



RESOURCE AND PATIENT MANAGEMENT SYSTEM

Electronic Health Record

(EHR)

Patch 12 Guide

Version 1.1 Patch 12 December 2013

Office of Information Technology (OIT) Division of Information Resource Management Albuquerque, New Mexico

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Preface

This document provides an overview of RPMS-EHR 1.1 Patch 12 and assumes that the site has already completed the setup for RPMS-EHR 1.1 and has loaded patches up through Patch 11. Please read the installation notes and all accompanying documentation referring to RPMS-EHRv1.1 Patch 12.

This manual will highlight the changes that have occurred with the Patch 12 upgrade.

1.0 Introduction

This manual is designed to acquaint the Clinical Application Coordinators (CACs) with the changes that have been implemented in the EHR.

This document provides an overview of RPMS-EHR v1.1 Patch 12 and assumes that the site has already loaded and completed the setup for RPMS-EHR v1.1 through Patch 11. To prepare for installation, read the installation notes and all accompanying documentation referring to EHRv1.1 p12.

This release contains changes for e-Prescribing Certification.

LIVE e-Prescribing sites should NOT install without scheduling an e-Prescribing update with the e-Prescribing team.

PLEASE thoroughly review this manual, patch notes, and requirements.

- 1. Contents of Distribution
 - a. ehr_0110.12.exe self-extracting zip file
 - b. ehr_0110.12n installation notes
 - c. ehr_0110.12k KIDS build
 - d. ehr_0110.120.pdf (this Notes file)
 - e. c0c_0120.01k (WorldVista RXNorm DD Updates build
 - f. c0c_0120.01n (WorldVista RXNorm notes file)
 - g. c0c_0120data.01k (WorldVista RXNorm content)
- 2. This patch has several dependences
 - a. VA Kernel v8.0 patch 1017
 - b. VA FileMan v22.0 or later
 - c. Cache v5.0 or later
 - d. EHR*1.1 patch 11
 - e. APSP v7.0 patch 1016
 - f. NET Framework v2, 3.5

Please also review the documentation for concurrent releases:

• EHRv1.1 Manuals

• e-Prescribing (BPER) Manuals

2.0 Enhancements, Fixes, New Features

The following provides general information about the enhancements, fixes and new features for EHRv1.1 Patch 12. Please see the following sections for detailed information, set up, and reference to supporting documentation.

2.1 Community Alerts Splash Screen

The Community Alerts splash screen now displays data identical to the splash screen in the iCare application. Additionally, the data will also sort identically. The default sort is by date/time, with the most recent occurrence first. The sort will include a "Public Health" category. The overall appearance of the component also now mirrors the iCare component.

2.2 e-Prescribing (eRx)

Changes for e-Prescribing can be found in the BPER e-Prescribing manuals. Users should review these manuals prior to installation. This release contains changes that were required to maintain e-Prescribing certification. Sites who have already gone LIVE with e-Prescribing should NOT install without scheduling an e-Prescribing update with the e-Prescribing team.

2.3 Infusions

When creating infusion orders with infusion times over 60 minutes, the order will no longer incorrectly stores as an infusion rate in ml/hr (e.g., the user enters "infuse over 70 minutes" while the order stores as "infuse at 70mL/hr).

1	Activ	ve Orders (incl	udes Pending & Recent Activity) - ALL SERVICES						
		Service	Order	Duration	Provider	Nurse	Clerk	Chart	Status
		Infusion	SODIUM CHLORIDE 0.9% INJ 1000 ml IV 100 ml/hr for 3 days	Start: 11/04/13 15:58	Teter,S				pending

Figure 2-1: Infusion order signed on Order tab

Previously, if the user typed a specific schedule in the Schedule field, it would revert to the first entry that began with that letter. The application will now save what the user typed in.

	Acti	ve Orders (incl	udes Pending & Recent Activity) - ALL SERVICES						
l		Service	Order	Duration	Provider	Nurse	Clerk	Chart	Status
		Infusion	DEXTROSE 5% INJ,SOLN_250 ml Q2H *UNSIGNED*		Teter,S				unreleased

Figure 2-2: Schedule (Q2H) is as typed by the user

2.4 Inpatient Medications for Outpatient (IMO)

If an infusion is ordered for the patient, and the order is signed, it will display on the Order tab under "Clinic Orders."

2.5 RX Print Template Parameter

When the BEHORX AUTO-RECEIPT parameter is turned on, the eRx receipt will be automatically queued to print. Likewise, if that parameter is turned OFF, the eRx receipt will not be automatically queued to print.

2.6 Skin Test

The visit date is correctly displaying on the skin test record. If that record is edited, the Date Applied is populated and will contain the correct date.

💫 Skin	Test His	Print Record							Add	Edit	Delete
Visit Date	Skin Test	Location	Age@Visit	Result	Reading	Read Date	Reading Provider	Administered By	Other Locati	Site	Volum
11/04/2013	TETANUS	DEMO INDIAN HOSPITAL	50 yrs	Pending				TETER, SHIRLEY		RIGHT FOR	.1
1110112010	TETHIOU	DEMO INDIANTIOOTTIAL	00 110	ronding				TETET, OTHER		manninon	

Figure 2-3: Skin test for patient on 11/04/2013

💫 Edit Skin Test	×
Skin Test TETANUS	Save
Administered By TETER, SHIRLEY	Cancel
Results PENDING	
Date Applied 11/04/2013	 Current
	C Historical
Site Right Forearm	C Not Done
⊻olume <mark>.1</mark> ml	

Figure 2-4: Date Applied is the correct date for the edit process

2.7 New Features

2.7.1 Designated Provider

The new Designated Provider component provides a means for adding, editing, and deleting designated providers through the GUI. The Designated Provider component operates like the Primary Care Provider function in RPMS. This component is not the same as the provider selection in the header bar and is not intended as a replacement for the provider header bar component.

-	Category	Provider	Date
•	DESIGNATED PRIMARY PROVIDER	CRITTENDEN, RODNE	11/20/2006
	WOMEN'S HEALTH CASE MANAGER	THOMAS, TERRY A	11/20/2006

Figure 2-5: Sample Designated Provider component

When there is no patient selected, the controls on the Designated Providers component will be inactive.

- The Add control becomes active after selecting a patient.
- The Edit and Delete controls become active after selecting a Designated Provider record.

The Clinical Application Coordinator (CAC) determines where the component is placed in the EHR GUI.

Tip: The primary care component can be added to the coversheet for easy access.

2.7.1.1 Adding New Designated Provider

Set up for Add

Use the Add function to add a designated provider in a particular category for the current patient.

Action to Take

Click Add in the Designated Provider component (or select the "Add" option on the context menu) to display the Add Provider dialog.



Figure 2-6: Sample Add Provider dialog

Scroll the Provider Category list by either using the scroll bar or by typing a few characters in the Search window to have the application scroll the list to the first category starting with the designated characters. Highlight the category to be used.

Scroll the Provider Name list by either using the scroll bar or by typing a few characters of the provider's last name in the Search window to have the application scroll the list to the first name starting with the designated characters. Highlight the provider name to be used.

After both fields are complete, click Save (otherwise, click Cancel). After clicking Save, the application updates the Designated Provider component with the "new" designated provider category and name as well as the date of the update. The header bar component will not update with the new provider information until the next time a user chooses the record.

2.7.1.2 Editing Existing Designated Provider

Set up for Edit

Highlight a designated provider record to edit for the current patient. The Edit action changes the provider name for that particular category.

Action to Take

Click Edit in the Designated Provider component (or select the "Edit" option on the context menu). The Edit Provider dialog displays, with the selected provider name in the Search field.

Edit Provider	
DIABETES	Save
Search DAWES, CHARLOTTE KATIE	Grand
Provider Name	A A Cancel
DAILY,LARRY R	
DANIEL, JANICE M	
DANIEL, PHYLLIS	
DAUGHERTY, BRUCE N	
DAVIES,RAY	
DAVIS,CHARLES N	
DAVIS,ELIZABETH	
DAVIS,LESLIE	
DAVIS,T	
DAVIS,TRULA	
DAWES, CHARLOTTE KATIE	
DEASON.LORI	- //

Figure 2-7: Sample Edit Provider dialog

User can select a provider by using the scroll bar on the right hand side or by typing a few characters of the provider's last name in the Search window to select the preferred provider. Highlight the provider name to be used.

When the Edit Provider dialog is complete, click Save (otherwise, click Cancel). After clicking Save, the Provider Name is changed on the Designated Provider component.

2.7.1.3 Deleting Existing Designated Provider

Set up for Delete

Highlight a designated provider record for the current patient to delete.

Action to Take

Click the Delete button in the Designated Provider component (or select the "Delete" option on the context menu) to display the "Confirm" information message.

Confirm		×
?	Are you sure you want to delete the selected entry? WOMEN'S HEALTH CASE MANAGER: THOMAS,TERRY A	
	<u>Y</u> es <u>N</u> o	

Figure 2-8: Sample Confirm information message

Click Yes to have the selected designated provider record deleted from the Designated Provider component. (Otherwise, click No.)

3.0 Parameters

Please review the e-Prescribing manuals for new parameters.

4.0 System Setup and Configuration

4.1 Add Community Alerts Splash Screen

If the Community Alerts Splash screen has not been set up, use the following guidelines. This component will update automatically if it was already present in the GUI layout.

In Design Mode in the EHR GUI, select Layout manager and the Properties for the desktop dialog will display.

Properties for Desktop		
Property -	🕈 — 🗠 🌶 🌹 🔒 🔍	†
WIDTH	+ + +	
STATUSCOLOR	Menu Items	
PROGRESSCOLOR	Tools	-
POPUPCOLOR2		
POPUPCOLOR	Help	
INFOCOLOR	- X Contents	
IMAGE	- X Help Un - Xbreak4	
ICONS	About	
ICON	Tesig	
HELPFILE	Clear and Lock	
HEIGHT	Rx Print Settings	
FONT	Rx Print Editor	
Customize Menus	GRU - Audit Log	
CAPTION	🕀 Universal Client	
		•
Customize Menus Manages custom menu items.		
ОК	Cancel Apply	

Figure 4-1: Properties for Desktop, using Customize Menus

If the Community Alerts Splash Screen is not present, Click the + button and add.

Enter the name "Community Alerts' for the new item. Select the Community Alerts and then click the "lightning bolt" icon to set the action for the button. On the dialog, copy or paste the following in the field: \$(BEHCommunityInfo.CommunityInfo.DispalyAlert)

4.2 Add Designated Provider to EHR

To add the Designated Provider to the EHR, add the "Primary Care Provider" object in Design Mode to the desired location.



Figure 4-2: Primary Care Provider object

Tip:	There are no security keys or parameters associated with
	the Primary Care Provider Component. If a site wants the
	user to have access to the component, then provide them
	with a template with the component loaded. If the site does
	not want the user to have access to the component then
	provide the user with a template that does not have the
	component.

The CAC determines where the new object will be placed in the GUI however this component should not be placed in the header bar area. It is recommended that the component be placed on the cover sheet or review tab.

Contact Information

If you have any questions or comments regarding this distribution, please contact the OIT Help Desk (IHS).

Phone: (505) 248-4371 or (888) 830-7280 (toll free)

Fax: (505) 248-4363

Web: http://www.ihs.gov/GeneralWeb/HelpCenter/Helpdesk/index.cfm

Email: <u>support@ihs.gov</u>