Demographics Box									
Client Name:						Date:			
Current Address:						Phone #: () -	
Street						(,	
City/State									
Zip Code									
Date of Birth:						Marital/Rela	tior	ship Status:	
Nation/Tribe/Ethnicity:									
Primary language of client:								Secondar	·v:
Referral Source:								Phone:	<i>j</i> .
Emergency Contact:								Phone:	
Emergency contact.								i none.	
Family Relationships									
Does the client have any ch	ild	ren?							
Name		Age		Date of	Sex	Custod	y?	Lives With?	Additional
				Birth		Y/N			Information
Who else lives with the clie	nt?	(Inclu	de	spouses,	parti	ners, siblin	gs, į	parents, othe	r relatives, friends
Name		Age	•	Sex		Relations	hip	Additi	onal Information
Primary language of housel	nol	d/fami	ly:					Secondary	/ :
Critical Population (choose	all	that a	ppl						
Funding Source				Residen	ntial				volvement
☐ Food Stamp Recipient		Home							rvices (APS/CPS)
☐ TANF Recipient	Ι <u></u>			esident			<u> </u>	Court Ordered	d Services
SSI Recipient	↓			m Care Elig			┦┢	On Probation	
SSDI Recipient	ĻĹ	_ Long	Terr	m Care Res	sident		┵╘	On Parole	
SSA (retirement) Recipient	-			D:1:11	!1		╀┾	On Pre-Relea	
Other Retirement Income	┝	7 Db. (5)	!	Disabili	ıty		┦┖	Mandatory Mo	onitoring
☐ Medicaid Recipient☐ Medicare Recipient	╁┾			Disability Mentally III			-		Other
General Assistance	누	SED	ыу	ivieritally III			+	Currently preg	
- General Assistance	누		ODM	nentally Disa	ahled		╁╞] Woman w/der	
	片			ly Mentally			╁	_ **Oman w/ue	Jonatha
	恄			Behavioral		n Authority			

(Secure co	Contact Informatio		le)	
Name of Caseworker	Agency	,	Phone r	umber
	7. gy		1 110110 1	
	,		1	
Client's/Family's Presentation of th	e Problem:			
Client's/Family's Expected Outcome) :			
Physical Realm			Yes	No
Client acknowledges he/she has ca	aused damage to his/her bo	dy by abusing		
drugs, alcohol or food. If yes, com				
Client understands the connection		ssors, sense of		
self and the effect these elements				
Client manages his/her anger effect	ctively and does not inflict pa	nin on		
himself/herself or others.				
Client engages in activities designed	ed to maintain physical healt	n. <i>Optional</i> –		
Physical Fitness Allergies (Medication and Other):				
Comments:				
Nutritional Screening				
Nutritional Status: Current Weig	ht Current Heig	nt Bl	MI	
Appetite: Good	☐ Fair ☐	Poor, please exp	olain below	
Recently gained/lost significant		Binges/overe		
Restricts food/Vomits/over-exer	cises to avoid weight gain	Special dieta		
Hiding/hording food		Food allergie	S	
Comments:				
Pain Questionnaire				
rain Questionnaire				
Pain Management: Is the client in If yes, ask clie enter score he	ent to rate the pain on a scal		being the seve	erest) and
	eceiving care for the pain?	Yes No n management?	☐ Yes ☐	No

Child/Adolescent Growth & Development During pregnancy, did the biological mother have any of the following (select all that apply)? Amniocentesis Anemia **Diabetes Melllitus Emotional Problems** Excessive weight gain German Measles High blood pressure High fever Kidney problems Placenta Previa No prenatal care Premature labor Vaginal infection Vaginal bleeding Other infection Unknown Other: During pregnancy, did the mother use any of the following (select all that apply)? Street Drugs Unknown Tobacco Alcohol Comments (frequency and intensity of use, participation in treatment, birth defects or malformations due to drug/alcohol use among siblings): Any problems with labor &/or delivery? **Apgar Scores?** Did the baby have any of the following after delivery (select all that apply)? Anemia Apnea Birth defects Blood transfusions Cord around neck Bradycardia Eye problems Fever/low temperature Hernia Hydrocephalus Intensive Care Infection Intracranial bleed **Jitteriness** Physical injury Seizures 1 of multiples (twin, etc) Trouble breathing Trouble sucking Surfactant Use of Oxygen Ventilator Yellow Jaundice Other: Developmental Milestones – please select any that the client did late or is still having trouble with: Sitting (6-12 months) Standing (8-16 months) Rolling Over (2-6 months) Walking (8-16 months) Engaging peers (24-36 months) Toileting (24-36 months) Dressing self (24-36 months) Feeding Self Sleeping alone Tolerating separation Playing cooperatively Speaking Are immunizations up to date? □Yes □No Has the client had any of the following (select all that apply)? **Blood Disorders:** Anemia Bleeding Bruising Brain Disorders: Confusion Headaches Coordination Problems Muscle Weakness Staring **Tremors** Tics (motor/vocal) Head Injuries Seizures GI Problems: Constipation Diarrhea Soilina Vomiting Congenital Heart Disease Heart/Lung Problems: Asthma Chest Pain ¹Murmur Surgery **Hormone Problems:** Early Puberty Late Puberty Obesity ☐ Thyroid Infections: Chicken Pox Measles Sinus infections Ear infections Meningitis Whooping Cough Encephalitis Mumps High fevers Pneumonia Other: **Broken Bones** Stitches Iniuries:

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Daytime wetting

Spasticity

Tactile

Masturbation

Other:

Eczema

Infections

Vision

Promiscuity

Hair Loss

Other:

Kidney Problems:

Sensory Problems:

Sexual Problems:

Skin Disorders:

Muscle/Bone Problems:

Bed wetting

Hearing

Acne

Birth Control

Scoliosis

Lead

Birth Marks

Behavioral Assessment

	Abuse	e/Addiction – C	hem	ical & Behavioral			
Drug	Age First Used			Recent Patter (frequency & Ar		-	Date Last Used
Alcohol							
Cannabis							
Cocaine							
Stimulants (crystal,							
speed, amphetamines,							
etc)							
Methamphetamine							
Inhalants (gas, paint, glue, etc)							
Hallucinogens (LSD,							
PCP, mushrooms, etc)							
Opioids (heroin,							
narcotics, methadone,							
etc) Sedative/Hypnotics							
(Valium, Phenobarb, etc)							
Designer Drugs/Other							
(herbal, Steroids, cough							
syrup, etc)							
Tobacco (smoke, chew)							
Caffeine							
Ever injected Drugs?	Yes	□ No		If Yes, Which on	es?		
Drug of Choice?				1. 100, 11111011 011			
Consequences as a Re	esult of Drug			ct all that apply) Blackouts	ПВ	Binges	
Overdoses		ed Tolerance	_	GI Bleeding			isease
	I —	e to get high)					
☐ Sleep Problems	Seizure	S		Relationship Problems	s 🔲 L	eft Scl	hool
☐ Lost Job	☐ DUIs			Assaults		Arrests	
Incarcerations	☐ Homicio	le		Other:			
Longest Period of Sob	riety?		Но	w long ago?			
Triggers to use (list all	that apply):						
Has client traded sex f	or drugs?	☐ No		Yes, explain:			
Has client been tested	for HIV?		es/	☐ No			
If yes, date of last test:	l		Re	sults:			
Has client had any of t	he following	ı nrohlem gam	hline	hehaviors? Select	t all that	annly.	
Gambled longer than pl		Gambled until	last c	ollar was gone		<u> </u>	•
Lost sleep thinking of ga				ings to gamble while I	etting bill	s go u	npaid
☐ Borrowed money to gar				successful attempts to			
Been remorseful after g				onsidered breaking the			gambling
Other:				ney to meet financial o			
Risk Taking/Impulsive	Behavior (c						
Unprotected sex	Ì	Shoplifting			Reckless	drivin	g
Gang Involvement		Drug Dealing	l		carrying/		
Other:				, — -	,		-1 - ·

Leisure & Recreation

Leisure & Recreation		
Which of the following does the clien	t do? (Select all that apply)	
Spend Time with Friends	Sports/Exercise	
Classes	Dancing	
Time with Family	Hobbies	
Work Part-Time	Watch Movies/TV	
Go "Downtown"	Stay at Home	
Listen to Music	Spend Time at Clubs/Bars	
Go to Casinos	Other:	
What limits the client's leisure/recrea	tional activities?	

Family History

Family History of (select all that a	Mother	Father	Siblings	Aunt	Uncle	Grandparents
Alcohol/Substance Abuse						
History of Completed Suicide						
History of Mental Illness/Problems						
such as:						
Depression						
Schizophrenia						
Bipolar Disorder						
Alzheimer's						
Anxiety						
Attention Deficit/Hyperactivity						
Learning Disorders						
School Behavior Problems						
Incarceration						
Other						
Comments:		·		·		

Emotional Realm	Yes	No
Client has an understanding of his/her special relationship to Mother Earth.		
Client has an understanding of his/her relationship with Father Sky.		
Client has a sense of connectedness to the entire universe.		
Client is able to acknowledge all fears, desires, emotions, and feelings of distress		
& cares for his/her own spirit.		
Additional Information:		

Child/Adolescent Educa	tional As	ssessment					
Current educational cott	ina.						
Current educational sett	ing: Triba	si l	$\overline{}$	Doording			Charter
Public Private	Hom			Boarding BIA			Charter Vocational
Alternate	GED			College			Other
Aitemate							
Current grade level:		Ever skipped a gra	ahe	or heen l	hal	d back?	<u> </u>
Any testing for an IEP (II					iici	□ No	
History of /or current pla					v m		urs per day?
For learning problem		res No		For behavior			
History of hyperactivity		_		No Con			
Ever been expelled or su				No Re			
		<u> </u>					
School attendance prob	lems:	Yes No	Com	nments:			
Other education-related							
Functional Assessment							
		Functional A	sse	ssment:			
Is client able to care for his	m/herself	f? □Yes □ No	If No	o, please expla	ain:		
		Living Si	ituat	tion:			
☐ Housing Adequate ☐ Housing Dangerous ☐ Ward of State/Tribal Court ☐ Dependent on Others							
Housing Overcrowded	Incarce	erated L	Hom	eless 🔲	At I	Risk of Ho	omelessness
Additional Information:							
		ssistive or adapti			ct a	ıll that a	
None	Glas		=	Walker			Braille
Hearing Aids	☐ Can			Crutches	_	<u>, l L</u>	Wheelchair
Translated Written Info		Translator for			L	Other:	
Does the client have a his	tory of fa	lls? 🗌 Yes 🔲 I	No	Explain:			
Legal Status Screening							
Past or current legal proble	ems (sele				_	1	
None		Gangs			Ļ	DUI/DW	
Arrests		Conviction			Ļ	Detentio	n
Jail If yes to any of the above, p	aloaca ay	Probation			LL	Other	
if yes to any of the above, p	nease ex	piairi:					
Any court-ordered treatment	nt?	Yes (explain bel	ow)	☐ No)		
Ordered by	•	Offe	nse			L	_ength of Time
							•

Family Social History Describe family relationships & desire for involvement in the treatment process.		
	ess:	
Perceived level of support for treatment? (scale 1-5 with 5 being the most s	upportive)	
Spiritual Self	Yes	No
Client demonstrates a willingness to seek out new persons, places and		
experiences.		
Client expresses a desire to make a positive life change.		
Client seeks to balance his/her rights, needs and desires with those of others in order to achieve harmony.		
Client desires personal harmony, balance and freedom.		
Client seeks to strengthen his prayer life/belief system.		
Additional Information:		
Bereavement/Loss & Spiritual Awareness		
Please list significant losses, deaths, abandonments, traumatic incidents:		
Spiritual/Cultural Awareness & Practice		
Spiritual/Cultural Awareness & Practice Knowledgeable about traditions, spirituality, or religion?	lo	
Spiritual/Cultural Awareness & Practice Knowledgeable about traditions, spirituality, or religion? Yes Omment:	lo	
Knowledgeable about traditions, spirituality, or religion?	lo	
Knowledgeable about traditions, spirituality, or religion?	lo	
Knowledgeable about traditions, spirituality, or religion?	lo	
Knowledgeable about traditions, spirituality, or religion? Comment: Practices traditions, spirituality, or religion? Yes No	lo	
Knowledgeable about traditions, spirituality, or religion?	lo	
Knowledgeable about traditions, spirituality, or religion? Comment: Practices traditions, spirituality, or religion? Yes No	lo	
Knowledgeable about traditions, spirituality, or religion? Comment: Practices traditions, spirituality, or religion? Yes No	lo	
Knowledgeable about traditions, spirituality, or religion? Comment: Practices traditions, spirituality, or religion? One of the comment of	lo	
Knowledgeable about traditions, spirituality, or religion? Comment: Practices traditions, spirituality, or religion? Yes No	lo	
Knowledgeable about traditions, spirituality, or religion? Comment: Practices traditions, spirituality, or religion? One of the comment of	lo	
Knowledgeable about traditions, spirituality, or religion? Comment: Practices traditions, spirituality, or religion? Comment: Yes No Comment:	lo	
Knowledgeable about traditions, spirituality, or religion? Comment: Practices traditions, spirituality, or religion? Comment: How does client describe his/her spirituality?	lo	
Knowledgeable about traditions, spirituality, or religion? Comment: Practices traditions, spirituality, or religion? Comment: How does client describe his/her spirituality? Does client see a traditional healer? Yes No	lo	
Knowledgeable about traditions, spirituality, or religion? Comment: Practices traditions, spirituality, or religion? Comment: How does client describe his/her spirituality?	lo	
Knowledgeable about traditions, spirituality, or religion? Comment: Practices traditions, spirituality, or religion? Comment: How does client describe his/her spirituality? Does client see a traditional healer? Yes No	lo	

Abuse/Neglect/Exploitation Assessment History of neglect (emotional, nutritional, medical, educational) or exploitation? If yes, please explain. Has client been abused at any time in the past or present by family, significant others, or anyone else?) Yes, explain: Type of Abuse By Whom Currently Client's Occurring? Y/N Age(s) Verbal Putdowns Being threatened Made to feel afraid **Pushed** Shoved Slapped Kicked **Strangled** Forced or coerced into sexual activity Other Was it reported? To whom? ☐ Yes ☐ No Outcome Has client ever witnessed abuse or family violence? ☐ No Yes, explain: **Mental/Introspective Thought** Yes No Client believes that he is speaking honestly with him/herself. Client looks at both problems & accomplishments as an indicator of his/her sense of self Client examines the ways in which he/she has tried to manipulate, control or manage the lives of others. Client acknowledges that changes in his/her life must start with him/her. **Additional Information:**

Strengths/Res	sources (enter score	if present) 1	= Adequate. 2 = A	bove Average	. 3 = Exceptional
Family			Support Systems		onship Stability
	ual/Cognitive Skills		Skills & Resiliency		ting Skills
	conomic Stability		nication Skills		t & Sensitivity
	& Judgment Skills		on for Help	Other	
Comments:			·		
Describe appro	opriateness & level o	f need for the	family's participat	ion:	
Category	Colontions	Mental St	atus Exam		
GENERAL OBSI	Selections				
Appearance	Well groomed	Unkempt	Disheve	aled T	Malodorous
Build	Average	☐ Onkempt	Overwe		Obese
Demeanor	Cooperative	Hostile	☐ Guarde		Withdrawn
Domouno	Preoccupied		emanding		ductive
Eye Contact	Average		ecreased		reased
Activity	Average		ecreased	☐ Inc	reased
Speech	Clear	Slurred	☐ Rapid		Slow
-	Pressured	☐ Soft	Loud		Monotone
	Describe:				
THOUGHT CON	TENT				
Delusions	☐ None Reported	☐ Grandiose		utory	Somatic
	Bizarre		ihilist	Religio	ous
	Describe:				
Other	☐ None Reported	☐ Poverty of			Compulsions
	Phobias	│	Anhed		Thought Insertion
	☐ Ideas of Reference		∐ Thoug	nt Broadcasting	
0.16.41	Describe:			B.A. (CI)	
Self Abuse	None Reported	haling if any		Mutilization	□ Diam
Aggressive	Suicidal (assess let				☐ Plan
Aggressive	☐ None Reported ☐ Intent	∟ Aggres	ssive (assess lethality		
PERCEPTION			□ Plan		
Hallucinations	☐ None Reported	ΙΠΔ	uditory	☐ Visual	
Handemations	Olfactory		ustatory	☐ Visual	
	Describe:		actatory		•
Other	☐ None Reported	Illusions	☐ Deners	sonalization	Derealization
THOUGHT PRO			I 🗆 Boboic	J. AMIZATION	_ = 0.0424.011
Logical	☐ Goal Orio	ented	Circumstantial	ПТа	ngential
Loose	☐ Rapid Th		Incoherent		ncrete
Blocked	☐ Flight of		☐ Perserverative		railment
Describe:					
MOOD					
☐ Euthymic		Depressed		Anxious	
Angry		Euphoric		☐ Irritable	
AFFECT					
Flat	☐ Inapprop	riate	Labile	Blu	ınted
Congruent wit		Full		Constricted	

BEHAVIOR						
☐ No behavior iss	sues	Assau	ıltive		Resistant	
Aggressive		☐ Agitat			☐ Hyperactiv	′e
Restless		Sleep			☐ Intrusive	
MOVEMENT		•				
☐ Akasthisia	☐ Dystor	ia		Tardive Dyskines	sia 🔲 🗀	Tics
Describe:						
COGNITION						
Impairment of:	☐ None Reported			Orientation		Memory
	☐ Attention/Concer	tration		Ability to Abstrac	t	
	Describe:					
Intelligence	☐ Mental Retardation	on ∐ B	orderline	☐ Averag	е	☐ Above Average
Estimate	201					
IMPULSE CONTR	KOL		Good	Poor		Absent
			Good	Poor		Absent
JUDGMENT			Good	Poor		Absent
RISK ASSESSME						
Risk to Self	Low		ledium	High		Chronic
Risk to Others	Low	N	ledium	☐ High		☐ Chronic
0		£ = 11 = !	()	-1:-4		
	risk of any of the					<u></u>
	Violence Yes	☐ No		buse or Family V	olence Y	′es 🗌 No
	erely Psychological	y Disable Yes		es	-2	Пис
Is there a handgu	in in the nome?	res	INO A	ny otner weapons	? Yes	□ No
Safety Plan Revie	ewed Yes	☐ No				
Diagnoses and	Interpretive Sumn	nary				
		Biops	ychosocial f	ormulation		
		DSM IV	-TR Provisio	onal Diagnoses		
Axis I		DSM IV	-TR Provisio	onal Diagnoses		
Axis I		DSM IV	-TR Provisio	onal Diagnoses		
		DSM IV	-TR Provisio	onal Diagnoses		
Axis II		DSM IV	-TR Provisio	onal Diagnoses		
Axis III Axis IV		DSM IV	-TR Provisio	onal Diagnoses		
Axis III Axis IV Axis V			-TR Provisio	onal Diagnoses		
Axis III Axis IV Axis V Treatment Acce	eptance/Resistanc	9				
Axis III Axis IV Axis V Treatment Acce	eptance/Resistanc	e o	es Comm	ent:		
Axis II Axis IV Axis IV Axis V Treatment Acce Client accepts I Client recognize	eptance/Resistanc	ent?	es Comm	ent: es Comment:		

Preliminary Treatment Plan & Referrals

Preliminary Biopsychosocial Treatment Plan
Biological:
Psychological:
Social/Environmental:
Referrals
☐ Psychiatrist ☐ Psychologist ☐ Medical Provider ☐ Spiritual Counselor
☐ Benefits Coordinator ☐ Nutritionist ☐ Rehabilitation ☐ Vocational Counselor
☐ Social Worker ☐ Community Agency: ☐ Other:
Physical Fitness (optional)
Physical Activity (please select one of the following based on activity level for the past month): Avoids walking or exertion, e.g. always uses elevator, drives whenever possible instead of walking.
Walks for pleasure, routinely uses stairs, occasionally exercises sufficiently to cause heavy breathing or perspiration.
Participates regularly in recreation or work requiring modest physical activity such as golf, horseback riding, calisthenics, gymnastics, table tennis, bowling, weight lifting, and yard work. 10-60 minutes per week More than one hour per week
Participates regularly in heavy physical exercise , such as running, jogging, swimming, cycling, rowing, skipping rope, running in place or engaging in vigorous aerobic activity such as tennis, basketball or handball. Runs less than a mile a week or engages in other exercise for less than 30 minutes per week Runs 1-5 miles per week or engages in other exercise for 30-60 minutes per week Runs 5-10 miles per week or engages in other exercise for 1-3 hours per week Runs more than 10 miles per week or engages in other exercise for more than 3 hours per week