



RESOURCE AND PATIENT MANAGEMENT SYSTEM

# **Release of Information Disclosure System (BRN)**

## **Technical Manual**

Version 2.0 Patch 1  
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## Preface

The purpose of this manual is to provide technical information about the Release of Information Disclosure System (ROI). The BRN package is designed to track the following information:

- Requesting Party
- Disclosure Record Status (Open/Closed/Hold)
- Type of Disclosure (Personnel, Medical, Record, Other)
- Purpose of the Disclosure (Further Medical Care, Insurance, Attorney, Personal, School, Tort, ROI, Subpoena, Other)
- Detailed Description/Additional pertinent information/Medical Record Date Range
- Request Priority (Non-Critical, Stat)
- Field Staff Assignment
- Congressional Requests
- Receiving Parties

### Revision History

This technical manual has been revised according to the following:

Date of Change	Location of Revision	Revision	Initials
04/10/03		Last revisions.	Unknown
02/11/08		Corrupted Word file re-created and brought into compliance with IHS documentation standards.	TRG
02/20/2008		Updated to match patch 1 software	Fels
02/27/08		Minor edits and formatting	SM

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## 1.0 Introduction

This manual provides IHS site managers with a technical description of the Release of Information Disclosure System routines, files, menus, cross references, *globals*, and other necessary information required to effectively manage the system.

All routines, files, options, and keys are name-spaced starting with the letters “BRN.” The file number range for this package is 90260-90264.

## 2.0 Implementation and Maintenance

### 2.1 System Requirements

- FileMan V21 or higher
- Kernel V8.0 or higher
- XB Utilities V3.0

### 2.2 Security Keys

The following table provides details regarding security keys.

Key Name	Description
BRNZMENU	This is the Main Menu for the ROI Disclosure Program The additional Manager Key is named AZXAZMGR
BRNZMGR	This is the Security Key for the Manager Menu Option of the ROI Disclosure Program
BRNZDELETE	This is the Security Key to Delete 'OPEN' Disclosures Only.
BRNZEDIT	This is the Security Key for the ROI Data Entry Option.

### 3.0 Menu Diagram

```

RELEASE OF INFORMATION SYSTEM (BRNMENU)
**LOCKED: BRNZMENU**
|
|
---DE ROI EDIT MENU [BRN MENU DE] -----ADD Add a New Disclosure Record
**LOCKED: BRNZEDIT**                      [BRN DE ADD NEW RECORD]
**HEADER:
D LOGO^BRN
**ENTRY ACTION:
D USERFAC^BRNU
**EXIT ACTION:
K QUIT
|
|-----AMP Add Multiple Patients Under
|          One Request [BRN DE MULTIPLE
|          ADD]
|-----MOD Edit Existing Disclosure
|          Record [BRN DE INPUT ALL DATA]
|-----DIS Enter Disclosure Documentation
|          [BRN DE DISCLOSURE]
|-----LBL Print Mailing Labels [BRN
|          LABELS PRINT]
|-----DEL Delete Open Disclosure Records
|          [BRN DE DELETE RECORD]
|          **LOCKED: BRNZDELETE**
|-----AREQ Enter Additional Request
|          Receipt Dates (2nd/3rd) [BRN
|          DE ADDITIONAL REQUEST]
|-----DDL PATIENT Detail Disclosure Log
|          (Cumulative) [BRN GS PATIENT]
|          **HEADER:
|          D LOGO^BRN
|-----DSP Inquire to a Specific ROI
|          Disclosure Record [BRN RPT
|          INQUIRY]
|-----PTC Listing Patient Cumulative
|          Disclosures (SUSPEND) [BRN PT
|          CUMMULATIVE RECORD]
|-----STAT Edit Request Status [BRN DE
|          STATUS]
|          **LOCKED: BRNZMGR**
|-----ADDR Enter Patient Address (If
|          different from Pt Reg) [BRN DE
|          ADDRESS]
|          **ENTRY ACTION:
|          W !!, "This Menu Option is
|          utilized only if the Receiving
|          Party is PATIENT or SELF ..
|          ", !, ?40, "AND", !, ?5, "The

```

		mailing address is different than Patient Registration for this ",!,?30,"**SPECIFIC DISCLOSURE.**",!!
	-----SUDT	Enter or Edit Beg/End SUSPEND Dates [BRN ENTER SUSPEND DATE]
--RPT ROI REPORTS MENU [BRN MENU RPT]	-----2ND	Print All Disclosures W/2nd and/or 3rd Requests [BRN RPT 2ND REQUEST]
**HEADER: D LOGO^BRN		
	-----AGE	Print AGING REPORTS [BRN GS AGING RPT]
	-----CNT	Count Closed Disclosures By Purpose/Date Range [BRN PURPOSE SUBTOTAL]
	-----DDL	PATIENT Detail Disclosure Log (Cumulative) [BRN GS PATIENT ACCOUNTING] **HEADER: D LOGO^BRN
	-----DIS	Print CLOSED Disclosure Records [BRN RPT DISCLOSURE RECORDS]
	-----FOIA	Print Total Number First Party Requests [BRN FOIA REPORTING]
	-----IQ	Inquire to a Specific ROI Disclosure Record [BRN RPT INQUIRY]
	-----ML	Print Master Log (By Date Range) [BRN GS MAST LOG]
	-----OP	Print OPEN Disclosures Only [BRN RPT OPEN STATUS]
	-----PAGE	Print Reproduction Page Costs (By Date Range) [BRN RPT REPRODUCTION]
	-----REQ	Priority Request Report (By STATUS) [BRN RPT PRIORITY REQUEST]
	-----RPW	Print Requesting Party Workload by Date Range [BRN RPT REQUESTING PARTY]
	-----SUSP	Print SUSPEND Disclosures Only (For Date Range) [BRN RPT SUSPEND]
	-----WK	Print User Workload by Date Range [BRN RPT USER WORKLOAD]

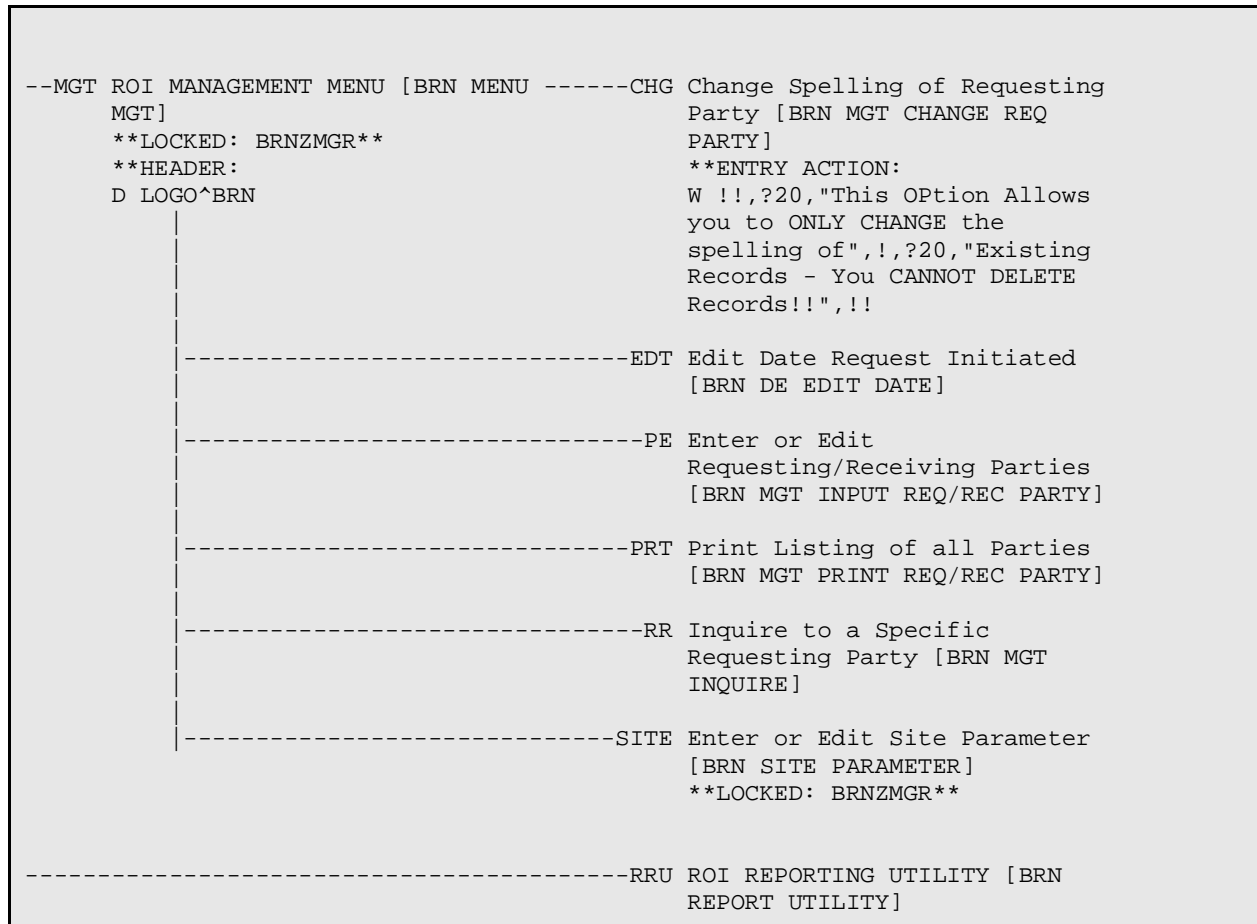


Figure 3-1: Sample of menu diagram



## 4.0 Routines

### 4.1 Routine List

Please note the following listed routines.

BRN	BRN2ND	BRNADD	BRNAGE	BRNAGE1	BRNCLOS
BRNDEL	BRNDTST	BRNFMC	BRNFMTS	BRNFOIA	BRNKILL
BRNL	BRNLKI1	BRNMLOG	BRNPAGE	BRNPOST	BRNPOST1
BRNPRE	BRNPREI	BRNPTN	BRNPTR	BRNPTRQ	BRNPUR
BRNRD	BRNRD1	BRNRDLT	BRNRDSP	BRNREF	BRNRLU
BRNRLUX	BRNSERV	BRNSUSPN	BRNUSER		

Routines updated in patch 1:

BRN	BRN2ND	BRNADD	BRNAGE	BRNAGE1	BRNCLOS
BRNDTST	BRNFOIA	BRNMLOG	BRNPAGE	BRNPTRQ	BRNPUR
BRNRLU	BRNSUSPN	BRNUSER			

Routines added with patch 1:

BRNADDM	BRNAGE2	BRNMLB	BRNOPEN	BRNP01	BRNRU
BRNRU1	BRNRU11	BRNRU2	BRNRU21	BRNRU3	BRNRUP
BRNRUP1	BRNRUP2	BRNRUP3	BRNRUS	BRNU	

### 4.2 Routines with Descriptions

Routine	Description
BRN	DISCLOSURE SYSTEM
BRN2ND	ROI CLOSED DISCLOSURES FOR 2ND & 3RD REQUESTS
BRNADD	ADD A NEW DISCLOSURE DATE
BRNADDM	ADD MULTIPLE PATIENTS UNDER ONE REQUEST
BRNAGE	ROI AGING REPORT (BY STATUS
BRNAGE1	ROI AGING REPORT (BY AGE STARTING POINT)
BRNAGE2	ROI AGING REPORT (BY STAFF ASSIGNMENT)
BRNCLOS	ROI CLOSED DISCLOSURES (BY DATE RANGE)
BRNDEL	DISCLOSURE DELETE
BRNDTST	ROI SELECTED REQUEST STATUS AND (BY DATE RANGE)
BRNFMC	DISCLOSURE FILEMAN CALLS
BRNFMTS	Driver for primary care provider report
BRNFOIA	ROI FOIA DISCLOSURES BY PURPOSE (BY DATE RANGE)

<b>Routine</b>	<b>Description</b>
BRNKILL	KILL ALL BRN VARIABLES
BRNL	List Template Exporter
BRNLK11	IDENTIFIERS FOR DISCLOSURE LOOKUP 2
BRNMLB	ROI MAILING LABELS
BRNMLOG	ROI MASTER LOG (BY DATE RANGE)
BRNOPEN	LIST OPEN DISCLOSURES
BRNP01	PRE & POST INIT CODE FOR PATCH 1
BRNPAGE	ROI REPRODUCTION COSTS (BY DATE RANGE)
BRNPOST	Post Init Routine
BRNPOST1	Populate the File Conversion Field
BRNPRE	PREINIT, CHK RQMNTS, ETC., DELETE DICS
BRNPREI	CREATED BY XBBPI ON JAN 20, 2003
BRNPPTN	ROI CUMMULATIVE PATIENT HX FOR CHART
BRNPTR	PT RECORD
BRNPTRQ	ROI REQUESTING PARTY (BY DATE RANGE)
BRNPUR	ROI CLOSED DISCLOSURES BY PURPOSE (BY DATE RANGE)
BRNRD	DISCLOSURE DISPLAY
BRNRD1	NO DESCRIPTION PROVIDED
BRNRDLT	REFERRAL DELETE
BRNRDSP	ROI DISPLAY OF DISCLOSURE
BRNREF	SET DISCOSURE VARIABLES
BRNRLU	ROI GEN RETR UTILITIES
BRNRLUX	ROI GEN RETR UTILITIES
BRNRU	ROI REPORTING UTILITY DRIVER
BRNRU1	REPORTING UTILITY SCREEN LOGIC
BRNRU11	PROCESS VISIT LIST
BRNRU2	REPORTING UTILITY - SCREEN SELECTION
BRNRU21	SCREEN LOGIC CODE BY FIELD TYPE
BRNRU3	MISC REPORT LOGIC
BRNRUP	REPORT UTILITY PRINT LOGIC
BRNRUP1	CONTINUED REPORT UTILITY PRINT LOGIC
BRNRUP2	CONTINUED REPORT UTILITY PRINT LOGIC
BRNRUP3	CONTINUED REPORT UTILITY PRINT LOGIC
BRNRUS	SHOW LOGIC SO FAR
BRNSERV	INQUIRY FOR DISCLOSURE DISPLAY - PT SPECIFIC
BRNSUSPN	ROI SUSPENDED DISCLOSURES (BY DATE RANGE)
BRNU	UTILITY & FUNCTION CALLS

<b>Routine</b>	<b>Description</b>
BRNUSER	ROI USER INITAIED WORKLOAD REPORT AND (BY DATE RANGE)

## 5.0 Files and Tables

### 5.1 File List

File Number	File Name
90264	ROI LISTING RECORD
90264.1	ROI LISTING REC PARTY
90264.2	ROI LISTING PARAMETER
90264.3	ROI LISTING DEPARTMENT

Added with patch 1:

File Number	File Name
90264.7	ROI REPORTING UTILITY SORT
90264.8	ROI REPORTING UTILITY TEMP

### 5.2 File Access

File Number	GL	RD	WR	LYG	DD	DEL
90264 ROI LISTING RECORD	^BRNREC(	M	M	M	@	M
90264.1 ROI LISTING REC PARTY	^BRNTREQ(	M	M	M	@	@
90264.2 ROI LISTING PARAMETER	^BRNPARM(	M	M	M	@	@
90264.3 ROI LISTING DEPARTMENT	^BRNDEPT(	M	M	M	@	@
90264.7 ROI REPORTING UTILITY SORT	^BRNSORT(	@	@	@	@	@
90264.8 ROI REPORTING UTILITY TEMP	^BRNRPT(	@	@	@	@	@

### 5.3 Cross References

#### 90264 (ROI Listing Record)

.01 DATE REQUEST INITIATED

REGULAR "B" cross reference

TRIGGER CREATE: I '\$D(DIU(0)) S X=DUZ  
DELETE: NO EFFECT  
FIELD: USER INITIATED

TRIGGER CREATE: I '\$D(DIU(0)) S X=(DUZ(2))\_DA  
 DELETE: NO EFFECT  
 FIELD: DISCLOSURE NUMBER

TRIGGER CREATE: I '\$D(DIU(0)) S X="O"  
 DELETE: NO EFFECT  
 FIELD: REQUEST STATUS

MUMPS "AA1" cross reference  
 MUMPS "AC1" cross reference  
 MUMPS "AD1" cross reference  
 MUMPS "AF1" cross reference  
 MUMPS "AG1" cross reference  
 MUMPS "AP1" cross reference

.02 DISCLOSURE NUMBER

REGULAR "C" cross reference

.03 PATIENT

MUMPS "AA" cross reference  
 REGULAR "E" cross reference

.06 REQUESTING PARTY

REGULAR "D" cross reference  
 MUMPS "AP" cross reference

.08 REQUEST STATUS

TRIGGER CREATE: I '\$D(DIU(0)) S X=DUZ  
 CONDITION: REQUEST STATUS="CLOSED"  
 DELETE: NO EFFECT  
 FIELD: USER COMPLETED

TRIGGER CREATE: I '\$D(DIU(0)) S X=DT  
 CONDITION: REQUEST STATUS="CLOSED"  
 DELETE: NO EFFECT  
 FIELD: DATE DISCLOSURE CLOSED

TRIGGER

CREATE: I '\$D(DIU(0)) S X="N"  
 CONDITION: REQUEST PRIORITY=""  
 DELETE: NO EFFECT  
 FIELD: REQUEST PRIORITY

MUMPS "AC" cross reference

## .11 STAFF ASSIGNMENT

MUMPS “AF” cross reference  
 REGULAR “AH” cross reference

## .12 USER INITIATED

MUMPS “AD” cross reference

## .13 USER COMPLETED

MUMPS “AG” cross reference

## .14 ENTIRE RECORD

TRIGGER

CREATE: I '\$D(DIU(0)) S X="ENTIRE RECORD SENT"  
 CONDITION: SPECIFIC RECORD INFORMATION=""  
 DELETE: NO EFFECT  
 FIELD: SPECIFIC RECORD INFORMATION

## .22 FACILITY

REGULAR “AJ” cross reference

## 23 RECEIVING PARTY (90264.023)

## .01 RECEIVING PARTY

REGULAR “B” cross reference

TRIGGER

CREATE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,25)+1  
 DELETE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,25)-1  
 FIELD: DISCLOSURE OPEN COUNTER

## .02 DISCLOSURE DATE

TRIGGER

CREATE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,26)+1  
 DELETE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,26)-1  
 FIELD: DATE DISCLOSED COUNTER

TRIGGER

CREATE: I '\$D(DIU(0)) S X=DUZ  
 DELETE: NO EFFECT  
 FIELD: USER DISSEMINATED

## 2502 DATE DISCLOSED COUNTER

TRIGGER

CREATE: I '\$D(DIU(0)) S X="C"

CONDITION: DATE DISCLOSED COUNTER=DISCLOSURE

OPEN COUNTER

DELETE: I '\$D(DIU(0)) S X="C"

FIELD: REQUEST STATUS

## 2901 FACILITY DEPARTMENT

REGULAR "AE" cross reference

**90264.1 (ROI Listing Rec Party)**

.01 NAME

REGULAR "B" cross reference

.02 MNEMONIC " 2 F

REGULAR "C" cross reference

.07 PHONE NUMBERS (90264.11)

.01 CONTACT TYPE

REGULAR "B" cross reference

**90264.2 (ROI Listing Parameter)**

.01 FACILITY NAME

REGULAR "B" cross reference

**90264.3 (ROI Listing Department)**

.01 DEPARTMENT NAME

REGULAR "B" cross reference

1 DEPARTMENT CODE

REGULAR "C" cross reference

**90264.7 (ROI Reporting Utility Sort)**

.01 ITEM

REGULAR "B" cross reference

MUMPS "U" cross reference

.09 ORDER ON MENU

REGULAR "C" cross reference

**90264.8 (ROI Reporting Utility Temp)**

.01 USER\_DATE/TIME

REGULAR "B" cross reference

.03 NAME OF REPORT

REGULAR "C" cross reference

.07 SORT ITEM

TRIGGER CREATE: #.07:#.01

DELETE: #.07:#.01

FIELD: SORT TEXT

1101 SCREEN ITEMS (90264. 81101)

.01 SCREEN ITEMS

REGULAR "B" cross reference

1101 ITEM VALUE (90264.8110101)

.01 ITEM VALUE

REGULAR "B" cross reference

1102 PRINT ITEMS (90264. 81102)

.01 PRINT ITEMS

REGULAR "B" cross reference

**5.4 Table File****File: 90264 ROI Listing Record****Global: ^BRNREC(**

Field #	Field Name	Subscript	Piece	Type
.01	Date Request Initiated	D0,0	1	D
.02	Disclosure Number	D0,0	2	F
.03	Patient	D0,0	3	9
.031	HRCN	COMPUTED		
.04	Type	D0,0	4	S
.05	Other Type Description	D0,0	5	F
.06	Requesting Party	D0,0	6	P
.07	Purpose	D0,0	7	S
.08	Request Status	D0,0	8	S
.09	Request Priority	D0,0	9	S
.11	Request Priority	D0,0	11	P
.12	User Initiated	D0,0	12	P
.13	User Completed	D0,0	13	P
.14	Entire Record	D0,0	14	S



Field #	Field Name	Subscript	Piece	Type
.15	Beginning Event Date	D0,0	15	D
.16	Ending Event Date	D0,0	16	D
.17	Specific Record Information	D0,0	17	F
.18	Congressional	D0,0	18	S
.19	Date Disclosure Closed	D0,0	19	D
.21	Request Method	D0,0	21	S
.22	Facility	D0,0	22	P
22	Disclosure Notes	(90264.022)		
.01	Disclosure Notes	D0,22,D1,0	1	W
23	Receiving Party	(90264.023)		
.01	Receiving Party	D0,23,D1,0	1	P
.02	Disclosure Date	D0,23,D1,0	2	D
.03	Record Dissemination	D0,23,D1,0	3	S
.04	Number of Days Old	COMPUTED		
.05	User Disseminated	D0,23,D1,0	4	P
.06	Number of Pages	D0,23,D1,0	5	N
.07	Cost per Page	D0,23,D1,0	6	N
.08	Total Cost	COMPUTED		
24	Table Data	D0,24	1	S
2401	First Party Request	D0,24	2	S
2402	Suspend Start DT	D0,24	3	D
2403	Suspend Stop DT	D0,24	4	D
2404	Suspended Disclosure	D0,24	5	S
2501	Disclosure Open Counter	D0,0	25	N
2502	Date Disclosed Counter	D0,0	26	N
2601	2ND Request Date	D0,26	1	D
2602	3RD Request Date	D0,26	2	D
2701	Total Pages	COMPUTED		
2702	Total Reproduction Cost	COMPUTED		
2801	Patient Mailing Street/PO Box	D0,28	1	F
2802	Patient Mailing City	D0,28	2	F
2803	Patient Mailing State	D0,28	3	P
2804	Patient Mailing Zip	D0,28	4	F
2901	Facility Department	D0,29	1	P

**File: 90264.1 ROI Listing Rec Party****Global: ^BRNTREQ(**

Field #	Field Name	Subscript	Piece	Type
.01	Name	D0,0	1	F
.02	Mnemonic	D0,0	2	F
.03	Street/PO Box	D0,0	3	F
.04	City	D0,0	4	F
.05	State	D0,0	5	P
.06	Zip	D0,0	6	F
.07	Phone Numbers	(90264.11)		

Field #	Field Name	Subscript	Piece	Type
.01	Contact Type	D0,1,D1,0	1	S
.02	Phone Numbers	D0,1,D1,0	2	F
.03	Extension Number	D0,1,D1,0	3	F
.08	Active/Inactive	D0,0	8	S

**File: 90264.2 ROI Listing Parameter****Global: ^BRNPARM(**

Field #	Field Name	Subscript	Piece	Type
.01	Facility Name	D0,0	1	P
.02	Disclosure Counter Number	D0,0	2	N
.03	Universal/Site Specific	D0,0	3	S
.04	File Conversion Completed	D0,0	4	S
.05	Prompt for Department	D0,0	5	S
.06	Inactivation Date	D0,0	6	D

**File: 90264.3 ROI Listing Department****Global: ^BRNDEPT(**

Field #	Field Name	Subscript	Piece	Type
.01	Department Name	D0,0	1	F
1	Department Code	D0,0	2	F

**File: 90264.7 ROI Reporting Utility Sort****Global: ^BRNSORT(**

Field #	Field Name	Subscript	Piece	Type
.001	Number			N
.01	Item	D0,0	1	F
.02	Type	D0,0	2	S
.021	Input Tx For Free Text	D0,21		M
.022	Help Prompt For Free Text	D0,22		M
.025	Input Tx For Numeric	D0,25		M
.026	Help Prompt For Numeric	D0,26		M
.027	DIR ? For Numeric	D0,27	1	F
.028	Prompt For Numeric	D0,28	1	F
.03	Q-Man Term	D0,0	3	F
.04	File/Field for DIR/DIQ	D0,0	4	F
.05	Print/Select/Sort	D0,0	5	F
.06	Column Header	D0,0	6	F
.07	Suggested Column Width	D0,0	7	N
.08	Mult Logic	D0,0	8	S
.09	Order On Menu	D0,0	9	N
.12	Print Menu Header	D0,0	12	F
.13	Mult Item Select/Print	D0,0	13	S
1	Screen Logic	D0,1		M
2	Translation Logic	D0,2		M

Field #	Field Name	Subscript	Piece	Type
3	Print Logic	D0,3		M
4	Sort Logic	D0,4		M

**File: 90264.8 ROI Reporting Utility Temp**  
**Global: ^BRNRPT(**

Field #	Field Name	Subscript	Piece	Type
.01	User_Date/Time	D0,0	1	F
.02	Permanent	D0,0	2	S
.03	Name of Report	D0,0	3	F
.04	Separate Page	D0,0	4	S
.05	Report Type	D0,0	5	S
.07	Sort Item	D0,0	7	P
.08	Sort Text	D0,0	8	F
.09	Package	D0,0	9	F
.12	Flat File Name	D0,0	12	F
.13	User Created	D0,0	13	P
1101	Screen Items	(90264.81101)		
.01	Screen Items	D0,11,D1,0	1	P
.02	Item 2	D0,11,D1,0	2	F
1101	Item Value	(90264.8110101)		
.01	Item Value	D0,11,D1,11,D2,0	1	F
.02	Item High Value	D0,11,D1,11,D2,0	2	F
1102	Print Items	(90264.81102)		
.01	Print Items	D0,12,D1,0	1	P
.02	Length	D0,12,D1,0	2	N
.03	Selected Item Only	D0,12,D1,0	3	S
1301	BRNBD	D0,13	1	D
1302	BRNED	D0,13	2	D
1303	Custom Title	D0,13	3	F

## 6.0 Templates

### 6.1 Input Templates

```

NAME: BRN ADDITIONAL REQUEST INPUT
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
    EDIT WHICH FIELD: 2601//    2ND REQUEST DATE
    THEN EDIT FIELD: 2603//    2ND REQUEST METHOD
    THEN EDIT FIELD: 2602//    3RD REQUEST DATE
    THEN EDIT FIELD: 2604//    3RD REQUEST METHOD

NAME: BRN BRANCH 3
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
    EDIT WHICH FIELD: S DIC("DR")=""//
    THEN EDIT FIELD: .01//    DATE REQUEST INITIATED
    THEN EDIT FIELD: .04//    TYPE
    THEN EDIT FIELD: .07//    PURPOSE
    THEN EDIT FIELD: 24:T//    TABLE DATA
    THEN EDIT FIELD: S:X="" Y="@1"//
    THEN EDIT FIELD: REQUESTING PARTY://
        EDIT WHICH ROI LISTING REC PARTY FIELD: ALL//
    THEN EDIT FIELD: @1//
    THEN EDIT FIELD: .09//    REQUEST PRIORITY
    THEN EDIT FIELD: .11//    STAFF ASSIGNMENT
    THEN EDIT FIELD: 24///@//
        WARNING: THIS MEANS AUTOMATIC DELETION!!  TABLE DATA

NAME: BRN DATE EDIT
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
    EDIT WHICH FIELD: S DIC("DR")=""//
    THEN EDIT FIELD: .01//    DATE REQUEST INITIATED

NAME: BRN DELETE DISCLOSURE
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
    EDIT WHICH FIELD: S DIC("DR")=""//
    THEN EDIT FIELD: .01//    DATE REQUEST INITIATED

NAME: BRN DEPT EDIT
FILE: ROI LISTING DEPARTMENT
READ ACCESS: @//
WRITE ACCESS: @//
    EDIT WHICH FIELD: 1//    DEPARTMENT CODE

NAME: BRN DISCLOSURE INPUT
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
    EDIT WHICH FIELD: S DIC("DR")=""//
    THEN EDIT FIELD: 23//    RECEIVING PARTY (multiple)
        EDIT WHICH RECEIVING PARTY SUB-FIELD: .02//    DISCLOSURE DATE
    THEN EDIT RECEIVING PARTY SUB-FIELD:
        I $P(^BRNREC(DA(1),23,DA,0),U,2)="" S Y="@1"

```

```

THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION
THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES
THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE
THEN EDIT RECEIVING PARTY SUB-FIELD: @1//

NAME: BRN EDIT PT MAILING ADDRESS
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  EDIT WHICH FIELD: 2801// PATIENT MAILING STREET/PO BOX
  THEN EDIT FIELD: 2802// PATIENT MAILING CITY
  THEN EDIT FIELD: 2803// PATIENT MAILING STATE
  THEN EDIT FIELD: 2804// PATIENT MAILING ZIP

NAME: BRN EDIT REQUESTING PARTY
FILE: ROI LISTING REC PARTY
READ ACCESS: M//
WRITE ACCESS:
  EDIT WHICH FIELD: .01// NAME

NAME: BRN GS INPUT DATA
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
  EDIT WHICH FIELD: S DIC("DR")=""//
  THEN EDIT FIELD: 24///@//
    WARNING: THIS MEANS AUTOMATIC DELETION!! TABLE DATA
  THEN EDIT FIELD: .02// DISCLOSURE NUMBER
  THEN EDIT FIELD: .03// PATIENT
  THEN EDIT FIELD: .22// FACILITY
  THEN EDIT FIELD: .04// TYPE
  THEN EDIT FIELD: I $P(^BRNREC(DA,0),U,4)'="O" S Y="@9"
  THEN EDIT FIELD: .05// OTHER TYPE DESCRIPTION
  THEN EDIT FIELD: @9//
  THEN EDIT FIELD: .21// REQUEST METHOD
  THEN EDIT FIELD: .06// REQUESTING PARTY
  THEN EDIT FIELD: .07// PURPOSE
  THEN EDIT FIELD: .09// REQUEST PRIORITY
  THEN EDIT FIELD: .11// STAFF ASSIGNMENT
  THEN EDIT FIELD: .14// ENTIRE RECORD
  THEN EDIT FIELD: .15// BEGINNING EVENT DATE
  THEN EDIT FIELD: .16// ENDING EVENT DATE
  THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
  THEN EDIT FIELD: 22// DISCLOSURE NOTES (word-processing)
  THEN EDIT FIELD: 2401;"Is this a First Party Request?"/ FIRST PARTY REQUEST
  THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
    EDIT WHICH RECEIVING PARTY SUB-FIELD: .01// RECEIVING PARTY
    THEN EDIT RECEIVING PARTY SUB-FIELD: .02// DISCLOSURE DATE
    THEN EDIT RECEIVING PARTY SUB-FIELD:
      I $P(^BRNREC(DA(1),23,DA,0),U,2)=" S Y="@8"
    THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION
    THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES
    THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE
    THEN EDIT RECEIVING PARTY SUB-FIELD: @8//

NAME: BRN INPUT ALL DATA
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
  EDIT WHICH FIELD: S DIC("DR")=""//
  THEN EDIT FIELD: .01// DATE REQUEST INITIATED
  THEN EDIT FIELD: .02// DISCLOSURE NUMBER
  THEN EDIT FIELD: .03// PATIENT

```

```

THEN EDIT FIELD: .04// TYPE
THEN EDIT FIELD: .05// OTHER TYPE DESCRIPTION
THEN EDIT FIELD: .06// REQUESTING PARTY
THEN EDIT FIELD: .07// PURPOSE
THEN EDIT FIELD: .09// REQUEST PRIORITY
THEN EDIT FIELD: .11// STAFF ASSIGNMENT
THEN EDIT FIELD: .14// ENTIRE RECORD
THEN EDIT FIELD: .15// BEGINNING EVENT DATE
THEN EDIT FIELD: .16// ENDING EVENT DATE
THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
THEN EDIT FIELD: .18// CONGRESSIONAL
THEN EDIT FIELD: 22// DISCLOSURE NOTES (word-processing)
THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
    EDIT WHICH RECEIVING PARTY SUB-FIELD: .01// RECEIVING PARTY
NAME: BRN J DISCLOSURE RECORD
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
    EDIT WHICH FIELD: S DIC("DR")=""//
    THEN EDIT FIELD: .01// DATE REQUEST INITIATED
    THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
        EDIT WHICH RECEIVING PARTY SUB-FIELD: .01// RECEIVING PARTY
        THEN EDIT RECEIVING PARTY SUB-FIELD:
    THEN EDIT FIELD: .07// PURPOSE
    THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
    THEN EDIT FIELD: .19// DATE DISCLOSURE CLOSED

NAME: BRN JCK BRANCH
FILE: ROI RECORD DISCLOSURE
READ ACCESS: M//
WRITE ACCESS: @//
    EDIT WHICH FIELD: S DIC("DR")=""//
    THEN EDIT FIELD: .22////^S X=$O(^BRNPARM("B",DUZ(2),0))// FACILITY
    THEN EDIT FIELD: .04// TYPE
    THEN EDIT FIELD: I $P(^BRNREC(DA,0),U,4)="O" S Y="@9"
    THEN EDIT FIELD: .05// OTHER TYPE DESCRIPTION
    THEN EDIT FIELD: @9//
    THEN EDIT FIELD: .21// REQUEST METHOD
    THEN EDIT FIELD: .06// REQUESTING PARTY
    THEN EDIT FIELD: .07// PURPOSE
    THEN EDIT FIELD: .09// REQUEST PRIORITY
    THEN EDIT FIELD: .11// STAFF ASSIGNMENT
    THEN EDIT FIELD: .14// ENTIRE RECORD
    THEN EDIT FIELD: S:X="Y" Y="@2"//
    THEN EDIT FIELD: .15// BEGINNING EVENT DATE
    THEN EDIT FIELD: .16// ENDING EVENT DATE
    THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
    THEN EDIT FIELD: @2//
    THEN EDIT FIELD: 22// DISCLOSURE NOTES (word-processing)
    THEN EDIT FIELD: 2401;"Is this a First Party Request?"// FIRST PARTY REQUEST
    THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
        EDIT WHICH RECEIVING PARTY SUB-FIELD: .02// DISCLOSURE DATE
        THEN EDIT RECEIVING PARTY SUB-FIELD:
            I $P(^BRNREC(DA(1),23,DA,0),U,2)=" " S Y="@8"
        THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION
        THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES
        THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE
        THEN EDIT RECEIVING PARTY SUB-FIELD: @8//
        THEN EDIT RECEIVING PARTY SUB-FIELD:
    THEN EDIT FIELD: 24///@//
        WARNING: THIS MEANS AUTOMATIC DELETION!! TABLE DATA

NAME: BRN MULTIPLE ADD

```

```

FILE: ROI RECORD DISCLOSURE
READ ACCESS: M//
WRITE ACCESS: @//
  EDIT WHICH FIELD: .22////^S X=$O(^BRNPARM("B",DUZ(2),0))// FACILITY
  THEN EDIT FIELD: .04////^S X=$G(BRNTYPE) Replace TYPE
  THEN EDIT FIELD: I $P(^BRNREC(DA,0),U,4)'="O" S Y="@9"
  THEN EDIT FIELD: .05////^S X=$G(BRNOTHER)// OTHER TYPE DESCRIPTION
  THEN EDIT FIELD: @9//
  THEN EDIT FIELD: .21////^S X=$G(BRNMETH) Replace REQUEST METHOD
  THEN EDIT FIELD: .06////^S X=$G(BRNPARTY) Replace REQUESTING PARTY
  THEN EDIT FIELD: .07////^S X=$G(BRNPUR) Replace PURPOSE
  THEN EDIT FIELD: .09////^S X=$G(BRNPRIOR) Replace REQUEST PRIORITY
  THEN EDIT FIELD: .11// STAFF ASSIGNMENT
  THEN EDIT FIELD: .14// ENTIRE RECORD
  THEN EDIT FIELD: S:X="Y" Y="@2"//
  THEN EDIT FIELD: .15// BEGINNING EVENT DATE
  THEN EDIT FIELD: .16// ENDING EVENT DATE
  THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
  THEN EDIT FIELD: @2//
  THEN EDIT FIELD: 22// DISCLOSURE NOTES (word-processing)
  THEN EDIT FIELD: 2401;"Is this a First Party Request?"// FIRST PARTY REQUEST
  THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
    EDIT WHICH RECEIVING PARTY SUB-FIELD: .02// DISCLOSURE DATE
    THEN EDIT RECEIVING PARTY SUB-FIELD:
      I $P(^BRNREC(DA(1),23,DA,0),U,2)=" " S Y="@8"
    THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION
    THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES
    THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE
    THEN EDIT RECEIVING PARTY SUB-FIELD: @8//

```

```

NAME: BRN REQ REC INPUT
FILE: ROI LISTING REC PARTY
READ ACCESS: M//
WRITE ACCESS: @//
  EDIT WHICH FIELD: .01// NAME
  THEN EDIT FIELD: .08// ACTIVE/INACTIVE
  THEN EDIT FIELD: .02// MNEMONIC
  THEN EDIT FIELD: .03// STREET/PO BOX
  THEN EDIT FIELD: .04// CITY
  THEN EDIT FIELD: .05// STATE
  THEN EDIT FIELD: .06// ZIP
  THEN EDIT FIELD: .07// PHONE NUMBERS (multiple)
    EDIT WHICH PHONE NUMBERS SUB-FIELD: ALL//

```

```

NAME: BRN REQUEST STATUS
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
  EDIT WHICH FIELD: S DIC("DR")=""//
  THEN EDIT FIELD: .08// REQUEST STATUS

```

```

NAME: BRN SITE PARAMETER
FILE: ROI LISTING PARAMETER
READ ACCESS: M//
WRITE ACCESS: @//
  EDIT WHICH FIELD: .01// FACILITY NAME
  THEN EDIT FIELD: .03// UNIVERSAL/SITE SPECIFIC
  THEN EDIT FIELD: .05// PROMPT FOR DEPARTMENT
  THEN EDIT FIELD: .06// INACTIVATION DATE

```

```

NAME: BRN SUSPEND INPUT
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//

```

```
EDIT WHICH FIELD: 2402//   SUSPEND START DT
THEN EDIT FIELD: 2403//   SUSPEND STOP DT
```

## 6.2 Print Templates

```
NAME: BRN ADDITIONAL REQUEST
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"1ST REQUEST"
  THEN PRINT FIELD: DISCLOSURE NUMBER//
  THEN PRINT FIELD: REQUEST STATUS;"STATUS" Replace
  THEN PRINT FIELD: REQUESTING PARTY;L18 Replace
  THEN PRINT FIELD: REQUEST METHOD;C53//
  THEN PRINT FIELD: ";"2ND / 3RD";C71;L9 Replace
  THEN PRINT FIELD: 2ND REQUEST METHOD;C53;" " Replace
  THEN PRINT FIELD: NUMDATE(2ND REQUEST DATE);"";C72 Replace
  THEN PRINT FIELD: $S(3RD REQUEST METHOD]"":3RD REQUEST
    METHOD,1:"");C53;X
  THEN PRINT FIELD: $S(3RD REQUEST DATE]"":NUMDATE(3RD REQUEST DATE),1:"");X;C72
Heading (S/C): 2ND & 3RD DISCLOSURE REQUESTS

NAME: BRN CONFIDENTIAL HEADING
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: "                                **CONFIDENTIAL PATIENT DATA
    COVERED BY PRIVACY ACT**"//

NAME: BRN DISCLOSURE ASSIGNED
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: DISCLOSURE NUMBER;"DIS #";L10 Replace
  THEN PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"STARTED";C12;L8
  THEN PRINT FIELD: STAFF ASSIGNMENT;L12 Replace
  THEN PRINT FIELD: PATIENT;L18//
  THEN PRINT FIELD: HRCN;"HRCN";L6//
  THEN PRINT FIELD: REQUESTING PARTY;L15 Replace
  THEN PRINT FIELD:
Heading (S/C): USER WORKLOAD - **CONFIDENTIAL PATIENT DATA
COVERED BY PRIVACY ACT** Replace

NAME: BRN DISCLOSURE CLOSED
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: DISCLOSURE NUMBER;"DIS #";L10 Replace
  THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED); "CLOSED";C12;L8
  THEN PRINT FIELD: USER COMPLETED;L12//
  THEN PRINT FIELD: PATIENT;L18//
  THEN PRINT FIELD: HRCN;"HRCN";L6//
  THEN PRINT FIELD: REQUESTING PARTY;L15 Replace
  THEN PRINT FIELD:
Heading (S/C): USER WORKLOAD - **CONFIDENTIAL PATIENT DATA
COVERED BY PRIVACY ACT** Replace

NAME: BRN DISCLOSURE INFO
FILE: ROI LISTING RECORD
READ ACCESS: @//
```



```

WRITE ACCESS: @//
  FIRST PRINT FIELD: DISCLOSURE NUMBER;"DIS #";L10  Replace
  THEN PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);
    "STARTED";C12;L8
  THEN PRINT FIELD: USER INITIATED;L12//
  THEN PRINT FIELD: PATIENT;L18//
  THEN PRINT FIELD: HRCN;"HRCN";L6//
  THEN PRINT FIELD: REQUESTING PARTY;L15  Replace
  THEN PRINT FIELD:
  Heading (S/C): USER WORKLOAD - **CONFIDENTIAL PATIENT DATA
    COVERED BY PRIVACY ACT**  Replace

NAME: BRN DT RANGE
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: DATE REQUEST INITIATED;L15  Replace
  THEN PRINT FIELD: DISCLOSURE NUMBER;L10  Replace
  THEN PRINT FIELD: TYPE;L20//
  THEN PRINT FIELD: USER INITIATED;L15//
  THEN PRINT FIELD: USER COMPLETED;L15//
  THEN PRINT FIELD:
  Heading (S/C): FOIA DISCLOSURE LIST  Replace

NAME: BRN DTRANGE
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: DATE REQUEST INITIATED  Replace
  THEN PRINT FIELD: DISCLOSURE NUMBER//
  THEN PRINT FIELD: TYPE//
  THEN PRINT FIELD: USER INITIATED//
  THEN PRINT FIELD: USER COMPLETED//
  THEN PRINT FIELD:
  Heading (S/C): FOIA DISCLOSURE LIST  Replace

NAME: BRN FOIA SUBTOTAL PRINT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: PURPOSE;C25://
  THEN PRINT FIELD:
  Heading (S/C): FOIA First Party Requests

NAME: BRN GS ACCOUNTING HEADER
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: "                **CONFIDENTIAL PATIENT DATA COVERED
  BY PRIVACY ACT**"  Replace
  THEN PRINT FIELD: "ROI CUMMULATIVE PATIENT RECORD";C2
  THEN PRINT FIELD: TODAY;C45;L18;d//
  THEN PRINT FIELD: "PAGE ";C65//
  THEN PRINT FIELD: PAGE//
  THEN PRINT FIELD: PATIENT_" -HR#: "_HRCN  Replace
  THEN PRINT FIELD: "RECORD INFORMATION";C35  Replace
  THEN PRINT FIELD: "REC PTY";C60//
  THEN PRINT FIELD: "DT DISC";C70//
  THEN PRINT FIELD: "-----"
  "-----";Y2;C1  Replace

NAME: BRN GS ACCOUNTING RECORD
FILE: ROI LISTING RECORD

```

```

READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DATE
  RECEIVED";S1
  THEN PRINT FIELD: DISCLOSURE NUMBER;L9 Replace
  THEN PRINT FIELD: PURPOSE;L2//
  THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;W25 Replace
  THEN PRINT FIELD: RECEIVING PARTY// (multiple)
    THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;
    "RELEASED TO";"RELEASED TO";L15 Replace
    THEN PRINT RECEIVING PARTY SUB-FIELD: //
  THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);"DATE
  RELEASED"
  THEN PRINT FIELD:
  Heading (S/C): [BRN GS ACCOUNTING HEADER]

NAME: BRN GS AGING RPT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: DISCLOSURE NUMBER;"DISC #";L10 Replace
  THEN PRINT FIELD: REQUEST STATUS;L1;"ST" Replace
  THEN PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DT REC'D";L8
  THEN PRINT FIELD: RECEIVING PARTY// (multiple)
    THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;
    L11;"RECEIVING"
    THEN PRINT RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD; "AGE";L3
    THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE(DISCLOSURE DATE);"DISC
  DT";L8
    THEN PRINT RECEIVING PARTY SUB-FIELD: //
  THEN PRINT FIELD: REQUEST PRIORITY;L1;"P" Replace
  THEN PRINT FIELD: PURPOSE;L11//
  THEN PRINT FIELD: STAFF ASSIGNMENT;L10;"STAFF" Replace
  THEN PRINT FIELD:
  Heading (S/C): AGING REPORT - **CONFIDENTIAL PATIENT DATA COVERED BY PRIVACY
  ACT** Replace

NAME: BRN GS PRINT DIS HEADING
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: "MASTER CONTROL LOG -CONFIDENTIAL PATIENT DATA";Y1;C2
  THEN PRINT FIELD: TODAY;C45;L18//
  THEN PRINT FIELD: "PAGE";C65//
  THEN PRINT FIELD: PAGE//
  THEN PRINT FIELD: "DT REC'D";Y2;C2//
  THEN PRINT FIELD: "REQ PTY/ADDRESS";Y2;C15 Replace
  THEN PRINT FIELD: "PATIENT/HR #";Y2;C39 Replace
  THEN PRINT FIELD: "DESCRIPTION";Y2;C60 Replace
  THEN PRINT FIELD: "PURPOSE";Y3;C39//
  THEN PRINT FIELD: "DT DISCLOSED";Y3;C60 Replace
  THEN PRINT FIELD: "-----"
  -----";Y4;C1 Replace
  THEN PRINT FIELD: " ";Y4;C1//
  THEN PRINT FIELD:
  Heading (S/C): MASTER ACCOUNTING LOG

NAME: BRN GS PRINT DISCLOSURE LOG
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);Y1;C1;L8;S1
  THEN PRINT FIELD: REQUESTING PARTY://

```

```

    THEN PRINT ROI LISTING REC PARTY FIELD: NAME;Y1;C12;L20;"REQ          PTY/ADDRESS"
    THEN PRINT ROI LISTING REC PARTY FIELD: //
    THEN PRINT FIELD: PATIENT;C39;L15;"PATIENT/HR # PURPOSE"
    THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;"DESCRIPTION - DT
    DISCLOSED";L25
    THEN PRINT FIELD: REQUESTING PARTY://
    THEN PRINT ROI LISTING REC PARTY FIELD: STREET/PO BOX;Y2;C12;L17
    THEN PRINT ROI LISTING REC PARTY FIELD: //
    THEN PRINT FIELD: "HR# "_AFUN CHART(PATIENT);Y2;C39;"
    THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);C56;"
    THEN PRINT FIELD: REQUESTING PARTY://
    THEN PRINT ROI LISTING REC PARTY FIELD: CITY_", "_STATE_"  "_ZIP;Y3;C12;"
    THEN PRINT ROI LISTING REC PARTY FIELD: PURPOSE;L15;C39;"//
    THEN PRINT ROI LISTING REC PARTY FIELD: //
    THEN PRINT FIELD: "DISCLOSURE #: "_DISCLOSURE NUMBER
    THEN PRINT FIELD:
    Heading (S/C): [BRN GS PRINT DIS HEADING]

```

```

NAME: BRN GS RPT DISCLOSURE LOG
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: REQUESTING PARTY;L10  Replace
    THEN PRINT FIELD: PATIENT;L10//
    THEN PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DATE          RECEIVED"
    THEN PRINT FIELD: RECEIVING PARTY//      (multiple)
    THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE(DISCLOSURE DATE);"DATE
DISCLOSED"  Replace
    THEN PRINT RECEIVING PARTY SUB-FIELD: //
    THEN PRINT FIELD: PURPOSE;L10//
    THEN PRINT FIELD:
    Heading (S/C): DISCLOSURE LOG//

```

```

NAME: BRN HEADING
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: PATIENT//
    THEN PRINT FIELD: AFUN CHART(PATIENT)//
    THEN PRINT FIELD:
    Heading (S/C): ROI DISCLOSURE LIST//

```

```

NAME: BRN INQUIRY
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: "DISCLOSURE #";C1;X//
    THEN PRINT FIELD: DISCLOSURE NUMBER;X//
    THEN PRINT FIELD: "Initiated On ";X;C24  Replace
    THEN PRINT FIELD: DATE REQUEST INITIATED;X  Replace
    THEN PRINT FIELD: " by "_REQUEST METHOD;X  Replace
    THEN PRINT FIELD: "REQUEST STATUS: "_REQUEST STATUS;X;C3
    THEN PRINT FIELD: "PRIORITY: "_REQUEST PRIORITY;X;C40
    THEN PRINT FIELD: "PATIENT: ";X;C10//
    THEN PRINT FIELD: PATIENT;X//
    THEN PRINT FIELD: " (#"_HRCN_")";X//
    THEN PRINT FIELD: "FACILITY: ";X;C9//
    THEN PRINT FIELD: FACILITY;X//
    THEN PRINT FIELD: "REQUESTING PARTY: ";C1;X  Replace
    THEN PRINT FIELD: REQUESTING PARTY;X//
    THEN PRINT FIELD: "PURPOSE: ";X;C10//
    THEN PRINT FIELD: PURPOSE;X//

```

```

THEN PRINT FIELD: $$ (FIRST PARTY REQUEST="YES": "FIRST PARTY
  REQUEST",1:"");X;C40
THEN PRINT FIELD: "TYPE: ";X;C13//
THEN PRINT FIELD: TYPE;X;L15//
THEN PRINT FIELD: $$ (CONGRESSIONAL="YES": "CONGRESSIONAL
  REQUEST",1:"");X;C40
THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;X;C19
THEN PRINT FIELD: OTHER TYPE DESCRIPTION;X;C19 Replace
THEN PRINT FIELD: "INITIATED BY: ";X;C4 Replace
THEN PRINT FIELD: USER INITIATED;X;L22 Replace
THEN PRINT FIELD: "ASSIGNED TO: ";X;C40 Replace
THEN PRINT FIELD: STAFF ASSIGNMENT;X;L20 Replace
THEN PRINT FIELD: "COMPLETED BY: ";C5//
THEN PRINT FIELD: USER COMPLETED;X//
THEN PRINT FIELD: "CLOSED: ";X;C45//
THEN PRINT FIELD: DATE DISCLOSURE CLOSED;X Replace
THEN PRINT FIELD: "DISCLOSURE NOTES:";C1 Replace
THEN PRINT FIELD: DISCLOSURE NOTES;X;W55;C21 Replace
THEN PRINT FIELD: $$ (SUSPEND START DT]"": "SUSPEND START: "_SUSPEND START
DT,1:"");X;C4
THEN PRINT FIELD:
  $$ (SUSPENDED DISCLOSURE="YES": "***SUSPENDED**",1:"");C40;X
THEN PRINT FIELD: $$ (SUSPEND STOP DT]"": "SUSPEND STOP: "_SUSPEND STOP DT,1:"");X;C5
THEN PRINT FIELD: $$ (2ND REQUEST DATE]"": "2ND REQUEST: "_2ND REQUEST
DATE,1:"");X;C6
THEN PRINT FIELD: $$ (2ND REQUEST DATE]"": "2ND REQUEST METHOD: "_2ND REQUEST
METHOD,1:"");X;C40
THEN PRINT FIELD: $$ (3RD REQUEST DATE]"": "3RD REQUEST: "_3RD REQUEST
DATE,1:"");X;C6
THEN PRINT FIELD: $$ (3RD REQUEST DATE]"": "3RD REQUEST METHOD: "_3RD REQUEST
METHOD,1:"");X;C40
THEN PRINT FIELD: RECEIVING PARTY// (multiple)
  THEN PRINT RECEIVING PARTY SUB-FIELD: "RECEIVING PARTY: ";C2;X
  THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;X//
  THEN PRINT RECEIVING PARTY SUB-FIELD: "DISCLOSURE DATE: ";C40;X
  THEN PRINT RECEIVING PARTY SUB-FIELD: DISCLOSURE DATE;X//
  THEN PRINT RECEIVING PARTY SUB-FIELD: "DISSEMINATION: ";X;C4
  THEN PRINT RECEIVING PARTY SUB-FIELD: RECORD DISSEMINATION;X
  THEN PRINT RECEIVING PARTY SUB-FIELD: $$ (USER DISSEMINATED]"": "(USER: "_USER
DISSEMINATED_)",1:"");X;C40
  THEN PRINT RECEIVING PARTY SUB-FIELD: $$ (NUMBER OF PAGES]"": "NUMBER OF
PAGES: "_NUMBER OF PAGES,1:"");X;C2
  THEN PRINT RECEIVING PARTY SUB-FIELD: $$ (COST PER PAGE]"": " X $"_COST PER
PAGE_" (COST PER PAGE) = $",1:"");X
  THEN PRINT RECEIVING PARTY SUB-FIELD: $$ (TOTAL COST>0: TOTAL COST,1:"");X
  THEN PRINT RECEIVING PARTY SUB-FIELD:
  THEN PRINT FIELD:
  Heading (S/C): [BRN INQUIRY HEADER]

NAME: BRN INQUIRY HEADER
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: " **CONFIDENTIAL PATIENT DATA COVERED
  BY PRIVACY ACT**"
  THEN PRINT FIELD: "INQUIRE TO ROI REQUEST RECORD";C2
  THEN PRINT FIELD: TODAY;C45;L18;d//
  THEN PRINT FIELD: "PAGE ";C65//
  THEN PRINT FIELD: PAGE//
  THEN PRINT FIELD: "-----"
  -----";Y2;C1
  THEN PRINT FIELD:
  Heading (S/C): @//

```

```

NAME: BRN JCK DISCLOSURE
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DATE RECEIVED"
    THEN PRINT FIELD: RECEIVING PARTY// (multiple)
        THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;"RELEASED
TO";"RELEASED TO";L10
    THEN PRINT RECEIVING PARTY SUB-FIELD: //
    THEN PRINT FIELD: PURPOSE;L10//
    THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;"INFO FURNISHED";L10
    THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);"DATE RELEASED"
    THEN PRINT FIELD:
    Heading (S/C): FOIA DISCLOSURE LIST

NAME: BRN JCK DISCLOSURE LOG
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: REQUESTING PARTY;L30;S2;C1 Replace
    THEN PRINT FIELD: PATIENT;L15;C2//
    THEN PRINT FIELD: DATE REQUEST INITIATED;L6;C3 Replace
    THEN PRINT FIELD: DATE DISCLOSURE CLOSED;L6;C4 Replace
    THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;L45;C5
    THEN PRINT FIELD:
    Heading (S/C): FOIA DISCLOSURE LIST

NAME: BRN JCK SORT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: DATE REQUEST INITIATED;L6 Replace
    THEN PRINT FIELD: RECEIVING PARTY// (multiple)
        THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;L20//
        THEN PRINT RECEIVING PARTY SUB-FIELD: //
    THEN PRINT FIELD: PURPOSE//
    THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;L15 Replace
    THEN PRINT FIELD: DATE DISCLOSURE CLOSED Replace
    THEN PRINT FIELD:
    Heading (S/C): FOIA DISCLOSURE LIST

NAME: BRN JTP ADDRESS LOG
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: REQUESTING PARTY://
        THEN PRINT ROI LISTING REC PARTY FIELD: //
    THEN PRINT FIELD: PATIENT;C20;L15;"PATIENT" Replace
    THEN PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);C40;L10; "INITIATED"
    THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);C52;L10 ;"CLOSED"
    THEN PRINT FIELD: PURPOSE;C65;L15//
    THEN PRINT FIELD: REQUESTING PARTY://
        THEN PRINT ROI LISTING REC PARTY FIELD: "CHART: "_AFUN CHART
(PATIENT);Y2;C20
        THEN PRINT ROI LISTING REC PARTY FIELD: CITY_", "_STATE;Y3;C1;"

NAME: BRN JTP DISCLOSURE
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DATE RECEIVED";L8;S1

```

```

    THEN PRINT FIELD: RECEIVING PARTY//      (multiple)
    THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;      "RELEASED
TO";L10;L10
    THEN PRINT RECEIVING PARTY SUB-FIELD: //
    THEN PRINT FIELD: PURPOSE;L10//
    THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;"INFO      FURNISHED";L10
    THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);"DATE      RELEASED";L8

NAME: BRN JTP DISCLOSURE #2
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: RECEIVING PARTY//
    THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY//
    THEN PRINT RECEIVING PARTY SUB-FIELD: //
    THEN PRINT FIELD: PATIENT//
    THEN PRINT FIELD: DATE REQUEST INITIATED//
    THEN PRINT FIELD: DATE DISCLOSURE CLOSED//
    THEN PRINT FIELD: PURPOSE//

NAME: BRN JTP DISCLOSURE 2
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: RECEIVING PARTY//
    THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;L10//
    THEN PRINT RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD;L3//
    THEN PRINT RECEIVING PARTY SUB-FIELD: //
    THEN PRINT FIELD: PATIENT;L10//
    THEN PRINT FIELD: DATE REQUEST INITIATED//
    THEN PRINT FIELD: DATE DISCLOSURE CLOSED//
    THEN PRINT FIELD: PURPOSE;L10//

NAME: BRN PRIORITY REQUEST
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DATE"
    THEN PRINT FIELD: HRCN;L6//
    THEN PRINT FIELD: TYPE;L15//
    THEN PRINT FIELD: REQUEST PRIORITY;L7//
    THEN PRINT FIELD: REQUEST STATUS;L5//
    THEN PRINT FIELD: STAFF ASSIGNMENT;L15 Replace
    THEN PRINT FIELD:
Heading (S/C): PRIORITY REQUEST REPORT - BY STATUS

NAME: BRN PURPOSE SUBTOTAL PRINT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: PURPOSE;C25!//
    THEN PRINT FIELD:
Heading (S/C): ROI DISCLOSURE STATISTICS BY PURPOSE

NAME: BRN REPRODUCTION COST
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: DISCLOSURE NUMBER!//
    THEN PRINT FIELD: TOTAL PAGES+//
    THEN PRINT FIELD: TOTAL REPRODUCTION COST+//

NAME: BRN RPT CONGRESSIONAL

```

```

FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DATE"//
  THEN PRINT FIELD: REQUESTING PARTY;L12//
  THEN PRINT FIELD: STAFF ASSIGNMENT;L12//
  THEN PRINT FIELD: TYPE;L12//
  THEN PRINT FIELD: REQUEST STATUS;L7//
  THEN PRINT FIELD: RECEIVING PARTY//
  THEN PRINT RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD//
  THEN PRINT RECEIVING PARTY SUB-FIELD: //
  THEN PRINT FIELD: //

NAME: BRN RPT DISCLOSURE
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: DISCLOSURE NUMBER;L6 Replace
  THEN PRINT FIELD: REQUESTING PARTY;L13 Replace
  THEN PRINT FIELD: USER INITIATED;L10//
  THEN PRINT FIELD: USER COMPLETED;L10//
  THEN PRINT FIELD: RECEIVING PARTY// (multiple)
  THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;L13//
  THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE(DISCLOSURE DATE);"DISC DT"
  THEN PRINT RECEIVING PARTY SUB-FIELD: //
  THEN PRINT FIELD: REQUEST STATUS;"";L1 Replace
Heading (S/C): CLOSED DISCLOSURES - **CONFIDENTIAL PATIENT DATA
COVERED BY PRIVACY ACT**

NAME: BRN RPT SUSPEND
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: DISCLOSURE NUMBER;L6;S1;"DIS #" Replace
  THEN PRINT FIELD: REQUESTING PARTY;L13 Replace
  THEN PRINT FIELD: USER INITIATED;L10//
  THEN PRINT FIELD: USER COMPLETED;L10//
  THEN PRINT FIELD: RECEIVING PARTY// (multiple)
  THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;L13//
  THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE(DISCLOSURE DATE);"DISC DT"
  THEN PRINT RECEIVING PARTY SUB-FIELD: //
  THEN PRINT FIELD: REQUEST STATUS;"";L1 Replace
  THEN PRINT FIELD: "SUSPEND START/STOP DATES: ";Y2;C1
  THEN PRINT FIELD: NUMDATE(SUSPEND START DT);" Replace
  THEN PRINT FIELD: NUMDATE(SUSPEND STOP DT);" Replace
  THEN PRINT FIELD:
Heading (S/C): SUSPENDED DISCLOSURES - **CONFIDENTIAL PATIENT DATA
COVERED BY PRIVACY ACT**

NAME: BRN TONI DISCLOSURE
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DATE
  RECEIVED";L8;S1//
  THEN PRINT FIELD: RECEIVING PARTY//
  THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;"RELEASED
  TO";L10;L10//
  THEN PRINT RECEIVING PARTY SUB-FIELD: //
  THEN PRINT FIELD: PURPOSE;L10//
  THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;"INFO FURNISHED";L10//
  THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);"DATE
  RELEASED";L8//

```

```

NAME: BRN TONI MASTER
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);Y1;C1;"DT REC'D";S1
    THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;W20 Replace
    THEN PRINT FIELD: REQUESTING PARTY://
        THEN PRINT ROI LISTING REC PARTY FIELD: //
    THEN PRINT FIELD: PATIENT;C61;L15;"PATIENT REC NO" Replace
    THEN PRINT FIELD: PURPOSE;L2;"//
    THEN PRINT FIELD: REQUESTING PARTY://
        THEN PRINT ROI LISTING REC PARTY FIELD: //
    THEN PRINT FIELD: "HR# "_AFUN CHART(PATIENT);Y2;C61;"
    THEN PRINT FIELD: REQUESTING PARTY://
        THEN PRINT ROI LISTING REC PARTY FIELD: CITY_", "_STATE_" "_ZIP;Y3;C33;"
        THEN PRINT ROI LISTING REC PARTY FIELD:
    THEN PRINT FIELD:
    Heading (S/C): MASTER LIST//

NAME: BRN USER
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    FIRST PRINT FIELD: DATE REQUEST INITIATED//
    THEN PRINT FIELD: DISCLOSURE NUMBER//
    THEN PRINT FIELD: TYPE//
    THEN PRINT FIELD: USER INITIATED//
    THEN PRINT FIELD: USER COMPLETED//

```

### 6.3 Sort Templates

```

NAME: BRN ADDITIONAL REQUESTS
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: 2ND REQUEST DATE'="";L1//

NAME: BRN CONGRESSIONAL SORT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: CONGRESSIONAL//
    WITHIN CONGRESSIONAL, SORT BY: REQUEST STATUS;S1//
    WITHIN REQUEST STATUS, SORT BY: @DATE REQUEST INITIATED//

NAME: BRN CONGRESSIONAL SORT 2
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: CONGRESSIONAL//
    WITHIN CONGRESSIONAL, SORT BY: REQUEST STATUS;S1//
    WITHIN REQUEST STATUS, SORT BY: DATE REQUEST INITIATED//

NAME: BRN CONGRESSIONAL/STATUS
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: @CONGRESSIONAL// (User is asked range)
    WITHIN CONGRESSIONAL, SORT BY: REQUEST STATUS;S1// (User is asked range)

```



```
NAME: BRN DISCLOSURE DATE
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: @REQUEST STATUS// (REQUEST STATUS equals C (CLOSED))
    WITHIN REQUEST STATUS, SORT BY: @RECEIVING PARTY//
    RECEIVING PARTY SUB-FIELD: DISCLOSURE DATE// (User is asked range)

NAME: BRN GS ACCOUNTING SORT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: @PATIENT// (User is asked range)

NAME: BRN GS AGING RPT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: @REQUEST STATUS;S1// (User is asked range)
    WITHIN REQUEST STATUS, SORT BY: @RECEIVING PARTY//
    RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD// (User is asked range)

NAME: BRN GS MASTER LOG SORT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: ]@DATE REQUEST INITIATED// (User is asked range)

NAME: BRN JCK DISCLOSURE RECORD
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: @PATIENT// (User is asked range)
    WITHIN PATIENT, SORT BY: @DATE REQUEST INITIATED//

NAME: BRN JTP DISCLOSURE SORT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: @PATIENT// (User is asked range)

NAME: BRN JTP LOG
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: @DATE REQUEST INITIATED//

NAME: BRN JTP SORT 2
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: DATE REQUEST INITIATED// (User is asked range)

NAME: BRN OPEN STATUS
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
    SORT BY: ]REQUEST STATUS// (REQUEST STATUS equals O (OPEN))

NAME: BRN PURPOSE SUBTOTAL SORT
FILE: ROI LISTING RECORD
READ ACCESS: @//
```

```
WRITE ACCESS: @//
  SORT BY: +PURPOSE;S1//
  WITHIN PURPOSE, SORT BY: @REQUEST STATUS//
    (REQUEST STATUS equals C (CLOSED))
  WITHIN REQUEST STATUS, SORT BY: @DATE REQUEST INITIATED//
    (User is asked range)

NAME: BRN RECEIVING PARTY PATIENT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  SORT BY: REQUESTING PARTY// (REQUESTING PARTY equals PATIENT)
  WITHIN REQUESTING PARTY, SORT BY: RECEIVING PARTY//
  RECEIVING PARTY SUB-FIELD: RECEIVING PARTY//
    (RECEIVING PARTY equals PATIENT)

NAME: BRN SORT DT/USER INITIATED
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  SORT BY: @DATE REQUEST INITIATED// (User is asked range)
  WITHIN DATE REQUEST INITIATED, SORT BY: USER INITIATED//
    (User is asked range)

NAME: BRN SORT REQ REC PARTY
FILE: ROI LISTING REC PARTY
READ ACCESS: @//
WRITE ACCESS: @//
  SORT BY: @NAME// (NAME not null)
  SORT BY: @NAME'="" ;L1// (NAME'="" )

NAME: BRN SUSPEND SORT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  SORT BY: SUSPEND START DT'="" ;L1// (SUSPEND START DT'="" )
  WITHIN SUSPEND START DT'="" , SORT BY: SUSPEND STOP DT'="" ;L1//
    (SUSPEND STOP DT'="" )
  WITHIN SUSPEND STOP DT'="" , SORT BY: @DATE REQUEST INITIATED//
    (DATE REQUEST INITIATED not null)

NAME: BRN TIME FRAME
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
  SORT BY: REQUEST PRIORITY;S2// (REQUEST PRIORITY not null)
  WITHIN REQUEST PRIORITY, SORT BY: REQUEST STATUS//
    (User is asked range)
  WITHIN REQUEST STATUS, SORT BY: @DATE REQUEST INITIATED//
    (User is asked range)
```

## 7.0 Menu Option List

```

NAME: BRN DE ADD NEW RECORD
MENU TEXT: Add a New Disclosure Record
TYPE: run routine
ROUTINE: BRNADD

NAME: BRN DE ADDITIONAL REQUEST
MENU TEXT: Enter Additional Request Receipt Dates (2nd/3rd)
TYPE: edit
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC(          DR {DIE}: [BRN ADDITIONAL REQUEST INPUT]

NAME: BRN DE ADDRESS
MENU TEXT: Enter Patient Address (If different from Pt Reg)
TYPE: edit
ENTRY ACTION: W !,"This Menu Option is utilized only if the Receiving Party is
              PATIENT or SELF .. ",!,?40,"AND",!,?5,"The mailing address is different than
              Patient Registration for this ",!,?30,"**SPECIFIC DISCLOSURE.**",!!
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC(          DR {DIE}: [BRN EDIT PT MAILING ADDRESS]

NAME: BRN DE DELETE RECORD
MENU TEXT: Delete Open Disclosure Records
TYPE: run routine
LOCK: BRNZDELETE
ROUTINE: BRNDEL

NAME: BRN DE DISCLOSURE
MENU TEXT: Enter Disclosure Documentation
TYPE: edit
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC(          DR {DIE}: [BRN DISCLOSURE INPUT]

NAME: BRN DE EDIT DATE
MENU TEXT: Edit Date Request Initiated
TYPE: edit
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC(          DR {DIE}: [BRN DATE EDIT]
NAME: BRN DE INPUT ALL DATA
MENU TEXT: Edit Existing Disclosure Record
TYPE: edit
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC(          DR {DIE}: [BRN GS INPUT DATA]

NAME: BRN DE MULTIPLE ADD
MENU TEXT: Add Multiple Patients Under One Request
TYPE: run routine
DESCRIPTION:  Added with Patch 1.  Allows you to enter the request information
              when multiple patients fall under that request.
ROUTINE: BRNADDM

NAME: BRN DE STATUS
MENU TEXT: Edit Request Status
TYPE: edit
LOCK: BRNZMGR
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC(          DR {DIE}: [BRN REQUEST STATUS]

NAME: BRN ENTER SUSPEND DATE
MENU TEXT: Enter or Edit Beg/End SUSPEND Dates

```

```

TYPE: edit
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC(          DR {DIE}: [BRN SUSPEND INPUT]

NAME: BRN FOIA REPORTING
MENU TEXT: Print Total Number First Party Requests
TYPE: run routine
ROUTINE: BRNFOIA

NAME: BRN GS AGING RPT
MENU TEXT: Print AGING REPORTS
TYPE: run routine
DESCRIPTION:  PATCH 1:  Changed menu text so all aging reports will fall under one
menu option.  Also changed routine to run.
ROUTINE: BRNAGE2

NAME: BRN GS AGING1 RPT
MENU TEXT: Print AGING Report - By a Selected Age Range
TYPE: run routine
DESCRIPTION:  PATCH 1:  Removed this option from reports menu.  Now all          aging
reports will fall under one option.
ROUTINE: BRNAGE1

NAME: BRN GS MAST LOG
MENU TEXT: Print Master Log (By Date Range)
TYPE: run routine
ROUTINE: BRNMLG

NAME: BRN GS PATIENT
MENU TEXT: PATIENT Detail Disclosure Log (Cumulative)
TYPE: run routine
ROUTINE: BRNPTN
HEADER: D LOGO^BRN

NAME: BRN GS PATIENT ACCOUNTING
MENU TEXT: PATIENT Detail Disclosure Log (Cumulative)
TYPE: run routine
ROUTINE: BRNPTN
HEADER: D LOGO^BRN

NAME: BRN LABELS PRINT
MENU TEXT: Print Mailing Labels
TYPE: run routine
DESCRIPTION:  PATCH 1:  New option added.  Users can enter multiple disclosure
requests so mailing labels for receiving parties with disclosure dates can be
printed.  If there are multiple receiving parties, the user can select from the
listing.  Label spacing is the same as address labels in Patient Registration.
ROUTINE: BRNMLB

NAME: BRN MENU DE
MENU TEXT: ROI EDIT MENU
TYPE: menu
LOCK: BRNZEDIT
ITEM: BRN DE ADD NEW RECORD          SYNONYM: ADD
ITEM: BRN DE INPUT ALL DATA          SYNONYM: MOD
ITEM: BRN DE DISCLOSURE              SYNONYM: DIS
ITEM: BRN DE DELETE RECORD           SYNONYM: DEL
ITEM: BRN DE ADDITIONAL REQUEST      SYNONYM: AREQ
ITEM: BRN GS PATIENT                  SYNONYM: DDL
ITEM: BRN RPT INQUIRY                 SYNONYM: DSP
ITEM: BRN PT CUMMULATIVE RECORD      SYNONYM: PTC
ITEM: BRN DE STATUS                   SYNONYM: STAT
ITEM: BRN ENTER SUSPEND DATE         SYNONYM: SUDT

```

```

ITEM: BRN DE ADDRESS                                SYNONYM: ADDR
ITEM: BRN DE MULTIPLE ADD                            SYNONYM: AMP
ITEM: BRN LABELS PRINT                              SYNONYM: LBL
EXIT ACTION: K XQUIT
ENTRY ACTION: D USERFAC^BRNU
HEADER: D LOGO^BRN

NAME: BRN MENU MGT
MENU TEXT: ROI MANAGEMENT MENU
TYPE: menu
LOCK: BRNZMGR
ITEM: BRN MGT CHANGE REQ PARTY                      SYNONYM: CHG
ITEM: BRN DE EDIT DATE                              SYNONYM: EDT
ITEM: BRN MGT INPUT REQ/REC PARTY                  SYNONYM: PE
ITEM: BRN MGT INQUIRE                              SYNONYM: RR
ITEM: BRN SITE PARAMETER                            SYNONYM: SITE
ITEM: BRN MGT PRINT REQ/REC PARTY                  SYNONYM: PRT
HEADER: D LOGO^BRN

NAME: BRN MENU RPT
MENU TEXT: ROI REPORTS MENU
TYPE: menu
ITEM: BRN RPT INQUIRY                              SYNONYM: IQ
ITEM: BRN RPT OPEN STATUS                          SYNONYM: OP
ITEM: BRN RPT USER WORKLOAD                        SYNONYM: WK
ITEM: BRN RPT PRIORITY REQUEST                     SYNONYM: REQ
ITEM: BRN RPT DISCLOSURE RECORDS                   SYNONYM: DIS
ITEM: BRN GS PATIENT ACCOUNTING                    SYNONYM: DDL
ITEM: BRN GS AGING RPT                             SYNONYM: AGE
ITEM: BRN RPT 2ND REQUEST                           SYNONYM: 2ND
ITEM: BRN PURPOSE SUBTOTAL                          SYNONYM: CNT
ITEM: BRN FOIA REPORTING                           SYNONYM: FOIA
ITEM: BRN GS MAST LOG                               SYNONYM: ML
ITEM: BRN RPT REQUESTING PARTY                      SYNONYM: RPW
ITEM: BRN RPT REPRODUCTION                          SYNONYM: PAGE
ITEM: BRN RPT SUSPEND                              SYNONYM: SUSP
HEADER: D LOGO^BRN

NAME: BRN MGT CHANGE REQ PARTY
MENU TEXT: Change Spelling of Requesting Party
TYPE: edit
ENTRY ACTION: W !,?20,"This Option Allows you to ONLY CHANGE the      spelling
of",!,?20,"Existing Records - You CANNOT DELETE Records!!",!!
DIC {DIC}: BRNTREQ(                                DIC(0): AEMQ
DIE: BRNTREQ(                                     DR {DIE}: [BRN EDIT REQUESTING PARTY]

NAME: BRN MGT INPUT REQ/REC PARTY
MENU TEXT: Enter or Edit Requesting/Receiving Parties
TYPE: edit
DIC {DIC}: BRNTREQ(                                DIC(0): AEMQL
DIE: BRNTREQ(                                     DR {DIE}: [BRN REQ REC INPUT]

NAME: BRN MGT INQUIRE
MENU TEXT: Inquire to a Specific Requesting Party
TYPE: inquire
DIC {DIC}: BRNTREQ(                                DIC(0): AEMQ
FLDS: [CAPTIONED]                                DIC {DIQ}: BRNTREQ(

NAME: BRN MGT PRINT REQ/REC PARTY
MENU TEXT: Print Listing of all Parties
TYPE: print
DIC {DIC}: BRNTREQ(                                DIC(0): AEMQ
DIC {DIP}: BRNTREQ(                                FLDS: [CAPTIONED]

```

```
BY: [BRN SORT REQ REC PARTY]

NAME: BRN PT CUMMULATIVE RECORD
MENU TEXT: Listing Patient Cumulative Disclosures (SUSPEND)
TYPE: run routine
ROUTINE: BRNPTR

NAME: BRN PURPOSE SUBTOTAL
MENU TEXT: Count Closed Disclosures By Purpose/Date Range
TYPE: run routine
ROUTINE: BRNPUR

NAME: BRN REPORT UTILITY
MENU TEXT: ROI REPORTING UTILITY
TYPE: run routine
DESCRIPTION:  PATCH 1:  Added this option so give sites the ability to build
                  customized reports.  Canned reports are still available under the ROI REPORTS
                  MENU.
ROUTINE: BRNRU

NAME: BRN RPT 2ND REQUEST
MENU TEXT: Print All Disclosures W/2nd and/or 3rd Requests
TYPE: run routine
ROUTINE: BRN2ND

NAME: BRN RPT DISCLOSURE RECORDS
MENU TEXT: Print CLOSED Disclosure Records
TYPE: run routine
ROUTINE: BRNCLOS

NAME: BRN RPT INQUIRY
MENU TEXT: Inquire to a Specific ROI Disclosure Record
TYPE: inquire
DIC {DIC}: BRNREC(          DIC(0): AEMQ
FLDS: [BRN INQUIRY]      DIC {DIQ}: BRNREC(

NAME: BRN RPT OPEN STATUS
MENU TEXT: Print OPEN Disclosures Only
TYPE: run routine
ROUTINE: BRNOPEN

NAME: BRN RPT PRIORITY REQUEST
MENU TEXT: Priority Request Report (By STATUS)
TYPE: run routine
ROUTINE: BRNDTST

NAME: BRN RPT REPRODUCTION
MENU TEXT: Print Reproduction Page Costs (By Date Range)
TYPE: run routine
ROUTINE: BRNPAGE

NAME: BRN RPT REQUESTING PARTY
MENU TEXT: Print Requesting Party Workload by Date Range
TYPE: run routine
ROUTINE: BRNPTRQ

NAME: BRN RPT SUSPEND
MENU TEXT: Print SUSPEND Disclosures Only (For Date Range)
TYPE: run routine
ROUTINE: BRNSUSPN

NAME: BRN RPT USER WORKLOAD
```

```
MENU TEXT: Print User Workload by Date Range
TYPE: run routine
ROUTINE: BRNUSER

NAME: BRN SITE PARAMETER
MENU TEXT: Enter or Edit Site Parameter
TYPE: edit
LOCK: BRNZMGR
DIC {DIC}: BRNPARM(          DIC(0): AEMQL
DIE: BRNPARM(                DR {DIE}: [BRN SITE PARAMETER]

NAME: BRNMENU
MENU TEXT: RELEASE OF INFORMATION SYSTEM
TYPE: menu
LOCK: BRNZMENU
ITEM: BRN MENU DE                SYNONYM: DE
ITEM: BRN MENU RPT              SYNONYM: RPT
ITEM: BRN MENU MGT              SYNONYM: MGT
ITEM: BRN REPORT UTILITY        SYNONYM: RRU
HEADER: D LOGO^BRN
```

## **8.0 Internal Relations**

Users should be given access to the appropriate options and keys, as needed. All of the options in this system stand alone.



## 9.0 External Relations

### 9.1 External Calls

The following list indicates the external calls made by the system to other RPMS packages:

<b>Routine Called</b>	<b>Invoked By</b>
AUPNPAT	BRNADD+48, BRNPTR+64, BRNRD+17, BRNRLU+22, BRNRLU+23, BRNRLU+24
VADPT	BRNU

### 9.2 Published Entry Points

None.

## **10.0 Archiving and Purging**

There is no archiving and purging in this package.

## 11.0 Generating Online Documentation

This section describes a few methods to generate Release of Information Disclosure System technical documentation. Online ROI software technical documentation, in addition to that which is located in the help prompts throughout the ROI package, can be generated through the use of several Kernel options. These include, but are not limited to, the following:

- %INDEX
- Menu Management
- Inquire Option
- Print Option File
- VA FileMan
- Data Dictionary Utilities
- List File Attributes

Typing ? at the “Select . . . Option” prompt will provide online technical information.

- A single question mark (?) lists all options that can be accessed from the current option.
- Two question marks (??) list all options accessible from the current one, showing the formal name and lock for each.
- Three question marks (???) display a brief description for each option in a menu.
- An option name preceded by a question mark (?OPTION) shows extended help, if available, for that option.

For a more exhaustive option listing and further information about other utilities that supply online technical information, consult the DHCP Kernel Reference manual.

### 11.1 %INDEX

This option analyzes the structure of a routine to determine in part if the routine adheres to RPMS programming standards. The %INDEX output can include the following components:

- Compiled list of errors and warnings
- Routine listing
- Local variables
- Global variables
- Naked globals

- Label references
- External references

Running %INDEX for a specified set of routines, allows users to discover any deviations from RPMS programming standards that exist in the selected routines and to see how routines interact with one another (i.e., which routines call or are called by other routines).

To run %INDEX for the ROI package, type the BRN namespace at the Routine(s)?> prompt.

## 11.2 List File Attributes

This VA FileMan option allows users to generate documentation pertaining to files and file structure. Using the standard format of this option yields the following data dictionary information for a specified file:

- File name and description
- Identifiers
- Cross-references
- Files pointed to by the file specified
- Files that point to the file specified
- Input, print, and sort templates

In addition, the following applicable data is supplied for each field in the file:

- Field name, number, title, and description
- Global location
- Help prompt
- Cross-references
- Input transform
- Date last edited
- Notes

Using the Global Map format of this option generates an output that lists the following information:

- All cross-references for the file selected
- Global location of each field in the file
- Input, print, and sort templates

## **12.0 SAC Requirements / Exemptions**

There are no exemptions to the SAC standards for this version.

## 13.0 Glossary

### Archiving

The storing of historical or little-used data off-line (often on tape).

### ASUFAC Number

Area Service Unit Facility; A unique identifier for each facility within IHS. A six-digit number comprised of 2 digits for Area, 2 digits for Service Unit, and 2 digits for Facility.

### Banner

A line of text with a user's name and domain.

### Browser

An interactive application that displays ASCII text on a terminal that supports a scroll region. The text can be in the form of a word-processing field or sequential local or global array. The user is allowed to navigate freely within the document.

### Callable Entry Points

Places in a routine that can be called from an application program.

### Cross-reference

An indexing method whereby files can include pre-sorted lists of entries as part of the stored database. Cross-references (x-refs) facilitate look-up and reporting.

### Default Facility

A user selects a facility identification to work with patients registered to that facility.

### Entry Point

Entry point within a routine that is referenced by a "DO" or "GOTO" command from a routine internal to a package.

### File

A set of related records or entries treated as a single unit.

### FileMan

The database management system for RPMS.

### Global

In MUMPS, global refers to a variable stored on disk (global variable) or the array to which the global variable may belong (global array).

**Health Record Number (HRN)**

Each facility assigns a unique number within that facility to each patient. Each HRN with its facility identification "ASUFAC" make a unique identifier within all of IHS.

**INDEX (%INDEX)**

A Kernel utility used to verify routines and other MUMPS code associated with a package. Checking is done according to current ANSI MUMPS standards and RPMS programming standards. This tool can be invoked through an option or from direct mode (>D ^%INDEX).

**Init**

Initialization of an application package. The initialization step in the installation process builds files from a set of routines (the init routines). Init is a shortened form of initialization.

**Internal Entry Number (IEN)**

The number used to identify an entry within a file. Every record has a unique internal entry number.

**IRM**

Information Resource Management. The IHS personnel responsible for information systems management and security.

**Kernel**

The set of MUMPS software utilities that function as an intermediary between the host operating system and application packages, such as Laboratory and Pharmacy. The Kernel provides a standard and consistent user and programmer interface between application packages and the underlying MUMPS implementation. These utilities provide the foundation for RPMS.

**Menu**

A list of choices for computing activity. A menu is a type of option designed to identify a series of items (other options) for presentation to the user for selection. When displayed, menu-type options are preceded by the word "Select" and followed by the word "option" as in Select Menu Management option: (the menu's select prompt).

**Namespace**

A unique set of 2 to 4 alpha characters that are assigned by the database administrator to a software application.

**Official Registering Facility**

A facility so designated that when HRNs are added/modified, those changes are sent to the central database. A Service Unit may have several satellites for which it is registering patients.

**Option**

An entry in the Option file. As an item on a menu, an option provides an opportunity for users to select it, thereby invoking the associated computing activity. Options may also be scheduled to run in the background, non-interactively, by TaskMan.

**Patient Care Component (PCC)**

The central repository for data in the Resource and Patient Management System (RPMS).

**Queuing**

Requesting that a job be processed at a later time rather than within the current session.

**Routine**

A program or sequence of instructions called by a program that may have some general or frequent use. MUMPS routines are groups of program lines that are saved, loaded, and called as a single unit via a specific name.

**UCI**

User Class Identification: a computing area.

**Up-Hat (^)**

A circumflex, also know as a “hat” or “caret,” that is used as a piece delimiter in a global. The up-hat is denoted as “^” and is typed by pressing Shift+6 on the keyboard.

**Utility**

A callable routine line tag or function. A universal routine usable by anyone.

**Variable**

A character or group of characters that refers to a value. MUMPS recognizes 3 types of variables: local variables, global variables, and special variables. Local variables exist in a partition of the main memory and disappear at sign-off. A global variable is stored on disk, potentially available to any user. Global variables usually exist as parts of global arrays.



## 14.0 Contact Information

If you have any questions or comments regarding this distribution, please contact the OIT Help Desk (IHS).

**Phone:** (505) 248-4371 or (888) 830-7280 (toll free)

**Fax:** (505) 248-4363

**Web:** <http://www.ihs.gov/GeneralWeb/HelpCenter/Helpdesk/index.cfm>

**Email:** [support@ihs.gov](mailto:support@ihs.gov)