May 2005
Survey of how each IHS Area uses M & I funding

AREA	CONTACT	Process used with U of OK Formula amount	BEMAR amount
ABERDEEN	Marty LaRoche Director Facilities Mgmt. 605-226-7461	Area operates an M&I pool. Pool participants receive 20% of their allocable funding as routine, remaining funds are held for projects on a competitive basis. Service contracts and M&I equipment are paid from pool funds. 638 tribes operating tribally owned facilities may opt out of the pool and receive 100% of their allocable funding	BEMAR funds are not treated separately.
ALBUQUERQUE	Darrell LaRoche Facilities Manager 505-248-4947	Area operates an M&I pool. 33.3% of available M&I and Project (BEMAR) funds are distributed as routine. The remaining 66.6% are held in a pool. Currently the pool has only direct service tribes represented. Deficiencies are reported in FEDS, ranked and reviewed by the Area Facility Board. Tribes operating 638 programs who own their own facilities receive 100% of their allocated M&I and Project funds. One 638 tribe operates a federal facility that is part of a tribally owned facility and is receiving 100% of allocated funds for the federal portion. The Area is working with the tribe to improve reporting on this facility.	BEMAR funds are not treated separately and are included in the Area pool.
ALASKA	Doug Ott Area Facilities 907-729-3610	Area operates an M&I pool. 50% of the UOK formula funds are distributed as routine. The remaining UOK M&I funds plus the BEMAR are held in a pool. Projects proposed for pool funding are reviewed by the MIRAC and prioritized. 50% of the UOK funding in the pool is allocated to each pool participant based on the UOK formula on a non competitive basis. BEMAR funds are held in the pool and are allocated on a competitive basis. Two 638 tribes owning their own facilities have withdrawn from the pool and receive 100% of their allocated funding in FY2005	BEMAR funds are used for the Area pool
BEMIDJI	Victor Mosser Chief, FM 218-444-0505	Area operates an M&I pool. All federal service units are required to be in the pool. 100% of the UOK funds are distributed as routine. The Pool is made up of the BEMAR funding. All federally owned facilities are in the pool. Tribes operating tribally owned facilities can opt out of the pool and receive 100% of their allocated funds.	BEMAR funds are used for the Area pool.
BILLINGS	Robert Biddle	Area operates an M&I pool. Area distributes 20% of available funding as routine.	BEMAR funds are

	Facility Mgmt. Officer 406-247-7091	Area pays directly for SU service contracts. The remaining funds make up the pool. Each SU submits a FEPP to the Area Office Facilities Board that prioritizes projects. Two 638 tribes receive 100% of their allocated funds directly	included in the Area pool
CALIFORNIA	Kerry Gragg, Director, HFE 916-930-3945	The Area has no Federally owned facilities. Tribes receive 25% of the available M&I funding as routine. The remaining 75% is held in a pool. Tribes in the pool are required to create an annual Facilities Engineering Project Plan. Three tribal programs have elected to take 100% of their allocated funding and do not participate in the pool	BEMAR funds are not treated separately
NASHVILLE	George Styer Facility Engineer 615-467-1535	Area operates an M&I pool. Pool participants receive 50% of their allocable funding as routine, remaining funds are held for projects on a competitive basis. 638 tribes may opt out of the pool and receive 100% of their allocable funding. Two 638 tribes operating Federal facilities have opted out. The Area is not consistently receiving necessary reports from the tribes operating federal facilities.	BEMAR funds are not treated separately.
NAVAJO	Gilbert Harrison Director DFM 928-871-5837	Area operates an M&I pool. Service units (SU) receive 25% of allocable funding as routine. SU must develop a plan that includes service contracts, SU managed projects to be done in-house and projects that will request pool funds. Area negotiates these plans with the SU. Projects that are deemed to be better accomplished with M&M funding are removed from the plan. Area assembles an Area plan for approval of the Facilities Board. The pool pays for accepted service contracts, SU in house projects and pool projects in this order. All operating entities are in the pool.	BEMAR funds are not treated separately.
OKLAHOMA	Bobbie Gonzalez Facilities 405-951-3744	Area does not operate a pool. 100% of M&I funding is allocated out to service units and Self governance tribes. Service Units are also using 3rd party revenues to pay for facilities improvement projects. For federal facilities operators are required to submit projects on the Facilities Engineering Project Plan which is reviewed and approved by the Area Facilities Board. Projects costing over $25,000 are generally managed by the Area Facilities program. Self Governance Tribes operating Federal facilities are in the process of taking title to the property.	BEMAR funds are not treated separately.
PHOENIX	Dennis Barber Director, DFM 602-364-5082	Area operates a pool. 100% of UOK formula funds are distributed as routine. BEMAR funds are retained in the pool. Direct operation SU are required to be in the pool. Self Governance tribes may opt out of the pool and receive 100% of their allocated funds. Two self governance tribes operating federal facilities have opted out of the pool and the Area is having difficulty in obtaining facility data.	BEMAR funds are used for the Area pool.
PORTLAND	Dale Mossefin, General Engineer	50% of M&I funding (UOK formula) is distributed to service units on a routine basis. The other 50% M&I + BEMAR is retained in an Area managed pool and used for projects that are prioritized by the Facility Board to correct facility	BEMAR funds are not treated separately.

	503-326-3108	deficiencies. Tribes operating tribally owned facilities can take 100% of the available M&I funds. Some Tribes operating tribally owned facility have chosen to remain in the Area M&I pool and have left DHFE program shares at the Area.	
TUCSON	Roger Carmichael Facilities Manager 520-295-2580	Area manages M&I and project funds for federal facilities. Tribe operating its own facilities receives 100% of M&I and project funds	BEMAR funding is used for projects.

UOK – University of Oklahome
SU – Service Unit
M&I – Maintenance and Improvement
BEMAR – Backlog of Essential Maintenance and Repair (some Areas refer to this as Project Funds)
FEPP – Facilities Engineering Project Plan
FEDS – Facilities Engineering Deficiency System