

BEST PRACTICES CONFERENCE

BASIC CLINICAL REPORTING SYSTEM (CRS) HANDS-ON TRAINING November 4, 2009

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CRS Version:	CRS 2009, Version 9.0 Patch 1
CRS Web Site:	http://www.ihs.gov/cio/crs/

EXERCISE #1: RUN THE 2010 NATIONAL GPRA & PART REPORT

This exercise will demonstrate how to run the 2010 National GPRA & PART Report for GPRA year 2010 using the performance measure definitions as they existed in CRS Version 9.0. CRS Version 10.0 will contain the actual performance measure definitions used for 2010 GPRA reporting. However, because it is anticipated there will not be any significant changes to the GPRA measures in 2010, until CRS Version 10.0 is released, you can run the 2010 report in CRS Version 9.0 Patch 1 to give you an estimate of your performance in 2010.

After you have connected to RPMS:

1. Start CRS by entering the corresponding mnemonic for the Clinical Reporting System from the RPMS Menu of available applications. The mnemonic varies at each site and may be listed as "CRS", "BGP", or "GPRA."
2. From the CRS Menu, type C109 to select CRS 2009 (Figure 1). Press Enter.

```
*****  
**      IHS/RPMS CLINICAL REPORTING SYSTEM (CRS)      **  
*****  
Version 9.0 Patch 1  
  
NATIVE AMERICAN HEALTH CENTER  
  
C109  CRS 2009 ...  
C108  CRS 2008 ...  
C107  CRS 2007 ...  
C106  CRS 2006 ...  
C105  CRS 2005 ...  
GP04  GPRA+ FY04 ...  
GP03  GPRA+ FY03 ...  
GP02  GPRA+ FY02 ...  
  
Select IHS Clinical Reporting System (CRS) Main Menu Option:  C109 <Enter>
```

Figure 1: CRS Main Menu

3. From the CRS 2009 Menu, type RPT to select Reports (Figure 2). Press Enter.

```

*****
**      IHS/RPMS CRS 2009      **
**      Clinical Reporting System  **
*****
          Version 9.0 Patch 1

          NATIVE AMERICAN HEALTH CENTER

RPT      Reports ...
SET      System Setup ...
AO       Area Options ...

Select CRS 2009 Option:  RPT <Enter>

```

Figure 2: CRS 2009 Main Menu

- From the Reports Menu, type NTL to select National GPRA & PART Reports (Figure 3). Press Enter.

```

*****
**      IHS/RPMS CRS 2009      **
**      Reports Menu          **
*****
          Version 9.0 Patch 1

          NATIVE AMERICAN HEALTH CENTER

NTL      National GPRA & PART Reports ...
LOC      Reports for Local Use: IHS Clinical Measures ...
OTH      Other National Reports ...
TAX      Taxonomy Reports ...

Select Reports Option:  NTL <Enter>

```

Figure 3: CRS 2009 Reports Menu

- From the National GPRA Reports Menu, type GP10 to select the 2010 National GPRA & PART Report (Figure 4). Press Enter.

```

*****
**      IHS/RPMS CRS 2009      **
**      National GPRA Reports  **
*****
          Version 9.0 Patch 1

          NATIVE AMERICAN HEALTH CENTER

GP10     2010 National GPRA & PART Report
GP       National GPRA & PART Report
LST      National GPRA & PART Patient List
SUM      National GPRA & PART Clinical Perf Summaries
DPRV     National GPRA & PART Report by Designated Provider
HW       National GPRA Height and Weight Local Data File
NST      Create Search Template for National Patient List
FO10     2010 GPRA & PART Forecast Patient List
FOR      GPRA & PART Forecast Patient List
FORD     GPRA & PART Forecast Denominator Definitions
CMP      Comprehensive National GPRA & PART Patient List

Select National GPRA & PART Reports Option:  GP10 <Enter>

```

Figure 4: National GPRA Reports Menu

6. Information about the National GPRA & PART Report is displayed (Figure 5). Press **Enter** to continue.

```
IHS 2010 National GPRA & PART Report

This will produce a National GPRA & PART report for the 2010 GPRA year using
the same performance measure definitions from CRS Version 9.0.

You will be asked to provide the community taxonomy to determine which patients
will be included. This report will be run for the Report Period July 1, 2009
through June 30, 2010 with a Baseline Year of July 1, 1999 through
June 30, 2000. This report will include beneficiary population of
American Indian/Alaska Native only.

You can choose to export this data to the Area office. If you
answer yes at the export prompt, a report will be produced in export format
for the Area Office to use in Area aggregated data. Depending on site specific
configuration, the export file will either be automatically transmitted
directly to the Area or the site will have to send the file manually.

Press enter to continue: <Enter>
```

Figure 5: Running the 2010 National GPRA & PART Report: Report Description Display

7. The site-populated lab and medication taxonomies needed to run the report are checked (Figure 6). For this exercise, press the Enter key to continue and go to step 8.

```
Checking for Taxonomies to support the National GPRA & PART Report...

All taxonomies are present.

End of taxonomy check. PRESS ENTER: <Enter>
```

Figure 6: Running the 2010 National GPRA & PART Report: Taxonomy Check

When you are running a real report, if the message "The following taxonomies are missing or have no entries:" displays, your report results for the measure that uses the taxonomy specified are likely to be inaccurate. Normally you would want to exit from the report to edit your taxonomies by typing a caret (^) (Shift+6) at any prompt until you return to the main menu.

8. The screen displays the report ranges and prompts you for the Community taxonomy (Figure 7). For this exercise, press Enter to accept the default taxonomy.

NOTE: When you are running a real report, you would enter the name of your site's GPRA community taxonomy at the prompt or press the Enter key to select the default Community taxonomy. If you did not know the name of the taxonomy, you would type the first few letters of the taxonomy name to see a selection, or type two question marks (??) to see the entire list.

```

The date ranges for this report are:
  Report Period:      Jul 01, 2008 to Jun 30, 2009
  Previous Year Period: Jul 01, 2007 to Jun 30, 2008
  Baseline Period:   Jul 01, 1999 to Jun 30, 2000

Specify the community taxonomy to determine which patients will be
included in the report.  You should have created this taxonomy using QMAN.

Enter the Name of the Community Taxonomy: GPRA COMMUNITIES// <Enter>

```

Figure 7: Running the 2010 National GPRA & PART Report: Selecting Community Taxonomy

- Type N at the "Do you wish to export this data to Area?" prompt (Figure 8). Press Enter. When running a real report, you should only choose this option when your Area GPRA Coordinator has asked you to export your National GPRA & PART Report data.

```

Do you wish to export this data to Area? N <Enter>

```

Figure 8: Running the 2010 National GPRA & PART Report: Choosing Whether to Export Data to Area Office

- A Summary of the report will display (Figure 9), showing the pre-defined date ranges, community taxonomy name and Home location, which is entered in the CRS Site Parameters. If any of this information is incorrect, you would type a caret (^) (Shift+6) to return to the previous menu and make the correction.

```

SUMMARY OF NATIONAL GPRA & PART REPORT TO BE GENERATED

The date ranges for this report are:
  Report Period:      Jul 01, 2009 to Jun 30, 2010
  Previous Year Period: Jul 01, 2008 to Jun 30, 2009
  Baseline Period:   Jul 01, 1999 to Jun 30, 2000

The COMMUNITY Taxonomy to be used is: GPRA COMMUNITIES

Please choose an output type.  For an explanation of the delimited
file please see the user manual.

Select one of the following:

  P      Print Report on Printer or Screen
  D      Create Delimited output file (for use in Excel)
  B      Both a Printed Report and Delimited File

Select an Output Option: P// ^ <Enter>
PRESS ENTER AT EACH PROMPT UNTIL YOU RETURN TO THE NATIONAL
GPRA REPORTS MENU

```

Figure 9: Running the 2010 National GPRA & PART Report: Summary and Selecting Print Options

- Normally you would select the output type by entering P, D, or B. Refer to pages 99-102 of the CRS 2009 User Manual for information on and selecting the output type. For purposes of this training exercise, at the "Select an Output Option: P//" prompt, type ^ (Shift+6 together) and then press Enter at each prompt until you return to the National GPRA Reports Menu (Figure 4) since you will not run the report.

EXERCISE #2: RUN THE NATIONAL GPRA & PART REPORT PATIENT LIST

This exercise will demonstrate how to run a patient list for any National GPRA & PART performance measure. You may run the list for any one-year report period; it does not have to be the current GPRA year. You will also choose the baseline year and the patient population.

NOTE: When you run a patient list, both the accompanying report and patient list are provided.

1. From the National GPRA Reports Menu, type LST to select the National GPRA & PART Report Patient List (Figure 10). Press Enter.

```
*****
**      IHS/RPMS CRS 2009      **
**      National GPRA Reports  **
*****
                Version 9.0 Patch 1

                NATIVE AMERICAN HEALTH CENTER

GP10  2010 National GPRA & PART Report
GP     National GPRA & PART Report
LST   National GPRA & PART Patient List
SUM   National GPRA & PART Clinical Perf Summaries
DPRV  National GPRA & PART Report by Designated Provider
HW    National GPRA Height and Weight Local Data File
NST   Create Search Template for National Patient List
FO10  2010 GPRA & PART Forecast Patient List
FOR   GPRA & PART Forecast Patient List
FORD  GPRA & PART Forecast Denominator Definitions
CMP   Comprehensive National GPRA & PART Patient List

Select National GPRA & PART Reports Option:  LST <Enter>
```

Figure 10: National GPRA Reports Menu

2. Information about the National GPRA & PART Report Patient List is displayed (Figure 11). Press Enter to continue.

```
                IHS GPRA & PART Performance Report Patient List
                CRS 2009, Version 9.0 Patch 1

This will produce a list of patients who either met or did not meet a National
GPRA & PART Report performance measure or a list of both those patients
who met and those who did not meet a National GPRA & PART Report performance
measure. You will be asked to select one or more performance measure
topics and then choose which performance measure numerators you
would like to report on.

You will also be asked to provide the community taxonomy to determine
which patients will be included, the beneficiary population of the
patients, and the Report Period and Baseline Year.

Press enter to continue:  <Enter>
```

Figure 11: Running the National GPRA & PART Report Patient List: Report Description Display

3. The site-populated taxonomies needed to run the report are checked (Figure 12).

```
Checking for Taxonomies to support the National GPRA & PART Report...
```

```
All taxonomies are present.
```

```
End of taxonomy check. PRESS ENTER: <Enter>
```

Figure 12: Running the National GPRA & PART Report Patient List: Taxonomy Check

For this training exercise, press the Enter key to continue and go to step 4.

When you are running a real patient list, if the message The following taxonomies are missing or have no entries: displays, your report results for the measure that uses the taxonomy specified are likely to be inaccurate. Normally you would want to exit from the report to edit your taxonomies by typing a caret (^) (Shift+6) at any prompt until you return to the main menu.

4. The Performance Measure Selection screen will display with the list of available performance measure topics. (Figure 13).

```
PERFORMANCE MEASURE SELECTION Aug 11, 2009 16:20:48          Page:    1 of    2
IHS GPRA & PART Clinical Performance Measures
* indicates the performance measure has been selected

1) Diabetes Prevalence
2) Diabetes: Glycemic Control
3) Diabetes: Blood Pressure Control
4) Diabetes: LDL Assessment
5) Diabetes: Nephropathy Assessment
6) Diabetic Retinopathy
7) Access to Dental Services
8) Dental Sealants
9) Topical Fluoride
10) Adult Immunizations: Influenza
11) Adult Immunizations: Pneumovax
12) Childhood Immunizations
13) Cancer Screening: Pap Smear Rates
14) Cancer Screening: Mammogram Rates
15) Colorectal Cancer Screening
16) Tobacco Use and Exposure Assessment
+      Enter ?? for more actions
S      Select Measure          D      De Select Measure      Q      Quit
Select Action:+//
```

Figure 13: Running National GPRA & PART Report Patient Lists: Display of Available Performance Measure Topics

5. Press Enter at the "Select Action:" prompt to see the next page of the list of measures.
6. Type a hyphen (-) at the "Select Action:" prompt to return to the previous page.
7. Type S at the "Select Action:" prompt to select a specific performance measure topic(s) (Figure 14). Press Enter.
8. Type 1,2 to select the Diabetes Prevalence and Diabetes: Glycemic Control topics at the "which Measure Topic?" prompt (Figure 14). Press Enter.

NOTE: When selecting topics, you can type ranges (e.g., 1-4) or a series of number (e.g., 1, 4, 5, 10) or a combination of numbers and ranges (e.g., 1-4, 8, 12), or one number (e.g. 7).

```

PERFORMANCE MEASURE SELECTION Aug 11, 2009 16:22:52      Page:    1 of    2
IHS GPRA & PART Clinical Performance Measures
* indicates the performance measure has been selected

1)  Diabetes Prevalence
2)  Diabetes: Glycemic Control
3)  Diabetes: Blood Pressure Control
4)  Diabetes: LDL Assessment
5)  Diabetes: Nephropathy Assessment
6)  Diabetic Retinopathy
7)  Access to Dental Services
8)  Dental Sealants
9)  Topical Fluoride
10) Adult Immunizations: Influenza
11) Adult Immunizations: Pneumovax
12) Childhood Immunizations
13) Cancer Screening: Pap Smear Rates
14) Cancer Screening: Mammogram Rates
15) Colorectal Cancer Screening
16) Tobacco Use and Exposure Assessment
+      Enter ?? for more actions
Select Action: +// S

Which Measure Topic: (1-24): 1,2 <Enter>

```

Figure 14: Running National GPRA & PART Report Patient Lists: Selecting Performance Measure Topics

9. The topics you selected will have an asterisk (*) at the left side of the topic name (Figure 15). Type Q (Quit) when you have completed selecting topics at the "Select Action:" prompt (Figure 15). Press Enter.

```

PERFORMANCE MEASURE SELECTION Aug 11, 2009 16:23:49      Page:    1 of    2
IHS GPRA & PART Clinical Performance Measures
* indicates the performance measure has been selected

*1) Diabetes Prevalence
*2) Diabetes: Glycemic Control
3)  Diabetes: Blood Pressure Control
4)  Diabetes: LDL Assessment
5)  Diabetes: Nephropathy Assessment
6)  Diabetic Retinopathy
7)  Access to Dental Services
8)  Dental Sealants
9)  Topical Fluoride
10) Adult Immunizations: Influenza
11) Adult Immunizations: Pneumovax
12) Childhood Immunizations
13) Cancer Screening: Pap Smear Rates
14) Cancer Screening: Mammogram Rates
15) Colorectal Cancer Screening
16) Tobacco Use and Exposure Assessment
+      Enter ?? for more actions
S      Select Measure      D      De Select Measure
Select Action: +// Q <Enter>

```

Figure 15: Running National GPRA & PART Report Patient Lists: Showing Selected Topics

10. The patient list available for the Diabetes Prevalence topic is displayed (Figure 16). For this topic, there is only one list available. Type 1 to select the list and press Enter. NOTE: If multiple lists were displayed you could type a range of patient lists as described in step 8 above.

Please select one or more of these report choices within the Diabetes Prevalence performance measure topic.

1) Diabetes DX Ever

Which item(s): (1-1): 1 <Enter>

Figure 16: Running National GPRA & PART Report Patient Lists: Selecting Patient Lists for Diabetes Prevalence

11. Since you selected more than one topic, the available patient lists for the next topic, Diabetes: Glycemic Control, are displayed (Figure 17). As you can see, there are four lists available. Most of the time, there are a "met" list and a "not met" list. However, since this topic reports on actual lab test values, there are additional lists available. Type 2-3 to select the No Documented A1c and Poor Glycemic Control lists. Press Enter.

Please select one or more of these report choices within the Diabetes: Glycemic Control performance measure topic.

1) Documented A1c
2) No Documented A1c
3) Poor Glycemic Control
4) Ideal Glycemic Control

Which item(s): (1-4): 2-3 <Enter>

Figure 17: Running National GPRA & PART Report Patient Lists: Selecting Patient Lists for Diabetes: Glycemic Control

12. The available options for the patient lists are displayed (Figure 18). Type A at the "Choose report type for the Lists:" prompt to run the patient lists with all patients. Press Enter. The Random Patient List includes 10% of the patients. The Patient List by Provider would include only those patients assigned to a designated provider (as entered in PCC). If you chose that option, you would then be prompted to enter the name of the designated provider.

Select List Type.

NOTE: If you select ALL Patients, your list may be hundreds of pages and take hours to print.

Select one of the following:

R Random Patient List
P Patient List by Provider
A All Patients

Choose report type for the Lists: R// A <Enter>

Figure 18: Running National GPRA & PART Report Patient Lists: Selecting List Type

13. You are now going to select the report period (Figure 19). You could either select a predefined report period (options 1-4) or you could enter your own report period (option 5). All report periods are 1-year in length. For this exercise, type 3 to select the July 1 – June 30 report period, which corresponds to the GPRA year. Press Enter.
14. Enter the calendar year of the report end date. For this exercise, type 2010 (Figure 19). Press Enter.
15. A message is displayed advising you that the report period end date occurs in the future and the data will not be complete (Figure 19). Press Enter to keep the report period and not change it.

16. Enter the baseline year to compare to. For this exercise, type 2000 (Figure 19). Press Enter.
17. The three report periods (report period you chose, the previous year, and the baseline year that you chose) are displayed (Figure 19).

```

Select one of the following:

1      January 1 - December 31
2      April 1 - March 31
3      July 1 - June 30
4      October 1 - September 30
5      User-Defined Report Period

Enter the date range for your report: 3 July 1 - June 30

Enter the Calendar Year for the report END date. Use a 4 digit
year, e.g. 2009
Enter Year: 2010 <Enter>

You have selected Current Report period Jul 01, 2009 through Jun 30, 2010.
The end date of this report is in the future; your data will not be
complete.

Do you want to change your Current Report Dates? N// <Enter>

Enter the Baseline Year to compare data to.
Use a 4 digit year, e.g. 1999, 2000
Enter Year (e.g. 2000): 2000 <Enter>

The date ranges for this report are:
Report Period:      Jul 01, 2009 to Jun 30, 2010
Previous Year Period: Jul 01, 2008 to Jun 30, 2009
Baseline Period:    Jul 01, 1999 to Jun 30, 2000

```

Figure 19: Running National GPRA & PART Report Patient Lists: Selecting Report Date Ranges

18. The screen prompts you for the Community taxonomy (Figure 20). For this exercise, press Enter to accept the default taxonomy.

When you are running a real report, you would enter the name of your site's GPRA community taxonomy at the prompt or press the Enter key to select the default Community taxonomy. If you did not know the name of the taxonomy, you would type the first few letters of the taxonomy name to see a selection, or type two question marks (??) to see the entire list.

```

Specify the community taxonomy to determine which patients will be
included in the report. You should have created this taxonomy using QMAN.

Enter the Name of the Community Taxonomy: GPRA COMMUNITIES// <Enter>

```

Figure 20: Running National GPRA & PART Report Patient Lists: Selecting Community Taxonomy

19. Select to include either only American Indian/Alaska Native (AI/AN) patients in the list, only non-AI/AN, or both AI/AN and non-AI/AN (Figure 21). For this exercise, type 1. Press Enter.

```

Select one of the following:

1      Indian/Alaskan Native (Classification 01)
2      Not Indian Alaskan/Native (Not Classification 01)
3      All (both Indian/Alaskan Natives and Non 01)

Select Beneficiary Population to include in this report: 1// 1 <Enter>

```

Figure 21: Running National GPRA & PART Report Patient Lists: Selecting Beneficiary Population

20. A Summary of the report will display (Figure 22), showing the selected date range, community taxonomy name and Home location, which is entered in the CRS Site Parameters. If any of this information is incorrect, you would type a caret (^) (Shift+6) to return to the previous menu and make the correction.

```

SUMMARY OF NATIONAL GPRA & PART REPORT TO BE GENERATED
CRS 2009, Version 9.0 Patch 1

The date ranges for this report are:
Report Period:          Jul 01, 2009 to Jun 30, 2010
Previous Year Period:   Jul 01, 2008 to Jun 30, 2009
Baseline Period:       Jul 01, 1999 to Jun 30, 2000

The COMMUNITY Taxonomy to be used is: GPRA COMMUNITIES

Please choose an output type. For an explanation of the delimited
file please see the user manual.

Select one of the following:

P      Print Report on Printer or Screen
D      Create Delimited output file (for use in Excel)
B      Both a Printed Report and Delimited File

Select an Output Option: P// TYPE ^ AND PRESS ENTER AT THIS PROMPT, THE
COMMUNITY TAXONOMY PROMPT, ENTER YEAR PROMPT, AND THE DATE
RANGE PROMPT.

TYPE Q AND PRESS ENTER AT THE SELECT ACTION PROMPT TO RETURN
TO THE NATIONAL GPRA REPORTS MENU.

```

Figure 22: Running National GPRA & PART Report Patient Lists: Summary and Selecting Print Options

21. Normally you would select the output type by entering P, D, or B. Refer to pages 99-102 of the CRS 2009 User Manual for information on and selecting the output type. For purposes of this training exercise, at the "Select an Output Option: P//" prompt, type ^ (Shift+6) and then press Enter at each prompt until you return to the National GPRA Reports Menu (Figure 10) since you will not run the patient list.

NOTES: Depending on a variety of factors, including the number of performance measures selected, the size of your database, and/or your server configuration (RAM, processor speed, etc.), **the patient list may take 6-8 hours to run.** Always test your first list at night or on the weekend.

Printed patient lists are likely to require a great deal of paper, even when you are producing a Random list. Ensure that your selected printer has enough paper, particularly if you are running the report overnight. **Only print patient lists when you need them, or save to an electronic file instead of printing (option D above).**

EXERCISE #3: RUN THE 2010 GPRA & PART FORECAST PATIENT LIST – BY CLINIC OPTION

This exercise will demonstrate how to run the GPRA & PART Forecast Patient List for any clinic or a selected clinic for GPRA year 2010 using the performance measure definitions as they existed in CRS Version 9.0. CRS Version 10.0 will contain the actual performance measure definitions used for 2010 GPRA reporting. However, because it is anticipated there will not be any significant changes to the GPRA measures in 2010, until CRS Version 10.0 is released, you can run the 2010 patient list in CRS Version 9.0 Patch 1 to see which GPRA measures a patient has not met.

1. From the National GPRA Reports Menu, type FO10 to select the 2010 GPRA & PART Forecast Patient List (Figure 23). Press Enter.

```
*****
**      IHS/RPMS CRS 2009      **
**      National GPRA Reports  **
*****
Version 9.0 Patch 1

NATIVE AMERICAN HEALTH CENTER

GP10  2010 National GPRA & PART Report
GP     National GPRA & PART Report
LST   National GPRA & PART Patient List
SUM   National GPRA & PART Clinical Perf Summaries
DPRV  National GPRA & PART Report by Designated Provider
HW    National GPRA Height and Weight Local Data File
NST   Create Search Template for National Patient List
FO10  2010 GPRA & PART Forecast Patient List
FOR   GPRA & PART Forecast Patient List
FORD  GPRA & PART Forecast Denominator Definitions
CMP   Comprehensive National GPRA & PART Patient List

Select National GPRA & PART Reports Option:  FO10 <Enter>
```

Figure 23: National GPRA Reports Menu

2. Information about the patient list is displayed (Figure 24). Press Enter to continue.

```
This is the GPRA forecast patient list for the 2010 GPRA year using the
same performance measure definitions from CRS Version 9.0.

This patient list is linked to the Scheduling Menu and enables users to
run a list of patients that are scheduled for appointments during a
user-defined time period to list of clinics at the facility defined by
the user and shows the GPRA measures the patient will not meet as of the
date of the appointment. The list uses revised CRS logic for the GPRA
measures, which is defined in the report, and also includes information
for the provider on how to fulfill the GPRA measure.

PRESS ENTER:  <Enter>
```

Figure 24: Running the 2010 GPRA & PART Forecast Patient List: Patient List Description Display

3. You are given four options for which to run this list. For this exercise, you will run the list by Clinic Name. Therefore, type C (Figure 25). Press Enter.

```

Select one of the following:

C      By CLINIC NAME for a specified appointment date range
P      Selected Patients w/Appointments
D      One Facility's or Divisions Appointments
A      Any selected set of patients regardless of appt status

Create List/Sort by: C// C <Enter>

```

Figure 25: Running the 2010 GPRA & PART Forecast Patient List: Type of Patient List Selection

- You may run the list for all patients to any clinic at the facility or for one or more selected clinics. For this exercise, type A (Figure 26). Press Enter.

```

Select one of the following:

A      ANY Clinic
S      One or more selected Clinics

Include patients with Appointments to: A// A <Enter>

```

Figure 26: Running the 2010 GPRA & PART Forecast Patient List by Clinic: Clinic Selection

- Enter the beginning appointment date. For this exercise, type 08/24/09 (Figure 27). Press Enter.
- Enter the ending appointment date. For this exercise, type 08/24/09 (Figure 27). Press Enter.

```

Enter Beginning Appointment Date: 08/24/09 <Enter>
Enter Ending Appointment Date: 08/24/09 <Enter>

```

Figure 27: Running the 2010 GPRA & PART Forecast Patient List by Clinic: Appointment Date Range Selection

- At the "Device:" prompt, press Enter (Figure 28).
- At the "Right Margin:" prompt, press Enter (Figure 28). Pressing Enter at this step and #7 above will display the patient list to your screen.

NOTE: To save the patient list to a file, at the "Device:" prompt you would type Q and press Enter. At the next "Device:" prompt you would type HFS and press Enter, and then you would enter the letter of the drive at your facility's computer to where files are created, followed by :\ and then the name you assign to the file. For example, Q:\GPRAFORECASTTEST. This would then create the patient list in a file called GPRAFORECASTTEST and it would be located on the computer drive with the letter Q:.

```

DEVICE: HOME// <Enter> VT Right Margin: 80// <Enter>

```

Figure 28: Running the 2010 GPRA & PART Forecast Patient List by Clinic: Displaying Patient List to Screen

- The GPRA & PART Forecast Patient List is displayed on your screen, one screen at a time. A sample is shown below in Figure 29. Press Enter to advance to the next page.

The list shows patients with scheduled appointments on August 24, 2009 to clinics at your facility. The patients are listed by appointment time. All GPRA & PART measures the patient will not meet, as of the appointment date, are listed, as well as information about the last time the patient had the screening/test performed and information on what counts toward meeting the measure.

```

SK   ***CONFIDENTIAL PATIENT INFORMATION-COVERED BY THE PRIVACY ACT***Page 1
      GPRA & PART Forecast Patient List, Run Using 2009 Logic
      GPRA Measures Not Met or Due During Jul 01, 2009-Jun 30, 2010
      CRS 2009, Version 9.0 Patch 1
      Patients with an Appointment in BAILEY on Aug 24, 2009
      Date Report Run: Oct 22, 2009
      Site where Run: NATIVE AMERICAN HEALTH CENTER
      Report Generated by: KLEPACKI,STEPHANIE
-----
Appt Time  Patient Name                HRN      Sex  DOB      Community
GPRA Measure Not Met      Date of Last Screening and Next Due Date
                          Tests Counted for GPRA Measure
-----
1:00 pm    MCCARTY,JAMIE                16278    F    06/06/83  SAN DIEGO

Annual Dental Exam      Last Dental Exam: Never
(All Patients)          Overdue as of: 07/01/09
                          GPRA counts visits with ADA 0000 or 0190, PCC
                          refusal of 0000 or 0190, PCC Exam 30 or refusal,
                          POV V72.2 or any CHS visit with any ADA code
                          during 7/1/09-6/30/10

Enter RETURN to continue or '^' to exit:  <Enter>

```

Figure 29: Running the 2010 GPRA & PART Forecast Patient List by Clinic: First Page of Patient List

10. Keep pressing Enter if you want to see more of the patient list. When you are ready to exit, type the "^" key (Shift+6) and press Enter. At the "End of Report. PRESS ENTER" prompt, Press Enter again to return to the National GPRA Reports menu (Figure 23).

EXERCISE #4: RUN THE 2010 GPRA & PART FORECAST PATIENT LIST – BY SELECTED PATIENTS WITH APPOINTMENTS OPTION

This exercise will demonstrate how to run the GPRA & PART Forecast Patient List for any patient(s) with at least one scheduled appointment for GPRA year 2010 using the performance measure definitions as they existed in CRS Version 9.0. CRS Version 10.0 will contain the actual performance measure definitions used for 2010 GPRA reporting. However, because it is anticipated there will not be any significant changes to the GPRA measures in 2010, until CRS Version 10.0 is released, you can run the 2010 patient list in CRS Version 9.0 Patch 1 to see which GPRA measures a patient has not met.

1. From the National GPRA Reports Menu, type FO10 to select the GPRA & PART Forecast Patient List (Figure 30). Press Enter.

```
*****
**      IHS/RPMS CRS 2009      **
**      National GPRA Reports  **
*****
Version 9.0 Patch 1

NATIVE AMERICAN HEALTH CENTER

GP      National GPRA & PART Report
LST     National GPRA & PART Patient List
SUM     National GPRA & PART Clinical Perf Summaries
DPRV    National GPRA & PART Report by Designated Provider
HW      National GPRA Height and Weight Local Data File
NST     Create Search Template for National Patient List
FOR     GPRA & PART Forecast Patient List
FORD    GPRA & PART Forecast Denominator Definitions
CMP     Comprehensive National GPRA & PART Patient List

Select National GPRA & PART Reports Option:  FO10 <Enter>
```

Figure 30: National GPRA Reports Menu

2. Information about the patient list is displayed (Figure 31). Press Enter to continue.

```
This is the GPRA forecast patient list for the 2010 GPRA year using the
same performance measure definitions from CRS Version 9.0.

This patient list is linked to the Scheduling Menu and enables users to
run a list of patients that are scheduled for appointments during a
user-defined time period to list of clinics at the facility defined by
the user and shows the GPRA measures the patient will not meet as of the
date of the appointment. The list uses revised CRS logic for the GPRA
measures, which is defined in the report, and also includes information
for the provider on how to fulfill the GPRA measure.

PRESS ENTER:  <Enter>
```

Figure 31: Running the 2010 GPRA & PART Forecast Patient List: Patient List Description Display

3. You are given four options for which to run this list. For this exercise, you will run the list for a specific patient. Therefore, type P (Figure 32). Press Enter.

```
Select one of the following:

C      By CLINIC NAME for a specified appointment date range
P      Selected Patients w/Appointments
D      One Facility's or Divisions Appointments
A      Any selected set of patients regardless of appt status

Create List/Sort by: C// P <Enter>
```

Figure 32: Running the 2010 GPRA & PART Forecast Patient List: Type of Patient List Selection

4. At the "Select PATIENT NAME" prompt, type in the name of a patient, e.g., DOE, JOHN, and press **Enter**. For this exercise, type ADWERDS,DERECK and press Enter.

```
Select PATIENT NAME: ADWERDS, DERECK <Enter>
```

Figure 33: Running the 2010 GPRA & PART Forecast Patient List: Selecting Patient to Display

5. Enter an appropriate date at the "Enter Beginning Appointment Date" prompt and enter an appropriate date at the "Enter Ending Appointment Date" prompt. For this exercise, type 08/24/09 for the beginning and ending dates and press Enter. This will provide information on the selected patient for his August 24, 2009 appointment.

```
Enter Beginning Appointment Date: 08/24/09 <Enter>
Enter Ending Appointment Date: 08/24/09 <Enter>
```

Figure 34: Running the 2010 GPRA & PART Forecast Patient List: Selecting Appointment Period to Display

6. At the "Device:" prompt, press Enter (Figure 35).
7. At the "Right Margin:" prompt, press Enter (Figure 35). Pressing Enter at this step and #7 above will display the patient list to your screen.

NOTE: To save the patient list to a file, at the "Device:" prompt you would type Q and press Enter. At the next "Device:" prompt you would type HFS and press Enter, and then you would enter the letter of the drive at your facility's computer to where files are created, followed by :\
& then the name you assign to the file. For example, Q:\GPRAFORCASTTEST. This would then create the patient list in a file called GPRAFORCASTTEST and it would be located on the computer drive with the letter Q:.

```
DEVICE: HOME// <Enter> VT Right Margin: 80// <Enter>
```

Figure 35: Running the 2010 GPRA & PART Forecast Patient List by Selected Patients with Appointments: Displaying Patient List to Screen

8. The GPRA & PART Forecast Patient List is displayed on your screen, one screen at a time. A sample is shown below in Figure 36. Press Enter to advance to the next page.
NOTE: The information that is displayed on your computer will be different since the information was below was run on a different database.
9. The list shows forecast information for the patient, Dereck Robert Adwerds appointment on August 24, 2009. All GPRA & PART measures the patient will not meet, as of the patient list run date, are listed, as well as information about the last time the patient had the screening/test performed and information on what counts toward meeting the measure.

```

SK   ***CONFIDENTIAL PATIENT INFORMATION-COVERED BY THE PRIVACY ACT***Page 1
      GPRA & PART Forecast Patient List, Run Using 2009 Logic
      GPRA Measures Not Met or Due During Jul 01, 2009-Jun 30, 2010
      CRS 2009, Version 9.0 Patch 1
      Patients with an Appointment in DEMO-CLINIC on Aug 24, 2009
      Date Report Run: Oct 22, 2009
      Site where Run: NATIVE AMERICAN HEALTH CENTER
      Report Generated by: KLEPACKI,STEPHANIE
-----
Appt Time  Patient Name                HRN      Sex DOB      Community
GPRA Measure Not Met      Date of Last Screening and Next Due Date
                          Tests Counted for GPRA Measure
-----
9:00 am    ADWERDS,DERECK ROBERT              733      M   03/05/64    RAMONA

DM Glycemic Control <7      Last Alc: 06/19/09 value: 6.8 - Ideal Control
                          Overdue as of: 06/19/10
                          GPRA counts most recent Alc and where Alc is <7,
                          during 7/1/09-6/30/10

DM Controlled BP <130/80    Last Mean BPs: 2 BPs not documented 07/01/09-06/30/10
                          Overdue as of: 07/01/09

Enter RETURN to continue or '^' to exit:  <Enter>

```

Figure 36: Running the 2010 GPRA & PART Forecast Patient List by Clinic: First Page of Patient List

11. Keep pressing Enter if you want to see more of the patient list. When you are ready to exit, type the “^” key (Shift+6) and press Enter. At the “End of Report. PRESS ENTER” prompt, Press Enter again to return to the National GPRA Reports menu (Figure 30).

EXERCISE #5: RUN THE NATIONAL GPRA LAB TAXONOMY REPORT

This exercise will show you how to run a list of the lab tests your facility has included in the taxonomies for the National GPRA & PART Report. This list should be reviewed with your laboratory supervisor at least twice a year to ensure all of the relevant lab tests are included in the taxonomy. In addition to active lab tests, inactive/deactivated tests should also be included in the taxonomy since CRS reports include a current report period, previous year, and baseline year and the inactive/deactivated tests may have been the tests in use during the previous and/or baseline year. Further, tests that are performed by a reference lab, should also be included in the taxonomy. For example, if ABC reference lab performs your Pap smear tests, then those tests should also be included in the taxonomy. Some facilities have a special method for naming lab tests that are performed by a reference lab to differentiate them from lab tests performed in house. For example, the in house Pap smear test may be named "PAP SMEAR" whereas the reference lab test is named "ABC PAP SMEAR." Both of these tests should be included in the taxonomy.

While the steps below show you how to run the lab taxonomy reports, the steps are very similar for running the medication taxonomy reports.

1. From the National GPRA Reports Menu, type ^ (shift+6) (Figure 37) to return to the Reports Menu. Press Enter.

```
*****
**      IHS/RPMS CRS 2009      **
**      National GPRA Reports  **
*****
          Version 9.0 Patch 1

          NATIVE AMERICAN HEALTH CENTER

GP10  2010 National GPRA & PART Report
GP     National GPRA & PART Report
LST   National GPRA & PART Patient List
SUM   National GPRA & PART Clinical Perf Summaries
DPRV  National GPRA & PART Report by Designated Provider
HW    National GPRA Height and Weight Local Data File
NST   Create Search Template for National Patient List
FO10  2010 GPRA & PART Forecast Patient List
FOR   GPRA & PART Forecast Patient List
FORD  GPRA & PART Forecast Denominator Definitions
CMP   Comprehensive National GPRA & PART Patient List

Select National GPRA Reports Option: ^ <Enter>
```

Figure 37: National GPRA Reports Menu

2. From the Reports Menu, type TAX to select Taxonomy Reports (Figure 38). Press Enter.

```

*****
**   IHS/RPMS CRS 2009   **
**   Reports Menu       **
*****
Version 9.0 Patch 1

NATIVE AMERICAN HEALTH CENTER

NTL   National GPRA & PART Reports ...
LOC   Reports for Local Use: IHS Clinical Measures ...
OTH   Other National Reports ...
TAX   Taxonomy Reports ...

Select Reports Option: TAX <Enter>

```

Figure 38: CRS 2009 Reports Menu

- From the Taxonomy Reports Menu, type TXL to select the Lab Taxonomy Reports (Figure 39). Press Enter.

```

*****
**   IHS/RPMS CRS 2009   **
**   Taxonomy Reports Menu **
*****
Version 9.0 Patch 1

NATIVE AMERICAN HEALTH CENTER

TXL   Lab Taxonomy Report ...
TXM   Medication Taxonomy Report ...

Select Taxonomy Reports Option: TXL <Enter>

```

Figure 39: Taxonomy Reports Menu

- From the Taxonomy Reports Menu, type LGP to select the lab taxonomy report for the National GPRA/GPRA Performance Report (Figure 40). This will run a report that lists all of the lab taxonomies included in the National GPRA Report. If you wanted to run the lab taxonomy report for another report, such as the Other National Measures, you would choose the corresponding menu option. Press Enter.

```

*****
**   IHS/RPMS CRS 2009   **
**   Lab Taxonomy Reports Menu **
*****
Version 9.0 Patch 1

NATIVE AMERICAN HEALTH CENTER

LGP   Lab Taxonomies-National GPRA/GPRA Perf Report
LONM  Lab Taxonomies-Other National Measures Report
LEO   Lab Taxonomies-EO Quality Transparency Measures
LSEL  Lab Taxonomies-Selected Measures Reports
LELD  Lab Taxonomies-Elder Care Report
LHED  Lab Taxonomies-HEDIS Report
LCMS  Lab Taxonomies-CMS Report

Select Lab Taxonomy Report Option: LGP <Enter>

```

Figure 40: Lab Taxonomy Reports Menu

- Information about the Lab Taxonomy Report is displayed (Figure 41). Type Y and press **Enter** to continue.

Lab Taxonomy Report
CRS 2009, Version 9.0 Patch 1

Site populated Lab Taxonomy Report for the:
NATIONAL GPRA & PART/GPRA & PART PERFORMANCE Report

This will produce a report of all site-populated lab taxonomies for CRS 2009 in the specified report. Each lab taxonomy is listed with the lab tests that have been assigned by your facility for inclusion in the taxonomy.

You are only able to produce a printed version of this report.

Do you wish to continue? Y// Y <Enter>

Figure 41: Report Description Display

6. At the "DEVICE: HOME" prompt, press Enter (Figure 42).
7. At the "Right Margin:" prompt, press Enter (Figure 42). (Pressing Enter at this step and #6 above will display the lab taxonomy report to your screen rather than sending the information to a printer.)

DEVICE: HOME// <Enter> VT Right Margin: 80// <Enter>

Figure 42: Running the Lab Taxonomy Report: Displaying Report to Screen

NOTE: The following is for information only. Do not perform any of these steps in class. When you are finished reading this information, go to step 8 below. To save the report to a file, at the "DEVICE: HOME" prompt you would type Q and press Enter. At the next "Device:" prompt you would type HFS and press Enter, and then you would enter the letter of the drive at your facility's computer to where files are created, followed by :\ and then the name you assign to the file, for example, Q:\GPRALABTAXRPT. This would then create the patient list in a file called GPRALABTAXRPT and it would be located on the computer drive with the letter "Q:".

8. The Lab Taxonomy Report is displayed on your screen, one screen at a time. A sample is shown below in Figure 43. Press Enter to advance to the next page. **NOTE: The members in each taxonomy at your site may be different.**

The report shows the name of each lab taxonomy and the lab tests at your facility that are included in the taxonomy. For example, in the taxonomy "BGP GPRA ESTIMATED GFR TAX," there are three lab tests included. However, none of these tests are Estimated GFR tests and should not be included. We will edit this taxonomy in the next exercise. If these incorrect tests were left in the taxonomy, then whenever CRS looks for an Estimated GFR test, it would count patients in the denominator who had a Creatinine, Random Urine; Quant Urine Protein; or Creatinine (24 Hr) test and the resulting performance measure rates would be inaccurate.

NOTE: CRS does not assign the tests to the taxonomy; rather, they are assigned by CRS users with the CRS security key "BGPZ TAXONOMY EDIT."

DEVICE: HOME// Virtual Right Margin: 80//
SK

Page 1

*** Lab Taxonomy Report ***
CRS 2009, Version 9.0 Patch 1
Date Report Run: Oct 22, 2009
Site where Run: NATIVE AMERICAN HEALTH CENTER
Report Generated by: KLEPACKI,STEPHANIE

NATIONAL GPRA & PART/GPRA & PART PERFORMANCE REPORT TAXONOMIES

1. BGP GPRA ESTIMATED GFR TAX
Members: 1) CREATININE, RANDOM URINE
2) QUANT URINE PROTEIN
3) CREATININE (24 HR)

2. BGP GPRA FOB TESTS
Members: 1) OCCULT BLOOD
2) FECAL OCCULT BLOOD

Enter RETURN to continue or '^' to exit: <Enter>

Figure 43: Running the Lab Taxonomy Report for the National GPRA Report: First Page of Report

9. Keep pressing Enter if you want to see more of the report. When you are ready to exit, type ^ (Shift+6) and press Enter. At the "End of Report. PRESS ENTER" prompt, Press Enter again to return to the Lab Taxonomy Reports Menu (Figure 40).

EXERCISE #6: EDIT A LAB TAXONOMY

This exercise will show you how to edit a lab taxonomy by removing and adding lab tests to the taxonomy.

1. From the Lab Taxonomy Reports Menu, press Enter (Figure 44) to return to the Taxonomy Reports Menu.

```
*****
**      IHS/RPMS CRS 2009      **
** Lab Taxonomy Reports Menu **
*****
          Version 9.0 Patch 1

          NATIVE AMERICAN HEALTH CENTER

LGP   Lab Taxonomies-National GPRA/GPRA Perf Report
LONM  Lab Taxonomies-Other National Measures Report
LEO   Lab Taxonomies-EO Quality Transparency Measures
LSEL  Lab Taxonomies-Selected Measures Reports
LELD  Lab Taxonomies-Elder Care Report
LHED  Lab Taxonomies-HEDIS Report
LCMS  Lab Taxonomies-CMS Report

Select Lab Taxonomy Report Option: <Enter>
```

Figure 44: Lab Taxonomy Reports Menu

2. From the Taxonomy Reports Menu, press Enter (Figure 45) to return to the Reports Menu.

```
*****
**      IHS/RPMS CRS 2009      **
** Taxonomy Reports Menu **
*****
          Version 9.0 Patch 1

          NATIVE AMERICAN HEALTH CENTER

TXL   Lab Taxonomy Report ...
TXM   Medication Taxonomy Report ...

Select Taxonomy Reports Option: <Enter>
```

Figure 45: Taxonomy Reports Menu

- From the Reports Menu, press Enter (Figure 46) to return to the Clinical Reporting System menu.

```
*****
**   IHS/RPMS CRS 2009   **
**   Reports Menu       **
*****
Version 9.0 Patch 1

NATIVE AMERICAN HEALTH CENTER

NTL   National GPRA & PART Reports ...
LOC   Reports for Local Use: IHS Clinical Measures ...
OTH   Other National Reports ...
TAX   Taxonomy Reports ...

Select Reports Option: <Enter>
```

Figure 46: Reports Menu

- From the Clinical Reporting System menu, type SET to select System Setup (Figure 47). Press Enter.

```
*****
**   IHS/RPMS CRS 2009   **
**   Clinical Reporting System **
*****
Version 9.0 Patch 1

NATIVE AMERICAN HEALTH CENTER

RPT   Reports ...
SET   System Setup ...
AO    Area Options ...

Select CRS 2009 Option: SET <Enter>
```

Figure 47: IHS/RPMS CRS 2009 Menu

- From the Setup Menu, type TS to select Taxonomy Setup (Figure 48). Press Enter.

NOTE: For this training you have been assigned all CRS security keys. However, in order to see the Taxonomy Setup option listed on your facility's CRS menu, you must have the CRS security key "BGPZ TAXONOMY EDIT." Contact your Site Manager if you do not see this option listed.

```
*****
**   IHS/RPMS CRS 2009   **
**   Setup Menu         **
*****
Version 9.0 Patch 1

NATIVE AMERICAN HEALTH CENTER

SP    Site Parameters
TC    Taxonomy Check ...
TS    Taxonomy Setup ...
DP    Update the Demo/Test Patient Search Template

Select System Setup Option: TS <Enter>
```

Figure 48: Setup Menu

- To set up the taxonomies included in the National GPRA/GPRA Performance Reports, type NGTS (Figure 49). Press Enter.

NOTE: The following is for information only. Do not perform any of these steps in class. When you are finished reading this information, go to step 7 below. If your facility only runs certain CRS reports, such as the National GPRA Report and the EO Quality Transparency Measures Report, then you only need to set up the taxonomies included in those reports. If your facility is a hospital and use the CRS CMS Report for reporting of inpatient measures to CMS, then you need to set up the taxonomies in the CMS Report. If your facility runs the Selected Measures Report, then you should select menu option CRTS to set up the taxonomies for all CRS reports.

```

*****
**   IHS/RPMS CRS 2009   **
** Taxonomy Setup Menu **
*****
Version 9.0 Patch 1

NATIVE AMERICAN HEALTH CENTER

NGTS Taxonomy Setup-National GPRA/GPRA Performance Rpts
OTS Taxonomy Setup-Other National Measures Report
EOTS Taxonomy Setup-EO Quality Transparency Measures
CMTS Taxonomy Setup-CMS Report
CRTS Taxonomy Setup-All CRS Reports
VT View All CRS Taxonomies

Select Taxonomy Setup Option: CRTS

```

Figure 49: Taxonomy Setup Menu

- A comprehensive list of taxonomies included in all of the CRS reports is displayed. As you can see, the report includes both lab and drug taxonomies (Figure 50). There are six pages of taxonomies. To view the next page, press Enter. To return to the previous page type a hyphen (-) and press Enter.

```

2009 CRS TAXONOMY UPDATE      Sep 25, 2009 16:24:52      Page: 1 of 6
TAXONOMIES TO SUPPORT 2009 ALL CRS REPORTS REPORTING

1) BGP ANTI-PLATELET DRUGS      DRUGS      Anti-Platelet Drugs.
2) BGP ASTHMA INHALED STEROIDS  DRUGS      Inhaled Corticosteroids Drugs
3) BGP CBC TESTS                LAB        CBC Lab tests
4) BGP CD4 TAX                  LAB        CD4 Tests for HIV Quality of Ca
5) BGP CHLAMYDIA TESTS TAX      LAB        Chlamydia Lab Tests.
6) BGP CMS ABG TESTS           LAB        ABG Lab tests
7) BGP CMS ACEI MEDS           DRUGS      Ace Inhibitor Drugs
8) BGP CMS ANTIBIOTIC MEDS     DRUGS      Antibiotic Drugs
9) BGP CMS ARB MEDS            DRUGS      Contains ARB drugs.
10) BGP CMS BETA BLOCKER MEDS  DRUGS      Contains all Beta Blocker Drugs
11) BGP CMS BLOOD CULTURE      LAB        Blood Culture tests.
12) BGP CMS IMMUNOSUPPRESSIVE  DRUGS
13) BGP CMS SMOKING CESSATION  DRUGS
14) BGP CMS SYSTEMIC CHEMO     DRUGS
15) BGP CMS THROMBOLYTIC MEDS  DRUGS      CMS
16) BGP CMS WARFARIN MEDS     DRUGS      Contains Warfarin Drugs.
+ Enter ?? for more actions      >>>
S Select Taxonomy to Edit        Q Quit
D Display a Taxonomy
Select Action:+//

```

Figure 50: CRS Taxonomy Update Menu

8. Type S to edit a taxonomy. Press Enter (Figure 51).

```
Select Action: +// S <Enter> Select Taxonomy to Edit
```

Figure 51: Select a Taxonomy to Edit

9. Your instructor will assign a taxonomy number for you to edit, since each student in the class will edit a different taxonomy. Type the number of the taxonomy your instructor assigned to you (Figure 52). Press Enter.

```
Which Taxonomy: (1-9): TYPE THE NUMBER ASSIGNED TO YOU HERE <Enter>
```

Figure 52: Enter the Number of the Taxonomy to Edit

10. The lab tests/drugs included in the taxonomy are displayed. To remove a lab test/drug, type R (Figure 53). Press Enter.

11. Type 1 to remove the first lab test/drug. Press Enter (Figure 53). In the example below the Estimated GFR taxonomy was edited to remove the Creatinine, Random Urine lab test. Your screen will look different since you are editing a different taxonomy.

```
Select Action: +// R <Enter>
```

```
Remove Which Item: (1-3): 1 <Enter>
```

```
Are you sure you want to remove the QUANT URINE PROTEIN lab test? N// Y <Enter>
```

Figure 53: Removing a Lab Test from a Taxonomy

12. To add a lab test/drug, type A. Press Enter (Figure 54). In the example below the Estimated GFR taxonomy was edited to add the Estimated GFR lab test. Your screen will look different since you are editing a different taxonomy

```
Select Action: +// A <Enter>
```

```
Which LAB Test: ESTIMATED GFR <Enter>
```

Figure 54: Adding Lab Test to a Taxonomy

13. Type Q to quit editing the taxonomy. Press Enter. If you wanted to edit additional taxonomies, you would select the number of the taxonomy and follow the steps above to edit it.