



### RESOURCE AND PATIENT MANAGEMENT SYSTEM

# Inpatient Medications (PSJ)

# **Pharmacist's User Manual**

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Information Technology Support Center Division of Information Resources Albuquerque, New Mexico

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# 1.0 Introduction

The Inpatient Medications package provides a method of management, dispensing, and administration of inpatient drugs within the hospital. Inpatient Medications combines clinical and patient information that allows each inpatient facility to enter orders for patients, dispense medications by means of Pick Lists, print labels, create Medication Administration Records (MARs), and create Management Reports. Inpatient Medications also interacts with the Computerized Patient Record System (CPRS) and the Bar Code Medication Administration (BCMA) packages to provide more comprehensive patient care.

This user manual is written for the Pharmacy Staff and other healthcare staff for managing, dispensing, and administering medications to the patients within the hospital. The main text of the manual outlines patients' ordering options for new and existing orders, editing options, output options, and inquiry options. It also outlines options available under the Pick List actions.

# 2.0 Orientation

### 2.1 Menu Options

Since the documentation is topic oriented and the screen options are not, a Menu Tree is provided below for the newer users who may need help finding the explanations to the options.

#### Unit Dose Menu Tree

	Align Labels (Unit Dose)
	Discontinue All of a Patient's Orders
EUP	Edit Inpatient User Parameters
ESD	Edit Patient's Default Stop Date
	Hold All of a Patient's Orders
IOE	Inpatient Order Entry
IPF	Inpatient Profile
	INQuiries Menu
	Dispense Drug Look-Up
	Standard Schedules
	Label Print/Reprint
	Non-Verified/Pending Orders
	Order Entry
	PAtient Profile (Unit Dose)
	PIck List Menu
	ENter Units Dispensed
	EXtra Units Dispensed
	PIck List
	Report Returns
	Reprint Pick List
	Send Pick List to ATC
	Update Pick List
	Reports Menu
	7 Day MAR
	14 Day MAR
	24 Hour MAR
	Action Profile #1
	Action Profile #2
	AUthorized Absence/Discharge Summary
	Extra Units Dispensed Report
	Free Text Dosage Report
	INpatient Stop Order Notices
	Medications Due Worksheet
	Patient Profile (Extended)
	Medications Due Worksheet

#### **Topic Oriented Section**

**Output Options Order Options** Maintenance Options Maintenance Options Order Options **Order Options Order Options Inquiries Options Inquiries Options Output Options Order Options Order Options Output Options** Pick List Menu **Output Options Output Options** 

#### IV Menu Tree

CRL	Change Report/Label Devices (IV)				
CIR	Change to Another IV Room (IV)				
	Drug Inquiry (IV)				
IOE	Inpatient Order Entry				
IPF	Inpatient Profile				
	Barcode ID – Return and Destroy (IV)				
	Label Menu (IV)				
	Align Labels (IV)				
	Individual Labels (IV)				
	Scheduled Labels (IV)				
	Reprint Scheduled Labels (IV)				
	Test Control Codes (IV)				
	Manufacturing List (IV)				
	Order Entry (IV)				
	Profile (IV)				
	REPorts (IV)				
	Active Order List (IV)				
	Inpatient Stop Order Notices				
	IV Drug Formulary Report (IV)				
	Patient Profile Report (IV)				
	Renewal List (IV)				
	RETurns and Destroyed Entry (IV)				
	SUSpense Functions (IV)				
	Delete Labels From Suspense (IV)				
	Individual Order Suspension (IV)				
	Labels from Suspense (IV)				
	Manufacturing Record for Suspense (IV)				
	Reprint Labels from Suspense (IV)				
	Suspense List (IV)				
	Update Daily Ward List (IV)				
	Ward List (IV)				
	Production Options				

#### **Topic Oriented Section**

Maintenance Options Maintenance Options **Inquiries Options Order Options Order Options Production Options Output Options Output Options Output Options Output Options Output Options Output Options Production Options Order Options** Order Options **Output Options Output Options Output Options Output Options Output Options Output Options Production Options Output Options Production Options** 

## 2.2 Conventions

Within this documentation, several notations need to be outlined.

• Menu options will be italicized.

Example: Inpatient Order Entry indicates a menu option.

• Screen prompts will be denoted with quotation marks around them.

Example: "Select DRUG:" indicates a screen prompt.

• Responses in bold face indicate what the user is to type in.

Example: Printing a MAR report by ward group **G**, by ward **W**, or by patient **P**.

• Text centered between arrows represents a keyboard key that needs to be pressed in order for the system to capture a user response or move the cursor to another field. **<Enter>** indicates that the Enter key (or Return key on some keyboards) must be pressed. **<Tab>** indicates that the Tab key must be pressed.

Example: Press **<Tab>** to move the cursor to the next field.

Press **<Enter>** to select the default.

• Text depicted with a black background, displayed in a screen capture, designates reverse video or blinking text on the screen.

```
Example:

(9) Admin Times: 01-09-15-20

*(10) Provider: INPATIENT-MEDS, PHARMACIST
```

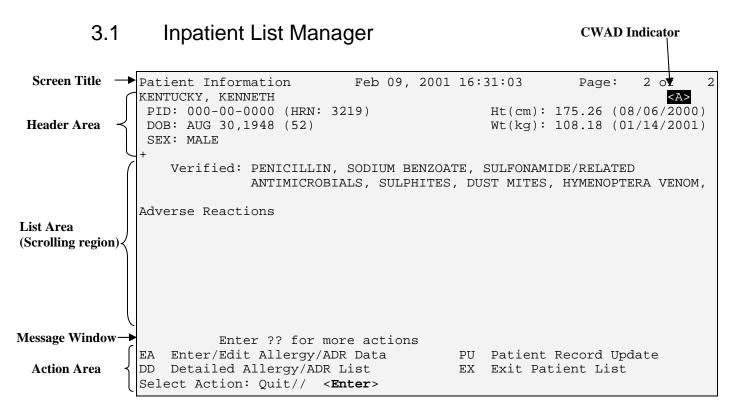
Note: Indicates especially important or helpful information.

• Some of the menu options have several letters that are capitalized. By entering in the letters and pressing **<Enter>**, the user can go directly to that menu option (the letters do not have to be entered as capital letters).

Example: From the *Unit Dose Medications* Option: the user can enter **INQ** and proceed directly into the *INQuiries Menu* option.

- ?, ??, ??? One, two, or three question marks can be entered at any of the prompts for on-line help. One question mark elicits a brief statement of what information is appropriate for the prompt. Two question marks provide more help, plus the hidden actions and three question marks will provide more detailed help, including a list of possible answers, if appropriate.
- ^ (caret or a circumflex) and pressing **<Enter>** can be used to exit the current option.

# 3.0 List Manager



\* Crises, Warnings, Allergies, and Directives (CWAD)

**Screen Title :** The screen title changes according to what type of information List Manager is displaying (e.g., Patient Information, Non-Verified Order, Inpatient Order Entry, etc).

**CWAD Indicator:** This indicator will display when the crises, warnings, allergies, and directives information has been entered for the patient. (This information is entered via the Text Integration Utilities (TIU) package.) When the patient has Allergy/ADR data defined, an "<A>" is displayed to the right of the ward location to alert the user of the existence of this information (**Note:** This data may be displayed using the Detailed Allergy/ADR List action). Crises, warnings, and directives are displayed respectively, "<C>","<W>","<D>"(**Note:** This data may be displayed using the CWAD hidden action). Any combination of the four indicators can display.

**Header Area:** The header area is a "fixed" (non-scrollable) area that displays the patient's demographic information. This also includes information about the patient's current admission. The status and type of order are displayed in the top left corner of the heading, and will include the priority (if defined) for pending orders.

**List Area:** (scrolling region): This is the section that will scroll (like the previous version) and display the information that an action can be taken on. The Allergies/Reactions line includes non-verified and verified Allergy/ADR information as defined in the Allergy package. The allergy data is sorted by type (DRUG, OTHER, FOOD). If no data is found for a category, the heading for that category is not displayed. The Inpatient and Outpatient Narrative lines may be used by the inpatient pharmacy staff to display information specific to the current admission for the patient.

**Message Window:** This section displays a plus sign (+), if the list is longer than one screen, and informational text (i.e., Enter ?? for more actions). If the plus sign is entered at the action prompt, List Manager will "jump" forward to the next screen. The plus sign is only a valid action if it is displayed in the message window.

Action Area: The list of valid actions available to the user display in this area of the screen. If a double question mark (??) is entered at the "Select Action:" prompt, a "hidden" list of additional actions that are available will be displayed.

## 3.2 Using List Manager

List Manager is a tool designed so that a list of items can be presented to the user for an action.

For Inpatient Pharmacy, the List Manager gives the user the following:

- Capability to browse through a list of orders
- Capability to take action(s) against those items
- Capability to print MARs, labels, and profiles from within the *Inpatient Order Entry* option.
- Capability to select a different option than the one being displayed.

### 3.3 Hidden Actions

Two question marks (??) can be entered at the "Select Action:" prompt for a list of all actions available. Typing the name(s) or synonym(s) at the "Select Action:" prompt enters the actions.

The following is a list of generic List Manager actions with a brief description. The synonym for each action is shown, followed by the action name and description.

#### Synonym Action Description

+	Next Screen	Move to the next screen
-	Previous Screen	Move to the previous screen
UP	Up a Line	Move up one line
DN	Down a line	Move down one line
FS	First Screen	Move to the first screen
LS	Last Screen	Move to the last screen
GO	Go to Page	Move to any selected page in the list
RD	Re Display Screen	Redisplay the current screen
PS	Print Screen	Drints the based on and the next on of the list
ГЪ	Print Screen	Prints the header and the portion of the list currently displayed
rs <u>Synonym</u>	Action	-
		currently displayed
<u>Synonym</u>	Action	currently displayed Description
<u>Synonym</u> PT	<u>Action</u> Print List	currently displayed <u>Description</u> Prints the list of entries currently displayed
<u>Synonym</u> PT SL	<u>Action</u> Print List Search List	currently displayed <u>Description</u> Prints the list of entries currently displayed Finds selected text in list of entries
<u>Synonym</u> PT SL Q	Action Print List Search List Quit	currently displayed          Description         Prints the list of entries currently displayed         Finds selected text in list of entries         Exits the screen         Toggles the menu of actions to be

The following is a list of Inpatient Medications specific hidden actions with a brief description. The synonym for each action is shown followed by the action name and description.

<u>Synonym</u>	Action	<b>Description</b>
MAR	MAR Menu	Displays the MAR Menu
24	24 Hour MAR	Shows the 24 Hour MAR
7	7 Day MAR	Shows the 7 Day MAR
14	14 Day MAR	Shows the 14 Day MAR
MD	Medications Due Worksheet	Shows the Worksheet

LBL ALUD LPUD ALIV ILIV SLIV RSIV	Label Print/Reprint Align Labels (Unit Dose) Label Print/Reprint Align Labels (IV) Individual Labels (IV) Scheduled Labels (IV) Reprint Scheduled Labels (IV)	Displays the Label Print/Reprint Menu Aligns the MAR label stock on a printer Allows print or reprint of a MAR label Aligns the IV bag label stock on a printer Allows print or reprint of an IV bag label Allows print of the scheduled IV bag label Allows reprint of scheduled IV bag labels
OTH PIC	Other Pharmacy Options Pick List Menu	Displays more pharmacy options Displays the Pick List Menu
EN EX	Enter Units Dispensed Extra Units Dispensed	Allows entry of the units actually dispensed for a Unit Dose order Allows entry of extra units dispensed for a
PL	Pick List	Unit Dose order Creates the Pick List report
RRS	Report Returns	Allows the entry of units returned for a Unit Dose order

<u>Synonym</u>	Action	<b>Description</b>
RPL	Reprint Pick List	Allows reprint of a pick list
SND	Send Pick list to ATC	Allows a pick list to be sent to the ATC
UP	Update Pick List	Allows an update to a pick list
RET	Returns/Destroyed Menu	Displays the Returns/Destroyed options
RR	Report Returns (UD)	Allows entry of units returned for a Unit
Tuv	Report Returns (OD)	Dose order
RD	Returns/Destroyed Entry (IV)	Allows entry of units returned or destroyed
		for an order
	Detient Des Class	Disaless the Detion (Des Classes
PRO	Patient Profiles	Displays the Patient Profile menu
IP	Inpatient Medications Profile	Generates an Inpatient Profile for a patient
IV	IV Medications Profile	Generates an IV Profile for a patient
UD	Unit Dose Medications Profile	Generates a Unit Dose Profile for a patient
OP	Outpatient Prescriptions	Generates an Outpatient Profile for a patient
AP1	Action Profile #1	Generates an Action Profile #1
AP2	Action Profile #2	Generates an Action Profile #2
EX	Patient Profile (Extended)	Generates an Extended Patient Profile
CWAD	CWAD Information	Displays the crises, warnings, allergies, and
		directives information on a patient

The following actions are available while in the Unit Dose Order Entry Profile.

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<u>Synonym</u>	<u>Action</u>	<b>Description</b>
DC	Speed Discontinue	Speed discontinue one or more orders (This is also available in <i>Inpatient Order</i> <i>Entry</i> and <i>Order Entry</i> ( <i>IV</i> ))
RN	Speed Renew	Speed renewal of one or more orders
SF	Speed Finish	Speed finish one or more orders
SV	Speed Verify	Speed verify one or more orders

The following actions are available while viewing an order.

<u>Synonym</u>	Action	<b>Description</b>
СО	Copy an order	Allows the user to copy an active, discontinued, or expired Unit Dose order
DIN	Drug Restriction/Guideline Information	Displays the Drug Restriction/Guideline Information for both the Orderable Item and Dispense Drug
Ι	Mark Incomplete	Allows the user to mark a Non-Verified Pending order incomplete
JP	Jump to a Patient	Allows the user to begin processing another patient
Ν	Mark Not to be Given	Allows the user to mark a discontinued or expired order as not to be given

# 4.0 Order Options

## 4.1 Unit Dose Medications Option

The *Unit Dose Medications* option is used to access the order entry, patient profiles, and various reports and is the main starting point for the Unit Dose system.

```
Select Unit Dose Medications Option: ?
          Align Labels (Unit Dose)
          Discontinue All of a Patient's Orders
  EUP
          Edit Inpatient User Parameters
         Edit Patient's Default Stop Date
  ESD
         Hold All of a Patient's Orders
  IOE
         Inpatient Order Entry
         Inpatient Profile
  IPF
          INQuiries Menu ...
          Label Print/Reprint
          Non-Verified/Pending Orders
          Order Entry
          PAtient Profile (Unit Dose)
          PIck List Menu ...
          Reports Menu ...
          Supervisor's Menu
                            . . .
```

Figure 4-1: Example: Unit Dose Menu

Within the Inpatient Medications package there are three different paths the pharmacist can take to enter a new Unit Dose order or take action on an existing order. They are (1) *Order Entry*, (2) *Non-Verified/Pending Orders*, and (3) *Inpatient Order Entry*. Each of these paths differs by the prompts that are presented. Once the pharmacist has reached the point of entering a new order or selecting an existing order, the process becomes the same for each path.

**Note**: When the selected order type (non-verified or pending) does not exist (for that patient) while the user is in the *Non-Verified/Pending Orders* option, the user can not enter a new order or take action on an existing order for that patient.

Patient locks and order locks are incorporated within the Inpatient Medications package. When a user (User 1) selects a patient through any of the three paths, *Order Entry, Non-Verified/Pending Orders*, or *Inpatient Order Entry*, and this patient has already been selected by another user (User 2), the user (User 1) will see a message that another user (User 2) is processing orders for this patient. This will be a lock at the patient level within the Pharmacy packages. When the other user (User 2) is entering a new order for the patient, the user (User 1) will not be able to access the patient due to a patient lock within the **RPMS** packages. A lock at the order level is issued when an order is selected through Inpatient Medications for any action other

than new order entry. Any users attempting to access this patient's order will receive a message that another user is working on this order. This order level lock is within the **RPMS** packages.

The three different paths for entering a new order or taking an action on an existing order are summarized below.

#### 4.1.1 Order Entry

[PSJU NE]

The *Order Entry* option allows the pharmacist to create, edit, renew, hold, and discontinue Unit Dose orders while remaining in the Unit Dose module.

This option functions almost identically to the *Inpatient Order Entry* option, but does not include IV orders on the profile and only Unit Dose orders may be entered or processed.

After selecting the *Order Entry* option from the *Unit Dose Medications* option, the pharmacist will be prompted to select the patient. At the "Select PATIENT:" prompt, the user can enter the patient's name or enter the first letter of the patient's last name and the last four digits of the patient's social security number (e.g. A9111). The Patient Information Screen is displayed:

```
Patient Information
                             Sep 11, 2000 16:09:05
                                                          Page:
                                                                           1
                                                                   1 of
ABC, PATIENT
                               Ward: 1 EAST
                                                 HRN: 9111
                            Room-Bed: B-12
  DOB: 08/18/20 (80)
                                               Admitted: 05/03/00
   Sex: MALE
   Dx: TESTING
                                       Last transferred: *******
Allergies/Reactions: No Allergy Assessment
Inpatient Narrative: INP NARR...
Outpatient Narrative:
         Enter ?? for more actions
PU Patient Record Update
                                       NO New Order Entry
DA Detailed Allergy/ADR List
                                       IN Intervention Menu
VP View Profile
Select Action: View Profile//
```

Figure 4-2: Example: Patient Information Screen

The pharmacist can now enter a Patient Action at the "Select Action: View Profile//" prompt in the Action Area of the screen.

# 4.1.2 Non-Verified/Pending Orders

#### [PSJU VBW]

The *Non-Verified/Pending Orders* option allows easy identification and processing of non-verified and/or pending orders. This option will also show pending and pending renewal orders, which are orders from CPRS that have not been finished by Pharmacy Service. Unit Dose and IV orders are displayed using this option.

The first prompt is "Display an Order Summary? NO//". A **YES** answer will allow the pharmacist to view an Order Summary of Pending/Non-Verified Order Totals by Ward Group. The Pending IV, Pending Unit Dose, Non-Verified IV and Non-Verified Unit Dose totals are then listed by ward group. The user can then specify whether to display Non-Verified Orders, Pending Orders or both.

Select Unit Dose Medications Option: NON-Verified/Pending Orders Display an Order Summary? NO// YES Searching for Pending and Non-Verified orders..... Pending/Non-Verified Order Totals by Ward Group Pending Non-Verified IV Ward Group UD ΤV UD 25 б 25 SOUTH WING 0 0 **^**OTHER 0 1 0 1) Non-Verified Orders 2) Pending Orders Select Order Type(s) (1-2): 1

Figure 4-3: Example: Non-Verified/Pending Orders

The user can select which packages to display; Unit Dose Orders, IV Orders, or both. The next prompt allows the user to select non-verified and/or pending orders for a ward group (G), ward (W), or single patient (P). If ward or ward groups is selected, patients will be listed by wards and then by teams. The user will then select the patient from the list.

```
1) Unit Dose Orders
2) IV Orders
Select Package(s) (1-2): 1-2
Select by WARD GROUP (G), WARD (W), or PATIENT (P): GROUP
Select WARD GROUP: SOUTH WING
PHARMACY HOME
...a few moments, please.....
```

Figure 4-4: Example: Non-Verified/Pending Orders, continued

ORDER	S NOT VERIFIED BY	A PHARMACIST - 1 EAST			
No.	TEAM	PATIENT			
2 3 4 5 Selec					
No.	TEAM	PATIENT			
2 3 4	Not Found Not Found Not Found Not Found t 1 - 4: <b><enter></enter></b>	BING, CHANDLER (3378) CARR, DAVE (7289)			
SHORT		ile? SHORT// <b><enter> SHORT</enter></b>			

Figure 4-5: Example: Non-Verified/Pending Orders (continued)

A profile prompt is displayed asking the pharmacist to choose a profile for the patient. The user can choose a short, long, or no profile. If **NO** profile is chosen, the orders for the patient selected will be displayed, for finishing or verification, by login date with the earliest date showing first. When a Unit Dose order has a STAT priority, this order will always be displayed first in the order view and will be displayed in blinking reverse video. If a profile is chosen, the orders will be selected from this list for processing (any order may be selected). The following example displays a short profile.

Non-Verified/Pending Orders ABC,PATIENT		41:21		Page:	1 of	3
	Room-Bed: B-12	1	Wt(kg):		(	) )
Sex: MALE Dx: TESTING	Last			05/03/0		
	A C T I V E -					
1 d->HEPARIN 2 UNITS		С	02/27	02/27	Е	
in 5% DEXTROSE 50 ML 2 d->MULTIVITAMIN INJ 1000 DOXORUBICIN 1000 MG		С	02/27	02/27	Е	
in D5 1/4NS KCL 30 ME	Q 3 ML 45 ml/hr					
3 d->HEPARIN INJ, SOLN		0	02/27	02/27	Е	
Give: 1000UNT/1ML I 4 d->MORPHINE SULFATE 2 MG		0	02/27	02/27	E	
in SODIUM CHLORIDE 0. 5 d->MULTIVITAMIN INJ 2 ML		0	02/27	02/27	E	
MORPHINE SULFATE 2 MG	- PENDING					
+ Enter ?? for more a	ctions					
PI Patient Information	SO Se	elect (	Order			
PU Patient Record Update	NO Ne	ew Ord	er Entry	Y		
Select Action: Next Screen//	<enter> NEXT</enter>	SCREE	N			

Figure 4-6: Example: Short Profile

Non-Verified/Pending Orders Feb 28, 2002@13:	42:56		Page:		2 of	3
ABC, PATIENT Ward: 1 EAST			2			
HRN: 9111 Room-Bed: B-12		Ht(cm):		(		)
DOB: 08/18/20 (81)		Wt(kg):		(		)
Sex: MALE	Ad	mitted:	05/03/	00		
Dx: TESTING Last	trans	ferred:	* * * * * *	* *		
+						
in D5 $1/4$ NS KCL 30 MEQ 1000 ML NOW						
DEXTROSE 5% / NACL 0.33% 1000 ML NO						
6 d->THEOPHYLLINE TAB, SA	0	02/27	02/27	Ε		
Give: 500MG PO STAT		00/05	00/05	_		
7 d->WARFARIN TAB	0	02/27	02/27	F:		
Give: 2 MG PO NOW	0	00/07	00/07	-		
8 d->WARFARIN TAB Give: 2 MG PO NOW	0	02/27	02/2/	E		
9 d->WARFARIN TAB	0	02/28	02/28	r		
Give: 4 MG PO NOW	0	02/20	02/20	Е		
NON-VERIF	ਤ ਹ	D – – –				
-		-				
10 CEFAMANDOLE 3 GM	?	* * * * *	* * * * *	Ν		
Enter ?? for more actions						
PI Patient Information SO Se	lect	Order				
PU Patient Record Update NO Ne	w Ord	ler Entr	У			
Select Action: Next Screen// <enter> NEXT</enter>	SCREE	N				

Figure 4-7: Example: Short Profile (continued)

Non-Veri ABC,PATI	ified/Pending Orders Feb 28, 20 IENT Ward: 1		uge: 3 of 3
HRN: DOB: Sex:		2 Ht(cm): Wt(kg): Admitted: 05/ Last transferred: ***	()
+	- FR DEVEDOGE 1000 ME 45 ml /bas		
11	in 5% DEXTROSE 1000 ML 45 ml/hr HALOPERIDOL TAB Give: 10MG PO OID	C 10/31 01/	29 N
12	WARFARIN TAB Give: 5MG PO QD-WARF	C 11/01 01/	29 N
13	POTASSIUM CHLORIDE 3 MEQ in DEXTROSE 5% IN N. SALINE 1000 ml/hr	? **** ***	** p
PU Pati		SO Select Order NO New Order Entry	

Figure 4-8: Example: Short Profile (continued)

The pharmacist can enter a Patient Action at the "Select Action: Quit//" prompt in the Action Area of the screen or choose a specific order or orders.

**Note:** When the user holds the PSJ RPHARM key, it will be possible to take any available actions on selected Unit Dose or IV orders.

### 4.1.3 Inpatient Order Entry

[PSJ OE]

The *Inpatient Order Entry* option allows the pharmacist to create, edit, renew, hold, and discontinue Unit Dose and IV orders, as well as put existing IV orders on call for any patient, while remaining in the Unit Dose module.

When the user accesses the *Inpatient Order Entry* option from the Unit Dose module for the first time within a session, a prompt is displayed to select the IV room in which to enter orders. When only one active IV room exists, the system will automatically select that IV room. The user is then given the label and report devices defined for the IV room chosen. If no devices have been defined, the user will be given the opportunity to choose them. If this option is exited and then re-entered within the same session, the current label and report devices are shown. The following example shows the option re-entered during the same session. Select Unit Dose Medications Option: **IOE** Inpatient Order Entry You are signed on under the BIRMINGHAM ISC IV ROOM Current IV LABEL device is: NT TELNET TERMINAL Current IV REPORT device is: NT TELNET TERMINAL Select PATIENT: **ABC or A9111** 

Figure 4-9: Example: Inpatient Order Entry

At the "Select PATIENT:" prompt, the user can enter the patient's name or Health Record Number (HRN). The Patient Information Screen is displayed:

Patient Information Sep 12, 2000 10:36:38 1 Page: 1 of ABC, PATIENT Ward: 1 EAST HRN: 9111 Room-Bed: B-12 DOB: 08/18/20 (80) \_ (\_\_\_ \_) Sex: MALE Admitted: 05/03/00 Dx: TESTING Last transferred: \*\*\*\*\*\*\* Allergies/Reactions: No Allergy Assessment Inpatient Narrative: INP NARR... Outpatient Narrative: Enter ?? for more actions PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Menu VP View Profile Select Action: View Profile//

Figure 4-10: Example: Patient Information Screen

The pharmacist can now enter a Patient Action at the "Select Action: View Profile//" prompt in the Action Area of the screen.

#### 4.1.4 Patient Actions

The Patient Actions are the actions available in the Action Area of the List Manager Screen. These actions pertain to the patient information and include editing, viewing, and new order entry.

#### 4.1.4.1 Patient Record Update

The Patient Record Update action allows editing of the Inpatient Narrative and the Patient's Default Stop Date and Time for Unit Dose Order entry.

Patient Information Sep 12, 2000 14:39:07 Page: 1 of 1 ABC, PATIENT Ward: 1 EAST HRN: 9111 Room-Bed: B-12 Ht(cm): \_\_\_\_\_ (\_\_\_ DOB: 08/18/20 (80) Wt(kg): \_\_\_ ( Admitted: 05/03/00 Sex: MALE Dx: TESTING Last transferred: \*\*\*\*\*\*\* Allergies/Reactions: No Allergy Assessment Inpatient Narrative: INP NARR ... Outpatient Narrative: Enter ?? for more actions PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Menu VP View Profile Select Action: View Profile // PU INPATIENT NARRATIVE: INP NARR...// Narrative for Patient ABC UD DEFAULT STOP DATE/TIME: SEP 21,2000@24:00//

Figure 4-11: Example: Patient Record Update

The "INPATIENT NARRATIVE: INP NARR...//" prompt allows the pharmacist to enter information in a free text format, up to 250 characters.

The "UD DEFAULT STOP DATE/TIME:" prompt is the date and time entry to be used as the default value for the STOP DATE/TIME of the Unit Dose orders during order entry and renewal processes. This value is used only if the corresponding ward parameter is enabled. The order entry and renewal processes will sometimes change this date and time.

**Note:** If the Unit Dose order, being finished by the pharmacist, is received from CPRS and has a duration assigned, the UD DEFAULT STOP DATE/TIME is displayed as the Calc Stop Date/Time.

When the SAME STOP DATE ON ALL ORDERS parameter is set to yes, the module will assign the same default stop date for each patient. This date is initially set when the first order is entered for the patient, and can change when an order for the patient is renewed. This date is shown as the default value for the stop date of each of the orders entered for the patient.

**Note**: If this parameter is not enabled, the user can still edit a patient's default stop date. Unless the parameter is enabled, the default stop date will not be seen or used by the module.

Examples of Valid Dates and Times:

- JAN 20 1957 or 20 JAN 57 or 1/20/57 or 012057
- T (for TODAY), T+1 (for TOMORROW), T+2, T+7, etc.
- T-1 (for YESTERDAY), T-3W (for 3 WEEKS AGO), etc.
- If the year is omitted, the computer uses CURRENT YEAR. Two-digit year assumes no more than 20 years in the future, or 80 years in the past.
- If only the time is entered, the current date is assumed.
- Follow the date with a time, such as JAN 20@10, T@10AM, 10:30, etc.
- The pharmacist may enter a time, such as NOON, MIDNIGHT, or NOW.
- The pharmacist may enter NOW+3' (for current date and time Plus 3 minutes \*Note--the Apostrophe following the number of minutes)
- <u>Time is REQUIRED in this response.</u>

#### 4.1.4.2 New Order Entry

The New Order Entry action allows the pharmacist to enter new Unit Dose or IV orders for the patient, depending upon the order option selected (*Order Entry, Non-Verified/Pending Orders,* or *Inpatient Order Entry*). Only one user is able to enter new orders on a selected patient due to the patient lock within the **RPMS** applications. This minimizes the chance of duplicate orders.

For Unit Dose order entry, a response must be entered at the "Select DRUG:" prompt. The pharmacist can select a particular drug or enter a pre-defined order set.

Depending on the entry in the "Order Entry Process:" prompt in the *Inpatient User Parameters Edit* option, the pharmacist will enter a regular or abbreviated order entry process. The abbreviated order entry process requires entry into fewer fields than regular order entry. Beside each of the prompts listed below, in parentheses, will be the word regular, for regular order entry and/or abbreviated, for abbreviated order entry.

• "Select DRUG:" (Regular and Abbreviated)

Pharmacists select Unit Dose medications directly from the DRUG file. The Orderable Item for the selected drug will automatically be added to the order, and all Dispense Drugs entered for the order must be linked to that Orderable Item. If the Orderable Item is edited, data in the DOSAGE ORDERED field and the DISPENSE DRUG field will be deleted. If multiple Dispense Drugs are needed in an order, they may be entered by selecting the DISPENSE DRUG field from the edit list before accepting the new order. After each Dispense Drug is selected, it will be checked against the patient's current medications for duplicate drug or class, and drug-drug-allergy interactions. (See Section 4.3 Order Check for more information.)

The pharmacist can enter an order set at this prompt. An order set is a group of prewritten orders. The maximum number of orders is unlimited. Order sets are created and edited using the *Order Set Enter/Edit* option found under the *Supervisor's Menu*. Order sets are used to expedite order entry for drugs that are dispensed to all patients in certain medical practices or for certain procedures. Order sets are designed to be used when a recognized pattern for the administration of drugs can be identified. For example:

- A pre-operative series of drugs administered to all patients undergoing a certain surgical procedure.
- A certain series of drugs to be dispensed to all patients prior to undergoing a particular radiographic procedure.
- A certain group of drugs, prescribed by a physician for all patients, that is used for treatment on a certain medical ailment or emergency.

Order sets allow rapid entering of this repetitive information, expediting the whole order entry process. Experienced users might want to set up most of their common orders as order sets.

Order set entry begins like other types of order entry. At the "Select DRUG:" prompt, **S.NAME** should be entered. The **NAME** represents the name of a predefined order set. The characters **S.** tell the software that this will not be a single new order entry for a single drug but a set of orders for multiple drugs. The **S.** is a required prefix to the name of the order set. When the user types the characters **S.**?, a list of the names of the order sets that are currently available will be displayed. If **S.** (**<Spacebar**> and **<Enter>**) is typed, the previous order set is entered.

After the entry of the order set, the software will prompt for the Provider's name and Nature of Order. After entry of this information, the first order of the set will be entered automatically. The options available are different depending on the type of order entry process that is enabled–regular, abbreviated, or ward. If regular or abbreviated order entry is enabled, the user will be shown one order at a time, all fields for each order of the order set and then the "Select Item(s): Next Screen//" prompt. The user can then choose to take an action on the order. Once an action is taken or bypassed, the next order of the order set will automatically be entered. After entry of all the orders in the order set, the software will prompt for more orders for the patient. At this point, the user can proceed exactly as in new order entry, and respond accordingly.

When a drug is chosen, if an active drug text entry for the Dispense Drug and/or Orderable Item linked to this drug exists, then the prompt, "Restriction/Guideline(s) exist. Display?:" will be displayed along with the corresponding defaults. The drug text indicator will be  $\langle DIN \rangle$  and will be displayed on the right hand corner on the same line as the Orderable Item. This indicator will be highlighted.

If the Dispense Drug or Orderable Item has a non-formulary status, this status will be displayed on the screen as "\*N/F\*" beside the Dispense Drug or Orderable Item.

#### • "DOSAGE ORDERED:" (Regular and Abbreviated)

To allow pharmacy greater control over the order display shown for Unit Dose orders on profiles, labels, MARs, etc., the DOSAGE ORDERED field is not required if only one Dispense Drug exists in the order. If more than one Dispense Drug exists for the order, then this field is required.

When a Dispense Drug is selected, the selection list/default will be displayed based on the Possible Dosages and Local Possible Dosages.

```
Select DRUG: BACLOFEN 10MG TABS MS200

...OK? Yes// <Enter> (Yes)

Available Dosage(s)

1. 10MG

2. 20MG

Select from list of Available Dosages or Enter Free Text Dose: 1 10MG

You entered 10MG is this correct? Yes// <Enter>
```

Figure 4-12: Example: Dispense Drug with Possible Dosages

All Local Possible Dosages will be displayed within the selection list/default.

```
Select DRUG: GENTAMICIN CREAM 15GM DE101 DERM CLINIC ONLY

...OK? Yes// <Enter> (Yes)

Available Dosage(s)

1. SMALL AMOUNT

2. THIN FILM

Select from list of Available Dosages or Enter Free Text Dose: 2 THIN FILM

You entered THIN FILM is this correct? Yes// <Enter>

Figure 4-13: Example: Dispense Drug with Local Possible Dosages
```

**Note:** If an order contains multiple Dispense Dru

**Note:** If an order contains multiple Dispense Drugs, Dosage Ordered should contain the total dosage of the medication to be administered.

The user has the flexibility of how to display the order view on the screen. When the user has chosen the drug and when <u>no</u> Dosage Ordered is defined for an order, the order will be displayed as:

```
DISPENSE DRUG NAME
Give: UNITS PER DOSE MEDICATION ROUTE SCHEDULE
```

Figure 4-14: Example: Order View Information when Dosage Ordered is not Defined

When the user has chosen the drug and Dosage Ordered <u>is</u> defined for the order, it will be displayed as:

Figure 4-15: Example: Order View Information when Dosage Ordered is Defined

The DOSAGE ORDERED and the UNITS PER DOSE fields are modified to perform the following functionality:

- Entering a new backdoor order:
  - 1. If the Dosage Ordered entered is selected from the Possible Dosages or the Local Possible Dosages, the user will not be prompted for the Units Per Dose. Either the BCMA Units Per Dose or the Dispense Units Per Dose, defined under the Dispense Drug, will be used as the default for the Units Per Dose.
  - 2. If a free text dose is entered for the Dosage Order, the user will be prompted for the Units Per Dose. A warning message will display when the entered Units Per Dose does not seem to be compatible with the Dosage Ordered. The user will continue with the next prompt.
  - Finishing pending orders:
    - 1. If the Dosage Ordered was selected from the Possible Dosages or the Local Possible Dosages, either the BCMA Units Per Dose or the Dispense Units Per Dose, defined under the Dispense Drug, will be used as the default for the Units Per Dose.
    - 2. If a free text dose was entered for the pending order, the UNITS PER DOSE field will default to 1. A warning message will display when the Units Per Dose does not seem to be compatible with the Dosage Ordered when the user is finishing/verifying the order.
  - Editing order:
    - 1. Any time the DOSAGE ORDERED or the UNITS PER DOSE field is edited, a check will be performed and a warning message will display when the Units Per Dose does not seem to be compatible with the Dosage Ordered. Neither field will be automatically updated.

**Note**: There will be no Dosage Ordered check against the Units Per Dose if a Local Possible Dosage is selected.

• "UNITS PER DOSE:" (Regular)

When a selection is made from the dosage list provided at the "DOSAGE ORDERED:" prompt, then this "UNITS PER DOSE:" prompt will not be displayed unless the selection list/default contains Local Possible Dosages. If a numeric dosage is entered at the "DOSAGE ORDERED:" prompt, but not from the selection list, then the default for "UNITS PER DOSE:" will be calculated as follows: DOSAGE ORDERED/STRENGTH = UNITS PER DOSE and will not be displayed.

If free text or no value is entered at the "DOSAGE ORDERED:" prompt, the "UNITS PER DOSE:" prompt will be displayed. When the user presses **<Enter>** past the "UNITS PER DOSE:" prompt, without entering a value, a "1" will be stored. A warning message will be generated when free text is entered at the "DOSAGE ORDERED:" prompt and no value or an incorrect value is entered at the "UNITS PER DOSE:" prompt.

• "MED ROUTE:" (Regular and Abbreviated)

This is the route of administration to be used for the order. If a Medication Route is identified for the selected Orderable Item, it will be used as the default for the order.

#### • "SCHEDULE TYPE:" (Regular)

This defines the type of schedule to be used when administering the order. If the Schedule Type entered is one-time, the ward parameter, DAYS UNTIL STOP FOR ONE-TIME, is accessed to determine the stop date. When the ward parameter is not available, the system parameter, DAYS UNTIL STOP FOR ONE-TIME, will be used to determine the stop date. When neither parameter has been set, one-time orders will use the ward parameter, DAYS UNTIL STOP DATE/TIME, to determine the stop date instead of the start and stop date being equal. When a new order is entered or an order entered through CPRS is finished by pharmacy, the default Schedule Type is determined as described below:

- If the schedule is found in the ADMINISTRATION SCHEDULE file and the Schedule Type for that schedule is defined as ONE TIME, the Schedule Type is ONE TIME.
- If no Schedule Type has been found and the schedule is "TODAY", "NOW", "STAT", "ONCE", "ONE TIME", "ONE-TIME", "ONETIME", "1TIME", "1 TIME", or "1-TIME", the Schedule Type is ONE TIME.
- If no Schedule Type has been found and a Schedule Type is defined for the selected Orderable Item, that Schedule Type is used for the order.

- If no Schedule Type has been found and the schedule contains PRN, the Schedule Type is PRN.
- If no Schedule Type has been found and the schedule is "ON CALL", "ON-CALL" or "ONCALL", the Schedule Type is ON CALL.
- For all others, the Schedule Type is CONTINUOUS.

**Note**: During backdoor order entry, the Schedule Type entered is used unless the schedule is considered a ONE-TIME schedule. In that case, the Schedule Type is changed to ONE TIME.

• **"SCHEDULE:"** (Regular and Abbreviated)

This defines the frequency the order is to be administered. Schedules may be selected from the ADMINISTRATION SCHEDULE file or Non-Standard Schedules may be used. A Non-Standard Schedule is one that does not have a consistent interval between administrations. This field allows up to two spaces to be entered, (Ex. TID PC PRN). Unit Dose and IV recognizes Schedules in the following formats:

- $\circ$  QxH Hourly Schedules where x is the number of hours between administrations
- QxD Daily Schedules where x is the number of days between administrations
- $\circ$  QxM Monthly Schedules where x is the number of months between administrations

While entering a new order, if a Schedule is defined for the selected Orderable Item, that Schedule is displayed as the default for the order.

#### • "ADMINISTRATION TIMES:" (Regular)

This defines the time(s) of day the order is to be given. If the schedule for the order contains "PRN", all Administration Times for the order will be ignored. In new order entry, the default Administration Times are determined as described below:

- If Administration Times are defined for the selected Orderable Item, they will be shown as the default for the order.
- If Administration Times are defined in the INPATIENT WARD PARAMETERS file for the patient's ward and the order's schedule, they will be shown as the default for the order.

- If Administration Times are defined for the Schedule, they will be shown as the default for the order.
- "SPECIAL INSTRUCTIONS:" (Regular and Abbreviated)

These are the Special Instructions (using abbreviations whenever possible) needed for the administration of this order. This field allows up to 180 characters and utilizes the abbreviations and expansions from the MEDICATION INSTRUCTION file. For new order entry, when Special Instructions are added, the user is prompted whether to flag this field for display in a BCMA message box. When finishing orders placed through CPRS, where the Provider Comments are not too long to be placed in this field, the pharmacist is given the option to copy the comments into this field. Should the pharmacist choose to copy and flag these comments for display in a BCMA message box on the Virtual Due List (VDL), an exclamation mark "!" will appear in the order next to this field.

**Note:** For "DONE" Orders (CPRS Med Order) <u>only</u>, the Provider Comments are automatically placed in the Special Instructions. If the Provider Comments are greater than 180 characters, Special Instructions will display "REFERENCE PROVIDER COMMENTS IN CPRS FOR INSTRUCTIONS."

• "START DATE/TIME:" (Regular and Abbreviated)

This is the date and time the order is to begin. This package initially assigns the Start Date/Time to the CLOSEST ADMINISTRATION TIME, NEXT ADMINISTRATION TIME or NOW (which is the login date/time of the order), depending on the value of the DEFAULT START DATE CALCULATION field in the INPATIENT WARD PARAMETERS file. Start Date/Time may not be entered prior to 7 days from the order's login date.

• "STOP DATE/TIME:" (Regular)

This is the date and time the order will automatically expire. This package initially calculates a default Stop Date/Time, depending on the INPATIENT WARD PARAMETERS file except for one-time orders. For a one-time order, the ward parameter, DAYS UNTIL STOP FOR ONE-TIME, is accessed. When this parameter is not available, the system parameter, DAYS UNTIL STOP FOR ONE-TIME, will be used to determine the stop date. When neither parameter has been set, the ward parameter, DAYS UNTIL STOP DATE/TIME, will be used instead of the start and stop date being equal.

• **"PROVIDER:"** (Regular and Abbreviated)

This identifies the provider who authorized the order. Only users identified as active Providers, who are authorized to write medication orders, may be selected.

• "SELF MED:" (Regular and Abbreviated)

Identifies the order as one whose medication is to be given for administration by the patient. This prompt is only shown if the 'SELF MED' IN ORDER ENTRY field of the INPATIENT WARD PARAMETERS file is set to on.

#### • "NATURE OF ORDER:"

This is the method the provider used to communicate the order to the user who entered or took action on the order. Nature of Orders is defined in EHR. Written will be the default for new orders entered. When a new order is created due to an edit, the default will be Service Correction. The following table shows some Nature of Order examples.

Nature of Order	Description	Prompted for Signature in EHR?	Chart Copy Printed?
Written	The source of the order is a written doctor's order	No	No
Verbal	A doctor verbally requested the order	Yes	Yes
Telephoned	A doctor telephoned the service to request the order	Yes	Yes
Service Correction	The service is discontinuing or adding new orders to carry out the intent of an order already received	No	No
Duplicate	This applies to orders that are discontinued because they are a duplicate of another order	No	Yes
Policy	These are orders that are created as a matter of hospital policy	No	Yes

The Nature of Order abbreviation will display on the order next to the Provider's Name. The abbreviations will be in lowercase and enclosed in brackets. Written will display as [w], telephoned as [p], verbal as [v], policy as [i], electronically entered as [e], and service correction as [s]. If the order is electronically signed through the EHR package <u>AND</u> the EHR patch OR\*3\*141 is installed on the user's system, then [es] will appear next to the Provider's Name instead of the Nature of Order abbreviation.

Feb 14, 2001 10:21:33 Page: 1 of Ward: 1 EAST Patient Information 1 ABC, PATIENT Ward: Room-Bed: Ht(cm): \_\_\_\_\_ (\_\_\_\_\_ Wt(kg): \_\_\_\_\_ (\_\_\_\_\_ HRN: 9111 DOB: 08/18/20 (80) \_) Admitted: 11/07/00 Sex: MALE Last transferred: \*\*\*\*\*\*\* Dx: TEST Allergies/Reactions: No Allergy Assessment Inpatient Narrative: Narrative for Patient ABC Outpatient Narrative: PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Mer VP View Profile IN Intervention Menu Select Action: View Profile // NO New Order Entry Select DRUG: POT TN403 1 POTASSIUM CHLORIDE 10 mEq U/D TABLET 2POTASSIUM CHLORIDE 10% 16 OZTN403N/F3POTASSIUM CHLORIDE 20% 16 OZTN403N/F4POTASSIUM CHLORIDE 20MEQ PKTTN403U BTUNIT DOSE INPAT 5 POTASSIUM CHLORIDE 2MEQ/ML INJ 20ML VIAL TN403 N/F Press <RETURN> to see more, '^' to exit this list, OR CHOOSE 1-5: 1 POTASSIUM CHLORIDE 10 mEq U/D TABLET TN403 10 1. 20 2. DOSAGE ORDERED (IN MEQ): 1 You entered 10MEQ is this correct? Yes// <Enter> YES MED ROUTE: ORAL// **<Enter>** PO SCHEDULE TYPE: CONTINUOUS// <Enter> CONTINUOUS SCHEDULE: **BID** 08-16 ADMIN TIMES: 08-16// <Enter> SPECIAL INSTRUCTIONS: <Enter> START DATE/TIME: FEB 14,2001@16:00// **<Enter>** FEB 14,2001@16:00 STOP DATE/TIME: FEB 23,2001@24:00// <Enter> FEB 23,2001@24:00 PROVIDER: INPATIENT-MEDS,PROVIDER// <Enter>

Figure 4-16: Example: New Order Entry

ABC, PATIENT	Ward: 1 EAST	23:37 Page: 1 of	2		
HRN: 9111	Room-Bed:	Ht(cm): ()			
DOB: 08/18/20 (80)		Wt(kg): ()	)		
(1)Orderable Item: POTASS Instructions:	IUM CHLORIDE TAB, SA	Ą			
(2)Dosage Ordered: 10MEO					
		(3)Start: 02/14/01			
16:00		(3)50010 02,11,01			
(4) Med Route: ORAL					
(1) Med Rouzes ORAL		(5) Stop: 02/23/01			
24:00		(3) 3002.02/23/01			
(6) Schedule Type: CONTIN	0005				
(8) Schedule: BID					
(9) Admin Times: 08-16					
(10) Provider: INPATI	ENT-MEDS, PROVIDER	w] DURATION:			
(11) Special Instructions:					
(12) Dispense Drug		U/D Inactive Dat	te		
POTASSIUM CHLORIDE 10	mEq U/D TABLET	1			
+ Enter ?? for more	actions				
ED Edit	AC AC	CEPT			
Select Item(s): Next Screen// AC ACCEPT					
NATURE OF ORDER: WRITTEN//	CEIICEL>				
transcribing this non-ve	rified order				
Figure A-17: Example: New Order	Enter (				

Figure 4-17: Example: New Order Entry (continued)

```
NON-VERIFIED UNIT DOSE
                                                         Page: 1 of
                           Feb 14, 2001 10:24:52
                                                                          2
ABC, PATIENT
                            Ward: 1 EAST
                                                Ht(cm): _____ (_____
  HRN: 9111
                           Room-Bed:
  DOB: 08/18/20 (80)
                                                Wt(kg): ____
 *(1)Orderable Item: POTASSIUM CHLORIDE TAB, SA
      Instructions:
 *(2)Dosage Ordered: 10MEO
                                                    (3)Start: 02/14/01
16:00
*(4)
        Med Route: ORAL
                                                    (5) Stop: 02/23/01
24:00
 (6) Schedule Type: CONTINUOUS
*(8) Schedule: BID
 (9) Admin Times: 08-16
*(10)
      Provider: INPATIENT-MEDS, PROVIDER [w]
                                                    DURATION:
 (11) Special Instructions:
(12) Dispense Drug
                                                   U/D
                                                             Inactive Date
                                            1
POTASSIUM CHLORIDE 10 mEq U/D TABLET
      Enter ?? for more actions
DCDiscontinueEDEditHD(Hold)RN(ReneFLFlagVFVerif
                                                 AL Activity Logs
                        RN (Renew)
VF Verify
Select Item(s): Next Screen// VF Verify
...a few moments, please.....
Pre-Exchange DOSES: <Enter>
ORDER VERIFIED.
Enter RETURN to continue or '^' to exit:
```

Figure 4-18: Example: New Order Entry (continued)

#### 4.1.4.3 Detailed Allergy/ADR List

The Detailed Allergy/ADR List action displays a detailed listing of the selected item from the patient's Allergy/ADR List. Entry to the *Edit Allergy/ADR Data* option is provided with this list also.

#### Enter/Edit Allergy/ADR Data

Provides access to the Adverse Reaction Tracking (ART) package to allow entry and/or edit of allergy adverse reaction data for the patient. See the Allergy package documentation for more information on Allergy/ADR processing.

#### Select Allergy

Allows the user to view a specific allergy.

#### 4.1.4.4 Intervention Menu

**Note**: This option is only available to those users who hold the PSJ RPHARM key.

The Intervention Menu action allows entry of new interventions and existing interventions to be edited, deleted, viewed, or printed. Each kind of intervention will be discussed and an example will follow.

New: This option is used to add an entry into the APSP INTERVENTION file.

Sep 22, 2000 08:03:07 Page: 1 of Patient Information 1 Ward: 1 West XYZ, PATIENT <A> Ht(cm): 167.64 (04/21/99) HRN: 4321 Room-Bed: A-6 DOB: 02/22/42 (58) Wt(kg): 85.00 (04/21/99) Sex: MALE Admitted: 09/16/99 Dx: TEST PATIENT Last transferred: \*\*\*\*\*\*\* Allergies - Verified: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST Non-Verified: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE Adverse Reactions: Inpatient Narrative: Inpatient narrative Outpatient Narrative: This is the Outpatient Narrative. This patient doesn't like waiting at the pickup window. He gets very angry. Enter ?? for more actions PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Menu VP View Profile Select Action: View Profile // IN Intervention Menu --- Pharmacy Intervention Menu ---NE Enter Pharmacy Intervention DEL Delete Pharmacy Intervention ED Edit Pharmacy Intervention VW View Pharmacy Intervention VW View Pharmacy Intervention Edit Pharmacy Intervention PRT Print Pharmacy Intervention Select Item(s): **NE** Enter Pharmacy Intervention Select APSP INTERVENTION INTERVENTION DATE: T SEP 22, 2000 Are you adding 'SEP 22, 2000' as a new APSP INTERVENTION (the 155TH)? No// Y (Yes) APSP INTERVENTION PATIENT: XYZ, PATIENT 08-18-20 123459111 Ν SC VETERAN APSP INTERVENTION DRUG: WAR 1WARFARIN 10MGBL100TAB2WARFARIN 10MG U/DBL100TAB \*\*AUTO STOP 2D\*\* 2 WARFARIN 10MG U/D 3 WARFARIN 2.5MG 3WARFARIN 2.5MGBL1004WARFARIN 2.5MG U/DBL1005WARFARIN 2MGBL1004CRETURNS 1.5 TAB TAB \*\*AUTO STOP 2D\*\* TAB Press <RETURN> to see more, '^' to exit this list, OR CHOOSE 1-5: 1 WARFARIN 10MG BL100 TAR PROVIDER: **INPATIENT-MEDS, PROVIDER** PROV INSTITUTED BY: PHARMACY// <Enter> PHARMACY INTERVENTION: ALLERGY RECOMMENDATION: NO CHANGE WAS PROVIDER CONTACTED: N NO RECOMMENDATION ACCEPTED: Y YES REASON FOR INTERVENTION: 1> ACTION TAKEN: 1> CLINICAL IMPACT: 1> FINANCIAL IMPACT: 1> Select Item(s):

Figure 4-19: Example: New Intervention

Patient Information Sep 22, 2000 08:03:07 1 Page: 1 of XYZ, PATIENT Ward: 1 West <A> HRN: 4321 Room-Bed: A-6 Ht(cm): 167.64 (04/21/99) DOB: 02/22/42 (58) Wt(kg): 85.00 (04/21/99) Sex: MALE Admitted: 09/16/99 Dx: TEST PATIENT Last transferred: \*\*\*\*\*\*\* Allergies - Verified: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST Non-Verified: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE Adverse Reactions: Inpatient Narrative: Inpatient narrative Outpatient Narrative: This is the Outpatient Narrative. This patient doesn't like waiting at the pickup window. He gets very angry. Enter ?? for more actions PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Menu VP View Profile Select Action: View Profile // IN Intervention Menu --- Pharmacy Intervention Menu ---NE Enter Pharmacy Intervention DEL Delete Pharmacy Intervention ED Edit Pharmacy Intervention VW View Pharmacy Intervention PRT Print Pharmacy Intervention Select Item(s): ED Edit Pharmacy Intervention Select INTERVENTION:T SEP 22, 2000 XYZ, PATIENT WARFARIN 10MG INTERVENTION DATE: SEP 22,2000// <Enter> PATIENT: XYZ, PATIENT// <Enter> PROVIDER: INPATIENT-MEDS, PROVIDER// <Enter> PHARMACIST: INPATIENT-MEDS, PHARMACIST// <Enter> DRUG: WARFARIN 10MG// <Enter> INSTITUTED BY: PHARMACY// <Enter> INTERVENTION: ALLERGY// <Enter> OTHER FOR INTERVENTION: 1> RECOMMENDATION: NO CHANGE// <Enter> OTHER FOR RECOMMENDATION: 1> WAS PROVIDER CONTACTED: NO// <Enter> PROVIDER CONTACTED: RECOMMENDATION ACCEPTED: YES// <Enter> AGREE WITH PROVIDER: REASON FOR INTERVENTION: 1> ACTION TAKEN: 1> CLINICAL IMPACT: 1> FINANCIAL IMPACT: 1>

Edit: This option is used to edit an existing entry in the APSP INTERVENTION file.

Figure 4-20: Example: Edit an Intervention

**Delete:** This option is used to delete an entry from the APSP INTERVENTION file. The pharmacist may only delete an entry that was entered on the same day.

Patient Information Sep 22, 2000 08:03:07 1 Page: 1 of Ward: 1 West XYZ, PATIENT <A> HRN: 4321 Room-Bed: A-6 Ht(cm):  $167.64 (\overline{04/21/99})$ DOB: 02/22/42 (58) Wt(kg): 85.00 (04/21/99) Sex: MALE Admitted: 09/16/99 Dx: TEST PATIENT Last transferred: \*\*\*\*\*\*\* Allergies - Verified: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST Non-Verified: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE Adverse Reactions: Inpatient Narrative: Inpatient narrative Outpatient Narrative: This is the Outpatient Narrative. This patient doesn't like waiting at the pickup window. He gets very angry. Enter ?? for more actions PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Menu VP View Profile Select Action: View Profile// IN Intervention Menu --- Pharmacy Intervention Menu ---NE Enter Pharmacy Intervention DEL Delete Pharmacy Intervention ED Edit Pharmacy Intervention VW View Pharmacy Intervention PRT Print Pharmacy Intervention Select Item(s): **DEL** Delete Pharmacy Intervention You may only delete entries entered on the current day. Select APSP INTERVENTION INTERVENTION DATE: T SEP 22, 2000 XYZ, PATIENT WARFARIN 10MG SURE YOU WANT TO DELETE THE ENTIRE ENTRY? YES

Figure 4-21: Example: Delete an Intervention

View: This option is used to display Pharmacy Interventions in a captioned format.

1 of Patient Information Sep 22, 2000 08:03:07 Page: 1 Ward: 1 West XYZ, PATIENT <A> Ht(cm): 167.64 (04/21/99) HRN: 4321 Room-Bed: A-6 DOB: 02/22/42 (58) Wt(kg): 85.00 (04/21/99) Sex: MALE Admitted: 09/16/99 Dx: TEST PATIENT Last transferred: \*\*\*\*\*\*\* Allergies - Verified: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST Non-Verified: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE Adverse Reactions: Inpatient Narrative: Inpatient narrative Outpatient Narrative: This is the Outpatient Narrative. This patient doesn't like waiting at the pickup window. He gets very angry. Enter ?? for more actions PU Patient Record Update DA Detailed Allergy/ADR List NO New Order Entry IN Intervention Menu VP View Profile Select Action: View Profile // IN Intervention Menu --- Pharmacy Intervention Menu ---NE Enter Pharmacy Intervention DEL Delete Pharmacy Intervention ED Edit Pharmacy Intervention VW View Pharmacy Intervention PRT Print Pharmacy Intervention Select Item(s): VW View Pharmacy Intervention Select APSP INTERVENTION INTERVENTION DATE: T SEP 22, 2000 XYZ, PATIENT WARFARIN 10MG ANOTHER ONE: <Enter> INTERVENTION DATE: SEP 22, 2000 PROVIDER: INPATIENT-MEDS, PROVIDER PATIENT: XYZ, PATIENT PHARMACIST: INPATIENT-MEDS, PHARMACIST DRUG: WARFARIN 10MG INSTITUTED BY: PHARMACY INTERVENTION: ALLERGY RECOMMENDATION: NO CHANGE WAS PROVIDER CONTACTED: NO RECOMMENDATION ACCEPTED: YES

Figure 4-22: Example: View an Intervention

**Print**: This option is used to obtain a captioned printout of Pharmacy Interventions for a certain date range. It will print out on normal width paper and can be queued to print at a later time.

 Patient Information
 Sep 22, 2000 08:03:07
 Page: 1 of

 XYZ, PATIENT
 Ward: 1 West

 HRN: 4321
 Room-Bed: A-6
 Ht(cm): 167.64 (04/21/99)

 1 DOB: 02/22/42 (58) Wt(kg): 85.00 (04/21/99) Sex: MALE Admitted: 09/16/99 Dx: TEST PATIENT Last transferred: \*\*\*\*\*\*\* Allergies - Verified: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST Non-Verified: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE Adverse Reactions: Inpatient Narrative: Inpatient narrative Outpatient Narrative: This is the Outpatient Narrative. This patient doesn't like waiting at the pickup window. He gets very angry. Enter ?? for more actions PU Patient Record UpdateNO New Order EntryDA Detailed Allergy/ADR ListIN Intervention Mer IN Intervention Menu VP View Profile Select Action: View Profile // IN Intervention Menu --- Pharmacy Intervention Menu ---NEEnter Pharmacy InterventionDELDelete Pharmacy InterventionEDEdit Pharmacy InterventionVWView Pharmacy Intervention PRT Print Pharmacy Intervention Select Item(s): **PRT** Print Pharmacy Intervention \* Previous selection: INTERVENTION DATE equals 7/2/96 START WITH INTERVENTION DATE: FIRST// T (SEP 22, 2000) GO TO INTERVENTION DATE: LAST// T (SEP 22, 2000) DEVICE: **<Enter>** NT/Cache virtual TELNET terminal Right Margin: 80// PHARMACY INTERVENTION LISTING SEP 22,2000 09:20 PAGE 1 INTERVENTION: ALLERGY INTERVENTION DATE: SEP 22,2000 PATIENT: XYZ,PATIENT PROVIDER: INPATIENT-MEDS,PROVIDER PHARMACIST: INPATIENT-MEDS,PHARM DRUG: WARFARIN 10MG INSTITUTED BY: PHARMACY RECOMMENDATION: NO CHANGE WAS PROVIDER CONTACTED: NO RECOMMENDATION ACCEPTED: YES PROVIDER CONTACTED: \_\_\_\_\_ SUBTOTAL 1 SUBCOUNT 1 \_\_\_\_\_ TOTAL 1 COUNT 1

Figure 4-23: Example: Print an Intervention

### 4.1.4.5 View Profile

The View Profile action allows selection of a Long, Short, or NO profile for the patient. The profile displayed in the *Inpatient Order Entry* and *Non-Verified/Pending* 

*Orders* options will include IV and Unit Dose orders. The long profile shows all orders, including discontinued and expired orders. The short profile does not show the discontinued or expired orders.

Inpatient Order EntryMar 07, 2002@13:03:55ABC,PATIENTWard: ONE EASTHRN: 9111Room-Bed: B-12Ht(cm): Page: 1 of 1 ) (\_\_\_\_\_ DOB: 08/18/20 (81) ) Admitted: 05/03/00 Sex: MALE Last transferred: \*\*\*\*\*\*\* Dx: TESTING - - - - - - - - - - - A C T I V E - - - - - - - - -1 d->in 5% DEXTROSE 50 ML 125 ml/hr C 03/06 03/06 E 2 CEPHAPIRIN 1 GM C 03/04 03/09 A in DEXTROSE 5% IN N. SALINE 1000 ML QID O 03/07 03/07 E 3 d->ASPIRIN CAP,ORAL Give: 650MG PO NOW ---- PENDING -----4 in DEXTROSE 10% 1000 ML 125 ml/hr ? \*\*\*\*\* \*\*\*\*\* P Enter ?? for more actions PI Patient Information SO Select Order PU Patient Record Update NO New Order Entry Select Action: Next Screen//

The orders on the profile are sorted first by status (ACTIVE, NON-VERIFIED, PENDING, PENDING RENEWALS) then alphabetically by SCHEDULE TYPE. Pending orders with a priority of STAT are listed first and are displayed in a bold and blinking text for easy identification. After SCHEDULE TYPE, orders are sorted alphabetically by DRUG (the drug name listed on the profile) then in descending order by START DATE.

If a Unit Dose order has been verified by nursing but has not been verified by pharmacy, it will be listed under the ACTIVE heading with an arrow (->) to the right of it's number. A CPRS Med Order will have a "DONE" priority and will display a "d" to the right of the number on all profiles. These orders will display with active orders under the Active header until the pharmacist verifies them.

Orders may be selected by choosing the Select Order action, or directly from the profile using the number displayed to the left of the order. Multiple orders may be chosen by entering the numbers for each order to be included, separated by commas (e.g., 1,2,3), or a range of numbers using the dash (e.g., 1-3).

**Note:** The START DATE and DRUG sort may be reversed using the INPATIENT PROFILE ORDER SORT field in the INPATIENT USER PARAMETERS file.

Figure 4-24: Example: Profile View

### 4.1.4.6 Patient Information

The Patient Information action is displayed for the selected patient. This list contains the patient's demographic data, Allergy/Adverse Reaction data, and Pharmacy Narratives.

Patient Information 1 Sep 13, 2000 15:04:31 Page: 1 of ABC, PATIENT Ward: 1 EAST Wt(kg): \_\_\_\_ (\_\_\_\_ HRN: 9111 Room-Bed: B-12 Ht(cm): (\_\_\_\_\_ DOB: 08/18/20 (80) ) Admitted: 05/03/00 Sex: MALE Last transferred: \*\*\*\*\*\*\* Dx: TESTING Allergies/Reactions: No Allergy Assessment Inpatient Narrative: Narrative for Patient ABC Outpatient Narrative: Enter ?? for more actions PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Menu VP View Profile Select Action: View Profile//

Figure 4-25: Example: Patient Information

## 4.1.4.7 Select Order

The Select Order action is used to take action on a previously entered order by selecting it from the profile, after the patient is selected and length of profile is chosen.

Mar 07, 2002@13:10:28 Ward: ONE EAST Room-Bed: B-12 Ht(c Page: Inpatient Order Entry 1 of 1 ABC, PATIENT Ht(cm): \_\_\_\_\_ (\_\_\_ HRN: 9111 DOB: 08/18/20 (81) Wt(kg): \_\_\_ Admitted: 05/03/00 Sex: MALE Dx: TESTING Last transferred: \*\*\*\*\*\*\* 1 d->in 5% DEXTROSE 50 ML 125 ml/hr C 03/06 03/06 E 2 ASPIRIN CAP, ORAL C 03/07 03/08 A Give: 325MG PO QID 3 CEPHAPIRIN 1 GM C 03/04 03/09 A in DEXTROSE 5% IN N. SALINE 1000 ML QID ----PENDING ------4 in DEXTROSE 10% 1000 ML 125 ml/hr ? \*\*\*\* \*\*\*\* P Enter ?? for more actions PI Patient Information SO Select Order PU Patient Record Update NO New Order Entry Select Action: Quit// 2

Figure 4-26: Example: Selecting and Displaying an Order

Mar 07, 2002@13:10:46 Page: 1 of 2 ACTIVE UNIT DOSE Ward: ONE EAST ABC, PATIENT HRN: 9111 DOB: 08/18/20 (81) ) \*(1)Orderable Item: ASPIRIN CAP,ORAL <DTN> Instructions: \*(2)Dosage Ordered: 325MG \*(3)Start: 03/07/02 13:10 \*(4) Med Route: ORAL BCMA ORDER LAST ACTION: 03/07/02 13:09 Given\* \*(5) Stop: 03/08/02 24:00 (6) Schedule Type: CONTINUOUS \*(8) Schedule: QID Admin Times: 09-13-17-21 (9) \*(10) Provider: INPATIENT-MEDS, PROVIDER [es] DURATION: (11) Special Instructions: (12) Dispense Drug U/D Inactive Date ASPIRIN BUFFERED 325MG TAB 1 Enter ?? for more actions DC Discontinue ED Edit AL Activity Logs HD Hold RN Renew FL Flaq VF (Verify) Select Item(s): Next Screen//

Figure 4-27: Example: Selecting and Displaying an Order (continued)

The list area displays detailed order information and allows actions to be taken on the selected Unit Dose order. A number displayed to the left of the field name identifies fields that may be edited. If a field, marked with an asterisk (\*) next to its number, is edited, it will cause this order to be discontinued and a new one created. If a pending

order is selected, the system will determine any default values for fields not entered through CPRS and display them along with the data entered by the provider.

The BCMA ORDER LAST ACTION field will only display when an action has been performed through BCMA on this order. This information includes the date and time of the action and the BCMA action status. If an asterisk (\*) appears after the BCMA status, this indicates an action was taken on the prior order that is linked to this order.

Actions, displayed in the Action Area, enclosed in parenthesis are not available to the user. In the example above, the action Verify is not available to the user since it was previously verified.

**Note:** Only users with the appropriate keys will be allowed to take any available actions on the Unit Dose or IV order. (See p. 69 under IV.)

# 4.1.5 Order Actions

The Order Actions are the actions available in the Action Area of the List Manager Screen. These actions pertain to the patient's orders and include editing, discontinuing, verifying, etc.

# 4.1.5.1 Discontinue

When an order is discontinued, the order's Stop Date/Time is changed to the date/time the action is taken. An entry is placed in the order's Activity Log recording who discontinued the order and when the action was taken. Pending and Non-verified orders are deleted when discontinued and will no longer appear on the patient's profile.

**Note:** Any orders placed through the Med Order Button cannot be discontinued.

 Inpatient Order Entry
 Sep 28, 2000 13:32:18
 Page:
 1 of
 1

 ABC, PATIENT
 Ward:
 1 EAST

 HRN:
 9111
 Room-Bed:
 B-12
 Ht(cm):
 (\_\_\_\_\_)

 DOB:
 08/18/20 (80)
 Wt(kg):
 (
 )

 Sex: MALE Admitted: 05/03/00 Last transferred: \*\*\*\*\*\*\* Dx: TESTING 1 MULTIVITAMINS 1 ML C 09/27 10/02 A in 0.9% NACL 500 ML QID PRN ---- PENDING -----2 AMPICILLIN CAP INJ ? \*\*\*\* \*\*\*\*\* P Give: 250MG PO QID 3 AMPICILLIN INJ 2 \*\*\*\* P Give: 1MG IVPB QID 4 PROPRANOLOL TAB ? \*\*\*\* \*\*\*\* Р Give: 10MG PO TID Enter ?? for more actions PU Patient Record Update NO New Order Entry Select Action: Quit// 2

Figure 4-28: Example: Discontinue an Order

PENDING UNIT DOSE (ROUTINE)Sep 28, 2000 13:33:17Page: 1 of 2ABC,PATIENTWard: 1 EAST BC,PATIENT Ward: 1 EAST HRN: 9111 Room-Bed: B-12 DOB: 08/18/20 (80) Ht(cm): \_\_\_\_\_ (\_\_\_\_ Wt(kg): \_\_\_\_\_ (\_\_ Admitted: 05/03/00 (\_\_\_\_\_ \_) Sex: MALE Last transferred: \*\*\*\*\*\*\* Dx: TESTING \*(1)Orderable Item: AMPICILLIN CAP INJ Instructions: \*(2)Dosage Ordered: 250MG (3)Start: 09/27/00 15:00 Req. Start: 09/27/00 09:00 \*(4) Med Route: ORAL (5) Stop: 10/11/00 24:00 (6) Schedule Type: CONTINUOUS \*(8) Schedule: QID (9) Admin Times: 01-09-15-20 \*(10) Provider: INPATIENT-MEDS, PROVIDER [w] DURATION: (11) Special Instructions: (12) Dispense Drug U/D Inactive Date AMPICILLIN 500MG CAP 1 Enter ?? for more actions BYBypassFLFlagDCDiscontinueFNFinish Select Item(s): Next Screen// **DC** Discontinue Do you want to discontinue this order? Yes// <Enter> (Yes) NATURE OF ORDER: WRITTEN// **<Enter>** Requesting PROVIDER: INPATIENT-MEDS, PROVIDER// **<Enter>** PROV ...ORDER DISCONTINUED! Select DRUG:

Figure 4-29: Example: Discontinue an Order

### 4.1.5.2 Edit

This action allows modification of any field shown on the order view that is preceded by a number in parenthesis (#).

ACTIVE UNIT DOSE 2 Sep 13, 2000 15:20:42 Page: 1 of ABC, PATIENT Ward: 1 EAST Room-Bed: B-12 HRN: 9111 Ht(cm): \_\_\_\_\_ (\_\_ ) DOB: 08/18/20 (80) Wt(kg): \_\_\_\_ (\_\_\_\_ ) \*(1)Orderable Item: AMPICILLIN CAP INJ Instructions: \*(2)Dosage Ordered: 250MG \*(3)Start: 09/07/00 15:00 \*(4) Med Route: ORAL \*(5) Stop: 09/21/00 24:00 (6) Schedule Type: CONTINUOUS \*(8) Schedule: OID Admin Times: 01-09-15-20 (9) \*(10) Provider: INPATIENT-MEDS, PROVIDER [es] DURATION: (11) Special Instructions: (12) Dispense Drug U/D Inactive Date AMPICILLIN 500MG CAP 1 Enter ?? for more actions DC Discontinue ED Edit AL Activity Logs HD Hold RN Renew FL Flag VF Verify Select Item(s): Next Screen//

Figure 4-30: Example: Edit an Order

If a field marked with an asterisk (\*) to the left of the number is changed, the original order will be discontinued, and a new order containing the edited data will be created. The Stop Date/Time of the original order will be changed to the date/time the new edit order is accepted. The old and new orders are linked and may be viewed using the History Log function. When the screen is refreshed, the field(s) that was changed will now be shown in **blinking reverse video** and "This change will cause a new order to be created" will be displayed in the message window.

NON-VERIFIED UNIT DOSE Sep 13, 2000 15:26:46 Page: 1 of 2 ABC, PATIENT Ward: 1 EAST Ht(cm): \_\_\_\_\_ (\_\_\_ Room-Bed: B-12 HRN: 9111 DOB: 08/18/20 (80) Wt(kq): \*(1)Orderable Item: AMPICILLIN CAP INJ Instructions: \*(2)Dosage Ordered: 250MG \*(3)Start: 09/13/00 20:00 \*(4) Med Route: ORAL \*(5) Stop: 09/27/00 24:00 (6) Schedule Type: CONTINUOUS \*(8) Schedule: QID Admin Times: 01-09-15-20 (9) \*(10) Provide<u>r</u>: INPATIENT-MEDS, PHARMACIST DURATION: (11) Special Instructions: (12) Dispense Drug U/D Inactive Date AMPICILLIN 500MG CAP 1 This change will cause a new order to be created. ED Edit AC ACCEPT Select Item(s): Next Screen//

Figure 4-31: Example: Edit an Order, continued

If the ORDERABLE ITEM or DOSAGE ORDERED fields are edited, the Dispense Drug data will not be transferred to the new order. If the Orderable Item is changed, data in the DOSAGE ORDERED field will not be transferred. New Start Date/Time, Stop Date/Time, Login Date/Time, and Entry Code will be determined for the new order. Changes to other fields (those without the asterisk) will be recorded in the order's activity log.

If the Dispense Drug or Orderable Item has a non-formulary status, this status will be displayed on the screen as "\*N/F\*" beside the Dispense Drug or Orderable Item.

## 4.1.5.3 Verify

Orders must be accepted and verified before they can become active and are included on the pick list, BCMA Virtual Due List (VDL), etc. If AUTO-VERIFY is enabled for the pharmacist, new orders immediately become active after entry or finish (pending orders entered through CPRS). Orders verified by nursing prior to pharmacy verification are displayed on the profile under the active header marked with an arrow (->) to the right of the order number. **Note:** AUTO-VERIFY is controlled by the ALLOW AUTO-VERIFY FOR USER field in the INPATIENT USER PARAMETERS file. For more information on the Auto-Verify function, see the Edit User Parameters section of the Pharmacy Supervisor Manual.

Inpatient Order Entry Mar 07, 2002@13:03:55 Page: 1 of 1 Ward: ONE EAST Room-Bed: B-12 ABC, PATIENT Ht(cm): \_\_\_\_\_ (\_\_\_ HRN: 9111 ) Wt(kg): \_\_\_\_ DOB: 08/18/20 (81) ( ) Sex: MALE Admitted: 05/03/00 Dx: TESTING Last transferred: \*\*\*\*\*\*\* 1 d->in 5% DEXTROSE 50 ML 125 ml/hr C 03/06 03/06 E C 03/04 03/09 A 2 CEPHAPIRIN 1 GM in DEXTROSE 5% IN N. SALINE 1000 ML QID O 03/07 03/07 E 3 d->ASPIRIN CAP,ORAL Give: 650MG PO NOW ---- PENDING --? \*\*\*\* \*\*\*\*\* P 4 in DEXTROSE 10% 1000 ML 125 ml/hr Enter ?? for more actions PI Patient Information SO Select Order PU Patient Record Update NO New Order Entry Select Action: Quit// 3

Figure 4-32: Example: Verify an Order

Page: EXPIRED UNIT DOSE (DONE) Mar 07, 2002@13:05:07 1 of 2 Ward: ONE EAST ABC, PATIENT Room-Bed: B-12 Ht(cm): \_\_\_\_\_ (\_\_\_ HRN: 9111 DOB: 08/18/20 (81) Wt(kq): \*(1)Orderable Item: ASPIRIN CAP,ORAL <DIN> Instructions: 650MG \*(2)Dosage Ordered: 650MG \*(3)Start: 03/07/02 12:57 \*(4) Med Route: ORAL (BY MOUTH) BCMA ORDER LAST ACTION: 03/07/02 12:59 Given \*(5) Stop: 03/07/02 12:57 (6) Schedule Type: ONE TIME \*(8) Schedule: NOW (9) Admin Times: \*(10) Provider: INPATIENT-MEDS, PROVIDER [es] DURATION: (11) Special Instructions: U/D (12) Dispense Drug Inactive Date ASPIRIN BUFFERED 325MG TAB 1 + Enter ?? for more actions DC (Discontinue) ED (Edit) AL Activity Logs RN (Renew) HD (Hold) VF Verify FL Flaq Select Item(s): Next Screen// VF Verify WARNING: Dosage Ordered and Dispense Units do not match. Please verify Dosage. Would you like to continue verifying the order? Yes// <Enter> YES ...a few moments, please.... Pre-Exchange DOSES: 0// <Enter> ORDER VERIFIED. Enter RETURN to continue or '^' to exit: <Enter> Select one of the following: Y Yes N No Do you want to enter a Progress Note: No// <Enter>

Figure 4-33: Example: Verify an Order (continued)

If the Dispense Drug or Orderable Item has a non-formulary status, this status will be displayed on the screen as " $N/F^*$ " beside the Dispense Drug or Orderable Item.

When orders have been verified, the pharmacist must provide information for the *Pre-Exchange Units Report*. After verifying an order, the user is prompted to identify the number of units required before the next cart exchange (pre-exchange units). Information will be requested for each order that has been verified. When the user finishes entering new orders, a *Pre-Exchange Report* will be printed. The report lists the patients' name, ward location, room and bed, Orderable Item, Dispense Drug, and

pre-exchange needs for each order. This report can be printed to the screen or queued to print on a printer. It is advisable that the user prints a copy on the printer. The default device for the *Pre-Exchange Units Report* is the PRE-EXCHANGE REPORT DEVICE field in the INPATIENT WARD PARAMETER file. If the pharmacist enters an output device that is different from the device in this file, an option to override the field and define a temporary device for the remainder of this session is displayed. Once the user exits this option, the report cannot be reprinted.

**Note:** The user will have the ability to enter a Progress Note for a "DONE" priority order.

## 4.1.5.4 Hold

Only active orders may be placed on hold. Orders placed on hold will continue to show under the ACTIVE heading on the profiles until removed from hold. Any orders placed on hold through the pharmacy options cannot be released from hold using any of the CPRS options. An entry is placed in the order's Activity Log recording the user who placed/removed the order from hold and when the action was taken.

Page: 1 of Feb 25, 2001@21:25:50 2 ACTIVE UNIT DOSE ABC, PATIENT Ward: 1 EAST Ht(cm): \_\_\_\_\_ (\_\_\_\_\_ HRN: 9111 Room-Bed: B-12 \_) DOB: 08/18/20 (80) Wt(kg): \_\_\_\_ ( ) \*(1)Orderable Item: ASPIRIN TAB <DIN> Instructions: \*(2)Dosage Ordered: 650MG \*(3)Start: 02/26/01 14:40 \*(4) Med Route: ORAL \*(5) Stop: 02/28/01 24:00 (6) Schedule Type: CONTINUOUS \*(8) Schedule: QD (9) Admin Times: 1440 \*(10) Provider: INPATIENT-MEDS, PROVIDER [es] DURATION: (11) Special Instructions: (12) Dispense Drug U/D Inactive Date ASPIRIN BUFFERED 325MG TAB 2 Enter ?? for more actions DC Discontinue HD Hold FL Flag AL Activity Logs ED Edit RN Renew VF (Verify) Select Item(s): Next Screen// HD Hold Do you wish to place this order 'ON HOLD'? Yes// <Enter> (Yes) NATURE OF ORDER: WRITTEN// **<Enter>** W... COMMENTS: 1>TESTING 2> EDIT Option: . <Enter> Enter RETURN to continue or '^' to exit: <Enter>

Figure 4-34: Example: Place an Order on Hold

Feb 25, 2001@21:27:57 Page: 1 of 2 HOLD UNIT DOSE 

 ABC, PATIENT
 Ward: 1 EAST

 HRN: 9111
 Room-Bed: B-12
 Ht(cm): \_\_\_\_\_ (\_\_\_\_\_

 DOB: 08/18/20 (80)
 Wt(kg): \_\_\_\_\_ (\_\_\_\_\_

 \_\_) ) \*(1)Orderable Item: ASPIRIN TAB <DIN> Instructions: \*(2)Dosage Ordered: 650MG \*(3)Start: 02/26/01 14:40 \*(4) Med Route: ORAL \*(5) Stop: 02/28/01 24:00 (6) Schedule Type: CONTINUOUS \*(8) Schedule: QD (9) Admin Times: 1440 \*(10) Provider: INPATIENT-MEDS, PROVIDER [es] DURATION: (11) Special Instructions: (12) Dispense Drug U/D Inactive Date ASPIRIN BUFFERED 325MG TAB 2 Enter ?? for more actions DCDiscontinueED(Edit)HDHoldRN(Renew)FLFlagVF(Verify) AL Activity Logs VF (Verify) Select Item(s): Next Screen// <Enter> HOLD UNIT DOSE Feb 25, 2001@21:28:20 Page: 2 of 2 BC,PATIENT Ward: 1 EAST HRN: 9111 Room-Bed: B-12 DOB: 08/18/20 (80) ABC, PATIENT Ht(cm): \_\_\_\_\_ (\_\_\_\_\_ Wt(kg): \_\_\_\_\_ (\_\_\_\_\_ HRN: 9111 ) (7)Self Med: NO Entry By: INPATIENT-MEDS, PHARMACIST Entry Date: 02/25/01 21:25 (13) Comments: TESTING Enter ?? for more actions DCDiscontinueED(Edit)HDHoldRN(Renew)FLFlagVF(Verify) AL Activity Logs Select Item(s): Quit// <Enter>

Figure 4-35: Example: Place an Order on Hold (continued)

1 of Feb 25, 2001@21:30:15 1 Unit Dose Order Entry Page: ABC, PATIENT Ward: 1 EAST Ht(cm): \_\_\_\_\_ (\_\_\_ HRN: 9111 Room-Bed: B-12 DOB: 08/18/20 (80) Wt(kg): \_\_\_ Admitted: 05/03/00 Sex: MALE Dx: TESTING Last transferred: \*\*\*\*\*\*\* ASPIRIN TAB C 02/26 02/28 H 1 Give: 650MG ORAL QD Enter ?? for more actions PI Patient Information SO Select Order PU Patient Record Update NO New Order Entry Select Action: Quit//

Figure 4-36: Example: Place an Order on Hold (continued 2)

Notice that the order shows a status of "H" for hold in the right hand side of the Aspirin Tablet order.

If the Dispense Drug or Orderable Item has a non-formulary status, this status will be displayed on the screen as " $N/F^*$ " beside the Dispense Drug or Orderable Item.

## 4.1.5.5 Renew

Only active orders or those that have been expired no more than four days may be renewed. The default Start Date/Time for a renewal order will be determined by one of the following methods:

- 1. If a BCMA action is recorded as Given or Refused on the renewed order and the order contains administration times, the new start date will be calculated by adding the frequency of the order to the scheduled administration time against which the last action was recorded. The new start date will be used if it is in the future and it is less than the original stop date.
- 2. If a BCMA action is recorded as Given or Refused on the renewed order and the order does not have administration times, the new start date will be calculated by adding the frequency of the order to the BCMA administered time and rounding up to the next hour. The new start date will be used if it is in the future and it is less than the original stop date.
- 3. If no BCMA action has been recorded on the renewed order or an action other than Given or Refused has been recorded, the start date for the renewed order will be calculated using the Default Start Date Calculation ward parameter. These parameters are as follows:

- **Default Start Date Calculation = NOW** The default Start Date/Time for the renewal order will be the order's Login Date/Time.
- **Default Start Date Calculation = USE NEXT ADMIN TIME** The original order's Start Date/Time, the new order's Login Date/Time, Schedule, and Administration Times are used to find the next date/time the order is to be administered after the new order's Login Date/Time. If the schedule contains "PRN", any administration times for the order are ignored.
- **Default Start Date Calculation = USE CLOSEST ADMIN TIME** The original order's Start Date/Time, the new order's Login Date/Time, Schedule, and Administration Times are used to find the closest date/time the order is to be administered after the new order's Login Date/Time. If the schedule contains "PRN", any administration times for the order are ignored.

**Note:** Only the regular finish and regular renew orders will calculate the start date using BCMA administered time. Speed finish and speed renew will not be affected.

After the new (renewal) order is accepted, the Start Date/Time for the new order becomes the Stop Date/Time for the original (renewed) order. The original order's status is changed to RENEWED. The renewal and renewed orders are linked and may be viewed using the History Log function. Once an order has been renewed, the original order may not be renewed or edited.

Examples:

- 1a. Standard schedule of Q12H. Administration times of 09 21. The 09:00 dose was administered at 08:45. The frequency in the order is 720. The order is renewed at 09:45. The start time of the new order is 21:00.
- 1b. Standard schedule of Q12H. Administration times of 10 19. The 10:00 dose was administered at 10:15. The frequency is 720. The order is renewed at 10:30. The start time of the new order is 22:00. The frequency for the schedule is 12 hours, but the administration times are only 9 hours apart. The system uses the frequency, not the textual information in the ADMINISTRATION TIME field.
- 2. Non-standard schedule of Q7H. The last dose was administered at 11:35. The frequency is 420. The order is renewed at 13:00. The last dose (11:35) plus the seven hours would be 18:35. Then, it's rounded up to the next hour. The start time of the new order is 19:00.
- 3a. (NOW) Order renewed at 13:52. The start time of the new order is 13:52.

- 3b. (NEXT) Scheduled administration times are 10 14 18 22. Order renewed at 14:35. The start time of the new order is 18:00.
- 3c. (CLOSEST) Scheduled administration times are 09 13 17 21. Order renewed at 13:20. The start time of the new order is 13:00.

# 4.1.5.6 Activity Log

This action allows viewing of a long or short activity log, dispense log, or a history log of the order. A short activity log only shows actions taken on orders and does not include field changes. The long activity log shows actions taken on orders and does include the requested start and stop date/time values. If a history log is selected, it will find the first order, linked to the order where the history log was invoked from, then show an order view of each order associated with it, in the order that they were created. When a dispense log is selected, it shows the dispensing information for the order.

Page: 1 of ACTIVE UNIT DOSE Sep 21, 2000 12:44:25 2 ABC, PATIENT Ward: 1 EAST Room-Bed: B-12 Ht(cm): \_\_\_\_\_ (\_\_\_\_\_ HRN: 9111 DOB: 08/18/20 (80) Wt(kg): \_\_\_\_ \*(1)Orderable Item: AMPICILLIN CAP INJ Instructions: \*(2)Dosage Ordered: 250MG \*(3)Start: 09/07/00 15:00 \*(4) Med Route: ORAL \*(5) Stop: 09/21/00 24:00 (6) Schedule Type: CONTINUOUS \*(8) Schedule: QID (9) Admin Times: 01-09-15-20 \*(10) Provider: INPATIENT-MEDS, PROVIDER [es] DURATION: (11) Special Instructions: U/D (12) Dispense Drug Inactive Date AMPICILLIN 500MG CAP 1 Enter ?? for more actions DC Discontinue ED Edit AL Activity Logs HD Hold RN Renew VF Verify FL Flaq Select Item(s): Next Screen// AL Activity Logs 1 - Short Activity Log 2 - Long Activity Log 3 - Dispense Log 4 - History Log Select LOG to display: 2 Long Activity Log Date: 09/07/00 14:07 User: INPATIENT-MEDS, PHARMACIST Activity: ORDER VERIFIED BY PHARMACIST Date: 09/07/00 14:07 User: INPATIENT-MEDS, PHARMACIST Activity: ORDER VERIFIED Field: Requested Start Date Old Data: 09/07/00 09:00 Date: 09/07/00 14:07 User: INPATIENT-MEDS, PHARMACIST Activity: ORDER VERIFIED Field: Requested Stop Date Old Data: 09/07/00 24:00 Enter RETURN to continue or '^' to exit:

Figure 4-37: Example: Activity Log

## 4.1.5.7 Finish

When an order is placed or renewed by a provider through EHR, the nurse or pharmacist needs to accept, finish, and/or verify this order. The same procedures are followed to finish the renewed order as to finish a new order with the following exceptions:

The PENDING RENEWAL orders may be speed finished. The user may enter an  $\mathbf{F}$ , for finish, at the "Select ACTION or ORDERS:" prompt and then select the pending

renewals to be finished. At this time, prompts are issued for the start date/time and stop date/time. These values are used as the start and stop dates and times for the pending renewals selected. All other fields will retain the values from the renewed order.

PENDING UNIT DOSE (ROUTINE) Feb 25, 2001@21:37: ABC,PATIENT Ward: 1 EAST	08 Page: 1 of 2
ABC,PATIENT Ward: 1 EAST HRN: 9111 Room-Bed: B-12	Ht(cm): ( )
DOB: 08/18/20 (80)	Wt(kg): ()
*(1)Orderable Item: MULTIVITAMINS TAB	
Instructions: 1 TABLET	
*(2)Dosage Ordered: 1 TABLET	
	(3)Start: 02/26/01 14:40
*(4) Med Route: INTRAVENOUS	Req. Start: 02/26/01 14:40 (5) Stop: 02/28/01 24:00
(6) Schedule Type: FILL on REQUEST	(3) Stop: $02/28/01$ 24.00
*(8) Schedule: QD	
(9) Admin Times: 1440	
*(10) Provider: INPATIENT-MEDS, PROVIDER [es]	DURATION:
(11) Special Instructions:	
(12) Dispense Drug	U/D Inactive Date
MULTIVITAMIN TABLETS	1
+ Enter ?? for more actions	
BY Bypass FL Flag	
DC Discontinue FN Finish	
Select Item(s): Next Screen// <b>FN</b> Finish COMPLETE THIS ORDER AS IV OR UNIT DOSE? UNIT DOSE	// <fnter></fnter>
Einer 4.29. Energie Einich en Onlan	

Figure 4-38: Example: Finish an Order

```
NON-VERIFIED UNIT DOSE
                                                   Page: 1 of
                         Feb 25, 2001@21:38:29
                                                                        2
ABC, PATIENT
                           Ward: 1 EAST
                                             Ht(cm): _____ (_____
Wt(kg): _____ (_____
  HRN: 9111
                          Room-Bed: B-12
                                                                    __)
  DOB: 08/18/20 (80)
                                                                      )
*(1)Orderable Item: MULTIVITAMINS TAB
     Instructions: 1 TABLET
*(2)Dosage Ordered: 1 TABLET
                                                 (3)Start: 02/26/01 14:40
*(4) Med Route: INTRAVENOUS
                                              Req. Start: 02/26/01 14:40
                                                (5) Stop: 02/28/01 24:00
 (6) Schedule Type: FILL on REQUEST
*(8) Schedule: QD
 (9) Admin Times: 1440
      Provider: INPATIENT-MEDS, PROVIDER [es] DURATION:
*(10)
(11) Special Instructions:
(12) Dispense Drug
                                                 U/D Inactive Date
     MULTIVITAMIN TABLETS
                                                  1
        Enter ?? for more actions
ED Edit
                                    AC ACCEPT
Select Item(s): Next Screen// AC ACCEPT
...accepting order.....
```

Figure 4-39: Example: Finish an Order, screen 2

```
Page:
                                                                         2
NON-VERIFIED UNIT DOSE
                           Feb 25, 2001@21:38:45
                                                                 1 of
ABC, PATIENT
                             Ward: 1 EAST
                                              Ht(cm): _____ (____
                          Room-Bed: B-12
  HRN: 9111
  DOB: 08/18/20 (80)
                                               Wt(kg): ____
*(1)Orderable Item: MULTIVITAMINS TAB
      Instructions: 1 TABLET
*(2)Dosage Ordered: 1 TABLET
                                                  (3)Start: 02/26/01 14:40
                                                Req. Start: 02/26/01 14:40
*(4)
        Med Route: INTRAVENOUS
                                                 (5) Stop: 02/28/01 24:00
 (6) Schedule Type: FILL on REQUEST
*(8) Schedule: QD
 (9) Admin Times: 1440
*(10)
      Provider: INPATIENT-MEDS, PROVIDER [es]
                                                  DURATION:
(11) Special Instructions:
(12) Dispense Drug
                                                  U/D
                                                            Inactive Date
     MULTIVITAMIN TABLETS
                                                  1
       Enter ?? for more actions
DC Discontinue ED Edit
                                                 AL Activity Logs
                        RN (Renew)
HD (Hold)
FL Flag
                       VF Verify
Select Item(s): Next Screen// VF Verify
...a few moments, please.....
Pre-Exchange DOSES: <Enter>
ORDER VERIFIED.
Enter RETURN to continue or '^' to exit:
```

Figure 4-40: Example: Finish an Order (continued)

The requested Start date/time is added to the order view to indicate the date/time requested by the provider to start the order. This date/time is the CPRS Expected First Dose when no duration is received from CPRS.

**Note**: When an order is placed through EHR prior to the next administration time of the schedule for the order, the <u>Expected First Dose</u> will be today at the next administration time. However, if the order is placed after the <u>last</u> administration time of the schedule for the order, the Expected First Dose will be the <u>next</u> administration time. This Expected First Dose <u>date/time</u> is seen through EHR and is always based on the logic of using "next administration time", regardless of what the site has set for the ward parameter. The Expected First Dose displayed in CPRS displays as Requested Start Date/Time on the order view if no duration is received from EHR. The Expected First Dose displays as the default Start Date/Time on the order view when a duration is received.

If the Dispense Drug or Orderable Item has a non-formulary status, this status will be displayed on the screen as "\*N/F\*" beside the Dispense Drug or Orderable Item.

**Note**: When the EHR patch, OR\*3\*141, is installed on the user's system <u>AND</u> the order is electronically signed through the EHR package, the electronically signed abbreviation, [es] in brackets, will appear next to the Provider's Name on the order.

A prompt has been added to the finishing process, "COMPLETE THIS ORDER AS IV OR UNIT DOSE?" to determine if the user should complete the order as either an IV or Unit Dose order. The prompt will be displayed only if the user selected the *Inpatient Order Entry* option to finish the order. Also, the prompt will appear only if the correct combination of the entry in the IV FLAG in the MEDICATION ROUTES file and the entry in the APPLICATION PACKAGES' USE field in the DRUG file for the order's Dispense Drug are found. The following table will help explain the different scenarios:

IV FLAG in the	Dispense Drug's	Which Order View	Special Processing
MEDICATION	Application Use	screen will be	
<b>ROUTES</b> file		displayed to the user	
IV	IV	IV	None
IV	Unit Dose	Unit Dose	Prompt user to finish order
			as IV or Unit Dose
IV	IV and Unit Dose	IV	Prompt user to finish order
			as IV or Unit Dose
Non-IV	IV	IV	Prompt user to finish order
			as IV or Unit Dose
Non-IV	Unit Dose	Unit Dose	None
Non-IV	IV and Unit Dose	Unit Dose	Prompt user to finish order
			as IV or Unit Dose

## 4.1.5.8 Flag

**Note**: This option is only available to those users who hold the PSJ RPHARM key.

The flag action is available to alert the users that the order is incomplete or needs clarification. Flagging is applied to any orders that need more information or corrections from the clinician. When the user flags the order, an alert is sent to the specified user defining the information that is needed to process the medication order. The specified user can send a return alert with the needed information. The Activity Log will record the flagging activities including acknowledgement that the alert was viewed. The flag action can be performed in either CPRS or in Inpatient Medications.

When a flagged order appears on the order view, the order number on the right hand side will be highlighted using reverse video. The nurse, or any user without the PSJ RPHARM key, does not have the ability to flag or un-flag orders; however, they can view the flagged or un-flagged comments via the Activity Log.

1 Unit Dose Order Entry Aug 22, 2002@07:44:06 Page: 1 of GEORGIA, PAUL Ward: 1 EAST Ht(cm): \_\_\_\_\_( HRN: 2214 Room-Bed: B-5 DOB: 02/14/54 (48) Wt(kg): \_\_ Admitted: 03/26/99 Sex: MALE Dx: Sick Last transferred: \*\*\*\*\*\*\* DOXEPIN CAP, ORAL C 08/09 11/05 A 1 Give: 200MG PO Q8H 2 WARFARIN TAB C 08/07 11/05 A Give: 4MG PO TU-TH@2000 3 WARFARIN TAB C 08/14 11/05 A Give: 7MG PO QPM Enter ?? for more actions PI Patient Information SO Select Order PU Patient Record Update NO New Order Entry Select Action: Quit//

Figure 4-41: Example: Flagged Order

### 4.1.5.9 Speed Actions

From the list of orders in the patient's profile, the pharmacist can select one or more of the orders on which to take action. The pharmacist can quickly discontinue this patient's orders by selecting Speed Discontinue, or quickly renewing an order by selecting Speed Renew. Other "quick" selections include Speed Finish and Speed Verify.

**Note:** Any orders placed through the Med Order Button cannot be Speed Discontinued.

# 4.1.6 Discontinue All of a Patient's Orders

### [PSJU CA]

The *Discontinue All of a Patient's Orders* option allows a pharmacist or nurse to discontinue all of a patient's orders. Also, it allows a ward clerk to mark all of a patient's orders for discontinuation. If the ALLOW USER TO D/C ORDERS parameter is turned on to take action on active orders, then the ward clerk will also be able to discontinue orders. This ALLOW USER TO D/C ORDERS parameter is set using the *Inpatient User Parameter's Edit* option under the *PARameter's Edit Menu* option, which is under the *Supervisor's Menu*.

This option is then used to discontinue the selected orders. If a non-verified or pending order is discontinued, it is deleted completely from the system.

4.1.7

## [PSJU HOLD ALL]

The *Hold All of a Patient's Orders* option allows a pharmacist to place all of a patient's active orders on hold in order to temporarily stop the medication from being dispensed, or take all of the patient's orders off of hold to restart the dispensing of the medication.

The option will not take action on individual orders that it finds already on hold. When this option is used to put all orders on hold, the system will print labels, for each medication order newly put on hold, indicating on the label that the medication is on hold. Also, the profile will notify the user that the patient's orders have been placed on hold; the letter  $\mathbf{H}$  will be placed in the Status/Info column on the profile for each formerly active order.

When the option is used to take all orders off of hold, the system will reprint labels for the medication orders that were taken off hold and indicate on the label that the medication is off hold. Again, this option will take no action on individual orders that it finds were not on hold. The profile will display to the user that the patient's orders have been taken off hold.

Select Unit Dose Medications Option: Hold All of a Patient's Orders Select PATIENT: XYZ,PATIENT 222-32-4321 02/22/42 A-6 DO YOU WANT TO PLACE THIS PATIENT'S ORDERS ON HOLD? Yes// <Enter> (Yes) HOLD REASON: SURGERY SCHEDULED FOR 9:00AM ...a few moments, please.....DONE!

Figure 4-42: Example 1: Hold All of a Patient's Orders

To take the orders <u>off of hold</u>, choose this same option and the following will be displayed:

Select Unit Dose Medications Option: HOld All of a Patient's Orders Select PATIENT: XYZ, PATIENT 222-32-4321 02/22/42 A-6 THIS PATIENT'S ORDERS ARE ON HOLD. DO YOU WANT TO TAKE THIS PATIENT'S ORDERS OFF OF HOLD? Yes// <Enter> (Yes).....DONE!

Figure 4-43: Example 2: Take All of a Patient's Orders Off of Hold

**Note**: Individual orders can be placed on hold or taken off of hold through the *Order Entry* and *Non–Verified/Pending Orders* options.

# 4.1.8 Inpatient Profile

## [PSJ PR]

The *Inpatient Profile* option allows the user to view the Unit Dose and IV orders of a patient simultaneously. The user can conduct the Inpatient Profile search by patient, ward, or ward group. If the selection to sort is by ward, the administration teams may be specified. The default for the administration team is ALL and multiple teams may be entered. If selecting by ward or ward group, the profile may be sorted by patient name or room-bed.

When the user accesses this option from the Unit Dose module for the first time within a session, a prompt is displayed to select the IV room. When only one active IV room exists, it will be selected automatically. The user is then given the label and report devices defined for the IV room chosen. If no devices have been defined, the user will be given the opportunity to choose them. If this option is exited and then reentered within the same session, the current label and report devices are shown.

In the following description, viewing a profile by patient is discussed, however, ward and ward group are handled similarly.

After the user selects the patient for whom a profile view is needed, the length of profile is chosen. The user can choose to view a long or short profile or, if the user decides not to view a profile for the chosen patient, "NO Profile" can be selected. When **NO Profile** is chosen, the system will return to the "Select PATIENT:" prompt and the user may choose a new patient.

Once the length of profile is chosen, the user can print the patient profile (by accepting the default or typing **P** at the "SHOW PROFILE only, EXPANDED VIEWS only, or BOTH: Profile//" prompt), an expanded view of the patient profile (by typing **E**), or both (by typing **B**). The expanded view lists the details of each order for the patient. The activity logs of the orders can also be printed when the expanded view or both, the expanded view and profile, are chosen.

The advantage of this option is that by viewing the combined Unit Dose/IV profile of a patient, the user can quickly determine if any corrections or modifications need to be made for existing or future orders based on Unit Dose or IV medications already being received by the patient. Sometimes the pharmacist must revise a prospective order for a patient based on the Unit Dose or IV medications already prescribed for the patient.

**Note**: For Unit Dose orders, the long activity log shows all activities of an order, while the short activity log excludes the field changes, and shows only the major activities.

Select Unit Dose Medications Option: <b>IPF</b> Inpatient Profile			
You are signed on under the BIRMINGHAM ISC IV ROOM			
Current IV LABEL device is: NT TELNET TERMINAL			
Current IV REPORT device is: NT TELNET TERMINAL			
Select by WARD GROUP (G), WARD (W), or PATIENT (P): <b>P</b> atient			
Figure 4-44: Example: Inpatient Profile			
Select PATIENT: ABC, PATIENT 123-45-9111 08/18/20 1 EAST			
SELECT PATIENT: ABC, PATIENT 123-45-9111 06/16/20 I EAST			
Select another PATIENT: <b><enter></enter></b>			
SHORT, LONG, or NO Profile? SHORT// <b><enter></enter></b> SHORT			
Show PROFILE only, EXPANDED VIEWS only, or BOTH: PROFILE// BOTH			
Show SHORT, LONG, or NO activity log? NO// SHORT			

Select PRINT DEVICE: 0;80 NT/Cache virtual TELNET terminal

Figure 4-45: Example: Inpatient Profile (continued)

v5.0

INPATIENT MEDICATIONS 09/21/00 12:33 WHOEVER YOU WANT IT TO BE HEALTHCARE SYSTEM ABC, PATIENT Ward: 1 EAS HRN: 9111 Room-Bed: B-12 Ward: 1 EAST DOB: 08/18/20 (80) ( Admitted: 05/03/00 Sex: MALE Dx: TESTING Allergies: ADR: 1 -> AMPICILLIN CAP INJ C 09/07 09/21 A Give: 250MG PO QID DOXEPIN CAP, ORAL ? \*\*\*\* \*\*\*\* N 2 Give: 11CC PO Q24H \_\_\_\_\_ Patient: ABC,PATIENT Status: ACTIVE Orderable Item: AMPICILLIN CAP INJ Instructions: Dosage Ordered: 250MG Start: 09/07/00 15:00 Med Route: ORAL (PO) Stop: 09/21/00 24:00 DURATION: Schedule Type: CONTINUOUS Schedule: QID Admin Times: 01-09-15-20 Provider: INPATIENT-MEDS, PROVIDER [es] Units Units Inactive U/D Disp'd Ret'd Date Dispense Drugs AMPICILLIN 500MG CAP 1 0 0 ORDER NOT VERIFIED Entry By: INPATIENT-MEDS, PROVIDER Entry Date: 09/07/00 13:37 Enter RETURN to continue or '^' to exit: Date: 09/07/00 14:07 User: INPATIENT-MEDS, PHARMACIST Activity: ORDER VERIFIED BY PHARMACIST -----Patient: ABC, PATIENT Status: NON-VERIFIED Orderable Item: DOXEPIN CAP, ORAL Instructions: Dosage Ordered: 11CC Start: 09/20/00 09:00 Stop: 10/04/00 24:00 DURATION: Med Route: ORAL (PO) Schedule Type: NOT FOUND Schedule: Q24H (No Admin Times) Provider: INPATIENT-MEDS, PROVIDER [es] Special Instructions: special for DOXEPIN Units Units Inactive Dispense Drugs U/D Disp'd Ret'd Date DOXEPIN 100MG U/D 1 0 0 0 DOXEPIN 25MG U/D 1 0 ORDER NOT VERIFIED Self Med: NO Entry By: INPATIENT-MEDS, PROVIDER Entry Date: 09/19/00 09:55

Figure 4-46: Example: Inpatient Profile (continued, screen 2)

# 4.2 IV Menu Option

## [PSJI MGR]

The *IV Menu* option is used to access the order entry, patient profiles, and various reports and is the main starting point for the IV system.

```
Select IV Menu Option: ?
   CRL
          Change Report/Label Devices (IV)
   CIR
          Change to Another IV Room (IV)
          Drug Inquiry (IV)
          Inpatient Order Entry
   IOE
          Inpatient Profile
   IPF
          Barcode ID - Return and Destroy (IV)
          Label Menu (IV) ...
          Manufacturing List (IV)
          Order Entry (IV)
          Profile (IV)
          REPorts (IV)
                       . . .
          RETurns and Destroyed Entry (IV)
          SUPervisor's Menu (IV) ...
          SUSpense Functions (IV) ...
          Update Daily Ward List (IV)
          Ward List (IV)
```

Figure 4-47: Example: IV Menu

Within the Inpatient Medications package, there are two different paths that the pharmacist can take to enter a new IV order or take action on an existing order. They are (1) *Order Entry* (*IV*) and (2) *Inpatient Order Entry*. Each of these paths differs by the prompts that are presented. Once the pharmacist has reached the point of entering a new order or selecting an existing order, the process becomes the same for each path.

Patient locks and order locks are incorporated within the Inpatient Medications package. When a user (User 1) selects a patient through either of the two paths, *Order Entry (IV) or Inpatient Order Entry*, and this patient has already been selected by another user (User 2), the user (User 1) will see a message that another user (User 2) is processing orders for this patient. This will be a lock at the patient level within the Pharmacy packages. When the other user (User 2) is entering a new order for the patient, the user (User 1) will not be able to access the patient due to a patient lock within the V*ISTA* packages. A lock at the order level is issued when an order is selected through Inpatient Medications for any action other than new order entry. Any users attempting to access this patient's order will receive a message that another user is working on this order. This order level lock is within the V*ISTA* packages.

The two different paths for entering a new order or taking an action on an existing order are summarized below.

# 4.2.1 Order Entry (IV) [PSJI ORDER]

The Order Entry (IV) option allows the pharmacist to complete, edit, renew, and discontinue orders and to place existing orders on hold or on call. This option also allows the user to create new orders and new labels. A long profile can be chosen to review all of the patient's IV orders, or the user can bypass the profile by selecting NO Profile, and proceed directly to order entry. The profile is essentially the same as that generated by the *Profile (IV)* option. The long profile shows all orders, including discontinued and expired orders. The short profile omits the discontinued and expired orders.

After selecting the *Order Entry (IV)* option from the *IV Menu* option, the pharmacist will be prompted to select the patient. At the "Select PATIENT:" prompt, the user can enter the patient's name or enter the first letter of the patient's last name and the last four digits of the patient's social security number (e.g. A9111). The Patient Information Screen is displayed:

Patient Information ABC,PATIENT HRN: 9111 DOB: 08/18/20 (80) Sex: MALE Dx: TESTING		g): ed: 05/03/0	 ( )0	1 ) )
Allergies/Reactions: Inpatient Narrative: Outpatient Narrative:				
Enter ?? for PU Patient Record Upda DA Detailed Allergy/AD VP View Profile Select Action: View Pr	R List IN Intervention	-		

Figure 4-48: Example: Patient Information

The pharmacist can now enter a Patient Action at the "Select Action: View Profile//" prompt in the Action Area of the screen.

# 4.2.2 Inpatient Order Entry [PSJ OE]

The *Inpatient Order Entry* option allows the pharmacist to complete, create, edit, renew, and discontinue IV and Unit Dose orders, as well as put existing IV and Unit Dose orders on hold for any patient, while remaining in the IV module. The IV orders can also be put on call. This option expedites order entry since the pharmacist is not required to change modules to enter IV and Unit Dose orders.

When the user accesses the *Inpatient Order Entry* option for the first time within a session, a prompt is displayed to select the IV room in which to enter orders. When only one active IV room exists, the system will automatically select that IV room. The user is then given the label and report devices defined for the IV room chosen. If no devices have been defined, the user will be given the opportunity to choose them. If this option is exited and then re-entered within the same session, the current label and report devices are shown. The following example shows the option re-entered during the same session.

Select IV MENU Option: **IOE** Inpatient Order Entry You are signed on under the BIRMINGHAM ISC IV ROOM Current IV LABEL device is: NT TELNET TERMINAL Current IV REPORT device is: NT TELNET TERMINAL Select PATIENT: **ABC or A9111** 

Figure 4-49: Example: Inpatient Order Entry

At the "Select PATIENT:" prompt, the user can enter the patient's name or Health Record Number. The Patient Information Screen is displayed:

Patient Information	Sep 12, 2000		Page:	1 of	1
ABC, PATIENT	Ward: 1				
HRN: 9111	Room-Bed: B-1	L2 Ht(cm): _	(		_)
DOB: 08/18/20 (80)		Wt(kg):	(		)
Sex: MALE		Admitted:	05/03/00		
Dx: TESTING		Last transferred:	******		
Allergies/Reactions:	No Allergy Assessme	ent			
Inpatient Narrative:	INP NARR				
Outpatient Narrative:					
Enter ?? for	more actions				
PU Patient Record Upda	te N	NO New Order Entry			
DA Detailed Allergy/AD		IN Intervention Mer	נור		
VP View Profile					
Select Action: View Pr	ofile//				
Derect Action: VIEW PI	51110//				

Figure 4-50: Example: Patient Information

The pharmacist can now enter a Patient Action at the "Select Action: View Profile//" prompt in the Action Area of the screen.

# 4.2.3 Patient Actions

The Patient Actions are the actions available in the Action Area of the List Manager Screen. These actions pertain to the patient information and include editing, viewing, and new order entry.

# 4.2.3.1 Patient Record Update

The Patient Record Update action allows editing of the Inpatient Narrative and the Patient's Default Stop Date and Time for Unit Dose Order entry.

```
Sep 12, 2000 14:39:07
Patient Information
                                                               Page:
                                                                                 1
                                                                        1 of
ABC, PATIENT
                                  Ward: 1 EAST
   HRN: 9111
                             Room-Bed: B-12
                                                    Ht(cm): _____ (_____
Wt(kg): _____ (_____
   DOB: 08/18/20 (80)
                                                   Admitted: 05/03/00
   Sex: MALE
    Dx: TESTING
                                          Last transferred: *******
 Allergies/Reactions: No Allergy Assessment
 Inpatient Narrative: INP NARR ...
Outpatient Narrative:
          Enter ?? for more actions
PU Patient Record Update
                                         NO New Order Entry
DA Detailed Allergy/ADR List
                                         IN Intervention Menu
VP View Profile
Select Action: View Profile // PU
INPATIENT NARRATIVE: INP NARR...// Narrative for Patient ABC
UD DEFAULT STOP DATE/TIME: SEP 21,2000@24:00//
```

Figure 4-51: Example: Patient Record Update

The "INPATIENT NARRATIVE: INP NARR...//" prompt allows the pharmacist to enter information in a free text format, up to 250 characters.

The "UD DEFAULT STOP DATE/TIME:" prompt accepts the date and time entry to be used as the default value for the STOP DATE/TIME of the Unit Dose orders during order entry and renewal processes. This value is used only if the corresponding ward parameter is enabled. The order entry and renewal processes will sometimes change this date and time. **Note**: If the Unit Dose order, being finished by the pharmacist, is received from EHR and has a duration assigned, the UD DEFAULT STOP DATE/TIME is displayed as the Calc Stop Date/Time.

When the SAME STOP DATE ON ALL ORDERS parameter is set to yes, the module will assign the same default stop date for each patient. This date is initially set when the first order is entered for the patient, and can change when an order for the patient is renewed. This date is shown as the default value for the stop date of each of the orders entered for the patient.

**Note**: If this parameter is not enabled, the user can still edit a patient's default stop date. Unless the parameter is enabled, the default stop date will not be seen or used by the module.

## **Examples of Valid Dates and Times:**

- JAN 20 1957 or 20 JAN 57 or 1/20/57 or 012057
- T (for TODAY), T+1 (for TOMORROW), T+2, T+7, etc.
- T-1 (for YESTERDAY), T-3W (for 3 WEEKS AGO), etc.
- If the year is omitted, the computer uses CURRENT YEAR. Two-digit year assumes no more than 20 years in the future, or 80 years in the past.
- If only the time is entered, the current date is assumed.
- Follow the date with a time, such as JAN 20@10, T@10AM, 10:30, etc.
- The pharmacist may enter a time, such as NOON, MIDNIGHT, or NOW.
- The pharmacist may enter NOW+3' (for current date and time Plus 3 minutes \*Note--the Apostrophe following the number of minutes)
- <u>Time is REQUIRED in this response.</u>

## 4.2.3.2 New Order Entry

The New Order Entry action, from the *Inpatient Order Entry* option, allows the pharmacist to enter new Unit Dose and IV orders for the patient. Only one user is able to enter new orders on a selected patient due to the patient lock within the **V***IST***A** applications. This minimizes the chance of duplicate orders.

For IV order entry, the pharmacist must bypass the "Select DRUG:" prompt (by pressing **<Enter>**) and then choosing the IV Type at the "Select IV TYPE:" prompt. The following are the prompts that the pharmacist can expect to encounter while entering a new IV order for the patient.

### "Select IV TYPE:"

These types include admixture, piggyback, hyperal, syringe, or chemotherapy. An admixture is a Large Volume Parenteral (LVP) solution intended for continuous

parenteral infusion. A piggyback is a small volume parenteral solution used for intermittent infusion. Hyperalimentation (hyperal) is long-term feeding of a protein-carbohydrate solution. A syringe type order is a type of IV that uses a syringe rather than a bottle or a bag. Chemotherapy is the treatment and prevention of cancer with chemical agents.

## "Select ADDTIVE:"

There can be any number of additives for an order, including zero. An additive or additive synonym can be entered. If a quick code has been defined in the IV ADDITIVES file, the pharmacist may enter the quick code for an additive. The quick code allows the user to pre-define certain fields, thus speeding up the order entry process. The <u>entire</u> quick code name must be entered to receive all pre-defined fields in the order.

**Note:** Drug inquiry is allowed during order entry by entering two question marks (??) at the STRENGTH prompt for information on an additive or solution.

When an additive is chosen, if an active drug text entry for the Dispense Drug and/or Orderable Item linked to this additive exists, then the prompt, "Restriction/Guideline(s) exist. Display?:" will be displayed along with the corresponding defaults. The drug text indicator will be  $\langle DIN \rangle$  and will be displayed on the right side of the IV Type on the same line. This indicator will be highlighted.

If the Dispense Drug tied to the Additive or the Orderable Item has a non-formulary status, this status will be displayed on the screen as "N/F" beside the Additive or Orderable Item.

## "Select SOLUTION:"

There can be any number of solutions in any order, depending on the type. It is even possible to require zero solutions when an additive is pre-mixed with a solution. If no solutions are chosen, the system will display a warning message, in case it is an oversight, and gives an opportunity to add one. The pharmacist may enter an IV solution or IV solution synonym.

When a solution is chosen, if an active drug text entry for the Dispense Drug and/or Orderable Item linked to this solution exists, then the prompt, "Restriction/Guideline(s) exist. Display?:" will be displayed along with the corresponding defaults. The drug text indicator will be  $\langle DIN \rangle$  and will be displayed on the right of the IV Type on the same line. This indicator will be highlighted.

If the Dispense Drug tied to the Solution or the Orderable Item has a non-formulary status, this status will be displayed on the screen as "\*N/F\*" beside the Solution or Orderable Item.

### "INFUSION RATE:"

The infusion rate is the rate at which the IV is to be administered. This value, in conjunction with the total volume of the hyperal or the admixture type, is used to determine the time covered by one bag; hence, the system can predict the bags needed during a specified time of coverage. This field is free text for piggybacks. For admixtures, a number that will represent the infusion rate must be entered. The pharmacist can also specify the # of bags per day that will be needed. Example: 125 = 125 ml/hr (IV system will calculate bags needed per day), 125@2 = 125 ml/hr with 2 labels per day, Titrate@1 = Titrate with 1 label per day. The format of this field is either a number only or <FREE TEXT > @ <NUMBER OF LABELS PER DAY > (e.g., Titrate @ 1).

**Note:** If an administration time(s) is defined, the number of labels will reflect the administration time(s) for the IVPB type orders. Example: one administration time of 12:00 is specified. The infusion rate is entered as 125@3. Only 1 label will print.

### "MED ROUTE:"

This is the route of administration for this medication (e.g., IV, SQ). If a corresponding abbreviation is found for this route in the MEDICATION ROUTES file, this module will print that abbreviation on its reports.

## "SCHEDULE:"

This prompt occurs on piggyback and intermittent syringe orders. A schedule prompt is a request to queue doses on a recurring basis. For instance, a response to the schedule prompt may be **Q5H**, which would be a request to give doses every five hours. If a non-standard schedule and non-standard administration times are entered, the IV integrity checker will flag this field with a warning and give the pharmacist an opportunity to re-edit. This field allows up to two spaces to be entered (Ex. TID PC PRN).

**Note:** It might be inappropriate for some orders with non-standard schedules to be given administration times. For example, the administration times for Q18H (every 18 hours) will vary.

## "ADMINISTRATION TIME:"

This is free text. The pharmacist might want to enter the times of dose administration using military time such as 03-09-15-21.

## **"OTHER PRINT INFO:"**

Free text is entered and can be up to 60 characters. For new order entry, when Other Print Info is added, the pharmacist is prompted whether to flag this field for display in a BCMA message box. When finishing orders placed through CPRS, where the

Provider Comments are not too long to be placed in this field, the pharmacist is given the option to copy the comments into this field. Should the pharmacist choose to copy and flag these comments for display in a BCMA message box on the VDL, an exclamation mark "!" will appear in the order next to this field.

**Note:** For "DONE" Orders (CPRS Med Order) <u>only</u>, the Provider Comments are automatically placed in the Other Print Info. If the Provider Comments are greater than 60 characters, Other Print Info will display "REFERENCE PROVIDER COMMENTS IN CPRS FOR INSTRUCTIONS."

### **"START DATE / TIME:"**

The system calculates the default start date/time for order administration based on the DEFAULT START DATE CALCULATION field in the INPATIENT WARD PARAMETERS file. This field allows the site to use the NEXT or CLOSEST administration or delivery time, or NOW, which is the order's login date/time as the default start date. When NOW is selected for this parameter, it will <u>always</u> be the default start date/time for IVs. This may be overridden by entering the desired date/time at the prompt.

When NEXT or CLOSEST is used in this parameter and the IV is a continuous-type IV order, the default answer for this prompt is based on the delivery times for the IV room specified for that order entry session. For intermittent type IV orders, if the order has administration times, the start date/time will be the NEXT or CLOSEST administration time depending on the parameter. If the intermittent type IV order does not have administration times, the start date/time will round up or down to the closest hour. The Site Manager or Application Coordinator can change this field.

### "STOP DATE / TIME:"

The system calculates the default Stop Date/Time for order administration based on the STOP TIME FOR ORDER site parameter. The default date shown is the least of (1) the <IV TYPE> GOOD FOR HOW MANY DAYS site parameter (where <IV TYPE> is LVPs, PBs, etc.), (2) the NUMBER OF DAYS FOR IV ORDER field (found in the IV ADDITIVES file) for all additives in this order, or (3) the DAY (nD) or DOSE (nL) LIMIT field (found in the PHARMACY ORDERABLE ITEM file) for the orderable item associated with this order. The Site Manager or Application Coordinator can change these fields.

## **"NATURE OF ORDER:"**

This is the method the provider used to communicate the order to the user who entered or took action on the order. Nature of Order is defined in CPRS. Written will be the default for new orders entered. When a new order is created due to an edit, the default will be Service Correction. The following table shows some Nature of Order examples.

Nature of Order	Description	Prompted for Signature in EHR?	Chart Copy Printed?
1. <u>Written</u>	The source of the order is a written doctor's order	No	No
Verbal	A doctor verbally requested the order	Yes	Yes
Telephoned	A doctor telephoned the service to request the order	Yes	Yes
Service Correction	The service is discontinuing or adding new orders to carry out the intent of an order already received	No	No
Duplicate	This applies to orders that are discontinued because they are a duplicate of another order	No	Yes
Policy	These are orders that are created as a matter of hospital policy	No	Yes

The Nature of Order abbreviation will display on the order next to the Provider's Name. The abbreviations will be in lowercase and enclosed in brackets. Written will display as [w], telephoned as [p], verbal as [v], policy as [i], electronically entered as [e], and service correction as [s]. If the order is electronically signed through the EHR package <u>AND</u> the EHR patch OR\*3\*141 is installed on the user's system, then [es] will appear next to the Provider's Name instead of the Nature of Order abbreviation.

### "Select CLINIC LOCATION:"

This prompt is only displayed for Outpatient IV orders entered through the Inpatient Medications package. The user will enter the hospital location name when prompted.

**Note:** While entering an order, the pharmacist can quickly delete the order by typing an up caret (^) at any one of the prompts listed above except at the "STOP DATE/TIME:" prompt. Once the user has passed this prompt, if the order still needs to be deleted, an up caret (^) can be entered at the "Is this O.K.:" prompt.

Inpatient Order EntryFeb 28, 2002@13:48:47ABC,PATIENTWard: ONE EASTHRN: 9111Room-Bed: B-12Ht Page: 1 of 3 Ht(cm): \_\_\_\_\_ (\_\_\_\_\_ Wt(kg): \_\_\_\_\_ (\_\_\_\_ DOB: 08/18/20 (81) Admitted: 05/03/00 Sex: MALE Dx: TESTING Last transferred: \*\*\*\*\*\*\* C 02/20 03/06 A 1 BACLOFEN TAB Give: 10MG PO QD PATIENT SPITS OUT MEDICINE 2 PREDNISONE TAB C 02/25 03/11 A Give: 5MG PO TU-TH-SA@09 3 RESERPINE TAB C 02/20 03/06 A Give: 1MG PO QD O 02/11 02/11 E 4 d->FUROSEMIDE 1 MG in 5% DEXTROSE 50 ML NOW 5 d->FUROSEMIDE 10 MG O 02/11 02/11 E in 5% DEXTROSE 50 ML STAT + Enter ?? for more actions PI Patient Information PU Patient Record Update SO Select Order NO New Order Entry Select Action: Next Screen// NO New Order Entry

Figure 4-52: Example: New Order Entry

Select IV TYPE: **P** PIGGYBACK. Select ADDITIVE: MULTI 1 MULTIVITAMIN INJ 2 MULTIVITAMINS CHOOSE 1-2: 2 MULTIVITAMINS (The units of strength for this additive are in ML) Strength: 2 ML Select ADDITIVE: <Enter> Select SOLUTION: 0.9 
 1
 0.9% SODIUM CHLORIDE
 100 ML

 2
 0.9% SODIUM CHLORIDE
 50 ML
 2 0.9% SODIUM CHLORIDE 50 ML CHOOSE 1-2: **1** 0.9% SODIUM CHLORIDE 100 ML INFUSION RATE: **125** INFUSE OVER 125 MIN. MED ROUTE: IV// <Enter> SCHEDULE: QID 1 QID 09-13-17-21 2 QID AC 0600-1100-1630-2000 CHOOSE 1-2: 1 09-13-17-21 ADMINISTRATION TIMES: 09-13-17-21// <Enter> REMARKS: **<Enter>** OTHER PRINT INFO: <Enter> START DATE/TIME: FEB 28,2002@13:56// <Enter> (FEB 28, 2002@13:56) STOP DATE/TIME: MAR 30,2002@24:00// <Enter> PROVIDER: PROVIDER, PAULA// <Enter>

Figure 4-53: Example: New Order Entry (continued)

After entering the data for the order, the system will prompt the pharmacist to confirm that the order is correct. The IV module contains an integrity checker to ensure the necessary fields are answered for each type of order. The pharmacist must

edit the order to make corrections if all of these fields are not answered correctly. If the order contains no errors, but has a warning, the user will be allowed to proceed.

```
Orderable Item: MULTIVITAMINS INJ
Give: IV QID
754
[29]5432 ONE EAST 02/28/02
ABC, PATIENT B-12
MULTIVITAMINS 2 ML
0.9% SODIUM CHLORIDE 100 ML
INFUSE OVER 125 MIN.
QID
09-13-17-21
Fld by:____Chkd by:___
1[1]
Start date: FEB 28,2002 13:56 Stop date: MAR 30,2002 24:00
Is this O.K.: YES//<Enter>
                                YES
NATURE OF ORDER: WRITTEN// <Enter>
                                         W
... transcribing this non-verified order....
```

Figure 4-54: Example: New Order Entry (continued)

Feb 28, 2002@13:56:44 Page: 2 NON-VERIFIED IV 1 of ABC, PATIENT Ward: ONE EAST HRN: 9111 Room-Bed: B-12 Ht(cm): \_\_\_\_\_(\_\_ Wt(kg): DOB: 08/18/20 (81) Admitted: 05/03/00 Sex: MALE Dx: TESTING Last transferred: \*\*\*\*\*\*\* \*(1) Additives: Type: PIGGYBACK MULTIVITAMINS 2 ML (2) Solutions: 0.9% SODIUM CHLORIDE 100 ML DURATION: (3) Infusion Rate: INFUSE OVER 125 MIN. (4) Start: 02/28/02 13:56 Stop: 03/30/02 24:00 \*(5) Med Route: IV (6) Last Fill: \*\*\*\*\*\*\* \*(7) Schedule: QID Admin Times: 09-13-17-21 Quantity: 0 (8) \*(9) Provider: PROVIDER, PAULA [w] Cum. Doses: \*(10)Orderable Item: MULTIVITAMINS INJ Instructions: (11)Other Print: Enter ?? for more actions DC Discontinue RN (Renew) VF Verify OC HD (Hold) (On Call) ED Edit AL Activity Logs Select Item(s): Next Screen// VF Verify 6 9 12 15 3 18 21 2.4 Ρ Ν Next delivery time is 1330 \*\*\* Action (PB) B// **<Enter>** BYPASS

Figure 4-55: Example: New Order Entry, sample report

When the order is correct and verified, and the Activity Ruler site parameter is turned on, the system will display a time line. The time line is a visual representation of the relationship between start of coverage times, doses due, and order start times. The letters **P**, **A**, **H**, **S**, or **C** show the start of coverage times for each IV type. If there is an asterisk (\*) after the letter, this means that the Ward List has been run for this start of coverage type. The up caret (^) shows when the doses are due, the **N** indicates current time in relation to the order. The next delivery time will also be listed.

The "Action (PBS)" prompt will appear next, with all of the valid actions listed in parentheses. The following are the codes for the possible actions:

- **P** Print specified number of labels now.
- **B** Bypass any more action (entering an up caret (^) will also do this).
- S Suspend a specified number of labels for the IV room to print on demand.

The **S** will only appear as a valid action if the USE SUSPENSE FUNCTIONS site parameter is answered with 1 or **YES**. The user can perform more than one action, but each action must be done one at a time. As each action is taken, those that operate on labels will reduce the total labels by that amount (e.g., eight labels are needed, three are suspended, then five are available to print).

# 4.2.3.3 Detailed Allergy/ADR List

The Detailed Allergy/ADR List action displays a detailed listing of the selected item from the patient's Allergy/ADR List. Entry to the *Edit Allergy/ADR Data* option is provided with this list also.

### Enter/Edit Allergy/ADR Data

Provides access to the Adverse Reaction Tracking (ART) package to allow entry and/or edit of allergy adverse reaction data for the patient. See the Allergy package documentation for more information on Allergy/ADR processing.

### Select Allergy

Allows the user to view a specific allergy.

## 4.2.3.4 Intervention Menu

**Note:** This option is only available to those users who hold the PSJ RPHARM key.

The Intervention Menu action allows entry of new interventions and edit, delete, view, or printing of an existing intervention. Each kind of intervention will be discussed and an example will follow.

• New: This option is used to add an entry into the APSP INTERVENTION file.

1 of Patient Information Sep 22, 2000 08:03:07 1 Page: XYZ, PATIENT Ward: 1 West <A> 4>
Ht(cm): 167.64 (04/21/99) HRN: 4321 Room-Bed: A-6 DOB: 02/22/42 (58) Wt(kg): 85.00 (04/21/99) Sex: MALE Admitted: 09/16/99 Dx: TEST PATIENT Last transferred: \*\*\*\*\*\*\* Allergies - Verified: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST Non-Verified: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE Adverse Reactions: Inpatient Narrative: Inpatient narrative Outpatient Narrative: This is the Outpatient Narrative. This patient doesn't like waiting at the pickup window. He gets very angry. Enter ?? for more actions PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Menu VP View Profile Select Action: View Profile// IN Intervention Menu --- Pharmacy Intervention Menu ---NEEnter Pharmacy InterventionDELDelete Pharmacy InterventionEDEdit Pharmacy InterventionVWView Pharmacy Intervention Edit Pharmacy Intervention VW View Pharmacy Intervention PRT Print Pharmacy Intervention Select Item(s): **NE** Enter Pharmacy Intervention Select APSP INTERVENTION INTERVENTION DATE: T SEP 22, 2000 Are you adding 'SEP 22, 2000' as a new APSP INTERVENTION (the 155TH)? No// Y (Yes) APSP INTERVENTION PATIENT: XYZ, PATIENT 08-18-20 123459111 N SC VETERAN APSP INTERVENTION DRUG: WAR 1 WARFARIN 10MG BL100 TΔR BL100 2 WARFARIN 10MG U/D TAB \*\*AUTO STOP 2D\*\* 3 WARFARIN 2.5MG BL100 BL100 TAB 4WARFARIN 2.5MG U/DBL1005WARFARIN 2MGBL100 4 WARFARIN 2.5MG U/D TAB \*\*AUTO STOP 2D\*\* TAB Press <RETURN> to see more, '^' to exit this list, OR CHOOSE 1-5: 1 WARFARIN 10MG BL100 TAB PROVIDER: **INPATIENT-MEDS, PROVIDER** PROV INSTITUTED BY: PHARMACY// <Enter> PHARMACY INTERVENTION: ALLERGY RECOMMENDATION: NO CHANGE WAS PROVIDER CONTACTED: N NO RECOMMENDATION ACCEPTED: Y YES REASON FOR INTERVENTION: 1> ACTION TAKEN: 1> CLINICAL IMPACT: 1> FINANCIAL IMPACT: 1>

Figure 4-56: Example: New Intervention

• **Edit**: This option is used to edit an existing entry in the APSP INTERVENTION file.

1 of Patient Information Sep 22, 2000 08:03:07 1 Page: XYZ, PATIENT Ward: 1 West <A> HRN: 4321 Room-Bed: A-6 Ht(cm): 167.64 (04/21/99) DOB: 02/22/42 (58) Wt(kq): 85.00 (04/21/99) Sex: MALE Admitted: 09/16/99 Dx: TEST PATIENT Last transferred: \*\*\*\*\*\*\* Allergies - Verified: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST Non-Verified: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE Adverse Reactions: Inpatient Narrative: Inpatient narrative Outpatient Narrative: This is the Outpatient Narrative. This patient doesn't like waiting at the pickup window. He gets very angry. Enter ?? for more actions PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Menu VP View Profile Select Action: View Profile // IN Intervention Menu --- Pharmacy Intervention Menu ---NE Enter Pharmacy Intervention DEL Delete Pharmacy Intervention ED Edit Pharmacy Intervention VW View Pharmacy Intervention PRT Print Pharmacy Intervention Select Item(s): ED Edit Pharmacy Intervention Select INTERVENTION: T SEP 22, 2000 XYZ, PATIENT WARFARIN 10MG INTERVENTION DATE: SEP 22,2000// <Enter> PATIENT: XYZ, PATIENT// <Enter> PROVIDER: INPATIENT-MEDS, PROVIDER// <Enter> PHARMACIST: INPATIENT-MEDS, PHARMACIST// <Enter> DRUG: WARFARIN 10MG// <Enter> INSTITUTED BY: PHARMACY// <Enter> INTERVENTION: ALLERGY// <Enter> OTHER FOR INTERVENTION: 1> RECOMMENDATION: NO CHANGE// <Enter> OTHER FOR RECOMMENDATION: 1> WAS PROVIDER CONTACTED: NO// <Enter> PROVIDER CONTACTED: RECOMMENDATION ACCEPTED: YES// <Enter> AGREE WITH PROVIDER: **REASON FOR INTERVENTION:** 1> ACTION TAKEN: 1> CLINICAL IMPACT: 1> FINANCIAL IMPACT: 1>

Figure 4-57: Example: Edit an Intervention

• **Delete:** This option is used to delete an entry from the APSP INTERVENTION file. The pharmacist may only delete an entry that was entered on the same day.

Patient Information Sep 22, 2000 08:03:07 1 of Page: 1 XYZ, PATIENT Ward: 1 West <A> HRN: 4321 Room-Bed: A-6 Ht(cm): 167.64 (04/21/99) DOB: 02/22/42 (58) Wt(kg): 85.00 (04/21/99) Sex: MALE Admitted: 09/16/99 Dx: TEST PATIENT Last transferred: \*\*\*\*\*\*\* Allergies - Verified: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST Non-Verified: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE Adverse Reactions: Inpatient Narrative: Inpatient narrative Outpatient Narrative: This is the Outpatient Narrative. This patient doesn't like waiting at the pickup window. He gets very angry. Enter ?? for more actions PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Menu VP View Profile Select Action: View Profile // IN Intervention Menu --- Pharmacy Intervention Menu ---NE Enter Pharmacy Intervention DEL Delete Pharmacy Intervention Edit Pharmacy Intervention ED VW View Pharmacy Intervention PRT Print Pharmacy Intervention Select Item(s): **DEL** Delete Pharmacy Intervention You may only delete entries entered on the current day. Select APSP INTERVENTION INTERVENTION DATE: T SEP 22, 2000 XYZ, PATIENT WARFARIN 10MG SURE YOU WANT TO DELETE THE ENTIRE ENTRY? YES

Figure 4-58: Example: Delete an Intervention

• **View**: This option is used to display Pharmacy Interventions in a captioned format.

1 of Patient Information Sep 22, 2000 08:03:07 Page: 1 Ward: 1 West XYZ, PATIENT <A> Ht(cm): 167.64 (04/21/99) HRN: 4321 Room-Bed: A-6 DOB: 02/22/42 (58) Wt(kg): 85.00 (04/21/99) Sex: MALE Admitted: 09/16/99 Dx: TEST PATIENT Last transferred: \*\*\*\*\*\*\* Allergies - Verified: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST Non-Verified: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE Adverse Reactions: Inpatient Narrative: Inpatient narrative Outpatient Narrative: This is the Outpatient Narrative. This patient doesn't like waiting at the pickup window. He gets very angry. Enter ?? for more actions PU Patient Record Update DA Detailed Allergy/ADR List NO New Order Entry IN Intervention Menu VP View Profile Select Action: View Profile // IN Intervention Menu --- Pharmacy Intervention Menu ---NE Enter Pharmacy Intervention DEL Delete Pharmacy Intervention ED Edit Pharmacy Intervention VW View Pharmacy Intervention PRT Print Pharmacy Intervention Select Item(s): VW View Pharmacy Intervention Select APSP INTERVENTION INTERVENTION DATE: T SEP 22, 2000 XYZ, PATIENT WARFARIN 10MG ANOTHER ONE: <Enter> INTERVENTION DATE: SEP 22, 2000 PROVIDER: INPATIENT-MEDS, PROVIDER PATIENT: XYZ, PATIENT PHARMACIST: INPATIENT-MEDS, PHARMACIST DRUG: WARFARIN 10MG INSTITUTED BY: PHARMACY INTERVENTION: ALLERGY RECOMMENDATION: NO CHANGE WAS PROVIDER CONTACTED: NO RECOMMENDATION ACCEPTED: YES

Figure 4-59: Example: View an Intervention

• **Print**: This option is used to obtain a captioned printout of Pharmacy Interventions for a certain date range. It will print out on normal width paper and can be queued to print at a later time.

Patient Information Sep 22, 2000 08:03:07 Page: 1 of 1 XYZ, PATIENT Ward: 1 West Room-Bed: A-6 <A> Ht(cm): 167.64 (04/21/99) HRN: 4321 DOB: 02/22/42 (58) Wt(kq): 85.00 (04/21/99) Admitted: 09/16/99 Sex: MALE Dx: TEST PATIENT Last transferred: \*\*\*\*\*\*\* Allergies - Verified: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST Non-Verified: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE Adverse Reactions: Inpatient Narrative: Inpatient narrative Outpatient Narrative: This is the Outpatient Narrative. This patient doesn't like waiting at the pickup window. He gets very angry. Enter ?? for more actions PU Patient Record UpdateNO New Order EntryDA Detailed Allergy/ADR ListIN Intervention Mer IN Intervention Menu VP View Profile Select Action: View Profile // IN Intervention Menu --- Pharmacy Intervention Menu ---NEEnter Pharmacy InterventionDELDelete Pharmacy InterventionEDEdit Pharmacy InterventionVWView Pharmacy Intervention PRT Print Pharmacy Intervention Select Item(s): **PRT** Print Pharmacy Intervention \* Previous selection: INTERVENTION DATE equals 7/2/96 START WITH INTERVENTION DATE: FIRST// T (SEP 22, 2000) GO TO INTERVENTION DATE: LAST// T (SEP 22, 2000) DEVICE: **<Enter>** NT/Cache virtual TELNET terminal Right Margin: 80// PHARMACY INTERVENTION LISTING SEP 22,2000 09:20 PAGE 1 INTERVENTION: ALLERGY INTERVENTION DATE: SEP 22,2000PATIENT: XYZ,PATIENTPROVIDER: INPATIENT-MEDS,PROVIDERPHARMACIST: INPATIENT-MEDS,PHARMDRUG: WARFARIN 10MGINSTITUTED BY: PHARMACY WAS PROVIDER CONTACTED: NO RECOMMENDATION ACCEPTED: YES PROVIDER CONTACTED: SUBTOTAL 1 SUBCOUNT 1 \_\_\_\_\_ TOTAL 1 COUNT 1

Figure 4-60: Example: Print an Intervention

### 4.2.3.5 View Profile

The View Profile action allows selection of a Long, Short, or NO profile for the patient. The profile displayed in the *Inpatient Order Entry* and *Non-Verified/Pending Orders* options will include IV and Unit Dose orders. The long profile shows all orders, including discontinued and expired orders. The short profile does not show the discontinued or expired orders.

Inpatient Order Entry ABC,PATIENT	Feb 28, 2002@14:06:01 Ward: ONE EAST		Page:	-	l of	3
	oom-Bed: B-12 H	Wt(kg): mitted:	05/03/	( 00		_)
	A C T I V E	02/20				
Give: 10MG PO QD PATIENT SPITS OUT	MEDICINE					
2 MULTIVITAMINS 2 ML in 0.9% SODIUM CHLOR		02/28	03/30	A		
3 PREDNISONE TAB Give: 5MG PO TU-TH		02/25	03/11	A		
4 RESERPINE TAB Give: 1MG PO QD	C	02/20	03/06	A		
5 d->FUROSEMIDE 1 MG in 5% DEXTROSE 50 ML		02/11	02/11	Ε		
+ Enter ?? for more	actions					
PI Patient Information	SO Select	Order				
PU Patient Record Update Select Action: Next Screen//	NO New Ord	er Entr	Y			

Figure 4-61: Example: Profile View

The orders on the profile are sorted first by the status (ACTIVE, NON-VERIFIED, PENDING, PENDING RENEWALS) then alphabetically by SCHEDULE TYPE. Pending orders with a priority of STAT are listed first and are displayed in a bold and blinking text for easy identification. After SCHEDULE TYPE, orders are sorted alphabetically by DRUG (the drug name listed on the profile), and then in descending order by START DATE.

If an IV order has been verified by nursing but has not been verified by pharmacy, it will be listed under the ACTIVE heading with an arrow (->) to the right of it's number. A CPRS Med Order will have a "DONE" priority and will display a "d" to the right of the number on all profiles. These orders will display with active orders under the Active header until the pharmacist verifies them.

Orders may be selected by choosing the Select Order action, or directly from the profile using the number displayed to the left of the order. Multiple orders may be chosen by entering the numbers for each order to be included, separated by commas (e.g., 1,2,3), or a range of numbers using the dash (e.g., 1-3).

**Note:** The START DATE and DRUG sort may be reversed using the INPATIENT PROFILE ORDER SORT field in the INPATIENT USER PARAMETERS file.

## 4.2.3.6 Patient Information

The Patient Information action is displayed for the selected patient. This list contains the patient's demographic data, Allergy/Adverse Reaction data, and Pharmacy Narratives.

Patient Information ABC,PATIENT	Sep 13, 2000 15:04:31 Ward: 1 EAST	Page:	1 of	1
HRN: 9111	Room-Bed: B-12 Ht(cm):	(	)	
DOB: 08/18/20 (80)	Wt(kg)	: (	)	)
Sex: MALE		: 05/03/00		
Dx: TESTING	Last transferred	*******		
5	No Allergy Assessment Narrative for Patient ABC			
Enter ?? fo	r more actions			
PU Patient Record Upda		7		
DA Detailed Allergy/A		•		
VP View Profile				
Select Action: View P:	rofile//			

Figure 4-62: Example: Patient Information

### 4.2.3.7 Select Order

The Select Order action is used to take action on a previously entered order by selecting it from the profile, after the patient is selected and length of profile is chosen.

 
 Inpatient Order Entry
 Mar 07, 2002@13:01:56

 ABC,PATIENT
 Ward: ONE EAST

 HRN: 9111
 Room-Bed: B-12
 Ht(

 DOB: 08/18/20 (81)
 Wt
 Page: 1 of 1 Admitted: 05/03/00 Sex: MALE Dx: TESTING Last transferred: \*\*\*\*\*\*\* 1 d->in 0.9% SODIUM CHLORIDE 1000 ML 125 ml/hrC 03/07 03/07 E 2 d->in 5% DEXTROSE 50 ML 125 ml/hr C 03/06 03/06 E C 03/04 03/09 A 3 CEPHAPIRIN 1 GM in DEXTROSE 5% IN N. SALINE 1000 ML QID 4 d->ASPIRIN CAP,ORAL O 03/07 03/07 E Give: 650MG PO NOW 5 in DEXTROSE 10% 1000 ML 125 ml/hr ? \*\*\*\* \*\*\*\* P Enter ?? for more actions P1 Patient Information PU Patient Record Update Select Action: Quit// **1** SO Select Order NO New Order Entry

Figure 4-63: Example: Select an Order

 EXPIRED IV (DONE)
 Mar 07, 2002@13:02:26
 Page: 1 of

 ABC,PATIENT
 Ward: ONE EAST

 HRN: 9111
 Room-Bed: B-12
 Ht(cm): \_\_\_\_\_(\_\_\_\_)

 2 Wt(kg): \_\_\_\_\_ (\_\_\_\_\_ DOB: 08/18/20 (81) Order number: 483 \*(1) Additives: Type: ADMIXTURE \*(2) Solutions: 0.9% SODIUM CHLORIDE 1000 ML \*N/F\* DURATION: \*(3) Infusion Rate: 125 ml/hr \*(4) Start: 03/07/02 12:59 \*(6) Stop: 03/07/02 12:59 \*(5) Med Route: IV BCMA ORDER LAST ACTION: 03/07/02 12:59 Infusing Last Fill: \*\*\*\*\*\*\* \*(7) Schedule: (8) Admin Times: \*(9) Provider: Quantity: 0 Provider: INPATIENT-MEDS, PROVIDER Cum. Doses: (10) Other Print: Provider Comments: TESTING (11) Remarks : Enter ?? for more actions + DC(Discontinue)RN(Renew)HD(Hold)OC(On Call)ED(Edit)ALActivity L VF (Verify) OC (On Call) FL Flag AL Activity Logs Select Item(s): Quit// <Enter> QUIT

Figure 4-64: Example: Select an Order, sample report

The list area displays detailed order information and allow actions to be taken on the selected IV order. A number displayed to the left of the field name identifies fields that may be edited. If a field, marked with an asterisk (\*) next to its number, is edited, it will cause this order to be discontinued and a new one created. If a pending

order is selected, the system will determine any default values for fields not entered through EHR and display them along with the data entered by the provider.

The BCMA ORDER LAST ACTION field will only display when an action has been performed through BCMA on this order. This information includes the date and time of the action and the BCMA action status. If an asterisk (\*) appears after the BCMA status, this indicates an action was taken on the prior order that is linked to this order.

Actions, displayed in the Action Area, enclosed in parenthesis are not available to the user.

**Note**: Only users with the appropriate keys will be allowed to take any available actions on the Unit Dose or IV order.

# 4.2.4 Order Actions

The Order Actions are the actions available in the Action Area of the List Manager Screen. These actions pertain to the patient's orders and include editing, discontinuing, verifying, etc.

## 4.2.4.1 Discontinue

When an order is discontinued, the order's Stop Date/Time is changed to the date/time the action is taken. An entry is placed in the order's Activity Log recording who discontinued the order and when the action was taken. Pending and Non-verified orders are deleted when discontinued and will no longer appear on the patient's profile.

**Note:** Any orders placed through the Med Order Button cannot be discontinued.

Mar 20, 2001@16:37:49 Page: 1 of 1 ACTIVE IV ABC,PATIENT HRN: 9111 Ward: ONE EAST Room-Bed: B-12 Ht(cm): \_\_\_\_\_ (\_\_\_\_\_) Wt(kg): \_\_\_\_\_ (\_\_\_\_\_) DOB: 08/18/20 (80) \*(1) Additives: Order number: 65 Type: ADMIXTURE <DIN> ACETAMINOPHEN 100 MEO \*(2) Solutions: 0.9% SODIUM CHLORIDE 100 ML DURATION: \*(4) Start: 03/19/01 11:30 \*(6) Stop: 03/26/01 24:00 \*(3) Infusion Rate: 100 ml/hr \*(5) Med Route: IV (8) Admin Times: \*(9) Provid Last Fill: 03/19/01 14:57 Quantity: 2 Provider: INPATIENT-MEDS, PROVIDER [w] Cum. Doses: 43 (10) Other Print: (11) Remarks : Entry By: INPATIENT-MEDS, PHARMACIST Entry Date: 03/19/01 11:30 Enter ?? for more actions DCDiscontinueRNRenewEDEditOCOn CallHDHoldALActivity Logs FL Flag Select Item(s): Quit// **DC** Discontinue NATURE OF ORDER: WRITTEN// **<Enter>** W Requesting PROVIDER: INPATIENT-MEDS, PROVIDER// <Enter> PROV REASON FOR ACTIVITY: TESTING

Figure 4-65: Example: Discontinue an Order

 DISCONTINUED IV
 Mar 20, 2001@16:38:28
 Page: 1 of 1

 ABC,PATIENT
 Ward: ONE EAST

 HRN: 9111
 Room-Bed: B-12
 Ht(cm): \_\_\_\_\_ (\_\_\_\_)

 DOB: 08/18/20 (80)
 Wt(kg): \_\_\_\_\_ (\_\_\_\_)

 Order number: 65 \*(1) Additives: Type: ADMIXTURE <DIN> ACETAMINOPHEN 100 MEO \*(2) Solutions: 0.9% SODIUM CHLORIDE 100 ML DURATION: \*(4) Start: 03/19/01 11:30 \*(6) Stop: 03/20/01 16:38 \*(3) Infusion Rate: 100 ml/hr \*(5) Med Route: IV \*(6) Stop: 03/
\*(7) Schedule: Last Fill: 03/
(8) Admin Times: Quantity: 2
\*(9) Provider: INPATIENT-MEDS, PROVIDER [w] Cum. Doses: 43 Last Fill: 03/19/01 14:57 (10) Other Print: (11) Remarks : Entry By: INPATIENT-MEDS, PHARMACIST Entry Date: 03/19/01 11:30 Enter ?? for more actions FL Flag DC (Discontinue) RN (Renew) OC (On Call) AL Activity Logs ED (Edit) HD (Hold) Select Item(s): Quit// <Enter> QUIT

Figure 4-66: Example: Discontinue an Order, continued

#### 4.2.4.2 Edit

This action allows modification of any field shown on the order view that is preceded by a number in parenthesis (#).

2 ACTIVE IV Mar 20, 2001@16:41:14 Page: 1 of Ward: ONE EAST ABC, PATIENT Ht(cm): \_\_\_\_\_ (\_\_\_\_) Wt(kg): \_\_\_\_\_ (\_\_\_\_\_) HRN: 9111 Room-Bed: B-12 DOB: 08/18/20 (80) ) \*(1) Additives: Order number: 64 Type: PIGGYBACK MVI 100 ML (2) Solutions: 0.9% SODIUM CHLORIDE 100 ML DURATION: \*(4) Start: 03/19/01 11:30 (3) Infusion Rate: INFUSE OVER 10 MIN. \*(5) Med Route: IVPB \*(6) Stop: 03/20/01 24:00 \*(7) Schedule: QID Last Fill: 03/19/01 14:57 (8) Admin Times: 09-13-17-21 Ouantity: 2 Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: 9 \*(9) \*(10)Orderable Item: MULTIVITAMINS INJ Instructions: (11) Other Print: + Enter ?? for more actions DC Discontinue ED Edit AL Activity Logs HD Hold Renew RN FL Flag OC On Call Select Item(s): Next Screen// ED Edit Select FIELDS TO EDIT: 11 OTHER PRINT INFO: TESTING

Figure 4-67: Example: Edit an Order

Mar 20, 2001@16:42:02 Page: 1 of ACTIVE IV 2 ABC, PATIENT Ward: ONE EAST Ht(cm): \_\_\_\_\_ (\_\_\_\_\_ Wt(kg): \_\_\_\_\_ (\_\_\_\_\_ HRN: 9111 Room-Bed: B-12 DOB: 08/18/20 (80) \*(1) Additives: Order number: 64 Type: PIGGYBACK MVI 100 ML (2) Solutions: 0.9% SODIUM CHLORIDE 100 ML DURATION: (3) Infusion Rate: INFUSE OVER 10 MIN. \*(4) Start: 03/19/01 11:30 \*(6) Stop: 03/20/01 24:00 \*(5) Med Route: IVPB \*(7) Schedule: QID Last Fill: 03/19/01 14:57 Admin Times: 09-13-17-21 (8) Quantity: 2 \*(9) Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: 9 \*(10)Orderable Item: MULTIVITAMINS INJ Instructions: (11) Other Print: TESTING (12) Remarks : + Enter ?? for more actions AC Accept ED Edit Select Item(s): Next Screen// AC Accept

Figure 4-68: Example: Edit an Order, continued

```
Orderable Item: MULTIVITAMINS INJ
Give: IVPB QID
[64]9111 ONE EAST 03/20/01
ABC, PATIENT B-12
MVI 100 ML
0.9% SODIUM CHLORIDE 100 ML
INFUSE OVER 10 MIN.
TESTING
QID
09-13-17-21
1[1]
Start date: MAR 19,2001 11:30 Stop date: MAR 20,2001 24:00
Is this O.K.: Y// <Enter>
                         YES
REASON FOR ACTIVITY: <Enter>
7 Labels needed for doses due at ...
03/19/01 1300 : 03/19/01 1700 : 03/19/01 2100 : 03/20/01 0900 : 03/20/01 1300
03/20/01 1700 : 03/20/01 2100 :
                     9 12 15 18 21 24
      3
              6
Ρ
                     ~
                               ~
                                         ~
                                                    ~
                                         Ν
Next delivery time is 1500 ***
Action (PB) P// BYPASS
```

*Figure 4-69: Example: Edit an Order (continued)* 

If a field marked with an asterisk (\*) to the left of the number is changed, the original order will be discontinued, and a new order containing the edited data will be created. The Stop Date/Time of the original order will be changed to the date/time the new edit order is accepted. The old and new orders are linked and may be viewed using the History Log function. When the screen is refreshed, the message, "This change will cause a new order to be created", will be displayed.

Page: 1 of Apr 02, 2001 20:55:35 2 ACTIVE IV ABC, PATIENT Ward: ONE EAST Ht(cm): \_\_\_\_\_ (\_\_\_\_\_ HRN: 9111 Room-Bed: B-12 \_\_) DOB: 08/18/20 (80) Wt(kg): \_\_\_\_ \*(1) Additives: Order number: 41 Type: PIGGYBACK MVI 1 ML (2) Solutions: DEXTROSE 10% 1000 ML DURATION: (3) Infusion Rate: INFUSE OVER 10 MIN. \*(4) Start: 04/02/01 20:55 Stop: 04/03/01 24:00 \*(5) Med Route: IV \*(6) Last Fill: \*\*\*\*\*\*\* \*(7) Schedule: QD Admin Times: 1440 (8) Quantity: 0 \*(9) Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: \*(10)Orderable Item: MVI INJ Instructions: Other Print: (11)+ Enter ?? for more actions Discontinue ED Edit DC AL Activity Logs RN Renew OC On Call Hold HD FL Flag Select Item(s): Next Screen// 5 MED ROUTE: IV//IVPB IV PIGGYBACK IVPB

Figure 4-70: Example: Edit an Order and Create a New Order

Page: 1 of Apr 02, 2001 20:56:21 2 ACTIVE IV ABC,PATIENT HRN: 9111 Ward: ONE EAST Room-Bed: B-12 Ht(cm): \_\_\_\_\_ (\_\_\_\_\_) Wt(kg): \_\_\_\_\_ (\_\_\_\_\_) DOB: 08/18/20 (80) Order number: 41 \*(1) Additives: Type: PIGGYBACK MVI 1 ML (2) Solutions: DEXTROSE 10% 1000 ML DURATION: 

 (3) Infusion Rate: INFUSE OVER 10 MIN.
 \*(4)
 Start: 04/02/01 20:55

 \*(5) Med Route: IVPB
 \*(6)
 Stop: 04/03/01 24:00

 \*(7) Last Fill: \*\*\*\*\*\*\* Schedule: QD (8) Admin Times: 1440
 \*(9) Provider: INPAT Quantity: 0 Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: \*(10)Orderable Item: MVI INJ Instructions: (11) Other Print: (12) Remarks : Enter ?? for more actions AC Accept ED Edit Select Item(s): Next Screen// AC Accept Orderable Item: MVI INJ Give: IVPB QD [41]1112 OBSERVATION 04/02/01 ABC, PATIENT NF MVI 1 ML DEXTROSE 10% 1000 ML Dose due at: INFUSE OVER 10 MIN. OD 1440 Fld by: \_\_\_\_ Chkd by: \_\_\_\_ 1[1] Start date: APR 2,2001 20:56 Stop date: APR 3,2001 24:00 \*\*\* This change will cause a new order to be created. \*\*\* Figure 4-71: Example: Edit an Order and Create a New Order

Is this O.K.: Y// **<Enter>** YES NATURE OF ORDER: SERVICE CORRECTION// **<Enter>** S. Original order discontinued... 12 15 18 9 3 6 21 24 P Ν Next delivery time is 1100 \*\*\* Action (PBS) B// <Enter> BYPASS Apr 02, 2001 20:58:37 Page: 1 of 2 ABC, PATIENT HRN: 9111 ACTIVE IV Ward: ONE EAST DOB: 08/18/20 (80) ) Order number: 42 \*(1) Additives: Type: PIGGYBACK MVI 1 ML (2) Solutions: DEXTROSE 10% 1000 ML DURATION: 

 (3) Infusion Rate: INFUSE OVER 10 MIN.
 \*(4)
 Start: 04/02/01 20:56

 \*(5) Med Route: IVPB
 \*(6)
 Stop: 04/03/01 24:00

 \*(5) Med Route: IVPB Last Fill: \*\*\*\*\*\*\* \*(7) Schedule: QD (8) Admin Times: 1440 Quantity: \*(9) Provider: INPATIENT-MEDS,PROVIDER [es] Cum. Doses: Quantity: 0 \*(10)Orderable Item: MVI INJ Instructions: (11) Other Print: Enter ?? for more actions DC Discontinue ED Edit AL Activity Logs HD Hold FL Flag RN Renew OC On Call Select Item(s): Next Screen//Select Item(s): Next Screen// AL Activity Logs (A)ctivity (L)abel (H)istory: H History Log DEVICE: HOME// <Enter> NT/Cache virtual TELNET terminal Right Margin: 80// <Enter> \_\_\_\_\_ Patient: ABC, PATIENT Status: DISCONTINUED \*(1) Additives: Order number: 41 Type: PIGGYBACK MVI 1 ML (2) Solutions: DEXTROSE 10% 1000 ML DURATION: 

 (3) Infusion Rate: INFUSE OVER 10 MIN.
 \*(4)
 Start: 04/02/01 20:55

 \*(5) Med Route: IV
 \*(6)
 Stop: 04/02/01 20:57

 \*(5) Med Route: IV \*(7)Schedule: QDLast Fill:(8)Admin Times: 1440Quantity:\*(9)Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: Last Fill: \*\*\*\*\*\*\* Quantity: 0 \*(10)Orderable Item: MVI INJ

Instructions: (11) Other Print:	
(12) Remarks :	
Entry By: INPATIENT-MEDS, PHARMACIS	Entry Date: 04/02/01 20:55
Enter RETURN to continue or '^' to exit: <enter></enter>	

Figure 4-72: Example: Edit an Order and Create a New Order (continued)

```
Patient: ABC, PATIENT
                                                 Status: ACTIVE
                    Order number: 42
*(1) Additives:
                                                  Type: PIGGYBACK
     MVI 1 ML
(2) Solutions:
     DEXTROSE 10% 1000 ML
                                              DURATION: TST ISC ROOM
(3) Infusion Rate: INFUSE OVER 10 MIN. *(4) Start: 04/02/01 20:56
*(5)
                                          *(6)
                                                  Stop: 04/03/01 24:00
      Med Route: IVPB
                                           Last Fill: *******
*(7)
        Schedule: OD
    Admin Times: 1440
(8)
                                               Quantity: 0
*(9)
       Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses:
*(10)Orderable Item: MVI INJ
     Instructions:
(11) Other Print:
(12) Remarks :
      Entry By: INPATIENT-MEDS, PHARMACIS
                                            Entry Date: 04/02/01 20:56
Enter RETURN to continue or '^' to exit: <Enter>
(A)ctivity (L)abel (H)istory: ^
```

Figure 4-73: Example: Edit an Order and Create a New Order (continued)

If the Dispense Drug tied to the Additive, Solution, and/or Orderable Item has a non-formulary status, this status will be displayed on the screen as "\*N/F\*" beside the Additive, Solution, and/or Orderable Item.

#### Change the Volume of a Solution

There are times when the pharmacist will need to change the volume of the solution for one specific order. The syringe type of order does have a separate volume prompt so the user will not have to add any steps. For other types, the user can simply enter an order and then edit it to change the volume, or use the following method:

An order calls for 25 ML of D5W, but when D5W is selected, there is no solution in the file with that volume.

- Choose the solution that is most like the one needed (e.g., D5W 50 ML). In this example, D5W 50 ML is now the selected solution.
- At the next prompt, enter the characters <**^SOL**> and choose the solution just entered.
- The next prompt is "SOLUTION: (DEFAULT) //". Enter the characters <**^VOL>.**

- The prompt "VOLUME: (DEFAULT) //" will be displayed.
- Change the volume for this specific order to the desired volume (the example below shows 25). The terminal dialog follows:

```
Select SOLUTION:D5W50MLINFUSION RATE:^SOLSelect SOLUTION:D5W//SOLUTION:D5W //VOLUME:50 ML //25ML
```

Figure 4-74: Example: Change the Volume of a Solution

# 4.2.4.3 Verify

Orders must be accepted and verified before they can become active and are included on the BCMA Virtual Due List (VDL). If AUTO-VERIFY is enabled for the pharmacist, new orders immediately become active after entry or finish (pending orders entered through CPRS). Orders verified by nursing prior to pharmacy verification are displayed on the profile under the active header marked with an arrow (->) to the right of the order number.

**Note**: AUTO-VERIFY is controlled by the ALLOW AUTO-VERIFY FOR USER field in the INPATIENT USER PARAMETERS file. For more information on the Auto-Verify function, see the Edit User Parameters section of the Pharmacy Supervisor Manual.

If the Dispense Drug or Orderable Item has a non-formulary status, this status will be displayed on the screen as "\*N/F\*" beside the Dispense Drug or Orderable Item.

Feb 28, 2002@13:56:44 Page: 1 of Ward: ONE EAST NON-VERIFIED IV 2 ABC,PATIENT HRN: 9111 Ward: ONE E Room-Bed: B-12 Ht(cm): \_\_\_\_\_ (\_\_\_\_\_ Wt(kg): \_\_\_\_\_ (\_\_\_\_ DOB: 08/18/20 (81) ) Admitted: 05/03/00 Sex: MALE Dx: TESTING Last transferred: \*\*\*\*\*\*\* \*(1) Additives: Type: PIGGYBACK MULTIVITAMINS 2 ML (2) Solutions: 0.9% SODIUM CHLORIDE 100 ML DURATION: (4) Start: 02/28/02 13:56 (6) Stop: 03/30/02 24:00 (3) Infusion Rate: INFUSE OVER 125 MIN. \*(5) Med Route: IV Last Fill: \*\*\*\*\*\*\* \*(7) Schedule: QID \*(7) Schedule: QID
(8) Admin Times: 09-13-17-21
\*(9) Provider: PROVIDER, PAULA [es] Quantity: 0 Cum. Doses: \*(10)Orderable Item: MULTIVITAMINS INJ Instructions: (11) Other Print: Enter ?? for more actions RN (Renew)VFVerifyOC (On Call)FLFlagALActivity Logs DC Discontinue RN (Renew) (Hold) HD ED Edit Select Item(s): Next Screen// VF 6 9 12 15 18 21 24 3 Ρ Ν Next delivery time is 1330 \*\*\* Action (PB) B// **<Enter>** BYPASS

Figure 4-75: Example: Verify an Order

Inpatient Order Entry Mar 07, 2002@13:01:56 Page: 1 of 1 Inpatient Order Entry<br/>ABC,PATIENT<br/>HRN: 9111Mar 07, 200101<br/>Ward: ONE EAST<br/>Room-Bed: B-12Ht(cm): \_\_\_\_ (\_\_\_\_00(10(00)(81))01(00)(91)(\_\_\_\_\_\_) \_) ) Sex: MALE Admitted: 05/03/00 Last transferred: \*\*\*\*\*\*\* Dx: TESTING 1 d->in 0.9% SODIUM CHLORIDE 1000 ML 125 ml/hrC 03/07 03/07 E 2 d->in 5% DEXTROSE 50 ML 125 ml/hr C 03/06 03/06 E C 03/04 03/09 A 3 CEPHAPIRIN 1 GM in DEXTROSE 5% IN N. SALINE 1000 ML QID O 03/07 03/07 E 4 d->ASPIRIN CAP,ORAL Give: 650MG PO NOW ----PENDING -------5 in DEXTROSE 10% 1000 ML 125 ml/hr ? \*\*\*\* \*\*\*\* P Enter ?? for more actions PIPatient InformationSOSelect OrderPUPatient Record UpdateNONew Order EntrySelect Action: Quit// 1

*Figure 4-76: Example: Verify a "DONE" Order (CPRS Med Order)* 

Page: 2 EXPIRED IV (DONE) Mar 07, 2002@13:02:26 1 of Ward: ONE EAST ABC, PATIENT Ht(cm): \_\_\_\_\_ (\_\_\_\_\_ Room-Bed: B-12 HRN: 9111 DOB: 08/18/20 (81) Wt(kg): \_\_\_\_ \*(1) Additives: Order number: 483 Type: ADMIXTURE \*(2) Solutions: 0.9% SODIUM CHLORIDE 1000 ML \*N/F\* DURATION: \*(3) Infusion Rate: 125 ml/hr \*(4) Start: 03/07/02 12:59 \*(5) \*(6) Med Route: IV Stop: 03/07/02 12:59 BCMA ORDER LAST ACTION: 03/07/02 12:59 Infusing Last Fill: \*\*\*\*\*\*\* \*(7) Schedule: Quantity: 0 (8) Admin Times: \*(9) Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: (10) Other Print: Provider Comments: TESTING (11) Remarks : Enter ?? for more actions DC (Discontinue) RN (Renew) VF (Verify) OC (On Call) AL Activity Logs HD (Hold) FL Flag ED (Edit) Select Item(s): Next Screen// VF Verify 6 9 12 15 21 24 18 3 А N Next delivery time is 1500 \*\*\* Action (PB) B// **<Enter>** BYPASS Select one of the following: Y Yes N No Do you want to enter a Progress Note: No// <Enter>

Figure 4-77: Example: Verify a "DONE" Order (CPRS Med Order), continued

**Note:** The user will have the ability to enter a Progress Note for a "DONE" priority order.

## 4.2.4.4 Hold

Only active orders may be placed on hold. Orders placed on hold will continue to show under the ACTIVE heading on the profiles until removed from hold. Any orders placed on hold through the pharmacy options cannot be released from hold using any of the CPRS options. An entry is placed in the order's Activity Log recording the user who placed/removed the order from hold and when the action was taken.

Sep 28, 2000 13:36:31 Page: 1 of 2 ACTIVE IV ABC,PATIENT HRN: 9111 Ward: 1 EAS Room-Bed: B-12 Ward: 1 EAST Ht(cm): \_\_\_\_\_ (\_\_\_\_\_) Wt(kg): \_\_\_\_\_ (\_\_\_\_\_) DOB: 08/18/20 (80) \*(1) Additives: Order number: 333 Type: PIGGYBACK <DIN> MULTIVITAMINS 1 ML (2) Solutions: 0.9% NACL 500 ML DURATION: \*(4) Start: 09/27/00 13:00 \*(6) Stop: 10/02/00 16:54 (3) Infusion Rate: \*(5) Med Route: IVPB Last Fill: \*\*\*\*\*\*\* Schedule: QID PRN \*(7) (8) Admin Times: 09-13-17-21 Quantity: \*(9) Provider: INPATIENT-MEDS,PROVIDER [es] Cum. Doses: Quantity: 0 \*(10)Orderable Item: MULTIVITAMINS INJ \*N/F\* Instructions: Doctor's order. (11) Other Print: THIS IS AN INPATIENT IV EXAMPLE. Enter ?? for more actions DCDiscontinueEDEditHDHoldRNRenewFLFlagOCOn Call AL Activity Logs Select Item(s): Next Screen// HD Hold NATURE OF ORDER: WRITTEN// <Enter> REASON FOR ACTIVITY: <Enter>

Figure 4-78: Example: Place an Order on Hold

 Inpatient Order Entry
 Sep 28, 2000 13:37:57
 Page: 1 of

 ABC,PATIENT
 Ward: 1 EAST

 HRN: 9111
 Room-Bed: B-12
 Ht(cm): \_\_\_\_\_ (\_\_\_\_)

 DOB: 08/18/20 (80)
 Wt(ba): \_\_\_\_\_ (\_\_\_\_)

 1 Ht(cm): \_\_\_\_\_ (\_\_\_\_\_) Wt(kg): \_\_\_\_\_ (\_\_\_\_\_) DOB: 08/18/20 (80) Sex: MALE Admitted: 05/03/00 Last transferred: \*\*\*\*\*\*\* Dx: TESTING 1 MULTIVITAMINS 1 ML С 09/27 10/02 Н in 0.9% NACL 500 ML QID PRN ----PENDING --2 AMPICILLIN INJ ? \*\*\*\* \*\*\*\*\* Р Give: 1MG IVPB OID 3 PROPRANOLOL TAB ? \*\*\*\* \*\*\*\*\* P Give: 10MG PO TID Enter ?? for more actions PIPatient InformationSOSelect OrderPUPatient Record UpdateNONew Order Entry Select Action: Quit//

Figure 4-79: Example: Place an Order on Hold, continued

Notice that the order shows a status of "H" for hold in the right side of the Multivitamins order.

If the Dispense Drug tied to the Additive, Solution, and/or Orderable Item has a nonformulary status, this status will be displayed on the screen as "\*N/F\*" beside the Additive, Solution, and/or Orderable Item.

# 4.2.4.5 Renew

Only active orders or those that have been expired no more than four days may be renewed. The default Start Date/Time for a renewal order will be determined by one of the following methods:

- 1. If a BCMA action is recorded as Given or Refused on the renewed order and the order contains administration times, the new start date will be calculated by adding the frequency of the order to the scheduled administration time against which the last action was recorded. The new start date will be used if it is in the future and it is less than the original stop date.
- 2. If a BCMA action is recorded as Given or Refused on the renewed order and the order does not have administration times, the new start date will be calculated by adding the frequency of the order to the BCMA administered time and rounding up to the next hour. The new start date will be used if it is in the future and it is less than the original stop date.
- 3. If no BCMA action has been recorded on the renewed order or an action other than Given or Refused has been recorded, the start date for the renewed order will be calculated using the Default Start Date Calculation ward parameter. These parameters are as follows:

## a. **Default Start Date Calculation = NOW**

b. The default Start Date/Time for the renewal order will be the order's Login Date/Time.

# c. Default Start Date Calculation = USE NEXT ADMIN TIME

d. The original order's Start Date/Time, the new order's Login Date/Time, Schedule, and Administration Times are used to find the next date/time the order is to be administered after the new order's Login Date/Time. If the schedule contains "PRN", any administration times for the order are ignored.

# e. Default Start Date Calculation = USE CLOSEST ADMIN TIME

f. The original order's Start Date/Time, the new order's Login Date/Time, Schedule, and Administration Times are used to find the closest date/time the order is to be administered after the new order's Login Date/Time. If the schedule contains "PRN", any administration times for the order are ignored.

**Note:** Only the regular finish and regular renew orders will calculate the start date using BCMA administered time. Speed finish and speed renew will not be affected.

After the new (renewal) order is accepted, the Start Date/Time for the new order becomes the Stop Date/Time for the original (renewed) order. The original order's status is changed to RENEWED. The renewal and renewed orders are linked and may be viewed using the History Log function. Once an order has been renewed, the original order may not be renewed or edited.

### Examples:

- 1a. Standard schedule of Q12H. Administration times of 09 21. The 09:00 dose was administered at 08:45. The frequency in the order is 720. The order is renewed at 09:45. The start time of the new order is 21:00.
- 1b. Standard schedule of Q12H. Administration times of 10 19. The 10:00 dose was administered at 10:15. The frequency is 720. The order is renewed at 10:30. The start time of the new order is 22:00. The frequency for the schedule is 12 hours, but the administration times are only 9 hours apart. The system uses the frequency, not the textual information in the ADMINISTRATION TIME field.
- 2. Non-standard schedule of Q7H. The last dose was administered at 11:35. The frequency is 420. The order is renewed at 13:00. The last dose (11:35) plus the seven hours would be 18:35. Then, it's rounded up to the next hour. The start time of the new order is 19:00.
- 3a. (NOW) Order renewed at 13:52. The start time of the new order is 13:52.
- 3b. (NEXT) Scheduled administration times are 10 14 18 22. Order renewed at 14:35. The start time of the new order is 18:00.
- (CLOSEST) Scheduled administration times are 09 13 17 21. Order renewed at 13:20. The start time of the new order is 13:00.

# 4.2.4.6 Activity Log

This action allows the viewing of an activity log, label log, or a history log of the order. An activity log provides a trace of every action taken on an order since the original entry. If a history log is selected, it will find the first order, linked to the order where the history log was invoked from, then show an order view of each order

associated with it, in the order that they were created. When a label log is selected, it shows the print, tracking, and counting information on the labels for the order.

ACTIVE IV		14 Page: 1 of 2
ABC, PATIENT	Ward: 7A GEN	
PID: 101-10-2342	Room-Bed: 726-B	Ht(cm): ()
DOB: 10/10/49 (52)		Wt(kg): ()
*(1) Additives:	Order number: 445	Type: ADMIXTURE
POTASSIUM CHLORIDE XX	XXXXXXXXX 35 MEQ	
*(2) Solutions:		
DEXTROSE 5% 1/2 NS 10	00 ML	
		DURATION:
*(3) Infusion Rate: 80 ml/h		4) Start: 02/20/02 15:46
*(5) Med Route: IV	* (	6) Stop: 02/20/02 24:00
BCMA ORDER LAST ACTION: 02/2	0/02 15:50 Infusing*	
*(7) Schedule:		Last Fill: 02/20/02 15:55
(8) Admin Times:		Quantity: 1
*(9) Provider: INPATIE	NT-MEDS,PROVIDER [es	3] Cum. Doses: 1
(10) Other Print:		
ED Edit AL Select Item(s): Next Screen/ (A)ctivity (L)abel (H)istory	Renew On Call Activity Logs / <b>AL</b> Activity Logs	VF (Verify) FL Flag
ACTIVITY LOG:		
# DATE TIME REAS	ON	USER
= 1 FEB 20,2002 15:55:09 COMP Comment: DISCONTINUED (E		INPATIENT-MEDS, PHARMACIST
2 FEB 20,2002 15:55:12 VERI Comment: ORDER VERIFIED B		INPATIENT-MEDS, PHARMACIST

Figure 4-80: Example: Activity Log

```
(A)ctivity (L)abel (H)istory: Label Log
LABEL LOG:
# DATE/TIME
            ACTION
                      USER
                                 #LABELS
                                           TRACK
COUNT
1 FEB 20,2002@15:55:12
            DISPENSED TULSA, LARRY 1 ORDER ACTION
YES
Enter RETURN to continue or '^' to exit: <Enter>
Unique IDs for this order:
                            Status Count BCMA Action -
Label Date/Time Unique ID
Date/Time
02/20/02 15:55 739V443
                                    YES
```

Figure 4-81: Example: Activity Log, continued

(A)ctivity (L)abel (H)istory: History Log DEVICE: HOME// <Enter> NT/Cache virtual TELNET terminal Right Margin: 80// <Enter> \_\_\_\_\_ Patient: ABC, PATIENT Status: DISCONTINUED \*(1) Additives: Order number: 444 Type: ADMIXTURE POTASSIUM CHLORIDE XXXXXXXXXX 35 MEQ \*(2) Solutions: DEXTROSE 5% 1/2 NS 1000 ML DURATION: \*(3) Infusion Rate: 80 ml/hr \*(4) Start: 02/20/02 15:46 \*(5) Med Route: IV \*(6) Stop: 02/20/02 15:55 BCMA ORDER LAST ACTION: 02/20/02 15:50 Infusing \*(7) Schedule: Last Fill: 02/20/02 15:46 (8) Admin Times: Quantity: 2 Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: 2 \*(9) (10) Other Print: (11) Remarks : Entry By: TULSA,LARRY Entry Date: 02/20/02 15:46 Enter RETURN to continue or '^' to exit: <Enter> \_\_\_\_\_ Patient: ABC, PATIENT Status: ACTIVE Order number: 445 Type: ADMIXTURE \*(1) Additives: POTASSIUM CHLORIDE XXXXXXXXXX 35 MEQ \*(2) Solutions: DEXTROSE 5% 1/2 NS 1000 ML DURATION: \*(4) Start: 02/20/02 15:46 \*(3) Infusion Rate: 80 ml/hr \*(6) Stop: 02/20/02 24:00 \*(5) Med Route: IV BCMA ORDER LAST ACTION: 02/20/02 15:50 Infusing\* Last Fill: 02/20/02 15:55 \*(7) Schedule: (8) Admin Times: \*(9) Provider: Quantity: 1 Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: 1 (10) Other Print: (11) Remarks : Entry By: INPATIENT-MEDS,PHA Entry Date: 02/20/02 15:55 Enter RETURN to continue or '^' to exit: **<Enter>** (A)ctivity (L)abel (H)istory:

Figure 4-82: Example: Activity Log (continued)

### 4.2.4.7 Finish

**Note:** Users must hold the PSJ RPHARM key for the ability to finish orders placed through EHR.

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**Note**: Pharmacy Technicians must hold the PSJI PHARM TECH key for the ability to finish orders placed through EHR. These users are not allowed to verify orders, only finish orders.

When an order is placed or renewed by a provider through CPRS, the pharmacist needs to finish this order. The same procedures are followed to finish the renewed order as to finish a new order.

```
Sep 07, 2000 16:11:42 Page: 1 of
PENDING IV (ROUTINE)
                                                                          2
ABC, PATIENT
                           Ward: 1 EAST
                         Room-Bed: B-12
                                               Ht(cm): _____ (_____)
Wt(kg): _____ (_____)
  HRN: 9111
  DOB: 08/18/20 (80)
(1) Additives:
                                                     Type:
(2) Solutions:
                                                 DURATION:
                                                   Start: *******
(3) Infusion Rate:
                                             (4)
                                           REQUESTED START: 09/07/00 09:00
       Med Route: IVPB
*(5)
                                             (6) Stop: ******
                                                 Last Fill: *******
*(7)
        Schedule: QID
(8) Admin Times: 01-09-15-20
                                                 Quantity: 0
*(9)
      Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses:
*(10)Orderable Item: AMPICILLIN INJ
      Instructions:
(11)
      Other Print:
 Provider Comments: THIS IS AN INPATIENT IV EXAMPLE.
        Enter ?? for more actions
DC
   Discontinue FL (Flag)
Edit FN Finish
ED Edit
Select Item(s): Next Screen// FN Finish
COMPLETE THIS ORDER AS IV OR UNIT DOSE? IV// IV
Copy the Provider Comments into Other Print Info? Yes// YES
IV TYPE: PB
CHOOSE FROM:
             A ADMIXTURE
             C CHEMOTHERAPY
             H HYPERAL
               PIGGYBACK
             Ρ
             S
                 SYRINGE
Enter a code from the list above.
    Select one of the following:
                ADMIXTURE
         А
         С
                  CHEMOTHERAPY
         Η
                  HYPERAL
                 PIGGYBACK
         Ρ
         S
                  SYRINGE
IV TYPE: PIGGYBACK
             **AUTO STOP 7D**
This patient is already receiving an order for the following drug in the same
class as AMPICILLIN INJ 2GM:
                                               C 09/07 09/21 A
       AMPICILLIN CAP INJ
       Give: 250MG PO QID
Do you wish to continue entering this order? NO// Y
Select ADDITIVE: AMPICILLIN// <Enter>
ADDITIVE: AMPICILLIN// <Enter>
Restriction/Guideline(s) exist. Display? : (N/D): No// D
Dispense Drug Text:
    Refer to PBM/MAP PUD treatment guidelines
    RESTRICTED TO NEUROLOGY
(The units of strength for this additive are in GM)
Strength: 1 GM
Select ADDITIVE: <Enter>
Select SOLUTION: 0.9
    1 0.9% NACL
                            500 ML
```

2 (	0.9%	NACL	100 ML
3 (	0.9%	NACL	50 ML
4 (	0.9%	NaCl BT	250 ML
CHOOSE 1-4 INFUSION H		0.9% NACL <b>Enter&gt;</b>	100 ML

Figure 4-83: Example: Finish an Order Without a Duration

**Note**: When the EHR patch, OR\*3\*141, is installed on the user's system <u>AND</u> the order is electronically signed through the EHR package, the electronically signed abbreviation, [es] in brackets, will appear next to the Provider's Name on the order.

Sep 07, 2000 16:23:46 Page: 1 of 2 PENDING IV (ROUTINE) ABC, PATIENT Ward: 1 EAST Ht(cm): \_\_\_\_\_(\_\_\_\_) Room-Bed: B-12 HRN: 9111 DOB: 08/18/20 (80) Wt(kg): \_\_\_\_ (1) Additives: Type: PIGGYBACK <DIN> AMPICILLIN 1 GM (2) Solutions: 0.9% NACL 100 ML DURATION: (3) Infusion Rate: (4) Start: 09/07/00 15:00 REQUESTED START: 09/07/00 09:00 Med Route: IVPB Schedule: QID (6) Stop: 09/14/00 16:54 \*(5) Last Fill: \*\*\*\*\*\*\* \*(7) Admin Times: 01-09-15-20 Quantity: 0 (8) \*(9) Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: \*(10)Orderable Item: AMPICILLIN INJ Instructions: (11) Other Print: THIS IS AN INPATIENT IV EXAMPLE. Enter ?? for more actions AC Accept ED Edit Select Item(s): Next Screen// AC Orderable Item: AMPICILLIN INJ Give: IVPB QID 9111 1 EAST 09/07/00 ABC, PATIENT B-12 AMPICILLIN 1 GM 0.9% NACL 100 ML Dose due at: THIS IS AN INPATIENT IV EXAMPLE QID 01-09-15-20 M2\*\*\* Fld by: \_\_\_\_ Chkd by: \_\_\_\_ 1[1] Start date: SEP 7,2000 15:00 Stop date: SEP 14,2000 16:54 Is this O.K.? YES// <Enter>

Figure 4-84: Example: Finish an Order Without a Duration (continued)

The Requested Start date/time value is added to the order view to indicate the date/time requested by the provider to start the order. This date/time is the CPRS Expected First Dose when no duration is received from CPRS.

Sep 07, 2000 16:11:42 Page: 1 of 2 PENDING IV (ROUTINE) Ward: 1 EAST ABC, PATIENT Ht(cm): \_\_\_\_\_ (\_\_\_\_) Wt(kg): \_\_\_\_\_ (\_\_\_\_\_) Room-Bed: B-12 HRN: 9111 DOB: 08/18/20 (80) (1) Additives: Type: (2) Solutions: DURATION: 10 DAYS (3) Infusion Rate: (4) Start: \*\*\*\*\*\*\* Med Route: IVPB Stop: \*\*\*\*\*\*\* \*(5) (6) \*(7) Last Fill: \*\*\*\*\*\*\* Schedule: QID Admin Times: 01-09-15-20 Quantity: 0 (8) \*(9) Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: \*(10)Orderable Item: AMPICILLIN INJ Instructions: (11) Other Print: Provider Comments: THIS IS AN INPATIENT IV EXAMPLE. Enter ?? for more actions DC Discontinue FL (Flag) FN Finish Edit ED Select Item(s): Next Screen// FN Finish COMPLETE THIS ORDER AS IV OR UNIT DOSE? IV//  ${\bf IV}$ Copy the Provider Comments into Other Print Info? Yes// YES IV TYPE: PB CHOOSE FROM: A ADMIXTURE С CHEMOTHERAPY H HYPERAL PIGGYBACK P S SYRINGE Enter a code from the list above. Select one of the following: А ADMIXTURE С CHEMOTHERAPY Η HYPERAL Ρ PIGGYBACK S SYRINGE IV TYPE: **P**IGGYBACK \*\*AUTO STOP 7D\*\* This patient is already receiving an order for the following drug in the same class as AMPICILLIN INJ 2GM: AMPICILLIN CAP INJ C 09/07 09/21 A Give: 250MG PO QID Do you wish to continue entering this order? NO// Y Select ADDITIVE: AMPICILLIN// <Enter> ADDITIVE: AMPICILLIN// <Enter> Restriction/Guideline(s) exist. Display? : (N/D): No// D Dispense Drug Text: Refer to PBM/MAP PUD treatment guidelines RESTRICTED TO NEUROLOGY (The units of strength for this additive are in GM) Strength: 1 GM

Select ADDITIVE: <Enter>

Figure 4-85: Example: Finish an Order With a Duration

Select SOLUTION: 0.9			
1 0.9% NACL	500 ML		
2 0.9% NACL	100 ML		
3 0.9% NACL	50 ML		
4 0.9% NaCl BT	250 ML		
CHOOSE 1-4: 2 0.9% NACL INFUSION RATE: <b><enter></enter></b>	100 ML		
	Sep 07, 2000 16:23:46       Page: 1 of 2         Ward: 1 EAST       Ht(cm): ()         Room-Bed: B-12       Ht(cm): ()         Wt(kg): ()		
(1) Additives: <din></din>	Type: PIGGYBACK		
AMPICILLIN 1 GM (2) Solutions: 0.9% NACL 100 ML			
(3) Infusion Rate:	DURATION: 10 DAYS (4) Start: 09/07/00 09:00 Calc Start: 09/07/00 08:13		
*(5) Med Route: IVPB	(6) Stop: 09/17/00 09:00 Calc Stop: 09/22/00 24:00		
*(7) Schedule: QID (8) Admin Times: 01-09-1	Last Fill: ****** 15-20 Quantity: 0		
*(9) Provider: INPATIN *(10)Orderable Item: AMPICIN	ENT-MEDS,PROVIDER [es] Cum. Doses: LLIN INJ		
(11) Other Print: THIS IS AN INPATIENT IV EXAMPLE.			
+ Enter ?? for more			
AC Accept EI Select Item(s): Next Screen,			
Berech Them (B) . Mere Boreen			

Figure 4-86: Example: Finish an Order With a Duration (continued)

**Note**: When the EHR patch, OR\*3\*141, is installed on the user's system <u>AND</u> the order is electronically signed through the EHR package, the electronically signed abbreviation, [es] in brackets, will appear next to the Provider's Name on the order.

```
Orderable Item: AMPICILLIN INJ

Give: IVPB QID

9111 1 EAST 09/07/00

ABC,PATIENT B-12

AMPICILLIN 1 GM

0.9% NACL 100 ML

Dose due at: ______

THIS IS AN INPATIENT IV EXAMPLE

QID

01-09-15-20

M2***

Fld by: ____ Chkd by: ____

1[1]

Start date: SEP 7,2000 09:00 Stop date: SEP 17,2000 09:00

Is this O.K.? YES// <Enter>
```

*Figure 4-87: Example: Finish an Order With a Duration (continued)* 

The calculated Start Date/Time (Calc Start) and the Stop Date/Time (Calc Stop) will display according to how the following Inpatient Ward Parameters settings are configured:

- DAYS UNTIL STOP DATE/TIME:
- DAYS UNTIL STOP FOR ONE-TIME:
- SAME STOP DATE ON ALL ORDERS:
- TIME OF DAY THAT ORDERS STOP:
- DEFAULT START DATE CALCULATION:

The CPRS Expected First Dose will display as the default Start Date/Time when a duration is received from CPRS.

The default Stop Date/Time is derived from the CPRS Expected First Dose and the duration, when the duration is available from CPRS.

**Note**: When an order is placed through EHR prior to the next administration time of the schedule for the order, the <u>Expected</u> <u>First Dose</u> will be today at the next administration time. However, if the order is placed after the <u>last</u> administration time of the schedule for the order, the Expected First Dose will be the <u>next</u> administration time. This Expected First Dose <u>date/time</u> is seen through EHR and is always based on the logic of using "next administration time", regardless of what the site has set for the ward parameter. The Expected First Dose displayed in EHR displays as Requested Start Date/Time on the order view if no duration is received from EHR. The Expected First Dose displays as the default Start Date/Time on the order view when a duration is received.

When more than one IV Additive/Solution is tied to the same Orderable Item, the user shall be presented with a list of selectable Additives and Solutions to choose from for that order.

A prompt is added to the finishing process, "COMPLETE THIS ORDER AS IV OR UNIT DOSE?" to determine if the user should complete the order as either an IV or Unit Dose order. The prompt will be displayed only if the user selected the *Inpatient Order Entry* option to finish the order. Also, the prompt will appear only if the correct combination of the entry in the IV FLAG in the MEDICATION ROUTES file and the entry in the APPLICATION PACKAGES' USE field in the DRUG file for the order's Dispense Drug are found. The following table will help explain the different scenarios:

IV FLAG in the MEDICATION ROUTES file	Dispense Drug's Application Use	Which Order View screen will be displayed to the user	Special Processing
IV	IV	IV	None
IV	Unit Dose	Unit Dose	Prompt user to finish order as IV or Unit Dose
IV	IV and Unit Dose	IV	Prompt user to finish order as IV or Unit Dose
Non-IV	IV	IV	Prompt user to finish order as IV or Unit Dose
Non-IV	Unit Dose	Unit Dose	None
Non-IV	IV and Unit Dose	Unit Dose	Prompt user to finish order as IV or Unit Dose

If the Dispense Drug tied to the Additive, Solution, or Orderable Item has a non-formulary status, this status will be displayed on the screen as "\*N/F\*" beside the Additive, Solution, or Orderable Item.

#### **IV Fluid Orders**

IV Fluid orders will default to IV Admixture when finished by pharmacy. These orders are passed to pharmacy with data in the following fields:

- Additive with Strength (optional; multiple additives allowed)
- Solution with volume (required; multiple solutions allowed)
- Infusion Rate
- Priority
- Provider Comments (optional)

After the order is selected, default values for the remaining fields will be determined as is done for admixture orders entered through pharmacy, and an order view will then be displayed. The pharmacist may Edit, Discontinue, or Finish the order. If Finish is chosen, the order is checked to be sure the information is correct and complete, and the order is redisplayed with actions of Accept or Edit. If problems are found (provider or drugs inactive, start or stop dates invalid, etc.), the order cannot be accepted and finished until the problem is corrected. If a situation is encountered where more information is needed before the order can be processed, the user can enter an ^ and no changes will be saved for the order. If the order is correct, it may be accepted and the order will become active.

### 4.2.4.8 On Call

The pharmacist can place the order On Call or remove the order from an On Call status. The order placed On Call will not generate any labels. Providers cannot take any actions, except to discontinue the order, through ERH if the order is placed On Call by the pharmacist.

### 4.2.4.9 Flag

**Note:** This option is only available to those users who hold the PSJ RPHARM key.

The flag action is available to alert the users that the order is incomplete or needs clarification. Flagging is applied to any orders that need more information or corrections from the clinician. When the user flags the order, an alert is sent to the specified user defining the information that is needed to process the medication order. The specified user can send a return alert with the needed information. The Activity Log will record the flagging activities including acknowledgement that the alert was viewed. The flag action can be performed in either EHR or in Inpatient Medications.

When a flagged order appears on the order view, the order number on the right hand side will be highlighted using reverse video. The nurse, or any user without the PSJ RPHARM key, does not have the ability to flag or un-flag orders; however, they can view the flagged or un-flagged comments via the Activity Log.

1 Unit Dose Order Entry Aug 22, 2002@07:44:06 Page: 1 of GEORGIA, PAUL Ward: 1 EAST Room-Bed: B-5 Ht(cm): \_\_\_\_\_(\_ HRN: 2214 DOB: 02/14/54 (48) Wt(kg): Admitted: 03/26/99 Sex: MALE Dx: Sick Last transferred: \*\*\*\*\*\*\* \_ \_ \_ \_ \_ \_ \_ \_ \_ DOXEPIN CAP,ORAL C 08/09 11/05 A 1 Give: 200MG PO Q8H C 08/07 11/05 A 2 WARFARIN TAB Give: 4MG PO TU-TH@2000 3 WARFARIN TAB C 08/14 11/05 A Give: 7MG PO QPM Enter ?? for more actions PI Patient Information SO Select Order PU Patient Record Update NO New Order Entry Select Action: Quit//

Figure 4-88: Example: Flagged Order

#### 4.2.4.10 Speed Actions

From the list of orders in the patient's profile, the pharmacist can select one or more of the orders on which to take action. The pharmacist can quickly discontinue this patient's orders by selecting Speed Discontinue.

**Note:** Any orders placed through the Med Order Button cannot be Speed Discontinued.

### 4.2.5 IV Types

The following are the different types of IVs available in the Inpatient Medications package.

**4.2.5.1** Admixture Type Order EntryAn admixture is a Large Volume Parenteral (LVP) solution intended for continuous parenteral infusion. It is composed of any number of additives (including zero) in one solution. An admixture runs continuously at a specified flow rate. When one bottle or bag is empty, another is hung.

The default answer for the "START DATE/TIME:" prompt is the Expected First Dose from EHR when a duration is received. If no duration is received, the default answer is the NEXT or CLOSEST delivery time, or the order's login date/time, depending on the DEFAULT START DATE CALCULATION field in the INPATIENT WARD PARAMETERS file.

For the "STOP DATE/TIME:" prompt, the default answer is derived from the EHR Expected First Dose plus the duration, if the duration is available.

When the duration is not received from EHR, the default Stop Date shown is the least of the LVP'S GOOD FOR HOW MANY DAYS site parameter or the NUMBER OF DAYS FOR IV ORDER field (found in the IV ADDITIVES file) for all additives in this order. The Stop Time is determined by the STOP TIME FOR ORDER site parameter. The pharmacist can choose to take the default answer for the Start and Stop Date/Times, or change it.

**Note:** At the "START DATE/TIME:" prompt, a future date/time can be entered. The user will not be prompted for label actions at the end of order entry until that START DATE/TIME has been reached. The order will appear, however, on all reports.

At the "STOP DATE/TIME:" prompt, a DOSE limit can be entered (e.g., if the user only wants one bottle on the admixture order being entered, enter a **1** at the stop time and the program calculates the stop time). For example:

STOP DATE/TIME: FEB 27,2000@2200 // 1 Dose limit FEB 26,2000 10:00

### 4.2.5.2 Piggyback-Type Order Entry

A piggyback is a small volume parenteral solution used for intermittent infusion. It is usually composed of any number of additives, including zero, and one solution. The piggyback is given on a schedule (e.g., Q6H). Once the medication flows in, the piggyback is removed, and another is not hung until the administration schedule calls for it.

The default answer for the "START DATE/TIME:" prompt is the Expected First Dose from EHR when a duration is received. If no duration is received, the default answer is the NEXT or CLOSEST delivery time, or the order's login date/time, depending on the DEFAULT START DATE CALCULATION field in the INPATIENT WARD PARAMETERS file.

For the "STOP DATE/TIME:" prompt, the default answer is derived from the EHR Expected First Dose plus the duration, if the duration is available.

When the duration is not received from CPRS, the default Stop Date shown is the least of the PB'S GOOD FOR HOW MANY DAYS site parameter or the NUMBER OF DAYS FOR IV ORDER field (found in the IV ADDITIVES file) for all additives in this order. The Stop Time is determined by the STOP TIME FOR ORDER site parameter. The pharmacist can choose to take the default answer for the Start and Stop Date/Times, or change it.

**Note:** At the "START DATE/TIME:" prompt, a future date/time can be entered. The user will not be prompted for label actions at the end of order entry until that START DATE/TIME has been reached. The order will appear, however, on all reports.

At the "STOP DATE/TIME:" prompt, a dose limit can be entered (i.e., if the user only wants four bags on the piggyback order being entered, enter a **4** at the stop time) and the program calculates the stop date/time. For example:

STOP DATE/TIME: MARCH 12,2000@2200 // 4 Dose limit MAR 6,2000 03:00

### 4.2.5.3 Hyperal-Type Order Entry

Hyperalimentation (hyperal) is long-term feeding of a protein-carbohydrate solution. Electrolytes, fats, trace elements, and vitamins may be added. Since this solution generally provides all necessary nutrients, it is commonly referred to as Total Parenteral Nutrition (TPN). A hyperal is usually composed of many additives in two or more solutions (the hyperal must contain at least 1 solution). When the label prints, it shows the individual electrolytes that are contained in the additives that make up the hyperal order.

The default answer for the "START DATE/TIME:" prompt is the Expected First Dose from EHR when a duration is received. If no duration is received, the default answer is the NEXT or CLOSEST delivery time, or the order's login date/time, depending on the DEFAULT START DATE CALCULATION field in the INPATIENT WARD PARAMETERS file.

For the "STOP DATE/TIME:" prompt, the default answer is derived from the EHR Expected First Dose plus the duration, if the duration is available.

When the duration is not received from CPRS, the default Stop Date shown is the least of the HYPERAL'S GOOD FOR HOW MANY DAYS site parameter or the NUMBER OF DAYS FOR IV ORDER field (found in the IV ADDITIVES file) for all additives in this order. The Stop Time is determined by the STOP TIME FOR ORDER site parameter. The pharmacist can choose to take the default answer for the Start and Stop Date/Times, or change it.

**Note:** At the "START DATE/TIME:" prompt, a future date/time can be entered. The user will not be prompted for label actions at the end of order entry until that Start Date/Time has been reached. The order will appear, however, on all reports.

At the "STOP DATE/TIME:" prompt, a dose limit can be entered (i.e., if the user only wants one bottle on the hyperal order being entered, enter a **1** at the stop time) and the program will calculate the stop time. For example:

If the pharmacist enters additive quick codes, they will be handled like they are for an Admixture order.

### 4.2.5.4 Syringe-Type Order Entry

Once the pharmacist selects the syringe-type order, the system will prompt if the syringe is intermittent. If a syringe is continuous (not intermittent, the user will follow the same order entry procedure as in entering a hyperal or admixture order. If the syringe is intermittent, the user will follow the same order entry procedure as a piggyback order.

On all syringe orders, a separate volume prompt appears during order entry to allow any necessary volume changes to the solution (if any) for the order. The pharmacist should use caution during order entry of syringe types to ensure that the total volume for the syringe additive and solution is not greater than the total syringe volume. There is no "BOTTLE" prompt as in other order entry types, and a separate "SYRINGE SIZE" prompt appears during order entry to allow the user to enter the syringe size for the order. All syringe sizes are printed on the labels.

If the pharmacist uses additive quick codes for an intermittent syringe order, they will be handled like they are for piggyback orders. If quick codes are used for a continuous syringe order, they will be handled like they are for admixture orders.

### 4.2.5.5 Chemotherapy-Type Order Entry

Chemotherapy is the treatment and prevention of cancer with chemical agents. A chemotherapy IV order can be one of three types: admixture, piggyback, or syringe. Once the pharmacist selects chemotherapy as the type of order, the system will prompt the user to further identify the order as admixture, piggyback, or syringe. Once the type is established, the prompts are the same as the examples for regular admixture, piggyback, and syringe. All chemotherapy orders have warnings on the labels.

## 4.2.6 Profile (IV)

### [PSJI PROFILE]

The *Profile (IV)* option shows all IV medications a patient has received during his most recent episode of care. The pharmacist is allowed to view all information on file for any or all orders in the profile. Unlike the *Patient Profile (Unit Dose)* option, this option does not allow the user to print a report. To print a report, the *Patient Profile Report (IV* option under the *Reports (IV)* option must be used.

After selecting the patient for whom a profile view is needed, the length of the profile is chosen. The user may choose to view a long or short profile or, if the user decides not to view a profile for the chosen patient, NO Profile can be selected. When NO Profile is chosen, the system will return to the "Select PATIENT:" prompt and the user may choose a new patient.

Each profile includes:

- Patient Name
- Ward Location
- Patient Health Record Number (HRN)
- Room-Bed Location
- Height & date/time of measurement
- Weight & date/time of measurement
- Date of Birth
- Sex of Patient
- Admission Date
- Admitting Diagnosis
- Verified Drug Allergies and Adverse Reactions

The patient's orders are displayed depending on the type of profile chosen. The long profile shows all orders, including discontinued and expired orders, while the short profile omits discontinued and expired orders. Orders are sorted first by status, with active orders listed first, followed by pending and non-active orders. Within each status, orders are displayed in order of entry, with the most recent order first.

The information is displayed for each order under the following column headings:

- **Number** The user can choose a number at the left of the screen to view detailed information about the orders, or to look at the activity log.
- Additive The data listed under Additive includes strength of additive, type and volume of solution, and infusion rate or schedule.
- Last fill The number of labels printed and the date and time of the last one printed.
- **Type of order** Type will be **A** for admixture, **P** for piggyback, **H** for hyperal, **C** for chemotherapy, or **S** for syringe.
- Start and stop dates—The start and stop dates for this specific order
- Status of the order—(Column marked Stat) A for active, P for pending, E for expired, D for order discontinued, O for on call, and H for hold.

After the patient profile is displayed, the user can choose one or more order numbers (e.g., 1, 3, 5) for a detailed view of the order(s) or, **<Enter>** can be pressed when a order view is not needed.

The detailed view of the order presents all available data pertaining to the order. This includes patient identification and location, status of the order, additive(s) with strength, solution(s), infusion rate, medication route, the schedule, administration times, remarks, and other print information. Other information includes type of order, IV room, start and stop date and time, entry date and time (when order was entered into the system), last fill (date and time when last label was printed), and quantity (the number of labels printed). The entry by field of the user placing the order, provider, provider comments, and the number of cumulative doses is also included.

After the detailed view is displayed, the user may select the activity log, label log, or both for the order. The activity log provides a trace of every action taken on an order since the original entry. The activity log contains a log number, the date and time of the activity, the reason of activity (i.e., edit, renew, place on call, or discontinue an order), and the user entering the activity. The reason for activity comment allows the user to explain why the activity was necessary. Also, the system will display the field(s) that was affected, the original data contained in that field, and what it was changed to as a result of the activity.

The label log contains a log number, date/time the label is printed, action on the order, user, number of labels printed, track (possible entries are individual, scheduled, suspended, order action labels, or other), and count (which indicates whether the label was counted for that particular day).

Select IV Menu Option: Profile (IV

Select PATIENT: ABC, PATIENT

9111 08/18/20 ONE EAST

Figure 4-89: Example: Profile Report

Page: 1 of Mar 20, 2001@16:50:50 1 Patient Information ABC, PATIENT Ward: ONE EAST HRN: 9111 Room-Bed: B-12 \_) DOB: 08/18/20 (80) \_) Sex: MALE Admitted: 05/03/00 Last transferred: \*\*\*\*\*\*\* Dx: TESTING Allergies/Reactions: No Allergy Assessment Inpatient Narrative: Outpatient Narrative: PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Mar IN Intervention Menu Select Action: View Profile// <Enter> View Profile SHORT, LONG, or NO Profile? SHORT// <Enter> SHORT

Figure 4-90: Example: Profile Report (continued)

-	Profile C,PATIENT	Mar 20, 2001@16:51:28 Page: 1 o Ward: ONE EAST	£ 1
	•	Room-Bed: B-12 Ht(cm): ( Wt(kg): ( Admitted: 05/03/00 Last transferred: *******	)
	Additive	Last fill Type Start Stop	Stat
	MVI 100 ML in 0.9% SODIUM CHLORIDE	MAR 19 14:57 #2 P 03/19 03/20 100 ML QID	A
2	FLUOROURACIL INJ,SOLN Give: 100MG/2ML PO QD	Pending ** N/P ** #0 ***** *****	 Р
3	TIMOLOL SOLN,OPH Give: IV Q12H	** N/P ** #0 P ***** *****	P
	Enter ?? for more Patient Information	SO Select Order	
	Patient Record Update Lect Action: Quit// <b>1</b>	NO (New Order Entry)	

Figure 4-91: Example: Profile Report (continued)

```
Page:
                                                                   2
ACTIVE IV
                         Mar 20, 2001@16:51:56
                                                           1 of
                        Ward: ONE EAST
ABC, PATIENT
                                         Ht(cm): _____(____)
                        Room-Bed: B-12
  HRN: 9111
                                           Wt(kg): ____
  DOB: 08/18/20 (80)
*(1) Additives:
                       Order number: 64
                                                Type: PIGGYBACK
     MVI 100 ML
(2) Solutions:
     0.9% SODIUM CHLORIDE 100 ML
                                            DURATION:
(3) Infusion Rate: INFUSE OVER 10 MIN.
                                       *(4) Start: 03/19/01 11:30
     Med Route: IVPB
*(5)
                                       *(6)
                                               Stop: 03/20/01 24:00
*(7)
                                           Last Fill: 03/19/01 14:57
        Schedule: QID
    Admin Times: 09-13-17-21
                                             Quantity: 2
(8)
*(9)
      Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: 9
*(10)Orderable Item: MULTIVITAMINS INJ
     Instructions:
     Other Print: TESTING
(11)
        Select either "AL" , "LL" or "AL,LL" for both
AL View Activity Log LL View Label Log
Select Item(s): Next Screen// AL View Activity Log
ACTIVITY LOG:
# DATE TIME REASON
                                           USER
______
=
1 MAR 20,2001 16:42:56 EDIT
                                           INPATIENT-MEDS, PHARMACIST
  Comment:
        Field: 'OTHER PRINT INFO'
  Changed from: ''
          To: 'TESTING'
Enter RETURN to continue or '^' to exit:
```

Figure 4-92: Example: Profile Report, sample report

### 4.2.7 Inpatient Profile

[PSJ PR]

The *Inpatient Profile* option allows the user to view the Unit Dose and IV orders of a patient simultaneously. The user can conduct the Inpatient Profile search by patient, ward or ward group. If the selection to sort is by ward, the administration teams may be specified. The default for the administration team is ALL and multiple teams may be entered. If selecting by ward or ward group, the profile may be sorted by patient name or room-bed.

When the user accesses this option from the Unit Dose module for the first time within a session, a prompt is displayed to select the IV room. When only one active IV room exists, it will be selected automatically. The user is then given the label and report devices defined for the IV room chosen. If no devices have been defined, the

user will be given the opportunity to choose them. If this option is exited and then reentered within the same session, the current label and report devices are shown.

In the following description, viewing a profile by patient is discussed, however, ward and ward group are handled similarly.

After the user selects the patient for whom a profile view is needed, the length of profile is chosen. The user can choose to view a long or short profile or, if the user decides not to view a profile for the chosen patient, "NO Profile" can be selected. When "NO Profile" is chosen, the system will return to the "Select PATIENT:" prompt and the user may choose a new patient.

Once the length of profile is chosen, the user can print the patient profile (by accepting the default or typing **P** at the "SHOW PROFILE only, EXPANDED VIEWS only, or BOTH: Profile//" prompt), an expanded view of the patient profile (by typing **E**), or both (by typing **B**). The expanded view lists the details of each order for the patient. The activity logs of the orders can also be printed when the expanded view or both, the expanded view and profile, are chosen.

The advantage of this option is that by viewing the combined Unit Dose/IV profile of a patient, the user can quickly determine if any corrections or modifications need to be made for existing or future orders based on Unit Dose or IV medications already being received by the patient. Sometimes the pharmacist must revise a prospective order for a patient based on the Unit Dose or IV medications already prescribed for the patient.

**Note:** For Unit Dose orders, the long activity log shows all activities of an order, while the short activity log excludes the field changes, and shows only the major activities. For IV orders, the short and long activity logs give the user the same results.

```
Select IV Menu Option: IPF Inpatient Profile

Select by WARD GROUP (G), WARD (W), or PATIENT (P): Patient

Select PATIENT: ABC, PATIENT 123-45-9111 08/18/20 ONE EAST

Select another PATIENT: <Enter>

SHORT, LONG, or NO Profile? SHORT// <Enter> SHORT

Show PROFILE only, EXPANDED VIEWS only, or BOTH: PROFILE// EXPANDED VIEWS

Show SHORT, LONG, or NO activity log? NO// LONG

Select PRINT DEVICE: <Enter> NT/Cache virtual TELNET terminal
```

Figure 4-93: Example: Inpatient Profile

INPATIENT MEDICATIONS 04/02/01 21:19 SITE: ALBANY (500) ABC, PATIENT Ward: ONE EAST HRN: 9111 Room-Bed: B-12 Ward: ONE EAST Ht(cm): \_\_\_\_\_ (\_\_\_\_ Wt(kg): \_\_\_\_\_ (\_\_ DOB: 08/18/20 (80) ( Admitted: 05/03/00 Sex: MALE Dx: BREATHING DIFFICULTY Allergies: No Allergy Assessment ADR: \_\_\_\_\_ Patient: ABC, PATIENT Status: ACTIVE \*(1) Additives: Order number: 43 Type: PIGGYBACK MVI 1 ML (2) Solutions: DEXTROSE 10% 1000 ML DURATION: (3) Infusion Rate: INFUSE OVER 10 MIN. \*(4) Start: 04/03/01 12:00 \*(5) Med Route: IVPB \*(6) Stop: 04/03/01 24:00 Stop: 04/03/01 24:00 Med Route: IVPB \*(5) \*(6) \*(7) Schedule: QID Last Fill: \*\*\*\*\*\*
(8) Admin Times: 09-13-17-21 Quantity: 0
\*(9) Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: \*(10)Orderable Item: MVI INJ Instructions: (11) Other Print: (12) Remarks : Entry Date: 04/02/01 21:04 Entry By: INPATIENT-MEDS, PHARMACIS Enter RETURN to continue or '^' to exit: <Enter> ACTIVITY LOG: # DATE TIME REASON USER \_\_\_\_\_ 1 APR 2,2001 21:01:31 EDIT INPATIENT-MEDS, PHARMACIST Comment: Order created due to edit 2 APR 2,2001 21:05:15 EDIT INPATIENT-MEDS, PHARMACIST Comment: Enter RETURN to continue or '^' to exit: <Enter>

Figure 4-94: Example: Inpatient Profile (continued)

# 4.3 Order Check

Order checks (allergy/adverse drug reactions, drug-drug interactions, duplicate drug, and duplicate class) are performed when a new medication order is placed through either the Inpatient Medications or CPRS applications. They are also performed when medication orders are renewed or during the finishing processes. This functionality will ensure the user is alerted to possible adverse drug reactions and will reduce the possibility of a medication error due to the omission of an order check when a non-active medication order is renewed.

#### The following actions will initiate an order check:

- Action taken through Inpatient Medications to enter a medication order will initiate order checks (allergy, drug-drug interaction, duplicate drug, and duplicate class) against existing medication orders.
- Action taken through Inpatient Medications to finish a medication order placed through EHR will initiate order checks (allergy, drug-drug interaction, duplicate drug, and duplicate class) against existing medication orders.
- Action taken through IV Menu to finish a medication order placed through EHR will initiate order checks (allergy, drug-drug interaction, duplicate drug, and duplicate class) against existing medication orders.
- Action taken through Inpatient Medications to renew a medication order will initiate order checks (allergy, drug-drug interaction, duplicate drug, and duplicate class) against existing medication orders.
- Action taken through IV Menu to renew a medication order will initiate order checks (allergy, drug-drug interaction, duplicate drug, and duplicate class) against existing medication orders.

#### The following are the different items used for the order checks:

- Checks each Dispense Drug within the Unit Dose order for allergy/adverse drug reactions.
- Checks each Dispense Drug within the Unit Dose order against existing orders for drug-drug interaction, duplicate drug, and duplicate class.
- Checks each additive within an IV order for drug-drug interaction, duplicate drug, and duplicate class against solutions or other additives within the order.
- Checks each IV order solution for allergy/adverse reactions.
- Checks each IV order solution for drug-drug interaction against other solutions or additives within the order.
- Checks each IV order additive for allergy/adverse reaction.
- Checks each IV order additive for drug-drug interaction, duplicate drug, and duplicate class against existing orders for the patient.
- Checks each IV order solution for drug-drug interaction against existing orders for the patient.

Override capabilities are provided based on the severity of the order check, if appropriate.

#### Order Checks warnings will be displayed/processed in the following order:

- Duplicate drug or class
- Critical or significant drug-drug interactions
- Critical or significant drug-allergy interactions

These checks will be performed at the Dispense Drug level. All pending, nonverified, active, renewed, and active Outpatient orders will be included in the check. Order checks for IV orders will use the Dispense Drugs linked to each additive/solution in the order. If the order is entered by Orderable Item only, these checks will be performed at the time the Dispense Drug(s) are specified. The checks performed include:

- Duplicate Drug If the patient is already receiving an order containing the Dispense Drug selected for the new order, the duplicate order will be displayed and the user will be asked whether or not to continue. Entry of duplicate drugs will be allowed. Only Additives will be included in the duplicate drug check for IV orders. The solutions are excluded from this check.
- Duplicate Class If the patient is already receiving an order containing a Dispense Drug in the same class as one of the Dispense Drugs in the new order, the order containing the drug in that class will be displayed and the user will be asked whether or not to continue. Entry of drugs in the same class will be allowed.
- Drug-Drug Interactions Drug-drug interactions will be either critical or significant. If the Dispense Drug selected is identified as having an interaction with one of the drugs the patient is already receiving, the order the new drug interacts with will be displayed.
- Drug-Allergy Interactions Drug-allergy interactions will be either critical or significant. If the Dispense Drug selected is identified as having an interaction with one of the patient's allergies, the allergy the drug interacts with will be displayed.

**Note**: For a Significant Interaction, the pharmacist is allowed to enter an intervention, but one is not required. For a Critical Interaction, the pharmacist <u>must</u>enter an intervention before continuing.

# 5.0 Maintenance Options

### 5.1 Unit Dose

All of the Unit Dose Maintenance Options are located on the Unit Dose Medications menu.

### 5.1.1 Edit Inpatient User Parameters

### [PSJ UEUP]

The *Edit Inpatient User Parameters* option allows users to edit various Inpatient User parameters. The prompts that will be encountered are as follows:

### "PRINT PROFILE IN ORDER ENTRY:"

Enter **YES** for the opportunity to print a profile after entering Unit Dose orders for a patient.

### "INPATIENT PROFILE ORDER SORT:"

This is the sort order in which the Inpatient Profile will show inpatient orders. The options will be sorted either by medication or by start date of order. Entering the words "**Medication Name**" (or the number **0**) will show the orders within schedule type (continuous, one-time, and then PRN) and then alphabetically by drug name. Entering the words "**Start Date of Order**" (or the number **1**) will show the order chronologically by start date, with the most recent dates showing first and then by schedule type (continuous, one-time, and then PRN).

**Note**: The Profile first shows orders by status (active, non-verified, and then non-active).

### "LABEL PRINTER:"

Enter the device on which Medication Administration Record (MAR) labels are to be printed.

### "USE WARD LABEL SETTINGS:"

Enter **YES** to have the labels print on the printer designated for the <u>ward</u> instead of the printer designated for the <u>pharmacy</u>.

5.1.2 Edit Patient's Default Stop Date [PSJU CPDD]

**Note:** Locked with the PSJU PL key.

The "UD DEFAULT STOP DATE/TIME:" prompt accepts the date and time entry to be used as the default value for the STOP DATE/TIME of the Unit Dose orders during order entry and renewal processes. This value is used only if the corresponding ward parameter is enabled. The order entry and renewal processes will sometimes change this date and time.

**Note**: If the Unit Dose order, being finished by the user, is received from CPRS and has a duration assigned, the UD DEFAULT STOP DATE/TIME is displayed as the Calc Stop date/time.

When the SAME STOP DATE ON ALL ORDERS parameter is set to yes, the module will assign a default stop date for each patient. This date is initially set when the first order is entered for the patient. A new default stop date is assigned for the patient when an order is renewed and the order's stop date plus three days is greater than the current default stop date. This date is shown as the default value for the stop date of each order entered for the patient. However, if a day or dose limit exists for the selected Orderable Item, and the limit is less than the default stop date, the earlier stop date and time will be displayed.

## 5.2 IV Maintenance Options

All of the IV Maintenance Options are located on the *IV Menu* option. Non-Standard Schedules is not an option on a menu, but is listed here for informational purposes.

### 5.2.1 Change Report/Label Devices (IV)

### [PSJI DEVICE]

The *Change Report/Label Devices (IV)* option allows the user to change the print output devices. When the user first signs into the IV module, the current default devices will be shown. This option <u>does not</u> change the default devices that are defined in the LABEL device or REPORT device site parameters, but will queue the report to the selected device.

This would be useful if the user wishes to print a short report to the screen. The new settings will remain unless the user changes them again or exits the system, at which time the settings will revert to the output devices defined in the site parameters.

## 5.2.2 Change to Another IV Room (IV) [PSJI CHANGE]

The *Change to Another IV Room (IV)* option allows the user to change from one IV room to another. This option can be selected from the main IV Medications menu, which allows the user to change IV rooms, without having to leave and re-enter the IV module, while entering orders in different IV rooms. Once the new IV room has been selected, the current IV label and report devices, as defined in the site parameters, are displayed. However, if the IV label and/or report device has not been defined in the site parameters, the user must select the IV label and/or report device for the output.

### 5.2.3 Non-Standard Schedules

When the user uses non-standard schedules (those not included in the ADMINISTRATION SCHEDULE file) during order entry and does not specify administration times, the IV module will not compute the administration times. For example, for Q5H (every 5 hours), the dose will be given every 300 minutes beginning at the start time of the IV order.

# 6.0 Plck List Menu

[PSJU PLMGR]

**Note:** All options under the *PIck List Menu* are locked with the PSJU PL key.

Select Unit Dose Medications Option: **PI**ck List Menu Select PIck List Menu Option: **?** ENter Units Dispensed EXtra Units Dispensed Pick List RRS Report Returns RPL Reprint Pick List Send Pick List to ATC Update Pick List

Figure 6-1: Example: Pick List Menu

## 6.1 Pick List

[PSJU PL]

The *PIck List Menu* option is used to create the *Pick List* report. When selecting this option, the user will encounter several prompts.

- "WARD GROUP:" the ward group for which the pick list is to be run. Only pharmacy-type ward groups are selectable.
- "START DATE/TIME:" the start date and time of the pick list. This is the date and time the nurses will start administering the drugs from this pick list. The user is only prompted for the start date/time on the first pick list run for each ward group. For each pick list run afterwards, the *Pick List* option automatically sets the start date/time as one minute past the stop date/time of the previous pick list.
- "STOP DATE/TIME:" the stop date and time of the pick list. This is the date and time the nurses will stop administering the drugs from this pick list (and start using the next one). The stop date is automatically calculated by the "LENGTH OF PICK LIST (in hours):" parameter located in the *Ward Groups* option under the *SUPervisor's Menu* option.

Each pick list is normally sorted by the following patient information:

- TEAM The administering team (cart).
- WARD The wards found under the selected ward group.

- ROOM-BED The room and bed the patient is currently occupying.
- PATIENT NAME Patients on the wards in the selected ward group.

And for each patient, the orders are sorted by:

- SCHEDULE TYPE The schedule type of the patient's orders.
- DRUG NAME The names of each drug in the patient's orders. If a nurse has verified an order, but it has not been verified by a pharmacist, and no Dispense Drugs have been chosen, the Orderable Item will print. Otherwise, the pick list will print the Dispense Drug.

**Note:** The way the pick list sorts the patient information can be manipulated for each ward. If no data is entered into the INPATIENT WARD PARAMETERS file, the pick list will not sort by TEAM. By editing the corresponding ward parameters, the supervisor can choose not to sort by WARD, to sort by BED-ROOM instead of ROOM-BED, or not to sort by either ROOM or BED.

In addition to the previous sort information, the pick list will show (for each order):

- DOSAGE ORDERED
- MED ROUTE
- SCHEDULE
- ADMIN TIMES (if entered)
- SPECIAL INSTRUCTIONS (if entered)
- START and STOP DATE/TIMES
- UNITS PER DOSE
- UNITS NEEDED
- UNITS DISPENSED

The UNITS NEEDED are calculated by the pick list. Under the "Units Needed" column for an order, the pharmacist will see a number or one of the following codes:

- HD the order has been placed on hold.
- NV the order has been verified by a nurse, but not by a pharmacist.

- OE the order was being edited at the time the pick list was run.
- OI the order is invalid because of missing or invalid data.
- SM the order is a SELF MED.
- WS the drug is a Ward Stock item or a Controlled Substance.

When a patient has orders that have expired or have been discontinued within 24hours prior to the start date/time, those orders will show either before or after the active orders. This will depend on how the "PRINT NON-ACTIVE ORDERS FIRST" option is set-up in the *Ward Groups* option under the *SUPervisor's Menu*.

The pick list will start a new page for each team, and if sent to a printer, will print "Filled by:" and "Checked by:" lines for signatures after each team.

As with most other Unit Dose reports, the pick list can be queued, but it has an added feature unique to the *Pick List* option. After the pick list has been queued, the "DEVICE:" prompt will be displayed; if an up caret ( $^$ ) or period (.) is entered instead of a device, the pick list will still run and compile its data but will not be printed. This is most useful if the user does not need a printout until after an update has been run. The *RPL Reprint Pick List* option may also be used to print the compiled pick list.

If the start date of the last pick list run for a ward group has not passed, the user can <u>re-run</u> the pick list. After selecting the ward group, the *Pick List* option will automatically ask if the pick list is to be re-run. The user will then be able to enter a new stop date. Re-running a pick list deletes all of the old data and recalculates all of the orders. The user can also update the pick list as long as the start date has not passed.

Select PIck List Menu Option: Pick List Select WARD GROUP NAME: TEAM 2 GROUP PHARMACY The PICK LIST for this WARD GROUP was last run on 02/25/01 21:55 for 04/16/99 15:01 through 02/21/01 21:55 Start date/time for this pick list: 02/21/01 21:56 Enter STOP date/time for this pick list: FEB 23,2001@21:55// <Enter> FEB 23, 2001@21:55) Print on DEVICE: 0;80;999999 VIRTUAL ...this may take a while...(you really should QUEUE the pick list)...

Figure 6-2: Example: Pick List Report

(101) 02/25/01 21:56 PICK LIST REPORT Ward group: TEAM 2 GROUP Page: 1 For 02/21/01 21:56 through 02/23/01 21:55 Team: GENERAL MED ONE Room-Bed Patient Units Units ST U/D Needed Disp'd Medication A-1 ALASKA, FRED (8888): LORAZEPAM 1MG TAB С 2 6 Give: 2MG ORAL TID 09-13-17 Start: 02/20/01 17:00 Stop: 02/22/01 24:00 \_\_\_\_\_ С METHYLDOPA 500MG TAB 2 4 \_\_\_\_\_ Give: 1000MG ORAL BID 09-17 Start: 02/20/01 17:00 Stop: 02/22/01 24:00 \_\_\_\_\_ WARFARIN 2MG TABS 1 1 С Give: 2MG ORAL QPM 21 Start: 02/20/01 21:00 Stop: 02/22/01 24:00 A-2 CALIFORNIA, JAMES (1111): No orders found for this patient.

Figure 6-3: Example: Pick List, sample report 1

02/25/01 21:56 (101)PICK LIST REPORT Ward group: TEAM 2 GROUP Page: 2 For 02/21/01 21:56 through 02/23/01 21:55 Team: GENERAL MED TWO Room-Bed Patient Units Units ST U/D Needed Disp'd Medication ABC, PATIENT (9111): в-12 ALLOPURINOL 100MG S.T. С 1 6 Give: 100MG ORAL Q6H 02-08-14-20 Start: 02/22/01 14:00 Stop: 02/24/01 24:00 \_\_\_\_\_ ASPIRIN BUFFERED 325MG TAB 1 \_\_\_\_ С 1 Give: 325MG ORAL QD 1440 Start: 02/20/01 14:40 Stop: 02/22/01 24:00 \_\_\_\_\_ ASPIRIN BUFFERED 325MG TAB C 2 0 Give: 650MG PO QD 1440 Start: 02/26/01 14:40 Stop: 02/25/01 21:24 TESTING \_\_\_\_\_ ASPIRIN BUFFERED 325MG TAB 2 С HD Give: 650MG ORAL QD 1440 Start: 02/26/01 14:40 Stop: 02/28/01 24:00 \_\_\_\_\_ ATROPINE 0.4MG H.T. С 1 0 Give: 0.8MG ORAL QD 1440 Start: 02/24/01 14:40 Stop: 02/25/01 21:23 \_\_\_\_\_ BACLOFEN 10MG TABS С 1 3 \_\_\_\_ Give: 10MG ORAL Q12H 0900-2100 Start: 02/22/01 21:00 Stop: 02/24/01 24:00 \_\_\_\_\_ 1 1 \_\_\_\_ FLUPHENAZINE 0.5MG/ML ELIXIR (OZ) C Give: 1MG/2ML ORAL OD 1440 Start: 02/23/01 14:40 Stop: 02/25/01 21:23 -----MULTIVITAMIN TABLETS R 1 0 \_ Give: 1 TABLET IV QD 1440 Start: 02/26/01 14:40 Stop: 02/28/01 24:00 

```
B-1 GEORGIA, PAUL (9555):
No orders found for this patient.
FILLED BY: _____
CHECKED BY: _____
```

Figure 6-4: Example: Pick List, sample report 2

# 6.2 Enter Units Dispensed

### [PSJU PLDP]

The *ENter Units Dispensed* option allows the pharmacist to enter units actually dispensed to the cart for each selected pick list. The pharmacist can even enter the units dispensed for a pick list that has been run, but for which the start time has not yet come.

The user can choose the length of patient profile needed to view. The long profile lists all orders, while the short profile lists only active orders. The user will be asked to select the order on which an action is to be taken.

**Note:** If an update is run after units dispensed are entered, the units dispensed are lost for those orders actually updated.

The user will be prompted, "DO YOU WANT TO SEE PRN MEDS ONLY?". If the user answers **YES**, only those orders that have PRN as a SCHEDULE TYPE or PRN as part of the schedule will be shown.

This report will print the orders in the sequence that they are printed in the pick list. When using this option, the pharmacist or technician should have a printed copy of the selected pick list, marked with the units dispensed. For each order, the drug name and the number of units needed will be shown. If the units needed show as a code on the printed copy (e.g., **HD** for order placed on hold), they will show as 0 (zero) in this option.

For each order that does not have a WS or OI code, the pharmacist will be prompted to enter the actual number of units dispensed. There are a variety of ways to facilitate this process, especially if the units dispensed is the same as the units needed:

- If the units dispensed is the same as the units needed, simply press **<Enter>**. The units needed will be accepted as the units dispensed.
- If the pharmacist wants to skip over to the next patient, enter an up caret <^>. If the user wants to skip to a specific patient enter an up caret and the first few letters of the patient's last name <^XXXX>. Enter two up carets <^^> to jump to

the next team. Enter three up carets  $<^{\wedge\wedge}>$  to jump to the end of the pick list. Any orders skipped over will use the units needed as the units dispensed when the pick list is filed away.

Once the pharmacist has reached the end of the pick list, the prompt, "ARE YOU FINISHED WITH THIS PICK LIST? YES//" will be displayed. By entering **N** here, the same pick list is displayed again, giving the pharmacist the chance to edit the data just entered. Simply press **<Enter>** at this prompt when finished with the pick list.

Once the pharmacist has finished with a pick list, the prompt, "MAY I FILE THE DATA IN THIS PICK LIST AWAY? NO//" is displayed. Enter N (or press **<Enter>**) if the need to enter or edit the data at a later date is desired. Enter Y if no more data is to be entered or edited. When a pick list is filed away, the data is placed in the respective patients' orders and in a file used for printing cost reports. If an order does not have the units dispensed entered, the units needed value is used.

Select PIck List Menu Option: ENter Units Dispensed Select WARD GROUP or PICK LIST: <Enter> TEAM 2 GROUP PHARMACY 1 From: 05/12/96 09:01 Through: 05/14/96 09:00 2From:05/14/9609:01Through:05/16/9609:003From:05/16/9609:01Through:05/18/9609:004From:05/18/9609:01Through:05/20/9609:005From:05/20/9609:01Through:05/20/9609:006From:08/27/9806:01Through:08/27/9806:007From:08/29/9806:01Through:08/29/9806:008From:08/31/9806:01Through:04/06/9911:179From:04/06/9911:18Through:04/08/9911:1710From:04/10/9911:18Through:04/10/9911:1711From:04/12/9911:18Through:04/12/9911:1712From:04/12/9911:18Through:04/14/9911:1713From:04/14/9915:01Through:04/14/9915:0014From:04/14/9915:01Through:02/21/0121:5516From:02/21/0121:56Through:02/23/0121:55 2 From: 05/14/96 09:01 Through: 05/16/96 09:00 Select 1 - 16: 16 Do you want to see PRN meds only? No// <Enter> (NO) TEAM: GENERAL MED ONE WARD: GEN MED ROOM-BED: A-1 ALASKA, FRED (8888) LORAZEPAM 1MG TAB NEEDED: 6 DISPENSED: 2 NEEDED: 4 DISPENSED: 4 NEEDED: 1 DISPENSED: 1 METHYLDOPA 500MG TAB WARFARIN 2MG TABS ROOM-BED: A-2 CALIFORNIA, JAMES (1111) (NO ORDERS) TEAM: GENERAL MED TWO WARD: ONE EAST ROOM-BED: B-4 ABC, PATIENT (5432) ALLOPURINOL 100MG S.T. NEEDED: 6 DISPENSED: 6 ASPIRIN BUFFERED 325MG TAB NEEDED: 1 DISPENSED: 1 NEEDED: 0 DISPENSED: 0 ASPIRIN BUFFERED 325MG TAB ASPIRIN BUFFERED 325MG TAB NEEDED: HD DISPENSED: HD ATROPINE 0.4MG H.T. NEEDED: 0 DISPENSED: 0 BACLOFEN 10MG TABS NEEDED: 3 DISPENSED: 3 FLUPHENAZINE 0.5MG/ML ELIXIR (OZ) NEEDED: 1 DISPENSED: 1 MULTIVITAMIN TABLETS NEEDED: 0 DISPENSED: 0 ROOM-BED: B-1 GEORGIA, PAUL (9555) (NO ORDERS) ARE YOU FINISHED WITH THIS PICK LIST? Yes// <Enter> (Yes) MAY I FILE THE DATA IN THIS PICK LIST AWAY? No// <Enter> (No) Select WARD GROUP or PICK LIST:

Figure 6-5: Example: Enter Units Dispensed Report

# 6.3 Extra Units Dispensed

### [PSJU EUD]

The *EXtra Units Dispensed* option allows the pharmacist to enter the number of extra units dispensed for an order, and is used when the nurse on the ward has medications that have been destroyed, lost, etc. and replacements are dispensed. Any data entered here is included in the various cost reports.

The user can choose the length of patient profile needed to view. The long profile lists all orders, but the short profile lists only active orders. The user will be asked to select the order on which an action is to be taken.

**Note:** Pick lists are filed away when the user exits this option. Please allow approximately two hours for data to be entered before running any cost reports.

```
Select PIck List Menu Option: EXtra Units Dispensed
Select PATIENT: ABC, PATIENT
                            123-45-9111 08/18/20 ONE EAST
SHORT, LONG, or NO Profile? SHORT// <Enter> SHORT
02/25/01 22:00
                   SITE: ALBANY (500)
ABC, PATIENT
                                             (
                                 Admitted: 05/03/00
  Sex: MALE
  Dx: TESTING
Allergies: No Allergy Assessment
  ADR:
ASPIRIN TAB
                                 C 02/26 02/28 A
 1
      Give: 650MG ORAL QD
  2
                              R 02/26 02/28 A
    MULTIVITAMINS TAB
      Give: 1 TABLET IV QD
Select ORDERS 1-2: 1
_____
ASPTRIN
Give: 650MG ORAL QD
Dispense drug: ASPIRIN BUFFERED 325MG TAB (U/D: 2)
EXTRA UNITS DISPENSED: 3
Select PATIENT: <Enter>
Select PIck List Menu Option:
```

Figure 6-6: Example: Extra Units Dispensed Report

#### [PSJU RET]

The *Report Returns* option allows the pharmacist to enter the number of returned units into the medication order record. Units can be returned when a patient is discharged or when the medication is discontinued, for example. Usually positive numbers are entered, however the system will allow negative numbers to be entered to allow for corrections. Any data entered here is reflected in the various cost reports.

Only active, discontinued, or expired orders are selectable. Once the user selects the patient, the system prompts to choose the length of patient profile needed to view. The profile will list the orders for that patient. The user can then select the order(s) needed to enter returns.

Select PIck List Menu Option: RRS Report Returns Select PATIENT: ABC, PATIENT 9111 08/18/20 ONE EAST SHORT, LONG, or NO Profile? SHORT// **<Enter>** SHORT 02/25/01 22:02 SITE: CROW HO (100) ABC, PATIENT Ward: ONE EAS HRN: 9111 Room-Bed: B-12 Ward: ONE EAST \_`(\_\_\_\_ DOB: 08/18/20 (80) Sex: MALE Admitted: 05/03/00 Dx: TESTING Allergies: No Allergy Assessment ADR: - - - - - - - - - - - - - A C T I V E - - - - - - -1 ASPIRIN TAB C 02/26 02/28 A Give: 650MG ORAL QD R 02/26 02/28 A 2 MULTIVITAMINS TAB Give: 1 TABLET IV QD Select ORDERS 1-2: 1 \_\_\_\_\_ ASPIRIN Give: 650MG ORAL OD Dispense drug: ASPIRIN BUFFERED 325MG TAB (U/D: 2) RETURNS: 1 Select PATIENT: <Enter> Select PIck List Menu Option: Figure 6-7: Example: Reporting Medication Returns

## 6.5 Reprint Pick List

### [PSJU PLRP]

The *Reprint Pick List* option allows the pharmacist to print or reprint any pick list or pick list update previously run. This option does not recalculate any data; it simply reprints the pick list. If the pick list selected has had an update run for it, the choice of printing the entire pick list or only the last update run will be given. The entire pick list will include any data generated from an update. Any dispensed units that have been entered will also print.

```
Select PIck List Menu Option: RPL Reprint Pick List
Select WARD GROUP or PICK LIST: <Enter> TEAM 2 GROUP PHARMACY
 1
   From: 05/12/96
                    09:01
                             Through: 05/14/96
                                                09:00
 2 From: 05/14/96 09:01
                             Through: 05/16/96
                                                09:00
 3 From: 05/16/96 09:01
                             Through: 05/18/96
                                               09:00
 4 From: 05/18/96 09:01
                             Through: 05/20/96
                                                09:00
 5 From: 05/20/96 09:01
                             Through: 08/27/98
                                                06:00
                             Through: 08/29/98
 6 From: 08/27/98 06:01
                                                06:00
 7 From: 08/29/98 06:01
                             Through: 08/31/98
                                                06:00
 8 From: 08/31/98 06:01
                             Through: 04/06/99
                                               11:17
 9 From: 04/06/99 11:18
                             Through: 04/08/99
                                               11:17
10 From: 04/08/99 11:18
                             Through: 04/10/99
                                               11:17
11 From: 04/10/99 11:18
                             Through: 04/12/99
                                               11:17
12 From: 04/12/99 11:18
                             Through: 04/14/99
                                               11:17
13 From: 04/14/99 11:18
                             Through: 04/14/99
                                               15:00
14 From: 04/14/99
                             Through: 04/16/99
                                               15:00
                    15:01
15 From: 04/16/99
                    15:01
                             Through: 02/21/01
                                                21:55
16 From: 02/21/01
                    21:56
                             Through: 02/23/01
                                                21:55
Select 1 - 16: 16
Select PATIENT to start from (optional): ABC, PATIENT ABC, PATIENT
                                                  F 123459111
                                                                 CR 9111
Select PRINT DEVICE: 0;80;999999
 ... one moment, please ...
```

Figure 6-8: Example: Reprint Pick List

(101)02/25/01 22:04 PICK LIST REPORT Ward group: TEAM 2 GROUP Page: 1 For 02/21/01 21:56 through 02/23/01 21:55 Team: GENERAL MED TWO Room-Bed Patient Units Units ST Medication U/D Needed Disp'd ABC, PATIENT (9111): B-12 1 6 6 ALLOPURINOL 100MG S.T. С Give: 100MG ORAL Q6H 02-08-14-20 Start: 02/22/01 14:00 Stop: 02/24/01 24:00 \_\_\_\_\_ ASPIRIN BUFFERED 325MG TAB С 1 1 1 Give: 325MG ORAL QD 1440 Start: 02/20/01 14:40 Stop: 02/22/01 24:00 \_\_\_\_\_ ATROPINE 0.4MG H.T. 1 0 0 С Give: 0.8MG ORAL QD 1440 Start: 02/24/01 14:40 Stop: 02/25/01 21:23 -----1 3 3 BACLOFEN 10MG TABS С Give: 10MG ORAL Q12H 0900-2100 Start: 02/22/01 21:00 Stop: 02/24/01 24:00 \_\_\_\_\_ FLUPHENAZINE 0.5MG/ML ELIXIR (OZ) C 1 1 1 Give: 1MG/2ML ORAL QD 1440 Start: 02/23/01 14:40 Stop: 02/25/01 21:23 \_\_\_\_\_ \_\_\_\_\_ 1 0 MULTIVITAMIN TABLETS R 0 Give: 1 TABLET IV QD 1440 Start: 02/26/01 14:40 Stop: 02/28/01 24:00 GEORGIA, PAUL (9555): в-1 No orders found for this patient. FILLED BY: \_\_\_\_\_ CHECKED BY: \_\_\_\_

Figure 6-9: Example: Reprint Pick List (continued)

## 6.6 Send Pick List To ATC

[PSJU PLATCS]

The *Send Pick List To ATC* option allows the pharmacist to send pick lists to the ATC, a dispensing machine for Unit Dose medications. This option is used by VA Pharmacies only.

# 6.7 Update Pick List

[PSJU PLUP]

The *Update Pick List* option allows the pharmacist to update a pick list that has previously been run, but has not yet become active. Updating a pick list adds any new orders and any orders that have been edited since the pick list was first run.

The pharmacist will only be able to select ward groups that have a pick list for which the start date has not passed. The pharmacist can also select the pick list directly, by its number, which prints in the upper left corner of every page of the pick list.

The user will enter  $\mathbf{P}$  to have the entire pick list, including the updated orders, print. Enter  $\mathbf{U}$  to have only the updated orders print. After the updated orders have printed, they are added to the original pick list.

If the pharmacist prints an update only, and has not queued the report, the prompt: "DO YOU NEED A REPRINT OF THIS UPDATE?" will appear. If the answer is **YES**, the report will prompt for a new device.

# 7.0 Production Options

All of the Production Options are located on the IV Menu option.

# 7.1 Ward List (IV)

[PSJI WARD]

The *Ward List (IV)* option lists all active orders by patient within a ward. The module will predict how many doses are needed for a time period that is specified.

This option will calculate the number of doses due and when the doses are due for each active IV order. The Ward List <u>must</u> be run before the Manufacturing List, because the Manufacturing List is compiled from the Ward List or the updated Ward List (if updating is necessary). The standard sequence is to run a Ward List, send or take the list to the wards to compare against drugs on hand, update the Ward List from information gained on the ward, and then run the Manufacturing List. If a site chooses not to update the list, the Ward List must still be run.

When the Ward List is printed, the header on the sheet will show the date of ward list, the date and time of printing, types (i.e., admixtures, piggybacks, hyperals, chemos, or syringes), coverage time for each type, and manufacturing time for each type.

The coverage time shown gives the user some important information. For each type that is chosen, the coverage time is listed.

**Note:** PIGGYBACKS covering from FEB 24, 2001 12:00 to FEB 25, 2001 02:59

This Ward List will compile all active piggyback orders for the time frame between 12:00 noon and 02:59 a.m.

The Ward List will determine that a patient, with a Q8H order, will need two doses for this coverage period (i.e., at 13:00 and 21:00).

If any new orders are entered into the system after the Ward List has been run, the user will be instructed to print or suspend enough labels to get to the next coverage time since these orders were not included on this Ward List. For example, if a Q6H piggyback order was placed at 11:00 (administration times 01-07-13-19) and the

Ward List shown above has been run, the labels for doses due at 1300, 1900, and 0100 are needed.

The program will check to see if the Ward List has been run and prompt the user to print or suspend three labels for those three doses.

The Ward List prints by ward and IV room, and within ward by type. It includes the patient name, room-bed, order information, stop date and time of the order, quantity needed, and the provider name.

```
Select IV Menu Option: Ward List (IV)
Run ward list for DATE: TODAY// (MAR 19, 2001)
    The manufacturing times on file are:
         1 14:00 PIGGYBACKS covering 1600 to 1559.
         2 11:00 ADMIXTURES AND PRIMARIES covering 0700 to 0659.
         3 12:00 HYPERALS covering 1400 to 1359.
         4 14:00 SYRINGE covering 1400 to 1359.
         5 14:00 CHEMOTHERAPY covering 1400 to 1359.
Enter manufacturing time(s): 1,2
WARD LIST FOR IV ROOM: TST ISC ROOM AT MAR 19,2001 Printed on : MAR
19,2001 11:32
ADMIXTURES covering from MAR 19,2001 07:00 MAR 20,2001 06:59 Manufacturing
time:MAR 19,2001 11:00
PIGGYBACKS covering from MAR 19,2001 12:00 MAR 20,2001 11:59 Manufacturing
time:MAR 19,2001 14:00
                                                            Qty
Patient name
            Order
                                       Stop date
                                                          needed
Provider/Initial
----- Ward: GEN MED ------
B-12 ACETAMINOPHEN 100 MEQ
                                       MAR 26,2001 24:00
                                                            20
INPATIENT-MEDS, PROVIDER
ABC, PATIENT 0.9% SODIUM CHLORIDE 100 ML
9111 [65] 100 ml/hr
                                       MAR 20,2001 24:00
B-12
       MVI 100 ML
                                                             4
INPATIENT-MEDS, PROVIDER
ABC, PATIENT 0.9% SODIUM CHLORIDE 100 ML
9111 [64] INFUSE OVER 10 MIN.
           QID (09-13-17-21)
```

Figure 7-1: Example: Ward List Report

# 7.2 Update Daily Ward List (IV) [PSJI UP]

The *Update Daily Ward List (IV)* option allows the pharmacist to edit the doses to be manufactured for a specific patient and order number. It is not necessary to update the

Ward List if the number of labels needed does not need to be modified. Using this option, the user can change the number of labels needed, discontinue an order, renew it, or put it on hold. (Of course, any action on the order will be reflected in the Activity Log.) The user can jump to any patient within a ward by using **^[PATIENT NAME]** (**^** alone means end this update).

**Note:** An asterisk (\*) will appear after the number of labels if the original default value has been edited/changed. The user must enter the appropriate number of labels to let the system know that the user has acknowledged the change in the original default value.

```
Select IV Menu Option: UPdate Daily Ward List (IV)
Edit list for: TODAY// <Enter> (MAR 19, 2001)
    The manufacturing times on file are:
         1 14:00 PIGGYBACKS covering 1600 to 1559.
         2 11:00
                   ADMIXTURES AND PRIMARIES covering 0700 to 0659.
         3 12:00 HYPERALS covering 1400 to 1359.
         4 14:00 SYRINGE covering 1400 to 1359.
5 14:00 CHEMOTHERAPY covering 1400 to 1359.
Enter manufacturing time(s): 1,2
Enter a WARD, '^OUTPATIENT' or '^ALL': ^ALL
Patient: ABC, PATIENT (123-45-9111)
                                                 Wt (kg): _
  Ward: ONE EAST
                                                 Ht (cm):
Status: ACTIVE
*(1) Additives:
                                                     Type: ADMIXTURE
<DIN>
      POTASSIUM CHLORIDE 1 MEQ
*(2) Solutions:
      0.9% SODIUM CHLORIDE 100 ML
                                                 DURATION:
                                           *(4)
*(3) Infusion Rate: 100 ml/hr
                                                  Start: 03/19/01 11:30
*(5)
       Med Route: IV
                                            *(6)
                                                     Stop: 03/26/01
                                                                    24:00
                                                Last Fill: 03/19/01 12:06
*(7)
          Schedule:
     Admin Times:
(8)
                                                 Ouantity: 20
       Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: 21
*(9)
(10) Other Print:
(11) Remarks :
      Entry By: INPATIENT-MEDS, PHARMACIST Entry Date: 03/19/01 11:30
# of labels 20// <Enter>
```

Figure 7-2: Example: Update Daily Ward List

```
Patient: ABC, PATIENT (123-45-9111)
                                              Wt (kg): _
  Ward: ONE EAST
                                              Ht (cm):
Status: ACTIVE
_____
*(1) Additives:
                                                  Type: PIGGYBACK
     MVI 1 ML
(2) Solutions:
     0.9% SODIUM CHLORIDE 100 ML
                                              DURATION:
                                         *(4)
(3) Infusion Rate: INFUSE OVER 10 MIN.
                                                Start: 03/19/01 11:30
                                                 Stop: 03/20/01 24:00
*(5)
       Med Route: IVPB
                                         *(6)
*(7)
                                            Last Fill: 03/19/01 12:06
         Schedule: QD
     Admin Times: 09
                                            Quantity: 4
(8)
*(9)
       Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: 7
*(10)Orderable Item: MULTIVITAMINS INJ
      Instructions:
 (11)
      Other Print:
 (12) Remarks :
      Entry By: INPATIENT-MEDS, PHARMACIST
                                           Entry Date: 03/19/01 11:30
\# of labels 4//2
Select IV Menu Option:
```

Figure 7-3: Example: Update Daily Ward List (continued)

# 7.3 Manufacturing List (IV)

### [PSJI MAN]

The *Manufacturing List (IV)* option produces a listing by additive and strength or solution, of all orders due to be mixed at a scheduled manufacturing time. The option compiles the updated Ward List into a Manufacturing List to organize the IV room workload more efficiently. IVs are separated by additive (for intermittent orders) or solution (for continuous orders) to help increase pharmacist productivity. The total number of admixtures, piggybacks, hyperals, chemotherapy, and syringes for each additive is shown, as well as how many belong to each patient.

The Ward List <u>must</u> be run before the Manufacturing List, because the Manufacturing List is compiled from the Ward List or the updated Ward List (if updating is necessary). The logical sequence is to run a Ward List, send or take the list to the wards to compare against drugs on hand, update the Ward List from information gained on the ward, and then run the Manufacturing List. If a site chooses not to update the Ward List, the Ward List must still be run.

**Note:** If the Manufacturing List is run, the scheduled labels will be printed in the order of the Manufacturing List (grouped by drug). If it is not run, the scheduled labels will be printed in the order of the Ward List.

Select IV Menu Option: MANufacturing List (IV) Run manufacturing list for DATE: TODAY// <Enter> (MAR 19, 2001) The manufacturing times on file are: 1 14:00 PIGGYBACKS covering 1600 to 1559. 2 11:00 ADMIXTURES AND PRIMARIES covering 0700 to 0659. 3 12:00 HYPERALS covering 1400 to 1359.
4 14:00 SYRINGE covering 1400 to 1359.
5 14:00 CHEMOTHERAPY covering 1400 to 1359. Enter manufacturing time(s): 1,2 MANUFACTURING LIST FOR IV ROOM: TST ISC ROOM AT MAR 19,2001 Printed on : MAR 19,2001 11:45 ADMIXTURE manufacturing time: MAR 19,2001 11:00 ADMIXTURES covering from MAR 19,2001 07:00 to MAR 20,2001 06:59 Totals Lot #'s Order \_\_\_\_\_ \*\*\* ADMIXTURES \*\*\* 0.9% SODIUM CHLORIDE 100 ML Total: 20 ACETAMINOPHEN 100 MEQ Lot#: in 0.9% SODIUM CHLORIDE 100 ML [65] ABC,PATIENT (9111) (ONE EAST) 20 Lot#: \_\_\_\_\_ Overall Total: 20 MANUFACTURING LIST FOR IV ROOM: TST ISC ROOM AT MAR 19,2001 Printed on : MAR 19,2001 11:45 PIGGYBACK manufacturing time: MAR 19,2001 14:00 PIGGYBACKS covering from MAR 19,2001 12:00 to MAR 20,2001 11:59 Order Totals Lot #'s -----\*\*\* PIGGYBACKS \*\*\* MVI 100 ML Total: 4 Lot#: \_\_\_\_ MVI 100 ML in 0.9% SODIUM CHLORIDE 100 ML Lot#: \_\_\_\_\_ [64] ABC,PATIENT (9111) (ONE EAST) 4 Overall Total: 4

Figure 7-4: Example: Manufacturing List

# 7.4 Returns and Destroyed Entry (IV) [PSJI RETURNS]

The *RETurns and Destroyed Entry (IV)* option will allow the pharmacist to enter the number of Recycled, Destroyed, and Cancelled IV bags per day in the IV room or satellite.

If a returned IV bag is no longer usable for any reason, it should be recorded as a Destroyed IV bag. If a returned IV bag is reusable, it should be recorded as a Recycled IV bag. If a label for an IV bag is printed but the IV bag is not made, then the IV bag should be recorded as a Cancelled IV bag.

All of the information needed to enter a Recycled, Destroyed, or Cancelled IV into the system is on the label of the IV bag. This information consists of a Bar Code ID, patient name, ward location, and order number. It should be noted that the internal order number of the order is printed on the top left corner of the label in brackets ([]) below the unique Bar Code ID. This number can be used to speed up the entry of returned and destroyed bags by skipping the patient profile and proceeding directly to the order view for that order number. If the IV label printer is not capable of printing bar codes, the barcode will not print but the number seen directly below the barcode will print.

# 

```
*585V742*
```

[459] 8983 ONE NORTH 08/25/00 MISSISSIPPI, RANDALL 160-4 Total Volume: 1044 \_\_\_\_\_ AMINOSYN 8.5% 500 ML D 50 W 500 ML SODIUM 40 MEO CHLORIDE 70 MEQ POTASSIUM 43.33 MEQ CALCIUM 4.6 MEQ MAGNESIUM 4 MEQ SULFATE 4 MEQ ACETATE 2000 MG PHOSPHATE 10 MM MVI CONC 5 ML Dose due at: \_\_\_ 125 ml/hr 2[3]

Figure 7-5: Example: IV Label

In the example above, the internal number is four hundred fifty-nine (459).

Select IV Menu Option: **RET**urns and Destroyed Entry (IV) Select PATIENT: ABC, PATIENT 123-45-9111 08/18/20 ONE EAST Patient InformationFeb 20, 2002@15:58:02ABC,PATIENTWard: ONE EAST Page: 1 of 1 Waru. U.L \_ Room-Bed: B-12 HRN: 9111 Ht(cm): \_\_\_\_\_ (\_\_\_ \_\_) Wt(kg): \_ (\_\_\_\_ DOB: 08/18/20 (80) \_) Admitted: 05/03/00 Sex: MALE Last transferred: \*\*\*\*\*\*\* Dx: TESTING Allergies/Reactions: No Allergy Assessment Inpatient Narrative: Outpatient Narrative: Enter ?? for more actions PU Patient Record Update DA Detailed Allergy/ADR List NO New Order Entry IN Intervention Menu VP View Profile Select Action: View Profile// <Enter> View Profile SHORT, LONG, or NO Profile? SHORT// <Enter> SHORT

Figure 7-6: Example: Entering Returns and Destroyed Medications

Feb 20, 2002@15:58:50 Page: 1 of 1 Ward: ONE EAST Room-Bed: B-12 Ht(cm): \_\_\_\_ (\_\_\_) IV Profile ABC, PATIENT HRN: 9111 Ht(cm): \_\_\_\_\_ (\_\_\_\_ Wt(kg): \_\_\_\_\_ (\_\_\_\_ DOB: 08/18/20 (81) \_) Admitted: 09/10/01 Sex: MALE Last transferred: \*\*\*\*\*\*\* Dx: TESTING Last fill Type Start Stop Stat # Additive ----- A c t i v e -----1 POTASSIUM CHLORIDE FEB 20 15:55 #1 A 02/20 02/20 A XXXXXXXXXXX 35 MEQ in DEXTROSE 5% 1/2 NS 1000 ML 80 ml/ hr PI Patient Information SO Select Order PU Patient Record Update NO (New Order En Select Action: Ouit // 1 NO (New Order Entry) Select Action: Quit// 1 \_\_\_\_\_ Patient: ABC, PATIENT Status: ACTIVE Order number: 445 \*(1) Additives: Type: ADMIXTURE POTASSIUM CHLORIDE XXXXXXXXXX 35 MEQ \*(2) Solutions: DEXTROSE 5% 1/2 NS 1000 ML DURATION: \*(3) Infusion Rate: 80 ml/hr \*(4) Start: 02/20/02 15:46 Stop: 02/20/02 24:00 \*(5) Med Route: IV \*(6) BCMA ORDER LAST ACTION: 02/20/02 15:50 Infusing\* \*(7) Schedule: Last Fill: 02/20/02 15:55 (8)Admin Times:Quantity: 1\*(9)Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: 1 Quantity: 1 (10) Other Print: (11) Remarks : Entry By: INPATIENT-MEDS, PHA Entry Date: 02/20/02 15:55 Enter RETURN to continue or '^' to exit:

Figure 7-7: Example: Entering Returns and Destroyed Medications (continued)

Page: 1 of Feb 20, 2002@16:06:39 0 Return IV Labels ABC, PATIENT C,PATIENT Ward: ONE EA PID: 213-45-9111 Room-Bed: B-12 Ward: ONE EAST Ht(cm): \_\_\_\_\_(\_\_\_\_ DOB: 08/18/20 (81) Wt(kg): \_\_\_\_ POTASSIUM CHLORIDE XXXXXXXXX 35 MEQ C 02/20 A in DEXTROSE 5% 1/2 NS 1000 ML 80 ml/hr ----- Labels available for reprint ------1. 739V445 POTASSIUM CHLORIDE XXXXXXXXX 35 MEQ DEXTROSE 5% 1/2 NS 1000 ML 80 ml/hr 2[3] 2. 739V446 POTASSIUM CHLORIDE XXXXXXXXXX 35 MEQ DEXTROSE 5% 1/2 NS 1000 ML 80 ml/hr 3[3] 3. 739V447 POTASSIUM CHLORIDE XXXXXXXXXX 35 MEQ DEXTROSE 5% 1/2 NS 1000 ML 80 ml/hr Enter ?? for more actions DT Destroyed CA Cancelled RC Recycled Select Item(s): Next Screen// RC Recycled Select from 1 - 3 or <RETURN> to select by BCMA ID: 1 *Figure 7-8: Example: Entering Returns and Destroyed Medications (continued)* Feb 20, 2002@16:07:46 Page: 1 of 0 Return IV Labels Ward: ONE EAST ABC, PATIENT 
 Room-Bed:
 B-12
 Ht(cm):
 (\_\_\_\_\_)

 Wt(kg):
 (\_\_\_\_\_)
 HRN: 9111 DOB: 08/18/20 (81) ) POTASSIUM CHLORIDE XXXXXXXXX 35 MEQ C 02/20 A in DEXTROSE 5% 1/2 NS 1000 ML 80 ml/hr ------ Labels available for reprint ------1. 739V446 POTASSIUM CHLORIDE XXXXXXXXX 35 MEQ DEXTROSE 5% 1/2 NS 1000 ML 80 ml/hr 3[3] 2. 739V447 POTASSIUM CHLORIDE XXXXXXXXX 35 MEQ DEXTROSE 5% 1/2 NS 1000 ML 80 ml/hr 1[3] Enter ?? for more actions DT Destroyed CA Cancelled RC Recycled Select Item(s): Quit// **DT** Destroyed Select from 1 - 2 or <RETURN> to select by BCMA ID: <Enter> Enter a BCMA ID: 739V446

*Figure 7-9: Example: Entering Returns and Destroyed Medications (continued, screen 2)* 

```
Page:
                                                                1 of
                                                                        0
Return IV Labels
                           Feb 20, 2002@16:09:41
ABC, PATIENT
                             Ward: ONE EAST
                                             Ht(cm): _____ (_____)
Wt(kq): ____ (_____
  HRN: 9111
                          Room-Bed: B-12
  DOB: 08/18/20 (81)
       POTASSIUM CHLORIDE XXXXXXXXXX 35 MEQ
                                             C 02/20 02/20 A
       in DEXTROSE 5% 1/2 NS 1000 ML 80 ml/hr
  ----- Labels available for reprint -----
 1. 739V447 POTASSIUM CHLORIDE XXXXXXXXX 35 MEQ
              DEXTROSE 5% 1/2 NS 1000 ML
              80 ml/hr
              1[3]
         Enter ?? for more actions
RC Recycled
                     DT Destroyed
                                              CA Cancelled
Select Item(s): Quit// CA Cancelled
Enter ward or ^OUTPATIENT: ONE EAST // <Enter>
Select from 1 - 1 or <RETURN> to select by BCMA ID: <Enter>
Enter a BCMA ID: 739V447
```

Figure 7-10: Example: Entering Returns and Destroyed Medications (continued)

**Note:** Only labels that have not been marked as Infusing, Given, Stopped, or Completed in BCMA may be Recycled, Cancelled, or Destroyed. Reprinted labels may be Recycled, Cancelled, or Destroyed.

# 7.5 Barcode ID – Return and Destroy (IV)

[PSJI RETURN BY BARCODE ID]

The *Barcode ID* – *Return and Destroy (IV)* option allows the pharmacist to scan or enter the Bar Code ID from the specific IV label to recycle, cancel, or destroy those IV medications. This option will save the pharmacist time and assure that the correct labels are returned or destroyed.

Select IV Menu Option: Barcode ID - Return and Destroy (IV) Enter action to take (Recycle/Cancel/Destroy): ? Enter a code from the list. Select one of the following: R RECYCLE С CANCEL DESTROY D Enter action to take (Recycle/Cancel/Destroy): <Enter> RECYCLE Scan Barcode to Recycle: 730V79 ...Invalid ID number. Please try again. Scan Barcode to Recycle: 739V81 ABC, PATIENT POTASSIUM CHLORIDE XXXXXXXXXX 1 MEQ CEFAMANDOLE 2 GM DEXTROSE 10% 1000 ML Recycle: 739V81// <Enter> ...Done! Scan Barcode to Recycle:

Figure 7-11: Example: Entering Barcode ID for Returns and Destroyed Medications

# 8.0 Output Options

# 8.1 Unit Dose

Most of the Output Options are located under the *Reports Menu* option on the *Unit Dose Medications* menu. The other reports are located directly on the *Unit Dose Medications* menu.

# 8.1.1 PAtient Profile (Unit Dose) [PSJU PR]

The *PAtient Profile (Unit Dose)* option allows a user to print a profile (list) of a patient's orders for the patient's current or last (if patient has been discharged) admission, to any device. If the user's terminal is selected as the printing device, this option will allow the user to select any of the printed orders to be shown in complete detail, including the activity logs, if any. The user may print patient profiles for a ward group, ward, or by patient.

Select Unit Dose Medications Option: **PA**tient Profile (Unit Dose) Select by WARD GROUP (G), WARD (W), or PATIENT (P): **P** Patient Select PATIENT: **ABC**, PATIENT 123-45-9111 08/18/20 1 EAST Select another PATIENT: **<Enter>** SHORT, LONG, or NO Profile? SHORT// **<Enter>** SHORT Show PROFILE only, EXPANDED VIEWS only, or BOTH: PROFILE// **<Enter>** Select PRINT DEVICE: **<Enter>** NT/Cache virtual TELNET terminal

Figure 8-1: Example: Patient Profile

UNIT DOSE PROFILE 09/13/00 16:20 WHOEVER YOU WANT IT TO BE HEALTHCARE SYSTEM ABC, PATIENT Ward: 1 EAST 3C,PATIENTward.i EASIHRN: 9111Room-Bed: B-12 DOB: 08/18/20 (80) \_ (\_\_\_\_ Sex: MALE Admitted: 05/03/00 Dx: TESTING Allergies: No Allergy Assessment ADR: 1 -> AMPICILLIN CAP INJ C 09/07 09/21 A NF Give: 250MG PO QID 2 -> HYDROCORTISONE CREAM, TOP C 09/07 09/21 A NF Give: 1% TOP QD 3 -> PROPRANOLOL 10MG U/D C 09/07 09/21 A NF Give: PO QD View ORDERS (1-3): 1

Figure 8-2: Example: Patient Profile, sample report

Patient: ABC, PATIENT		Status:	ACTIVE	
Orderable Item: AMPICILLIN CAP INJ Instructions:				
Dosage Ordered: 250MG				
		Start:	09/07/00	15:00
Med Route: ORAL (PO)		Stop:	09/21/00	24:00
Schedule Type: CONTINUOUS	DU	RATION:		
Schedule: QID				
Admin Times: 01-09-15-20				
Provider: INPATIENT-MEDS, PROVIDER [w	]			
		Units	Units	Inactive
Dispense Drugs	U/D	Disp'd	Ret'd	Date
AMPICILLIN 500MG CAP	1	0	0	
ORDER NOT VERIFIED				
Self Med: NO				
Entry By: INPATIENT-MEDS, PROVIDER 13:37		Ent	try Date:	09/07/00

*Figure 8-3: Example: Patient Profile (continued)* 

## 8.1.2 Reports Menu

### [PSJU REPORTS]

The *Reports Menu* option contains various reports generated by the Unit Dose package. All of these reports are <u>QUEUABLE</u>, and it is <u>strongly suggested</u> that these reports be queued when run.

Select Unit Dose Medications Option: REPorts Menu Select Reports Menu Option: ? 7 7 Day MAR 14 14 Day MAR 24 Hour MAR 2.4 Action Profile #1 AP1 AP2 Action Profile #2 AUthorized Absence/Discharge Summary Extra Units Dispensed Report Free Text Dosage Report INpatient Stop Order Notices Medications Due Worksheet Patient Profile (Extended)

Figure 8-4: Example: Reports Menu

## 8.1.2.1 24 Hour MAR

[PSJU 24H MAR]

The 24 Hour MAR option creates a report that can be used to track the administration of a patient's medications over a 24-hour period. The 24 Hour MAR report includes:

- Date/time range covered by the MAR using a four-digit year format
- Institution Name
- Patient demographic data
- Time line
- Information about each order

The order information consists of:

- Order date
- Start date
- Stop date
- Schedule type (a letter code next to the administration times)
- Administration times (will be blank if an IV order does not have a schedule)
- Drug name
- Strength (if different from that indicated in drug name)
- Medication route abbreviation
- Schedule
- Verifying pharmacist's and nurse's initials

The MAR is printed by ward group (G), by ward (W), or by patient (P). If the user chooses to print by patient, the opportunity to select more than one patient will be given. The system will keep prompting, "Select another PATIENT:". If an up caret (^) is entered, the user will return to the report menu. When all patients are entered, press **<Enter>** at this prompt to continue.

**Note:** If the user chooses to select by ward, the administration teams may be specified. The default for the administration team is ALL and multiple administration teams may be entered. If selecting by ward or ward group, the MAR may be sorted by administration time, patient name, or room-bed.

There are six medication choices. The user may select multiple choices of medications to be printed on the 24 Hour MAR. Since the first choice is ALL Medications, the user will not be allowed to combine this with any other choices. The default choice is "Non-IV Medications only" if:

- 1. The MAR ORDER SELECTION DEFAULT parameter was not defined.
- 2. Selection by Ward group.
- 3. Selected by patients and patients are from different wards.

The MAR is separated into two sheets. The first sheet is for continuous medications and the second sheet is for one-time and PRN medications. When the 24 Hour MAR with orders is run, both sheets will print for each patient, even though the patient might only have one type of order. The user can also print blank MARs and designate which sheets to print. The user can print continuous medication sheets only, PRN sheets only, or both. The blank MARs contain patient demographics, but no order data. Order information can be added manually or with labels.

Each sheet of the 24 Hour MAR consists of three parts:

- 1. The top part of each sheet contains the patient demographics.
- 2. The main body of the MAR contains the order information and an area to record the medication administration.
  - a. The order information prints on the left side of the main body, and is printed in the same format as on labels. Labels can be used to add new orders to this area of the MAR (Labels should <u>never</u> be placed over order information already on the MAR). Renewal dates can be recorded on the top line of each order.
  - b. The right side of the main body is where the actual administration is to be recorded. It is marked in one-hour increments for simplicity.
- 3. The bottom of the form allows space for signatures/titles, initials for injections, allergies, injection sites, omitted doses, reason for omitted doses, and initials for omitted doses.

At the "Enter START DATE/TIME for 24 Hour MAR:" prompt, indicate the date and the time of day, in military time, the 24 Hour MAR is to start, including leading and trailing zeros. The time that is entered into this field will print on the 24 Hour MAR as the earliest time on the time line. If the time is not entered at this prompt, the time will default to the time specified in the ward parameter, "START TIME OF DAY FOR 24 HOUR MAR:". If the ward parameter is blank, then the time will default to 0:01 a.m. system time.

Please keep in mind that the MAR is designed to print on stock 8  $\frac{1}{2}$ " by 11" paper at 16 pitch (6 lines per inch).

**Note:** It is strongly recommended that this report be queued to print at a later time.

```
Select Reports Menu Option: 24 Hour MAR
Select the MAR forms: 3// ?
    Select one of the following:
                   Print Blank MARs only
         1
         2
                   Print Non-Blank MARs only
         3
                   Print both Blank and Non-Blank MARs
Select the MAR forms: 3// <Enter> Print both Blank and Non-Blank MARs
Enter START DATE/TIME for 24 hour MAR: 090700@1200 (SEP 07, 2000@12:00)
Select by WARD GROUP (G), WARD (W), or PATIENT (P): PATIENT
                                                            1 EAST
Select PATIENT:
                  ABC, PATIENT
                                   123-45-9111 08/18/20
Select another PATIENT: <Enter>
Enter medication type(s): 2,3,6// ?
1. All medications
2. Non-IV medications only
3. IVPB (Includes IV syringe orders with a med route of IV or IVPB.
         All other IV syringe orders are included with non-IV medications).
4. LVPs
5. TPNs
6. Chemotherapy medications (IV)
A combination of choices can be entered here except for option 1.
e.g. Enter 1 or 2-4,5 or 2.
Enter medication type(s): 2,3,6// 1
Select PRINT DEVICE: 0;132 NT/Cache virtual TELNET terminal
```

Figure 8-5: Example: 24 Hour MAR Report

CONTINUO				HOUR MAR	09/07/2000 12:	:00 through 09/08/2	000 11:59
		WANT IT TO BE H	IEALTHCAR	LE SYSTEM	Noight (kg):		09/20/2000 16:15
HI	IRN:	BC,PATIENT 9111 DOP			Weight (kg): Height (cm):		Ward: 1 EAST oom-Bed: B-12
		ALE Da Date: Allergy Asses	x: TESTIN ssment			Admitte	ed: 05/03/2000 13:29
		Stop	Admin Times		5 16 17 18 19 20 21 2	22 23 24 01 02 03 04 (	05 06 07 08 09 10 11
I							
		I					
SIGNA	NATURE/T	CITLE	INIT	ALLERGIES	INJECTION SITES	MED/DOSE OMITTED	REASON INIT
					Indicate RIGHT (R)		
					or LEFT (L) 1. DELTOID		
					2. ABDOMEN 3. ILIAC CREST		
					4. GLUTEAL		
			-		PRN:E=Effective		
			-				
ABC, I	, PATIENT	2		9111 Room-	-Bed: B-12		
One-tim	ME/PRN	SHEET		24 H	OUR MAR 09/	07/2000 12:00 throv	gh 09/08/2000 11:59
WHOEVER	R YOU W	WANT IT TO BE H	HEALTHCAR				
Nar HRJ	lme: AE N: 911	C, PATIENT	: 08/18/1	1920 (80)	Weight (kg): Height (cm):	Printed or () () 1 Admitte	Ward: 1 EAST Room-Bed: B-12
Sez Allergio	es: MAL	LE Dx Allergy Assess	: TESTING	; ADR:		Admitte	ed: 05/03/2000 13:29
millingit	LCD- NO	milergy models.	Admin	ilbit.			05 06 07 08 09 10 11
order .	Start	5.0p	11mes	14 13 14 1		22 23 24 01 02 03 04	
		I					
		I					

 I I					
SIGNATURE/TITLE   INIT   ALLERG	 GIES	INJECTION SITES	MED/DOSE OMITTED	 REASON	   INIT
		Indicate RIGHT (R)			 
		or LEFT (L) 1. DELTOID	 		 
		2. ABDOMEN 3. ILIAC CREST			
		4. GLUTEAL			
		5. THIGH			
		PRN: E=Effective N=Not Effective			
ABC, PATIENT 123-45-9111	l Room-	-Bed: B-12			
CONTINUOUS SHEET 09/08/2000 11:59		24 HOUR MAR	09/07/	2000 12:00	through
WHOEVER YOU WANT IT TO BE HEALTHCARE SYST 09/20/2000 16:15	ГЕМ				ted on
Name: ABC,PATIENT Ward: 1 EAST			(kg): (		_
HRN: 9111 DOB: 08/18/1920 ( Bed: B-12 Sex: MALE Dx: TESTING	(80)	Height	(cm): (		Room- dmitted:
D5/03/2000 13:29 Allergies: No Allergy Assessment ADR:				A	umitteu.
Order Start Stop	Admin Times	n s 12 13 14 15 16 17 1	18 19 20 21 22 23 24	01 02 03 04 0	5 06 07
08 09 10 11					
   09/07  09/07 15:00 09/21/00 24:00(A9111)	01				
	C 15	15	20	01	
Give: 250MG PO QID	20				
RPH: PI RN:					
09/07 09/07 15:00 09/14/00 16:54(A9111) AMPICILLIN 1 GM	01  09 C 15	15	20	01	
09 in 0.9% NACL 100 ML	20				
IVPB QID See next label for continuation					
THIS IS AN INPATIENT IV EXAMPLE					

		RPH:	PI RN: _		1		
		1		1	1		
09/07	09/07 17	:00 09/07/00	12:00(A91	11)			
		CREAM, TOP		c 17			
	% TOP QD				İ		
		RPH:	PI RN:				
		1					
00/07	00/07 17		10.24/2012				
		:00  09/07/00					
		CREAM, TOP		C 17			
Give: 1	.≼ U QD						
		DDU.	MLV RN:				
		1		1	1		
09/07	09/07 17	:00 09/07/00	12:50(A91)	11)			
	% TOP QD				i i		
		TIENT IV EXAMP	LE		İ		
			MLV RN:				
					· 		
	NATURE/T	ITLE	INIT	ALLERGIES	INJECTION SITES	MED/DOSE OMITTED	REASON
INIT							
-	·						
					Indicate RIGHT (R)		
-						1	
					or LEFT (L)		
-			1	I		1	
	·				1. DELTOID		
1					2. ABDOMEN	1	
· l-			I		2. ADDOMEN	1	
					3. ILIAC CREST		
-			1			1	
	'				4. GLUTEAL		
-				1		1	
					5. THIGH		
-			·				
					PRN: E=Effective		
					N=Not Effective		
-							
			1 (	DD 4E 0111	Decembral D 10	D. (D. 1	
ABC,	PATIENT		1.	23-45-9111	Room-Bed: B-12	PAGE: 1	
				24 110	UD MAD 00/07/200	00 10:00 thursen 00/08	0000 11.50
	IE/PRN SH	NT IT TO BE HE			UR MAR 09/07/200	00 12:00 through 09/08, Printed on 09/20,	
		PATIENT	ADTIICARE		eight (kg): (	) Ward: 1 EA	
HE	N: 9111	DOB:	08/18/1920	) (80) H	eight (cm): (		2
Se	ex: MALE	Dx:	TESTING	, , , , , , , , , , , , , , , , , , , ,	ergine (em) (	Admitted: 05/03	2000 13:29
		llergy Assessm		DR:			
. 5		51	Admin				
Order	Start	Stop	Times	12 13 14 1	5 16 17 18 19 20 21 22 23	3 24 01 02 03 04 05 06 07	08 09 10 11
	1	1					
	'						

1 1						
SIGNATURE/TITLE	INIT	ALLERGIES	INJECTION SITES	MED/DOSE OMITTED	REASON	
SIGNATURE/TITLE	INIT   	ALLERGIES		MED/DOSE OMITTED	REASON	
SIGNATURE/TITLE	INIT   	ALLERGIES	INJECTION SITES Indicate RIGHT (R) or LEFT (L)	MED/DOSE OMITTED	REASON	INI' 
SIGNATURE/TITLE	INIT  	ALLERGIES	Indicate RIGHT (R) or LEFT (L) 1. DELTOID	MED/DOSE OMITTED	REASON	INI     
SIGNATURE/TITLE	INIT   	ALLERGIES	Indicate RIGHT (R) or LEFT (L) 1. DELTOID 2. ABDOMEN	MED/DOSE OMITTED	REASON	INI'     
SIGNATURE/TITLE	INIT    	ALLERGIES	Indicate RIGHT (R) or LEFT (L) 1. DELTOID 2. ABDOMEN 3. ILLAC CREST	MED/DOSE OMITTED	REASON	INI'
SIGNATURE/TITLE	INIT	ALLERGIES	Indicate RIGHT (R) or LEFT (L) 1. DELTOID 2. ABDOMEN 3. ILIAC CREST 4. GLUTEAL	MED/DOSE OMITTED	REASON	INI'       
SIGNATURE/TITLE	INIT 	ALLERGIES	Indicate RIGHT (R) or LEFT (L) 1. DELTOID 2. ABDOMEN 3. ILLAC CREST	MED/DOSE OMITTED	REASON	INI'           

Figure 8-6: Figure 8-7: Example: 24 Hour MAR Report (continued), sample report

## 8.1.2.2 7 Day MAR

#### [PSJU 7D MAR]

The 7 Day MAR option creates a report form that can be used to track the administration of patients' medications.

The 7 Day MAR report includes:

- Date/time range covered by the MAR using a four-digit year format
- Institution Name
- Patient demographic data
- Time line
- Information about each order

The order information consists of:

- Order date
- Start date
- Stop date
- Schedule type (a letter code next to the administration times)
- Administration times (will be blank if an IV order does not have a schedule)
- Drug name
- Strength (if different from that indicated in drug name)
- Medication route abbreviation
- Schedule
- Verifying pharmacist's and nurse's initials

The MAR is printed by ward group (G), by ward (W), or by patient (P). If the user chooses to print by patient, the opportunity to select more than one patient will be given. The system will keep prompting, "Select another PATIENT:". If an up caret (^) is entered, the user will return to the report menu. When all patients are entered, press  $\langle Enter \rangle$  at this prompt to continue.

**Note:** If the user chooses to select by ward, the administration teams may be specified. The default for the administration team is ALL and multiple administration teams may be entered. If selecting by ward or ward group, the MAR may be sorted by administration time, patient name, or room-bed.

There are six medication choices. The user may select multiple choices of medications to be printed on the 7 Day MAR. Since the first choice is ALL Medications, the user will not be allowed to combine this with any other choices. The default choice is "Non-IV Medications only" if:

- 1. The MAR ORDER SELECTION DEFAULT parameter was not defined.
- 2. Selection by Ward group.
- 3. Selected by patients and patients are from different wards.

The 7 Day MAR option also allows the user to choose whether to print one of the two sheets, continuous, PRN, or both. The MAR is separated into two sheets. The first sheet is for continuous medications and the second sheet is for one-time and PRN medications. When the 7 Day MAR with orders is run, both sheets will print for each patient, even though the patient might only have one type of order. The user can also print blank MARs and designate which sheets to print. The user can print continuous medication sheets only, PRN sheets only, or both. The blank MARs contain patient demographics, but no order data. Order information can be added manually or with labels.

Each sheet of the 7 Day MAR consists of three parts:

- 1. The top part of each sheet contains the patient demographics.
- 2. The main body of the MAR contains the order information and an area to record the medication administration.
  - a. The order information prints on the left side of the main body, printed in the same format as on labels. Labels can be used to add new orders to this area of the MAR (Labels should <u>never</u> be placed over order information already on the MAR). Renewal dates can be recorded on the top line of each order.

- b. The right side of the main body is where the actual administration is to be recorded. On the continuous medication sheet, the right side will be divided into seven columns, one for each day of the range of the MAR. Asterisks will print at the bottom of the columns corresponding to the days on which the medication is not to be given (e.g., Orders with a schedule of Q3D would only be given every three days, so asterisks would appear on days the medication should not be given).
- 3. The bottom of the form is designed to duplicate the bottom of the current CMR ( ), the back of the current PRN and ONE TIME MED RECORD CMR ( ). The MAR is provided to record other information about the patient and his or her medication(s). It is similar to the bottom of the 24 Hour MAR, but lists more injection sites and does not allow space to list allergies.

For IV orders that have no schedule, \*\*\*\*\*\* will print on the bottom of the column corresponding to the day the order is to expire. On the continuous medication sheet only, there might be additional information about each order under the column marked notes. On the first line, SM will print if the order has been marked as a self-med order. The letters HSM will print if the order is marked as a hospital supplied self-med. On the second line, WS will print if the order is found to be a ward stock item, CS will print if the item is a Controlled Substance and/or NF will print if the order is a non-formulary. If the order is printed in more than one block, the RPH and RN initial line will print on the last block.

The answer to the prompt, "Enter START DATE/TIME for 7 Day MAR:" determines the date range covered by the 7 Day MAR. The stop date is automatically calculated. Entry of <u>time</u> is not required, but if a time is entered with the date, only those orders that expire after the date and time selected will print. If no time is entered, all orders that expire on or after the date selected will print.

Please keep in mind that the MAR is designed to print on stock 8  $\frac{1}{2}$ " by 11" paper at 16 pitch (6 lines per inch).

**Note:** It is strongly recommended that this report be queued to print at a later time.

v5.0

Select Reports Menu Option: 7 7 Day MAR Select the MAR forms: 3// <Enter> Print both Blank and Non-Blank MARs Select TYPE OF SHEETS TO PRINT: BOTH// <Enter> Enter START DATE/TIME for 7 day MAR: 090700@1200 (SEP 07, 2000@12:00:00) Select by WARD GROUP (G), WARD (W), or PATIENT (P): PATIENT Select PATIENT: ABC,PATIENT F 123-45-9111 CR 9111 1 EAST Select another PATIENT: <Enter> Enter medication type(s): 2,3,6// 1 Select PRINT DEVICE: 0;132 NT/Cache virtual TELNET terminal

Figure 8-8: Example: 7 Day MAR Report

ATTEIGIES: NO AT	IT TO BE HEALTHCAR PATIENT DOB: 08/18/1 Dx: TESTIN ergy Assessment Admin Stop Times	ADK.		()		09/20/2000 : 1 EAST B-12 05/03/2000	0 16:14 0 13:29	
ABC, PATIENT ONE-TIME/PRN SHEI WHOEVER YOU W Name: ABC,I HRN: 9111 Sex: MALE Allergies: No All Order Start	1	N: E=Effective 3-45-9111 Room-B 7 DAY M HCARE SYSTEMS Weig 920 (80) Heigh 3 ADR:	R) or LEFT (L) (SUB Q) 6. UPPER ARM 7. ABDOMEN 8. THIGH 3H 9. BUTTOCK 10. UPPER BACK N=Not Effective ed: B-12 AR ht (kg): ( Orde		09/07/2000 th Printed on ( Ward Room-Bed: Admitted: (	09/20/2000 : 1 EAST B-12 05/03/2000	0 16:14 0 13:29	
   	MEDICATION/DOSE	/ROUTE   INIT			   RESULTS	TIME	   INIT	

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SIGNATURE/TITLE   I	NIT		CTION SITE:	5		SIGNATURE/	TITLE	INIT		
	Indi		 GHT (R) or	LEFT (L)						
	(IM) 1. DELT	OID	6	(SUB Q) . UPPER AR	м					
	1. DELT 2. VENT 3. GLUT	RAL GLU	TEAL 7	ABDOMEN						
	4. MID(	ANTERIO	R) THIGH 9	. BUTTOCK						
	5. VASI									
··									-	
ABC, PATIENT	123-45-91	.11 Roo	m-Bed: B-12	2						
CONTINUOUS SHEET WHOEVER YOU WANT IT TO BE Name: ABC,PATIENT HRN: 9111 DOB: 08/ Sex: MALE Dx: TE			7 DAY MAN Weig Heigl	R ght (kg): _ nt (cm):		()	09,	Printed of Wa Room-Be	n 09/20/2 ard: 1 EAS ed: B-12	09/13/2000 2000 16:14 ST 2000 13:29
Allergies: No Allergy Assessmen	t ADR:									
Order Start Stop		Admin Times	09/07	09/08	09/0	9 09/10	09/11	09/12	09/13	notes
09/07 09/07 15:00 09/21/00 24		01  09 ! 15	   * * * * * * * * * * *   * * * * * * *							
AMPICILLIN CAP INJ Give: 250MG PO QID	C	20						-		
RPH: PI	DNI •							-		
09/07 09/07 15:00 09/14/00 16	:54(29111)	01	********				-			
AMPICILLIN 1 GM	. J 4 (A ) 1 1 1 ,	15								
in 0.9% NACL 100 ML IVPB QID		20					_			
See next label for continuation							-			
THIS IS AN INPATIENT IV EXAMPLE			 	 	 			 	 	
RPH: PI	RN:		 	 	 	 		 	 	
09/07 09/07 17:00 09/07/00 12 HYDROCORTISONE CREAM, TOP	:34(A9111)	17	******	*****	*****	***	*	******		
Give: 1% 0 QD										
RPH: ML	V RN:	-	 	 				 	 	
09/07 09/07 17:00 09/07/00 12 HYDROCORTISONE CREAM,TOP Give: 1% TOP OD	:50(A9111)	17		******	*****	***	*	******	 	
Give: 1% TOP QD THIS IS AN INPATIENT IV EXAMPLE							-			
RPH: ML		_								
		 	 	 	 	 I	 	 	 	
09/07 09/07 17:00 09/07/00 12										
HYDROCORTISONE CREAM, TOP Give: 1% TOP QD	C	17	*******	*******	*****	*** ******	* ********	*******	*******	
THIS IS AN INPATIENT IV EXAMPLE RPH: ML					<u> </u>					
SIGNATURE/TITLE	INIT		INJECTION	SITES		MED/DOS.	E OMITTED		ASON 	INIT
		Indica	te RIGHT (1	R) or LEFT	(L)					
		(IM)			BQ)					
		DELTOI	D L GLUTEAL	6. UPP 7. ABD						
			S MEDIUS							
			TERIOR) THE LATERALIS							
			ffective							
ABC, PATIENT	122-	45_0111	Room-Bed			тл	ST PAGE: 1			
ADC, FAITENI	125-	49-9111	KOOIII-Bea	· D-12			JI FAGE. I			

Figure 8-9: Example: 7 Day MAR Report (continued)

### 8.1.2.3 14 Day MAR

[PSJU 14D MAR]

The *14 Day MAR* option is a report form that can be used to track the administration of patients' medications.

The 14 Day MAR includes:

- Date/time range covered by the MAR using a four-digit year format
- Institution Name
- Patient demographic data
- Time line
- Information about each order

The order information consists of:

- Order date
- Start date
- Stop date
- Schedule type (a letter code next to the administration times)
- Administration times (will be blank if an IV order does not have a schedule)
- Drug name
- Strength (if different from that indicated in drug name)
- Medication route abbreviation
- Schedule
- Verifying pharmacist's and nurse's initials

The MAR is printed by ward group (G), by ward (W), or by patient (P). If the user chooses to print by patient, the opportunity to select more than one patient will be given. The system will keep prompting, "Select another PATIENT:". If an up caret ( $^$ ) is entered, the user will return to the report menu. When all patients are entered, press **<Enter>** at this prompt to continue.

**Note:** If the user chooses to select by ward, the administration teams may be specified. The default for the administration team is ALL and multiple administration teams may be entered. If selecting by ward or ward group, the MAR may be sorted by administration time, patient name or room-bed.

There are six medication choices. The user may select multiple choices of medications to be printed on the 14 Day MAR. Since the first choice is ALL Medications, the user will not be allowed to combine this with any other choices. The default choice is "Non-IV Medications only" if:

- 1. The MAR ORDER SELECTION DEFAULT parameter was not defined.
- 2. Selection by Ward group.
- 3. Selected by patients and patients are from different wards.

The *14 Day MAR* option allows the user to choose whether to print continuous, PRN, or both. The MAR is separated into two sheets. The first sheet is for continuous medications and the second sheet is for one-time and PRN medications. When the 14 Day MAR with orders is run, both sheets will print for each patient, even though the

Each sheet of the MAR consists of three parts:

- 1. The top part of each sheet contains the patient demographics.
- 2. The main body of the MAR contains the order information and an area to record the medication administration.
  - a. The order information prints on the left side of the main body, printed in the same format as on labels. Labels can be used to add new orders to this area of the MAR (Labels should <u>never</u> be placed over order information already on the MAR). Renewal dates can be recorded on the top line of each order.
  - b. The right side of the main body is where the actual administration is to be recorded. On the continuous medication sheet, the right side will be divided into 14 columns, one for each day of the range of the MAR. Asterisks will print at the bottom of the columns corresponding to the days on which the medication is not to be given (e.g., Orders with a schedule of Q3D would only be given every three days, so asterisks would appear on two days out of three).
- 3. The bottom of the MAR is provided to record other information about the patient and his or her medication(s). It is similar to the bottom of the 24-hour MAR, but lists more injection sites.

For IV orders that have no schedule, \*\*\*\* will print on the bottom of the column corresponding to the day the order is to expire. On the continuous medication sheet only, there might be additional information about each order under the column marked notes. On the first line, SM will print if the order has been marked as a self-med order. The letters HSM will print if the order is marked as a hospital supplied self-med. On the second line, WS will print if the order is found to be a ward stock item, CS will print if the item is a Controlled Substance and/or NF will print if the order is a non-formulary. If the order is printed in more than one block, the RPH and RN initial line will print on the last block.

The answer to the prompt, "Enter START DATE/TIME for 14 Day MAR:" determines the date range covered by the 14 Day MAR. The stop date is automatically calculated. Entry of time is <u>not</u> required, but if a time is entered with the date, only those orders that expire after the date and time selected will print. If no time is entered, all orders that expire on or after the date selected will print.

Please keep in mind that the MAR is designed to print on stock 8  $\frac{1}{2}$ " by 11" paper at 16 pitch (6 lines per inch).

**Note:** It is strongly recommended that this report be queued to print at a later time.

Select Reports Menu Option: <b>14</b> Day MAR Select the MAR forms: 3// <b><enter></enter></b> Print both Blank and Non-Blank MARs
Select TYPE OF SHEETS TO PRINT: BOTH// <b><enter></enter></b>
Enter START DATE/TIME for 14 day MAR: 090700@1200 (SEP 07, 2000@12:00:00)
Select by WARD GROUP (G), WARD (W), or PATIENT (P): <b>P</b> ATIENT
Select PATIENT: <b>ABC</b> , PATIENT 123-45-9111 08/18/20 1 EAST Select another PATIENT: <b><enter></enter></b> Enter medication type(s): 2,3,6// <b>1</b> Select PRINT DEVICE: <b>0;132</b> NT/Cache virtual TELNET terminal

Figure 8-10: Example: 14 Day MAR Report

WH 1 H S	NUOUS SHEE HOEVER YOU Name: ABC HRN: 9111 Sex: MALE	WANT IT 7 ,PATIENT DO	DE: 08/18 Dx: TEST	/1920 /ING	(80)	STEMS	AY MAN Weigh Height		a):		(	)	P	rinted	lon	09/20	0/200	/20/2000 0 16:11 0 13:29	
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				<ol> <li>VEN</li> <li>GLU</li> </ol>	TRAL	GLUT:	EAL	7.	ABDO	MEN H									
				4. MII															
				5. VAS															
				PRN:	E=E11	cecti	ve 1	N=Not	Liie	ctive									
ABC	PATIENT		1	23-45-	9111	Roo	n-Bed	в-13	2										

Figure 8-11: Example: 14 Day MAR Report, continued

OWN-TIME./EDM. SHEET       1 A DAY MAR       09/07/2000 Horugh () SU202000 16:11         NHADEVER SUC.PATIENT       Weight (Rg):       ()         HBN SUC.PATIENT       Weight (Rg):       ()         HBN SUC.PATIENT       DB 108/18/190 (80) Height (Rg):       ()         MARE: ASC.PATIENT       DB 108/18/190 (80) Height (Rg):       ()         MAILENGEN SUC.PATIENT       MB 108/190 (80) Height (Rg):       ()         MAILENGEN SUC.PATIENT       MB 108/190 (80) Height (Rg):       ()         MAILENGEN SUC.PATIENT       MB 108/190 (80) Height (Rg):       ()         MAILENGEN SUC.PATIENT       MB 108/190 (80) Height (Rg):       ()         MA														
DATE     TIME     MEDICATION/DOSE/ROUTE     INIT     REASON     RESULTS     TIME     INIT	WHOE Nam HRN Sex Allergies	VER YOU W e: ABC,P : 9111 : MALE : No Alle	ANT IT TO B ATIENT DOB: ( Dx: ergy Assess	08/18/1920 TESTING	RE SYSTEMS We (80) Hei	eight (}	(g): n): Or	(_		)	Printed on ) Ward Room-Bed: Admitted:	09/20/2000 : 1 EAST B-12	) 16:11	
DATE     TIME     MEDICATION/DOSE/ROUTE     INIT     REASON     RESULTS     TIME     INIT	1		1					I			1			
SIGNATURE/TITLE       INIT       INIECTION SITES       SIGNATURE/TITLE       INIE         SIGNATURE/TITLE       INIT       INIECTION SITES       SIGNATURE/TITLE       INIE         SIGNATURE/TITLE       INIT       INIECTION SITES       SIGNATURE/TITLE       INIE         SIGNATURE/TITLE       INIE       INIECTION SITES       SIGNATURE/TITLE       INIE         SIGNATURE/TITLE       INIE       INIECTION SITES       SIGNATURE/TITLE       INIE         SIGNATURE/TITLE       INIE       INIECTION SITES       SIGNATURE/TITLE       INIE         SIGNATURE/TITLE       INIE       INIE       INIE       INIE         SIGNATURE/TITLE       INIE       INIE       INIE       INIE         ABC, PATIENT       123-45-9111 Room-Bed: B-12       INIE       INIE	I		l					I			I			
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Indicate RIGHT (R) or LEFT (L)														
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1. DELTOID       6. UPPER ARM           2. VENTRAL GLUTEAL       7. ABDOMEN           3. GLUTEUS MEDIUS       8. THIGH           4. MID(ANTERIOR) THIGH 9. BUTTOCK            5. VASTUS LATERALIS       10. UPPER BACK           PRN: E=Effective       N=Not Effective          ABC, PATIENT       123-45-9111 Room-Bed: B-12					indicate R	GAI (R	, or L	њи, т. (тр.)	/					
1. DELTOID       6. UPPER ARM           2. VENTRAL GLUTEAL       7. ABDOMEN           3. GLUTEUS MEDIUS       8. THIGH           4. MID(ANTERIOR) THIGH 9. BUTTOCK            5. VASTUS LATERALIS       10. UPPER BACK           PRN: E=Effective       N=Not Effective          ABC, PATIENT       123-45-9111 Room-Bed: B-12					(IM)			(SUB O)	)					
2. VENTRAL GLUTEAL       7. ABDOMEN				1.	DELTOID		6.	UPPER A	ARM					
4. MID(ANTERIOR) THIGH 9. BUTTOCK           5. VASTUS LATERALIS 10. UPPER BACK            FR: E=Effective                ABC, PATIENT       123-45-9111       Room-Bed: B-12				2.	VENTRAL GLU	JTEAL	7.	ABDOMEN	4 I					
5. VASTUS LATERALIS         10. UPPER BACK														
PRN: E=Effective         N=Not Effective            ABC, PATIENT         123-45-9111         Room-Bed: B-12														
ABC, PATIENT 123-45-9111 Room-Bed: B-12														
ABC, PATIENT 123-45-9111 Room-Bed: B-12	1													
				123-4	5-9111 Rod	om-Bed:	B-12							

Figure 8-12: Example: 14 Day MAR Report (continued)

CONTINUOUS SHEET WHOEVER YOU WANT IT TO BE HEAL	THCARE	SYSTEMS			AY MA									d on	09/2	0/200	/20/2000 ) 16:11
Name: ABC,PATIENT HRN: 9111 DOB: 08/18/ Sex: MALE Dx: TESTI Allergies: No Allergy Assessment	NG	80)		1	Weig Heigh	ht (kg t (cm	): g):		(	)	)			m-Bed	d: 1 : B-1 05/0	2	) 13:29
Order Start Stop		Admin Times		08	09	10	11	12	13	14	15	16	17	18	19	20	notes
09/07 09/07 15:00 09/21/00 24:00 AMPICILLIN CAP INJ Give: 250MG PO QID		01  09 C 15  20	* * * *   * * * * 	   	 	   	   	   		 	 	 				   	
RPH: PI	RN:																
09/07 09/07 15:00 09/14/00 16:54 AMPICILLIN 1 GM in 0.9% NACL 100 ML IVPB QID See next label for continuation	(A9111)	01 09 C 15 20	* * * *   * * * * 	   			   	   		     ****	****   ****   ****   ****	****	****		****   ****   ****   ****		
THIS IS AN INPATIENT IV EXAMPLE			 	 	 	 	 	 		 	 	 				 	
RPH: PI R	N:	_															
09/07 09/07 17:00 09/07/00 12:34 HYDROCORTISONE CREAM,TOP Give: 1% 0 QD			 	   ****	   ****	   ****	   ****	 	     ****	****	****	   ****	****	****	     ****	   ****	
RPH: MLV																	
 09/07  09/07 17:00  09/07/00 12:50 HYDROCORTISONE CREAM,TOP Give: 1% TOP QD THIS IS AN INPATIENT IV EXAMPLE RPH: MLV			   	   **** 	   **** 	   **** 	 	****	   **** 	   **** 	   **** 	   **** 	   ****	****	   **** 	   **** 	
09/07 09/07 17:00 09/07/00 12:50 HYDROCORTISONE CREAM,TOP Give: 1% TOP QD THIS IS AN INPATIENT IV EXAMPLE RPH: MLV		C 17	   **** 	  **** 	   **** 	    **** 	    **** 	   **** 	   ****	    **** 	    **** 	   **** 	   **** 	   **** 	   ****	   **** 	
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 	         	Indica (IM) 1. DELTOI 2. VENTRA 3. GLUTEU 4. MID(AN 5. VASTUS PRN: E=E	te RIC D L GLUI S MEDI TERIOF LATEF	GHT ( FEAL IUS R) TH RALIS	R) or 6 7 8 IGH 9 10	LEFT (SU UPP ABD THI BUT UPP	(L) BQ) ERARI OMEN GH TOCK ERBA(	 M  CK					             				
ABC, PATIENT		PRN: E=E 3-45-9111					ective	e			AST P	AGE:	  1				

Figure 8-13: Example: 14 Day MAR Report (continued)

## 8.1.2.4 Action Profile #1

#### [PSJU AP-1]

The Action Profile #1 option creates a report form that contains all of the active inpatient medication orders for one or more patients. These patients may be selected by ward group, ward or by patient. If selection by ward is chosen, the administration teams may be specified. The default for the administration team is ALL and multiple administration teams may be entered. If selecting by ward or ward group, the profile may be sorted by patient name or room-bed.

There are six medication choices. The user may select multiple choices of medications to be printed on the Action Profile #1 report. Since the first choice is ALL Medications, the user will not be allowed to combine this with any other choices. The default choice is "Non-IV Medications only" if:

- 1. The MAR ORDER SELECTION DEFAULT parameter was not defined.
- 2. Selection by Ward group.
- 3. Selected by patients and patients are from different wards.

The form is printed so the attending provider will have a method of periodically reviewing these active medication orders. If the user chooses to run this option by patient, the opportunity is given to select as many patients as needed, but only those that have <u>active</u> orders will print.

Also on this profile, the provider can renew, discontinue, or not take any action regarding the active orders for each patient. A new order will be required for any new medication prescribed or for any changes in the dosage or directions of an existing order. If no action is taken, a new order is not required.

If the user chooses to enter a start and stop date, only patients with active orders occurring between those dates will print (for the ward or wards chosen). The start and stop dates must be in the future (**NOW** is acceptable). Time is required only if the current date of **TODAY** or **T** is entered.

It is recommended that the action profiles be printed on two-part paper, if possible. Using two-part paper allows a copy to stay on the ward and the other copy to be sent to the pharmacy.

**Note:** This report uses a four-digit year format.

Select Reports Menu Option: AP1 Action Profile #1 Select by WARD GROUP (G), WARD (W), or PATIENT (P): Patient Select PATIENT: ABC,PATIENT 123-45-9111 08/18/20 1 EAST Select another PATIENT: <Enter> Enter medication type(s): 2,3,6// 1 ...this may take a few minutes...(you should QUEUE this report)... Select PRINT DEVICE: <Enter> NT/Cache virtual TELNET terminal Enter RETURN to continue or '^' to exit: <Enter>

Figure 8-14: Example: Action Profile #1 Report

UNIT DOSE ACTION PROFILE #1 09/11/2000 11:01 WHOEVER YOU WANT IT TO BE HEALTHCARE SYSTEMS Page: 1 This form is to be used to REVIEW/RENEW/CANCEL existing active medication orders for inpatients. Review the active orders listed and beside each order circle one of the following: R - to RENEW the order D - to DISCONTINUE the order N - to take NO ACTION (the order will remain active until the stop date indicated) A new order must be written for any new medication or to make any changes in dosage or directions on an existing order. \_\_\_\_\_ ABC,PATIENT Ward: 1 EAST PID: 9111 Room-Bed: B-12 Ht(cm): \_\_\_\_\_ (\_\_\_\_\_\_\_(kg): \_\_\_\_\_\_\_\_\_( ) (\_\_\_\_\_ DOB: 08/18/1920 (80) \_\_) Admitted: 05/03/2000 Sex: MALE Dx: TESTING Allergies: No Allergy Assessment ADR: \_ \_ \_ \_ \_ \_ \_ \_ \_\_\_\_\_ No. Action Drug ST Start Stop Status/Info - - - - - - - -- - - - - - A C T I V E - - -1 R D N AMPICILLIN 1 GM C 09/07 09/14 A in 0.9% NACL 100 ML QID Special Instructions: THIS IS AN INPATIENT IV EXAMPLE 2 R D N AMPICILLIN CAP INJ C 09/07 09/21 A Give: 250MG PO QID 3 R D N HYDROCORTISONE CREAM, TOP C 09/07 09/21 A Give: 1% TOP QD 4 R D N MULTIVITAMINS 5 ML C 09/07 09/12 A in 0.9% NACL 1000 ML 20 ml/hr 5 R D N PROPRANOLOL 10MG U/D C 09/07 09/21 A Give: PO QD PHYSICIAN'S SIGNATURE Date AND Time MULTIDISCIPLINARY REVIEW (WHEN APPROPRIATE) PHARMACIST'S SIGNATURE NURSE'S SIGNATURE ADDITIONAL MEDICATION ORDERS: \_\_\_\_\_ \_\_\_\_\_ Date AND Time PHYSICIAN'S SIGNATURE

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ABC, PATIENT

9111

08/18/1920

Figure 8-15: Example: Action Profile #1 Report (continued)

### 8.1.2.5 Action Profile #2

[PSJU AP-2]

The Action Profile #2 option is similar to the Action Profile #1 option (see previous report) with the added feature that the pharmacist can show only expiring orders, giving in effect, stop order notices (see INpatient Stop Order Notices).

The user can run the *Action Profile #2* option by ward group, ward or by patient. If this option is run by patient, the opportunity to select as many patients as desired is given, but the user will not get a report if the patient has no <u>active</u> orders.

If the option for a ward or a ward group is chosen, a prompt to choose the ward or ward group for which the user wants to run the option is displayed. The user will be asked to sort (print) Action Profiles by team or treating provider. Start and stop dates will be prompted next. Only those patients with at least one active order that has a stop date between the dates chosen will print. If entered, the start and stop dates must be in the future (**NOW** is acceptable). Time is required only if the current date of **TODAY** or **T** is entered. A future date does not require time to be entered.

At the "Print (A)ll active orders, or (E)xpiring orders only? A//" prompt, the user can choose to print all active orders for the patient(s) selected, or print only orders that will expire within the date range selected for the patient(s) selected.

It is recommended that the action profiles be printed on two-part paper, if possible. Using two-part paper allows a copy to stay on the ward and the other copy to be sent to the pharmacy.

Note: This report uses a four-digit year format.

Select Reports Menu Option: AP2 Action Profile #2 Select by WARD GROUP (G), WARD (W), or PATIENT (P): PATIENT Select PATIENT: ABC,PATIENT M 123-45-9111 CR 9111 Select another PATIENT: <Enter> Enter START date/time: NOW// <Enter> (SEP 11, 2000@11:02) Enter STOP date/time: SEP 11,2000@11:02// T+7 (SEP 18, 2000) Print (A)ll active orders, or (E)xpiring orders only? A// <Enter> (ALL) Enter medication type(s): 2,3,6// 1 Select PRINT DEVICE: <Enter> NT/Cache virtual TELNET terminal ...this may take a few minutes...(you really should QUEUE this report)... Enter RETURN to continue or '^' to exit: <Enter>

Figure 8-16: Example: Action Profile #2 Report

UNIT DOSE ACTION PROFILE #2 09/11/2000 11:03 WHOEVER YOU WANT IT TO BE HEALTHCARE SYSTEMS Page: 1 \_\_\_\_\_ A new order must be written for any new medication or to make any changes in dosage or directions on an existing order. Team: NOT FOUND ABC, PATIENT Ward: 1 EAS PID: 9111 Room-Bed: B-12 Ward: 1 EAST Ht(cm): \_\_\_\_\_ (\_\_\_\_ Wt(kg): \_\_\_\_\_ (\_\_\_\_ ( DOB: 08/18/1920 (80) Admitted: 05/03/2000 Sex: MALE Dx: TESTING Allergies: No Allergy Assessment ADR: -----\_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ No. Action Drug ST Start Stop Status/INIO C 09/07 09/14 A 1 AMPICILLIN 1 GM in 0.9% NACL 100 ML QID Special Instructions: THIS IS AN INPATIENT IV EXAMPLE \_\_\_\_TAKE NO ACTION \_\_\_DISCONTINUE \_\_\_RENEW COST/DOSE: 1.32 \_\_\_\_ 2 AMPICILLIN CAP INJ C 09/07 09/21 A Give: 250MG PO QID \_\_\_\_TAKE NO ACTION \_\_\_DISCONTINUE \_\_\_RENEW COST/DOSE: 0.731 3 HYDROCORTISONE CREAM, TOP C 09/07 09/21 A Give: 1% TOP QD \_\_TAKE NO ACTION \_\_DISCONTINUE \_\_RENEW COST/DOSE: 0.86 ------\_\_\_\_\_ \_ \_ \_ \_ \_ \_ \_ C 09/07 09/12 A 4 MULTIVITAMINS 5 ML in 0.9% NACL 1000 ML 20 ml/hr \_\_\_TAKE NO ACTION \_\_DISCONTINUE \_\_RENEW COST/DOSE: 468.795 Date AND Time PHYSICIAN'S SIGNATURE MULTIDISCIPLINARY REVIEW (WHEN APPROPRIATE) PHARMACIST'S SIGNATURE NURSE'S SIGNATURE ADDITIONAL MEDICATION ORDERS: \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_

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	Date AND Time	PHYSICIAN'S SIGNATUR	Е
ABC, PATIENT		9111	08/18/1920

*Figure 8-17: Example: Action Profile #2 Report (continued)* 

# 8.1.2.6 Authorized Absence/Discharge Summary

#### [PSJU DS]

The AUthorized Absence/Discharge Summary option creates a report to allow the user to determine what action to take on a patient's Unit Dose orders if the patient is discharged from the hospital or will leave the hospital for a designated period of time (authorized absence). The form is printed so that the provider can place the active orders of a patient on hold, not take any action on the order or continue the order upon discharge or absence. If the provider wishes to continue the order upon discharge, then he or she can identify the number of refills, the quantity and the number of days for the order to remain active. If no action is taken on the order, it will expire or be discontinued.

The user can run the Authorized Absence Discharge Summary by ward group, ward, or by patient. If the user chooses to run this report by patient, the opportunity is given to select as many patients as desired, but only patients with <u>active</u> orders will print.

If the option by ward or ward groups is chosen, the user will be prompted for start and stop date. Entry of these dates is not required, but if a start and stop date is entered, a discharge summary will print only for those patients that have at least one order that will be active between those dates. If the user does not enter a start date, all patients with active orders will print (for the ward or ward group chosen). If a clinic visit has been scheduled, the date will print. If more than one has been scheduled, only the first one will print. It is recommended that this report be queued to print when user demand for the system is low.

Note: This report uses a four-digit year format.

```
Select Reports Menu Option: AUthorized Absence/Discharge Summary

Print BLANK Authorized Absence/Discharge Summary forms? NO// <Enter>

Select by WARD GROUP (G), WARD (W), or PATIENT (P): Patient

Select PATIENT: XYZ, PATIENT 222-32-4321 02/22/42 1 West

Select another PATIENT: <Enter>

...this may take a few minutes...(you should QUEUE this report)...

Select PRINT DEVICE: <Enter> TELNET
```

Figure 8-18: Example: Authorized Absence/Discharge Summary Report

AUTHORIZED ABSENCE/DISCHARGE ORDERS 09/19/2000 12:43 SITE: TEST HO (660) Effective Date: Page: 1 \_\_\_\_\_ Instructions to the physician: A. A prescription blank must be used for: 1. all class II narcotics 2. any medications marked as 'nonrenewable' 3. any new medications in addition to those entered on this form. B. If a medication is not to be continued, mark "TAKE NO ACTION". C. To continue a medication, you MUST: 1. enter directions, quantity, and refills 2. sign the order, enter your DEA number, and enter the date AND time. Room-Bed: A-6 Ward: 1 West XYZ.PATIENT 

 Fib. 4321
 Room-Bed: A-6
 Ht(cm): 167.64 (04/21/1999)

 DOB: 02/22/1942
 (58)
 Team: \* NF \*
 Wt(kg): 85.00 (04/21/1999)

 Sex: MALE
 Admitted: 02/10/1000
 Domitted: 02/10/1000

 PID: 4321 Admitted: 09/16/1999 Dx: TEST PATIENT Allergies: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST NV Aller.: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE ADR: \_\_\_\_\_ \*\*\* THIS PATIENT HAS NON-VERIFIED ORDERS. \*\*\* AUTHORIZED ABSENCE <96 HOURS AUTHORIZED ABSENCE >96 HOURS NUMBER OF DAYS: \_\_\_\_\_ (NO REFILLS allowed on AA/PASS meds) \_\_\_ REGULAR DISCHARGE \_\_\_\_ OPT NSC \_\_\_\_ SC SC Percent: % Disabilities: NONE STATED Next scheduled clinic visit: \_\_\_\_\_ Schedule Cost per Type Dose Medication No. Туре \_\_\_\_\_ \_\_\_\_\_ CONTINUOUS 0.088 1 ACETAMINOPHEN 650 MG SUPP Inpt Dose: 650MG PO QD TAKE NO ACTION (PATIENT WILL NOT RECEIVE MEDICATION) Outpatient Directions: \_\_SC \_\_\_NSC Qty: \_\_\_\_ Refills: 0 1 2 3 4 5 6 7 8 9 10 11 DEA # Date AND Time Physician's Signature Enter RETURN to continue or '^' to exit:

Figure 8-19: Example: Authorized Absence/Discharge Summary Report (continued)

	ZED ABSENCE/DISCHARGE ORI SITE: REGION 5 (660) 222-32-4321	DERS 02/22/1942	Page: 2
No. Medication		Schedule Type	Cost per Dose
2 BENZOYL PEROXIDE 10% GEL ( Inpt Dose: APPLY SMALL ABC Special Instructions: TEST	DUNT TOP QD	CONTINUOUS	3.78
TAKE NO ACTION (PATIEN	NT WILL NOT RECEIVE MEDI	CATION)	
Outpatient Directions:			
SCNSC Qty:	_ Refills: 0 1 2 3	456789	9 10 11
Physician's Signature	 DEA #	Date AND Time	
3 RANITIDINE 150MG Inpt Dose: 150MG PO QID		CONTINUOUS	0.5
TAKE NO ACTION (PATIEN	JT WILL NOT RECEIVE MEDIC	CATION)	
Outpatient Directions:			
SCNSC Qty:			9 10 11
Physician's Signature	 DEA #	Date AND Time	
Inpt Dose: 400MG PO QID Special Instructions: TEST TAKE NO ACTION (PATIEN Outpatient Directions:	NT WILL NOT RECEIVE MEDIC	CATION)	
SCNSC Qty:	_ Refills: 0 1 2 3	4 5 6 7 8 9	9 10 11
Physician's Signature OTHER MEDICATIONS: 5 Medication:	DEA #		
Outpatient Directions:			
		4 5 6 7 8 9	9 10 11
Physician's Signature		Date AND Time	
6 Medication:			
Outpatient Directions:			
SCNSC Qty:	_ Refills: 0 1 2 3	456789	9 10 11
Physician's Signature	 DEA #	Date AND Time	
Enter RETURN to continue or ''	' to exit: <b><enter></enter></b>		

Figure 8-20: Example: Authorized Absence/Discharge Summary Report (continued)

AUTHORIZED ABSENCE/DISCHARGE INSTRUCTIONS 09/19/2000 12:43 SITE: REGION 5 (660)
Effective Date:
XYZ,PATIENT Ward: 1 West HRN: 4321 Room-Bed: A-6 Ht(cm): 167.64 (04/21/1999) DOB: 02/22/1942 (58) Team: * NF * Wt(kg): 85.00 (04/21/1999) Sex: MALE Admitted: 09/16/1999 Dx: TEST PATIENT Allergies: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST NV Aller.: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE ADR:
Next scheduled clinic visit:
DIETARY INSTRUCTIONS: (Check One)NO RESTRICTIONS RESTRICTIONS (Specify)
PHYSICAL ACTIVITY LIMITATIONS: (Check One) NO RESTRICTIONS RESTRICTIONS (Specify)
SPECIAL INSTRUCTIONS: (list print information, handouts, or other instructions pertinent to patient's condition)
DIAGNOSES:
Enter RETURN to continue or '^' to exit: <b><enter></enter></b>

Figure 8-21: Example: Authorized Absence/Discharge Summary Report (continued)

10.42	AUTHORIZED ABSENCE	E/DISCHARGE	INSTRUCTIONS	09/19/2000
12:43	SITE: F	REGION 5 (66	0)	
Effective Date:				
XYZ,PATIENT HRN: 4321	Room-Bed: A	Ward: 1 West		
(04/21/1999) DOB: 02/22/194 (04/21/1999)	2 (58) Team: *	* NF *	Wt(kg):	85.00
Sex: MALE			Admitted: (	09/16/1999
-	ENT L, CN900, LOMEFLOXA STRAWBERRIES, DUST	ACIN, PENTAM	IDINE, PENTAZO	DCINE, CHOCOLATE,
	ILLIN, AMPICILLIN,	TAPE, FISH,	FLUPHENAZINE	DECANOATE
Next sched	uled clinic visit:			
	Nurse's Signature		Date Al	ND Time
	Physician's Signat	Date Al	ND Time	
	>>>>> I HAVE RECEI >>>>> MY DISCHARGE			
	Patient's Signatur	ce	Date Ar	nd Time
XYZ, PATIENT		432	1	02/22/1942
E	- I - A I I A I /D I		and ( a and in a a d)	

Figure 8-22: Example: Authorized Absence/Discharge Summary Report (continued)

## 8.1.2.7 Extra Units Dispensed Report [PSJU EUDD]

The *Extra Units Dispensed Report* option allows the user to print a report showing the amounts, date dispensed, and the initials of the person who entered the dispensed drug. This can be printed by ward group, ward, or patient. If the user chooses to select by ward, the administration teams may be specified. The default for the administration team is ALL and multiple administration teams may be entered. If selecting by ward or ward group, the profile may be sorted by patient name or roombed.

Select Reports Menu Option: EXtra Units Dispensed Report Enter Start Date and Time: **T@1000** (SEP 19, 2000@10:00) Enter Ending Date and Time: T@2400 (SEP 19, 2000@24:00) Select by WARD GROUP (G), WARD (W), or PATIENT (P): Patient Select PATIENT: XYZ, PATIENT 2-22-42 222324321 YES ACTIVE DUTY Select another PATIENT: <Enter> Select output device: 0;80 TELNET this may take a while...(you should QUEUE the Extra Units Dispensed report) EXTRA UNITS DISPENSED REPORT PAGE: 1 REPORT FROM: 09/19/00 10:00 TO: 09/19/00 24:00 Room Bed: A-6 XYZ, PATIENT Ward: 1 West 4321 DRUG NAME UNIT DATE DISP. BY DISPENSED ACETAMINOPHEN 650 MG SUPP 3 09/19/00 12:54 MV 09/19/00 12:54 MV 5 8 2 09/19/00 12:58 PM BENZOYL PEROXIDE 10% GEL (20Z) 2 RANITIDINE 150MG 3 09/19/00 12:54 MV 3 09/19/00 12:58 PM 6 TOTAL FOR XYZ, PATIENT..... 16 Press Return to continue...

Figure 8-23: Example: Extra Units Dispensed Report

## 8.1.2.8 Free Text Dosage Report

#### [PSJU DOSAGE REPORT]

The *Free Text Dosage Report* option creates a report to track commonly ordered free text dosages over a date range. This report evaluates Unit Dose orders that were active during the specified dates against the DISPENSE DRUG file. If the applicable

Possible Dosages or Local Possible Dosages do not match the Dosage Ordered, then this is considered a Free Text Dosage Entry and is contained in this report. This report includes the:

- Dispense Drug
- Free Text Dosage Entry
- Total number of occurrences of each Free Text Dosage Entry
- Number of occurrences by the Provider Name

Each entry in the Free Text Dosage Report consists of at least two lines of display. The first line shows the Dispense Drug name, followed by the drug internal entry number in parentheses. The first line continues with the Free Text Dosage Entry and the total number of occurrences of this entry. The second line shows the name of the Providers that used this Free Text Dosage Entry during the requested date range, and the number of times Providers used this free text dosage. Since all Providers are listed, multiple lines will be displayed.

Unit Dose orders that were active during the specified date range and have free text dosages are included in this report. The user is prompted to enter the "Beginning Date:" and an "Ending Date:" for the report to print. If no value is entered in either of the two prompts, the report will not print. The date range will be listed in the "Period:" section of the report header with the beginning date appearing as the first date and the ending date appearing as the second date.

It is strongly recommended that this report be queued to print at a later time.

```
Select Reports Menu Option: FREE Text Dosage Report
Beginning Date: T-100 (SEP 29, 2001)
Ending Date: T (JAN 07, 2002)
DEVICE: HOME// 0;80 NT/Cache virtual TELNET terminal
Working - please wait.....
```

Figure 8-24: Example: Free Text Dosage Report

Page 1 Inpatient Free Text Dosage Entry Report Period: Sep 29, 2001 to Jan 07, 2002 Free Text Entry Drug Count Provider:Count A-METHYL-PARA-TYROSINE CAPS,25 (5098) 100MG 1 INPATIENT-MEDS, PROVIDER:1 ACETAMINOPHEN 325MG C.T. (263) 1000MG 1 BOISE, WILLIAM:1 100MG 2 JACKSON, ROBERT:1 MONTPELIER, MELINDA A.:1 1 100mg MONTPELIER, MELINDA A.:1 300MG 1 BOISE, WILLIAM:1 325MG 7 MONTPELIER, MELINDA A.:1 INPATIENT-MEDS, PROVIDER:4 INPATIENT-MEDS, PHARMACIST:2 Press Return to Continue or ^ to Exit:

Figure 8-25: Example: Free Text Dosage Report (continued)

## 8.1.2.9 INpatient Stop Order Notices

[PSJ EXP]

The *INpatient Stop Order Notices* option produces a list of patients' medication orders that are about to expire. Action must be taken if these medications are to be re-ordered. This option will list both Unit Dose orders and IV orders. The user may choose to print All, which is the default, or either the Unit Dose or IV orders.

Special Instructions for Unit Dose orders and Other Print Information for IV orders are listed on the report. IV orders are sorted by the Orderable Item of the first additive or solution in the order. The Orderable Item with each additive and solution is displayed along with the strength/volume specified. The schedule type for all IV orders is assumed to be continuous.

If the user chooses to print by ward, the selection to sort by administration teams is displayed. ALL teams, which is the default, multiple teams, or one administration team may be chosen.

Select Reports Menu Option: INpatient Stop Order Notices Select by WARD GROUP (G), WARD (W), or PATIENT (P): PATIENT Select PATIENT: XYZ,PATIENT M 222-32-4321 CR 4321 Enter start date: T (SEP 19, 2000) Enter stop date: T+7 (SEP 26, 2000) List IV orders, Unit Dose orders, or All orders: ALL// <Enter> Select PRINT DEVICE: 0;80 TELNET ...this may take a few minutes... ...you really should QUEUE this report, if possible... Enter RETURN to continue or '^' to exit: <Enter>

Figure 8-26: Example: Inpatient Stop Order Notices

AS OF: 09/19/00 13:14 Page: 1 THE FOLLOWING MEDICATIONS WILL EXPIRE FROM 09/19/00 00:01 THROUGH 09/26/00 24:00 TO CONTINUE MEDICATIONS, PLEASE REORDER XYZ,PATIENT Ward: 1 West Room-Bed: A-6 PID: 4321 Ht(cm): 167.64 (04/21/99) DOB: 02/22/42 (58) Wt(kg): 85.00 (04/21/99) Admitted: 09/16/99 Sex: MALE Dx: TEST PATIENT Allergies: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST NV Aller.: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE ADR: ST Start Stop Medication Status/Info Provider Dosage \_\_\_\_\_ in 0.45% NACL 1000 ML 8MG/HR C 09/19 09/22/00 18:00 A EDS,PROVIDER AMPICILLIN 100 GM MEDS, PROVIDER IV 8MG/HR@1 PENTAMIDINE ISETHIONATE 1 MGC 09/19 09/22/00 18:00 Ain 0.45% NACL 1000 ML 8 MG/HRINPATIENT-MEDS, PROVIDER IV 8 MG/HR@1 ACETAMINOPHEN 300/CODEINE 30 TAB C 09/16 09/22/00 22:00 A Give: 650MG PO QD INPATIENT-MEDS, PROVIDER BENZOYL PEROXIDE GEL, TOP C 09/19 09/22/00 22:00 A Give: APPLY SMALL ABOUNT TOP QD INPATIENT-MEDS, PROVIDER Special Instructions: TEST C 09/18 09/22/00 22:00 A RANITIDINE TAB Give: 150MG PO OID INPATIENT-MEDS, PROVIDER C 09/18 09/22/00 22:00 A THEOPHYLLINE CAP, SA INPATIENT-Give: 400MG PO QID MEDS, PROVIDER Special Instructions: TESTING XYZ, PATIENT 4321 1 West A-6

Figure 8-27: Example: Inpatient Stop Order Notices (continued)

## 8.1.2.10 Medications Due Worksheet

#### [PSJ MDWS]

The *Medications Due Worksheet* option creates a report that lists active medications (Unit Dose and IV) that are due within a selected 24-hour period. The user will be able to select by ward group, ward, or individual patients. If the user chooses to select by ward, the administration teams may be specified. The default for the administration team is ALL and multiple administration teams may be entered. If selecting by ward or ward group, the Medications Due Worksheet may be sorted by administration time, patient name, or room-bed. However, if the user chooses to select by patient, multiple patients can be entered.

For IV orders that have no schedule, the projected administration times will be calculated based on the order's volume, flow rate, and start time. An asterisk (\*) will be printed for the administration times instead of the projected administration times.

If the MAR ORDER SELECTION DEFAULT prompt for the ward parameter is defined, the default will be displayed at the "Enter medication type(s):" prompt.

The default choice is 2 or Non-IV Medications only if:

- 1. The MAR ORDER SELECTION DEFAULT parameter was not defined.
- 2. Selection by Ward group.
- 3. Selected by patients and patients are from different wards.

The PRN medication orders will be printed if the user enters **YES** at the "Would you like to include PRN Medications (Y/N)? NO//" prompt. PRN orders will be listed after all continuous and one-time orders are printed.

```
Select Reports Menu Option: MEDications Due Worksheet
Would you like to include PRN Medications (Y/N)? NO// YES
Enter Start Date and Time: T@1000 (SEP 19, 2000@10:00)
Enter Ending Date and Time: T@2400 (SEP 19, 2000@24:00)
Select by WARD GROUP (G), WARD (W), or PATIENT (P): Patient
Select PATIENT: XYZ,PATIENT M 222324321 CR 4321
Select another PATIENT: <Enter>
Enter medication type(s): 2// 1
Select output device: 0;80 TELNET
```

Figure 8-28: Example: Medications Due Worksheet

MEDICATIONS DUE WORKSHEET For: XYZ, PATIENT Page: 1 Report from: 09/19/00 10:00 to: 09/19/00 24:00 Report Date: 09/19/00 Continuous/One time Orders for: ALL MEDS For date: 09/19/00 12:00 09/18 | 09/18 12:00 | 09/22/00 22:00 XYZ,PATIENT A-6 4321 RANITIDINE TAB 1 West Give: 150MG PO QID RN/LPN Init: \_\_ 09/18 | 09/18 12:00 | 09/22/00 22:00 THEOPHYLLINE CAP, SA Give: 400MG PO QID TESTING RN/LPN Init: \_\_\_ \* 09/19 | 09/19 12:00 | 09/22/00 18:00 AMPICILLIN 100 GM in 0.45% NACL 1000 ML 8MG/HR IV 8MG/HR@1 RN/LPN Init: 15:00 09/18 | 09/18 12:00 | 09/22/00 22:00 RANITIDINE TAB Give: 150MG PO QID RN/LPN Init: \_\_\_\_\_ 09/18 | 09/18 12:00 | 09/22/00 22:00 THEOPHYLLINE CAP, SA Give: 400MG PO QID TESTING RN/LPN Init: \_\_\_\_\_ 20:00 09/18 | 09/18 12:00 | 09/22/00 22:00 RANITIDINE TAB Give: 150MG PO QID RN/LPN Init: \_\_\_\_\_ 09/18 | 09/18 12:00 | 09/22/00 22:00 THEOPHYLLINE CAP, SA Give: 400MG PO QID TESTING RN/LPN Init: \* Projected admin. times based on order's volume, flow rate, and start time. Enter RETURN to continue or '^' to exit: Figure 8-29: Example: Medications Due Worksheet (continued)

## 8.1.2.11 Patient Profile (Extended)

#### [PSJ EXTP]

The *Patient Profile (Extended)* option creates a report to allow the viewing of all the orders on file for a patient. The user can view all of the orders that have not been purged or enter a date to start searching from.

Select Reports Menu Option: PATient Profile (Extended) Select PATIENT: ABC,PATIENT M 123-45-9111 CR 9111 Date to start searching from (optional): 083101 Select another PATIENT: <Enter> Show PROFILE only, EXPANDED VIEWS only, or BOTH: PROFILE// BOTH Show SHORT, LONG, or NO activity log? NO// SHORT Select PRINT DEVICE: <Enter> DECSERVER

Figure 8-30: Example: Extended Patient Profile Report

INPATIENT MEDICAT SITE: ALBANY, NY (5)		NS	02/28/02	14:12
ABC, PATIENT Ward: ONE EAST				
PID: 9111 Room-Bed: B-12	нt	(cm):	(	)
DOB: 08/18/20 (81)	W	(),	`(	/ )
Sex: MALE		itted: 05/		/
Dx: TESTING Last tra				
Allergies: No Allergy Assessment				
ADR:				
A C T I V E				
1 MULTIVITAMINS 2 ML	С	02/28/02	03/30/02	A
in 0.9% SODIUM CHLORIDE 100 ML QID				
2 BACLOFEN TAB	С	02/20/02	03/06/02	A
Give: 10MG PO QD				
PATIENT SPITS OUT MEDICINE				
3 PREDNISONE TAB	С	02/25/02	03/11/02	A
Give: 5MG PO TU-TH-SA@09				
4 RESERPINE TAB	С	02/20/02	03/06/02	A
Give: 1MG PO QD	-			
5 PANCREATIN CAP, ORAL	0	02/21/02	03/23/02	A
Give: 1 CAPSULE PO ONCE				
NON - ACTIVE			 ******	
6 CEFTAZIDIME INJ	?	~ ~ ~ ~ ~ ~ ~ ~ ~ ~	~ ~ ~ ~ ~ ~ ~ ~ ~ ~	IN
Give: 1 GM IV QD	ç	* * * * * * * *	<b></b> .	27
7 TRACE ELEMENTS INJ	?	~ ~ ~ ~ ~ ~ ~ ~ ~ ~	~ ~ ~ ~ ~ ~ ~ ~ ~ ~	N
Give: 1 ML IV QID				
8 in DEXTROSE 5% 1000 ML 1 ml/hr			*******	 D
9 CEFAZOLIN INJ			* * * * * * * *	
Give: 1GM/1VIAL IVPB ONE TIME	·			r
10 PENICILLIN INJ, SUSP	2	* * * * * * * *	* * * * * * * *	Þ
Give: 600000UNT/1ML IM BID	•			1
11 PENICILLIN INJ, SUSP	2	* * * * * * * *	* * * * * * * *	P
Give: 600000UNT/1ML IM QD	•			-
- $        -$				
12 CEFAZOLIN 1 GM			12/07/01	Е
in 5% DEXTROSE 1000 ML QID	-	-,,	_, ,	
13 zC2TESTDRUG 1 LITER	С	12/14/01	12/21/01	Е
in 5% DEXTROSE 1000 ML QD				
Enter RETURN to continue or '^' to exit:				

Figure 8-31: Example: Extended Patient Profile Report, report example

September 2004

Patient: ABC, PATIENT Status: ACTIVE \*(1) Additives: Order number: 29 Type: PIGGYBACK MULTIVITAMINS 2 ML (2) Solutions: 0.9% SODIUM CHLORIDE 100 ML DURATION: 

 (3) Infusion Rate: INFUSE OVER 125 MIN.
 \*(4)
 Start: 02/28/02
 13:56

 \*(5) Med Route: IV
 \*(6)
 Stop: 03/30/02
 24:00

 \*(5) Med Route: IV \*(7) Schedule: QID
(8) Admin Times: 09-13-17-21
\*(9) Provider: PROVIDER,PAUL Last Fill: \*\*\*\*\*\*\* Quantity: 0 Cum. Doses: Provider: PROVIDER,PAULA [w] \*(10)Orderable Item: MULTIVITAMINS INJ Instructions: (11) Other Print: (12) Remarks : Entry By: ALBANY,ALBERT Entry Date: 02/28/02 13:56 ACTIVITY LOG: # DATE TIME REASON USER \_\_\_\_\_ 1 FEB 28,2002 13:58:30 VERIFY ALBANY,ALBERT Comment: ORDER VERIFIED BY PHARMACIST Patient: ABC, PATIENT Status: ACTIVE Orderable Item: BACLOFEN TAB Instructions: Dosage Ordered: 10MG Start: 02/20/02 15:20 Stop: 03/06/02 24:00 Med Route: ORAL (PO) DURATION: Schedule Type: CONTINUOUS Schedule: QD Admin Times: 1440 Provider: PROVIDER, PAULA [w] Special Instructions: PATIENT SPITS OUT MEDICINE Units Units Inactive U/D Disp'd Ret'd Date Dispense Drugs \_\_\_\_\_ BACLOFEN 10MG TABS 1 0 0 Entry By: TULSA, LARRY Entry Date: 02/20/02 15:20 ACTIVITY LOG: # DATE TIME REASON USER \_\_\_\_\_\_ (THE ORDERABLE ITEM IS CURRENTLY LISTED AS INACTIVE.) Date: 02/20/02 15:20 User: TULSA, LARRY Activity: ORDER ENTERED AS ACTIVE BY PHARMACIST \_\_\_\_\_ Patient: ABC, PATIENT Status: ACTIVE Orderable Item: PREDNISONE TAB Instructions: Dosage Ordered: 5MG Start: 02/25/02 10:58 Stop: 03/11/02 24:00 Med Route: ORAL (PO) Schedule Type: CONTINUOUS DURATION: Schedule: TU-TH-SA@09 Admin Times: 09

Provider: PROVIDER,PAULA [w]		Units	Units	Inactive
Dispense Drugs	U/D	Disp'd	Ret'd	Date
PREDNISONE 5MG TAB Self Med: NO Entry By: PHOENIX,SALLY 10:58	1	0 Ent	0 ry Date:	02/25/02
ACTIVITY LOG: # DATE TIME REASON		USER		
Date: 02/25/02 10:58 User: PHOENI Activity: ORDER VERIFIED BY PHARMACIST	X,SAL	'LY		

Figure 8-32: Example: Extended Patient Profile Report (continued), report example 2

## 8.1.3 Align Labels (Unit Dose)

[PSJU AL]

*Align Labels (Unit Dose)* option allows the user to align the label stock on a printer so that Unit Dose order information will print within the physical boundaries of the label.

Select Unit Dose Medications Option: ALIGn Labels (	(Unit Dose)
Select LABEL PRINTER: <b><enter></enter></b> TELNET	
\ FIRST LINE OF LABEL/	
< >	
<> LABEL BOUNDARIES>	
< >	
/LAST LINE OF LABEL\	
XX/XX   XX/XX   XX/XX/XX XX:XX (PXXXX)   A T ROOM-BED	PATIENT NAME
DRUG NAME SCHEDULE TYPE   D I	XXX-XX-XXXX DOB
(AGE)	
TEAM	
DOSAGE ORDERED MED ROUTE SCHEDULE   M M	SEX DIAGNOSIS
SPECIAL INSTRUCTIONS I E	ACTIVITY DATE/TIME
ACTIVITY	
WS HSM NF RPH: RN: N S	WARD GROUP
WARD	
Are the labels aligned correctly? Yes// Y (Yes)	

Figure 8-33: Example: Align Labels (Unit Dose)

## 8.1.4 Label Print/Reprint

## [PSJU LABEL]

*Label Print/Reprint* option allows the user to print new unprinted labels and/or reprint the latest label for any order containing a label record. When entering this option, the pharmacist will be informed if there are any unprinted new labels from auto-cancelled orders (i.e., due to ward or service transfers). The pharmacist will be shown a list of wards to choose from if these labels are to be printed at this time. The pharmacist can delete these auto-cancel labels; however, deletion will be for <u>all</u> of the labels.

Next, the pharmacist will be instructed if there are any unprinted new labels. The pharmacist can then decide whether to print them now or later.

The pharmacist can choose to print the labels for a ward group, ward, or for an individual patient. If ward group or ward is chosen, the label start date will be entered and the labels will print on the specified printer device. When the option to print by individual patient is chosen, an Inpatient Profile will be displayed and the pharmacist can then choose the labels from the displayed Unit Dose and IV orders to be printed on a specified printer.

## 8.2 IV Output Options

All of the IV Output Options are located under the specified menus on the *IV Menu* option.

## 8.2.1 Label Menu (IV)

[PSJI LBLMENU

The *Label Menu (IV)* option allows the printing or reprinting of labels for all IV orders. All labels will have a unique Bar Code ID. This ID number is comprised for the patient internal entry number (IEN), a "V" as a delimiter, and the label sequetial number for the patient (not the order). Orders suspended for a particular delivery time, however, cannot be printed from here, but must be printed from the suspense functions. This option contains five sub-options.

```
Select IV Menu Option: LABel Menu (IV)
Select Label Menu (IV) Option: ?
Align Labels (IV)
Individual Labels (IV)
Scheduled Labels (IV)
Reprint Scheduled Labels (IV)
Test Control Codes (IV)
```

Figure 8-34: Example: IV Label Menu

#### 8.2.1.1 Align Labels (IV)

[PSJI ALIGNMENT]

The *Align Labels (IV)* option allows the user to align the labels on the Label printer. It will always print three test labels which display a generic Bar Code ID.

Select Label Menu (IV) Option: Align Labels (IV)									
(Please make any initial adjustments before selecting the label device.)									
Print labels on DEVICE: VIRTUAL TELNET// <b><enter></enter></b> VIRTUAL									
*nnnVnnn*									

Figure 8-35: Example: IV Align Labels

*nnnVnnn*	
<pre>// //////////////////////////////////</pre>	
Is the label alignment correct? Yes Figure 8-36: Example: IV Align La.	

# 8.2.1.2 Individual Labels (IV)

[PSJI LBLI]

The *Individual Labels (IV)* option allows the printing of labels for a patient's order. The pharmacist can choose whether or not the labels are to be counted as daily usage. This is often used for on-call orders or those not automatically delivered.

Once an order is selected from the patient profile, all of the printed labels that have not been marked as Completed or Given by BCMA, or have not been Reprinted, Recycled, Cancelled, or Destroyed, display on the order view. The pharmacist can select to print new labels or reprint IV labels.

Select Label Menu (IV) Option:Individual Labels (IV)Select PATIENT:ABC, PATIENTM 123-45-9111CR 9111

Figure 8-37: Example: IV Individual Labels

 Patient Information
 Feb 20, 2002@16:02:15
 Page: 1 of 1

 ABC,PATIENT
 Ward: ONE EAST

 HRN: 9111
 Room-Bed: B-12
 Ht(cm): \_\_\_\_\_ (\_\_\_\_)

 DOB: 08/18/20 (80)
 Wt(kg): \_\_\_\_\_ (\_\_\_\_)

 Admitted: 09/10/01 Sex: MALE Last transferred: \*\*\*\*\*\*\* Dx: TESTING Allergies/Reactions: No Allergy Assessment Inpatient Narrative: Outpatient Narrative: Enter ?? for more actions PU Patient Record Update NO New Order Entry DA Detailed Allergy/ADR List IN Intervention Men IN Intervention Menu VP View Profile Select Action: View Profile// <Enter> View Profile SHORT, LONG, or NO Profile? SHORT// **<Enter>** SHORT 

 V Profile
 Feb 20, 2002@16:02:45
 Page: 1 of 1

 BC,PATIENT
 Ward: ONE EAST

 HRN: 9111
 Room-Bed: B-12
 Ht(cm): \_\_\_\_\_ (\_\_\_\_)

 DOB: 08/18/20 (81)
 Wt(kg): \_\_\_\_\_ (\_\_\_\_)

 Sex: MALE
 Admitted: 09/10/01

 IV Profile ABC, PATIENT Admitted 11, Last transferred: \*\*\*\*\*\*\* Dx: TESTING # Additive Last fill Type Start Stop Stat 1 POTASSIUM CHLORIDE FEB 20 15:55 #1 A 02/20 02/20 A XXXXXXXXXXX 35 MEQ in DEXTROSE 5% 1/2 NS 1000 ML 80 ml/ hr Enter ?? for more actions PIPatient InformationSOSelect OrderPUPatient Record UpdateNO(New Order Entry) Select Action: Quit// 1 \_\_\_\_\_ Patient: ABC, PATIENT Status: ACTIVE \*(1) Additives: Order number: 445 Type: ADMIXTURE POTASSIUM CHLORIDE XXXXXXXXXX 35 MEQ \*(2) Solutions: DEXTROSE 5% 1/2 NS 1000 ML DURATION: \*(4) Start: 02/20/02 15:46 \*(6) Stop: 02/20/02 24:00 \*(3) Infusion Rate: 80 ml/hr \*(5) Med Route: IV

BCMA	ORDER LAST ACTION: 02/20/02 15:50 Infusing*			
*(7)	Schedule:	Last Fill:	02/20/02	15:55
(8)	Admin Times:	Quantity:	1	
*(9)	Provider: INPATIENT-MEDS, PROVIDER [es]	Cum. Doses:	1	
(10)	Other Print:			
(11)	Remarks :			
	Entry By: INPATIENT-MEDS, PHA	Entry Date:	02/20/02	15:55
Enter	RETURN to continue or '^' to exit: <b><enter></enter></b>			

Figure 8-38: Example: IV Individual Labels (continued)

ABC,PAT: PID:	aal IV Labels IENT 213-45-9111 08/18/20 (81)	Ward: (	ONE EAST			(		0
	POTASSIUM CHLORIDE : in DEXTROSE 5% 1/2 1			02/20	02/20	A		
	Lab	els available	e for reprin	nt			 	
	Enter ?? for more int New Labels Item(s): Quit// <b>NL</b>		RL Reprinabels	nt IV Lal	pels			
	of labels to print:							
Count as	s daily usage? Yes//	<enter></enter>						

Figure 8-39: Example: IV Individual Labels (continued)

Individual IV La	abels Feb 20, 2002@16:05:01 Ward: ONE EAST				0
HRN: 9111	Poom-Pod: P-12	t(am)	1	)	
DOB: 08/18/20		$W + (k\alpha)$ :	`(	 ′ )	
		wc(kg).	(	 /	
POTASSI	JM CHLORIDE XXXXXXXXXX 35 MEQ C	02/20	02/20 A		
	ROSE 5% 1/2 NS 1000 ML 80 ml/hr	,			
	Labels available for reprint			 	
1. 739V444	POTASSIUM CHLORIDE XXXXXXXXX 35 M	EQ			
	DEXTROSE 5% 1/2 NS 1000 ML				
	80 ml/hr				
	1[3]				
2. 739V445	POTASSIUM CHLORIDE XXXXXXXXX 35 M	ΈQ			
	DEXTROSE 5% 1/2 NS 1000 ML				
	80 ml/hr				
2 52055446	2[3]				
3. 739V446	POTASSIUM CHLORIDE XXXXXXXXX 35 M	ΈQ			
	DEXTROSE 5% 1/2 NS 1000 ML				
. The base	80 ml/hr				
	?? for more actions	+ TT7 T = b	~ ] ~		
NL Print New I			eis		
Select Item(s):	Next Screen// RL Reprint IV Label	S			
Count of dot 1	Vac / (Vac)				
Counc as daily t	usage? Yes// <b><enter></enter></b> (Yes)				
Select from 1 -	3 or <return> to select by BCMA ID:</return>	1			
Serect IIOM I -	5 OI (REIORN) LO SEIECL DY BUMA ID:	1			

## 8.2.1.3 Scheduled Labels (IV)

[PSJI LBLS]

The *Scheduled Labels (IV)* option prints labels for a particular scheduled manufacturing time. Usually a Manufacturing List has been run prior to the printing of the labels. If this has been done, the labels will print immediately and in the same order as on the Manufacturing List. The use of this option also causes workload counts in the IV STATS file the first time they are printed. If they are printed a second time (e.g., due to a paper jam), the system knows they have been previously counted and will not count them in workload counts again. However, if the Ward List is re-run, and scheduled labels are printed again, the labels will be counted again in the workload.

This option displays the unique Bar Code ID for each label printed. If the printer is not capable of printing bar codes, only the text displayed below the bar code will print.

```
Select Label Menu (IV) Option: Scheduled Labels (IV)
Schedule labels for DATE: TODAY// <Enter> (MAR 19, 2002)
The manufacturing times on file are:
    1 14:00 PIGGYBACKS covering 1600 to 1559.
    2 11:00 ADMIXTURES AND PRIMARIES covering 0700 to 0659.
    3 12:00 HYPERALS covering 1400 to 1359.
    4 14:00 SYRINGE covering 1400 to 1359.
    5 14:00 CHEMOTHERAPY covering 1400 to 1359.
Enter manufacturing time(s): 1
```

Figure 8-40: Example: IV Scheduled Labels

# 

\*739V744\*

[64] 9111 ONE EAST 03/19/02 ABC,PATIENT B-12

MVI 100 ML 0.9% SODIUM CHLORIDE 100 ML

Dose due at: 03/19/02 1300 INFUSE OVER 10 MIN. QID 09-13-17-21 Fld by: \_\_\_\_ Chkd by: \_\_\_\_ 1[4]



\*739V745\*

[64] 9111 ONE EAST 03/19/02 ABC,PATIENT B-12

MVI 100 ML 0.9% SODIUM CHLORIDE 100 ML

Dose due at: 03/19/02 1700 INFUSE OVER 10 MIN. QID 09-13-17-21 Fld by: \_\_\_\_\_ Chkd by: \_\_\_\_\_ 2[4]

## 

\*739V746\*

[64] 9111 ONE EAST 03/19/02 ABC,PATIENT B-12

MVI 100 ML 0.9% SODIUM CHLORIDE 100 ML

Dose due at: 03/19/02 2100 INFUSE OVER 10 MIN. QID 09-13-17-21 Fld by: \_\_\_\_ Chkd by: \_\_\_\_ 3[4]



\*739V747\*

[64] 9111 ONE EAST 03/19/02

```
ABC,PATIENT B-12

MVI 100 ML
0.9% SODIUM CHLORIDE 100 ML

Dose due at: 03/20/02 0900

INFUSE OVER 10 MIN.

QID
09-13-17-21

Fld by: _____ Chkd by: _____

4[4]
```

Figure 8-41: Example: IV Scheduled Labels (continued)

## 8.2.1.4 Reprint Scheduled Labels (IV) [PSJI LBLR]

The *Reprint Scheduled Labels (IV)* option allows scheduled labels to be reprinted in case of printer problems, or other occurrences, in which a portion of the scheduled labels failed to print. Labels printed with the reprint option will only be counted as usage if they were not counted during the original printing of scheduled labels. Each IV label will contain a unique Bar Code ID printed as the first line of the label or the unique Bar Code ID text if the label printer is not capable of printing bar codes.

Once a date has been selected, only manufacturing times for which scheduled labels have been attempted will be displayed for reprinting. The pharmacist is prompted for the patient's name(s) and the order number of the last and next usable labels. If **??** is entered at a prompt for order number, a profile will be displayed showing only orders for that patient which are on the current ward list. If no entry is made for the patient's name and order number on the "NEXT usable label:" prompt, labels will be printed from the "LAST usable label" selected, to the end.

**Note:** The *Ward List (IV)* and *Scheduled Labels (IV)* options  $\underline{MUST}$  be run for the chosen date before the user can use this option.

This option also checks the status of the order. If the order has been documented as Completed or Given by BCMA, the label will not be re-printed.

## 8.2.1.5 Test Control Codes (IV

[PSJI CONTROL CODES]

The *Test Control Codes (IV)* option allows the user to print an IV label for the purpose of verifying the control code definitions. These control code definitions are needed for the Zebra printers and are input by the site manager into the TERMINAL TYPE file. An entire label is not printed, just a Bar Code ID and one line of underscores.

Select Label Menu (IV) Option: TESt Control Codes (IV) Select IV ROOM NAME: <Enter> TST ISC ROOM You are signed on under the TST ISC ROOM IV ROOM Current IV LABEL device is: <Enter> ZEBRA 1 Current IV REPORT device is: <Enter> NT TELNET TERMINAL (Please make any initial adjustments before selecting the label device.) Print labels on DEVICE: ZEBRA 1// <Enter> Zebra Barcode Printer Figure 8-42: Example: Testing Control Codes

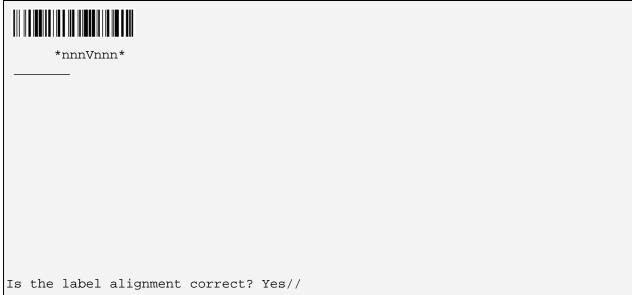


Figure 8-43: Example: Testing Control Codes (continued)

## 8.2.2 Reports (IV)

[PSJI REPORTS]

The *REPorts (IV)* option leads to the selection of one of the pre-set reports of the IV module. This option contains five sub-options.

```
Select IV Menu Option: REPorts (IV)
Select REPorts (IV) Option: ?
Active Order List (IV)
INpatient Stop Order Notices
IV Drug Formulary Report (IV)
Patient Profile Report (IV)
Renewal List (IV)
```

Figure 8-44: Example: IV Reports

## 8.2.2.1 Active Order List (IV)

#### [PSJI ACTIVE]

The Active Order List (IV) creates a report to show all orders that are active at the time that this report is run. This report is similar to the Ward List (IV) option, since the Ward List report also contains all active orders when it is run; however, this report maintains the following attributes:

- Can be run at any time rather than only at a start of coverage time
- Will not affect the calculation of number of labels needed after order entry (Running the *Ward List (IV)* affects the count of labels needed in label prompt, Action (PBS))
- Will contain all types of IV orders (hyperals, admixtures, piggybacks, chemos, and syringes)
- Can be run for specific ward(s)

**Note:** At the "Start at WARD:" or "Stop at WARD:" prompts, the user can enter **^OUTPATIENT** to get reports for Outpatient IVs. The user can enter ward location, synonym, or name of service.

The IV module prints this report in alphabetical order. Therefore, the user should carefully select the beginning and ending wards to make sure the beginning ward is alphabetically before the ending ward.

```
Select REPorts (IV) Option: Active Order List (IV)
Start at WARD: BEG// ?
Press <RETURN> to start from the first ward
or enter "^Outpatient" for Outpatient IV
or enter any ward.
Start at WARD: BEG// ONE EAST
Stop at WARD: END// ?
Press <RETURN> to stop at the last ward
or enter "^Outpatient" for Outpatient IV
or enter any ward.
Stop at WARD: END// ONE EAST
```

Figure 8-45: Example: IV Active Order List

```
Active order list
Printed on: MAR 19,2001 13:51
                        Order
                                                             Provider
                                         Stop date
Patient name
_____
                             **** Ward: ONE EAST ****
      MVI 100 ML
B-12
                                         MAR 20,2001 24:00
INPATIENT-MEDS, PROVIDER
ABC,PATIENT 0.9% SODIUM CHLORIDE 100 ML
9111 [64] INFUSE OVER 10 MIN.
QID (09-13-17-21)
в-12
              ACETAMINOPHEN 100 MEQ MAR 26,2001 24:00
INPATIENT-MEDS, PROVIDER
ABC, PATIENT 0.9% SODIUM CHLORIDE 100 ML
9111 [65] 100 ml/hr
Select REPorts (IV) Option:
```

*Figure 8-46: Example: IV Active Order List (continued)* 

#### 8.2.2.2 INpatient Stop Order Notices [PSJ EXP]

The *INpatient Stop Order Notices* option produces a list of patients' medication orders that are about to expire. Action must be taken if these medications are to be reordered. This option will list both Unit Dose orders and IV orders. The user may choose to print All, which is the default, or either the Unit Dose or IV orders.

Special Instructions for Unit Dose orders and Other Print Information for IV orders are listed on the report. IV orders are sorted by the Orderable Item of the first additive or solution in the order. The Orderable Item with each additive and solution is displayed along with the strength/volume specified. The schedule type for all IV orders is assumed to be continuous.

If the user chooses to print by ward, the selection to sort by administration teams is displayed. ALL teams (default selection), multiple teams, or one administration team may be chosen.

Select Reports Menu Option: INpatient Stop Order Notices Select by WARD GROUP (G), WARD (W), or PATIENT (P): PATIENT Select PATIENT: XYZ,PATIENT 222-32-4321 02/22/42 1 West Enter start date: T (SEP 19, 2000) Enter stop date: T+7 (SEP 26, 2000) List IV orders, Unit Dose orders, or All orders: ALL// <Enter> Select PRINT DEVICE: 0;80 TELNET ...this may take a few minutes... ...you really should QUEUE this report, if possible... Enter RETURN to continue or '^' to exit: <Enter>

Figure 8-47: Example: Inpatient Stop Order Notices

AS OF: 09/19/00 13:14 Page: 1 THE FOLLOWING MEDICATIONS WILL EXPIRE FROM 09/19/00 00:01 THROUGH 09/26/00 24:00 TO CONTINUE MEDICATIONS, PLEASE REORDER ON VA FORM 10-1158. XYZ,PATIENT Ward: 1 West Room-Bed: A-6 Ht(cm): 167.64 (04/21/99) HRN: 4321 DOB: 02/22/42 (58) Wt(kg): 85.00 (04/21/99) Admitted: 09/16/99 Sex: MALE Dx: TEST PATIENT Allergies: CARAMEL, CN900, LOMEFLOXACIN, PENTAMIDINE, PENTAZOCINE, CHOCOLATE, NUTS, STRAWBERRIES, DUST NV Aller.: AMOXICILLIN, AMPICILLIN, TAPE, FISH, FLUPHENAZINE DECANOATE ADR: ST Start Stop Medication Status/Info Provider Dosage \_\_\_\_\_ in 0.45% NACL 1000 ML 8MG/HR C 09/19 09/22/00 18:00 A EDS,PROVIDER AMPICILLIN 100 GM MEDS, PROVIDER IV 8MG/HR@1 PENTAMIDINE ISETHIONATE 1 MGC 09/19 09/22/00 18:00 Ain 0.45% NACL 1000 ML 8 MG/HRINPATIENT-MEDS, PROVIDER IV 8 MG/HR@1 ACETAMINOPHEN 300/CODEINE 30 TAB C 09/16 09/22/00 22:00 A Give: 650MG PO QD INPATIENT-MEDS, PROVIDER BENZOYL PEROXIDE GEL, TOP C 09/19 09/22/00 22:00 A Give: APPLY SMALL ABOUNT TOP QD INPATIENT-MEDS, PROVIDER Special Instructions: TEST C 09/18 09/22/00 22:00 A RANITIDINE TAB Give: 150MG PO OID INPATIENT-MEDS, PROVIDER C 09/18 09/22/00 22:00 A THEOPHYLLINE CAP, SA INPATIENT-Give: 400MG PO QID MEDS, PROVIDER Special Instructions: TESTING 222-32-4321 1 West A-6 XYZ,PATIENT

Figure 8-48: Example: Inpatient Stop Order Notices (continued)

#### 8.2.2.3 IV Drug Formulary Report (IV) [PSJI DRUG FORM]

The *IV Drug Formulary Report (IV)* option creates a report to allow the user to print out all information on any of the defined IV drugs. It is a VA FileMan report; therefore the user can choose which fields to print.

```
Select REPorts (IV) Option: IV Drug Formulary Report (IV)
Are you printing drug information from ...
the IV ADDITIVE file or IV SOLUTION file ? ADDITIVE// <Enter> ADDITIVE
SORT BY: PRINT NAME// <Enter>
START WITH PRINT NAME: FIRST// <Enter>
FIRST PRINT FIELD: ??
  Choose from:
   .01
               PRINT NAME
               GENERIC DRUG
   1
  2
               DRUG UNIT
  3
               NUMBER OF DAYS FOR IV ORDER
  4
               USUAL IV SCHEDULE
  5
               ADMINISTRATION TIMES
  6
              QUICK CODE (multiple)
              AVERAGE DRUG COST PER UNIT
  7
  8
             ELECTROLYTES (multiple)
  9
              SYNONYM (multiple)
  10
              DRUG INFORMATION (word-processing)
  11
               *STATUS
  12
              INACTIVATION DATE
  13
               CONCENTRATION
  14
              MESSAGE
  15
              PHARMACY ORDERABLE ITEM
  16
               *PRIMARY DRUG
  17
               USED IN IV FLUID ORDER ENTRY
    TYPE '&' IN FRONT OF FIELD NAME TO GET TOTAL FOR THAT FIELD,
        '!' TO GET COUNT, '+' TO GET TOTAL & COUNT, '#' TO GET MAX & MIN,
        ']' TO FORCE SAVING PRINT TEMPLATE
    TYPE '[TEMPLATE NAME]' IN BRACKETS TO USE AN EXISTING PRINT TEMPLATE
    YOU CAN FOLLOW FIELD NAME WITH ';' AND FORMAT SPECIFICATION(S)
FIRST PRINT FIELD: .01 PRINT NAME
THEN PRINT FIELD: DRUG INFORMATION (word-processing)
THEN PRINT FIELD: <Enter>
                    Right Margin: 80// <Enter>
DEVICE:
        VIRTUAL
```

Figure 8-49: Example: IV Drug Formulary Report

IV ADDITIVES LIST PRINT NAME I	MAR 19,2001 13:54 PAGE DRUG INFORMATION	1
10% DEXTROSE 10% DEXTROSE 5% DEXTROSE 5-FLUOURACIL 50% DEXTROSE ACETAMINOPHEN		

Figure 8-50: Example: IV Drug Formulary Report

AMPICILLIN Trade Name: Polycillin-N Omnipen-N Fluid Compatibility: D5W, NS Stability: In NS 8 hrs. at room temp., 72 hrs. refrigerated D5W 2 hrs. at room temp., 4 hrs. refrigerated Administration: iGM or less in 50ML over 30 minutes Over iGM in 100ML over 60 minutes AMPICILLIN C2TESTDRUG CEFAMANDOLE CEFAZOLIN
CHADDIN
IV ADDITIVES LIST MAR 19,2001 13:54 PAGE 2
PRINT NAME DRUG INFORMATION
CEFOXITIN
CEFTRIAXONE
CEPHAPTRIN
CIMETIDINE
FUROSEMIDE
FUROSEMIDE
GENTAMICIN
GENTAMYCIN
HEPARIN
KCL
MVI
OXACILLIN
PENICILLIN G
POTASSIUM CHLORIDE XXXXXXXXXXX
PROLEUKIN

Figure 8-51: Example: IV Drug Formulary Report (continued)

## 8.2.2.4 Patient Profile Report (IV)

#### [PSJI PROFILE REPORT]

The *Patient Profile Report (IV)* option will allow a patient profile to be printed. With each profile printed, a view of each order within the profile can also be printed. Additionally, with each view the user can choose to have the activity log and the label log printed.

•	) Option: Patient Prof: the profile? Yes// <em< th=""><th>± ,</th><th>V)</th><th></th></em<>	± ,	V)	
View each activity	log in the profile? Yes in the profile? Yes//	s// <enter></enter>		
Select PATIENT:	ABC, PATIENT	123-45-9111	08/18/20	ONE EAST

Figure 8-52: Example: IV Patient Profile Report

IV PATIENT PROFILE 03/19/01 14:35 SITE: ALBANY (500) ABC, PATIENT Ward: ONE EAS HRN: 9111 Room-Bed: B-12 Ward: ONE EAST DOB: 08/18/20 (80) ( Admitted: 05/03/00 Sex: MALE Dx: TESTING Pharmacy Narrative: Allergies: No Allergy Assessment ADR: Last fill Type Start Stop Stat # Additive 1 ACETAMINOPHEN 100 MEQ MAR 19 12:06 #2 A 03/19 03/26 A in 0.9% SODIUM CHLORIDE 100 ML 100 ml/hr MAR 19 12:06 #4 P 03/19 03/20 A 2 MVI 100 ML in 0.9% SODIUM CHLORIDE 100 ML QID 3 CEFAMANDOLE 1 GM \* \* N/P \*\* #0 A 02/15 02/22 H in 0.9% SODIUM CHLORIDE 100 ML 125 ml/hr ON CALL 4 FLUOROURACIL INJ, SOLN Give: 100MG/2ML PO QD \*\* N/P \*\* #0 P \*\*\*\* \*\*\*\*\* P 5 TIMOLOL SOLN, OPH Give: IV Q12H -----Not Active------6 MVI 1 ML MAR 15 12:47 #3 P 03/15 03/16 E in 0.9% SODIUM CHLORIDE 50 ML QID 7 MVI 1 ML MAR 15 12:40 #1 P 03/15 03/15 D INVITIME in NORMAL SALINE 1000 ML QD \*\* N/P \*\* #0 C 03/02 03/03 E 8 C2TESTDRUG 1 LITER in 0.9% SODIUM CHLORIDE 100 ML QD \_\_\_\_\_ Patient: ABC, PATIENT Status: ACTIVE \*(1) Additives: Order number: 65 Type: ADMIXTURE <DIN> ACETAMINOPHEN 100 MEQ \*(2) Solutions: 0.9% SODIUM CHLORIDE 100 ML DURATION: \*(4) Start: 03/19/01 11:30 \*(6) Stop: 03/26/01 24:00 \*(3) Infusion Rate: 100 ml/hr \*(5) Med Route: IV \*(7) Schedule: Last Fill: 03/19/01 12:06 (8) Admin Times: \*(9) Provider: Quantity: 20 Provider: INPATIENT-MEDS, PROVIDER [es] Cum. Doses: 21 (10) Other Print: (11) Remarks : Entry By: INPATIENT-MEDS, PHARMACIST Entry Date: 03/19/01 11:30 ACTIVITY LOG: # DATE TIME REASON USER \_\_\_\_\_\_ No activity LOG to report.

Figure 8-53: Example: IV Patient Profile Report (continued)

LAI	BEL LOG:					
#	DATE/TIME	ACTION	USER	#LABELS	TRACK	COUNT
1	MAR 19,2001@11	l:31:23 SUSPENDED	INPATIENT-MEDS	S, PHARMACIS	с 20 Ori	DER ACTION
2	MAR 19,2001@11 DISPENSED		-MEDS, PHARMACIST	Г 2	INDIVIDUAL	YES
3	MAR 19,2001@11 RECYCLED		EDS,PHARMACIST	2		
4	MAR 19,2001@12 DISPENSEI		I-MEDS, PHARMACIS	ST 1	INDIVIDUAL	YES
5	MAR 19,2001@12 DISPENSED		MEDS,PHARMACIST	20	SCHEDULED	YES
6	MAR 19,2001@13 DISPENSEI		I-MEDS,PHARMACIS	ST 20	SCHEDULED	NO
Ent	ter RETURN to a	continue or '	^' to exit: <b>^</b>			
Sel	lect REPorts (]	IV) Option:				

Figure 8-54: Example: IV Patient Profile Report (continued)

## 8.2.2.5 Renewal List (IV)

[PSJI RNL]

The *Renewal List (IV)* option prints a list of all orders that need to be renewed on the date the user has specified. These orders will expire on the given date if they are not renewed.

The user will enter the beginning date and ending date of the renewal list. For example, if the user wants to know what orders will expire from noon today to noon tomorrow, T@1200 can be entered as the beginning date and T+1@1200 can be entered as the ending date.

**Note:** At the "Start at WARD:" or "Stop at WARD:" prompts, the user can enter **^OUTPATIENT** to get reports for Outpatient IVs.

Select REPorts (IV) Option: Renewal List (IV) Enter beginning date: T@0001// **<Enter>** 3/20@0001 (MAR 20, 2001@00:01) Enter ending date: T@2400// **<Enter>** 3/20@2400 (MAR 20, 2001@24:00) Start at WARD: BEG// **ONE EAST** Stop at WARD: END// **ONE EAST** 

Figure 8-55: Example: IV Renewal List

Renewal list from I Printed on: MAR 19	MAR 20,2001 00:01 to MAR ,2001 14:44	20,2001 24:00	
Patient name	Order	Stop date	Provider
**** Ward: ONE EAST ****			
INPATIENT-MEDS, PRO ABC, PATIENT	MVI 100 ML VIDER 0.9% SODIUM CHLORIDE 100 INFUSE OVER 10 MIN. QID (09-13-17-21)	MAR 20,2001 24:00 ML	
Select REPorts (IV) Option:			

Figure 8-56: Example: IV Renewal List (continued)

## 8.2.3 Suspense Functions (IV)

#### [PSJI SUSMENU]

The *SUSpense Functions (IV)* menu option will allow the user to choose from the available suspense options within the IV module. This option contains six sub-options.

```
Select IV Menu Option: SUSpense Functions (IV)
Select SUSpense Functions (IV) Option: ?
Delete Labels from Suspense (IV)
Individual Order Suspension (IV)
Labels from Suspense (IV)
Manufacturing Record for Suspense (IV)
Reprint Labels from Suspense (IV)
Suspense List (IV)
```

Figure 8-57: Example: IV Suspense Functions Menu

#### 8.2.3.1 Delete Labels from Suspense (IV)

[PSJI SUSLBDEL]

The *Delete Labels from Suspense (IV)* option allows the user to delete labels for orders that have been placed on suspense. The order is not affected by this option, only the labels are deleted.

```
Select SUSpense Functions (IV) Option: DELete Labels from Suspense (IV)
Select PATIENT: ABC, PATIENT M 123-45-9111 CR 9111
...one moment, please...
```

Figure 8-58: Example: Delete IV Labels from Suspense

Patient Name ABC, PATIENT (GEN MED) Order Number Order Suspended 64 4 labels MAR 19,2001 11:30:49 MVI 100 ML 0.9% SODIUM CHLORIDE 100 ML INFUSE OVER 10 MIN. QID (09-13-17-21) 65 20 labels MAR 19,2001 11:31:21 ACETAMINOPHEN 100 MEO 0.9% SODIUM CHLORIDE 100 ML 100 ml/hr Select Order Number: 64 Deleted. Select SUSpense Functions (IV) Option:

Figure 8-59: Example: Delete IV Labels from Suspense (continued)

## 8.2.3.2 Individual Order Suspension (IV) [PSJI INDIVIDUAL SUSPENSE]

The *Individual Order Suspension (IV)* option allows the user to suspend labels for a specific active order. The user can only suspend ten labels at a time.

These labels will then be available for the IV room to release for doses due within the present coverage interval or for the next coverage interval if the Ward List for that batch has already been run.

Select SUSpense Functions (IV) Option: Individual Order Suspension (IV) 123-45-9111 08/18/20 Select PATIENT: ABC, PATIENT ONE EAST Patient Information Mar 19, 2001@14:55:29 Page: 1 of 1 ABC,PATIENT Ward: GEN MED PID: 123-45-5432 Room-Bed: B-4 DOB: 02/22/60 (41) Ht(cm): \_\_\_\_\_ (\_\_\_\_\_ Wt(kg): \_\_\_\_\_ (\_\_\_\_ ) ) Sex: MALE Admitted: 08/22/00 Last transferred: \*\*\*\*\*\*\* Dx: TEST Allergies/Reactions: No Allergy Assessment Inpatient Narrative: Outpatient Narrative: Enter ?? for more actions PU Patient Record Update DA Detailed Allergy/ADR List NO New Order Entry IN Intervention Menu VP View Profile Select Action: View Profile// <Enter> View Profile SHORT, LONG, or NO Profile? SHORT// <Enter> SHORT

Figure 8-60: Example: IV Individual Order Suspension

Mar 19, 2001@14:55:57 Page: 1 of 1 IV Profile ABC,PATIENT HRN: 9111 ward: ONE EA Room-Bed: B-12 DOB: 08/18/20 (80) Sex: Mate Ward: ONE EAST Ht(cm): \_\_\_\_\_ (\_\_\_\_\_ Wt(kg): \_\_\_\_\_ (\_\_\_\_\_ \_\_\_) Sex: MALE Admitted: 05/03/00 Dx: TESTING Last transferred: \*\*\*\*\*\*\* Last fill Type Start Stop Stat # Additive ----- A c t i v e -----1 ACETAMINOPHEN 100 MEQ MAR 19 12:06 #2 A 03/19 03/26 A in 0.9% SODIUM CHLORIDE 100 ML 100 ml/hr 2 MVI 100 ML MAR 19 12:06 #4 P 03/19 03/20 A in 0.9% SODIUM CHLORIDE 100 ML QID ----- P e n d i n g ------3 FLUOROURACIL INJ, SOLN \*\* N/P \*\* #0 \*\*\*\*\* PR Give: 100MG/2ML PO QD TIMOLOL SOLN,OPH \*\* N/P \*\* #0 P \*\*\*\*\* \*\*\*\* P 4 TIMOLOL SOLN, OPH Give: IV Q12H Enter ?? for more actions PIPatient InformationSOSelect OrderPUPatient Record UpdateNO(New Order Entry) Select Action: Quit// 2 Number of labels to suspend: 2 ..... 2 Labels suspended !

Figure 8-61: Example: IV Individual Order Suspension (continued)

### 8.2.3.3 Labels from Suspense (IV)

[PSJI SUSLBLS]

The *Labels from Suspense (IV)* option prints all labels that have been suspended since the last print of labels from suspense. Once labels have been printed, they are erased from this file and may not be printed again using this option. The user can, however, use the *Reprint Labels from Suspense (IV)* option if the labels need to be reprinted.

```
Select SUSpense Functions (IV) Option: LAbels from Suspense (IV)

(3) 9300 7A SURG 03/19/02

IOWA,LUKE 724-A

CEFTRIAXONE 10 GM

KCL 20MEQ/D5/NACL 0.9% 1000 ML

KCL 20MEQ/D5/NACL {2}

In Syringe: 10

Dose due at: 01/12/02 0924

FOR I.M. IJECTION

START NOW

ONCE

Fld by: ____ Chkd by: ____

1[1]
```

Figure 8-62: Example: Printing IV Labels from Suspense

# 

```
*739V141*
[64] 9111 ONE EAST 03/19/02
ABC, PATIENT B-12
MVI 100 ML
0.9% SODIUM CHLORIDE 100 ML
Dose due at:
INFUSE OVER 10 MIN.
QID
09-13-17-21
Fld by: ____ Chkd by: ___
1[2]
*739V142*
[64] 9111 ONE EAST 03/19/02
ABC, PATIENT B-12
MVI 100 ML
0.9% SODIUM CHLORIDE 100 ML
Dose due at:
INFUSE OVER 10 MIN.
QID
09-13-17-21
Fld by: ____ Chkd by: ____
2[2]
```

Figure 8-63: Example: Printing IV Labels from Suspense (continued)

## 8.2.3.4 Manufacturing Record for Suspense (IV)

[PSJI SUSMAN]

The *Manufacturing Record for Suspense (IV)* option will compile all orders that are on suspense and print a Manufacturing List similar to the list produced by the *Manufacturing List (IV)* option. If the IV room fills a large number of IV orders from suspense, the user might want to use this Manufacturing Record to help organize this workload.

Select SUSpense Functions (IV) Option: MANufacturing Record for Suspense (IV) MANUFACTURING LIST FROM SUSPENSE Printed on : MAR 19,2001 15:01 -\*\*\* PIGGYBACKS \*\*\* MVI 100 ML Total: 4 MVI 100 ML Lot#: in 0.9% SODIUM CHLORIDE 100 ML Lot#: [64] ABC,PATIENT (9111) (ONE EAST) 1 Overall Total: 1

Figure 8-64: Example: Manufacturing Record for Suspense

## 8.2.3.5 Reprint Labels from Suspense (IV) [PSJI SUSREP]

The *Reprint Labels from Suspense (IV)* option will allow suspended labels that have been printed to be reprinted (e.g., if IV label printer was off line during initial printing). Each time labels are printed from suspense, they are assigned a batch number. When a batch of labels has to be reprinted, that batch number is entered and the labels reprinted. The default will always be the most recent batch number.

Select SUSpense Functions (IV) Option: REprint Labels from Suspense (IV) 1) Labels printed on: MAR 19,2002 14:57:26 Reprint batch # 1// Labels printed on MAR 19,2002 14:57:26 \*389V128\* [3] 9300 7A SURG 03/19/02 IOWA, LUKE 724-A CEFTRIAXONE 10 GM KCL 20MEQ/D5/NACL 0.9% 1000 ML KCL 20MEQ/D5/NACL {2} In Syringe: 10 Dose due at: 01/12/02 0924 FOR I.M. IJECTION START NOW ONCE Fld by: \_\_\_\_ Chkd by: \_\_ 1[1]739V141 [64] 9111 ONE EAST 03/19/02 ABC, PATIENT B-12 MVI 100 ML 0.9% SODIUM CHLORIDE 100 ML Dose due at: INFUSE OVER 10 MIN. QID 09-13-17-21 Fld by: \_\_\_\_ Chkd by: \_ 1[2]

Figure 8-65: Example: Reprint IV Labels from Suspense

## 8.2.3.6 Suspense List (IV)

[PSJI SUSLIST]

The *Suspense List (IV)* option allows the user to view the future workload of orders that have been placed on suspense (to help plan and organize the IV workload). This list can be viewed on the computer screen, or printed on the report printer device. Multiple printings of this list do not affect the suspense Manufacturing Record or suspense labels.

Select SUSpense Functions (IV) Option: SUSpense List (IV)		
Suspense list for: MAR 19,2002 Patient name	Order	Suspended
ABC,PATIENT (ONE EAST) 9111 [64]	3 labels MAR 19,2002 MVI 100 ML 0.9% SODIUM CHLORIDE 100 ML INFUSE OVER 10 MIN. QID (09-13-17-21)	15:00:35
ABC,PATIENT (ONE EAST) 9111 [64]	1 label MAR 19,2002 1 MVI 100 ML 0.9% SODIUM CHLORIDE 100 ML INFUSE OVER 10 MIN. QID (09-13-17-21)	15:01:37
*739V142*		
[64] 9111 ONE EAST 03/19/02 ABC,PATIENT B-12		
MVI 100 ML 0.9% SODIUM CHLORIDE 100 ML		
Dose due at: INFUSE OVER 10 MIN. QID 09-13-17-21 Fld by: Chkd by: 2[2]		
Figure 8-66: Example: IV Suspense Lis	st	

# 9.1 Unit Dose

All of the Inquiries Options are located under the *INQuiries Menu* option on the *Unit Dose Medications* menu.

## 9.1.1 Inquiries Menu

### [PSJU INQMGR]

The *INQuiries Menu* option allows the user to view information concerning standard schedules and drugs. No information in this option can be edited, so there is no danger of disrupting the Unit Dose module's operation. The *INQuiries Menu* contains the following sub-options:

```
Select Unit Dose Medications Option: INQuiries Menu
Select INQuiries Menu Option: ?
Dispense Drug Look-Up
Standard Schedules
```

Figure 9-1: Example: Inquiries Menu

# 9.1.1.1 Dispense Drug Look-Up

[PSJU INQ DRUG]

The *Dispense Drug Look-Up* option allows the pharmacist to see what drugs are in the DRUG file, and any Unit Dose information pertaining to them.

At the "Select DRUG:" prompt, the pharmacist can answer with drug number, quick code, or VA drug class code (for IV, solution print name, or additive print name). Information about the selected drug will be displayed.

Select Unit Dose Medications Option: INQuiries Menu Select INQuiries Menu Option: DIspense Drug Look-Up Select DRUG: ASP ASPIRIN 10 GRAIN SUPPOSITORIES 1 CN103 02-18-98 INPATIENT ASPIRIN 325MGCN103N/FASPIRIN 325MG E.C.CN103ASPIRIN 325MG E.C.U/DCN103CN103 2 ASPIRIN 325MG \*90-DAY FILL\* 3 \*90-DAY FILL\* 4 CN103 N/F TAB 5 ASPIRIN 325MG U/D CN103 Press <RETURN> to see more, '^' to exit this list, OR CHOOSE 1-5: 5 ASPIRIN 325MG U/D CN103 FORMULARY ITEM A UNIT DOSE DRUG DAY (nD) or DOSE (nL) LIMIT: UNIT DOSE MED ROUTE: UNIT DOSE SCHEDULE TYPE: UNIT DOSE SCHEDULE: CORRESPONDING OUTPATIENT DRUG: ATC MNEMONIC: ATC CANISTER: WEST WING 12 12 SOUTH WING JUNK ONE 12 TESSS 12 11;PS(57.5, 12 13;PS(57.5, 12 14;PS(57.5, 12 15;PS(57.5, 12 16;PS(57.5, 12 17;PS(57.5, 12 18;PS(57.5, 12 12 21; PS(57.5, 22; PS(57.5, 12 Select DRUG:

Figure 9-2: Example: Dispense Drug Look-Up

## 9.1.1.2 Standard Schedules

[PSJU INQ STD SCHD]

It is extremely important for all users to know the method of schedule input. When the user enters a standard schedule, the system will echo back the corresponding Administration times.

At the "Select STANDARD SCHEDULE:" prompt, enter an administration schedule abbreviation to view information pertaining to that schedule. An explanation of the selected schedule will be displayed. To view a list of the available administration schedule abbreviations, enter a question mark (?) at the prompt "Select STANDARD SCHEDULE:".

Select INQuiries Menu Option: <b>ST</b> andard Schedules	
Select STANDARD SCHEDULE: <b>q4H</b> 01-05-09-13-17-2	21
Schedule: Q4H Standard Admin Times: 01-05-09-13-17-21	Type: CONTINUOUS
Select STANDARD SCHEDULE:	

Figure 9-3: Example: Standard Schedules

# 9.2 Drug Inquiry (IV)

The Drug Inquiry (IV) option is located under the IV Menu option.

# 9.2.1 Drug Inquiry (IV)

### [PSJI DRUG INQUIRY]

By means of the *Drug Inquiry (IV)* option, pharmacists and nurses on the wards will have pertinent information concerning IV additives and solutions at their fingertips. At the "Select PRINT NAME:" prompt, the user can enter the print name, synonym, or quick code. If there is no information in the DRUG INFORMATION field of these files, the following message will be displayed:

```
Drug information on: 5-FLUOURACIL
Last updated: N/A
*** No information on file. ***
```

Figure 9-4: Example 1: IV Drug Inquiry with No Information

If there is information, the system displays the date when the drug information was last updated and the drug information on file for the additive or solution chosen. This information originates from a field called DRUG INFORMATION in both the IV ADDITIVES file and the IV SOLUTIONS file. Data entered may include recommended diluent, concentration, rate of administration, stability, compatibility, precautions, cost, or other current drug information.

Select IV Menu Option: **D**rug Inquiry (IV) Are you inquiring on ... an IV ADDITIVE or IV SOLUTION (A/S): ADDITIVE// **<Enter>** ADDITIVE Select IV ADDITIVES PRINT NAME: **AMPICILLIN** 

Figure 9-5: Example 2: IV Drug Inquiry with Information

Drug information on: AMPICILLIN Last updated: APR 13,1998 Trade Name: Polycillin-N Omnipen-N Fluid Compatibility: D5W, NS Stability: In NS 8 hrs. at room temp., 72 hrs. refrigerated In D5W 2 hrs. at room temp., 4 hrs. refrigerated Administration: iGM or less in 50ML over 30 minutes Over iGM in 100ML over 60 minutes

Select IV ADDITIVES PRINT NAME:

Figure 9-6: Example 2: IV Drug Inquiry with Information

**Note:** Drug Inquiry is allowed during order entry by entering two question marks (??) at the STRENGTH field of the "Select ADDITIVE:" prompt.

# 10.0 Glossary

Term	Definition
Ierm         Action Prompt	There are three types of "Action" prompts that occur during order entry. One type of requesting action on the order is the standard ListMan action prompt. The following actions are valid: + Next Screen - Previous Screen UP Up a Line DNDown a Line > Shift View to Right < Shift View to Left FS First screen LS Last Screen GOGo to Page RD Re Display Screen PS Print Screen PT Print List SL Search List Q Quit ADPL Auto Display (on/off) The second type of "Action" prompts is the Inpatient Medications Patient/Order actions. These actions are: PU Patient Record Updates DA Detailed Allergy/ADR List VP View Profile NONew Orders Entry IN Intervention Menu PI Patient Information SO Select Order DC Discontinue ED Edit FL Flag VF Verify
	HDHold RNRenew AL Activity Logs OC On Call NL Print New IV Labels

Term	Definition
	RL Reprint IV Labels RC Recycled IV DT Destroyed IV CA Cancelled IV
	The third type of "Action" prompts is the Hidden actions. These actions are:
	LBL Label Patient/Report JP Jump to a Patient OTH Other Pharmacy Options MAR MAR Menu DC Speed Discontinue RN Speed Renew SF Speed Renew SF Speed Finish SV Speed Verify COCopy N Mark Not to be Given I Mark Incomplete DIN Drug Restr/Guide
Active Order	Any order which has not expired or been discontinued. Active orders also include any orders that are on hold or on call.
Activity Reason Log	The complete list of all activity related to a patient order. The log contains the action taken, the date of the action, and the user who took the action.
Activity Ruler	The activity ruler provides a visual representation of the relationship between manufacturing times, doses due, and order start times. The intent is to provide the on-the-floor user with a means of tracking activity in the IV room and determining when to call for doses before the normal delivery. The activity ruler can be enabled or disabled under the <i>SIte Parameters (IV)</i> option.
Additive	A drug that is added to an IV solution for the purpose of parenteral administration. An additive can be an electrolyte, a vitamin or other nutrient, or an antibiotic. Only electrolyte or multivitamin type additives can be entered as IV fluid additives in CPRS.
ADMINISTRATION SCHEDULE file	File #51.1. This file contains administration schedule names and standard dosage administration times. The name is a common abbreviation for an administration schedule type

Term	Definition
	(e.g., QID, Q4H, PRN). The administration time entered is in military time, with each time separated from the next by a dash, and times listed in ascending order.
Administering Teams	Nursing teams used in the administration of medication to the patients. There can be a number of teams assigned to take care of one ward, with specific rooms and beds assigned to each team.
Admixture	An admixture is a type of intravenously administered medication comprised of any number of additives (including zero) in one solution. It is given at a specified flow rate; when one bottle or bag is empty, another is hung.
APSP INTERVENTION file	File #9009032.4. This file is used to enter pharmacy interventions. Interventions in this file are records of occurrences where the pharmacist had to take some sort of action involving a particular prescription or order. A record would record the provider involved, why an intervention was necessary, what action was taken by the pharmacists, etc.
Average Unit Drug Cost	The total drug cost divided by the total number of units of measurement.
BCMA	A computer software package named Bar Code Medication Administration. This package validates medications against active orders prior to being administered to the patient. This package is not yet available from IHS. The anticipated release will be in calendar year 2005.
Calc Start Date	Calculated Start Date. This is the date that would have been the default Start Date/Time for an order if no duration was received from CPRS. Due to the existence of a duration, the default Start Date/Time of the order becomes the <u>expected first</u> <u>dose</u> .
Calc Stop Date	Calculated Stop Date. This is the date that would have been the default Stop Date/Time for an order if no duration was received from CPRS. Due to the existence of a duration, the default Stop Date/Time of the order becomes the <u>expected first</u> <u>dose</u> plus the duration.
Chemotherapy	Chemotherapy is the treatment or prevention of cancer with chemical agents. The chemotherapy IV type administration can be a syringe, admixture, or a piggyback. Once the subtype (syringe, piggyback, etc.) is selected, the order entry follows the same procedure as the type that corresponds to the selected subtype (e.g., piggyback type of chemotherapy follows the same entry procedure as regular piggyback IV).

Term	Definition
Chemotherapy "Admixture"	The Chemotherapy "Admixture" IV type follows the same order entry procedure as the regular admixture IV type. This type is in use when the level of toxicity of the chemotherapy drug is high and is to be administered continuously over an extended period of time (e.g., seven days).
Chemotherapy "Piggyback"	The Chemotherapy "Piggyback" IV type follows the same order entry procedure as the regular piggyback IV type. This type of chemotherapy is in use when the chemotherapy drug does not have time constraints on how fast it must be infused into the patient. These types are normally administered over a 30 - 60 minute interval.
Chemotherapy "Syringe"	The Chemotherapy "Syringe" IV type follows the same order entry procedure as the regular syringe IV type. Its administration may be continuous or intermittent. The pharmacist selects this type when the level of toxicity of the chemotherapy drug is low and needs to be infused directly into the patient within a short time interval (usually 1-2 minutes).
Continuous Syringe	A syringe type of IV that is administered continuously to the patient, similar to a hyperal IV type. This type of syringe is commonly used on outpatients and administered automatically by an infusion pump.
Coverage Times	The start and end of coverage period designates administration times covered by a manufacturing run. There must be a coverage period for all IV types: admixtures and primaries, piggybacks, hyperals, syringes, and chemotherapy. For one type, admixtures for example, the user might define two coverage periods; one from 1200 to 0259 and another from 0300 to 1159 (this would mean that the user has two manufacturing times for admixtures).
CPRS	A VA computer software package called Computerized Patient Record Systems. The IHS equivalent software is the IHS Electronic Health Record (EHR). EHR is an application that allows the user to enter all necessary orders for a patient in different packages from a single application. All pending orders that appear in the Unit Dose and IV modules are initially entered through the EHR package.
Cumulative Doses	The number of IV doses actually administered, which equals the total number of bags dispensed less any Recycled, Destroyed, or Cancelled bags.
Default Answer	The most common answer, predefined by the system to save time and keystrokes for the user. The default answer appears

Term	Definition
	before the two slash marks (//) and can be selected by the user by pressing <b><enter></enter></b> .
Dispense Drug	The Dispense Drug name has the strength attached to it (e.g., Acetaminophen 325 mg). The name alone without a strength attached is the Orderable Item name.
<b>Delivery Times</b>	The time(s) when IV orders are delivered to the wards.
Dosage Ordered	After the user has selected the drug during order entry, the dosage ordered prompt is displayed.
DRUG ELECTROLYTES file	File #50.4. This file contains the names of anions/cations, and their concentration units.
DRUG file	File #50. This file holds the information related to each drug that can be used to fill a prescription.
EHR	EHR is the Indian Health Service Electronic Health Record software application. EHR is an application that allows the user to enter all necessary orders for a patient in different packages from a single application. All pending orders that appear in the Unit Dose and IV modules are initially entered through the EHR package.
Electrolyte	An additive that disassociates into ions (charged particles) when placed in solution.
Entry By	The name of the user who entered the Unit Dose or IV order into the computer.
Hospital Supplied Self Med	Self med which is to be supplied by the Medical Center's pharmacy. Hospital supplied self med is only prompted for if the user answers Yes to the SELF MED prompt during order entry.
HRN	Health Record Number. This is a number assigned to each patient registered at a facility and is used to identify the patient. It may also be referred to as the patient chart number.
Hyperalimentation (Hyperal)	Long term feeding of a protein-carbohydrate solution. Electrolytes, fats, trace elements, and vitamins can be added. Since this solution generally provides all necessary nutrients, it is commonly referred to as Total Parenteral Nutrition (TPN). A hyperal is composed of many additives in two or more solutions. When the labels print, they show the individual electrolytes in the hyperal order.
Infusion Rate	The designated rate of flow of IV fluids into the patient.

Term	Definition
INPATIENT USER PARAMETERS file	File #53.45. This file is used to tailor various aspects of the Inpatient Medications package with regards to specific users. This file also contains fields that are used as temporary storage of data during order entry/edit.
INPATIENT WARD PARAMETERS file	File #59.6. This file is used to tailor various aspects of the Inpatient Medications package with regards to specific wards.
Intermittent Syringe	A syringe type of IV that is administered periodically to the patient according to an administration schedule.
Internal Order Number	The number on the top left corner of the label of an IV bag in brackets ([]). This number can be used to speed up the entry of returns and destroyed IV bags.
V ADDITIVES file	File #52.6. This file contains drugs that are used as additives in the IV room. Data entered includes drug generic name, print name, drug information, synonym(s), dispensing units, cost per unit, days for IV order, usual IV schedule, administration times, electrolytes, and quick code information.
IV CATEGORY file	File #50.2. This file allows the user to create categories of drugs in order to run "tailor-made" IV cost reports for specific user-defined categories of drugs. The user can group drugs into categories.
IV Label Action	<ul> <li>A prompt, requesting action on an IV label, in the form of "Action ()", where the valid codes are shown in the parentheses. The following codes are valid:</li> <li>P – Print a specified number of labels now.</li> <li>B – Bypass any more actions.</li> <li>S – Suspend a specified number of labels for the IV room to print on demand.</li> </ul>
IV Room Name	The name identifying an IV distribution area.
IV SOLUTIONS file	File #52.7. This file contains drugs that are used as primary solutions in the IV room. The solution must already exist in the DRUG file (#50) to be selected. Data in this file includes: drug generic name, print name, status, drug information, synonym(s), volume, and electrolytes.
IV STATS file	File #50.8. This file contains information concerning the IV workload of the pharmacy. This file is updated each time the <i>COmpile IV Statistics</i> option is run and the data stored is used as the basis for the AMIS (IV) report.
Label Device	The device, identified by the user, on which computer- generated labels will be printed.

Term	Definition
Local Possible Dosages	Free text dosages that are associated with drugs that do not meet all of the criteria for Possible Dosages.
LVP	Large Volume Parenteral — Admixture. A solution intended for continuous parenteral infusion, administered as a vehicle for additive(s) or for the pharmacological effect of the solution itself. It is comprised of any number of additives, including zero, in one solution. An LVP runs continuously, with another bag hung when one bottle or bag is empty.
Manufacturing Times	The time(s) that designate(s) the general time when the manufacturing list will be run and IV orders prepared. This field in the <i>SIte Parameters (IV)</i> option (IV ROOM file, (#59.5)) is for documentation only and does not affect IV processing.
MEDICATION ADMINISTERING TEAM file	File #57.7. This file contains wards, the teams used in the administration of medication to that ward, and the rooms/beds assigned to that team.
MEDICATION INSTRUCTION file	File #51. This file is used by Unit Dose and Outpatient Pharmacy. It contains the medication instruction name, expansion, and intended use
MEDICATION ROUTES file	File #51.2. This file contains medication route names. The user can enter an abbreviation for each route to be used at their site. The abbreviation will most likely be the Latin abbreviation for the term.
Medication Routes/ Abbreviations	Route by which medication is administered (e.g., oral). The MEDICATION ROUTES file (#51.2) contains the routes and abbreviations, which are selected by each SITE. The abbreviation cannot be longer than five characters to fit on labels and the MAR. The user can add new routes and abbreviations as appropriate.
Non-Formulary Drugs	The medications that are defined as commercially available drug products not included in the VA National Formulary.
Non-Verified Orders	Any order that has been entered in the Unit Dose or IV module that has not been verified (made active) by a nurse and/or pharmacist. Ward staff may not verify a non-verified order.
Orderable Item	An Orderable Item name has no strength attached to it (e.g., Acetaminophen). The name with a strength attached to it is the Dispense Drug name (e.g., Acetaminophen 325mg).
Order Sets	An Order Set is a set of N pre-written orders. (N indicates the number of orders in an Order Set is variable.) Order Sets are

Term	Definition
	used to expedite order entry for drugs that are dispensed to all patients in certain medical practices and procedures.
Order View	Computer option that allows the user to view detailed information related to one specific order of a patient. The order view provides basic patient information and identification of the order variables.
Parenteral	Introduced by means other than by way of the digestive track.
Patient Profile	A listing of a patient's active and non-active Unit Dose and IV orders. The patient profile also includes basic patient information, including the patient's name, social security number, date of birth, diagnosis, ward location, date of admission, reactions, and any pertinent remarks.
Pending Order	A pending order is one that has been entered by a provider through CPRS without Pharmacy or Nursing finishing the order. Once Pharmacy or Nursing has finished and verified the order, it will become active.
PHARMACY SYSTEM file	File # 59.7. This file contains data that pertains to the entire Pharmacy system of a medical center, and not to any one site or division.
Piggyback	Small volume parenteral solution for intermittent infusion. A piggyback is comprised of any number of additives, including zero, and one solution; the mixture is made in a small bag. The piggyback is given on a schedule (e.g., Q6H). Once the medication flows in, the piggyback is removed; another is not hung until the administration schedule calls for it.
Possible Dosages	Dosages that have a numeric dosage and numeric dispense units per dose appropriate for administration. For a drug to have possible dosages, it must be a single ingredient product that is matched to the VA PRODUCT file (#50.68). The VA PRODUCT file (#50.68) entry must have a numeric strength and the dosage form/unit combination must be such that a numeric strength combined with the unit can be an appropriate dosage selection.
Pre-Exchange Units	The number of actual units required for this order until the next cart exchange.
Primary Solution	A solution, usually an LVP, administered as a vehicle for additive(s) or for the pharmacological effect of the solution itself. Infusion is generally continuous. An LVP or piggyback has only one solution (primary solution). A hyperal can have one or more solutions.

Term	Definition
Print Name	Drug generic name as it is to appear on pertinent IV output, such as labels and reports. Volume or Strength is not part of the print name.
Print Name{2}	Field used to record the additives contained in a commercially purchased premixed solution.
Profile	The patient profile shows a patient's orders. The Long profile includes all the patient's orders, sorted by status: active, non- verified, pending, and non-active. The Short profile will exclude the patient's discontinued and expired orders.
Prompt	A point at which the system questions the user and waits for a response.
Provider	Another term for the physician involved in the prescription of an IV or Unit Dose order for a patient.
PSJI MGR	The name of the <i>key</i> that allows access to the supervisor functions necessary to run the IV medications software. Usually given to the Inpatient package coordinator.
PSJI PHARM TECH	The name of the <i>key</i> that must be assigned to pharmacy technicians using the IV module. This key allows the technician to finish IV orders, but not verify them.
PSJI PURGE	The key that must be assigned to individuals allowed to purge expired IV orders. This person will most likely be the IV application coordinator.
PSJI RNFINISH	The name of the <i>key</i> that is given to a user to allow the finishing of IV orders. This user must also be a holder of the PSJ RNURSE key.
PSJI USR1	The primary menu option that may be assigned to nurses.
PSJI USR2	The primary menu option that may be assigned to technicians.
PSJU MGR	The name of the <i>primary menu option</i> and of the <i>key</i> that must be assigned to the pharmacy package coordinators and supervisors using the Unit Dose module.
PSJU PL	The name of the <i>key</i> that must be assigned to anyone using the <i>Pick List Menu</i> options.
PSJ PHARM TECH	The name of the <i>key</i> that must be assigned to pharmacy technicians using the Unit Dose module.
PSJ RNFINISH	The name of the <i>key</i> that is given to a user to allow the finishing of a Unit Dose order. This user must also be a holder of the PSJ RNURSE key.
PSJ RNURSE	The name of the key that must be assigned to nurses using the

Term	Definition
	Unit Dose module.
PSJ RPHARM	The name of the <i>key</i> that must be assigned to a pharmacist to use the Unit Dose module. If the package coordinator is also a pharmacist he/she must also be given this key.
Quick Code	An abbreviated form of the drug generic name (from one to ten characters) for IV orders. One of the three drug fields on which lookup is done to locate a drug. Print name and synonym are the other two. Use of quick codes will speed up order entry, etc.
Report Device	The device, identified by the user, on which computer- generated reports selected by the user will be printed.
Schedule	The frequency of administration of a medication (e.g., QID, QD, QAM, STAT, Q4H).
Schedule Type	Codes include: <b>O</b> - one time (i.e., STAT - only once), <b>P</b> - PRN (as needed; no set administration times). <b>C</b> - continuous (given continuously for the life of the order; usually with set administration times). <b>R</b> - fill on request (used for items that are not automatically put in the cart - but are filled on the nurse's request. These can be multidose items (e.g., eye wash, kept for use by one patient and is filled on request when the supply is exhausted). And <b>OC</b> - on call (one time with no specific time to be given, i.e., $1/2$ hour before surgery).
Self Med	Medication that is to be administered by the patient to himself.
Standard Schedule	Standard medication administration schedules stored in the ADMINISTRATION SCHEDULE file (#51.1).
Start Date/Time	The date and time an order is to begin.
Status	A - active, E - expired, R - renewed (or reinstated), D - discontinued, H - on hold, I - incomplete, or N - non-verified, U - unreleased, P - pending, O - on call, DE - discontinued edit, RE - reinstated, DR - discontinued renewal.
Stop Date/Time Stop Order Notices	The date and time an order is to expire. A list of patient medications that are about to expire and may require action.
Syringe	Type of IV that uses a syringe rather than a bottle or bag. The method of infusion for a syringe-type IV may be continuous or intermittent.
Syringe Size	The syringe size is the capacity or volume of a particular syringe. The size of a syringe is usually measured in number of cubic centimeters (ccs).

Term	Definition
TPN	Total Parenteral Nutrition. The intravenous administration of the total nutrient requirements of the patient. The term TPN is also used to mean the solution compounded to provide those requirements.
Units per Dose	The number of Units (tablets, capsules, etc.) to be dispensed as a Dose for an order. Fractional numbers will be accepted.
VA Drug Class Code	A drug classification system used by VA and IHS that separates drugs into different categories based upon their characteristics. IV cost reports can be run for VA Drug Class Codes.
VDL	Virtual Due List. This is a Graphical User Interface (GUI) application used by the nurses when administering medications. It is part of the BCMA software package.
WARD GROUP file	File #57.5. This file contains the name of the ward group, and the wards included in that group. The grouping is necessary for the pick list to be run for specific carts and ward groups.
Ward Group Name	An arbitrarily chosen name used to group wards for the pick list and medication cart.
WARD LOCATION file	File #42. This file contains all of the facility ward locations and their related data, i.e., Operating beds, Bedsection, etc. The wards are created/edited using the <i>Ward Definition</i> option of the ADT module

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# **12.0 Contact Information**

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