

# HIM AND PATIENT INFORMATION SHARING HIM

LCDR Kelly A. Stewart, MS, RHIA  
HIM Consultant  
HIM Director Sells Service Unit



***Medical  
Providers' Best  
Practices and  
GPRA Measures  
Conference***

# Session Objectives:

- Background
  - ARRA/HITECH
  - CMS & The MU Incentives Program
- HIM MU Objectives and Measures
- Release Of Information
- C32 & PWH
  - Components
  - Set Up in RPMS
- IHS Policies & Procedures
- HIM MU Reports RPMS-EHR
- Hand Outs – MU Chart, Outline, P&P, PDF Creator
- Stage II as proposed

# Background:

- ARRA – HITECH
- CMS Incentive Program
- MU Measures and Objectives
- EP & EH (CAH)

# CMS Meaningful Use HIM & Patient Information Sharing MU Measures & Objectives :

- Eligible Hospitals /CAH
- Eligible Providers

# MU Objectives

## Eligible Professionals must meet:

- 15 core objectives
- 5 objectives out of 10 from menu set
- 6 total Clinical Quality Measures (CQM)

## Hospitals must meet:

- 14 core objectives
- 5 objectives out of 10 from menu set
- 15 CQMs

# Release of Information

- HIPAA
  - Uses and Disclosures
  - TPO
  - By Law
- Patients Rights
- Privacy Act Routine Uses
- State Laws

# C32 CCD Clinical Summary

- CCD
- Purpose
- Content
- Terminology
- C32 and HIE

# PWH minimum requirements

- Medication List
- Allergy List
- Problem List
- Lab results or

# CMS Meaningful Use HIM & Patient Information Sharing

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## MU Measures & Objectives

### Eligible Hospitals /CAH

- Electronic Copy of Health Information
- Electronic Copy of Discharge Instructions
- Exchange Key Clinical Information
- Advance Directives
- Summary of Care

# Electronic Copy of Health Information

- >50% each reporting period
- IP or ED
- Request e copy
- C32 button
- Provide e copy
- 3 days (business)
- ROI

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MU Measures & Objectives  
Eligible Hospitals /CAH

# Electronic Copy of Discharge Instructions

- > 50%
- IP or ED
- Request e copy
- TIU “Discharge Instruction” note template and title
- Provide e copy
- TIU Note Titles
  - “E-copy discharge instructions received”
  - “E-copy discharge instructions not received”

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MU Measures & Objectives  
Eligible Hospitals /CAH

**Demo Patient Cousin V** 999984 06-Aug-1990 (21) M **SE ADMIN CHART REVIEW** 10-Apr-2012 09:28 Hagerty, Tracy E  
 FELDMAN, LOUIS E Chart Review

C32 \* Problem List Nds Rvwed Advs React Nds Rvwed Medications Nds Rvwed POC Lab Entry Med Rec PWH Visit Summary Postings A

File View Action Options

Last 100 Signed Notes Visit: 04/10/12 E-COPY DISCHARGE INSTR RECEIVED, SE ADMIN CHART REVIEW, KELLY STEWART, RHIA (Apr 13,12@12:32)

[-] All signed notes

- [-] Apr 13,12 E-COPY DISCHARGE INSTR RECEIVED, S
- [-] Apr 13,12 E-COPY DISCHARGE INSTR NOT RECEIV
- [-] Feb 09,12 PRENATAL, SE SCHOOL HEALTH, KARE
- [-] Jan 12,12 NURSE CASE MANAGEMENT, SE NURSE
- [-] Dec 05,11 INPATIENT DISCHARGE PHARM REVIEW
- [-] Dec 05,11 INPATIENT DISCHARGE PHARM REVIEW
- [-] Oct 12,11 PT FOLLOWUP, SE PHYSICAL THERAPY

TITLE: E-COPY DISCHARGE INSTR RECEIVED  
 DATE OF NOTE: APR 13, 2012@12:32 ENTRY DATE: APR 13, 2012@12:32:21  
 AUTHOR: STEWART,KELLY EXP COSIGNER:  
 URGENCY: STATUS: COMPLETED

provided patient discharge instruction on a CD

/es/ KELLY STEWART, RHIA  
 HIM DIRECTOR  
 Signed: 04/13/2012 12:32

Diagnoses: CHART REVIEW (Primary)

Templates New Note

# Exchange Key Clinical Information

- One Test to IHS National Repository or the State Health Information Exchange (HIE)
- Attestation Yes/No
- C32

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MU Measures & Objectives  
Eligible Hospitals /CAH

# Advance Directives

- >50%
- $\geq$  65 years old
- Inpatient
- Advance Directive Status recorded
- Patient Registration Package
- TIU Note “Advance Directive”
- Posting Button CWAD

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MU Measures & Objectives  
Eligible Hospitals / CAH

**Sells** 19-Mar-2012 12:03  
 VIZE, BARBARA J Ambulatory

Primary Care Team Unassigned

POC Lab Entry
Med Rec
PwH
Visit Summary
Postings **WAD**

### Patient Postings

Allergies	Severity	Signs / Symptoms
Testosterone		Alopecia
Ethyl Alcohol		Anaphylaxis
Aspirin/Caffeine		Agitation

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Crisis Notes, Warning Notes, Directives, Record Flags

W	D	Text	Date	Time
W		2012 PAIN AGREEMENT	16-Feb-2012	14:50
D		ADVANCE DIRECTIVE	13-Apr-2012	12:59

Wellness Prof  
 Visit:  
 DAT:  
 See  
 /es  
 HIM  
 Sign

DC Summary Notes  
 9:55  
 2012

# Summary of Care

- >50%
- Transition of Care - referral or transfer from Hospital
- C32
- EHR or RCIS

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MU Measures & Objectives  
Eligible Hospitals /CAH

# CMS Meaningful Use HIM & Patient Information Sharing Measures & Objectives **Eligible Professionals**

- Electronic Copy of Health Information
- Clinical Summary
- Exchange Key Clinical Information
- Patient Electronic Access
- Transition of Care Summary

# Electronic Copy of Health Information

- >50% each reporting period
- Request e copy
- C32 button
- Provide e copy
- 3 days (business)
- ROI

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MU Measures & Objectives  
Eligible Professionals

# Clinical Summary

- >50% each reporting period
- All office visits
- 3 days
- PWH
  - Med list
  - Allergy list
  - Problem list
  - Test results

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MU Measures & Objectives  
Eligible Professionals

# Exchange Key Clinical Information

- One Test to IHS National Repository or the State Health Information Exchange (HIE)
- Attestation Yes/No
- C32

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MU Measures & Objectives  
Eligible Professionals

# Patient Electronic Access-PHR

- 10% or more
  - Timely electronic access to HI
  - 4 days
  - Personal Health Record PHR
  - Administration and management of the PHR
  - Helping Patient create and use their PHR accounts
  - Med list, allergy list, problem list and diagnostic test results
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- Exclusion: providers who do not provide lab tests, problem list items, medication lists, medication allergy tracking

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MU Measures & Objectives  
Eligible Professionals

# Summary of Care

- >50% per reporting period
- Transition of Care - referral or transfer
- C32
- EHR or RCIS

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MU Measures & Objectives  
Eligible Professionals

# Configuration

- PCC HEALTH SUMMARY HS
- Patient Wellness Handout PWH
- Discharge Summaries
- Discharge Instructions
- Note Titles

# IHS Policies and Procedures

Hand Outs include:

Policies that involve Patient Information Sharing.  
However there are 22 HIM MU P&P

Path: IHS.gov → □ EHR → FTP (right site towards bottom) □ → Training → Manuals → EHR MU for HIM Training Nov 2011 → Tab 34 HIM MU Policies and Procedures

# Timely Electronic Access to Health Information

- Personal Health Record PHR
- At minimum: Med list, allergy list, problem list & test results
- 4 DAYS
- HIM administered and managed
- Patient assistance
- Provide patient kiosk at facility
- HIPAA Patient Rights: Access, Inspect & Copy of PHI

# Summary of Care

- C32
- >50%
- RCIS referrals
- Transitions in Care (transfers)
- Print in EHR or RCIS

# Protecting Electronic Health Information

- Security Risk Analysis of EHR
- Per reporting period
- OIT developed template on MU website
- Update and correct deficiencies
- Sanction Policy in place IHM Part 8 meets requirements
- Review Logs and Incident Reports
- Utilize Role Base Access in ensure Minimum Necessary and Need to Know (HIPAA/HITECH)
- Secure Fusion Vulnerability Identification

# Exchange Key Clinical Information

- Exchange Information with other providers of care
  - Discharge summaries
  - Diagnostic test results
  - Problem list
  - Medication List
  - Medication Allergy List
- One Test per stage one reporting period
- Area Office will assist

# Electronic Copy of Health Information

- E – copy requested
- E – copy provided -Med list, Allergy list, problem list, test results
- >50% IP, OP, ED
- 3 days
- PWH
- Format converting software
- CD/flash or thumb drive or encrypted email
- ROI mandatory or else report logic will not work

# Electronic Copy of Discharge Instructions

- E – copy requested
- E – copy provided
- At discharge IP or ED
- >50%
- Format converting software
- CD/flash or thumb drive or encrypted email
- TIU notes are mandatory or else report logic will not work

# Clinical Summaries

- Provided for each office visit
- >50%
- 3 days
- PWH
- Nursing staff or HIM staff
- HIM staff would enter ROI

# Advance Directives

- Advance Directives status (structured data)
- Inpatient or ED  $\geq$  65 years old
- $>50\%$
- Record in Patient Registration as Yes/No
- Yes-Advance Directive Note and scan the document
- Note Class “D” on Posting Button
- Check all Notes with this title-sometimes it’s used inadvertently

# HIM MU REPORTS

- Advance Directives Note Title from TIU
- Advance Directives Recorded in Pat Reg Yes/No
- Coding Queue – CMS include only visits that have been billed for Patient Volume
- Active referrals without a Printed C32
- PWH count report

# HAND OUTS

- P 24-25 EH scavenger hunt
- P 27-28 EP scavenger hunt
- IHS P&P
- Document Matrix
- Presentation Outline
- Meaningful Use Measures Matrix EP & EH

# MU Stage II as proposed

What Next?





Thank you!

Any Questions?

Contact:

[kelly.stewart@ihs.gov](mailto:kelly.stewart@ihs.gov)

520-383-7390