



# RESOURCE AND PATIENT MANAGEMENT SYSTEM

# Third Party Billing System (ABM)

# Patch 8 Addendum

Version 2.5 Patch 8
December 2005

Information Technology Support Center Division of Information Resources Albuquerque, New Mexico

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## 1.0 Introduction

Please review these changes, and add a copy of them to any printed documentation your site may be using for ABM 2.5. These changes will be integrated into future versions of the software and user manuals and will no longer be considered an addendum at the time of the next release. This addendum only contains changes made in patches that are relevant to the user. To see a list of all changes made in a patch, please refer to the patch notes of each of the respective patches.

# 1.1 Summary of Changes

## Patch 8

Patch 8 provides corrections and enhancements to version 2.5 of the Third Party Billing system. It is inclusive of modifications implemented by previous patches (1 through 7). Patch 8 contains modifications to the following:

- Addition of new dental billing format labeled ADA-2002
- Addition of a modified ADA-99 format to comply with certain payer requirements for alignment.
- Ability to enter a new Pending claim category into the claim editor.
- Addition of a Third Party Revenue Accounts Management and Internal Controls policy report entitled Pending Claims Status Report
- Modifications have been made to the claim editor to not allow visits with an uncoded diagnosis code (.9999) to generate a claim.
- Modifications have been made to the claim editor to not allow visits with a visit status other than Reviewed in the PCC RPMS Application to generate a claim.
- Addition of new claim editor screens and export mode modifications to allow for billing for Ambulance services.
- Modification to the Cancel Claims option that requires a user to enter a reason when cancelling claims.
- Addition of a Third Party Revenue Accounts Management and Internal Controls Policy Report entitled Cancelled Claims Report
- Addition of new CLIA Number fields to allow for proper CLIA number entry to be entered in the claim editor and on electronic claim formats.
- Ability to split claims for different payers by set up Replacement Insurers for or other types of billing rules.
- Addition of a Third Party Accounts Management and Internal Controls policy report entitled Table Maintenance Site Parameter Report
- Addition of 837 Corrections such as:

- o REF Segment New Mexico Medicaid
- Provider Number Fix for Satellite Facilities
- Incorrect Amounts on 837 Export Modes
- Correction to Accident Date and Time
- Inclusion of modifications to the accommodate the IHS Pharmacy-Automated Dispensing Interface System

### Patch 6

Patch 6 of ABM v2.5 is inclusive of modifications implemented by previous patches (1 through 5). Patch 6 contains the following modifications:

- Removed Type of Service auto-population from 837. (Section 3.5)
- Correction to make Discharge Status default on page 3 of claim editor. (Section 3.6)
- Changed functionality of Referring Provider prompts on page 3 of claim editor. User now has option to populate either:
  - o Person Class
  - Provider Class
  - Taxonomy Code

One of the three must be populated for 837. An error message will display if none of the above are populated or it is not linked to a provider taxonomy code (required for 837). (Sections 3.1 and 3.2)

• Fixed to remove QTY segment from Medicare 837 file if not inpatient. (Section 3.7)

## Patch 5

Patch 5 of the Third Party Billing (ABM) system version 2.5 contains the following changes:

- The Health Record Number can be populated under the Parent Billing location. (Section 4.1)
- The entry of "Unknown" was removed from all 837 formats (837-I, 837-P and 837-D) for Medicare Payers. (Section 4.2)
- Surgical Procedure Codes (ICD-9) will be removed from all 837 formats. (Section 4.3)
- The current 837 formats did not populate the 6<sup>th</sup> diagnosis piece on the 837. The ABM system has been programmed to ensure the 6<sup>th</sup> diagnosis piece has been populated. (Section 4.4)
- Trailing space in addresses was removed from all 837 formats only. (Section 4.5)

- If you elect to link more than four diagnosis codes and are billing using the 837 P, then the electronic batch will only transmit the first four diagnosis codes that were sequenced to the charge. (Section 4.6)
- An error displays on Page 3 of the claim editor to prevent approving a claim if the injury date is incomplete. (Section 4.7)
- You can no longer delete or cancel claims that have been billed. (Section 4.8)
- The system now prompts you to complete the Admission Source, Admission Type and the Discharge Status when the mode of export is UB-92 (paper), UB-92 (NSF) or 837 Institutional. The system also has defaults for any field left blank. (Section 4.9)
- Two fields have been added when accessing the CPT pages (Pages 8A to 8H) that allow you to edit the Place of Service and Type of Service codes by line item. (Section 4.10)
- You can now enter the appropriate provider taxonomy for the Referring/Ordering provider. (Section 4.11)
- Medicare Provider Number will populate correctly on Page 4.

## Patches 2-4

To see a list of changes included in patches 2-4 please refer to the patch notes file of the appropriate patch.

## Patch 1

This document also contains Patch 1 Addendum information for ease of use. Patch 1, released in December 2002, contained the following changes:

- Three new 837-compliant modes of export (Section 5.1)
- A need for person class data on file for each provider (Section 5.2)

#### Patch 8 2.0

Patch 8 includes modifications to the Third Party Billing System v.2.5.

#### 2.1 **Dental Billing**

#### 2.1.1 ADA-2002

Patch 8 contains a new export form that is labeled "ADA-2002." This export mode is available for use on Page 2 of the claim editor. Users are also allowed to print this export mode as well.

The internal entry number for this export mode is 25.

```
Patient: PATIENT, JANE [HRN:6484]
                                             Claim Number: 28900
......(CLAIM IDENTIFIERS)
             [1] Clinic....: DENTAL
             [2] Visit Type..... DENTAL
             [3] Bill Type....: 131
             [4] Billing From Date..: 08/20/2005
             [5] Billing Thru Date..: 08/20/2005
             [6] Super Bill #....:
             [7] Mode of Export....: ADA-99
             [8] Visit Location....: INDIAN HEALTH HOSPITAL
WARNING: 071 - EMPLOYMENT INFORMATION UNSPECIFIED
Desired ACTION (Edit/View/Next/Jump/Back/Quit): N// E
Desired FIELDS: (1-8): 1-8// 7
[7] Mode of Export..: ADA-99// 25 ADA-2002
                                     Dental Claim Form Dated 2002
```

Figure 2-1: Form ADA-2002

If the payer requires the use of this form for claims submission, the form may be placed as a default in the Insurer File in Table Maintenance. Please refer to Pages 8-29, Action 9 in the Third Party Billing system User Guide.

#### ADA 99 Version 2000 212

A newer version of ADA-99 has been released under the export mode number 26. This export mode allows for slight alignment changes when printing the newer version of the ADA-99. This form may also be referred to as the "ADA-2000."

# 2.2 Pending Claims Status and Reports

A new option has been added to the claim editor to allow the billing staff to place a claim into the Pending status if the biller determines that the claim is unbillable due to incomplete items. The billing clerk may place the claim into a Pending status for any reason listed below.

- Claim not coded with ICD codes
- Claim not coded with CPT codes
- Claim not coded with HCPCS codes
- Provider signature missing
- Missing POV
- Lab not final or on file
- Verify Eligibility
- PIN# License Missing
- Cannot locate Medical Record to verify Services
- Record not legible
- Coordination of Benefits from Patient Missing
- Incomplete Policy Holder information
- Transcode missing
- Missing Referring Provider information
- Outpatient Claims two billing dates
- Out of Date Assignment of Benefits
- Other

Keep in mind that by changing the status, the claim is still open but does not appear on the Brief Claims Listing Report (BRRP). The claim will remain in a pending status until approved or cancelled.

# 2.2.1 Set Up

There is no current set up to be performed at this time. The list of reasons is from a table that cannot be edited at this time.

## 2.2.2 Claim Editor

The Pending option is located within the claim editor on Page 0 of the Claim Summary Page. The billing clerk will see a new action on the bottom of the screen labeled "Pend." The clerk can choose this option and type in a type of status for Pending.

```
Patient: DEMO, JOHN [HRN:123567]
                                                    Claim Number: 26545
.....(CLAIM SUMMARY)
     _ Pg-1 (Claim Identifiers) ____
                                            _ Pg-4 (Providers) ___
Location..: INDIAN HOSP
                                    Attn: DOCTOR, TRUDEL
Clinic....: GENERAL
                                            _ Pg-5A (Diagnosis) __
Visit Type: PROFESSIONAL COMPONENT | 1) HTN
Bill From: 07-24-2004 Thru: 07-24-2004 | 2) DM II
                                    3) ROUTINE EXAM
                                    Pg-8 (CPT Procedures)
       Pg-2 (Billing Entity)
                            ACTIVE | 1) OFFICE/OUTPATIENT VISIT, EST
PENDING | 2) OFFICE/OUTPATIENT VISIT, EST
MEDICARE
NEVERPAY INSURANCE
         _ Pg-3 (Questions) ____
Release Info: YES Assign Benef: YES
    *** Claim File ERRORS exist use the VIEW command to list them. ***
Desired ACTION (View/Appr/Pend/Next/Jump/Quit): N// P
PENDING STATUS: ??
  Choose from:
              Claim not coded with ICD codes
              Claim not coded with CPT codes
  3
              Claim not coded with HCPCS codes
  4
              Provider signature missing
  5
              Missing POV
              Lab not final or on file
  6
  7
              Verify Eligibility
  8
             PIN# License Missing
  9
              Cannot locate Medical Record to verify Services
  10
             Record not legible
  11
             Coordination of Benefits from Patient Missing
  12
             Incomplete Policy Holder information
             Trancode missing
             Missing Referring Provider information
  14
              Outpatient Claims - two billing dates
  15
              Out of Date Assignment of Benefits
  17
              Other
PENDING STATUS: 4 Provider signature missing
```

Figure 2-2: Claim editor screen for the new "Pend" option

When the status has been entered, the user will be able to see the claim status right away. When accessing the claim editor, the user may also see the current status of the claim as noted on the bottom of the example screen below.

```
Patient: DEMO, JOHN [HRN:123567]
                            Claim Number: 26545
.....(CLAIM SUMMARY) .....
   Pg-1 (Claim Identifiers) _
                        _ Pg-4 (Providers)
```

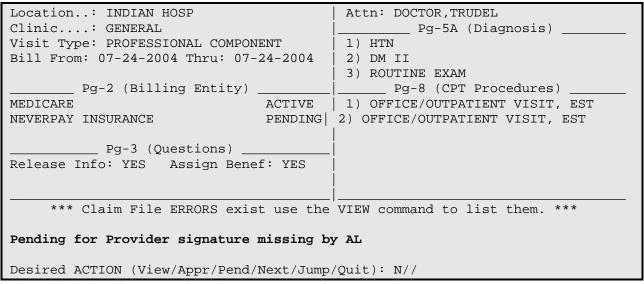


Figure 2-3: Claim editor screen displaying current status of example claim

#### 2.2.3 Running the Pending Report

A new report has been added to the Reports Menu. This report allows the user to print a listing of claims that currently have a status of Pending. This management report can be used as a mechanism to monitor claims that are not approved because of missing or inaccurate data. These claims should be followed up by the billing clerk in a timely manner to make sure claims are submitted within the Payer's timely filing limit.

The user may access the reports using the "Pending Claims Status Reports" option. After accessing the menu option, the user will see the following Exclusion Parameters:

```
THIRD PARTY BILLING SYSTEM - VER 2.5
               Pending Claims Status Report
                 INDIAN HEALTH HOSPITAL
     User: LUJAN, ADRIAN M
                                 19-DEC-2005 1:40 PM
EXCLUSION PARAMETERS Currently in Effect for RESTRICTING the EXPORT to:
______
- Claim Status.....: PENDING STATUS
- Report Type.....: BRIEF LISTING (80 Width)
 Select one of the following:
           LOCATION
           BILLING ENTITY
           DATE RANGE
           STATUS UPDATER
    5
           PROVIDER
    6
          ELIGIBILITY STATUS
```

```
REPORT TYPE
Select ONE or MORE of the above EXCLUSION PARAMETERS:
```

Figure 2-4: Claim editor screen displaying exclusion parameters

The user is able to choose #4 (Status Updater) to see his or her list of Pending claims. Once the selection criteria have been defined, the user also has the option to see one or more Pending categories to report. The user may select the default of All or indicate the Pending status number that they want to display on the report:

```
Select Reason: ALL// 3 Claim not coded with HCPCS codes
Select Another Reason: 5 Missing POV
Select Another Reason: 7 Verify Eligibility
Select Another Reason: 8 PIN# License Missing
Select Another Reason:
```

Figure 2-5: List of pending categories available

#### 2.2.3.1 **Detailed Report**

The following example displays the detailed report:

PENDING CLAIMS STATUS LISTING DEC 19,2005 Page 1 for ALL BILLING SOURCES								
Patient	HRN	Claim Number		Clinic	Reason			
Status Upda Visit Type:	Visit Location: INDIAN HEALTH HOSPITAL  Status Updater: LUJAN,ADRIAN M  Visit Type: OUTPATIENT  Active Insurer: NON-BENEFICIARY PATIENT							
GOODY, THELMA	3644	25665	06/17/2004	GENERAL	Claim not coded with ICD codes			
Visit Type:	Subtotal: PROFESSI Insurer	ONAL COM						
PATIENT, PAULA	1072	28819	05/22/2005	GENERAL	Provider signature missing			
DEMO, JOHN	123567	26545	07/24/2004	GENERAL	_			
Status Upda	Status Updater: RUNNELS, LETHA							
FUSON, TAMMY JEAN	63336	28872	08/31/2005	GENERAL	Other			
S	Subtotal: 3							
	Total:	4						

Figure 2-6: Example of detailed report

#### 2.2.3.2 **Summary Report**

The following displays the summary report:

PENDING CLAIMS STATUS LISTING for ALL BILLING SOURCES	DEC 19,2005 Page 1
Reason	Number of Claims
Visit Location: INDIAN HEALTH HOSPITAL  Status Updater: LUJAN,ADRIAN M  Visit Type: OUTPATIENT  Active Insurer: NON-BENEFICIARY PATIENT	
Claim not coded with ICD codes	1
Subtotal: Visit Type: PROFESSIONAL COMPONENT Active Insurer: MEDICARE	1
Provider signature missing	2
Status Updater: RUNNELS,LETHA	
Other	1
 Subtotal: 	3
Total: END OF REPORT	4

Figure 2-7: Example of summary report

#### 2.3 Un-Coded ICD-9 Code

Depending on the facility's coding process, there may be instances where an ancillary package or the data entry clerk enters the un-coded diagnosis code of .9999. If the code is populated into PCC, then the claim generator in the Third Party Billing system will not generate a claim for these visits. These visits are found with an ICD-9 code of .9999 (Uncoded Diagnosis) as the Purpose of Visit.

```
V POV
POV: 585.
                                        PATIENT NAME: BLUEBIRD, BONNIE
 VISIT: SEP 03, 2005@10:00
                                        PROVIDER NARRATIVE: ESRD
  FIRST/REVISIT: REVISIT
  ICD NARRATIVE (c): CHRONIC RENAL FAILURE
POV: .9999
                                        PATIENT NAME: BLUEBIRD, BONNIE
  VISIT: SEP 03, 2005@10:00
                                        PROVIDER NARRATIVE: BKA-LRT
  FIRST/REVISIT: REVISIT
  ICD NARRATIVE (c): UNCODED DIAGNOSIS
```

Figure 2-8 Un-coded ICD-9

As a result, the Third Party Billed field will display the reason "Uncoded DX Exists on Visit.'

```
VISIT FILE
VISIT/ADMIT DATE&TIME: SEP 03, 2005@10:00
 DATE VISIT CREATED: SEP 08, 2005 TYPE: IHS
 THIRD PARTY BILLED: UNCODED DX EXISTS ON VISIT
 PATIENT NAME: BLUEBIRD, BONNIE
 LOC. OF ENCOUNTER: INDIAN HEALTH HOSPITAL
 SERVICE CATEGORY: AMBULATORY
                                      CLINIC: NEPHROLOGY
```

Figure 2-9: Visit file

Due to insurance filing limits and other payer requirements, every effort should be made to clean up the list of uncoded diagnosis codes.

This process is outlined in the PCC Data Entry manual. Refer to the section on fixing uncoded diagnosis outlined in the Supervisor section of the manual.

#### 2.4 Ambulance Billing

Patch 8 allows for billing of Ambulance-based services. A claim can be generated to send to Medicare, Medicaid, or any Private Insurance plan that accepts claims for these services. New features to this billing type include the addition of a new Visit type, and two new pages to the claim editor.

#### 241 Table Maintenance Setup

#### 2.4.1.1 **Visit Type File**

A new Visit Type has been added with reference number "902." The user must set up the visit type in the Insurer File along with a default export mode and provider numbers.

#### 2.4.2 Claim Generator

The claim generator has been modified to check for a clinic entry in the Visit File that contains a Clinic Type of Ambulance which utilizes a clinic type of "A3." If the clinic type equals "A3," then only one claim is generated, regardless of the payer. The ambulance claim will generate with a visit type of AMBULANCE (902).

```
VISIT IEN: 36817
                               VISIT FILE
VISIT/ADMIT DATE&TIME: MAY 01, 2005@13:00
 DATE VISIT CREATED: MAY 09, 2005 TYPE: IHS
 THIRD PARTY BILLED: CLAIM CREATED
                                    PATIENT NAME: DEMO, DONNA
 LOC. OF ENCOUNTER: UNSPECIFIED SERVICE UNIT
 SERVICE CATEGORY: AMBULATORY
                                    CLINIC: AMBULANCE
 DEPENDENT ENTRY COUNT: 6
                                     DATE LAST MODIFIED: MAY 31, 2005
```

```
WALK IN/APPT: UNSPECIFIED CREATED BY USER: ENTRY, DIANA
USER LAST UPDATE: ENTRY, DIANA UNIQUE VISIT ID: 2021010000036817
ORIGINAL DATA ENTRY DATE: MAY 09, 2005
DATE/TIME LAST MODIFIED: MAY 09, 2005@18:34:36
```

Figure 2-10: Screed displayed for visit type: AMBULANCE

**Note:** For Medicare purposes, only one claim shall be generated with a visit type of Ambulance (902). This is due to:

- Hospital-based ambulance services are billed to Part A *only*.
- Free-standing or Tribally-owned services are billed to Part B *only*.

## 2.4.3 Claim Editor

Changes have been made in the claim editor that require the user to enter additional information that the payer may require.

## 2.4.3.1 Page 3A – Ambulance Questions

A new page has been added to allow the billing clerk to enter detailed information for the following:

- Point of Pickup Exact location of where the patient was transported from. The entries for these fields are free-text but can default to the patient's home.
  - O ZIP Codes: The originating ZIP Code of the exact location is required since payment is based on the location of pick up. Upon entry, the ZIP Code is populated in certain places on the HCFA-1500 and UB92 export modes
    - HCFA-1500: Populates the ZIP Code in Form Locator 23:

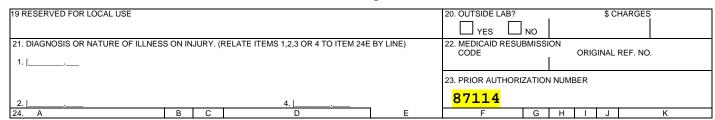


Figure 2-11: ZIP Code in Form Locator 23

■ UB92: Populates the ZIP Code in Form Locator 39 with a condition code of A0:

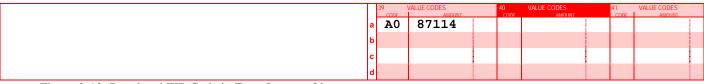


Figure 2-12: Populated ZIP Code in Form Locator 39

- Destination Exact location of where the patient was transported to. Entries for this field are obtained from the Vendor File. This allows the user to quickly enter a location of transport.
- Modifiers Modifiers that detail ambulance transport are entered on this page. The modifier entry is made when the billing clerk enters the *Point of Pickup* or the Destination. The user must enter a single code to designate the following:
  - o **D** Diagnostic or therapeutic site/freestanding facility (i.e., radiation therapy center) other than P or H
  - E Residential/domiciliary/custodial facility (i.e., non-skilled facility)
  - **G** Hospital-based dialysis facility (hospital or hospital-related)
  - **H** Hospital (i.e., inpatient or outpatient)
  - I Site of transfer (e.g., airport or helicopter pad) between modes of ambulance transport
  - J Non-hospital-based dialysis facility
  - N Skilled Nursing Facility (SNF) (swingbed is considered an SNF)
  - **P** Physician's Office (includes HMO and non-hospital facility)
  - **R** Residence (patient's home or any residence)
  - Scene of accident or acute event
  - X Intermediate stop at physician's office en route to the hospital (destination code only)

When entering Modifiers, it is important to remember:

The first alpha character of the modifier represents the point of origin followed by the alpha character for the destination. Modifiers should be used with every ambulance procedure code. All ambulance codes, drugs, supplies and mileage should have an origin/destination modifier. Complete the full names and address of all origins and destinations. If the origin is the scene of an accident without an address, please submit the distance for the closest town (i.e., two miles north of Houston).

In the third party billing system, the modifiers entered will be grouped together and will append to the HCPCS code billed.

Medical Necessity must be established. If the transport was considered medically necessary (per payer guidelines), a reason must be entered. This field is required to be answered and the user must answer with a Yes or No. If the billing clerk indicates that the services were medically necessary, he or she must provide reason for medical necessity. The reasons supplied are referred to as Condition Indicators. The following are indicators that are contained in Patch 8. The billing clerk may enter more than one reason as it applies:

- 60 Transportation was to the nearest facility 0 01 Patient was admitted to a hospital 0 Patient was bed confined before the ambulance service 02 0 Patient was bed confined after the ambulance service 03 0 04 Patient was moved by stretcher 0 05 Patient was unconscious or in shock 0 06 Patient was transported in an emergency situation 0 07 Patient had to be physically restrained 0 08 Patient had visible hemorrhaging 0 09 Ambulance service was medically necessary 0
- Mileage Numerical value that indicates the number of miles the patient was transported. This value may or may not be covered by the payer but needs to be recorded. According to some payers, only one transport is billed per claim. The mileage entered must reflect that transport. Entries on this field may also require the HCPCS mileage code to be entered on the Ambulance Page (Page 8K).
- Patient Weight Patient weight is a numerical value that the third party billing system will pick up if the information is entered into the PCC RPMS application. When billing, it is important to remember that patient weight is used to justify the billing for an additional attendant.
- Type of Transport may be used to identify when a patient may be transferred. Please refer to your payer's guidelines for identifying when a patient needs to be transferred. If a patient is transferred, one of the following reasons must be entered:
  - o Initial Trip (I)
  - o Return Trip (R)
  - Transfer Trip (T)
  - o Round Trip (X)
- A reason for transport must be entered. The user may choose from the following:
  - o Patient was transported to the nearest facility for care of symptoms. complains, or both. Can be used to indicate that the patient was transferred to residential facility
  - o Patient was transported for the benefit of a preferred physician
  - Patient was transported for the nearness of family members

- o Patient was transported for the care of a specialist or for availability of specialized equipment
- o Patient transferred to rehabilitation facility

The following shows values entered for Ambulance data. This page displays after Page 3 in the claim editor and displays if the clinic type is Ambulance. The user may also be able to access this page by typing in 3A while jumping throughout the claim editor.

```
Patient: DAUGHTERS, ANN [no HRN]
                                                Claim Number: 29032
  .....(AMBULANCE QUESTIONS)
  [01] Point of Pickup.....: WHITE FENCE CONV CTR
                           3293 NORTHBERRY ROAD
                          ALBUQUERQUE, NEW MEXICO 87113
      [02] Modifier..... N SNF
  [03] Destination.....: PRIVATE-PAY HOSPITAL
                          1303 CENTRAL AVE NE
                          ALBUQUERQUE, NEW MEXICO 87125-7888
      [04] Modifier..... H HOSPITAL
  [05] Mileage (Covered).....: 3
  [06] Mileage (Non-Covered)..:
  [07] Medical Necessity Ind..: Y
       Condition Indicator...: 06 Patient was transported in an emergency
  [08] Patient Weight (lbs)...:
Transfers Only:
  [09] Type of Transport....: INITIAL TRIP
  [10] Transported To/For....: NEAREST FAC-CARE OF SYMPTOMS/COMPLAINTS/BOTH
Desired ACTION (Edit/Next/View/Jump/Back/Quit): N//
```

Figure 2-13: Values for ambulance data

#### 2.4.3.2 Page 8K – Ambulance Services

A new page has been added to the claim editor to allow the addition and/or modification of HCPCS codes related to Ambulance services. This page will appear if the clinic type is Ambulance. Keep the following properties in mind when using this page:

- The fee schedule must be populated. The user may enter charges into the HCPCS portion of the fee schedule.
- Even though the modifiers are entered onto Page 3, the billing clerk also has the ability to enter the modifier for each charge. The 2-digit modifier can only be used. If the 2-digit modifier is used, such as "GA," then "GA" will be used for the charge.
- The place of service code will default to 41 Ambulance Services.

~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	.~~~~~~	.~~~~
Patient: DAUGHTERS,ANN [no HRN] Mode of Export: 837 PROF (HCFA)	Claim Number	: 29032
(AMBULANCE SERVICES)	· • • • • • • • • • • • • • • • • • • •	• • • • • • •
REVN CODE HCPCS - AMBULANCE SERVICES	UNIT CHARGE QTY	CHARGE
[1] CHARGE DATE: 05/29/2005@00:08 540 A0422 AMBULANCE (ALS OR BLS) OXYGEN AND OXYGEN SUPPLIES, LIFE SUSTAINING SITUATION [2] CHARGE DATE: 05/29/2005@00:08		
540 A0396 ALS SPECIALIZED SERVICE DISPOSABLE SUPPLIES; ESOPHAGEAL INTUBATION	100.00 1	100.00
[3] CHARGE DATE: 05/29/2005@00:08 540 A0394 ALS SPECIALIZED SERVICE DISPOSABLE SUPPLIES; IV DRUG THERAPY	50.00 1	50.00
		======
		\$225.00
Desired ACTION (Add/Del/Edit/View/Next/Jump/Back/Quit/Mod Sequence Number to EDIT: (1-3): 1	le): N// E	
[1] A0422		
Select MODIFIER:		
DIAGNOSES Seg ICD9		
Num Code Diagnosis Description		
=== ====== ===========================	======	
DATE/TIME: MAY 29,2005@00:08// UNITS: 1//		
HCFA POS: 41// AMBULANCE - LAND		

Figure 2-14: Page 8K allows addition/modification of HCPCS codes related to Ambulance Services

#### 2.4.3.3 Page 9D - Value Codes

The Value Codes page will need to be utilized if the user is billing using the UB92 or the 837I as the export mode for billing and if the clinic type of the claim is equal to Ambulance (A3).

The user will need to verify that the Value Code "A0" (zero) has been entered. The ZIP code value will need to be entered along with the 'A0' entry.

If applicable, the user may need to enter a value code of "32" if multiple transports were performed on the same day. The user will need to enter the number of transports along with the "32" entry.

Figure 2-15: Value codes for UB92 or 837I

Upon editing the claim, the billing clerk should be able to approve the claim in the same manner as with billing for other claims.

# 2.4.4 Exporting

Once all claims for ambulance have been approved, they may be exported in the same manner as the current export process that the facility utilizes to submit claims.

Please ensure that your claims are printing according to your payer guidelines. The system has also been modified to allow for the Ambulance data to be entered on the 837 Institutional and 837 Professional forms. Please contact the OIT Helpdesk for further assistance on setting up the electronic exports.

# 2.5 Canceling Claims

The Third Party Billing system allows users to cancel claims that are no longer billable or that may have been generated in error. Patch 8 adds additional functionality that requires the user to enter a reason when canceling the claim. A new report has also been added to print a report of the cancelled claims and the reasons why they were cancelled.

# 2.5.1 Set Up

No set up process is involved. A new menu option has been added to the Claim/Bill Management Menu (MGTP).

## 2.5.2 Process

The user can access this option in the Claim/Bill Management menu as illustrated.

Figure 2-16: Claim/Bill Management Menu

The user will see the customary prompts when choosing to cancel a bill. However with Patch 8 the user will be prompted to select a cancellation reason. This field must be answered at the time of cancelling the claim. The system will allow the user to choose from the reasons displayed:

```
Cancellation REASON: ??
  Choose from:
               ORPHAN CLAIM CREATED IN ERROR
  2
               DUPLICATE CLAIM CREATED
  3
               ELIGIBILITY NOT FOUND
  4
               MANUALLY BILLED CLAIM
  5
               BEYOND FILING LIMIT
  6
               UNBILLABLE PROVIDER
  7
               UNBILLABLE DIAGNOSIS
  8
               UNBILLABLE CLINIC TYPE
  9
               UNBILLABLE VISIT TYPE
  10
               WORKMANS COMP/THIRD PARTY CASE
  11
               OTHER
```

Figure 2-17: List of options for Cancellation Reason

The above listed reasons may not be edited. Every effort should be made to document a specific reason a claim is cancelled rather than using the reason labeled "OTHER" (11). A report is also available to notify the user of their statistics for canceling claims.

If the user decides not to cancel a claim and types a carat (^) at the reason prompt, a message will display indicating the claim has not been cancelled.

```
Do you wish Claim Number 28875 DELETED (Y/N)? YES

Cancellation REASON: ^
```

CLAIM NOT CANCELLED

Figure 2-18: Screed displayed for Claim Not Cancelled message

#### **Cancelled Claims Report** 2.6

This report is used to track the number of claims cancelled by one or by multiple users, by cancelled date range, etc.

Any claims cancelled prior to the installation of Patch 8 will not display on the Cancelled Claims Report.

#### 2.6.1 Set Up

There is no set up involved in using this option. The user can access the Cancelled Claims Report through the Reports Menu (RPTP).

#### 2.6.2 **Process Example**

When printing a Cancelled Claims Report is run, your screen may look like the following example.

The following example displays a Summary Report:

CANCELLED CLAIMS LISTING for AL with CANCELLATION DATES from 10		OCT 6,2005 Page 1
Location	Visit Type	Number of Claims
Cancelling Official: LUJAN	,ADRIAN M	
INDIAN HEALTH HOSPITAL	LABORATORY PROFESSIONAL COMPONENT Subtota	3 1 4  al: 8 
Cancelling Official: FRAZI	ER,TIM	
INDIAN HEALTH HOSPITAL	OUTPATIENT PROFESSIONAL COMPONENT Subtota	1 1 
	Tota	 al: 2

```
(REPORT COMPLETE):
```

Figure 2-19: Screed display showing claims listing is cancelled

The following example displays a Detailed Report

```
CANCELLED CLAIMS LISTING for ALL BILLING SOURCES OCT 6,2005 Page 1 with CANCELLATION DATES from 10/03/2005 to 10/03/2005

Active Claim Visit
Patient HRN Insurer Number Date Reason

Cancelling Official: LUJAN, ADRIAN M
Visit Location: INDIAN HEALTH HOSPITAL
Visit Type: OUTPATIENT

GOMEZ, THELMA 12759 MUTUAL OF OM 28875 08/07/2005 UNBILLABLE VISIT T

Count: 1

(REPORT COMPLETE):
```

Figure 2-20: Example of Detailed Cancelled Claims Report

# 2.7 CLIA Numbers

If a payer requirement states that a CLIA number is needed when submitting claims for laboratory services performed whether in-house and/or sent to a reference lab, a CLIA number must be submitted on the claim form. If your facility bills for both types of services, there will be two different numbers that must be populated in the third party package. Contact your laboratory personnel or administrator to obtain the numbers. You also must obtain the reference lab location(s) information where the laboratory specimens are being sent.

Patch 8 allows the entry of a default CLIA number but there are a few set up procedures that must be completed.

# 2.7.1 Set Up

When Patch 8 is installed, the CLIA number is entered into the Site Parameters option located in Table Maintenance. These fields are not required to be completed but the user is strongly encouraged to enter default values into these fields to save time when editing the claim. If the numbers are not entered at this level, the biller will have to manually enter the information on each claim form.

```
EMC File Preference....: HOST FILE//
DEFAULT EMC PATH..... c:/rpms///
Facility to Receive Payments....: ALBUQUERQUE ADMINISTRATION
Printable Name of Payment Site..: INDIAN HEALTH HOSPITAL
          Replace
Current Default Fee Schedule....: 9//
Create Bills for all Patients...: NO//
Require that Queing be Forced...: YES//
Display Long ICD/CPT Description: NO//
Backbilling Limit (months)....: 48//
Block 31 (HCFA 1500) print.....: ATTENDING/OPERATING PROVIDERS
UB-92 SIGNATURE....:
Place of Service Code....: 22//
Bill Number Suffix (fac-code)...: IH//
Append HRN to Bill Number....: YES//
Allow for CPT Modifiers Prompt..: YES//
Set Prof. Comp. Automatically...: NO//
Days Inactive before Purging...: 730//
Default Version of HCFA-1500....: Y2K Version dated 10-98
Default Form for Dental Billing.: ADA-94//
Select DEFAULT UNBILLABLE CLINICS: TELEPHONE CALL
Select DFLT INVALID PRV DISCIPLINES: ADMINISTRATION
        //
Select DISPLAY UNBILLABLE INSURER(S):
UB-92 Form Locater 38: INSURER ADDRESS//
IN-HOUSE DEFAULT CLIA#:
REFERENCE LAB DEFAULT CLIA#:
ORPHAN VISIT LAG TIME (DAYS)....: 30//
```

Figure 2-21: Example of default values as entered into fields

#### 2.7.2 In-House CLIA Numbers

If you choose to populate the "IN-HOUSE DEFAULT CLIA#" field, the system allows the CLIA number to be recorded for all facilities that perform CLIA covered laboratory services. These are normally for lab services performed by the billing or rendering provider of the CLIA number. This field requires a 10-character response. The response must be in an "NNLNNNNNN" format where "N" is a numeric character and "L" is an alpha character.

```
IN-HOUSE DEFAULT CLIA#: ?
    Answer must be 10 characters in length with a format of ##A#######
```

Figure 2-22: Example of 10-character CLIA number format

#### 2.7.3 Reference Lab Numbers

Choosing the "REFERENCE LAB DEFAULT CLIA#" field allows the CLIA number to be recorded for any laboratory that has referred tests to another laboratory

covered by the CLIA Act. A facility may have more than one Reference Lab location to which they send tests.

#### 2.7.3.1 Set Up

Prior to entering the CLIA number into the Reference Lab field of Site Parameters, the user must first go into the "Add/Edit Reference Lab Locations" option to add the CLIA numbers for those locations to which labs are sent.

```
THIRD PARTY BILLING SYSTEM - VER 2.5
                 Add/Edit Reference Lab Locations
                     INDIAN HEALTH HOSPITAL
        User: LUJAN, ADRIAN M
                                      14-SEP-2005 11:45 AM
Select 3P REFERENCE LAB LOCATIONS VENDOR NAME: THE REFERENCE LAB INC.
EIN....: 1850444170 SUFFIX: A1
                         MAIL TO.: PO BOX 26688, ALBUOUEROUE
 Are you adding 'THE REFERENCE LAB INC.' as
  a new 3P REFERENCE LAB LOCATIONS (the 1ST)? No// YES (Yes)
CLIA#: 12B3456789
```

Figure 2-23: Example of screen for adding/editing reference lab locations

The Reference Lab location must be an entry that already exists in the Vendor File. The user may search through the Vendor File to retrieve the appropriate entry. Once the new entry is added, the system will prompt for the CLIA number. This field requires a 10-character response. The response must be in an "NNLNNNNNNN" format where "N" is a numeric character and "L" is an alpha character.

#### Adding to Site Parameters 2.7.4

Once the entries have been added to the Reference Lab CLIA file, the entry may be used as a default for all Laboratory claims. To do this, enter the Site Parameter file and enter the default Reference Lab location.

```
REFERENCE LAB DEFAULT CLIA#: THE REFERENCE LAB INC. EIN....: 1850444170
SUFFIX: A1
                                 MAIL TO.: PO BOX 26688, ALBUQUERQUE#######.
```

Figure 2-24: Example of how to create a default entry for all Laboratory claims

#### 2.7.5 The Claim Editor – Page 3

The default entered from the Site Parameters option will display on Page 3 of the Claim Editor.

```
Patient: PATIENT, DEMO
             [HRN:7667]
                            Claim Number: 28883
..... (QUESTIONS) ......
[1] Release of Information..: YES From: 04/27/2004 Thru:
```

```
[2] Assignment of Benefits..: YES From: 04/27/2004 Thru:
[3] Accident Related....: NO
[4] Employment Related.....: NO
[5] Emergency Room Required.:
 [6] Outside Lab Charges....:
 [7] Date of First Symptom...:
[8] Date of Similar Symptom.:
[9] Referring Phys. (FL17) :
[10] Medicaid Resubmission No:
[11] PRO Approval Number....:
[12] HCFA-1500B Block 19....:
[13] Admitting Diagnosis....:
[14] Reference Lab CLIA#....:
[15] In-House CLIA#....: 12A3456789
Desired ACTION (Edit/Next/View/Jump/Back/Quit): N//
```

Figure 2-25: Example of display with defaults entered

If the claim lacks a CLIA number, the system will display the following error:

```
ERROR: 200 - CLIA NUMBER MISSING
```

Figure 2-26: Example of error 200 message

This error will disappear if a valid CLIA number is typed into Field #14 or #15.

#### 2.7.6 The Claim Editor – Page 8E

The following is a display that Page 8E demonstrating the new fields in Patch 8 in which the biller will populate the CLIA # and the necessary CPT modifier for Reference Lab services.

```
Patient: GOMEZ, THELMA [HRN: 3644]
                                        Claim Number: 28911
Mode of Export: 837 INST (UB)
..... (LABORATORY SERVICES) .......
   REVN
                                        UNIT
                                                TOTAL
   CODE
           CPT - LABORATORY SERVICES
                                       CHARGE QTY CHARGE
   Desired ACTION (Add/Del/Edit/View/Next/Jump/Back/Quit/Mode): N// A
======== ADD MODE - LABORATORY SERVICES ==========
Select Laboratory (CPT Code): 81007 (81007)
 URINE SCREEN FOR BACTERIA
    Urinalysis; bacteriuria screen, except by culture or dipstick
Select 1st MODIFIER:
 Laboratory UNITS: 1//
```

Laboratory PROVIDER: WHIGHAM, THOMAS E						
Laboratory REVENUE CODE: 307// LAB/UROLOGY UROLOGY						
Laboratory REVENUE CODE: 307// LAB/UROLOGY UROLOGY						
Laboratory IN-HOUSE CLIA#:						
	~					
Patient: GOMEZ,THELMA [HRN:3644] Claim Number: 2891 Mode of Export: 837 INST (UB) (LABORATORY SERVICES)	L					
REVN UNIT TOTAL CODE CPT - LABORATORY SERVICES CHARGE QTY CHARGE	E					
[1] CHARGE DATE: 09/24/2005 (WHIGHAM, THOMAS E)	-					
307 81007 URINE SCREEN FOR BACTERIA 22.00 1 22.00	_					
\$22.00						
Desired ACTION (Add/Del/Edit/View/Next/Jump/Back/Quit/Mode): N// A						
=========== ADD MODE - LABORATORY SERVICES ====================================						
OK? Yes// (Yes)						
Select 2nd MODIFIER:						
Laboratory UNITS: 1// Laboratory PROVIDER: LAB, DARREN Laboratory REVENUE CODE: 306// LAB/BACT-MICRO BACTERIOLOGY & MICRO BIOLOGY	)					
Laboratory REFERENCE LAB CLIA#:						

Figure 2-27: Example of Claim Editor screen

# 2.7.7 Exporting

The CLIA number entry will appear on the following Export Modes:

## HCFA-1500 Y2K (Paper) (Form Locator 23.)

17. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE	17a. I.D. NUMBER OF REFERRING PHYSICIAN	18. HOSPITALIZATION DATES	RELATED TO CURRENT SERVICES	
		MM DD YY	MM DD YY	
		FROM	то	
19 RESERVED FOR LOCAL USE		20. OUTSIDE LAB?	\$ CHARGES	
		YES NO		
21. DIAGNOSIS OR NATURE OF ILLNESS ON INJURY. (RELA	TE ITEMS 1,2,3 OR 4 TO ITEM 24E BY LINE)	22. MEDICAID RESUBMISSION		
		CODE	ORIGINAL REF. NO.	
1.				
		23. PRIOR AUTHORIZATION N	UMBER	

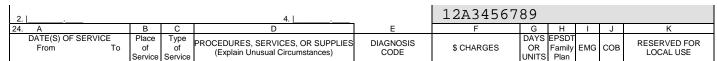


Figure 2-28: Example of FCFA-1500 Y2K form

#### Splitting Claims 2.8

It may be necessary, at times, to split a claim while editing. Claims may be split and sent to the same insurer, or they may be sent to multiple payers—depending on the payer's claims submission requirements. Charges may be split out to different claims. Claims that are split in RPMS are usually provided with a new claim reference number.

Patch 8 contains new functionality that will allow the user to set up the claims to automatically split. The user is also provided with the functionality to set up the Insurer File with the properties of the split claim.

#### 2.8.1 Set Up

There are several ways to set up the manner in which the system splits out the charges from the original claim. Once the system is set up, the user will be prompted to manually split out the claim.

## **Insurer File**

The user must set up the following:

- Determine to what payer the claim will be split-out
- Add billing properties for that payer in the Insurer File
  - o Set the properties for the Visit Type entry while setting up the insurer
- Replace the insurer name in Table Maintenance
- Provide the effective date of the change and the name of the insurer
- Provide the visit type

The process is illustrated below. Bold text indicates responses made by the user in this example. This example shows Palmetto GBA being set up to bill for DME services, since Palmetto GBA is the supplier for Region C.

```
Select INSURER:
                  PALMETTO GBA
                                   SOUTH CAROLINA
                                                      29202-3141
         ...OK? Yes//
                       (Yes)
        ----- MAILING ADDRESS ----->
Street...: PO BOX 100141//
City....: COLUMBIA//
State....: SOUTH CAROLINA//
Zip Code.: 29202-3141//
              -- BILLING ADDRESS --
```

```
(if Different than Mailing Address)
Billing Office.: MEDICARE DMERC OPERATIONS Replace
        Street.:
        City...:
        State..:
        Zip...:
Phone Number....: (866)238-9650//
Contact Person....:
AO Control Number ..:
Insurer Status....: BILLABLE//
All Inclusive Mode.:
Backbill Limit (months):
Dental Bill Status.:
Rx Billing Status..:
ENVOY ID MEDICAL:
ENVOY ID HOSPITAL:
ENVOY ID DENTAL:
Select CLINIC UNBILLABLE:
EMC SUBMITTER ID:
EMC PASSWORD:
EMC TEST INDICATOR:
USE PLAN NAME?:
72 HOUR RULE:
GROUP NUMBER:
PROVIDER PIN#
Select PROVIDER:
```

Figure 2-29-a: Example of process for setting up an insurer

Add the appropriate billing properties for the replacement insurer. The *visit type* entry is required as it will be necessary later during the billing process.

```
Visit
                              Mult Fee
                                         ----- Flat Rate -----
                     Mode of
                              Form Sched Start Stop
Type - Description
                     Export
                                                         Rate
------
Select VISIT TYPE..: ??
      You may enter a new VISIT TYPE, if you wish
  Choose from:
  121 ANCILLARY (MCR PART B ONLY)
  131
           OUTPATIENT
           AMBULATORY SURGERY
  831
           PROFESSIONAL
  837
           Pharmacy POS
AMBULANCE
  901
  902
           MEDICAL/SURGICAL
  990
  991
           ACCOMMODATIONS
  992
           ANESTHESIA
  993
           MEDICAL SUPPLY
  994
           OPTOMETRY
```

```
995
            RADIOLOGY
  996
            LABORATORY
  997
            PHARMACY
  998
             DENTAL
  999
             PROFESSIONAL COMPONENT
Select VISIT TYPE..: 993 MEDICAL SUPPLY
 Are you adding 'MEDICAL SUPPLY' as a new VISIT TYPE (the 1ST for this 3P
INSUR
ER)? No// YES (Yes)
Billable (Y/N/E)....: Y YES
Auto-Split this entry?:
Do you want to replace with another insurer/visit type?
Start Billing Date (create no claims with visit date before) ..:
Procedure Coding....: CPT//
Fee Schedule....:
Multiple Forms?....:
Payer Assigned Provider Number ....:
EMC Reference ID....:
Auto Approve?...:
Mode of Export.....: 837 PROF (HCFA) 837 4010 PROFESSIONAL
                                Mult Fee
                                           ----- Flat Rate -----
                      Mode of
Visit
Type - Description Export Form Sched Start Stop Rate
993 MEDICAL SUPPLY 837 PROF (HCFA)NO
Select VISIT TYPE..:
```

Figure 2-29b: Example of process for setting up an insurer

Proceed to the insurer file and select the insurer entry you want to edit. This entry will be the insurer that will be "replaced." Type in the name of the insurer.

```
THIRD PARTY BILLING SYSTEM - VER 2.5
                   Insurer File Menu
                  INDIAN HEALTH HOSPITAL
       6-DEC-2005 10:39 AM
       User: LUJAN, ADRIAN M
 EDIN Add/Edit Insurer
 RPIN Replacement Text for Insurer Lookups
 LSIN Insurer Listing
      Display Insurer Info (Inquire)
 IOIN
 MRIN
      Merge Duplicate Insurers
Select Insurer File Menu Option: edin Add/Edit Insurer
       THIRD PARTY BILLING SYSTEM - VER 2.5
```

```
Add/Edit Insurer
                          INDIAN HEALTH HOSPITAL
          User: LUJAN, ADRIAN M
                                               6-DEC-2005 10:39 AM
WARNING: Before ADDING a new INSURER you should ensure that it
        does not already exist!
    Select one of the following:
                EDIT EXISTING INSURER
                ADD NEW INSURER
Select DESIRED ACTION: 1// EDIT EXISTING INSURER
Screen-out Insurers with status of Unselectable? Y// YES
Select INSURER: MEDICARE
( MEDICARE )
The following matches were found:
 1: MEDICARE
                                 - PO BOX 660159
                                  DALLAS, TX 75266-0159
 2: MEDICARE PART B
                                 - P.O. 500
                                  CHICO, CA 960030
 3: MEDICARE-CAHABA
                                 - PO BOX 22545
                                  JACKSON, MS 39225-2545
Select 1-3: 1
```

Figure 2-29c: Example of process for setting up an insurer

The user will then see the following prompts, which shall be bypassed. Proceed to the Visit Type section.

```
<----> MAILING ADDRESS ----->
Street...: PO BOX 660159//
City....: DALLAS//
State....: TEXAS//
Zip Code.: 75266-0159//
<---->
    (if Different than Mailing Address)
Billing Office.: TRAILBLAZER HEALTH ENT Replace
      Street.: PO BOX 660030//
      City...: DALLAS//
      State..: TEXAS//
      Zip....: 75266-0030//
Phone Number....: (888)763-9836//
Contact Person....: CHERYL COWMAN-SWEETIN Replace
AO Control Number..: 400//
All Inclusive Mode.: YES//
```

```
Backbill Limit (months): 24//
Dental Bill Status.:
Rx Billing Status..: UNBILLABLE//
ENVOY ID MEDICAL:
ENVOY ID HOSPITAL:
ENVOY ID DENTAL:
Select CLINIC UNBILLABLE:
EMC SUBMITTER ID: V00233//
EMC PASSWORD: IHS233//
EMC TEST INDICATOR:
USE PLAN NAME?: NO//
72 HOUR RULE:
GROUP NUMBER: HSZ000//
PROVIDER PIN#
Select PROVIDER: CHIODO,ANTHONY//
 PROVIDER: CHIODO, ANTHONY//
 PIN #: S61007//
Select PROVIDER:
```

Figure 2-29d: Example of process for setting up an insurer

Visit		Mode of		Fee		1 100 11000	
Type -	Description	Export	Form	Sched	Start	Stop	Rate
24	AUDIOLOGY	========= UB-92-E V4	NO	01/	01/1000	:=======	138.00
	AUDIOLOGY			•	01/1999		
110	NON COVERED	UB-92	NO	- '	01/2003		0.00
				-	01/2005		1548.00
111	INPATIENT	UB-92	NO	-	•	12/31/1999	
				01/	01/2000	12/31/2000	1157.00
				01/	01/2001	12/31/2001	1306.00
				01/	01/2002		1507.00
				01/	01/2003		1526.00
				01/	01/2004		1512.00
121	ANCILLARY (MCR PA	***** (UNB	ILLABLE	;) ****			
131	OUTPATIENT	837 INST (U	B) NO	1 08/	09/1989	12/31/1989	72.00
			, -	-	•	12/31/1990	76.00
				-	•	12/31/1997	78.00
				•	- ,	12/31/1999	
				-	•	12/31/2000	139.00
				•	•	01/31/2001	157.00
				-	•		
				-	•	12/31/2002	160.00
				•	•	12/31/2003	175.00
				01/	01/2004		178.00
Enter I	RETURN to continue	or '^' to ex	it:				

Figure 2-29e: Example of process for setting up an insurer

## **Setting up the Replacement Insurer**

In the Visit Type, Add or select the visit type entry you wish to replace. This will be used later in the claim editor when replacing the insurer. The system will prompt the user with Do you want to replace with another insurer/visit type? Type in YES and press the Enter key. The system will display the Effective Date. Type in the date the insurer can be replaced. The date will correspond to the visit date. Press the Enter key. Next, enter the name of the replaced insurer. This is the insurer that will appear when the visit type is changed in the claim editor. Press the Enter key.

```
Visit Mode of Mult Fee ----- Flat Rate
Type - Description Export Form Sched Start Stop
                                            ----- Flat Rate -----
                                                             Rate
200 PI PRIMARY UB-92 NO 1
    AMBULATORY SURGER UB-92-E V6 NO 2 01/01/1990
831
    AMBULANCE HCFA-1500
OPTOMETRY UB-92-E V4
902
                                  NO
994 OPTOMETRY UB-92-E V4 NO
996 LABORATORY HCFA-1500 NO
999 PROFESSIONAL COMP 837 PROF (HCFA)N/A
Select VISIT TYPE..: MEDICAL
    1
      MEDICAL SUPPLY
      MEDICAL/SURGICAL
CHOOSE 1-2: 1 MEDICAL SUPPLY
 Are you adding 'MEDICAL SUPPLY' as a new VISIT TYPE (the 7TH for this 3P
INSUR
ER)? No// \mathbf{Y} (Yes)
Billable (Y/N/E)....: Y YES
Do you want to replace with another insurer/visit type? YES
Select REPLACE INSURER EFFECTIVE DATE: 010105 JAN 01, 2005
  REPLACE INSURER EFFECTIVE DATE END DATE:
  REPLACE INSURER EFFECTIVE DATE REPLACEMENT INSURER: PALMETTO )
PALMETTO GBA
                                - PO BOX 100141
                                 COLUMBIA, SC 29202-3141
OK? Y//
  REPLACE INSURER EFFECTIVE DATE REPLACEMENT VISIT TYPE: MED
      MEDICAL SUPPLY
      MEDICAL/SURGICAL
CHOOSE 1-2: 1 MEDICAL SUPPLY
                      Mode of Mult Fee ----- Flat Rate Export Form Sched Start Stop
                                           ----- Flat Rate -----
Visit
                      Mode of
Type - Description
                                                             Rate
AUDIOLOGY
                     UB-92-E V4 NO
                                       01/01/1999
                                                            138.00
110 NON COVERED
                      UB-92
                                NO
                                        01/01/2003
                                                              0.00
                                         01/01/2005
                                                           1548.00
111 INPATIENT
                       UB-92 NO
                                         01/01/1999 12/31/1999 1065.00
                                         01/01/2000 12/31/2000 1157.00
                                         01/01/2001 12/31/2001 1306.00
                                         01/01/2002
                                                            1507.00
                                         01/01/2003
                                                            1526.00
```

					01/01/2004	1510 00
101	ANGTERADY (MOD DA	4444 /TDT	T T 7 D T T	7 \ +·	01/01/2004	1512.00
121	ANCILLARY (MCR PA	,	LLABLI	ر د		
131	OUTPATIENT	837 INST (UB	) NO	1	08/09/1989 12/31/1	989 72.00
					01/01/1990 12/31/1	990 76.00
					12/31/1997 12/31/1	997 78.00
					01/01/1998 12/31/1	999 138.00
					01/01/2000 12/31/2	000 139.00
					01/01/2001 01/31/2	001 157.00
					01/01/2002 12/31/2	002 160.00
					01/01/2003 12/31/2	003 175.00
					01/01/2004	178.00
200	PI PRIMARY	UB-92	NO	1		
831	AMBULATORY SURGER	UB-92-E V6	NO	2	01/01/1990	76.00
902	AMBULANCE	HCFA-1500	NO			
993	MEDICAL SUPPLY	** Replace	with:	PALI	METTO GBA **	
994	OPTOMETRY	UB-92-E V4	NO			
996	LABORATORY	HCFA-1500	NO	1		
999	PROFESSIONAL COMP	837 PROF (HC	FA)N/A	A		
			,, -			
Select	VISIT TYPE:					

Figure 2-29f: Example of process for setting up an insurer

Notice that the insurer has been changed. You will note that in the following example, the screen shows the former insurer, Medical Supply, has been replaced with *Palemtto GBA*.

## 2.8.2 Claim Editor

Splitting claims is a function that the user must perform manually. Please refer to Section 5.11 in the Third Party Billing manual for more information on splitting claims.

From the Third Party Billing Menu, select EDTP, then EDCL to navigate the Claim Editor. In the next example you will see that the patient has several claims. The user had split the first claim entry (Claim #29063) which will be used to bill to the replaced insurer.

PATI	ENT: DRIP,JIM	M 03/23/1949 505-03-2319 HRN: 88199
====		
(1)	Claim# 29063 INDIAN HOSP	11/20/2005 OUTPATIENT URGENT CARE MEDICARE Status: In EDIT Mode
(2)	Claim# 29062 INDIAN HOSP	11/20/2005 PROFESSIONAL COMPONENT URGENT CARE MEDICARE Status: In EDIT Mode
(3)	Claim# 29061 INDIAN HOSP	11/20/2005 OUTPATIENT URGENT CARE MEDICARE Status: Flagged as Billable
(4)	Claim# 27383 INDIAN HOSP	06/09/2004 INPATIENT INTERNAL MEDICINE BC/BS OF ARIZONA INC Status: Uneditable (Billed)

```
Select 1 to 4: 1
            ...<< Processing, Claim Error Checks >>...
      ...<< Checking Eligibility Files for Potential Coverage >>...
Release of Information..: YES From: 05/26/2004 Thru: Assignment of
Benefits..: NO
Patient: DRIP, JIM [HRN: 88199]
                                              Claim Number: 29063
..... (CLAIM SUMMARY) ........
     _ Pg-1 (Claim Identifiers) _____
                                        _ Pg-4 (Providers) __
Location..: INDIAN HOSP
                            Attn: KITTYSON, NANCY E
Clinic....: URGENT CARE
Visit Type: OUTPATIENT
Bill From: 11-20-2005 Thru: 11-20-2005
                                    _____ Pg-5A (Diagnosis) _____
      _ Pg-2 (Billing Entity) _
                         ____ | 1) ANKLE SPRAIN ACTIVE | 2) ANKLE SPRAIN
MEDICARE
                         PENDING
BC/BS OF ARIZONA INC
        _ Pg-3 (Questions) ____
Release Info: YES Assign Benef: NO _____ Pg-5B (ICD Procedures) _____
Accident Rel: YES
WARNING: 213 - PHARMACY DATA EXISTS IN PCC THAT IS NOT ON CLAIM
______
    *** Claim File ERRORS exist use the VIEW command to list them. ***
Desired ACTION (View/Appr/Pend/Next/Jump/Quit): N//
Patient: DRIP, JIM [HRN:88199]
                                              Claim Number: 29063
.....(CLAIM IDENTIFIERS) ......
             [1] Clinic....: URGENT CARE
             [2] Visit Type..... OUTPATIENT
             [3] Bill Type....: 131
             [4] Billing From Date..: 11/20/2005
             [5] Billing Thru Date..: 11/20/2005
             [6] Super Bill #....:
             [7] Mode of Export....: 837 INST (UB)
             [8] Visit Location....: INDIAN HEALTH HOSPITAL
Desired ACTION (Edit/View/Next/Jump/Back/Quit): N// E
Desired FIELDS: (1-8): 1-8// 2
[2] Visit Type.....: OUTPATIENT// MED
   1 MEDICAL SUPPLY
    2 MEDICAL/SURGICAL
```

```
CHOOSE 1-2: 1 MEDICAL SUPPLY
   Patient: DRIP, JIM [HRN:88199]
                                          Claim Number: 29063
.....(CLAIM IDENTIFIERS)
            [1] Clinic....: URGENT CARE
            [2] Visit Type..... MEDICAL SUPPLY
            [3] Bill Type....: 131
            [4] Billing From Date..: 11/20/2005
            [5] Billing Thru Date..: 11/20/2005
            [6] Super Bill #....:
            [7] Mode of Export....: 837 INST (UB)
            [8] Visit Location....: INDIAN HEALTH HOSPITAL
Desired ACTION (Edit/View/Next/Jump/Back/Quit): N//
```

Figure 2-30a: Example of split claim

In the above example the user has edited the Visit Type. The visit type selected is the visit type that was set up in the insurer file as for the replaced insurer.

Once the visit type has been changed, you will see that an asterisk appears on the screen next to the newly replaced insurer (Palmetto GBA) on Page 2 of the Billing Entity area of the screen.

The billing clerk can now proceed to edit the claim according to the billing guidelines for the active insurer.

```
Patient: DRIP, JIM [HRN: 88199]
                               Claim Number: 29063
To: MEDICARE DMERC OPERATIONS
                     Bill Type...: 131
 PO BOX 100141
                     Proc. Code..: CPT4
 PO BOX 100141
COLUMBIA, SC 29202-3141
                     Export Mode.: 837 INST (UB)
  (866)238-9650
                     Flat Rate...: N/A
BILLING ENTITY
                   STATUS
                          POLICY HOLDER
  [1] *PALMETTO GBA ACTIVE DRIP,JIM
[2] BC/BS OF ARIZONA INC PENDING DRIP,JIM
Desired ACTION (Add/Del/Pick/View/Next/Jump/Back/Quit): N//
PATIENT: DRIP, JIM M 03/23/1949 505-03-2319 HRN: 88199
______
```

(1)	Claim# 29063 INDIAN HOSP	11/20/2005 MEDICAL SUPPLY PALMETTO GBA	URGENT CARE Status: In EDIT Mode
(2)	Claim# 29062	11/20/2005 PROFESSIONAL COMP	ONENT URGENT CARE
	INDIAN HOSP	MEDICARE	Status: In EDIT Mode
(3)	Claim# 29061 INDIAN HOSP	11/20/2005 OUTPATIENT MEDICARE	URGENT CARE Status: Flagged as Billable
(4)	Claim# 27383	06/09/2004 INPATIENT	INTERNAL MEDICINE
	INDIAN HOSP	BC/BS OF ARIZONA INC	Status: Uneditable (Billed)

Figure 2-30b: Continued example of split claim

Select the view action to display the replaced insurer. The view screen will indicate the insurer being replaced:

```
Patient: DRIP, JIM [HRN: 88199]
                                             Claim Number: 29063
..... (INSURER - VIEW OPTION) .......
Insurer..: PALMETTO GBA
                                   Phone....: (866)238-9650
Prov. No.: 320057
                                   Contact..:
   **This insurer replaces MEDICARE for this claim only!
   ._____
Policy Number....: 505032319-A
                                   Coverage(s)....:
                                  Group Number....:
Group Name....:
 Elig date....: FEB 01, 1999
                                   Elig end date..:
Policy Holder.: DRIP, JIM
                                     Relationship..: SELF
            PO BOX 83823
                                     Home Phone ....:
            SHONTO, AZ 88144
  Employer...: ARIZONA ENGINEERS
6543 W. THUNDERBIRD
PHOENIX, AZ 85241
                                     Empl. Status..: RETIRED
                                     Work Phone....: 6029287456
Enter ERROR/WARNING NUMBER for CORRECTIVE ACTION (if Desired):
```

Figure 2-30c: Continued example of split claim

#### 2.9 Table Maintenance Site Parameter Report

The Table Maintenance Site Parameter Report allows the ability to audit and print changes made to certain Table Maintenance functionality. To fulfill these requirements, certain changes were made to audit fields within the Site Parameters.

A new report has been added to Patch 8 that allows users to print changes to the following fields:

- Printable Name of Payment Site
- Facility to Receive Payments

Managers will be able to access this menu option which is located in the Table Maintenance section of the billing application. Only users with access to ABMZ SITE SETUP will be able to access this option.

The report identifies the date and time a value was changed, the old and the new value and the user that made the change.

The following steps will allow you to access this option. An example of the screen is also provided.

- Select the Reports Menu Option for Table Maintenance Site Parameters Report (TMRP).
- Select 2, the Date Range.
- Enter the beginning and ending dates for the date range you need to view.
- When prompted to again select either LOCATION or DATE RANGE, just press the return key, and a listing of audited fields will be displayed.

```
Select Reports Menu Option: TMRP Table Maintenance Site Parameters Report
        THIRD PARTY BILLING SYSTEM - VER 2.5
              Table Maintenance Site Parameters Report
                     INDIAN HEALTH HOSPITAL
        User: LUJAN, ADRIAN M
                                      15-DEC-2005 11:03 AM
  EXCLUSION PARAMETERS Currently in Effect for RESTRICTING the EXPORT to:
  ______
   Select one of the following:
       1
             LOCATION
              DATE RANGE
Select ONE or MORE of the above EXCLUSION PARAMETERS: 2 DATE RANGE
====== Entry of EDIT DATE Range ========
Enter STARTING EDIT DATE for the Report: 010101 (JAN 01, 2001)
Enter ENDING DATE for the Report: T (DEC 15, 2005)
  EXCLUSION PARAMETERS Currently in Effect for RESTRICTING the EXPORT to:
  ______
  - Edit Date Range....:01/01/2001 to: 12/15/2005
   Select one of the following:
       1
             LOCATION
             DATE RANGE
```

```
Select ONE or MORE of the above EXCLUSION PARAMETERS:

Output DEVICE: HOME//

LISTING of Audited fields DEC 15,2005 Page 1

Date/Time User Old Value New Value

3P PARAMETERS Fld: FACILITY TO RECEIVE PAYMENT

09/07/2005@15:19 RUNNELS,LETHA ALBUQUERQUE ADMINISTRA ABERDEEN ADMINISTRATIO

09/08/2005@17:48 RUNNELS,LETHA ABERDEEN ADMINISTRATIO ALBUQUERQUE ADMINISTRA

3P PARAMETERS Fld: PRINTABLE NAME OF PAYMENT SITE

09/12/2005@16:25 LUJAN,ADRIAN M INDIAN HEALTH HOSPITAL

(REPORT COMPLETE):
```

Figure 2-31: Third Party Revenue Policy Reports

## 2.10 837 Corrections

## 2.10.1 REF Segment – New Mexico Medicaid

Patch 8 modifications include an additional "REF" segment for the Pay-to-Provider Loop (Loop 2010AB) for New Mexico Medicaid.

## 2.10.2 Provider Number Fix for Satellite Facilities

The 837 formats have been corrected to allow facility group numbers to correctly display on the all 837 export modes if the A/R Parent/Satellite option is set to "YES."

This modification also allows the PIN and Group Numbers to display correctly on all 837 formats.

## 2.10.3 Incorrect Amounts on the 837 Export Modes

Corrections were made to the 837 and to the paper export formats to correctly display the billed amount for All-Inclusive payers when a Flat Rate Adjustment exists. Since CMS does not publish the All-Inclusive rates in a timely manner, sites continue to bill using the old rates. If a Flat Rate Adjustment is done in the Claim/Bill Management menu, the system will update the billed amounts for all billed claims affected by the updated rate. Prior to Patch 8, the system would print both the new and the old rates. Patch 8 will print the adjusted bill amount.

## 2.10.4 Correction to Accident Date and Time

Corrections were made to the 837 formats for the Accident Time to correctly format the time if the accident was between 1:00 AM and 9:00 AM (0100 to 0900).

## 2.11 Inclusion of Modifications to Accommodate the IHS Pharmacy-Automated Dispensing Interface System

This modification applies to sites that have purchased the Omnicell or Pyxis commercial off the shelf software (COTS) systems. The IHS Pharmacy Automated Dispensing Interface System sends information from the COTs system to RPMS when medications are dispensed from the Pharmacy COTs system. This information is stored in the I H S HL7 SUPPLY INTERFACE file. When a claim is edited, if there are medications and/or supplies on file for the dates covered by the claim, the billing clerk will be able to review the medications/supplies and decide which ones should be added to the claim.

## 3.0 Patch 6

Patch 6 corrects several known errors that were found with version 2.5 of Third Party Billing, as well as issues found in patch 5. This addendum also includes an explanation of the logic behind the mapping of a Taxonomy code (required for the 837 format) to the Provider Class or Person Class on Page 4 of the Claim Editor.

# 3.1 Updated Referring Physician Functionality

Patch 6 updates the functionality of the Referring Physician question on page 3 of the Claim Editor that was introduced in patch 5 (section 4.11). Now after entering the provider UPIN, you will be prompted to populate either:

- Person Class
- Provider Class
- Taxonomy Code

One of the three must be populated for the 837. An error message will display if none of the above are populated or if the Person or Provider class code is not linked to a provider taxonomy code. Appendix A: Mapped Taxonomy Codes by Provider Class and Appendix B: Mapped Taxonomy Codes by Person Class contain a list of codes mapped to a taxonomy code.

- Person Class looks for a mapped entry in the 3P Provider Taxonomy file. If no mapped taxonomy code is found, then an error is displayed in the Claim Editor.
- Provider Class looks for a mapped entry in the 3P Provider Taxonomy file. If no mapped taxonomy code is found an error is displayed in the Claim Editor.
- Provider Taxonomy code is a straight lookup into 3P Provider Taxonomy file. This is obviously a mapped taxonomy code.

**Note**: The X12 code/Provider taxonomy in the persons class file is not used at this time. The long term goal is to have this field updated and use it, but these updates are currently not timely from the VA so this field is not used.

To use the Referring Physician field, the transmission type must be set to 837 PROF (HCFA).

### To edit the Referring Physician field, follow these steps:

- 1. Type E and then the appropriate number of the Referring Phys. (FL17) field at the "Desired ACTION (Edit/Next/View/Jump/Back/Quit):" prompt.
- 2. Type the name of the referring physician at the "Name of Referring Physician:" prompt. This is a free text name field. This field does not point to any provider files and will allow you to enter any physician name.

- 3. Type the referring physician's UPIN number at the "Referring Physician I.D. No:" prompt.
- 4. Type 1 for Person Class, 2 for Provider Class, or 3 for Taxonomy Code at the "Which would you like to enter?:" prompt. If this field has already been populated, a message appears informing you that one of these 3 mandatory fields has already been populated and what the existing code is. Even if this message appears, you can still edit this field.

```
Person Class already entered: Physicians (M.D. and D.O.)
```

Figure 3-1: Person Class field already populated message

```
Provider Class already entered: 00 PHYSICIAN
```

Figure 3-2: Provider Class field already populated message

```
Taxonomy Code already entered: 208D00000X
```

Figure 3-3: Taxonomy Code field already populated message

- a. The Person Class Option looks at the Person Class file. It will take the Person Class entered and look for a linked taxonomy code in the 3P Provider Taxonomy file, displaying error message 201 if no match is found. A match must be found for the taxonomy code to show up in the 837 file.
- b. The Provider Class option looks at the Provider Class file. It will take the Provider Class entered and look for a linked taxonomy code in the 3P Provider Taxonomy file, displaying error message 202 if no match is found. A match must be found for the needed taxonomy code to show up in the 837 file.
- c. The Taxonomy Code option is a direct link to the 3P Provider Taxonomy file. You will only be able to enter codes that exist in this file. This will eliminate any problems that may occur from populating the provider with a Person or Provider Class code that is not mapped to a taxonomy code.
- 5. Type the appropriate number for the appropriate Person Class, Provider Class, or Taxonomy Code that you selected.

```
[9] Referring Phys. (FL17) :
[10] Medicaid Resubmission No:
[11] PRO Approval Number....:
[12] HCFA-1500B Block 19....:
[13] Supervising Prov.(FL19): SMITH
                                               Date Last Seen: 05/24/2004
[14] Date of Last X-Ray....:
[15] Referral Number....:
[16] Prior Authorization #...:
WARNING:058 - RELEASE OF INFORMATION UNOBTAINED
WARNING:059 - ASSIGNMENT OF BENEFITS UNOBTAINED
Desired ACTION (Edit/Next/View/Jump/Back/Quit): N// E9
[9] Name of Referring Physician: SMITH, BOB
   Referring Physician I.D. No: 123456
    Select one of the following:
         1
                  Person Class
                  Provider Class
                   Taxonomy Code
Which would you like to enter?:
```

Figure 3-4: Adding a referring provider (steps 1-4)

6. If the Person Class or Provider Class is properly mapped to a Taxonomy code, you will not see an error and you continue with the claim process as normal. If the Person Class or Provider Class is not mapped to a Taxonomy code, you will see one of a number of errors. Refer to section 3.2 for more details on the possible errors and how to correct them. As depicted below in the warnings section of the screen, when a taxonomy code is properly populated, there will be no error. Any error message will display in this box.

```
Patient: Patient, Jim [HRN: 43568]
                                             Claim Number: 3138
[1] Release of Information..: NO
[2] Assignment of Benefits..: NO
[3] Accident Related....: NO
[4] Employment Related....: NO
[5] Emergency Room Required.: NO
[6] Special Program....: NO
[7] Outside Lab Charges....: NO
[8] Date of First Symptom...:
[9] Date of Similar Symptom.:
[10] Date of 1st Consultation:
[11] Referring Phys. (FL17) : SMITH, BOB I.D. Number: 123456
[12] Case No. (External ID)..:
[13] Medicaid Resubmission No:
[14] PRO Approval Number....:
[15] HCFA-1500B Block 19....:
```

```
[16] Supervising Prov.(FL19):
                                                    Date Last Seen:
[17] Date of Last X-Ray....:
[18] Prior Authorization #...:
[19] Homebound Indicator....:
[20] Hospice Employed Prov...:
WARNING:058 - RELEASE OF INFORMATION UNOBTAINED
WARNING:059 - ASSIGNMENT OF BENEFITS UNOBTAINED
```

Figure 3-5: Adding a referring provider (step 6)

### 3.2 New Error Messages on Page 3

#### 3.2.1 Error 193

What does error 193 Referring Provider has a UPIN but no Person Class, Provider Class, mean? or Taxonomy Code.

How do I correct it?

Edit the Referring Physician on page 3 and then add a Referring Physician Person/Provider Class or Taxonomy code. If information is not properly entered, then an error message will be displayed on the screen after the warnings.

```
Patient: Patient, Jim [HRN: 43568]
                                                   Claim Number: 3138
.....(QUESTIONS)......
[1] Release of Information..: NO
[2] Assignment of Benefits..: NO
[3] Accident Related....: NO
[4] Employment Related....: NO
[5] Emergency Room Required.: NO
[6] Special Program....: NO
[7] Outside Lab Charges....: NO
[8] Date of First Symptom...:
[9] Date of Similar Symptom.:
[10] Date of 1st Consultation:
[11] Referring Phys. (FL17) : SMITH, BOB I.D. Number: 123456
[12] Case No. (External ID)..:
[13] Medicaid Resubmission No:
[14] PRO Approval Number....:
[15] HCFA-1500B Block 19....:
[16] Supervising Prov.(FL19):
                                            Date Last Seen:
[17] Date of Last X-Ray....:
[18] Prior Authorization #...:
[19] Homebound Indicator....:
[20] Hospice Employed Prov...:
WARNING:058 - RELEASE OF INFORMATION UNOBTAINED
WARNING:059 - ASSIGNMENT OF BENEFITS UNOBTAINED
 ERROR: 193 - PIN/PERSON CLASS MISSING FROM REFERRING PROVIDER
```

Figure 3-6: Example of error 193

#### 3.2.2 Error 201

What does error 201 mean?

The referring provider has a non-mapped Person Class

How do I correct it?

Change the Person Class for the Provider to a mapped taxonomy, refer to Appendix A: Mapped Taxonomy Codes by Provider Class. If information is not properly entered, then an error message will be displayed, such as the 201 error shown on the screen below.

```
Patient: Patient, Jim [HRN: 43568]
                                                     Claim Number: 3138
.....(QUESTIONS)......
[1] Release of Information..: NO
[2] Assignment of Benefits..: NO
[3] Accident Related....: NO
[4] Employment Related....: NO
[5] Emergency Room Required.: NO
[6] Special Program....: NO
[7] Outside Lab Charges....: NO
[8] Date of First Symptom...:
[9] Date of Similar Symptom.:
[10] Date of 1st Consultation:
[11] Referring Phys. (FL17) : SMITH, BOB I.D. Number: 123456
[12] Case No. (External ID)..:
[13] Medicaid Resubmission No:
[14] PRO Approval Number....:
[15] HCFA-1500B Block 19....:
[16] Supervising Prov.(FL19):
                                              Date Last Seen:
[17] Date of Last X-Ray....:
[18] Prior Authorization #...:
[19] Homebound Indicator....:
[20] Hospice Employed Prov...:
WARNING:058 - RELEASE OF INFORMATION UNOBTAINED
WARNING:059 - ASSIGNMENT OF BENEFITS UNOBTAINED
 ERROR: 201 - TAXONOMY CODE MISSING FOR PERSON CLASS
```

Figure 3-7: Example of error 201

#### 3.2.3 Error 202

What does error 202 mean?

The referring provider does not have a mapped Provider Class

How do I correct it?

Change Provider class to a mapped taxonomy, refer to Appendix A: Mapped Taxonomy Codes by Provider Class. If information is not properly entered, then an error message will be displayed on the screen after the warnings.

```
Patient: Patient, Jim [HRN: 43568]
                           Claim Number: 3138
.....(QUESTIONS)......
[1] Release of Information..: NO
```

```
[2] Assignment of Benefits..: NO
 [3] Accident Related....: NO
 [4] Employment Related.....: NO
 [5] Emergency Room Required.: NO
 [6] Special Program....: NO
 [7] Outside Lab Charges....: NO
[8] Date of First Symptom...:
[9] Date of Similar Symptom.:
[10] Date of 1st Consultation:
[11] Referring Phys. (FL17) : SMITH, BOB I.D. Number: 123456
[12] Case No. (External ID)..:
[13] Medicaid Resubmission No:
[14] PRO Approval Number....:
[15] HCFA-1500B Block 19....:
[16] Supervising Prov.(FL19):
                                                  Date Last Seen:
[17] Date of Last X-Ray....:
[18] Prior Authorization #...:
[19] Homebound Indicator....:
[20] Hospice Employed Prov...:
WARNING:058 - RELEASE OF INFORMATION UNOBTAINED
WARNING:059 - ASSIGNMENT OF BENEFITS UNOBTAINED
  ERROR: 202 - PROVIDER CLASS NOT MAPPED TO TAXONOMY CODE
```

Figure 3-8: Example of error 202

# 3.3 Page 4

In support of the 837 transaction, Page 4 of the Claim Editor will now automatically search for a mapped Taxonomy Code for the listed provider. Any provider that you choose will have to be listed in the New Person file (File 200). This provider must have either a Person Class or a Provider Class assigned to them. Assigning a Person Class or Provider Class is done within the New Person file.

When an 837 transaction is created, a check is done to see if a Person Class is assigned. If there is a Person Class assigned, the system uses this and attempts to match the code to a mapped Taxonomy Code in the 3P Provider Taxonomy file. If a match is found, then no further action is needed. If a Person Class is not found or if a matching Taxonomy code is not found, then the system then looks at the Provider Class assignment. If a Provider Class is found, then the system attempts to match it to a Taxonomy code. If a match is found, then no further action is needed. If a match is not found then the provider taxonomy code field on the 837 will not be populated.

The flowchart in section 3.3.1 details how the system checks for a Taxonomy code.

# 3.3.1 How Page 4 Checks for a Taxonomy Code

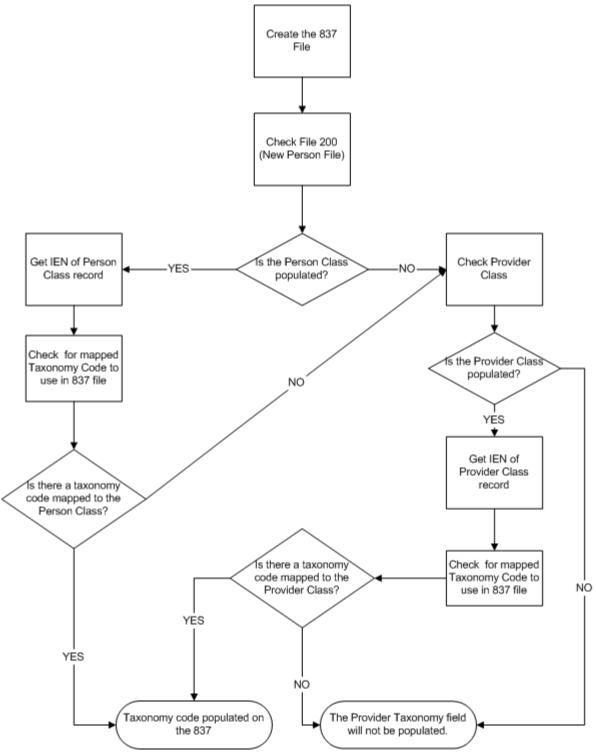


Figure 3-9: Flow chart depicting how Page 4 searches for a Taxonomy Code, as described in section 3.3

# 3.4 Understanding the 3P Provider Taxonomy File

The 3P Provider Taxonomy file contains:

- The 837 Taxonomy codes
- Person Class mapping
- Provider Class mapping

The 3P Taxonomy file contains a listing of all the 837 Taxonomy codes and maps each of the codes to the appropriate codes in the Person Class and Provider Class.

**Note:** All the Person Classes are not mapped at this time.

# 3.5 Type of Service Auto-Population

Patch 6 removed the auto-population feature for the Type of Service field from the 837.

# 3.6 Discharge Status

The TPB system has been corrected to make Discharge Status default on Page 3 of Claim Editor.

## 3.7 Medicare 837 Fix

Patch 6 contains a fix to remove QTY segment from Medicare 837 file if the patient is not an inpatient.

## 4.0 Patch 5

Patch 5 consists of modifications that are a result of the 837 testing.

## 4.1 Patient Health Record Number

Sites may elect to bill for services that are performed outside of their primary facility. Generally, these sites may have the Parent/Satellite option set to *Yes*. When this option is set, the ABM system will utilize the A/R Parent/Satellite setup. Claims are then created under a parent facility which can be the primary billing location.

The ABM system has been modified to allow the Health Record Number (HRN) to be populated under the Parent Billing location. For example, if HRNs are issued at a parent facility, but the claim is generated for the satellite facility, ABM will check the HRN for the Visit location, Parent location, and then the Satellite.

# 4.2 Removal of "Unknown" Entry

The ABM system was populating the Group Name field on the 837 with "Unknown." Sites that were submitting to Medicare were experiencing batch rejections due to the entry being populated.

The entry of "Unknown" was removed from all 837 formats (837-I, 837-P and 837-D) for Medicare Payers.

# 4.3 Removal of ICD-9 Surgical Procedures for Flat Rate Claims

The 837 transactions send the ICD-9 Surgical Procedures, regardless of the procedure coding. Surgical procedures were being sent for flat rate claims. This was causing claim batch rejections for Flat Rate payers since the payers were not expecting any procedures to be submitted.

If the properties from the Insurer File indicate the claim to be submitted in a flat rate manner, then the ABM system will remove all Surgical Procedure Codes (ICD-9) from all 837 formats.

# 4.4 Population of the 6<sup>th</sup> Diagnosis Code on the 837

The current 837 formats did not populate the 6<sup>th</sup> diagnosis piece on the 837.

The ABM system has been programmed to ensure the  $6^{\rm th}$  diagnosis piece has been populated.

# 4.5 Removal of Trailing Spaces from the Patient/Policy Holder's Address

There may be occurrences in the Patient Registration system where the user may have entered a trailing space after the patient or policy holder's address. The screen might look like the one shown below in Figure 4-1. Notice that trailing spaces may exist after the street and city address fields.

```
IHS REGISTRATION EDITOR (page 1)
                                 INDIAN HEALTH HOSPITAL
STICK, PENCIL
              (upd:APR 27, 2004) HRN:99093
1. ELIGIBILITY STATUS : DIRECT ONLY
2.
              DOB : 08/17/1982
       CITY OF BIRTH : SANTA FE 4.ST : NM
3.
             SEX : FEMALE
              SSN: 555558741(Not yet verified by the SSA)
     MARITAL STATUS :
     CURRENT COMMUNITY : SANTA FE
._____
9. MAILING ADDRESS-STREET : 334 E MANCHESTER
10.STREET ADDRESS [LINE 2] :
11.STREET ADDRESS [LINE 3] :
12. MAILING ADDRESS-CITY : SANTA FE 13.ST : NM
14. MAILING ADDRESS-ZIP : 90111
15.
   LOCATION OF HOME :
    HOME PHONE: 512-8412
17.
        OFFICE PHONE :
        OTHER PHONE :
CHANGE which item? (1-18) NONE//:
```

Figure 4-1: Removal of Trailing Spaces from the Patient/Policy Holder's Address

The ABM system has been programmed to remove the trailing space from all 837 formats only. You may not even be aware a space was entered after the Street Name or City Name. This will not be identified to you to fix so be aware that there may still be incorrect entries in Patient Registration.

# 4.6 Send Only Four Corresponding Diagnosis Codes per Line of Service

The ABM system has always allowed claims to contain up to 99 entries of the diagnosis to be entered on Page 5A of the claim editor. The system also allows the diagnosis to be linked to a charge on the CPT pages (Pages 8A to 8J). Payers have been denying claim batch files due to too many diagnosis codes being linked on the 837 Professional format.

In this patch, the ABM system will still allow you to link the diagnosis to the CPT code but if you elect to link more than four diagnosis codes and are billing using the

837 Professional Format, then the electronic batch will only transmit the first four diagnosis codes that were sequenced to the charge. You will not be informed that only four diagnosis codes will be sent.

#### 4.7 New Error Code in the Claim Editor

Injury data can be extracted from PCC visit data to the ABM system. Since PCC allows you to enter incomplete dates of injury, the ABM system will allow the approval of a claim with imprecise dates. Payers were denying these claims for lack of specific information.

The ABM system has been modified to display an error on Page 3 of the claim editor to prevent approving a claim if the injury date is incomplete. You must enter the date in MM/DD/CCYY format on Page 3. In the example below you will see that an imprecise date was entered in the EMPLOYMENT RELATED field, causing zeros to be shown for the day.

```
Patient: PATIENT, SUE [HRN:1072]
                                                Claim Number: 25166
[1] Release of Information..: YES
                              From: 04/04/2004 Thru:
[2] Assignment of Benefits..: YES From: 04/04/2004 Thru:
[3] Accident Related.....: YES EMPLOYMENT RELATED 04/00/2004 9900 HRS
[4] Employment Related.....: YES
[5] Emergency Room Required.: NO
[6] Special Program....: NO
[7] Blood Furnished.(pints).: NO
[8] PRO Approval Number....:
[9] Type of Admission....:
[10] Source of Admission....:
[11] Discharge Status....:
[12] Admitting Diagnosis....:
[13] Referral Number....:
[14] Prior Authorization #...:
 ERROR:192 - IMPRECISE INJURY DATE
Desired ACTION (Edit/Next/View/Jump/Back/Ouit): N// E
Desired FIELDS: (1-14): 1-14// 3
[3] Was the Visit Related to an Accident? Y// YES
    Select one of the following:
        1
                AUTO ACCIDENT
                AUTO-NO FAULT INSURANCE INVOLVED
                COURT ACTION POSSIBLE
                OTHER ACCIDENT
Type of Accident: 4// 5 OTHER ACCIDENT
```

```
Accident Date: 04/00/2004// 04/18/2004 (APR 18, 2004)
Accident Hour: (0-23): 11
```

Figure 4-2: New Error Code in the Claim Editor

An error code of 192 labeled "Imprecise Injury Date" will display on Page 3 of the claim editor if this error exists. Remember, users are not able to approve a claim if errors exist.

### 4.8 Deny Claim Cancellation If a Bill Is Already Tied to the Claim

The ABM system contains a claim cancellation function in the Claim/Bill Management Menu. This function is used to delete old claims from the system when they are no longer used. The system will also deny claims that have been previously billed. This was causing problems for users who may need to access that claim at a later point in time since the claim cannot be re-created once it has been deleted.

The system has been modified to prevent you from deleting or canceling claims that have been billed. The system will display a message advising you they will not be able to delete.

```
Select Claim/Bill Management Menu Option: CLMG Cancel Claim
           THIRD PARTY BILLING SYSTEM - VER 2.5
                         Cancel Claim
                     INDIAN HEALTH HOSPITAL
        User: LUJAN, ADRIAN M
                                       18-MAY-2004 3:49 PM
Select CLAIM or PATIENT: 24534 PATIENT, PATTY
           Clm:24534 04-27-2004 OUTPATIENT GENERAL
                                                 INDIAN HOSP
                  EXPLOSIVE ARMS INSURANCE Claim Completed
Correct Claim? YES// YES
An active bill exists for this claim. Cancelling of claim not allowed!
```

Figure 4-3: Deny Claim Cancellation If a Bill Is Already Tied to the Claim

### 4.9 Admission Source, Admission Type, and Discharge Status Default

The ABM system uses defaults for certain fields that may display on the claim form. If the visit or claim was an Outpatient service (excluding Day Surgery), then the TPB system would not display a value for the Admission Source (UB-92 Form Locator 20), Admission Type (UB-92 Form Locator 19) and Discharge Status (UB-92 Form Locator 18).

The system has now been modified to allow the user to complete the Admission Source, Admission Type and the Discharge Status when the mode of export is UB-92 (paper), UB-92 (NSF) or 837 Institutional.

The below defaults will be automatically populated for non inpatient claims:

- Type of Admission = 2 Urgent
- Source of Admission = 1 Physician Referral
- Discharge Status = 01 Discharged to Home

```
PAGE 3 -----
Patient: PATIENT, HENRIETTA [HRN:1072]
                                              Claim Number: 25235
[1] Release of Information..: YES
                             From: 12/01/2001 Thru:
[2] Assignment of Benefits..: YES
                             From: 12/01/2001 Thru:
[3] Accident Related....: NO
[4] Employment Related....: NO
[5] Emergency Room Required.: YES
[6] Special Program....: NO
[7] Blood Furnished.(pints).: NO
[8] PRO Approval Number....:
[9] Type of Admission.....: 2 URGENT
[10] Source of Admission....: 1 PHYSICIAN REFERRAL
[11] Discharge Status.....: 01 Discharge to Home
[12] Admitting Diagnosis....:
[13] Referral Number....:
[14] Prior Authorization #...:
Desired ACTION (Edit/Next/View/Jump/Back/Quit): N//
```

Figure 4-4: Admission Source, Admission Type, and Discharge Status Default

### 4.10 Place of Service/Type of Service Modification

The Place of Service and Type of Service codes are used to describe the location the services were rendered and the type of service that was obtained. The Third Party Billing system has always tried to determine the correct codes based on the built in logic. This was causing claims to deny, as there were some POS (Place of Service) or TOS (Type of Service) codes that were submitted with the incorrect data.

#### 4.10.1 Place of Service and Type of Service Fields

To permit better access of the CPT pages (Pages 8A to 8H) two fields have been added that allow you to edit the Place of Service and Type of Service codes by line item. You may access these fields when adding a new charge or when editing an existing charge. These two fields will only display when the mode of export is HCFA-1500 (electronic or paper) or 837-P. You will see them at the bottom of the screen in the following example.

```
Patient: PATIENT , LUCINDA M [HRN:5650]
                                       Claim Number: 25190
Mode of Export: 837 PROF (HCFA)
..... (MEDICAL SERVICES)
   REVN
                                        UNIT
                                               TOTAL
   CODE
           CPT - MEDICAL SERVICES
                                       CHARGE QTY CHARGE
   [1] CHARGE DATE: 04/20/2004
                                       86.00 1
      99212 OFFICE/OUTPATIENT VISIT, EST
                                                86.00
                                               =======
                                                $86.00
Desired ACTION (Add/Del/Edit/View/Next/Jump/Back/Quit/Mode): N// E
[1] 99212
Select 1st MODIFIER:
             DIAGNOSES
    Seq ICD9
    Num Code
                   Diagnosis Description
    ___ _______
       473.9 CHRONIC SINUSITIS NOS
DATE/TIME: APR 20,2004// [RET]
UNITS: 1// [RET]
PROVIDER: PROVIDER, NANCY E// [RET]
PLACE OF SERVICE: 22//
TYPE OF SERVICE: 1//
```

Figure 4-5: Place of Service/Type of Service Modification (added fields)

A new table has been added to RPMS that will allow the user to further define the Type of Service code. The following list displays the entries added:

Code	Description
0	Whole Blood
1	Medical Care
2	Surgery
3	Consultation
4	Diagnostic Radiology
5	Diagnostic Laboratory
6	Therapeutic Radiology
7	Anesthesia
8	Assistant at Surgery
9	Other Medical Items or SERVICES
A	Used DME
В	High Risk Screening Mammography
C	Low Risk Screening Mammography
D	Ambulance
E	Enteral/Parenteral Nutrients/Supplies

Code	Description
F	Ambulatory Surgical Center
G	Immunosuppressive Drugs
Н	Hospice
J	Diabetic Shoes
K	Hearing Items and Services
L	ESRD Supplies
M	Monthly Capitation Payment for Dialysis
N	Kidney Donor
P	Lump Sum Purchase of DME, Prosthetics, Orthotics
Q	Vision Items or Services
R	Rental of DME
S	Surgical Dressings or Other Medical Supplies
T	Outpatient Mental Health Treatment Limitation
U	Occupational Therapy
V	Pneumococcal/Flu Vaccine
W	Physical Therapy

Figure 4-6: Place of Service/Type of Service Modification (service code table)

The Charge Summary screen has also been modified to allow the user to identify when a form Locator Override edit has been used for the POS/TOS fields of the HCFA-1500. The following message may display when the user types in "Approve" at Page 0:

**** 837 PROF (HCFA) CHARGE SUMMARY **** Corr						
Charge Date	POS	TOS	Description	Diag	Charge	Qty
04-20-2004	11	1	99212	1,2	86.00	1
04-20-2004	11	1	J0706	1,2	8.00	1
04-20-2004	11	9	A4200	1,2	1.00	1
TOTAL CHARGE 95.00						
Form Locator Override edits exist for POS/TOS						

Figure 4-7: Place of Service/Type of Service Modification (charge summary screen)

Keep in mind that Form Locator Override will always override entries that were placed into the claim editor.

# 4.11 Fix for Referring Provider

**Note**: This functionality was updated in patch 6, see section 3.1

The Referring Phys. (FL17) question on Page 3 of the claim editor allows you to enter the name of an ordering/referring physician and their UPIN. This information is needed if you are billing for diagnostic laboratory or radiology services, consultative services and when billing for medical equipment. Since the implementation of the 837-P, the Referring Provider and their UPIN was being entered but was also lacking a provider taxonomy code. This was resulting in rejected claim batches.

The Third Party Billing system has been modified to allow you to enter the appropriate provider taxonomy for the Referring/Ordering provider. This prompt will display immediately after the "Referring Physician I.D. No." prompt. You may type in the provider discipline, refer to the provider taxonomy code list, or also reference the Web site that contains the taxonomy codes by using the following link: <a href="http://www.wpc-edi.com/codes/Codes.asp">http://www.wpc-edi.com/codes/Codes.asp</a>.

#### 5.0 Patch 1

### 5.1 Selecting an 837 Format Export Mode

Patch 1 of the Third Party Billing package addresses issues related to recent HIPAA Title II requirements. This patch contains three new export modes and software to generate ANSI 837 claims. The new export modes are 837 Institutional, 837 Professional, and 837 Dental. When you are selecting a mode of export for an insurer's visit type, you will see three additional modes of export.

When an existing insurer is ready to receive their bills in the 837 format, you will need to change the mode of export to one of these three new export modes.

```
Mode of Export....: ??
Choose from:
                    OMB NO. 0938-0279
  1
         UB-82
   2
         HCFA-1500A
                        Old Version Dated 1-84
   3
         HCFA-1500B
                         New Version Dated 12-90
   4
         ADA-90 Dental Claim Form Dated 1990
  10
         UB-92-E V4 UB-92 Electronic (NSF Version 4)
         UB-92 OMB NO. 0938-0279
ADA-94 DENTAL ADA-94 FO
  11
  12
                   DENTAL ADA-94 FORM
         UB-92-E V5 Electronic UB-92 (NSF Version 5)
  13
   14
         HCFA-1500 Y2K
                          HCFA 1500 Y2K version
  15
         HCFA-1500-E
                         Electronic HCFA-1500 (NSF Version 2.0)
         UB-92-E ENVOY
                         Electronic UB-92 (Envoy/NEIC version)
  16
  17
         UB-92-E V6 Electronic UB-92 (NSF Version 6)
  18
         ADA-99 Dental Claim Form Dated 1999
         HCFA-1500-E ENVOY
  19
                                Electronic HCFA-1500 Envoy (NSF V 2.0)
   20
         HCFA-1500-E V3.01
                                Electronic HCFA-15000 (NSF V3.01)
  21
         837 INST
                       837 4010 INSTITUTIONAL
                       837 4010 PROFESSIONAL
   22
         837 PROF
   23
         837 DENTAL
                       837 4010 DENTAL
Mode of Export....:
```

Figure 5-1: Selecting an 837 Format Export Mode

### 5.2 Setting up Provider's Person Classes

Select the User Management option from the main menu, then the Person Class Edit option from the User Management menu. Type the name of the provider you need to add a person class to at the "Select New Person Name:" prompt.

```
CORE
       IHS Core ...
DEV
       Device Management ...
       VA FileMan ...
FΜ
MAN
       Manage Mailman ...
MM
       Menu Management ...
```

```
PROG
         Programmer Options ...
  SM
         Operations Management ...
  SPL
         Spool Management ...
  TM
         Taskman Management ...
  UE
         User Management ...
         System Security ...
  SS
  UIHS
         Unix IHS Utilities ...
  UXSY Unix System Administration ...
         Application Utilities ...
Select IHS Kernel Option: UE User Management
         Add a New User to the System
         Grant Access by Profile
         Edit an Existing User
         Deactivate a User
         Reactivate a User
         List users
         User Inquiry
          Switch Identities
         File Access Security ...
             **> Out of order: ACCESS DISABLED
         Clear Electronic signature code
         Electronic Signature Block Edit
         Manage User File ...
          Person Class Edit
         Reprint Access agreement letter
Select User Management Option: PERSON CLASS EDIT
Select NEW PERSON NAME: DEMO, USER
```

Figure 5-2: Setting Up Provider's Person Classes (select new person)

Type the desired person class number at the Person Class prompt (or type two question marks (??) for a list of available person classes). If you wish to add the selected person class, type Y at the "Are you adding [person class] as a new Person Class?" prompt.

```
Dietary & Nutritional Service Providers
NAME: DEMO, USER

Edit of Person Class

Effective Expired

Expired

Dietary & Nutritional Service Providers

Nutritionist
```

```
Nutrition, Education
Are you adding 'Dietary & Nutritional Service Providers' as
a new PERSON CLASS? No// Y
```

Figure 5-3: Setting Up Provider's Person Classes (select person class number)

Type the effective date in the next field and, if necessary, the expired date in the field after that. Repeat until you have added all applicable Person Classes for this provider.

Edit of Pe	erson Class	
NAME: DEMO, USER		
Person Class Dietary & Nutritional Service Provider	Effective Expired ss JUL 11,2002	_
COMMAND:	Press <pf1>H for help Insert</pf1>	

Figure 5-4: Setting Up Provider's Person Classes (select effective date)

Once you have finished adding person classes to the provider go to the command line, save your changes, and exit the option.

# 6.0 Appendix A: Mapped Taxonomy Codes by Provider Class

# 6.1 Table of Taxonomy Codes: Individual or Groups (of Individuals)

## **Updated 10/24/03**

RPMS Provider Code	RPMS Name	Taxonomy Code	Taxonomy Name
10	PHYSICAL THERAPIST	225100000X	PHYSICAL THERAPIST
11	PHYSCIAN ASSISTANT	363A00000X	PHYSICIAN ASSISTANT
12	PSYCHOLOGIST	103T00000X	PSYCHOLOGIST
13	CHN/AIDES	376K00000X	NURSE'S AIDE
14	SCHOOL NURSE	See HC Prov Tax Manual	See HC Prov Tax Manual
15	OTHER	See HC Prov Tax Manual	See HC Prov Tax Manual
16	PEDIATRIC NURSE PRACT.	363LP0200X	PEDIATRICS (NURSE PRACTITIONER)
17	NURSE MIDWIFE	367A00000X	MIDWIFE, CERTIFIED NURSE
18	PHYSICIAN (CONTRACT)	208D00000X	GENERAL PRACTICE
19	MENTAL HEALTH	101YM0800X	MENTAL HEALTH (COUNSELOR)
20	MEDICAL STUDENT	See HC Prov Tax Manual	See HC Prov Tax Manual
21	NURSE PRACTITIONER	363L00000X	NURSE PRACTITIONER
22	NURSE ASSISTANT	376K00000X	NURSE'S AIDE
23	LABORATORY TECHNICIAN	246RM2200X	MEDICAL LABORATORY (TECHNICIAN, PATHOLOGY)
24	CONTRACT OPTOMETRIST	152W00000X	OPTOMETRIST
25	PODIATRIST (CONTRACT)	213E00000X	PODIATRIST
26	INHALATION THERAPIST	See HC Prov Tax Manual	RESPIRATORY THERAPIST, CERTIFIED or REGISTERED
27	NURSING STUDENT	See HC Prov Tax Manual	See HC Prov Tax Manual
28	AUDIOLOGIST	231H00000X	AUDIOLOGIST
29	DIETICIAN	133V00000X	DIETITIAN, REGISTERED
30	PHARMACY PRACTITIONER	183500000X	PHARMACIST
31	OPTOMETRIC ASSISTANT	156FX1201X	OPTOMETRIC ASSISTANT
32	CHN (CONTRACT)	See HC Prov Tax Manual	See HC Prov Tax Manual

RPMS Provider Code	RPMS Name	Taxonomy Code	Taxonomy Name
33	PODIATRIST	213E00000X	PODIATRIST
34	NUTRITIONIST (CONTRACT/TRIBAL)	133N00000X	NUTRITIONIST
35	OUTREACH WORKER	See HC Prov Tax Manual	See HC Prov Tax Manual
36	EYE CARE SPECIALIST	156F00000X	TECHNICIAN/TECHNOLOGIST
37	FAMILY PLANNING COUNSELOR	106H00000X	MARRIAGE & FAMILY THERAPIST
38	EMT/PARAMEDIC	146L00000X	EMERGENCY MEDICAL TECHNICIAN, PARAMEDIC
39	SPEECH THERAPIST	235Z00000X	SPEECH-LANGUAGE PATHOLOGIST
40	AMBULANCE DRIVER	172A00000X	DRIVER
41	OB/GYN (CONTRACT)	207V00000X	OBSTETRICS & GYNECOLOGY
42	SPEECH /LANGUAGE PATHOLOGIST	235Z00000X	SPEECH-LANGUAGE PATHOLOGIST
43	AUDIOMETRIC TECHNICIAN	235500000X	SPECIALIST/TECHNOLOGIST (AUDIOLOGY)
44	PHYSICIAN (TRIBAL)	208D00000X	GENERAL PRACTICE
45	OSTEOPATH	See HC Prov Tax Manual	See HC Prov Tax Manual
46	DENTAL HYG/ASSISTANT	124Q00000X	DENTAL HYGIENIST
47	CRNA	367500000X	NURSE ANESTHETIST, CERTIFIED REGISTERED
48	ALCOHOLISM/SUB ABUSE COUNSELOR	101YA0400X	ADDICTION (SUBSTANCE USE DISORDER) (COUNSELOR)
49	CONTRACT PHYCHIATRIST	2084P0800X	PSYCHIATRY
50	CONTRACT PHSYCHOLOGIST	103T00000X	PSYCHOLOGIST
51	NUTRITION PROGRAM (PAPAGO)	133N00000X	NUTRITIONIST
52	DENTIST	1223G0001X	GENERAL PRACTICE (DENTIST)
53	COMMUNITY HEALTH REP.	374H00000X	HOME HEALTH AIDE
54	DENTAL ASSIST. (PRENATAL)	126800000X	DENTAL ASSISTANT
55	DISEASE CONTROL PROGRAM	not applicable	not applicable
56	HEALTH RECORDS	247000000X	TECHNICIAN, HEALTH INFORMATION
57	ADMINISTRATION	not applicable	not applicable
58	SPEECH THER-	Discontinued	Discontinued

57

RPMS Provider Code	RPMS Name	Taxonomy Code	Taxonomy Name
	DISCONTINUE		
59	X-RAY TECHNICIAN	247100000X	RADIOLOGIC TECHNOLOGIST
60	DENTAL ASSISTANT	126800000X	DENTAL ASSISTANT
61	DENTAL LAB	126900000X	DENTAL LABORATORY TECHNICIAN
62	SOCIAL WORKER LICENSED	1041C0700X	CLINICAL (SOCIAL WORKER)
63	CONTRACT SOCIAL WORKER	1041C0700X	CLINICAL (SOCIAL WORKER)
64	NEPHROLOGY	207RN0300X	NEPHROLOGY
65	OPTOMETRY STUDENT	156FX1201X	OPTOMETRIC ASSISTANT
66	CASE MANAGERS	251B00000X	CASE MANAGEMENT
67	CLINICAL PHARMACY SPECIALIST	1835G0000X	PHARMACIST. GENERAL PRACTICE
68	EMERGENCY ROOM PHYSICIAN	207PE0004X	EMERGENCY MEDICAL SERVICES (EMER. MED.)
69	CHIROPRACTOR	111N00000X	CHIROPRACTOR
70	CARDIOLOGIST	207RC0000X	CARDIOVASCULAR DISEASE (INTERNAL MEDICINE)
71	INTERNAL MEDICINE	207RA0401X	INTERNAL MEDICINE
72	OB/GYN	207V00000X	OBSTETRICS & GYNECOLOGY
73	ORTHOPEDIST	207X00000X	ORTHOPEDIC SUGERY
74	OTOLARYNGOLOGIST	207Y00000X	OTOLARYNGOLOGY
75	PEDIATRICIAN	208000000X	PEDIATRICS
76	RADIOLOGIST	2085R0202X	DIAGNOSTIC RADIOLOGY
77	SURGEON	208600000X	SURGERY
78	UROLOGIST	208800000X	UROLOGY
79	OPHTHALMOLOGIST	207W00000X	OPHTHALMOLOGY
80	FAMILY PRACTICE	207Q00000X	FAMILY PRACTICE
81	PSYCHIATRIST	2084P0800X	PSYCHIATRY
82	ANESTESIOLOGIST	207L00000X	ANESTHESIOLOGY
83	PATHOLOGIST	207ZP0105X	CLINICAL PTHOLOGY/LABORATORY MEDICINE
84	PEDORTHIST	225000000X	ORTHOTICS/PROSTHETICS FITTER
85	NEUROLOGIST	207T00000X	NEUROLOGICAL SURGERY
86	DERMATOLOGIST	207N00000X	DEMATOLOGY
87	ULTASOUND TECHNICIAN	247100000X	RADIOLOGIC TECHNOLOGIST
88	CODING/DATA ENTRY	246Y00000X	SPECIALIST/TECHNOLOGIST,

RPMS Provider Code			Taxonomy Name
			HEALTH INFORMATION
89	AUDIOLOGY HEALTH TECHNICIAN	235500000X	SPECIALIST/TECHNOLOGIST (AUDIOLOGY)
90	OCCUPATIONAL THERAPIST	225X00000X	OCCUPATIONAL THERAPIST
91	PHN DRIVER/INTERPRETER	172A00000X	DRIVER
92	PSYCHOTHERAPIST	103TP2700X	PSYCHOTHERAPY
93	TRADITIONAL MEDICINE PRACTITIONER	175F00000X	NATUROPATH
94	MENTAL HEALTH (BA/BS ONLY)	101YM0800X	MENTAL HEALTH (COUNSELOR)
95	MENTAL HEALTH (MASTERS ONLY)	101YM0800X	MENTAL HEALTH (COUNSELOR)
96	FAMILY THERAPIST	106H00000X	MARRIAGE & FAMILY THERAPIST
97	NUTRITION TECHNICIAN	133NN1002X	NUTRITION, EDUCATION
98	FOOD SERVICE SUPERVISOR	not applicable	not applicable
99	DIETETIC TECHNICIAN	136A00000X	DIETETIC TECHNICIAN, REGISTERED
00	PHYSICIAN	208D00000X	GENERAL PRACTICE
01	REGISTERED NURSE	163W00000X	REGISTERED NURSE
02	ENVIRONMENTAL HEALTH	not applicable	not applicable
03	HEALTH AIDE	374U00000X	HOME HEALTH AIDE
04	HEALTH EDUCATOR	174400000X	SPECIALIST
05	LICENSED PRACTICAL NURSE	164W00000X	LICENSED PRACTICAL NURSE
06	SOCIAL WORKER UNLICENSED	104100000X	SOCIAL WORKER
07	NUTRITIONIST	133N00000X	NUTRITIONIST
08	OPTOMETRIST	152W00000X	OPTOMETRIST
09	PHARMACIST	1835G0000X	GENERAL PRACTICE (PHARMACIST)
A1	SPORTS MEDICINE	207QS0010X	SPORTS MEDICINE (FAMILY PRACTICE)
A2	MEDICAL TECHNOLOGIST	246QM0706X	MEDICAL TECHNOLOGIST
A3	NATUROPATH DOCTOR	175F00000X	NATUROPATH
A4	NATUROPATH PHYSICIAN	175F00000X	NATUROPATH
A5	ACUPUNCTURIST	171100000X	ACUPUNCTURIST
A6	IN SCHOOL THERAPY	101YS0200X	SCHOOL (COUNSELOR)
A7	DOMESTIC VIOLENCE COUNSELOR	101Y00000X	COUNSELOR

# 6.2 Health Care Provider Taxonomy, Version 3.1, July 2003 Non-Individual (Facility) Taxonomy Codes

Facility Type	Taxonomy Code	Taxonomy Name
HOSPITAL	282N00000X	GENERAL ACUTE CARE HOSPITAL
AMBULATORY CLINIC	261QP0904X	PUBLIC HEALTH, FEDERAL (AMB. HEALTH CARE)
CRITICAL ACCESS HOSPITAL	282NC0060X	CRITICAL ACCESS (GENERAL ACUTE CARE HOSP)
FQHC	261QF0400X	FEDERAL QUALIFIED HEALTH CENTER (AMB. HC)
MEDICAL CENTER	2865M2200X	MEDICAL CENTER
*** RESIDENTIAL TREATMENT FACILITY	323P00000X	PSYCHIATRIC RESIDENTIAL TREATMENT FACILITY
SKILLED NURSING FACILITY	314000000X	SKILLED NURSING FACILITY

<sup>\*\*\*</sup> See HC Prov Tax V3.1 Manual for Definition

# 7.0 Appendix B: Mapped Taxonomy Codes by Person Class

Person Class	Category	Area of Specialty	<u>Provider Class</u> PHYSICIAN	Provider Taxonomy
Physicians (M.D. and D.O.)	Physician/Osteopath	Addiction Medicine	ASSISTANT	2084A0401X
Physicians (M.D. and D.O.)	Physician/Osteopath	Allergy & Immunology Immunology, Clinical & Laboratory:		207K00000X
Physicians (M.D. and D.O.)	Physician/Osteopath	Allergy & Immunology		207KI0005X
Physicians (M.D. and D.O.)	Physician/Osteopath	Allergy		207KA0200X
Physicians (M.D. and D.O.)	Physician/Osteopath	Anesthesiology Critical Care Medicine:	ANESTHESIOLOGIST	207L00000X
Physicians (M.D. and D.O.)	Physician/Osteopath	Anesthesiology		207LC0200X
Physicians (M.D. and D.O.)	Physician/Osteopath	Pain Management - Anesthesiology		208VP0000X
Physicians (M.D. and D.O.)	Physician/Osteopath	Body Imaging		2085B0100X
Physicians (M.D. and D.O.)	Physician/Osteopath	Cardiology	CARDIOLOGIST	207RC0000X
Physicians (M.D. and D.O.)	Physician/Osteopath	Dermatology	DERMATOLOGIST	207N00000X
Physicians (M.D. and D.O.)	Physician/Osteopath	Dermatopathology: Dermatology Toxicology, Medical: Emergency		207ZD0900X
Physicians (M.D. and D.O.)	Physician/Osteopath	Medicine	PHYSICIAN	207P00000X
Physicians (M.D. and D.O.) Podiatric Medicine and	Physician/Osteopath	General Practice	(CONTRACT)	208D00000X
Surgery Service Podiatric Medicine and	Assistant, Podiatric		PODIATRIST	211D00000X
Surgery Service Podiatric Medicine and	Podiatrist		(CONTRACT)	213E00000X
Surgery Service Podiatric Medicine and	Podiatrist	Surgery, Foot & Ankle		213ES0103X
Surgery Service Podiatric Medicine and	Podiatrist	Surgery, Foot		213ES0131X
Surgery Service Podiatric Medicine and	Podiatrist	General Practice		213EG0000X
Surgery Service Podiatric Medicine and	Podiatrist	Primary Podiatric Medicine		213EP1101X
Surgery Service Podiatric Medicine and	Podiatrist	Preventive Medicine: Public Health		213EP0504X
Surgery Service	Podiatrist	Radiology		213ER0200X
Podiatric Medicine and	Podiatrist	Sports Medicine		213ES0000X

Surgery Service				
Chiropractors	Chiropractor		CHIROPRACTOR	111N00000X
Chiropractors	Chiropractor	Internist		111NI0900X
Chiropractors	Chiropractor	Neurology		111NN0400X
Chiropractors	Chiropractor	Nutrition		111NN1001X
Chiropractors	Chiropractor	Occupational Medicine		111NX0100X
Chiropractors	Chiropractor	Orthopedic		111NX0800X
Chiropractors	Chiropractor	Radiology		111NR0200X
Chiropractors	Chiropractor	Sports Physician		111NS0005X
Chiropractors	Chiropractor	Thermography		111NT0100X
Physician Assistants &	•		PHYSICIAN	
Advanced Practice Nursing	Physician Assistant		ASSISTANT	363A00000X
Physician Assistants &	Displaint Appleton	0		000400400
Advanced Practice Nursing Physician Assistants &	Physician Assistant	Surgical		363AS0400X
Advanced Practice Nursing	Physician Assistant	Medical		363AM0700X
havanosa i rasiiss itaisiig	1 Tryotolati / toolotant	Modical	LICENSED MEDICAL	000/11/10/00/1
Dental Service	Dental Assistant		SOCIAL WORKER	126800000X
Dental Service	Dental Hygienist		DENTAL HYGIENIST	124Q00000X
	Dental Laboratory			
Dental Service	Technician		NEPHROLOGIST	126900000X
Dental Service	Dentist		DENTIST	122300000X
Dental Service	Dentist	Endodontics		1223E0200X
Dental Service	Dentist	Surgery, Oral & Maxillofacial		1223S0112X
Dental Service	Dentist	Pathology, Oral & Maxillofacial		1223P0106X
Dental Service	Dentist	Orthodontics		1223X0400X
Dental Service	Dentist	Pediatrics Dentistry (Pedodontics)		1223P0221X
Dental Service	Dentist	Periodontics		1223P0300X
Dental Service	Dentist	Prosthodontics		1223P0700X
Dental Service	Dentist	Dental Public Health		1223D0001X
Eye and Vision Services	Technician/Technologist	Contact Lens Fitter		156FC0801X
Eye and Vision Services	Technician/Technologist	Contact Lens		156FC0800X
Eye and Vision Services	Technician/Technologist	Ocularist		156FX1700X
Eye and Vision Services	Technician/Technologist	Ophthalmic Medical Assistant		156FX1101X
Eye and Vision Services	Technician/Technologist	Ophthalmic		156FX1100X
Eye and Vision Services	Technician/Technologist	Optician	CONTRACT	156FX1800X
Eye and Vision Services	Optometrist		CONTRACT	152W00000X

			OPTOMETRIST	
Eye and Vision Services	Optometrist	Low Vision		152WL0500X
Eye and Vision Services	Optometrist	Sports Vision		152WS0006X
Eye and Vision Services	Optometrist	Pediatrics		152WP0200X
Eye and Vision Services	Optometrist	Occupational Vision		152WX0102X
Eye and Vision Services	Optometrist	Vision Therapy		152WV0400X
Eye and Vision Services	Technician/Technologist	Orthoptist		156FX1900X
Speech, Language and	Audialogiat		ALIDIOI OCICT	2241 100000V
Hearing Service Speech, Language and	Audiologist Audiologist-Hearing Aid		AUDIOLOGIST	231H00000X
Hearing Service	Fitter			237600000X
Speech, Language and	Hearing Instrument			2010000000
Hearing Service	Specialist			237700000X
Speech, Language and	Speech-Language			
Hearing Service	Pathologist		SPEECH THERAPIST	235Z00000X
Speech, Language and	O a saidlight Taghaghaghaigh	Occasion I amendment Applications		005500041/
Hearing Service	Specialist/Technologist	Speech-Language Assistant	PHARMACY	2355S0801X
Pharmacy Service	Pharmacist		PRACTICIONER	183500000X
Thamlacy Corvice	Tharmasist		CLINICAL PHARMACY	100000000
Pharmacy Service	Pharmacist	General Practice	SPECIALIST	1835G0000X
Pharmacy Service	Pharmacist	Nuclear Pharmacy		1835N0905X
Pharmacy Service	Pharmacist	Nutrition Support		1835N1003X
Pharmacy Service	Pharmacist	Pharmacotherapy		1835P1200X
Pharmacy Service	Pharmacist	Psychopharmacy		1835P1300X
Nursing Service	Registered Nurse	Psychiatric/Mental Health, Adult		163WP0809X
Nursing Service	Registered Nurse	Administrator		163WA2000X
Nursing Service	Nurse Massage Therapis	t (NMT)		163WM1400X
Nursing Service	Registered Nurse		REGISTERED NURSE	163W00000X
Niverina Comina	De sistema d Nives	Addiction (Substance Use		4.00\\\\ 0.400\\
Nursing Service	Registered Nurse	Disorder)		163WA0400X
Nursing Service	Registered Nurse	Post-Anesthesia, Ambulatory		163WP2201X
Nursing Service	Registered Nurse Registered Nurse	Women's Health Care, Ambulatory Cardiac Rehabilitation		163WW0101X 163WC3500X
Nursing Service Nursing Service	Registered Nurse	Case Management		163WC0400X
Nursing Service	Registered Nurse	Case Management  College Health		163WC1400X
Nursing Service	Registered Nurse	Community Health		163WC1500X
Nursing Service	Registered Nurse	Continence Care		163WC2100X
Nutsing Service	Negistered Murse	Continence Care		10344021007

Nursing Service	Registered Nurse	Critical Care Medicine	163WC0200X
Nursing Service	Registered Nurse	Diabetes Educator	163WD0400X
Nursing Service	Registered Nurse	Emergency	163WE0003X
Nursing Service	Registered Nurse	Enterstomal Therapy	163WE0900X
Nursing Service	Registered Nurse	Flight	163WF0300X
Nursing Service	Registered Nurse	Gastroenterology	163WG0100X
Nursing Service	Registered Nurse	General Practice	163WG0000X
Nursing Service	Registered Nurse	Gerontology	163WG0600X
Nursing Service	Registered Nurse	Hemodialysis	163WH0500X
Nursing Service	Registered Nurse	Obstetric, High-Risk	163WX0002X
Nursing Service	Registered Nurse	Home Health	163WH0200X
Nursing Service	Registered Nurse	Hospice	163WH1000X
Nursing Service	Registered Nurse	Infection Control	163WI0600X
Nursing Service	Registered Nurse	Obstetric, Inpatient	163WX0003X
Nursing Service	Registered Nurse	Infusion Therapy	163WI0500X
Nursing Service	Registered Nurse	Lactation Consultant	163WL0100X
Nursing Service	Registered Nurse	Neonatal, Low-Risk	163WN0003X
Nursing Service	Registered Nurse	Maternal Newborn	163WM0102X
Nursing Service	Registered Nurse	Medical-Surgical	163WM0705X
Nursing Service	Registered Nurse	Neonatal Intensive Care	163WN0002X
Nursing Service	Registered Nurse	Nephrology	163WN0300X
Nursing Service	Registered Nurse	Neuroscience	163WN0800X
		Continuing Education/Staff	
Nursing Service	Registered Nurse	Development	163WC1600X
Nursing Service	Registered Nurse	Nutrition Support	163WN1003X
Nursing Service	Registered Nurse	Occupational Health	163WX0106X
Nursing Service	Registered Nurse	Oncology	163WX0200X
Nursing Service	Registered Nurse	Ophthalmic	163WX1100X
Nursing Service	Registered Nurse	Orthopedic	163WX0800X
Nursing Service	Registered Nurse	Ostomy Care	163WX1500X
Nursing Service	Registered Nurse	Otorhinolaryngology & Head-Neck	163WX0601X
Nursing Service	Registered Nurse	Pain Management	163WP0000X
Nursing Service	Registered Nurse	Pediatrics	163WP0200X
Nursing Service	Registered Nurse	Pediatric Oncology	163WP0218X
Nursing Service	Registered Nurse	Perinatal	163WP1700X
Nursing Service	Registered Nurse	Dialysis, Peritoneal	163WD1100X

Nursing Service	Registered Nurse	Surgery, Plastic		163WS0121X
Nursing Service	Registered Nurse	Psychiatric/Mental Health		163WP0808X
Nursing Service	Registered Nurse	Rehabilitation		163WR0400X
_	_	Reproductive		
Nursing Service	Registered Nurse	Endocrinology/Infertility		163WR1000X
Nursing Service	Registered Nurse	School		163WS0200X
Nursing Service	Registered Nurse	Urology		163WU0100X
Nursing Service	Registered Nurse	Wound Care		163WW0000X
3	Licensed Practical		LICENSED	
Nursing Service	Nurse		PRACTICAL NURSE	164W00000X
9	Licensed Vocational			
Nursing Service	Nurse			164X00000X
Dietary and Nutritional			NUTRITIONIST	
Service	Nutritionist		(CONTRACT/TRIBAL)	133N00000X
Dietary and Nutritional			NUTRITION	
Service	Nutritionist	Nutrition, Education	TECHNICIAN	133NN1002X
Dietary and Nutritional			DIETETIC	
Service	Dietetic Technician		TECHNICIAN	136A00000X
Dietary and Nutritional				
Service	Dietician, Registered		DIETICIAN	133V00000X
Dietary and Nutritional	But But I	NI CONTRACTOR		400) (1) (4000) (
Service	Dietician, Registered	Nutrition, Metabolic		133VN1006X
Dietary and Nutritional	Distinian Bagistarad	Nutrition Dodictric		122\/N11004V
Service Dietary and Nutritional	Dietician, Registered	Nutrition, Pediatric		133VN1004X
Service	Dietician, Registered	Nutrition, Renal		133VN1005X
Oel vice	Emergency Medical	Nutrition, Renai		133 / 11 1003/
Emergency Medical Service	Technician, Basic			146N00000X
Emergency wedicar cervice	Emergency Medical			14011000007
	Technician,			
Emergency Medical Service	Intermediate			146M00000X
1 91 1, 11 11 11	Emergency Medical			
Emergency Medical Service	Technician, Paramedic		EMT/PARAMEDIC	146L00000X
Behavioral Health and Social	•			
Service	Psychologist		PSYCHOLOGIST	103T00000X
Behavioral Health and Social	-			
Service	Psychologist	Behavioral		103TB0200X
Behavioral Health and Social				
Service	Psychologist	Clinical		103TC0700X

Behavioral Health and Social Service Psychologist Counseling Behavioral Health and Social	103TC1900X 103TF0000X
	103TF0000X
Service Psychologist Family Behavioral Health and Social	
Service Psychologist Forensic Behavioral Health and Social	103TF0200X
Service Psychologist Health Behavioral Health and Social	103TH0100X
Service Psychologist School Behavioral Health and Social	103TS0200X
Service Counselor Behavioral Health and Social Addiction (Substance Use ALCOHOLISM/SUB	101Y00000X
Service Counselor Disorder)  Behavioral Health and Social Marriage & Family  ABUSE COUNSELOR FAMILY PLANNING	101YA0400X
Service Therapist COUNSELOR  Behavioral Health and Social	106H00000X
Service Counselor Mental Health MENTAL HEALTH Behavioral Health and Social	101YM0800X
Service Counselor Pastoral Behavioral Health and Social	101YP1600X
Service Counselor Professional Behavioral Health and Social	101YP2500X
Service Counselor School  Behavioral Health and Social MEDICAL SOCIAL	101YS0200X
Service Social Worker WORKER Behavioral Health and Social DENTAL ASSISTANT	104100000X
Service Social Worker Clinical (PRENATAL) Behavioral Health and Social	1041C0700X
Service Social Worker School Respiratory, Rehabilitative Pulmonary Function	1041S0200X
and Restorative Service Technologist Respiratory, Rehabilitative	225B00000X
and Restorative Service Physical Therapist PHYSICAL THERAPIST Respiratory, Rehabilitative	225100000X
and Restorative Service Physical Therapist Cardiopulmonary Respiratory, Rehabilitative	2251C2600X
and Restorative Service Physical Therapist Electrophysiology, Clinical	2251E1300X

Respiratory, Rehabilitative				
and Restorative Service	Physical Therapist	Geriatrics		2251G0304X
Respiratory, Rehabilitative	. Hyereal Therapiet	Conduitos		2201000017
and Restorative Service	Physical Therapist	Neurology		2251N0400X
Respiratory, Rehabilitative		<b>0</b> 7		
and Restorative Service	Physical Therapist	Orthopedic		2251X0800X
Respiratory, Rehabilitative				
and Restorative Service	Physical Therapist	Pediatrics		2251P0200X
Respiratory, Rehabilitative				007400071/
and Restorative Service	Physical Therapist	Sports		2251S0007X
Respiratory, Rehabilitative	Dhysical Therepist	Hand		2254U4200V
and Restorative Service Respiratory, Rehabilitative	Physical Therapist Physical Therapy	Hand		2251H1200X
and Restorative Service	Assistant			225200000X
Respiratory, Rehabilitative	Rehabilitation			2232000007
and Restorative Service	Practitioner			225400000X
Respiratory, Rehabilitative	Rehabilitation			2201000000
and Restorative Service	Counselor			225C00000X
Respiratory, Rehabilitative			OCCUPATIONAL	
and Restorative Service	Occupational Therapist		THERAPIST	225X00000X
Respiratory, Rehabilitative	Occupational Therapy			
and Restorative Service	Assistant			224Z00000X
Respiratory, Rehabilitative				
and Restorative Service	Occupational Therapist	Hand		225XH1200X
Respiratory, Rehabilitative	Aut Theorem int			004700000
and Restorative Service	Art Therapist			221700000X
Respiratory, Rehabilitative and Restorative Service	Specialist/Technologist	Athletic Trainer		2255A2300X
Respiratory, Rehabilitative	Specialist/ recritiologist	Attrietic Trainer		2255A2500A
and Restorative Service	Dance Therapist			225600000X
Respiratory, Rehabilitative	Banco morapiot			220000000
and Restorative Service	Massage Therapist			225700000X
Respiratory, Rehabilitative				
and Restorative Service	Music Therapist			225A00000X
Respiratory, Rehabilitative				
and Restorative Service	Specialist/Technologist	Rehabilitation, Blind		2255R0406X
Respiratory, Rehabilitative	Orthotics/Prosthetics			
and Restorative Service	Fitter		PEDORTHIST	225000000X
Respiratory, Rehabilitative and Restorative Service	Decreation Thoronist			00E00000V
and Restorative Service	Recreation Therapist			225800000X

Technologists, Technicians and Other Technical Service Technologists, Technicians	Specialist/Technologist, Pathology Specialist/Technologist,	Laboratory Management, Diplomate		246QL0901X
and Other Technical Service Technologists, Technicians	Pathology	Hemapheresis Practitioner		246QH0401X
and Other Technical Service Technologists, Technicians	Technician, Pathology Specialist/Technologist,	Histology		246RH0600X
and Other Technical Service Technologists, Technicians	Pathology	Histology	LABORATORY	246QH0600X
and Other Technical Service Technologists, Technicians	Technician, Pathology Specialist/Technologist,	Medical Laboratory	TECHNICIAN MEDICAL	246RM2200X
and Other Technical Service Technologists, Technicians	Pathology	Medical Technologist	TECHNOLOGIST	246QM0706X
and Other Technical Service Technologists, Technicians	Technician, Pathology Specialist/Technologist,	Phlebotomy		246RP1900X
and Other Technical Service Technologists, Technicians	Pathology Specialist/Technologist,	Blood Banking		246QB0000X
and Other Technical Service Technologists, Technicians	Pathology Specialist/Technologist,	Chemistry		246QC1000X
and Other Technical Service Technologists, Technicians and Other Technical Service	Pathology Specialist/Technologist,	Cytotechnology		246QC2700X 246QH0000X
Technologists, Technicians and Other Technical Service	Pathology Specialist/Technologist, Pathology	Hematology Microbiology		246QM0900X
Technologists, Technicians and Other Technical Service	Specialist/Technologist, Pathology	Immunology		246QI0000X
Technologists, Technicians and Other Technical Service	Specialist/Technologist, Other	Biomedical Engineering		246ZB0301X
Technologists, Technicians and Other Technical Service	Technician, Other	Biomedical Engineering		2472B0301X
Technologists, Technicians and Other Technical Service	Technician, Other	EEG		2472E0500X
Technologists, Technicians and Other Technical Service	Specialist/Technologist, Other	EEG		246ZE0500X
Technologists, Technicians and Other Technical Service	Specialist/Technologist, Other	Electroneurodiagnostic		246ZE0600X
Technologists, Technicians and Other Technical Service	Specialist/Technologist, Other	Graphics Methods		246ZG0701X
Technologists, Technicians and Other Technical Service	Specialist/Technologist, Other	Geneticist, Medical (PhD)		246ZG1000X

Technologists, Technicians and Other Technical Service	Technician, Other	Renal Dialysis		2472R0900X
Technologists, Technicians	Specialist/Technologist,	Nonai Diaiysis		24721105007
and Other Technical Service	Other	Surgical		246ZS0400X
Technologists, Technicians		Cardiovascular-Interventional		
and Other Technical Service	Radiologic Technologist	Technology: Radiography		2471C1101X
Technologists, Technicians				
and Other Technical Service	Technician, Other	Darkroom		2472D0500X
Technologists, Technicians and Other Technical Service	Dadialagia Tachnalagiat	Canagraphy Diagnostic Medical		2471S1302X
Technologists, Technicians	Radiologic Technologist	Sonography, Diagnostic Medical		247 13 1302
and Other Technical Service	Radiologic Technologist	Mammography: Radiography		2471M2300X
Technologists, Technicians	radiologio recimologist	Maninography: Nadiography		Z-17 11WZ0007K
and Other Technical Service	Radiologic Technologist	Nuclear Medicine Technology		2471N0900X
Technologists, Technicians	5	<b>3</b> ,		
and Other Technical Service	Radiologic Technologist	Radiation Therapy		2471R0002X
Technologists, Technicians	Specialist/Technologist,			
and Other Technical Service	Other	Biomedical Photographer		246ZB0302X
Technologists, Technicians	Specialist/Technologist,	Dischatistisis		0.40700000
and Other Technical Service Technologists, Technicians	Other Specialist/Technologist,	Biostatistician		246ZB0600X
and Other Technical Service	Other	Art, Medical		246ZA2600X
Technologists, Technicians	Specialist/Technologist,	Art, Medical		2402A2000A
and Other Technical Service	Other	Illustration, Medical		246ZI1000X
Technologists, Technicians				
and Other Technical Service	Technician, Other	Veterinary		2472V0600X
Other Service	Acupuncturist	•		171100000X
Other Service	Driver		DENTAL LAB	172A00000X
Other Service	Contractor	Home Modifications		171WH0202X
Other Service	Homeopath			175L00000X
	Midwife, Lay (Non-			
Other Service	nurse)			175M00000X
			TRADITIONAL	
			MEDICINE	
Other Service	Naturopath	A 11: 4: 40 1 4 11	PRACTITIONER	175F00000X
Behavioral Health and Social	Developeist	Addiction (Substance Use		400TA0400V
Service Behavioral Health and Social	Psychologist	Disorder)		103TA0400X
Service	Psychologist	Adult Development & Aging		103TA0700X
Behavioral Health and Social	Psychologist	Child, Youth & Family		103TA0700X
	1 Systilologist	Orma, Touri & Farmy		1001022007

Service Behavioral Health and Social				
Service Behavioral Health and Social	Psychologist	Educational		103TE1000X
Service Behavioral Health and Social	Psychologist	Exercise & Sports		103TE1100X
Service	Psychologist	Men & Masculinity		103TM1700X
Behavioral Health and Social Service Behavioral Health and Social	Psychologist	Mental Retardation & Developmental Disabilities		103TM1800X
Service Behavioral Health and Social	Psychologist	Psychotherapy	PSYCHOTHERAPIST	103TP2700X
Service Behavioral Health and Social	Psychologist	Psychotherapy, Group		103TP2701X
Service Behavioral Health and Social	Psychologist	Rehabilitation		103TR0400X
Service	Psychologist	Women	OPTOMETRIC	103TW0100X
Eye and Vision Services Eye and Vision Services	Technician/Technologist Technician/Technologist	Optometric Assistant Optometric Technician	ASSISTANT	156FX1201X 156FX1202X
Physician Assistants & Advanced Practice Nursing Physician Assistants &	Clinical Nurse Specialist	Acute Care		364SA2100X
Advanced Practice Nursing Physician Assistants &	Clinical Nurse Specialist	Adult Health		364SA2200X
Advanced Practice Nursing Physician Assistants &	Clinical Nurse Specialist	Critical Care Medicine		364SC0200X
Advanced Practice Nursing Physician Assistants &	Clinical Nurse Specialist	Chronic Care		364SC2300X
Advanced Practice Nursing Physician Assistants &	Clinical Nurse Specialist	Emergency		364SE0003X
Advanced Practice Nursing Physician Assistants &	Clinical Nurse Specialist	Ethics		364SE1400X
Advanced Practice Nursing Physician Assistants &	Clinical Nurse Specialist	Family Health		364SF0001X
Advanced Practice Nursing	Clinical Nurse Specialist	Home Health		364SH0200X
Physician Assistants & Advanced Practice Nursing	Clinical Nurse Specialist	Holistic		364SH1100X
Physician Assistants & Advanced Practice Nursing	Clinical Nurse Specialist	Informatics		364SI0800X

Physician Assistants &			
Advanced Practice Nursing	Clinical Nurse Specialist	Long-Term Care	364SL0600X
Physician Assistants &	Similar Haros Opedianor	Long Tom Gard	001020007
Advanced Practice Nursing	Clinical Nurse Specialist	Neonatal	364SN0000X
Physician Assistants &	Similar Hares Specialist	Troonata.	001011000071
Advanced Practice Nursing	Clinical Nurse Specialist	Neuroscience	364SN0800X
Physician Assistants &			
Advanced Practice Nursing	Clinical Nurse Specialist	Pediatrics	364SP0200X
Physician Assistants &	·		
Advanced Practice Nursing	Clinical Nurse Specialist	Psychiatric/Mental Health	364SP0808X
Physician Assistants &	•		
Advanced Practice Nursing	Clinical Nurse Specialist	Psychiatric/Mental Health, Adult	364SP0809X
Physician Assistants &		Psychiatric/Mental Health, Child &	
Advanced Practice Nursing	Clinical Nurse Specialist	Family	364SP0810X
Physician Assistants &		Psychiatric/Mental Health,	
Advanced Practice Nursing	Clinical Nurse Specialist	Chronically III	364SP0811X
Physician Assistants &		Psychiatric/Mental Health,	0040000401/
Advanced Practice Nursing	Clinical Nurse Specialist	Community	364SP0812X
Physician Assistants &	Clinical News Crasialist	Psychiatric/Mental Health,	0040D0040V
Advanced Practice Nursing Physician Assistants &	Clinical Nurse Specialist	Geropsychiatric	364SP0813X
Advanced Practice Nursing	Clinical Nurse Specialist	Perinatal	364SP1700X
Physician Assistants &	Cililical Nuise Specialist	remialai	3043F 1700X
Advanced Practice Nursing	Clinical Nurse Specialist	Perioperative	364SP2800X
Physician Assistants &	Omnoci Haroo Openianot	· onopolativo	0010120007
Advanced Practice Nursing	Clinical Nurse Specialist	Rehabilitation	364SR0400X
Physician Assistants &	•		
Advanced Practice Nursing	Clinical Nurse Specialist	School	364SS0200X
Physician Assistants &			
Advanced Practice Nursing	Clinical Nurse Specialist	Transplantation	364ST0500X
Physician Assistants &	0		00401404001
Advanced Practice Nursing	Clinical Nurse Specialist	Women's Health	364SW0102X
Physician Assistants &	Clinical News Crasialist	Occupational Hoolth	2C4CV040CV
Advanced Practice Nursing Physician Assistants &	Clinical Nurse Specialist	Occupational Health	364SX0106X
Advanced Practice Nursing	Clinical Nurse Specialist	Oncology	364SX0200X
Physician Assistants &	Omnoai Nuise Specialist	Onloology	JUTU/\UZUU/\
Advanced Practice Nursing	Clinical Nurse Specialist	Oncology, Pediatrics	364SX0204X
Physician Assistants &	Ziiiiisai Taree Specialiot	2	55 16/1020 1/1
Advanced Practice Nursing	Nurse Practitioner	Acute Care	363LA2100X
ű			

Physician Assistants &			
Advanced Practice Nursing Physician Assistants &	Nurse Practitioner	Critical Care Medicine	363LC0200X
Advanced Practice Nursing Physician Assistants &	Nurse Practitioner	Community Health	363LC1500X
Advanced Practice Nursing Physician Assistants &	Nurse Practitioner	Neonatal: Critical Care	363LN0005X
Advanced Practice Nursing Physician Assistants &	Nurse Practitioner	Pediatrics: Critical Care	363LP0222X
Advanced Practice Nursing Physician Assistants &	Nurse Practitioner	Psychiatric/Mental Health	363LP0808X
Advanced Practice Nursing Physician Assistants &	Nurse Practitioner	Perinatal	363LP1700X
Advanced Practice Nursing Physician Assistants &	Nurse Practitioner	Primary Care	363LP2300X
Advanced Practice Nursing Physician Assistants &	Nurse Practitioner	Women's Health	363LW0102X
Advanced Practice Nursing	Nurse Practitioner	Occupational Health Psychiatric/Mental Health, Child &	363LX0106X
Nursing Service	Registered Nurse Funeral Director	Adolescent	163WP0807X
Other Service Respiratory, Rehabilitative	Funeral Director		176P00000X
and Restorative Service Respiratory, Rehabilitative	Orthotist		222Z00000X
and Restorative Service Respiratory, Rehabilitative	Prosthetist		224P00000X
and Restorative Service Respiratory, Rehabilitative	Physical Therapist	Ergonomics	2251E1200X
and Restorative Service Respiratory, Rehabilitative	Physical Therapist Rehabilitation	Human Factors	2251H1300X
and Restorative Service Respiratory, Rehabilitative	Counselor	Assistive Technology Supplier	225CA2500X
and Restorative Service Respiratory, Rehabilitative	Occupational Therapist	Ergonomics	225XE1200X
and Restorative Service Respiratory, Rehabilitative	Occupational Therapist	Human Factors	225XH1300X
and Restorative Service Respiratory, Rehabilitative	Occupational Therapist	Neurorehabilitation	225XN1300X
and Restorative Service	Occupational Therapist	Pediatrics	225XP0200X
Respiratory, Rehabilitative	Occupational Therapist	Rehabilitation, Driver	225XR0403X

and Restorative Service			
Respiratory, Rehabilitative			
and Restorative Service	Kinesiotherapist		226300000X
Speech, Language and			
Hearing Service	Audiologist	Assistive Technology Practitioner	231HA2400X
Speech, Language and			
Hearing Service	Audiologist	Assistive Technology Supplier	231HA2500X
Speech, Language and			
Hearing Service	Specialist/Technologist	Audiology Assistant	2355A2700X
Other Service	Specialist	Prosthetics Case Management	1744P3200X
Technologists, Technicians	Specialist/Technologist,		
and Other Technical Service	Pathology	Laboratory Management	246QL0900X
Technologists, Technicians	Specialist/Technologist,		
and Other Technical Service	Health Information	Coding Specialist, Hospital Based	246YC3301X
Technologists, Technicians	Specialist/Technologist,	Coding Specialist, Physician Office	
and Other Technical Service	Health Information	Based	246YC3302X
Technologists, Technicians	Specialist/Technologist,	District the state of the state	0.40750500\/
and Other Technical Service	Other	Biochemist	246ZB0500X
Technologists, Technicians	Specialist/Technologist,	Nowbrology	24C <b>7N</b> 10200V
and Other Technical Service	Other	Nephrology	246ZN0300X
Technologists, Technicians and Other Technical Service	Radiologic Technologist	Computed Tomography: Radiation Therapy	2471C3401X
Technologists, Technicians	Radiologic reciliologist	Computed Tomography:	2471034017
and Other Technical Service	Radiologic Technologist	Radiography	2471C3402X
Technologists, Technicians	radiologic reciliologist	Magnetic Resonance Imaging	247 1034027
and Other Technical Service	Radiologic Technologist	(MRI): Radiographer	2471M1202X
Technologists, Technicians	radiologio recimologiat	Quality Management: Radiation	247 11012027
and Other Technical Service	Radiologic Technologist	Therapy	2471Q0001X
Other Service	Legal Medicine		17300000X
Other Service	Specialist	Graphics Designer	1744G0900X
Other Service	Specialist	Research Data Abstracter/Coder	1744R1103X
Other Service	Specialist	Research Study	1744R1102X
	Veterinarian	•	
Other Service		Medical Research	174MM1900X
Technologists, Technicians and Other Technical Service	Specialist/Technologist, Health Information	Pagistared Record Administrator	246YR1600X
Technologists, Technicians	Technician, Health	Registered Record Administrator	2461K1600X
and Other Technical Service	Information	Assistant Record Technician	2470A2800X
Physician Assistants &	momadon	Addictant Nodora Todinidan	271 0/1/2000/
Advanced Practice Nursing	Clinical Nurse Specialist		364S00000X
	Cicai i taico opocianot		33.000007

Dhysisian Assistants 8				
Physician Assistants & Advanced Practice Nursing	Clinical Nurse Specialist	Community Health/Public Health		364SC1501X
Physician Assistants &	Cililical Nuise Opecialist	Community Fleatin/Fublic Fleatin		3043013017
Advanced Practice Nursing	Clinical Nurse Specialist	Gerontology		364SG0600X
Physician Assistants &	omnoar raise openianer	20.0mology		001000000
Advanced Practice Nursing	Clinical Nurse Specialist	Medical-Surgical		364SM0705X
Physician Assistants &	·	Psychiatric/Mental Health, Child &		
Advanced Practice Nursing	Clinical Nurse Specialist	Adolescent		364SP0807X
Physician Assistants &	Nurse Anesthetist,			
Advanced Practice Nursing	Certified Registered		CRNA	367500000X
Physician Assistants &			NURSE	
Advanced Practice Nursing	Nurse Practitioner		PRACTICIONER	363L00000X
Physician Assistants &	N 5 00	A 1 16 11 161		0001 400000/
Advanced Practice Nursing	Nurse Practitioner	Adult Health		363LA2200X
Physician Assistants &	Nivera Departition of	Family		2021 F0000V
Advanced Practice Nursing Physician Assistants &	Nurse Practitioner	Family		363LF0000X
Advanced Practice Nursing	Nurse Practitioner	Gerontology		363LG0600X
Physician Assistants &	Nuise Flacilionei	Geronlology		303LG0000X
Advanced Practice Nursing	Nurse Practitioner	Neonatal		363LN0000X
Physician Assistants &	raise rasmarie.	1100matai		000211000071
Advanced Practice Nursing	Nurse Practitioner	Obstetrics & Gynecology		363LX0001X
Physician Assistants &		3, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	PEDIATRIC NURSE	
Advanced Practice Nursing	Nurse Practitioner	Pediatrics	PRACT.	363LP0200X
Physician Assistants &				
Advanced Practice Nursing	Nurse Practitioner	School		363LS0200X
	Christian Science			
Nursing Service Related	Practitioner/Nurse			374T00000X
Nursing Service Related	Home Health Aide		HEALTH AIDE	374U00000X
Nursing Service Related	Homemaker			376J00000X
Nursing Service Related	Nurse's Aide		CHN/AIDES	376K00000X
Nursing Service Related	Technician	Personal Care Attendent		3747P1801X
	Nursing Home			
Nursing Service Related	Administrator			376G00000X
Behavioral Health and Social				
Service	Neuropsychologist			103G00000X
Dietary and Nutritional	Dieter Menere			400700000
Service	Dietary Manager		EYE CARE	132700000X
Eye and Vision Services	Technician/Technologist		SPECIALIST	156F00000X
Lye and vision services	recimician, recimologist		OI LOIALIOI	1001 000007

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Other Service Other Service Other Service Other Service Other Service	Medical Genetics: Ph.D. Medical Genetics Contractor Specialist Veterinarian Midwife, Certified	HEALTH EDUCATOR	170100000X 171W00000X 174400000X 174M00000X 176B00000X
Respiratory, Rehabilitative and Restorative Service	Specialist/Technologist		225500000X
Respiratory, Rehabilitative and Restorative Service Respiratory, Rehabilitative	Respiratory Therapist		227800000X
and Restorative Service	Respiratory Therapist	ALIDIOMETRIO	227900000X
Speech, Language and Hearing Technologists, Technicians	Specialist/Technologist	AUDIOMETRIC TECHNICIAN	235500000X
and Other Technical Service	Specialist/Technologist, Pathology		246Q00000X
Technologists, Technicians and Other Technical Service Technologists, Technicians	Technician, Pathology		246R00000X
and Other Technical Service	Technician, Cardiology		246W00000X
Technologists, Technicians and Other Technical Service Technologists, Technicians	Specialist/Technologist, Health Information	CODING/DATA ENTRY	246Y00000X
and Other Technical Service	Specialist/Technologist, Other		246Z00000X
Technologists, Technicians and Other Technical Service Technologists, Technicians	Technician, Health Information	HEALTH RECORDS	247000000X
and Other Technical Service	Radiologic Technologist	X-RAY TECHNICIAN	247100000X
Technologists, Technicians and Other Technical Service Physician Assistants &	Technician, Other		247200000X
Advanced Practice Nursing Nursing Service Related	Midwife, Certified Nurse Technician	NURSE MIDWIFE	367A00000X 374700000X

# 8.0 Contact Information

If you have any questions or comments regarding this distribution, please contact the ITSC Help Desk by:

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(888) 830-7280

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Email: <a href="mailto:ITSCHelp@mail.ihs.gov">ITSCHelp@mail.ihs.gov</a>