THE INDIAN HEALTH SERVICE

Personal Health Record and Patient Access



Superior Health Information Management Now and for the Future

Presenter

Duane Rozsnyai, MBA, PMP, ITIL v3.1 PHR Project Manager/Analyst

Agenda

- Personal Health Record (PHR) Overview:
 - Administrator Web Portal.
 - Patient Web Portal.
- PHR Roles and Responsibilities:
 - Area Administrator.
 - Service Unit/Facility Administrator.
 - PHR Registrar.
- PHR Administrator Web Portal:
 - Role-Based Functions.
 - Audits.
 - Process Patient's PHR Application.
 - Common Administrator Functions.
- PHR Patient Web Portal Overview:
 - Register to Use.
 - Grant Access to Patients' Personal Representatives.
- Patient Access (VDT) Meaningful Use Stage 2 Measures:
 - Eligible Provider.
 - Eligible Hospital.
 - EHR Patient Access Update.

PHR Overview

- PHR Dependencies:
 - 2014 Certified EHR:
 - Consolidated-Clinical Document Architecture (CCDA).
 - Master Patient Index (MPI).
 - Health Information Exchange (HIE).
 - RPMS DIRECT Messaging:
 - Providers, messaging agents, and other healthcare professionals.
 - Patients.
- Two PHR Web Portal Applications:
 - Administrative Web Portal.
 - Patient Web Portal.

PHR Roles and Responsibilities

PHR Administrative Hierarchy



Area Administrator Roles

- Read other area administrator accounts.
- Create, read, update, or deactivate area:
 - Service Unit/Facility (SU/F) Administrators (SU/FA).
 - SU/F PHR Registrar.
- Update or unlink PHR patient access.
- Generate audit reports.
- Reset own password.
- Maximum of 10 AO administrators per area.

Area Administrator Responsibilities

- Prepare SU/F for deployment.
- Verify SU/F's readiness for deployment.
- Verify the identity of the SU/FA.
- Create SU/FA account.
- Update or change SU/FA passwords upon request.
- Update, inactivate, or reactivate SU/FA account.
- Regular audits (Area Office).
- Provide SU/FA PHR training:
 - PHR Administrator Web Portal.

Additional Area Administrator Responsibilities

- Verify the identity of the PHR Registrar.
- Create the PHR Registrar account.
- Update or change PHR Registrar passwords upon request.
- Update, inactivate, or reactivate the PHR Registrar account.
- Update or change PHR user passwords upon request.
- Unlink PHR patient access.
- Respond to other PHR user help requests.
- Audit reports for SU/F.

SU/FA Roles

- Read other SU/FA accounts within own facility.
- Create, read, update, or deactivate SU/F:
 - PHR Registrar.
- Update or unlink PHR patient access.
- Generate audit reports.
- Reset own password.
- Maximum of six SU/FA per facility.

SU/FA Responsibilities

- Work with the Area Administrator to verify readiness.
- Prepare PHR handouts and materials.
- Verify the identity of the SU/F PHR registrars.
- Create SU/F PHR registrar accounts.
- Update or change SU/F PHR Registrar passwords upon request.
- Update, inactivate, or reactivate the SU/F PHR Registrar's account.
- Conduct regular audits (SU/F).
- Provide the SU/F PHR Registrar with PHR training:
 - PHR Administrator Web Portal.
 - PHR Web Portal (Patient).

Additional SU/FA Responsibilities

- Update or change PHR user passwords upon request.
- Unlink PHR patient access.
- Respond to other PHR user help requests.
- Update the RPMS PHR Access field.

PHR Registrar Roles

- Process PHR applications (patients).
- Read patient profile information.
- Update or unlink PHR patient access.
- Generate Audit Reports.
- Reset own password.
- Unlimited number of PHR registrars.

PHR Registrar Responsibilities

- Verify registered PHR users (patient) identity.
- Process PHR applications:
 - Matching and linking PHR accounts with IHS medical records.
- Process additional requests for PHR access:
 - Minors, elderly, and mentally disabled.
- Update or change PHR user passwords upon request.
- Update or unlink PHR patient access.
- Verify patient can access their PHR.
- Review PHR materials with patients.
- Respond to other PHR user help requests.
- Update EHR patient access.

PHR Admin Web Portal Overview

PHR Administrator Functions

- Role-based administrator functions:
 - Area Administrator:
 - Create & manage administrator accounts:
 - Area-Wide SU/FA and PHR Registrars.
 - Area-wide audit reports.
 - Manage patients.
 - SU/F Administrator:
 - Create & manage administrator accounts:
 - SU/F PHR Registrars.
 - SU/F audit reports.
 - PHR Registrar:
 - Process PHR applications.
 - SU/F audit reports.
- Common administrator functions:
 - Manage patients.
 - Update account profile.

PHR Administrator Web Portal

Personal Health Reco	nd	Help	0
Administration Login			
Password			
There is no right of privacy in use of this system You are accessing a U.S. Government information system, which includes (1) this computer, (2) this computer network, (3) all computers connected to this network, and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Government-authorized use only.			
Unauthorized or improper use of this system may result in disciplinary action, as well as civil criminal penalties. By using this information system, you understand and consent to the following: You have no reasonable expectation of privacy regarding any communications or data transiting or stored on this information system. At any time, and for any lawful Government purpose, the government may monitor, intercept, and search and seize any communication.	What is PHR? Indian health system patients can use PHR to view and manage personal, family and community health information. Track medicines, lab results, allergies and more from the privacy of a personal computer.	Who can use PHR? Only an Indian health system patient who registers to use PHR and verifies their identity at an IHS facility can view their records.	
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Location: https://phradmin.ihs.gov.

Administrator Role-Based Functions

Area and SU/FA Home Page



Welcome to your Personal Health Record (PHR)!

Welcome to the Personal Health Record (PHR) Administration Portal. To administer the PHR, click on the appropriate link above.

The Indian Health Service (IHS) has created the PHR to improve patient health. The PHR encourages patients to talk to their doctors, nurses and other healthcare providers about their health and healthcare. Research shows that increased patient-provider collaboration improves the healthcare that patients receive and positively impacts their health. Your administration of patient and administrative accounts in the PHR is critical to this collaboration. Thanks for making it happen!

If you wish to participate in telling us how to improve the PHR, contact the PHR Contract Technical Representative (COTR) Chris Lamer at Chris.Lamer@IHS.gov.

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PHR Registrar Home Page



Welcome to your Personal Health Record (PHR)!

Welcome to the Personal Health Record (PHR) Administration Portal. To administer the PHR, click on the appropriate link above.

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Create Administrative Accounts

- Create Account tab.
- Items in bold are required.

Create Adminis	strative Account				
Step 1: Create The Bold fields are required	e Account				
Username		Your vaername must: • be 5-12 characters long • only costain latters and numbers • be unique • MOT costain spaces NOTICE: Your usemame is not case-sensitive			
Password		Your password must: • the 6-15 characters long • have at least one capital letter and lower case lett • have at least one number • have at least one superal character (eg. 5.1.#) • NOT be the came as username NOTDCE: Your password is case-senative	ar		
Confirm Password		Choose a password you can remember.			
First Name		Administrator first name.			
Middle Name		Administrator middle name			
Last Name		Administrator last name.			
Role	Select One	Select the Role you want to create.			
Next	Cancel				

Role, Area Office, and SU/F Fields



Completed Create Account Form

	onal Health Record	Welcome WOCRT Log Out Help
Create Administr	ative Account	
Step 1: Create The A Bold fields are required.	ccount	
Username	WoortReg	Your username must: • be 6-12 characters long • only contain letters and numbers • be unique • NOT contain spaces NOTICE: Your username is not case-sensitive.
Password		Your password must: • be 8-15 characters long • have at least one capital letter and lower case letter • have at least one number • have at least one special character (eg. \$,!,#) • NOT contain spaces NOT be the same as username NOTICE: Your password is case-sensitive.
Confirm Password	•••••	Choose a password you can remember.
First Name	Woort	Administrator first name.
Middle Name		Administrator middle name.
Last Name	PHR Registran	Administrator last name.
Role	PHR Registrar V	Select the Role you want to create.
Area Office	WOCRT AO V	Select the Area Office for which you want to create the account.
Service Unit/Facility	Demo IHS Clinic - WOCRT V	Select the Facility for which you want to create the account.
Next	Cancel	

Confirm Administrative Account

PHR Welcome WOCRT Personal Health Record Log Out Help **Confirm Administrative Account** Step 2: Confirm Your Information Confirm that the information you inputted is correct. User Name WocrtRea ******* Password First Name Wocrt Middle Name PHR Registrar Last Name Registrar Role Area Office WOCRT AO Demo IHS Clinic - WOCRT Service Unit/Facility Cancel Create Back About PHR | Privacy Policy | Terms of Use | Contact Us

Administrator Account Created

- Ability to print (use caution).
- Best method personally deliver.

	Personal Health Record	Welcome WOCRT Log Out Help
Administrat	or Account Created!	Print Details
The Next Step An administrator ac	count has been created, below are the details	
Full Name: Username: Temporary Passwo	Wocrt PHR Registrar WocrtReg rd:IHSphr123!	
Provide the above u PHR Administration password to their ov	iser name and temporary password to this user, and instru portal at http://phr1appserv:8080/phr-admin-web and vn password.	ct the user to log into the change the temporary
If you have question	s about this process, please contact Help Desk.	
Create Another Accou	Int Return Home	

Manage Administrative Accounts

• Manage Account tab.

			<u>><><><><><><><><><><><><<<><><<<><<<><</u>		000000000
P H	R Personal Health Rec	ord		Welcome Wocrt	Log Out Help
😚 Home	e 🛛 👗 Create Account	S Manage Patients	Create Reports	🔏 Manage Account	La Profile
Manage	Administrative	Account			
Search F Search for	or Administrative Acc	ount by entering data into at	least one of the fields be	low, and clicking the Sea	rch button.
Use * with	additional characters to wid	den your search ("sm*" fi	nds "Smith" and "*sm*" f	inds Highsmith).	
Username		Last Name			
First Name		Middle Name	em, hold down the "ctrl" key ar	nd	
Role	Registrar Service Unit Admin	select items. If you have a the "Alt" key and select iter	Macintosh computer, hold dow ms.	'n	
Search		Clear			
About PHR	Privacy Policy Terms and (Conditions Contact Us			

Search Administrative Accounts

- 1. Enter search criteria.
- 2. Click Search.

Mana <mark>ge Ad</mark> ministrati	ve Account
Search For Administrative Search for an Administrative Acc Use * with additional characters t	Account ount by entering data into at least one of the fields below, and clicking the Search button. o widen your search ("sm*" finds "Smith" and "*sm*" finds Highsmith).
Username WocrtReg	Last Name Middle Name
Role Registrar Service Unit Admin	To select more than one item, hold down the "ctrl" key and select items. If you have a Macintosh computer, hold down the "Alt" key and select items.
Search	Clear

Manage Account Search Results

• Displays the following search for the **Administrative Accounts** pane.

Search Results

Administrative Accounts below match your search criteria. If you do not find the Account you want, refine your search criteria. To update details of an account, select it and click the "Update Account" or "Reset Password button as appropriate.

Administrative Accounts

inic - WOCRT

Update Administrative Account

• Items in bold are required.

ndate Administ	trative Account	
Bold fields are required.		
User Name	WocrtReg	
	✓ Active	Administrator active status.
First Name	Woort	Administrator first name.
Middle Name		Administrator middle name.
Last Name	PHR Registrar	Administrator last name.
Role	PHR Registrar V	Select the Administrator Type you want to create.
Area Office	WOCRT AO 🔹	Select the Area Office for which you want to create the account.
Service Unit/Facility	Demo IHS Clinic - WOCRT V	Select the Facility for which you want to create the account.
Next	Cancel	

Confirm Account Update

• Current and Updated account comparison.

PRK	Personal Health Record		Welcome WOCRT Log	ı Out Helj
onfirm Undat	e Administrative Ac	count		
		count		
onfirm Updated	Information			
onfirm that the inform	nation you updated is correct.			
urrent account inforn	nation:	Updated account infor	mation:	
sor Namo	WoortPog	Lisor Namo	WoortDog	
ctive Status	Active	Active Status	Inactive	
irst Name	Woort	First Name	Woort	
liddle Name	Woold	Middle Name	WOOR .	
ast Name	PHR Registrar	Last Name	PHR Registrar	
ole	Registrar	Role	Registrar	
rea Office	WOCRT AO	Area Office	WOCRT AO	
ervice Unit/Facility	Demo IHS Clinic - WOCRT	Service Unit/Facility	Demo IHS Clinic - WOCRT	
	Cancel			
Confirm Update Back				

Administrative Account Updated

- Ability to print (use caution).
- Best method personally deliver.

	alth Record	Welcome WOCRT Log Out Help
Confirm Administrat	ive Account Updated	Print
Account has been update	d successfully.	
Updated account information:		
User Name	WocrtReg	
Active Status	Inactive	
Middle Name	WOCIL	
Last Name	PHR Registrar	
Role	Registrar	
Area Office	WOCRT AO	
Service Unit/Facility	Demo IHS Clinic - WOCRT	
Back to Manage Administrative Accor	unt	
Dack to Manage Administrative Acco		
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Reset Admin Password

- Items in bold are required.
- Must meet password complexity requirements.

eset Password to	or Administrative Account	
lame	Woort PHR Registrar	
Jser Name	WocrtReg	
Administrator Type	Registrar	
Area Office	WOCRT AO	
acility/Service Unit	Demo IHS Clinic - WOCRT	
New Password	have at least one capital have at least one capital have at least one specia NOT contain spaces NOT be the same as uso NOTCE: Your password	l letter and lower case letter ar i character (eg. \$,1,#) ername i is case-sensitive.
Confirm New Password	Choose a password you	ı can remember.
	Cancel	
Save		

Confirm Admin Password Reset

- Ability to print (use caution).
- Best method personally deliver.

	Personal Health Record	Welcome WOCRT Log Out Help
Confirm Admin	istrative Account Updated	Print
Password has bee	n reset successfully.	
Updated account inform	nation:	
Name	Woort PHR Registrar	
User Name	WoortReg	
Role	Registrar	
Area Office	WOCRT AO	
Service Unit/Facility	Demo IHS Clinic - WOCRT	
Password	IHSphr456!	
Back to Manage Administ	rative Account	
haut DUD I Driveau Baliau		

Audits

Audit Reports

• Create Reports tab.

Z PH	Personal Health Reco	ord				We	lcome Wocrt	Log Out	Help
😚 Home	Create Account	🍯 Manag	e Patients	Create	Reports	🦂 Manag	e Account	L Profile	
Create F	Reports								
Specify F This page button.	Report Data enables you to specify data	that you wan	t to report. I	Enter below th	ie report da	ta you want	and click the	"Report Re	sults"
User Name Last Name		First Name							
Event Type	AddDelegation A AdministratorCreatedSucces AdministratorUpdateSuccess AdministratorUpdateFailure DeleteDelegation v	Severity	Low Medium High	~	To select n key and se computer,	nore than one lect items. If ye hold down the	item, hold down ou have a Macin "Alt" key and se	the "ctrl" tosh lect items.	
Role Date From	···Select One···· ✓ Month ▼ Day ▼ Year ▼	Date To [Month ▼ Da	ay ▼ Year ▼					
Report Res	ults	Clear							
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Create Reports Search Criteria

- Enter at least one criteria.
- Multiple to narrow the search.
- Not all reports return results:
 - For example **Event Type** and **Severity** may not match.

reate Reports								
Specify F This page e	Report Data enables you to specify data th	at you want t	to report. Enter below the rep	port data you want and click the "Report Results" button.				
User Name	WoortSUFA							
Last Name		First Name						
Event Type	LoginSuccessful LoginFailure Logout UnlinkPatientSuccessful UninkPatientFailure UserRegisteredSuccessful ▼	Severity	Low Andum High	To select more than one item, hold down the "ctrl" key and select items. If you have a Macintosh computer, hold down the "Alt" key and select items.				
Role Date From	Select Role ▼ 01 ▼ 01 ▼ 2014 ▼	Date To	08 • 01 • 2014 •					
Report Resu	ults	Clear						
Audit Report Results

- Displays below the **Specify Report Data** pane.
- Export/generate report to .csv file.

Results							
Username	IP Address	Last Name	First Name	Event Type	Severity	Message	Time
WocrtSUFA	10.154.0.175	SUFacility	WOCRT	LoginSuccessful	Low	Successful login by administrator :: Wocr	tSUFA 06/16/2
WocrtSUFA	10.154.0.95	Registrar	Patient	LoginSuccessful	Low	Successful login by administrator :: Woor	tSufa 04/23/2
WoortSUFA	10.154.0.119	SUFacility	WOCRT	LoginSuccessful	Low	Successful login by administrator :: Woor	tSUFA 04/28/2
WocrtSUFA	10.154.0.119	SUFacility	WOCRT	LoginSuccessful	Low	Successful login by administrator :: Woor	tSUFA 04/28/2
WocrtSUFA	10.154.0.225	SUFacility	WOCRT	LoginSuccessful	Low	Successful login by administrator :: Woor	tSUFA 05/15/2
WocrtSUFA	10.154.0.251	SUFacility	WOCRT	LoginSuccessful	Low	Successful login by administrator :: Woor	tSUFA 05/19/2
WocrtSUFA	10.154.0.25	SUFacility	WOCRT	LoginSuccessful	Low	Successful login by administrator :: Woor	tSUFA 05/22/2
WocrtSUFA	10.154.0.25	SUFacility	WOCRT	LoginSuccessful	Low	Successful login by administrator :: Woor	tSUFA 05/22/2
WocrtSUFA	10.154.0.25	SUFacility	WOCRT	LoginSuccessful	Low	Successful login by administrator :: Woor	tSUFA 05/22/2
WocrtSUFA	10.154.0.81	SUFacility	WOCRT	LoginSuccessful	Low	Successful login by administrator :: Woor	tSUFA 05/30/2
WocrtSUFA	10.154.0.81	SUFacility	WOCRT	LoginSuccessful	Low	Successful login by administrator :: Woor	tSUFA 05/30/2
4							

Process Patient PHR Applications

Process PHR Applications

- PHR Registrar only.
- Process Application tab.

	Welcome Local Log Out Help	
Home 🦓 Process Application	🛸 Manage Patients 🛛 😰 Create Reports 🔒 Profile	
Manage Patient Records		
Search for Patient Records This page enables you to locate a PHR appl time, to locate matching Indian health system identification and click the "Search" button. NOTE: To search, you must enter information searches for only PHR accounts.	cation for a patient to view their Indian health system medical information, and at the same records. Enter in the search box below demographic data from the person and their ninto at least one field other than Gender. Also, until further notice, the field PHR User Name	
Date of Birth Month ▼ Day ▼ Year ▼	HRN	
PHR Username	Last Name	
First Name	Middle Name	
ZIP/Postal Code	Gender OMale OFemale	
Search	Clear	
	0-shalls	

Search for Patient Records

1. Enter search criteria (min: Last Name and First Name).

2. Click Search.

Manage Patient Records

Search for Patient Records

This page enables you to locate a PHR application for a patient to view their Indian health system medical information, and at the same time, to locate matching Indian health system records. Enter in the search box below demographic data from the person and their identification and click the "Search" button.

NOTE: To search, you must enter information into at least one field other than Gender. Also, until further notice, the field PHR User Name searches for only PHR accounts.

Date of Birth Month ▼ Day ▼ Year ▼	HRN
PHR Username	Last Name landing
First Name brandon	Middle Name
ZIP/Postal Code	Gender OMale OFemale
Search	Clear

Patient Records Search Results

- Displays Below the Manage Patient Records pane.
- Highlight matching records to compare records.

Search Results

On the left table, select the PHR Account that matches the person and their identification. On the right table, select the Indian health system medical record that matches the PHR Account. Click the person's name to view all data on record for that person. When your search does not find the correct records – in either table – then refine your search data above. Click the "Compare Selected Records" button to double-check that you have selected the correct matching PHR and Indian health system records.

PHR Account

Indian Health System Medical Record



Compare and Confirm Records

• Verify that records match.



Person and Verification Selection

- Type of Person Verified.
- Verification Method.

Type of Person Verified	Select One 🔹]
Verification Method Sel	Select One Patient Parent Of Patient Guardian Of Patient Patient Representative	Cancel

Verification Method	Select One	•	
Link	Select One Registrar Knowledge Driver License Tribal Id Card Employment Badge Military Card Passport		Cancel
About PHR Privacy F	Other Identification Card		Contact Us

Link Records

• Click Link.

PHR Account		Indian Health S	ystem Medical Record
Name:	Landing, Brandon	Name:	LANDING, BRANDO
HRN:		HRN:	0000111226
Gender:	Male	Gender:	Male
Date of Birth:	07/23/1966	Date of Birth:	07/23/1966
Street Address:	123 Anywhere Dr NE	Address1:	123 Anywhere Dr NE
Address2:		Address2:	
Address3:		Address3:	
City:	Albuquerque	City:	Albuquerque
State:	NM	State:	NM
Zip/Postal Code:	87015	Zip:	87015
Country:	United States	Country:	
Email Address:	blanding66@phrtest.com	Email:	
Marital Status:	Married	Marital Status:	
Mobile Phone:		Mobile Phone:	
Home Phone:		Home Phone:	555-555-5555
Work Phone:		Work Phone:	
Others Manager (Allers)	:	Other Name (Ali	ias):

Confirm Link Records

- Click **Yes** to continue.
- Click **No** to return to page.

PHR Account			Indian Health Sys	tem Medical Record
Name:	Landing, Brand	on	Name:	LANDING, BRANDON
HRN:			HRN:	0000111226
Gender:	Male		Gender:	Male
Date of Birth:	07/23/1966		Date of Birth:	07/23/1966
Street Address:	123 Anywhere [Dr NE	Address1:	123 Anywhere Dr NE
Address2:			Address2:	
Address3:			Address3:	
City:	Albuquerque		City:	Albuquerque
State:	NM	Confirm Link	u would like to grant	this user access to
Zip/Postal Code:	87015	their medical re	cords?	
Country:	United States	Yes	No	
Email Address:	blanding66@ph	1		
Marital Status:	Married			
Mobile Phone:			Mobile Phone:	
Home Phone:			Home Phone:	555-555-5555
Work Phone:			Work Phone:	
Other Name (Alias)	:		Other Name (Alias	s):
Type of Person Verified	Patient ver License	•		
Link	BackToSearchResult	Cancel		

Link Records Complete

• Click **OK** to continue.

PHR Account			Indian Health Sys	stem Medical Record
Name:	Landing, Brand	on	Name:	LANDING, BRANDON
HRN:			HRN:	0000111226
Gender:	Male		Gender:	Male
Date of Birth:	07/23/1966		Date of Birth:	07/23/1966
Street Address:	123 Anywhere [Dr NE	Address1:	123 Anywhere Dr NE
Address2:			Address2:	
Address3:			Address3:	
City:	Albuquerque		City:	Albuquerque
State:	NM	Link Complete	ossfully granted this u	sor access to their
Zip/Postal Code:	87015	medical recor	ds	Sel access to their
Country:	United States	Demo IHS Cli	nic - WOCRT	
Email Address:	blanding66@ph	OK		
Marital Status:	Married			
Mobile Phone:			Mobile Phone:	
Home Phone:			Home Phone:	555-555-5555
Work Phone:			Work Phone:	
Other Name (Alias)	:		Other Name (Alia	s):
Type of Person Verified	Patient	•		
Verification Method Dri	iver License	•		
Link	BackToSearchResult	s Cancel		

Verify Link Records

- Back to Search Results.
- Chain link icons.

Search Results

On the left table, select the PHR Account that matches the person and their identification. On the right table, select the Indian health system medical record that matches the PHR Account. Click the person's name to view all data on record for that person. When your search does not find the correct records – in either table – then refine your search data above. Click the "Compare Selected Records" button to double-check that you have selected the correct matching PHR and Indian health system records.

PHR Account

Indian Health System Medical Record

	Name	Birthdate	Username	HRN		Name	Match Prob	Birthdate	HR
P	Landing, Brandon	07/23/1966	BLanding			PLANDING, BRANDON	13.0	07/23/1966	000011
4				>	6	1	11		•

Already Linked Message

- Select patient with chain link icon.
- Cannot link records.
- Comparing a linked record and non-linked record:
 - Similar message and cannot link records.

Manage Patient Records	
The selected PHR Account is already linked to the selected IHS Medical Record. PHR cannot link more than one PHR Account to an IHS Medical Record. You may want to double-check account and patient information.	
PHR Account Indian Health System Medical Record	
Type of Person Verified Select One	
Verification Method Select One	
Link BackToSearchResults Cancel	

Processing Applications for Minors

- Complete the IHS 810 Form.
- Provider approves access to minor's PHR.
- Register to Use PHR:
 - Already exists reset password.
- Record minor's username and password:
 - IHS 810 Form.
- Verify identity of approved individual.
- Process application.
- Verify minor's PHR.
- Grant access to minor's PHR.

Administrator Common Functions

Manage Patient PHR Accounts

• Manage Patients tab.

Car i cancer i	and the second second	ount	Manage Patients	Create Reports 44 Ma	nage Account	2 Profile
	-					-
anage P	atients					
earch for F	HR Patients					
his page enal	oles you to locate	a PHR Accou	unt and its linked It	S Medical Record so that you ca	n process them. E	nter in the search box
elow PPIR act	count information	and click the	Search button.			
OTE: To sear	ch, you must ente	r information	into at least one fir	ld that is not ZIP/Postal Code an	d Gender. Use * w	th additional characters
o widen your s	earch ("sm"" hinds	s Smith and	"sm" finds Highs	nich).		
		1000000				
late of Birth	Month • Day •	Year •	HRN			
ate of Birth HR Username	[Month •] Day •	Year •	HRN Last Name			
late of Birth HR Username Irst Name	Month • Day •	Year •	HRN Last Name Middle Name	Ottobe Offerente		
ate of Birth HR Username Irst Name IPiPostal Code	Month • Day •	Year •	HRN Last Name Middle Name Gender	©Male ©Female		

Search Patient PHR Accounts

- Enter search criteria.
- Click Search.

Manage Patients

Search for PHR Patients

This page enables you to locate a PHR Account and its linked IHS Medical Record so that you can process them. Enter in the search box below PHR account information and click the "Search" button.

NOTE: To search, you must enter information into at least one field that is not ZIP/Postal Code and Gender. Use * with additional characters to widen your search ("sm*" finds "Smith" and "*sm*" finds Highsmith).

Date of Birth Month ▼ Day ▼ Year ▼	HRN
PHR Username Blanding	Last Name landing
First Name	Middle Name
ZIP/Postal Code	Gender OMale Female
Search	Clear

Manage Patients Search Results

- Displays below the **Search for PHR Patients** pane.
- Linked patient chain link icon.

Name	Date of Birth	User Name	HRN	Gender	Address
anding, Brandon	07/23/1966	BLanding		Male	123 Anywhere Dr NE

Patient PHR Account Information

- Unlink Account.
- Reset Password.

Username	BLanding
Security Question 1	What is the name of the town in which you were born?
Security Answer 1	NCE'
Security Question 2	What is the name of your pet?
Security Answer 2	Pet
Security Question 3	Who is your favorite teacher?
Security Answer 3	Teacher
T:41-	Ma
Full Name	Mrs Mrs Branden Lending
Full Name	Mrs Brandon Landing
Sullix Other Neme (Alice)	
Other Name (Allas)	A 4 - 1 -
Gender	Male DZI004026
Date of Birth	0/1/23/1966
Marital Status	Married
Mother's Malden Name	Williams
Address	123 Anywhere Dr NE Albuquerque, NM 87015 United States
Preterred Contact Method	Email: blandingbo@phrtest.com
Email Address	blanding66@pnrtest.com
Direct Address	
Patient Provided HRN	
IHS Recorded HRN(s)	
Facility	Health Record Number
Demo IHS Clinic - WOCRT	0000111226

Unlink Patient PHR Account

• Enter reason for unlinking account.

Unlink PHR & IHS	Accounts				
Confirm that you have selec Record" the reason you are	ted the "right" account and e unlinking the selected PHR	inter into the text bax, "R Account from this IHS M	sation for unlinking the PHR A edical Record. Then click the "	ccount from the IPIS Medical "Unlink" button	
Type of Person Verified	Patient				
Verification Method:	DriverLicense				
Verified On:	03/01/2013				
PHR Account		Indian Health System	Medical Record		
Name:	Landing, Brandon	Name:	LANDING BRANDON		
HRN:		HRN:	0000111226		
Gender:	Male	Gender:	Male		
Date of Birth:	07.23/1966	Date of Birth:	07/23/1966		
Street Address:	123 Anywhere Dr NE	Address1:	123 Anywhere Dr NE		
Address2:		Address2:			
Address3:		Address3:			
City:	Abuquerque	City:	Abuquerque		
State/Province:	NM	State:	NM		
Zip/Postal Code:	87015	Zip/Postal Code:	87015		
Country:	United States	Country:			
Email Address:	blanding66@phitest.com	Email:			
Marital Status	Married	Marital Status:			
Mobile Phone:		Mobile Phone:			
Home Phone:		Home Phone:	555-555-5555		
Work Phone:		Work Phone:			
Mother's Maiden Name:	Williams	Mother's Maiden Na	ne:		
Other Name (Alias):		Other Name (Alias):			
Reason for unlinking the P	HR Account from the IHS M	dical Record			
Date: Date:	Cancel				

Unlink Account Confirmation

- Yes to continue.
- **No** to return to unlink page.

Address3:		Address3:	
City:	Albuquerqu	e City:	Albuquerque
State/Province:	NM	State:	NM
Zip/Postal Code:	87015	Zip/Postal Code:	87015
Country:	United Stat	Confirm Unlink	×
Email Address:	blanding66	Please confirm that you wish to unlink th	ne patient's PHR
Marital Status:	Married	Account from the IHS Medical Record	
Mobile Phone:		res	
Home Phone:			5
Work Phone:			
Mother's Maiden Name:	Williams	Mother's Maiden Na	me:
Other Name (Alias):		Other Name (Alias):	
Reason for unlinking the P Patient wants the accou	HR Account	from the IHS Medical Record:	
Unlink Back	Cancel		

Unlink Confirmation

PHR	Personal Health Record	Welcome Woort	Log Out	Help
	Unlink Confirmation The Patient's PHR account has been successfully unlinked from the IHS Medical Record. Go To Search Go Home			
	About PHR Privacy Policy Terms of Use Contact Us			

Patient Password Reset

- Items in bold are required.
- Must meet password complexity requirements.

Reset Password fo	or Patient Acc	ount		
Name User Name	Mrs Brandon Landir BLanding	g		
Reset Password				
		Your password must: • be 8-15 characters long • have at least one capital letter and lower case let	ter	
New Password		Have at least one special character (eg. \$1,#) NOT contain spaces NOT be the same as usemane NOTICE. Your password is case-sensitive.		
Confirm New Password		Choose a password you can remember.		
Save	Back	Cancel		

Confirm Patient Password Reset

- Ability to print (use caution).
- Best method personally deliver.

Print

Change Your Admin Password

- Create **Profile** tab.
- Save and log on.

	pplication 🤝 Manage Patie	ents 🖺 Create Reports 👗	Profile	
rofile				
Your Profile				
Name	Local Admin			
Jser Name	LocalWOCRTAd			
Role	Registrar			
Area Office	WOCRT AO			
Facility/Service Unit	Demo IHS Clinic - WOCRT			
New Password		Your password must: • be 8-15 characters long • have at least one capital letter and low • have at least one number • have at least one number • NoT contain spaces • NOT be the same as username • NOTICE: Your password is case-sens	wer case letter g. \$.1.#) ative.	
Confirm New Password		Choose a password you can remember	er.	
	Cancel			

Expired Passwords

- Prompted to change after logon.
- Forgot password:
 - Requires reset by up-level PHR administrator.

New Password	 Your password must: be 8-15 characters long have at least one capital letter and lower case letter have at least one number have at least one special character (eg. \$,!,#) NOT contain spaces NOT be the same as username NOTICE: Your password is case-sensitive. 	
Confirm New Password	Choose a password you can remember.	

PHR Patient Web Portal Overview

PHR Patient Web Portal

- Location: https://phr.ihs.gov/.
- Register to use PHR or log on.



Register to Use PHR: Step 1

• Create account.

	HEALTH CHINES	Indian Health Service	Personal Health Record
Step 1: Create Your * Indicates Required Field.	Account		
Username*		User Name	Your username must: • be 6-12 characters long • only contain letters and numbers • be unique • NOT contain spaces NOTICE: Your username is not case-sensitive.
Password*		Password	Your password must:
Confirm Password*		Confirm Password	 be 8-15 characters long have at least one capital letter and lower case letter have at least one number have at least one special character (eg. \$,!,#) NOT contain spaces NOT be the same as username NOTICE: Your password is case-sensitive.
Next >>	Cancel		
	Abou	t PHR Privacy Policy Terms	and Conditions Contact Us FAQ Download Adobe Reader

Register to Use PHR: Step 2

• Security questions and answers.

	Indian Health Service Personal Health Record
Step 2: Your Security	Questions and Answers
* Indicates Required Field. If you for remember.	get your Username or Password, PHR Administrator will ask you these security questions to confirm your identity. Be sure to select questions and answers you will
Security Question #1*	Select V
Security Answer #1*	Security Answer
Security Question #2*	Select V
Security Answer #2*	Security Answer
Security Question #3*	Select V
Security Answer #3*	Security Answer
	Next >> Cancel
CCT TOMOUS	
	About PHR Privacy Policy Terms and Conditions Contact Us FAQ Download Adobe Reader

Security Questions

• Cannot be reused.

Security Question #1*	Select
Security Answer #1*	Who is your favorite actor, musician or artist? Who is your favorite teacher? What is the name of your pet? What is your favorite food?
Security Question #2*	What is the name of your favorite childhood friend? What is your mother's middle name?
Security Answer #2*	What town was your rather born in? Who was your childhood hero? What was the make of your first car?
Security Question #3*	Select 🗸
Security Answer #3*	Security Answer

Security Questions and Answers

Security Question #1*	Who is your favorite actor, music
Security Answer #1*	Actor
Security Question #2*	In what city were you born?
Security Answer #2*	Town
Security Question #3*	Select Who is your favorite teacher?
Security Answer #3*	What is your favorite food? What is the name of your favorite childhood friend? What is your mother's middle name? What town was your father born in?
<< Previous	Who was your childhood hero? What was the make of your first car?

Register to Use PHR: Step 3

• Enter demographic information.

, ZUM	Indian Health Servic	e Personal Health Re	cord
Step 3: Enter Your Info Indicates Required Field. You do no	prmation ot need to give us any not required data. But the	more you give us, the better we can match your PHI	R account with your medical record.
Title	Select 🔽	Street Address*	Street Address
First Name*	First Name	Address Line 2	Address Line 2
Middle Name	Middle Name	Address Line 3	Address Line 3
Last Name*	Last Name	City*	City
Suffix	Select	State*	Select
Other Name(Allias)	Other Name	Zip/Postal Code (11111-1111)*	Zip/Postal Code
Gender*	Male Female	Country*	United States
Date of Birth (mm/dd/yyyy)*	Date of Birth	Email	Email Address
Marital Status	Select	Home Phone (111)111-1111	(111)111-1111
Mother's Maiden Name	Mother's Maiden Name	Work Phone	(111)111-1111
		Mobile Phone	(111)111-1111
<< Previous	Next >> Cancel		
	About PHR Privacy Policy Te	erms and Conditions Contact Us FAQ	Download Adobe Reader

IHS Web Privacy Policy

• Read and accept.



PHR Terms and Conditions

• Read and accept.



Register to Use PHR Confirmation

• Verify registration information and click **Register**.

the edit links in the Account Details or Personal De	on to complete the PHR Registration. If you need to modify any information before submitting, tails sections.
mation entered on this page is for your account on ate your official medical record, contact the appropri	y. This information is not transmitted to your official Indian health system medical record. To ate office at your Indian health system medical facility.
count Details	
Edit Account Details Username	[PHRDemoL]
Password	
Edit Account Security Questions Who is your favorite actor, musician or artist?	[Actor]
In what city were you born?	[Town]
The state of the second st	10 and
rsonal Details	(vai)
vmat was the make of your first car? rsonal Details Edit Personal Details Full Name	PHR Demo User
vmat was the make of your first car? rsonal Details Edit Personal Details Full Name Address	PHR Demo User 123 Anywhere DR Albuquerque, NM 87109
vmat was the make of your first car? rsonal Details Edit Personal Details Full Name Address Gender	PHR Demo User 123 Anywhere DR Albuquerque, NM 87109 Male
vmat was the make of your first car? rsonal Details Edit Personal Details Full Name Address Gender Date of Birth	PHR Demo User 123 Anywhere DR Albuquerque, NM 87109 Male 10/24/1977
vmat was the make of your first car? rsonal Details Edit Personal Details Full Name Address Gender Date of Birth Marital Status	Cuarj PHR Demo User 123 Anywhere DR Albuquerque, NM 87109 Male 10/24/1977
vmat was the make of your first car? rsonal Details Edit Personal Details Full Name Address Gender Date of Birth Marital Status Email	[Call] PHR Demo User 123 Anywhere DR Albuquerque, NM 87109 Mate 10/24/1977
vmat was the make of your first car? rsonal Details Edit Personal Details Full Name Address Gender Date of Birth Marital Status Email Health Record Number	[Call] PHR Demo User 123 Anywhere DR Albuquerque, NM 87109 Male 10/24/1977
vmat was the make of your first car? rsonal Details Edit Personal Details Full Name Address Gender Date of Birth Martial Status Email Health Record Number Home Phone	PHR Demo User 123 Anywhere DR Albuquerque, NM 87109 Male 10/24/1977
vmat was the make of your first car? rsonal Details Edit Personal Details Full Name Address Gender Date of Birth Martal Status Email Health Record Number Home Phone Mobile Phone	PHR Demo User 123 Anywhere DR Abuquerque, NM 87109 Maie 10/24/1977

Complete PHR Registration

• Registration complete – The Next Steps.

	Indian Health Service Personal Health Record
Your Application Has Been	Sent
The Next Step	s
Before you can se below:	e your medical records in PHR, you must verify your identity in person. To do this, please follow the steps
Step 1:	Visit your local Indian Health System facility
Step 2:	Bring one form of identification with you (see examples below).
Step 3:	Show identification to the PHR Registration Clerk at the Indian Health System facility.
PASS ^{II}	Example Forms of Identification: Driver's License Tribal Identification Card Employment Identification Card/Badge Military Identification Card Passport
If you have questi	ons about this process, please contact your Indian Health System facility.
ack to Login Page	
	About PHR My PHR Settings Privacy Policy Terms and Conditions Contact Us FAQ Download Adobe Reader
Patient PHR Landing Page

The Next Steps.

- My Health Records:
 - Default landing page.
 - Inpatient visits.
 - Outpatient visits.
 - Account information.
- **My Accounts** if others granted access:
 - Access own account.
 - Other PHR accounts.
 - Manage account access.

My Health Records Landing Page

• Default (Test Account).

	Hello MGrant				Home Sign Out
, MDIA,	Indian H	lealth Service 🛛 🤉	ersonal Health	Record)
My Health Records					
Choose a health care facility by The Visit Date is the most recent The Last Updated Date is when I Click on the disk icon to downloa Inpatient Visits	clicking on a Facility Name t day you had an appointme new information was addeo ad a file that has your health	below to view your health inforr ent. J. This may be after your last vis i information for that visit. This o	nation. sit date. can be shared with another health c	care provider.	
Facility Name		Visit Date-	Last Updated-	Document Type	
2013 Demo Hospital		05/14/2014	06/20/2014 13:26:10	text/xml	
Outpatient Vicite					
Facility Name		Visit Date-	Last Updated+	Document Type	
Facility Name 2013 Demo Hospital		Visit Date- 11/10/2011	Last Updated+ 11/10/2015 23:13:01	Document Type text/xml	
Facility Name 2013 Demo Hospital 2013 Demo Hospital		Visit Date- 11/10/2011 07/29/2014	Last Updated+ 11/10/2015 23:13:01 07/29/2014 13:27:09	Document Type text/xml text/xml	
Facility Name 2013 Demo Hospital 2013 Demo Hospital 2013 Demo Hospital		Visit Date- 11/10/2011 07/29/2014 07/7/2014	Last Updated+ 11/10/2015 23:13:01 07/29/2014 13:27:09 07/25/2014 11:31:20	Document Type text/xml text/xml text/xml	
Facility Name 2013 Demo Hospital 2013 Demo Hospital 2013 Demo Hospital 2013 Demo Hospital Wy Account Informat III View my activity log Lupdate my PHR profile settings	ation s and change my password	Visit Date- 11/10/2011 07/29/2014 07/7/2014	Last Updated+ 11/10/2015 23:13:01 07/29/2014 13:27:09 07/25/2014 11:31:20	Document Type text/xml text/xml text/xml	

My Accounts Landing Page

• If others granted access (test accounts).

	Hello MGrant		Home Sign Out
	Indian Health Service	Personal Health Record	
My Accounts			
My Personal Health Record (I	PHR): Click My Account to view your personal health inform	ation.	
My Account			
PHR Accounts I Can View: Yo	ou have been granted access to view the following account(s). Click on a name to view that person's health information.	
mwetzel			
PSherman			
Manage Access to My	/ Personal Health Record		
To add, change, or remove a	an individual's access to view your personal health inform	nation, click Add/Update Account Access.	
Add/Update Account Acce	SS		
	About PHR My PHR Settings Privacy Policy	I Terms and Conditions Contact Us FAQ Down	wnload Adobe Reader

Grant Access to Personal Representatives

Add and Manage Access

- Manage My Accounts link:
 - Bottom of the **My Health Records** page.
- Add/Update Account Access link:
 - Bottom of **My Accounts** Page.

Grant Other Users Access

- Update Access or Delete Access.
- Add PHR access.



Add Access

• Enter PHR account information of grantee.

	Hello MGrant				Home Help Sign Out
	Indian Heal	th Service	Personal Hea	Ith Record	
Add Access to Your	Personal Health Recor	rd (PHR)			
To grant others access to your Pl	HR, complete the form below and clic	k the Verify User Na	ame button to continue.		
Giving others access will allo	ow them to view all or part of your per	sonal health informa	ation.		
* Indicates Required Field.					
PHR User Name*	User Name				
User First Name*	First Name				
User Last Name*	Last Name				
Morify Licor Name >>	Cancel				
Venity User Nallie >>	Cancer				
A	bout PHR My PHR Settings	Privacy Policy	Terms and Conditions	Contact Us FAQ	Download Adobe Reader

Access Type Descriptions

- Full access.
- Limited access.

Personal Health Record (PHR) Access Types

The types of access you can give others is defined below.

PHR Access Type:	PHR	Access Type	S
Full Access: The user can view all of your personal health information except		Full Access	Limited Access
for the My Messages section. The user can also download your visit information.	Download CCD	<	0
Limited Access: The user can only view the sections that you want them to	Appointments List	<	0
view. You cannot give anyone access to the My Messages section.	My Info	<	0
Note: You can change access anytime on the Manage Access to My Personal	Medications	<	0
Health Record page.	Health Issues	\checkmark	0
	Test Results	<	0
	Immunizations	<	0
Legend	Vital Signs	<	0
✓ Allowed	My Messages	X	×
X Not Allowed	Procedures	\checkmark	0
W User controlled	Hospital Admissions	\checkmark	0
	For More Information	<	<
	Download My Data	 Image: A second s	0

Limited PHR Access Sections

Appointments List Section :	
My Info Section :	\checkmark
Medications Section :	\checkmark
Health Issues :	\checkmark
Test Results :	\checkmark
My Immunizations :	
Vital Signs :	
Procedures :	
Hospital Admissions :	\checkmark
Download My Data :	
<< Previous	Next >> Cancel

Confirm Access

Confirm Access	
Complete the steps below to grant access.	
Verify the information below. Click the Back button to make changes. Click the Add Access button to grant access.	
PHR User Name:	blanding
Name:	Brandon Landing
Type of Access:	Limited Access
<< Back Add Access	Canc

Manage Access

Manage Access to My Personal Health Record (PHR)

The table below shows the people who can view your personal health information. If no one is listed, you have not given anyone access.

Click the Add Access button to give people access to your personal health information.

If you have given someone access, you can do one of the following: Click on the Update Access icon to change the type of information they can see. Click on the Delete Access icon to remove their access to your personal health information.

PHR User Name	Name	Type of Access	Update Access	Delete Access
jgrant	John Grant	Limited Access		8
psherman	Patricia Sherman	Limited Access	E.	63
blanding	Brandon Landing	Full Access		(3)

Granting PHR Access

- Registered users.
- Verified users.
- Access can be updated at anytime.
- No limitations to the number of granted users.
- Cannot access **My Messages** for other users.
- **Download My Data is** disabled by default.

Visit Information Details

Appointment List

- Select Visit from My Health Records page.
- Upcoming Tests, Upcoming Appointments, Past and Future Referrals (test account).

	MARY GRANT		Home Help Sign Out
	My health information from: 2013 DB	EMO HOSPITAL: Last Updated: June 20, 2014, 13:26:10, CST	Hello Mary Grant
Appointments List	Upcoming Tests		
My Info	Date	Test	
Medications			
Health Issues	Upcoming Appointments		
Test Results	Visit Data and Time	Creatistics	Location
Immunizations	visit Date and Time	specialist	Location
Vital Signs			
My Messages	Past and Future Referrals		
Procedures	Date Time	Specialist	Location
Hospital Admissions			
For More Information			
Download My Data			
	About PHR My PHR Settings	Privacy Policy Terms and Conditions Contact Us FAC	Download Adobe Reader

My Information

- Demographics (test account):
 - About Me, Contact Information, Smoking Status, Allergies, Activities of Daily Living, My Care Team, My Visit Facility Address, My Visit Date.

	MARY GRANT				Home Help Sign Out	
	My health information from: :	2013 DEMO HOSPITAL: Last Up	odated: June 20, 2014, 13:26:10, CST		Hello Mary Grant	
Appointments List						
My Info	The information on this	page is from your IHS medical rec	cord at this facility. You can update this inform	mation by completing the Re	equest for	
Medications	facility and not to any ot	her facilities where you may recei	ve medical care.	st will only be made to you	record at this	
Health Issues						
Test Results	About Me					
Immunizations	Birthday: Ma	Birthday: March 21, 1987 Race: American Indian or Alaska Native, Asian, Wh		ve, Asian, White	te	
Vital Signs	Age: 27		Ethnicity: Not Hispanic or Latino Preferred Language: English			
My Messages			Gender: Female			
Procedures	Contact Inform	ation				
Hospital Admissions	Address:	456 ANYWHERE AVE	Preferred Email:	GRANT.MARY@FRE	EEMAIL.NET	
For More Information		PORTLAND, OR 97005	Preferred Phone:	Tel: 1-555-555-1000		
Download My Data			Freieneu Method of Conta	e-mai		
	Smoking Statu	s				
	Never smok	er (Never Smoked)				

Medications

- Active Medications tab (test account).
- Medication History tab (test account).

Appointments List	Medications					
My Info	The information below contains a	list of the medications that you are currer	ntly taking. Click or	the Medication History	tab to view a	historical record.
Medications	Use the My Messages page to ser	nd a secure message to request a Medica	ation refill			
Health Issues						
Test Results	Active Medications Medication His	tory				
Immunizations						
Vital Signs	Click once on a medication from t	he list below for instructions about how to	o use that medicati	on (if available). Click ag	gain to make	the
My Messages	drop box disappear, or click on the	e more info link for more information, suc	h as possible side	effects.		
Procedures						
Hospital Admissions	Medication Name	Prescription Number	Dose +	Refills	Status +	More Information \$
For More Information	SODIUM BICARBONATE 650MG T	TAB 7374	650 (mg)	0 refills remaining	active	More Info
Download My Data	TAKE ONE (1) TABLET BY I Filled On: Good Until:	MOUTH FOUR TIMES A DAY				
	FINASTERIDE 5MG TAB	7371	10 (mg)	0 refills remaining	active	More Info
	FLUOXETINE 20MG CAP*	990	40 (mg)	3 refills remaining	active	More Info

Health Issues

- Problem List (test account).
- Visit Diagnosis/Problem List (test account).

Appointments List	My Health Issues		
My Info	Health issues that have been identified during your visit(s) to this	facility are listed below.	
Medications	Click here to get additional information about the health issues displayed		
Health Issues	For more information about your health issues, click on an issue	in the list below and then click on the more info link	
Test Results			
Immunizations			
Vital Signs	Issue	♦ Date	More Info
My Messages	Sinus headache Sinus Headache	06/19/2014	More Info
Procedures	Cardiac chest pain	05/14/2014	More Info
Hospital Admissions	C		
For More Information	Goals: Walk 15 minutes a day and lose 15 pounds. Plan	n of Care Change diet, quit drinking alchol, exercis	e daily, and lose weight.
Download My Data			
	Diabetic retinopathy Diabetic retinopathy	04/29/2014	More Info
	Neoplasm of accessory sinus	10/02/2012	More Info
	Left maxillary sinus mass	10/02/2012	More Info
	Sinusitis	09/20/2012	More Info

Test Results

• Most recent resulted lab results (test account).

Appointments List	Test Results	
My Info	This page contain a list of y	our most recent lab results from this facility
Medications	Decent Lab Decults on 05/1	5/2014 10 CST
Health Issues	Recent Lab Results of 05/1	5/2014, 10, 031
Test Results	Lab Name	Result
Immunizations	HEMOGLOBIN	18.1
Vital Signs	Deference Dange: 12.5.1	10
My Messages	Interpretation: Abnormal	10
Procedures	More Info	
Hospital Admissions		
For More Information	✓ Recent Lab Results on 05/1	4/2014, 10, CST
Download My Data	Pecent Lab Results on 05/1	4/2014 10 CST

Immunizations

- List of Vaccinations (test account):
 - Received and Historical.
 - Service Unit/Facility Record.

Appointments List	Immunization History			
My Info	The vaccinations you have received at this	facility are listed below.		
Medications				
Health Issues	Immunization Record	Date and Time	♦ Status	\$
Test Results	INFLUENZA, NOS	01/06/2014	Completed	
Immunizations	INFLUENZA, NOS	09/02/2010	Completed	
Vital Signs	Тдар		Due	
My Messages				
Procedures				
Hospital Admissions				
For More Information				
Download My Data				

Vital Signs

- Vital Signs and Measurements (test account):
 - Height, weight, temperature, blood pressure, etc.

Appointments List	Vital Signs and Measurements	5		
My Info	See below for your most r	ecent vital signs, includ	ling height, weight, temp	erature, blood pressure, heart rate, respiratory rate, and blood oxygen levels, that
Medications	have been taken at this fa	cility.		
Health Issues				
Test Results	 Vital Sign Measurements tal 	ken on 2014-05-14		
Immunizations	Vital Signs	Result	Time	
Vital Signs	O2 % BldC Oximetry	70 %	11:30, CST	
My Messages	Heart Rate	48 /min	11:-0, CST	
Procedures	Weight Measured	164 [lb_av]	10:-0, CST	
Hospital Admissions	BMI (Body Mass Index)	32.0 kg/m2	10:-0, CST	
For More Information	Height	60 fin usl	10:-0. CST	
Download My Data	BP Systolic	190 mm[Hg]		
	BP Diastolic	90 mm[Hg]		

My Messages

• Patient access to RPMS DIRECT (test accounts).

	MARY GRANT				Home	Sign O
	My health information	n from: 2013 DEMO HOSPITAL: La	st Updated: June 20, 2014, 13:26:10, CST		Hello M	lary Gra
ppointments List	You can send an email messa	age to your health care team. Your email m	nessage will be delivered to demo.lisa@direct.ihs.g	OV.		
Av Info	demo.lisa@direct.ihs.gov ma	ay share your message with your health c	are team.			
y mio	This e-mail should only be use	ed for health information. Messages may b	e added to your medical record.			
edications	Do not use e-mail for emerger	ncies. If you are having an emergency, call	1911			
ealth Issues	Secure Mess	2000		Welcome Mar	ry Grant 🛛 🔀	Preferenc
est Results	Sed a acces and nessage is par built card	sayes			-	
	Mail					
nmunizations	Wall					
ital Signs	/ Inhov	O labor	The first and the second secon	Delete Comment	A Desky	Dauba
v Messaries		C INDOX	Refresh	Delete 🥥 Compose	Reply	Керіу
messages	Crafts	From	Subject	Date 🗠	Size	P
ocedures		John Williams	Other	Thu, 10 Jul 2014 15:29	183K	ø
spital Admissions	Sent 🧼	Ravi Nistala	Message from Patient	Tue, 01 Jul 2014 16:10	1K	Ø
	-	Dr. Martin Green	An Important Message from your Healthcar	Wed, 21 May 2014 11:14	1012B	ø
	Contraction Deleted	admin admin	Message from Patient	Fri, 16 May 2014 09:02	1K	Ø
or More Information		admin admin	Message from Patient	Fri, 16 May 2014 09:02	1K	Ø
or More Information ownload My Data		aunin aunin			0000	62
or More Information	Junk	Dr. Martin Green	Other No. 2016	Thu, 08 May 2014 08:55	999D	<i>°</i>
or More Information	Junk	Dr. Martin Green	Other No subject	Thu, 08 May 2014 08:55 Thu: 08 May 2014 08:54	999D 007R	R
or More Information	Junk 🧼	Dr. Martin Green	Other No subject	Thu, 08 May 2014 08:55 Thu. 08 May 2014 08:54	999D 007R	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
r More Information ownload My Data	Junk	Dr. Martin Green	Other Mo.subiect	Thu, 08 May 2014 08:55 Thu: 08 May 2014 08:54	999D 007R	@
or More Information	Junk	Dr. Martin Green	Other Mo.subiect	Thu, 08 May 2014 08:55	999D 007R	~R
or More Information	Junk	Dr. Martin Green	Other Mo.subiant	Thu, 08 May 2014 08:55 Thu, 08 May 2014 08:54	999D 007R	~
or More Information	Junk	Dr. Martin Grean	Other No subject	Thu, 08 May 2014 08:55 Thu, 08 May 2014 08:54	999D 007R	e D
or More Information	Junk	Dr. Martin Green	Other No.subject	Thu, 08 May 2014 08:55 Thu: 08 May 2014 08:54	9990	R
or More Information	Junk	Dr. Martin Green	Other No.subject « < 1-21/21 >	Thu, 08 May 2014 08:55 Thu: 08 May 2014 08:54	999D 007R	<i>v</i>

Procedures

- Facility Procedure Record (test account):
 - Received and Historical.

Appointments List	Recent Procedures		
My Info	See below for a record of your recent procedures performe	d at this facility	
Medications	de below for a record of your recent procedures performe		
Health Issues	Procedure	◆ Date	\$
Test Results	SINUS CT	10/02/2012	
Immunizations	CHEST 2 VIEWS PA&LAT	09/20/2012	
Vital Signs			
My Messages			
Procedures			
Hospital Admissions			
For More Information			
Download My Data			

Hospital Admissions

• Inpatient visit only (test account).

Appointments List	Hospital Admissions						
My Info	Admission Date	Discharge Date	Admission Diagnosis	Discharge Diagnosis			
Medications	05/14/2014	05/16/2014	CHEST PAIN NOS	CHEST PAIN NOS			
Health Issues	Discharge Instructions:						
Test Results	You were	e admitted to Local Community Hos	pital on 05/14/2014 with chest pain and a				
mmunizations	diagnos:	is of Heart Disease. You were dis	charged from Local Community Hospital on				
/ital Signs	05/16/20	014 with instructions to follow u	up with Dr. Rodriguez. Should you have any	-			
My Messages	you have	ns prior to discnarge, please cor e left the hospital and have any	questions, please contact your primary				
Procedures	care phy	care physician.					
Increased a designing	Instruct	tions:					
tospital Admissions	1. No he	eavy lifting, straining, or nose	blowing				
For More Information	2. I† yo	ou experience any of the following	ng symptoms, call your primary care				
Download My Data	physicia	an or return to the Emergency Roo	om :				
Download My Data	Chest	t pain					
	Short	tness of breath					
	Dizz:	iness or light-headedness					
	Intra	actable nausea or vomiting					
	High	tever					
	Uncor	ntrollable bleeding					
	Pain	or redness at the site of any pr	revious intravenous catheter				
	Any	other unusual symptoms					
	3. Schee	dule a follow up appointment with	your primary care physician in one week				

For More Information

- Additional learning resources.
- Consult health care team.

Appointments List	For More Information
My Info	Additional health education resources are listed below for your convenience. Consult your health care team about specific questions related to your
Medications	medical record.
Health Issues	
Test Results	Behavioral Health
Immunizations	Depression
Vital Signs	Fetal Alcohol Syndrome Prevention
My Messages	Cancer Resources
Procedures	American Cancer Society
Hospital Admissions	Cancer Prevention and Control
For More Information	IHS Division of Epidemiology and Disease Prevention National Cancer Institute
Download My Data	Native American Cancer Research Corporation

Download My Data

• Human readable text format (test account).

Appointments List	Download My Data
My Info	You can download your information in a file, which is easy to read and print. It will look like the information in the box below. You can view and print it before saving it to your computer.
Medications	Click the download button to save a copy to your computer. Protect your health information. Download using a computer that you trust. Other people may be able to read your downloaded file. Save it in a safe place. If you are using a public or shared computer you should delete the file when you are finished.
Health Issues	downloaded inc. Save it in a sale place. If you are using a public of shared computer, you should delice incline when you are finished.
Test Results	
Immunizations	2013 DEMO HOSPITAL Continuity of Care Document from 2013 DEMO HOSPITAL
Vital Signs	**********CONFIDENTIAL************
My Messages	
Procedures	A Blue Button Report (produced by Indian Health Service CCD Generator)
Hospital Admissions	Friday, June 20, 2014 at 1:26:10 pm
For More Information	
Download My Data	
	This Blue Button(R) summary is a copy of information which is available in
	your 2013 DEMO HOSPITAL Indian Health Service CCD Generator Personal Health
	Record (PHR). Your summary contains information that you entered and may
	include copies of information from other sources, such as your doctor's or
	your hospital's electronic health record, independent laboratory results,
	pharmacy records or claims which have been paid by your health plan. This
	Blue Button Download My Data

PHR Activity Log

- View **My Activity Log** link (My Health Records page).
- Search PHR activities (test account).

Search Your Activities				
Select date From and date To, enter Activity Typ	e, and click Search			
From :	(mm/dd/yyyy) To :	(mm/dd/yyyy) My messaging activities Search Back to My Health Records	Activity Type:	Activity type Download Documents Forget User Name Incorrect Answers Login Failure Log into the system Password Change Registration Update Profile Update Security Questions View Download My Data View Visit Information View Health Issues View Hospital Admissions View Immunizations View Medications View Medications View Medications View My Info View My Info View My Info View My Messages View Procedures View Test Results View Vital Signs

Search Activity Type

- Search results (test account).
- Download report.

Search Your Activities		
Select date From and date To, enter Activity	y Type, and click Search	
From :	10/01/2014 (mm/dd/yyyy) To: 10/27/2014 (mm/dd/yyyy) 🗆 My messaging activities Activity Type: View Visit Information	~
	Search Back to My Health Records	
<u>Visited information fro</u> Download Report (<u>PI</u>	DF <u>XLS</u>)	
Activity Date	Activity	
10/20/14 7:38 AM	User: MGrant opens the Secure Messages section of the 2.16.840.1.113883.3.454.1.8992.1.2085487349797 CCDA document	
10/20/14 8:39 AM	User: MGrant opens the Secure Messages section of the 2.16.840.1.113883.3.454.1.8992.1.2085725355103 CCDA	

My Messaging Activity Log

• Search My Messaging Activities (test account).

Search Your Activities	
Select date From and date To, enter Activity Type, and click Search	
From : (mm/dd/yyyy) To :	(mm/dd/yyyy) ✓ My messaging activities Activity Type: Activity type Search Back to My Health Records Invalid Login Log Out Password Reset Receive Email Recipient Failure Send Email Pailure

My Messaging View Activity Type

- Search Results (test account).
- Download Report.

Search Your Activities	
Select date From and date To, enter Activity	Type, and click Search
From : [0	16/01/2014 (mm/dd/yyyy) To: 10/27/2014 (mm/dd/yyyy) I My messaging activities Activity Type: Send Email V Search Back to My Health Records
<u>Visited information fro</u> Download Report (<u>PD</u>	$\frac{m \ 06/01/2014 \ to \ 10/27/2014}{F \mid \underline{XLS}}$
Activities found: 11	
Activity Date	Activity
07/27/14 4:00 PM	Send Email to 'demo.lisa@direct.ihs.gov' with subject 'Appointment request' on '2014-07-27 16:00:08.0'

Other PHR Patient Functionality

- Update PHR profile settings.
- Update PHR password.
- Update PHR security questions.
- Change/remove access permissions.
- View other PHR accounts.
- Download raw visit information (XML).
- Help (user manual and FAQ).

Anticipated User Questions

- Is my information safe?
- Can I view my child's information?
 - Not at this time.
- I do not see my latest visit?
- How do I correct my information?
 - Protected Health Information (PHI) Form.
- How often is my PHR updated?
- Is the information in the PHR my complete IHS medical record?
 - No, some services, tests, and medical advice are marked as sensitive.
- Can I assess the PHR from my mobile device?
- I am a caregiver with access to someone else's PHR. Can I send a message to their healthcare team?
 - Not at this time.
- Other frequently asked questions can be found on the PHR FAQ page.

Patient Access (VDT) Measures

Meaningful Use Stage 2

- Eligible Provider Patient Electronic Access VDT:
 - Measure A.
 - Measure B.
- Eligible Hospital Patient Electronic Access VDT:
 - Measure A.
 - Measure B.

EP Patient Electronic Access Measures

- Measure A:
 - More than 50 percent of all unique patients seen by the EP during the EHR reporting period are provided timely (available to the patient within four business days after the information is available to the EP) online access to their health information.
- Measure B:
 - More than five percent of all unique patients seen by the EP during the EHR reporting period (or their authorized representatives) view, download, or transmit to a third party their health information.

EP Denominator and Exclusions

- IHS Measure Exclusion:
 - Case Management (clinic code 77), Laboratory Services (clinic code 76), Radiology (clinic code 63), Pharmacy (clinic code 39), and Emergency Room (clinic code 30) visits are excluded.
- Denominator:
 - The number of unique patients with one or more face-to-face visits with the EP as primary provider during the EHR reporting period, where the visit has a Service Category of A, S, O or M. Search for all visits up to the last day of EHR reporting period.
 - Exclusions: Any EP who: Conducts 50 percent or more of his or her patient encounters in a county that does not have 50 percent or more of its housing units with 3Mbps broadband availability according to the latest information available from the FCC on the first day of the EHR reporting period may exclude only the second measure.

http://www.broadbandmap.gov

EP Measure A Numerator

- Document either:
 - Patient education (Administrative Functions-Personal Health Record (AF-PHR)).

or:

• PHR handout was provided in the Patient Registration package before or during the report period.

and:

• CCDA is updated (this should happen automatically every 24 hours).

A CCDA receipt confirmation from the HIE is logged within four business days of the visit (original document) or four business days of the date/time last modified (information is updated, lab results update etc.).
PHR Education Topic

• Personal Health Record Education Topic EHR entry.



PHR Access Handout



EP Measure B Numerator

- The number of patients who have logged into their PHR.
 - Details:
 - RPMS sends EHR reporting period date range and Patient ID from denominator and queries API BPHRMUM (located in namespace BPHR).
 - API BPHRMUM returns: Patients recorded as having access to PHR and Date PHR accessed.

EH Patient Electronic Access Measures

- Measure A:
 - More than 50 percent of all unique patients discharged from the inpatient or emergency departments of the eligible hospital or CAH (POS 21 or 23) during the EHR reporting period have their information available online within 36 hours of discharge.
- Measure B:
 - More than five percent of all patients (or their authorized representatives) who are discharged from the inpatient or emergency department (POS 21 or 23) of an eligible hospital or CAH view, download or transmit to a third party their information during the EHR reporting period.

EH Denominator and Exclusions

- Denominator:
 - Count the number of unique patients discharged from an eligible hospital inpatient or emergency department during the EHR reporting period. A hospitalization is defined with a Service Category of H. An emergency department visit defined as clinic code of Emergency Department-30 AND a Service Category of A. Search for all discharges up to the last day of EHR Reporting Period.
 - Exclusions: Any eligible hospital or CAH that is located in a county that does not have 50 percent or more of its housing units with 3Mbps broadband availability according to the latest information available from the FCC on the first day of the EHR reporting period is excluded from the second measure.

http://www.broadbandmap.gov

EH Measure A Numerator

- Document either:
 - Patient education (Administrative Functions-Personal Health Record (AF-PHR)).

or:

• PHR handout was provided in the Patient Registration package before or during the report period.

and:

• CCDA is updated (this should happen automatically every 24 hours).

A CCDA receipt confirmation from the HIE is logged within four business days of the visit (original document) or four business days of the date/time last modified (information is updated, lab results update etc.).

EH Measure B Numerator

- The number of patients who have logged onto their PHR.
 - Details:
 - RPMS sends EHR reporting period date range and Patient ID from denominator and queries API BPHRMUM (located in namespace BPHR).
 - API BPHRMUM returns: Patients recorded as having access to PHR and Date PHR accessed.

EHR Patient Access Update

• BMW Web Browser Client.

For better user experience, please close the browser and run the application from the installed programs.

Close

🕙 Log In

Access Code		
Verify Code		
Database	Select a Database	-
		Login

Version 2.5 t4

-

THERE IS NO RIGHT OF PRIVACY IN USE OF THIS SYSTEM You are accessing a U.S. Government information system, which includes (1) this computer, (2) this computer network, (3) all computers connected to this network, and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Government-authorized use only. Unauthorized or improper use of this system may result in disciplinary action, as well as civil and criminal penalties. By using this information system, you understand and

BMW Patient Search

Register Patient	demo,patient	Advanced Search	2013 DEMO	¢¢	÷	J
	DEMO,PATIENT BABYONE 01/01/2014 (36w) FEMALE	SSN 612010114P HRN 11000				
	DEMO,PATIENT BARBARA 01/01/1968 (46y) FEMALE	SSN 612010168P HRN 111				
	DEMO,PATIENT J JR LERR, TODD G JR 06/07/2009 (5y 3m) MALE	SSN XXX-XX-8408 HRN 133778 Phone 15555557512				
	DEMO,PATIENT NONFORM 02/01/1978 (36y) MALE	SSN 652020178P HRN 123123				
		Page 1				

Patient Access

• Click PHR Access.

	Register F	Patient		Q Adva	nced Search							2013 DEM	10 ·	¢°	Ģ	J
		DEMO,PATIENT 02/01/1978 (36y) N	NONFORM MALE			SSN 652 HRN 123 Last Updated 9/10	020178P Show 123 0/2014 (ROZSNYA	AI,DU/	Eligibility Status CH Active Insurance PCP	S & DIREC	T		RHI NO Sensitive NO Veteran NO		¢	3
	_	Profile Benefits	Appointment	s ADT Reco	ord Flags										Print	-
DEMO, PATIENT NON	IFORM	Demographics Fa	mily Tribal Na	imes & HRN Do	ocument Sumr	mary Legal Docur	ments Veteran	Migrant/Hom	neless Notes E	rrors/War	rnings					
02/01/1978	MALE	Personal Detail								Change	Personal Det	ail Languages				
		Classificat Prir Prefe Eng	Ethnicity NOT ion/Beneficiary IND mary Language ENC erred Language ENC lish Proficiency VER	F HISPANIC OR LA' IAN/ALASKA NATI ELISH ELISH Y WELL	TINO , SELF IE IVE	DENTIFICATION			Employment Religious Preference Place of Birth Race	VIDEO PI	LUS,FULL-TIN AN INDIAN OI	1E R ALASKA NAT	IVE			
		Address View Histor	у							Change	Address In	ternet Acces	PHR Access)		
		123 ANYWHERE DR ALBUQUERQUE, NEW M	MEXICO, 87108						Home Phone Work Phone Other Phone	5055551	1111					
		Prese	ent Community TAH Internet Access NOT PHR Access ation of Home	ILEQUAH since 2/ FENTERED	1/1978				E-mail Send Generic Info PHR Handout	NO						
		Emergency Contac	ct							Change	Emergency C	ontact				
		DEMO,PATIENT 123 ANYWHERE DR ALBUQUERQUE, NEW M	MEXICO, 87108						Relationship Phone Number Work Phone	SPOUSE 5055551	1111					
	Patie	nts Benefits	Prior Auths	Scheduling	ADT	СQМ	Settings	Reports						Ta	asks C	•

Record PHR Handout

- Numerator of Measure A.
- Enter PHR Handout Date and click Save.

Register	Patient	Q Advan	ced Search			2013 DEMO •	** 🔒 🕛
	DEMO,PATIENT NOI 02/01/1978 (36y) MALE	NFORM E	SSN 65 HRN 12 Last Updated 9/	2020178P Show 3123 19/2013 (STEARLE,CARL	Eligibility Status CHS & DIRECT Active Insurance PCP	RHI NO Sensitive NO Veteran NO	٢
	PHR Access						
65202017978 MALE	PHR Access PHR Access PHR Access	PHR Access Date	PHR Handout Enter dote PHR Handout Date				
						Save	Cancel
Patie	ents Benefits Pi	rior Auths Scheduling	ADT CQM	Settings Reports			Tasks 0 +

Record PHR Access

• Numerator of Measure B.

Regist	er Patient			Q Adva	nced Search					2013 DEMO	•	¢* 6	
	DEM 02/01	10,PATIENT 1 1/1978 (36y) M	NONFORM IALE			SSN 652 HRN 123 Last Updated 9/1	020178P Show 123 0/2014 (ROZSNY/	, NI,DU/	Eligibility Status CHS & DIRECT Active Insurance PCP	Ser Ve	RHI NO nsitive NO eteran NO		
DEMO, PATIENT NONFORM 652020178P 12312	PH	R Access	DHP	Access Date		PHP Handout							
02/01/1978 MALE		ccess	▼ Ent	er date	鬯	Enter date	2						
	PHR 7	Access PHR Acc	ess Date			PHR Handout Date							
						08/11/2014	Remove						
											Save	Can	cel
Pat	tients	Benefits	Prior Auths	Scheduling	ADT	CQM	Settings	Reports				Task	(s 0 🔺

PHR Access Options

- Select **Yes** or **No** for PHR access.
- Enter **PHR Access Date** and click **Save**.

Registe	er Patient	Advance	d Search					20	013 DEMO	• \$ ⁶	* 🔒 🕛
	DEMO,PATIENT NON 02/01/1978 (36y) MALE	FORM		SSN 6520 HRN 1231 Last Updated 9/10	20178P Show 23 /2014 (ROZSNY)	AI,DU/	Eligibility Status CHS & DIRECT ctive Insurance PCP		RH Sensitive Veterar	NO NO NO	
DEMO PATIENT NONEOPA	PHR Access										
652020178P 12312	PHR Access	PHR Access Date	Pi	HR Handout							
02/01/1978 MALE		▼ Enter date	19 E	Enter date	团						
	Clear		P	PHR Handout Date							
	YES		0	08/11/2014	Remove						
										Save	Cancel
Pat	ients Benefits Prio	or Auths Scheduling	ADT	CQM	Settings	Reports					Tasks 🛛 🔸

Patient Access Completed Entries

HR Access		PHR Access Date		PHR Handout	
		Enter date	7	Enter date	7
HR Access	PHR Access Date			PHR Handout Date	1
'ES	09/10/2014		Remove	08/11/2014	Remove



Questions and Discussion

