



#### RESOURCE AND PATIENT MANAGEMENT SYSTEM

# Release of Information Disclosure System (BRN)

# **Technical Manual**

Version 2.0 Patch 1 May 2008

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#### **PREFACE**

The purpose of this manual is to provide technical information about the Release of Information Disclosure System (ROI). The BRN package is designed to track the following information:

- Requesting Party
- Disclosure Record Status (Open/Closed/Hold)
- Type of Disclosure (Personnel, Medical, Record, Other)
- Purpose of the Disclosure (Further Medical Care, Insurance, Attorney, Personal, School, Tort, ROI, Subpoena, Other)
- Detailed Description/Additional pertinent information/Medical Record Date Range
- Request Priority (Non-Critical, Stat)
- Field Staff Assignment
- Congressional Requests
- Receiving Parties

#### **REVISION HISTORY**

This technical manual has been revised according to the following:

Date of Change	Location of Revision	Revision	Initials
04/10/03		Last revisions.	Unknown
02/11/08		Corrupted Word file re-created and brought into compliance with IHS documentation standards.	TRG
02/20/2008		Updated to match patch 1 software	Fels
02/27/08		Minor edits and formatting	SM

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# 1.0 Introduction

This manual provides IHS site managers with a technical description of the Release of Information Disclosure System routines, files, menus, cross references, *globals*, and other necessary information required to effectively manage the system.

All routines, files, options, and keys are name-spaced starting with the letters "BRN." The file number range for this package is 90260-90264.

# 2.0 Implementation and Maintenance

# 2.1 System Requirements

- FileMan V21 or higher
- Kernel V8.0 or higher
- XB Utilities V3.0

## 2.2 Security Keys

The following table provides details regarding security keys.

Key Name	Description
BRNZMENU	This is the Main Menu for the ROI Disclosure Program
	The additional Manager Key is named AZXAZMGR
BRNZMGR	This is the Security Key for the Manager Menu Option of
	the ROI Disclosure Program
BRNZDELETE	This is the Security Key to Delete 'OPEN' Disclosures
	Only.
BRNZEDIT	This is the Security Key for the ROI Data Entry Option.

# 3.0 Menu Diagram

```
RELEASE OF INFORMATION SYSTEM (BRNMENU)
**LOCKED: BRNZMENU**
---DE ROI EDIT MENU [BRN MENU DE] -----ADD Add a New Disclosure Record
     **LOCKED: BRNZEDIT**
                                      [BRN DE ADD NEW RECORD]
     **HEADER:
    D LOGO^BRN
     **ENTRY ACTION:
    D USERFAC^BRNU
     **EXIT ACTION:
    K XQUIT
         -----AMP Add Multiple Patients Under
                                      One Request [BRN DE MULTIPLE
                                      ADD 1
                -----BOD Edit Existing Disclosure
                                      Record [BRN DE INPUT ALL DATA]
                  -----DIS Enter Disclosure Documentation
                                      [BRN DE DISCLOSURE]
            -----LBL Print Mailing Labels [BRN
                                      LABELS PRINT]
                -----DEL Delete Open Disclosure Records
                                      [BRN DE DELETE RECORD]
                                       **LOCKED: BRNZDELETE**
                -----AREQ Enter Additional Request
                                      Receipt Dates (2nd/3rd) [BRN
                                      DE ADDITIONAL REQUEST]
         -----DDL PATIENT Detail Disclosure Log
                                      (Cumulative) [BRN GS PATIENT]
                                       **HEADER:
                                      D LOGO^BRN
               -----DSP Inquire to a Specific ROI
                                      Disclosure Record [BRN RPT
                                      INQUIRY]
                 -----PTC Listing Patient Cumulative
                                      Disclosures (SUSPEND) [BRN PT
                                      CUMMULATIVE RECORD]
                    -----STAT Edit Request Status [BRN DE
                                      STATUS]
                                       **LOCKED: BRNZMGR**
             -----ADDR Enter Patient Address (If
                                      different from Pt Req) [BRN DE
                                      ADDRESS 1
```

	CIIDT	**ENTRY ACTION: W !!, "This Menu Option is utilized only if the Receiving Party is PATIENT or SELF ",!,?40, "AND",!,?5, "The mailing address is different than Patient Registration for this ",!,?30, "**SPECIFIC DISCLOSURE.**",!! Enter or Edit Beg/End SUSPEND
	J 50D1	Dates [BRN ENTER SUSPEND DATE]
RPT] **HEA	REPORTS MENU [BRN MENU2ND ADER: GO^BRN	Print All Disclosures W/2nd and/or 3rd Requests [BRN RPT 2ND REQUEST]
	  AGE 	Print AGING REPORTS [BRN GS AGING RPT]
	  CNT 	Count Closed Disclosures By Purpose/Date Range [BRN PURPOSE SUBTOTAL]
	  DDL	PATIENT Detail Disclosure Log (Cummulative) [BRN GS PATIENT ACCOUNTING] **HEADER: D LOGO^BRN
	  DIS 	Print CLOSED Disclosure Records [BRN RPT DISCLOSURE RECORDS]
	  FOIA 	Print Total Number First Party Requests [BRN FOIA REPORTING]
	  IQ	Inquire to a Specific ROI Disclosure Record [BRN RPT INQUIRY]
	  ML 	Print Master Log (By Date Range) [BRN GS MAST LOG]
	  OP	Print OPEN Disclosures Only [BRN RPT OPEN STATUS]
	  PAGE 	Print Reproduction Page Costs (By Date Range) [BRN RPT REPRODUCTION]
	  REQ   	Priority Request Report (By STATUS) [BRN RPT PRIORITY REQUEST]

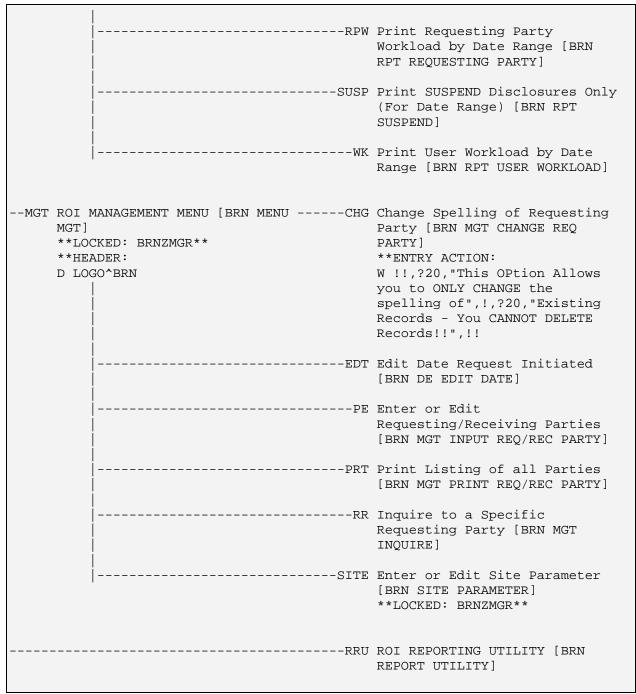


Figure 3-1: Sample of menu diagram

#### 4.0 **Routines**

#### 4.1 **Routine List**

Please note the following listed routines.

BRN	BRN2ND	BRNADD	BRNAGE	BRNAGE1	BRNCLOS
BRNDEL	BRNDTST	BRNFMC	<b>BRNFMTS</b>	BRNFOIA	BRNKILL
BRNL	BRNLKI1	BRNMLOG	BRNPAGE	BRNPOST	BRNPOST1
BRNPRE	BRNPREI	BRNPTN	BRNPTR	BRNPTRQ	BRNPUR
BRNRD	BRNRD1	BRNRDLT	BRNRDSP	BRNREF	BRNRLU
BRNRLUX	BRNSERV	BRNSUSPN	BRNUSER		

#### Routines updated in patch 1:

BRN	BRN2ND	BRNADD	BRNAGE	BRNAGE1	BRNCLOS
BRNDTST	BRNFOIA	BRNMLOG	BRNPAGE	BRNPTRQ	BRNPUR
BRNRLU	BRNSUSPN	BRNUSER			

#### Routines added with patch 1:

BRNADDM	BRNAGE2	BRNMLB	BRNOPEN	BRNP01	BRNRU
BRNRU1	BRNRU11	BRNRU2	BRNRU21	BRNRU3	BRNRUP
BRNRUP1	BRNRUP2	BRNRUP3	<b>BRNRUS</b>	BRNU	

#### Routines with Descriptions 4.2

Routine	Description
BRN	DISCLOSURE SYSTEM
BRN2ND	ROI CLOSED DISCLOSURES FOR
	2ND & 3RD REQUESTS
BRNADD	ADD A NEW DISCLOSURE DATE
BRNADDM	ADD MULTIPLE PATIENTS UNDER ONE REQUEST
BRNAGE	ROI AGING REPORT (BY STATUS
BRNAGE1	ROI AGING REPORT (BY AGE
	STARTING POINT)
BRNAGE2	ROI AGING REPORT (BY STAFF ASSIGNMENT)
BRNCLOS	ROI CLOSED DISCLOSURES (BY

Routine	Description
	DATE RANGE)
BRNDEL	DISCLOSURE DELETE
BRNDTST	ROI SELECTED REQUEST STATUS
	AND (BY DATE RANGE)
BRNFMC	DISCLOSURE FILEMAN CALLS
BRNFMTS	Driver for primary care provider report
BRNFOIA	ROI FOIA DISCLOSURES BY
	PURPOSE (BY DATE RANGE)
BRNKILL	KILL ALL BRN VARIABLES
BRNL	List Template Exporter
BRNLKI1	IDENTIFIERS FOR DISCLOSURE
	LOOKUP 2
BRNMLB	ROI MAILING LABELS
BRNMLOG	ROI MASTER LOG (BY DATE
	RANGE)
BRNOPEN	LIST OPEN DISCLOSURES
BRNP01	PRE & POST INIT CODE FOR PATCH 1
BRNPAGE	ROI REPRODUCTION COSTS (BY
	DATE RANGE)
BRNPOST	Post Init Routine
BRNPOST1	Populate the File Conversion Field
BRNPRE	PREINIT, CHK RQMNTS, ETC.,
	DELETE DICS
BRNPREI	CREATED BY XBBPI ON JAN 20, 2003
BRNPTN	ROI CUMMULATIVE PATIENT HX
	FOR CHART
BRNPTR	PT RECORD
BRNPTRQ	ROI REQUESTING PARTY (BY DATE
	RANGE)
BRNPUR	ROI CLOSED DISCLOSURES BY
	PURPOSE (BY DATE RANGE)
BRNRD	DISCLOSURE DISPLAY
BRNRD1	NO DESCRIPTION PROVIDED
BRNRDLT	REFERRAL DELETE
BRNRDSP	ROI DISPLAY OF DISCLOSURE
BRNREF	SET DISCOSURE VARIABLES
BRNRLU	ROI GEN RETR UTILITIES
BRNRLUX	ROI GEN RETR UTILITIES

Routine	Description
BRNRU	ROI REPORTING UTILITY DRIVER
BRNRU1	REPORTING UTILITY SCREEN LOGIC
BRNRU11	PROCESS VISIT LIST
BRNRU2	REPORTING UTILITY - SCREEN SELECTION
BRNRU21	SCREEN LOGIC CODE BY FIELD TYPE
BRNRU3	MISC REPORT LOGIC
BRNRUP	REPORT UTILITY PRINT LOGIC
BRNRUP1	CONTINED REPORT UTILITY PRINT LOGIC
BRNRUP2	CONTINED REPORT UTILITY PRINT LOGIC
BRNRUP3	CONTINED REPORT UTILITY PRINT LOGIC
BRNRUS	SHOW LOGIC SO FAR
BRNSERV	INQUIRY FOR DISCLOSURE
	DISPLAY - PT SPECIFIC
BRNSUSPN	ROI SUSPENDED DISCLOSURES (BY
	DATE RANGE)
BRNU	UTILITY & FUNCTION CALLS
BRNUSER	ROI USER INITAITED WORKLOAD
	REPORT AND (BY DATE RANGE)

# 5.0 Files and Tables

# 5.1 File List

File Number	File Name
90264	ROI LISTING RECORD
90264.1	ROI LISTING REC PARTY
90264.2	ROI LISTING PARAMETER
90264.3	ROI LISTING DEPARTMENT

#### Added with patch 1:

File Number	File Name
90264.7	ROI REPORTING UTILITY SORT
90264.8	ROI REPORTING UTILITY TEMP

# 5.2 File Access

File Number	GL	RD	WR	LYG	DD	DEL
90264 ROI LISTING RECORD	^BRNREC(	M	M	M	@	M
90264.1 ROI LISTING REC PARTY	^BRNTREQ(	M	M	M	@	@
90264.2 ROI LISTING PARAMETER	^BRNPARM(	M	M	M	@	@
90264.3 ROI LISTING DEPARTMENT	^BRNDEPT(	M	M	M	@	@
90264.7 ROI REPORTING UTILITY SORT	^BRNSORT(	@	@	@	@	@
90264.8 ROI REPORTING UTILITY TEMP	^BRNRPT(	@	@	@	@	@

#### 5.3 Cross References

#### 90264 (ROI Listing Record)

.01 DATE REQUEST INITIATED REGULAR "B" cross reference

TRIGGER CREATE: I '\$D(DIU(0)) S X=DUZ

DELETE: NO EFFECT FIELD: USER INITIATED

TRIGGER CREATE:  $I \D(DIU(0)) S X=(DUZ(2))_DA$ 

**DELETE: NO EFFECT** 

FIELD: DISCLOSURE NUMBER

TRIGGER CREATE: I '\$D(DIU(0)) S X="O"

**DELETE: NO EFFECT** 

FIELD: REQUEST STATUS

MUMPS "AA1" cross reference

MUMPS "AC1" cross reference

MUMPS "AD1" cross reference

MUMPS "AF1" cross reference

MUMPS "AG1" cross reference

MUMPS "AP1" cross reference

.02 DISCLOSURE NUMBER

REGULAR "C" cross reference

.03 PATIENT

MUMPS "AA" cross reference

REGULAR "E" cross reference

.06 REQUESTING PARTY

REGULAR "D" cross reference

MUMPS "AP" cross reference

.08 REQUEST STATUS

TRIGGER CREATE: I '\$D(DIU(0)) S X=DUZ

CONDITION: REQUEST STATUS="CLOSED"

**DELETE: NO EFFECT** 

FIELD: USER COMPLETED

TRIGGER CREATE:  $I \ D(DIU(0)) \ S \ X=DT$ 

CONDITION: REQUEST STATUS="CLOSED"

**DELETE: NO EFFECT** 

FIELD: DATE DISCLOSURE CLOSED

TRIGGER CREATE: I '\$D(DIU(0)) S X="N"

CONDITION: REQUEST PRIORITY=""

**DELETE: NO EFFECT** 

FIELD: REQUEST PRIORITY

MUMPS "AC" cross reference

.11 STAFF ASSIGNMENT

MUMPS "AF" cross reference

REGULAR "AH" cross reference

.12 USER INITIATED

MUMPS "AD" cross reference

.13 USER COMPLETED

MUMPS "AG" cross reference

.14 ENTIRE RECORD

TRIGGER CREATE: I '\$D(DIU(0)) S X="ENTIRE RECORD SENT"

CONDITION: SPECIFIC RECORD INFORMATION=""

DELETE: NO EFFECT

FIELD: SPECIFIC RECORD INFORMATION

.22 FACILITY

REGULAR "AJ" cross reference

23 RECEIVING PARTY (90264.023)

.01 RECEIVING PARTY

REGULAR "B" cross reference

**TRIGGER** 

CREATE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,25)+1 DELETE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,25)-1

DELETE. I  $\phi D(DIO(0))$  5  $A-\phi I$  ( DRINKEC(D0,0),0,23)

FIELD: DISCLOSURE OPEN COUNTER

.02 DISCLOSURE DATE

TRIGGER

CREATE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,26)+1 DELETE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,26)-1

FIELD: DATE DISCLOSED COUNTER

TRIGGER

CREATE: I '\$D(DIU(0)) S X=DUZ

**DELETE: NO EFFECT** 

FIELD: USER DISSEMINATED

2502 DATE DISCLOSED COUNTER

TRIGGER

CREATE: I '\$D(DIU(0)) S X="C"

CONDITION: DATE DISCLOSED COUNTER=DISCLOSURE

OPEN COUNTER

DELETE: I '\$D(DIU(0)) S X="C" FIELD: REQUEST STATUS

2901 FACILITY DEPARTMENT

REGULAR "AE" cross reference

90264.1 (ROI Listing Rec Party)

.01 NAME

REGULAR "B" cross reference

.02 MNEMONIC " 2 F

REGULAR "C" cross reference

.07 PHONE NUMBERS (90264.11)

.01 CONTACT TYPE

REGULAR "B" cross reference

90264.2 (ROI Listing Parameter)

.01 FACILITY NAME

REGULAR "B" cross reference

90264.3 (ROI Listing Department)

.01 DEPARTMENT NAME

REGULAR "B" cross reference

1 DEPARTMENT CODE

REGULAR "C" cross reference

#### 90264.7 (ROI Reporting Utility Sort)

.01 ITEM

REGULAR "B" cross reference MUMPS "U" cross reference

.09 ORDER ON MENU REGULAR "C" cross reference

#### 90264.8 (ROI Reporting Utility Temp)

.01 USER\_DATE/TIME REGULAR "B" cross reference

.03 NAME OF REPORT
REGULAR "C" cross reference

.07 SORT ITEM

TRIGGER CREATE: #.07:#.01

DELETE: #.07:#.01 FIELD: SORT TEXT

1101 SCREEN ITEMS (90264. 81101) .01 SCREEN ITEMS

REGULAR "B" cross reference

1101 ITEM VALUE (90264.8110101) .01 ITEM VALUE REGULAR "B" cross reference

1102 PRINT ITEMS (90264. 81102) .01 PRINT ITEMS REGULAR "B" cross reference

#### 5.4 Table File

File: 90264 ROI Listing Record Global: ^BRNREC(

Field #	Field Name	Subscript	Piece	Туре
.01	Date Request Initiated	D0,0	1	D
.02	Disclosure Number	D0,0	2	F
.03	Patient	D0,0	3	9
.031	HRCN	COMPUTED		
.04	Type	D0,0	4	S
.05	Other Type Description	D0,0	5	F

Field #	Field Name	Subscript	Piece	Туре
.06	Requesting Party	D0,0	6	P
.07	Purpose	D0,0	7	S
.08	Request Status	D0,0	8	S
.09	Request Priority	D0,0	9	S
.11	Request Priority	D0,0	11	P
.12	User Initiated	D0,0	12	P
.13	User Completed	D0,0	13	P
.14	Entire Record	D0,0	14	S
.15	Beginning Event Date	D0,0	15	D
.16	<b>Ending Event Date</b>	D0,0	16	D
.17	Specific Record Information	D0,0	17	F
.18	Congressional	D0,0	18	S
.19	Date Disclosure Closed	D0,0	19	D
.21	Request Method	D0,0	21	S
.22	Facility	D0,0	22	P
22	Disclosure Notes	(90264.022)		
.01	Disclosure Notes	D0,22,D1,0	1	$\mathbf{W}$
23	Receiving Party	(90264.023)		
.01	Receiving Party	D0,23,D1,0	1	P
.02	Disclosure Date	D0,23,D1,0	2	D
.03	Record Dissemination	D0,23,D1,0	3	S
.04	Number of Days Old	COMPUTED		
.05	User Disseminated	D0,23,D1,0	4	P
.06	Number of Pages	D0,23,D1,0	5	N
.07	Cost per Page	D0,23,D1,0	6	N
.08	Total Cost	COMPUTED		
24	Table Data	D0,24	1	S
2401	First Party Request	D0,24	2	S
2402	Suspend Start DT	D0,24	3	D
2403	Suspend Stop DT	D0,24	4	D
2404	Suspended Disclosure	D0,24	5	S
2501	Disclosure Open Counter	D0,0	25	N
2502	Date Disclosed Counter	D0,0	26	N
2601	2ND Request Date	D0,26	1	D
2602	3RD Request Date	D0,26	2	D
2701	Total Pages	COMPUTED		

Field #	Field Name	Subscript	Piece	Туре
2702	<b>Total Reproduction Cost</b>	COMPUTED		
2801	Patient Mailing Street/PO Box	D0,28	1	F
2802	Patient Mailing City	D0,28	2	F
2803	Patient Mailing State	D0,28	3	P
2804	Patient Mailing Zip	D0,28	4	F
2901	Facility Department	D0,29	1	P

File: 90264.1 ROI Listing Rec Party Global: ^BRNTREQ(

Field #	Field Name	Subscript	Piece	Туре
.01	Name	D0,0	1	F
.02	Mnemonic	D0,0	2	F
.03	Street/PO Box	D0,0	3	F
.04	City	D0,0	4	F
.05	State	D0,0	5	P
.06	Zip	D0,0	6	F
.07	Phone Numbers	(90264.11)		
.01	Contact Type	D0,1,D1,0	1	S
.02	Phone Numbers	D0,1,D1,0	2	F
.03	Extension Number	D0,1,D1,0	3	F
.08	Active/Inactive	D0,0	8	S

File: 90264.2 ROI Listing Parameter Global: ^BRNPARM(

Field #	Field Name	Subscript	Piece	Type
.01	Facility Name	D0,0	1	P
.02	Disclosure Counter Number	D0,0	2	N
.03	Universal/Site Specific	D0,0	3	S
.04	File Conversion Completed	D0,0	4	S
.05	Prompt for Department	D0,0	5	S
.06	Inactivation Date	D0,0	6	D

File: 90264.3 ROI Listing Department Global: ^BRNDEPT(

Field #	Field Name	Subscript	Piece	Туре	
.01	Department Name	D0,0	1	F	
1	Department Code	D0,0	2	F	

# File: 90264.7 ROI Reporting Utility Sort Global: ^BRNSORT(

Field #	Field Name	Subscript	Piece	Туре
.001	Number			N
.01	Item	D0,0	1	F
.02	Type	D0,0	2	S
.021	Input Tx For Free Text	D0,21		M
.022	Help Prompt For Free Text	D0,22		M
.025	Input Tx For Numeric	D0,25		M
.026	Help Prompt For Numeric	D0,26		M
.027	DIR ? For Numeric	D0,27	1	F
.028	Prompt For Numeric	D0,28	1	F
.03	Q-Man Term	D0,0	3	F
.04	File/Field for DIR/DIQ	D0,0	4	F
.05	Print/Select/Sort	D0,0	5	F
.06	Column Header	D0,0	6	F
.07	Suggested Column Width	D0,0	7	N
.08	Mult Logic	D0,0	8	S
.09	Order On Menu	D0,0	9	N
.12	Print Menu Header	D0,0	12	F
.13	Mult Item Select/Print	D0,0	13	S
1	Screen Logic	D0,1		M
2	Translation Logic	D0,2		M
3	Print Logic	D0,3		M
4	Sort Logic	D0,4		M

File: 90264.8 ROI Reporting Utility Temp Global: ^BRNRPT(

Field #	Field Name	Subscript	Piece	Туре
.01	User_Date/Time	D0,0	1	F
.02	Permanent	D0,0	2	S
.03	Name of Report	D0,0	3	F
.04	Separate Page	D0,0	4	S
.05	Report Type	D0,0	5	S
.07	Sort Item	D0,0	7	P
.08	Sort Text	D0,0	8	F
.09	Package	D0,0	9	F
.12	Flat File Name	D0,0	12	F
.13	User Created	D0,0	13	P
1101	Screen Items	(90264.81101)		
.01	Screen Items	D0,11,D1,0	1	P
.02	Item 2	D0,11,D1,0	2	F
1101	Item Value	(90264.8110101)		
.01	Item Value	D0,11,D1,11,D2,0	1	F
.02	Item High Value	D0,11,D1,11,D2,0	2	F
1102	Print Items	(90264.81102)		
.01	Print Items	D0,12,D1,0	1	P
.02	Length	D0,12,D1,0	2	N
.03	Selected Item Only	D0,12,D1,0	3	S
1301	BRNBD	D0,13	1	D
1302	BRNED	D0,13	2	D
1303	Custom Title	D0,13	3	F

## 6.0 Templates

### 6.1 Input Templates

NAME: BRN ADDITIONAL REQUEST INPUT

FILE: ROI LISTING RECORD

READ ACCESS: M// WRITE ACCESS: @//

EDIT WHICH FIELD: 2601// 2ND REQUEST DATE THEN EDIT FIELD: 2603// 2ND REQUEST METHOD THEN EDIT FIELD: 2602// 3RD REQUEST DATE THEN EDIT FIELD: 2604// 3RD REQUEST METHOD

NAME: **BRN BRANCH 3**FILE: ROI LISTING RECORD

READ ACCESS: M// WRITE ACCESS: @//

EDIT WHICH FIELD: S DIC("DR")=""//

THEN EDIT FIELD: .01// DATE REQUEST INITIATED

THEN EDIT FIELD: .04// TYPE
THEN EDIT FIELD: .07// PURPOSE

THEN EDIT FIELD: 24;T// TABLE DATA

THEN EDIT FIELD: S:X="" Y="@1"//

THEN EDIT FIELD: REQUESTING PARTY://

EDIT WHICH ROI LISTING REC PARTY FIELD: ALL//

THEN EDIT FIELD: @1//

THEN EDIT FIELD: .09// REQUEST PRIORITY THEN EDIT FIELD: .11// STAFF ASSIGNMENT

THEN EDIT FIELD: 24///@//

WARNING: THIS MEANS AUTOMATIC DELETION!! TABLE DATA

NAME: **BRN DATE EDIT** FILE: ROI LISTING RECORD

READ ACCESS: M// WRITE ACCESS: @//

EDIT WHICH FIELD: S DIC("DR")=""//

THEN EDIT FIELD: .01// DATE REQUEST INITIATED

NAME: BRN DELETE DISCLOSURE

FILE: ROI LISTING RECORD

READ ACCESS: M// WRITE ACCESS: @//

EDIT WHICH FIELD: S DIC("DR")=""//

THEN EDIT FIELD: .01// DATE REQUEST INITIATED

NAME: BRN DEPT EDIT

FILE: ROI LISTING DEPARTMENT

READ ACCESS: @// WRITE ACCESS: @//

EDIT WHICH FIELD: 1// DEPARTMENT CODE

NAME: BRN DISCLOSURE INPUT

FILE: ROI LISTING RECORD

READ ACCESS: M// WRITE ACCESS: @//

EDIT WHICH FIELD: S DIC("DR")=""//

THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)

EDIT WHICH RECEIVING PARTY SUB-FIELD: .02// DISCLOSURE DATE

THEN EDIT RECEIVING PARTY SUB-FIELD:

I \$P(^BRNREC(DA(1),23,DA,0),U,2)="" S Y="@1"

THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION

THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE

THEN EDIT RECEIVING PARTY SUB-FIELD: @1//

#### NAME: BRN EDIT PT MAILING ADDRESS

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

EDIT WHICH FIELD: 2801// PATIENT MAILING STREET/PO BOX

THEN EDIT FIELD: 2802// PATIENT MAILING CITY THEN EDIT FIELD: 2803// PATIENT MAILING STATE THEN EDIT FIELD: 2804// PATIENT MAILING ZIP

#### NAME: BRN EDIT REQUESTING PARTY

FILE: ROI LISTING REC PARTY

READ ACCESS: M// WRITE ACCESS:

EDIT WHICH FIELD: .01// NAME

NAME: BRN GS INPUT DATA

FILE: ROI LISTING RECORD

READ ACCESS: M// WRITE ACCESS: @//

EDIT WHICH FIELD: S DIC("DR")=""//

THEN EDIT FIELD: 24///@//

WARNING: THIS MEANS AUTOMATIC DELETION!! TABLE DATA

THEN EDIT FIELD: .02// DISCLOSURE NUMBER

THEN EDIT FIELD: .03// PATIENT THEN EDIT FIELD: .22// FACILITY THEN EDIT FIELD: .04// TYPE

```
THEN EDIT FIELD: I $P(^BRNREC(DA,0),U,4)'="O" S Y="@9"
     THEN EDIT FIELD: .05// OTHER TYPE DESCRIPTION
     THEN EDIT FIELD: @9//
     THEN EDIT FIELD: .21// REQUEST METHOD
     THEN EDIT FIELD: .06// REQUESTING PARTY
     THEN EDIT FIELD: .07// PURPOSE
     THEN EDIT FIELD: .09// REQUEST PRIORITY
     THEN EDIT FIELD: .11// STAFF ASSIGNMENT
     THEN EDIT FIELD: .14// ENTIRE RECORD
     THEN EDIT FIELD: .15// BEGINNING EVENT DATE
     THEN EDIT FIELD: .16// ENDING EVENT DATE
     THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
     THEN EDIT FIELD: 22// DISCLOSURE NOTES (word-processing)
     THEN EDIT FIELD: 2401;"Is this a First Party Request?"// FIRST PARTY REQUEST
     THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
       EDIT WHICH RECEIVING PARTY SUB-FIELD: .01// RECEIVING PARTY
       THEN EDIT RECEIVING PARTY SUB-FIELD: .02// DISCLOSURE DATE
       THEN EDIT RECEIVING PARTY SUB-FIELD:
                      I $P(^BRNREC(DA(1),23,DA,0),U,2)="" S Y="@8"
       THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION
       THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES
       THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE
       THEN EDIT RECEIVING PARTY SUB-FIELD: @8//
NAME: BRN INPUT ALL DATA
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
     EDIT WHICH FIELD: S DIC("DR")=""//
     THEN EDIT FIELD: .01// DATE REQUEST INITIATED
     THEN EDIT FIELD: .02// DISCLOSURE NUMBER
     THEN EDIT FIELD: .03// PATIENT
     THEN EDIT FIELD: .04// TYPE
     THEN EDIT FIELD: .05// OTHER TYPE DESCRIPTION
     THEN EDIT FIELD: .06// REQUESTING PARTY
     THEN EDIT FIELD: .07// PURPOSE
     THEN EDIT FIELD: .09// REQUEST PRIORITY
     THEN EDIT FIELD: .11// STAFF ASSIGNMENT
     THEN EDIT FIELD: .14// ENTIRE RECORD
     THEN EDIT FIELD: .15// BEGINNING EVENT DATE
     THEN EDIT FIELD: .16// ENDING EVENT DATE
     THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
     THEN EDIT FIELD: .18// CONGRESSIONAL
     THEN EDIT FIELD: 22// DISCLOSURE NOTES (word-processing)
     THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
       EDIT WHICH RECEIVING PARTY SUB-FIELD: .01// RECEIVING PARTY
```

```
NAME: BRN J DISCLOSURE RECORD
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
     EDIT WHICH FIELD: S DIC("DR")=""//
     THEN EDIT FIELD: .01// DATE REQUEST INITIATED
     THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
       EDIT WHICH RECEIVING PARTY SUB-FIELD: .01// RECEIVING PARTY
       THEN EDIT RECEIVING PARTY SUB-FIELD:
     THEN EDIT FIELD: .07// PURPOSE
     THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
     THEN EDIT FIELD: .19// DATE DISCLOSURE CLOSED
NAME: BRN JCK BRANCH
FILE: ROI RECORD DISCLOSURE
READ ACCESS: M//
WRITE ACCESS: @//
     EDIT WHICH FIELD: S DIC("DR")=""//
     THEN EDIT FIELD: .22////^S X=$O(^BRNPARM("B",DUZ(2),0))// FACILITY
     THEN EDIT FIELD: .04// TYPE
     THEN EDIT FIELD: I $P(^BRNREC(DA,0),U,4)'="O" S Y="@9"
     THEN EDIT FIELD: .05// OTHER TYPE DESCRIPTION
     THEN EDIT FIELD: @9//
     THEN EDIT FIELD: .21// REQUEST METHOD
     THEN EDIT FIELD: .06// REQUESTING PARTY
     THEN EDIT FIELD: .07// PURPOSE
     THEN EDIT FIELD: .09// REQUEST PRIORITY
     THEN EDIT FIELD: .11// STAFF ASSIGNMENT
     THEN EDIT FIELD: .14// ENTIRE RECORD
     THEN EDIT FIELD: S:X="Y" Y="@2"//
     THEN EDIT FIELD: .15// BEGINNING EVENT DATE
     THEN EDIT FIELD: .16// ENDING EVENT DATE
     THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
     THEN EDIT FIELD: @2//
     THEN EDIT FIELD: 22// DISCLOSURE NOTES (word-processing)
     THEN EDIT FIELD: 2401;"Is this a First Party Request?"// FIRST PARTY REQUEST
     THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
       EDIT WHICH RECEIVING PARTY SUB-FIELD: .02// DISCLOSURE DATE
       THEN EDIT RECEIVING PARTY SUB-FIELD:
                      I $P(^BRNREC(DA(1),23,DA,0),U,2)="" S Y="@8"
       THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION
       THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES
       THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE
       THEN EDIT RECEIVING PARTY SUB-FIELD: @8//
       THEN EDIT RECEIVING PARTY SUB-FIELD:
```

THEN EDIT FIELD: 24///@//

WARNING: THIS MEANS AUTOMATIC DELETION!! TABLE DATA

NAME: BRN MULTIPLE ADD FILE: ROI RECORD DISCLOSURE

READ ACCESS: M// WRITE ACCESS: @//

EDIT WHICH FIELD: .22////^S X=\$O(^BRNPARM("B",DUZ(2),0))// FACILITY

THEN EDIT FIELD: .04///^S X=\$G(BRNTYPE) Replace TYPE THEN EDIT FIELD: I \$P(^BRNREC(DA,0),U,4)'="O" S Y="@9"

THEN EDIT FIELD: .05///^S X=\$G(BRNOTHER)// OTHER TYPE DESCRIPTION

THEN EDIT FIELD: @9//

THEN EDIT FIELD: .21///^S X=\$G(BRNMETH) Replace REQUEST METHOD

THEN EDIT FIELD: .06///^S X=\$G(BRNPARTY) Replace REOUESTING PARTY

THEN EDIT FIELD: .07///^S X=\$G(BRNPUR) Replace PURPOSE

THEN EDIT FIELD: .09///^S X=\$G(BRNPRIOR) Replace REQUEST PRIORITY

THEN EDIT FIELD: .11// STAFF ASSIGNMENT

THEN EDIT FIELD: .14// ENTIRE RECORD

THEN EDIT FIELD: S:X="Y" Y="@2"//

THEN EDIT FIELD: .15// BEGINNING EVENT DATE

THEN EDIT FIELD: .16// ENDING EVENT DATE

THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION

THEN EDIT FIELD: @2//

THEN EDIT FIELD: 22// DISCLOSURE NOTES (word-processing)

THEN EDIT FIELD: 2401;"Is this a First Party Request?"// FIRST PARTY REQUEST

THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)

EDIT WHICH RECEIVING PARTY SUB-FIELD: .02// DISCLOSURE DATE

THEN EDIT RECEIVING PARTY SUB-FIELD:

I \$P(^BRNREC(DA(1),23,DA,0),U,2)="" S Y="@8"

THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION

THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES

THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE

THEN EDIT RECEIVING PARTY SUB-FIELD: @8//

NAME: BRN REO REC INPUT FILE: ROI LISTING REC PARTY

READ ACCESS: M// WRITE ACCESS: @//

EDIT WHICH FIELD: .01// NAME

THEN EDIT FIELD: .08// ACTIVE/INACTIVE

THEN EDIT FIELD: .02// MNEMONIC

THEN EDIT FIELD: .03// STREET/PO BOX

THEN EDIT FIELD: .04// CITY THEN EDIT FIELD: .05// STATE THEN EDIT FIELD: .06// ZIP

THEN EDIT FIELD: .07// PHONE NUMBERS (multiple) EDIT WHICH PHONE NUMBERS SUB-FIELD: ALL//

NAME: **BRN REQUEST STATUS** FILE: ROI LISTING RECORD

READ ACCESS: M// WRITE ACCESS: @//

EDIT WHICH FIELD: S DIC("DR")=""//

THEN EDIT FIELD: .08// REQUEST STATUS

NAME: **BRN SITE PARAMETER** FILE: ROI LISTING PARAMETER

READ ACCESS: M// WRITE ACCESS: @//

EDIT WHICH FIELD: .01// FACILITY NAME

THEN EDIT FIELD: .03// UNIVERSAL/SITE SPECIFIC THEN EDIT FIELD: .05// PROMPT FOR DEPARTMENT

THEN EDIT FIELD: .06// INACTIVATION DATE

NAME: **BRN SUSPEND INPUT** FILE: ROI LISTING RECORD

READ ACCESS: M// WRITE ACCESS: @//

EDIT WHICH FIELD: 2402// SUSPEND START DT THEN EDIT FIELD: 2403// SUSPEND STOP DT

# 6.2 Print Templates

NAME: BRN ADDITIONAL REQUEST

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"1ST REQUEST"

THEN PRINT FIELD: DISCLOSURE NUMBER//

THEN PRINT FIELD: REQUEST STATUS; "STATUS" Replace THEN PRINT FIELD: REQUESTING PARTY; L18 Replace

THEN PRINT FIELD: REQUEST METHOD;C53//
THEN PRINT FIELD: "";"2ND / 3RD";C71;L9 Replace

THEN PRINT FIELD: 2ND REQUEST METHOD;C53;"" Replace

THEN PRINT FIELD: NUMDATE(2ND REQUEST DATE);"";C72 Replace THEN PRINT FIELD: \$\$(3RD REQUEST METHOD)"":3RD REQUEST

METHOD,1:"");C53;X

THEN PRINT FIELD: \$S(3RD REQUEST DATE]"":NUMDATE(3RD REQUEST

DATE),1:"");X;C72

Heading (S/C): 2ND & 3RD DISCLOSURE REQUESTS

NAME: BRN CONFIDENTIAL HEADING

FILE: ROI LISTING RECORD

READ ACCESS: @//

WRITE ACCESS: @//

FIRST PRINT FIELD: " \*\*CONFIDENTIAL PATIENT DATA

COVERED BY PRIVACY ACT\*\*"//

NAME: BRN DISCLOSURE ASSIGNED

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: DISCLOSURE NUMBER; "DIS #";L10 Replace

THEN PRINT FIELD: NUMDATE(DATE REQUEST

INITIATED); "STARTED"; C12; L8

THEN PRINT FIELD: STAFF ASSIGNMENT;L12 Replace

THEN PRINT FIELD: PATIENT;L18//

THEN PRINT FIELD: HRCN;"HRCN";L6//

THEN PRINT FIELD: REQUESTING PARTY;L15 Replace

THEN PRINT FIELD:

Heading (S/C): USER WORKLOAD - \*\*CONFIDENTIAL PATIENT DATA

COVERED BY PRIVACY ACT\*\* Replace

NAME: BRN DISCLOSURE CLOSED

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: DISCLOSURE NUMBER; "DIS #";L10 Replace THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);

"CLOSED";C12;L8

THEN PRINT FIELD: USER COMPLETED;L12//

THEN PRINT FIELD: PATIENT;L18//
THEN PRINT FIELD: HRCN;"HRCN";L6//

THEN PRINT FIELD: REQUESTING PARTY;L15 Replace

THEN PRINT FIELD:

Heading (S/C): USER WORKLOAD - \*\*CONFIDENTIAL PATIENT DATA

COVERED BY PRIVACY ACT\*\* Replace

NAME: BRN DISCLOSURE INFO

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: DISCLOSURE NUMBER; "DIS #";L10 Replace THEN PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);

"STARTED";C12;L8

THEN PRINT FIELD: USER INITIATED:L12//

THEN PRINT FIELD: PATIENT;L18//

THEN PRINT FIELD: HRCN:"HRCN":L6//

THEN PRINT FIELD: REQUESTING PARTY;L15 Replace

THEN PRINT FIELD:

# Heading (S/C): USER WORKLOAD - \*\*CONFIDENTIAL PATIENT DATA COVERED BY PRIVACY ACT\*\* Replace

NAME: **BRN DT RANGE** FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: DATE REQUEST INITIATED;L15 Replace THEN PRINT FIELD: DISCLOSURE NUMBER;L10 Replace

THEN PRINT FIELD: TYPE;L20//

THEN PRINT FIELD: USER INITIATED;L15//
THEN PRINT FIELD: USER COMPLETED;L15//

THEN PRINT FIELD:

Heading (S/C): FOIA DISCLOSURE LIST Replace

NAME: BRN DTRANGE

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: DATE REQUEST INITIATED Replace

THEN PRINT FIELD: DISCLOSURE NUMBER//

THEN PRINT FIELD: TYPE//

THEN PRINT FIELD: USER INITIATED//
THEN PRINT FIELD: USER COMPLETED//

THEN PRINT FIELD:

Heading (S/C): FOIA DISCLOSURE LIST Replace

NAME: BRN FOIA SUBTOTAL PRINT

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: PURPOSE;C25!//

THEN PRINT FIELD:

Heading (S/C): FOIA First Party Requests

NAME: BRN GS ACCOUNTING HEADER

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: " \*\*CONFIDENTIAL PATIENT DATA COVERED

BY PRIVACY ACT\*\*" Replace

THEN PRINT FIELD: "ROI CUMMULATIVE PATIENT RECORD";C2

THEN PRINT FIELD: TODAY;C45;L18;d//

THEN PRINT FIELD: "PAGE ":C65//

THEN PRINT FIELD: PAGE//

THEN PRINT FIELD: PATIENT\_" -HR#: "\_HRCN Replace

THEN PRINT FIELD: "RECORD INFORMATION";C35 Replace
THEN PRINT FIELD: "REC PTY";C60//
THEN PRINT FIELD: "DT DISC";C70//
THEN PRINT FIELD: "------";Y2;C1 Replace

NAME: BRN GS ACCOUNTING RECORD

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DATE RECEIVED";S1

THEN PRINT FIELD: DISCLOSURE NUMBER; L9 Replace

THEN PRINT FIELD: PURPOSE;L2//

THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; W25 Replace

THEN PRINT FIELD: RECEIVING PARTY// (multiple)

THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;

"RELEASED TO"; "RELEASED TO"; L15 Replace

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);"DATE RELEASED"

THEN PRINT FIELD:

Heading (S/C): [BRN GS ACCOUNTING HEADER]

NAME: **BRN GS AGING RPT** FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: DISCLOSURE NUMBER; "DISC #";L10 Replace

THEN PRINT FIELD: REQUEST STATUS;L1;"ST" Replace

THEN PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DT REC'D";L8

THEN PRINT FIELD: RECEIVING PARTY// (multiple)

THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;

L11:"RECEIVING"

THEN PRINT RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD; "AGE":L3

THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE(DISCLOSURE DATE);"DISC DT";L8

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: REQUEST PRIORITY;L1;"P" Replace

THEN PRINT FIELD: PURPOSE;L11//

THEN PRINT FIELD: STAFF ASSIGNMENT;L10;"STAFF" Replace

THEN PRINT FIELD:

Heading (S/C): AGING REPORT - \*\*CONFIDENTIAL PATIENT DATA COVERED

BY PRIVACY ACT\*\* Replace

```
NAME: BRN GS PRINT DIS HEADING
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
     FIRST PRINT FIELD: "MASTER CONTROL LOG -CONFIDENTIAL PATIENT
     DATA";Y1;C2
     THEN PRINT FIELD: TODAY;C45;L18//
     THEN PRINT FIELD: "PAGE";C65//
     THEN PRINT FIELD: PAGE//
     THEN PRINT FIELD: "DT REC'D"; Y2; C2//
     THEN PRINT FIELD: "REQ PTY/ADDRESS"; Y2; C15 Replace
     THEN PRINT FIELD: "PATIENT/HR #";Y2;C39 Replace
     THEN PRINT FIELD: "DESCRIPTION"; Y2; C60 Replace
     THEN PRINT FIELD: "PURPOSE";Y3;C39//
     THEN PRINT FIELD: "DT DISCLOSED";Y3;C60 Replace
     THEN PRINT FIELD: "------
     -----;Y4;C1 Replace
     THEN PRINT FIELD: "":Y4:C1//
     THEN PRINT FIELD:
     Heading (S/C): MASTER ACCOUNTING LOG
NAME: BRN GS PRINT DISCLOSURE LOG
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
     FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);Y1;C1;L8;S1
     THEN PRINT FIELD: REQUESTING PARTY://
      THEN PRINT ROI LISTING REC PARTY FIELD: NAME; Y1; C12; L20; "REQ
           PTY/ADDRESS"
      THEN PRINT ROI LISTING REC PARTY FIELD: //
     THEN PRINT FIELD: PATIENT;C39;L15;"PATIENT/HR # PURPOSE"
     THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; "DESCRIPTION - DT
           DISCLOSED";L25
     THEN PRINT FIELD: REQUESTING PARTY://
      THEN PRINT ROI LISTING REC PARTY FIELD: STREET/PO BOX;Y2;C12;L17
      THEN PRINT ROI LISTING REC PARTY FIELD: //
     THEN PRINT FIELD: "HR#" AFUN CHART(PATIENT); Y2; C39; ""
     THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);C56;""
     THEN PRINT FIELD: REQUESTING PARTY://
      THEN PRINT ROI LISTING REC PARTY FIELD: CITY ", " STATE "
           " ZIP:Y3:C12:""
      THEN PRINT ROI LISTING REC PARTY FIELD: PURPOSE;L15;C39;""//
      THEN PRINT ROI LISTING REC PARTY FIELD: //
     THEN PRINT FIELD: "DISCLOSURE #: "_DISCLOSURE NUMBER
     THEN PRINT FIELD:
     Heading (S/C): [BRN GS PRINT DIS HEADING]
```

NAME: BRN GS RPT DISCLOSURE LOG

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: REQUESTING PARTY;L10 Replace

THEN PRINT FIELD: PATIENT;L10//

THEN PRINT FIELD: NUMDATE(DATE REQUEST INITIATED); "DATE

RECEIVED"

THEN PRINT FIELD: RECEIVING PARTY// (multiple)

THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE(DISCLOSURE

DATE);"DATE DISCLOSED" Replace

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: PURPOSE:L10//

THEN PRINT FIELD:

Heading (S/C): DISCLOSURE LOG//

NAME: BRN HEADING

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: PATIENT//

THEN PRINT FIELD: AFUN CHART(PATIENT)//

THEN PRINT FIELD:

Heading (S/C): ROI DISCLOSURE LIST///

NAME: BRN INOUIRY

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

> FIRST PRINT FIELD: "DISCLOSURE #";C1;X// THEN PRINT FIELD: DISCLOSURE NUMBER;X//

THEN PRINT FIELD: "Initiated On ";X;C24 Replace

THEN PRINT FIELD: DATE REQUEST INITIATED;X Replace THEN PRINT FIELD: "by " REQUEST METHOD;X Replace

THEN PRINT FIELD: "REQUEST STATUS: "\_REQUEST STATUS;X;C3

THEN PRINT FIELD: "PRIORITY: "\_REQUEST PRIORITY;X;C40

THEN PRINT FIELD: "PATIENT: ";X;C10//

THEN PRINT FIELD: PATIENT;X//

THEN PRINT FIELD: " (#"\_HRCN\_")";X//

THEN PRINT FIELD: "FACILITY: ";X;C9//

THEN PRINT FIELD: FACILITY;X//

THEN PRINT FIELD: "REQUESTING PARTY: ";C1;X Replace

THEN PRINT FIELD: REQUESTING PARTY;X//

THEN PRINT FIELD: "PURPOSE: ";X;C10//

THEN PRINT FIELD: PURPOSE;X//

```
THEN PRINT FIELD: $S(FIRST PARTY REQUEST="YES":"FIRST PARTY
     REQUEST",1:"");X;C40
THEN PRINT FIELD: "TYPE: ";X;C13//
THEN PRINT FIELD: TYPE;X;L15//
THEN PRINT FIELD: $S(CONGRESSIONAL="YES":"CONGRESSIONAL
     REQUEST",1:"");X;C40
THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;X;C19
THEN PRINT FIELD: OTHER TYPE DESCRIPTION;X;C19 Replace
THEN PRINT FIELD: "INIITIATED BY: ";X;C4 Replace
THEN PRINT FIELD: USER INITIATED;X;L22 Replace
THEN PRINT FIELD: "ASSIGNED TO: ";X;C40 Replace
THEN PRINT FIELD: STAFF ASSIGNMENT;X;L20 Replace
THEN PRINT FIELD: "COMPLETED BY: ":C5//
THEN PRINT FIELD: USER COMPLETED;X//
THEN PRINT FIELD: "CLOSED: ";X;C45//
THEN PRINT FIELD: DATE DISCLOSURE CLOSED;X Replace
THEN PRINT FIELD: "DISCLOSURE NOTES:";C1 Replace
THEN PRINT FIELD: DISCLOSURE NOTES;X;W55;C21 Replace
THEN PRINT FIELD: $S(SUSPEND START DT]"": "SUSPEND START: "_SUSPEND
START DT,1:"");X;C4
THEN PRINT FIELD:
     $$($U$PENDED DISCLOSURE="YE$":"**$U$PENDED**",1:"");C40;X
THEN PRINT FIELD: $S(SUSPEND STOP DT]"":"SUSPEND STOP: " SUSPEND
     STOP DT,1:"");X;C5
THEN PRINT FIELD: $S(2ND REQUEST DATE)"": "2ND REQUEST: "_2ND
     REQUEST DATE,1:"");X;C6
THEN PRINT FIELD: $S(2ND REQUEST DATE]"": "2ND REQUEST METHOD:
     " 2ND REQUEST METHOD,1:"");X;C40
THEN PRINT FIELD: $S(3RD REQUEST DATE)"": "3RD REQUEST: " 3RD
     REQUEST DATE,1:"");X;C6
THEN PRINT FIELD: $S(3RD REQUEST DATE)"": "3RD REQUEST METHOD:
     "_3RD REQUEST METHOD,1:"");X;C40
THEN PRINT FIELD: RECEIVING PARTY// (multiple)
THEN PRINT RECEIVING PARTY SUB-FIELD: "RECEIVING PARTY: ":C2:X
THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;X//
THEN PRINT RECEIVING PARTY SUB-FIELD: "DISCLOSURE DATE: ":C40;X
THEN PRINT RECEIVING PARTY SUB-FIELD: DISCLOSURE DATE;X//
THEN PRINT RECEIVING PARTY SUB-FIELD: "DISSEMINATION: ";X;C4
THEN PRINT RECEIVING PARTY SUB-FIELD: RECORD DISSEMINATION;X
 THEN PRINT RECEIVING PARTY SUB-FIELD: $S(USER
     DISSEMINATED]"":"(USER: "_USER DISSEMINATED_")",1:"");X;C40
 THEN PRINT RECEIVING PARTY SUB-FIELD: $S(NUMBER OF
     PAGES]"":"NUMBER OF PAGES:"_NUMBER OF PAGES,1:"");X;C2
 THEN PRINT RECEIVING PARTY SUB-FIELD: $S(COST PER PAGE)"": X
     $"_COST PER PAGE_" (COST PER PAGE) = $",1:"");X
```

THEN PRINT RECEIVING PARTY SUB-FIELD: \$S(TOTAL COST>0:TOTAL COST,1:"");X

THEN PRINT RECEIVING PARTY SUB-FIELD:

THEN PRINT FIELD:

Heading (S/C): [BRN INQUIRY HEADER]

NAME: BRN INQUIRY HEADER

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

> FIRST PRINT FIELD: " \*\*CONFIDENTIAL PATIENT DATA COVERED

BY PRIVACY ACT\*\*"

THEN PRINT FIELD: "INQUIRE TO ROI REQUEST RECORD";C2

THEN PRINT FIELD: TODAY;C45;L18;d//

THEN PRINT FIELD: "PAGE ";C65//

THEN PRINT FIELD: PAGE//

THEN PRINT FIELD: "------

-----";Y2;C1

THEN PRINT FIELD:

Heading (S/C): @//

NAME: BRN JCK DISCLOSURE

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED); "DATE

RECEIVED"

THEN PRINT FIELD: RECEIVING PARTY// (multiple)

THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING

PARTY; "RELEASED TO"; "RELEASED TO"; L10

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: PURPOSE;L10//

THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;"INFO

FURNISHED":L10

THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);"DATE

RELEASED"

THEN PRINT FIELD:

Heading (S/C): FOIA DISCLOSURE LIST

NAME: BRN JCK DISCLOSURE LOG

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: REQUESTING PARTY;L30;S2;C1 Replace

THEN PRINT FIELD: PATIENT;L15;C2//

THEN PRINT FIELD: DATE REQUEST INITIATED;L6;C3 Replace THEN PRINT FIELD: DATE DISCLOSURE CLOSED;L6;C4 Replace THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;L45;C5

THEN PRINT FIELD:

Heading (S/C): FOIA DISCLOSURE LIST

NAME: BRN JCK SORT

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: DATE REQUEST INITIATED; L6 Replace

THEN PRINT FIELD: RECEIVING PARTY// (multiple)

THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;L20//

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: PURPOSE//

THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;L15 Replace

THEN PRINT FIELD: DATE DISCLOSURE CLOSED Replace

THEN PRINT FIELD:

Heading (S/C): FOIA DISCLOSURE LIST

NAME: BRN JTP ADDRESS LOG

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: REQUESTING PARTY://

THEN PRINT ROI LISTING REC PARTY FIELD: //

THEN PRINT FIELD: PATIENT; C20; L15; "PATIENT" Replace

THEN PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);C40;L10;

"INITIATED"

THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);C52;L10 :"CLOSED"

THEN PRINT FIELD: PURPOSE;C65;L15//

THEN PRINT FIELD: REQUESTING PARTY://

THEN PRINT ROI LISTING REC PARTY FIELD: "CHART: "\_AFUN CHART (PATIENT);Y2;C20

THEN PRINT ROI LISTING REC PARTY FIELD: CITY\_", "\_STATE;Y3;C1;""

NAME: BRN JTP DISCLOSURE

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED); "DATE

RECEIVED";L8;S1

THEN PRINT FIELD: RECEIVING PARTY// (multiple)

THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;

"RELEASED TO";L10;L10

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: PURPOSE;L10//

THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;"INFO

FURNISHED";L10

THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);"DATE

RELEASED":L8

NAME: BRN JTP DISCLOSURE #2

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: RECEIVING PARTY//

THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY//

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: PATIENT//

THEN PRINT FIELD: DATE REQUEST INITIATED//
THEN PRINT FIELD: DATE DISCLOSURE CLOSED//

THEN PRINT FIELD: PURPOSE//

NAME: BRN JTP DISCLOSURE 2

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: RECEIVING PARTY//

THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;L10//
THEN PRINT RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD;L3//

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: PATIENT;L10//

THEN PRINT FIELD: DATE REQUEST INITIATED//
THEN PRINT FIELD: DATE DISCLOSURE CLOSED//

THEN PRINT FIELD: PURPOSE;L10//

NAME: BRN PRIORITY REQUEST

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED); "DATE"

THEN PRINT FIELD: HRCN;L6//
THEN PRINT FIELD: TYPE;L15//

THEN PRINT FIELD: REQUEST PRIORITY;L7//
THEN PRINT FIELD: REQUEST STATUS;L5//

THEN PRINT FIELD: STAFF ASSIGNMENT;L15 Replace

THEN PRINT FIELD:

Heading (S/C): PRIORITY REQUEST REPORT - BY STATUS

NAME: BRN PURPOSE SUBTOTAL PRINT

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: PURPOSE;C25!//

THEN PRINT FIELD:

Heading (S/C): ROI DISCLOSURE STATISTICS BY PURPOSE

NAME: BRN REPRODUCTION COST

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: DISCLOSURE NUMBER!//

THEN PRINT FIELD: TOTAL PAGES+//

THEN PRINT FIELD: TOTAL REPRODUCTION COST+//

NAME: BRN RPT CONGRESSIONAL

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DATE"//

THEN PRINT FIELD: REQUESTING PARTY:L12// THEN PRINT FIELD: STAFF ASSIGNMENT;L12//

THEN PRINT FIELD: TYPE;L12//

THEN PRINT FIELD: REQUEST STATUS;L7// THEN PRINT FIELD: RECEIVING PARTY//

THEN PRINT RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD//

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: //

NAME: BRN RPT DISCLOSURE

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

> FIRST PRINT FIELD: DISCLOSURE NUMBER;L6 Replace THEN PRINT FIELD: REQUESTING PARTY;L13 Replace

THEN PRINT FIELD: USER INITIATED;L10// THEN PRINT FIELD: USER COMPLETED;L10//

THEN PRINT FIELD: RECEIVING PARTY// (multiple)

THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;L13//

THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE(DISCLOSURE DATE);"DISC DT"

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: REQUEST STATUS;"";L1 Replace

Heading (S/C): CLOSED DISCLOSURES - \*\*CONFIDENTIAL PATIENT DATA COVERED BY PRIVACY ACT\*\*

NAME: BRN RPT SUSPEND

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: DISCLOSURE NUMBER;L6;S1;"DIS #" Replace

THEN PRINT FIELD: REQUESTING PARTY;L13 Replace

THEN PRINT FIELD: USER INITIATED;L10//
THEN PRINT FIELD: USER COMPLETED;L10//

THEN PRINT FIELD: RECEIVING PARTY// (multiple)

THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;L13//

THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE(DISCLOSURE DATE);"DISC DT"

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: REQUEST STATUS;"";L1 Replace

THEN PRINT FIELD: "SUSPEND START/STOP DATES: ";Y2;C1 THEN PRINT FIELD: NUMDATE(SUSPEND START DT);"" Replace THEN PRINT FIELD: NUMDATE(SUSPEND STOP DT);"" Replace

THEN PRINT FIELD:

Heading (S/C): SUSPENDED DISCLOSURES - \*\*CONFIDENTIAL PATIENT DATA COVERED BY PRIVACY ACT\*\*

#### NAME: BRN TONI DISCLOSURE

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);"DATE RECEIVED";L8;S1//

THEN PRINT FIELD: RECEIVING PARTY//

THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;"RELEASED TO":L10;L10//

THEN PRINT RECEIVING PARTY SUB-FIELD: //

THEN PRINT FIELD: PURPOSE;L10//

THEN PRINT FIELD: SPECIFIC RECORD INFORMATION;"INFO FURNISHED";L10//

THEN PRINT FIELD: NUMDATE(DATE DISCLOSURE CLOSED);"DATE RELEASED";L8//

NAME: **BRN TONI MASTER** FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: NUMDATE(DATE REQUEST INITIATED);Y1;C1;"DT

REC'D";S1

THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; W20 Replace

THEN PRINT FIELD: REQUESTING PARTY://

THEN PRINT ROI LISTING REC PARTY FIELD: //

THEN PRINT FIELD: PATIENT;C61;L15;"PATIENT REC NO" Replace

THEN PRINT FIELD: PURPOSE;L2;""//

THEN PRINT FIELD: REQUESTING PARTY://

THEN PRINT ROI LISTING REC PARTY FIELD: //

THEN PRINT FIELD: "HR# "\_AFUN CHART(PATIENT);Y2;C61;""

THEN PRINT FIELD: REQUESTING PARTY://

THEN PRINT ROI LISTING REC PARTY FIELD: CITY\_", "\_STATE\_"

"\_ZIP;Y3;C33;""

THEN PRINT ROI LISTING REC PARTY FIELD:

THEN PRINT FIELD:

Heading (S/C): MASTER LIST//

NAME: BRN USER

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

FIRST PRINT FIELD: DATE REQUEST INITIATED//

THEN PRINT FIELD: DISCLOSURE NUMBER//

THEN PRINT FIELD: TYPE//

THEN PRINT FIELD: USER INITIATED//
THEN PRINT FIELD: USER COMPLETED//

## 6.3 Sort Templates

NAME: BRN ADDITIONAL REQUESTS

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: 2ND REQUEST DATE'="";L1//

NAME: BRN CONGRESSIONAL SORT

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: CONGRESSIONAL//

WITHIN CONGRESSIONAL, SORT BY: REQUEST STATUS;S1//

WITHIN REQUEST STATUS, SORT BY: @DATE REQUEST INITIATED//

NAME: BRN CONGRESSIONAL SORT 2

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: CONGRESSIONAL//

WITHIN CONGRESSIONAL, SORT BY: REQUEST STATUS;S1//

WITHIN REQUEST STATUS, SORT BY: DATE REQUEST INITIATED//

NAME: BRN CONGRESSIONAL/STATUS

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: @CONGRESSIONAL// (User is asked range)

WITHIN CONGRESSIONAL, SORT BY: REQUEST STATUS;S1// (User is asked range)

NAME: BRN DISCLOSURE DATE

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: @REQUEST STATUS// (REQUEST STATUS equals C (CLOSED))

WITHIN REQUEST STATUS, SORT BY: @RECEIVING PARTY//

RECEIVING PARTY SUB-FIELD: DISCLOSURE DATE// (User is asked range)

NAME: BRN GS ACCOUNTING SORT

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: @PATIENT// (User is asked range)

NAME: BRN GS AGING RPT

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: @REQUEST STATUS;S1// (User is asked range)

WITHIN REQUEST STATUS, SORT BY: @RECEIVING PARTY//

RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD// (User is asked range)

NAME: BRN GS MASTER LOG SORT

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: ]@DATE REQUEST INITIATED// (User is asked range)

NAME: BRN JCK DISCLOSURE RECORD

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: @PATIENT// (User is asked range)

WITHIN PATIENT, SORT BY: @DATE REQUEST INITIATED//

NAME: BRN JTP DISCLOSURE SORT

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: @PATIENT// (User is asked range)

NAME: BRN JTP LOG

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: @DATE REQUEST INITIATED//

NAME: **BRN JTP SORT 2**FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: DATE REQUEST INITIATED// (User is asked range)

NAME: **BRN OPEN STATUS**FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: ]REQUEST STATUS// (REQUEST STATUS equals O (OPEN))

NAME: BRN PURPOSE SUBTOTAL SORT

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: +PURPOSE;S1//

WITHIN PURPOSE, SORT BY: @REQUEST STATUS//

(REQUEST STATUS equals C (CLOSED))

WITHIN REQUEST STATUS, SORT BY: @DATE REQUEST INITIATED//

(User is asked range)

NAME: BRN RECEIVING PARTY PATIENT

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: REQUESTING PARTY// (REQUESTING PARTY equals PATIENT)

WITHIN REQUESTING PARTY, SORT BY: RECEIVING PARTY//

RECEIVING PARTY SUB-FIELD: RECEIVING PARTY//
(RECEIVING PARTY equals PATIENT)

NAME: BRN SORT DT/USER INITIATED

FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: @DATE REQUEST INITIATED// (User is asked range)

# WITHIN DATE REQUEST INITIATED, SORT BY: USER INITIATED// (User is asked range)

NAME: BRN SORT REQ REC PARTY

FILE: ROI LISTING REC PARTY

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: @NAME// (NAME not null)
SORT BY: @NAME'="";L1// (NAME'="""")

NAME: **BRN SUSPEND SORT** FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: SUSPEND START DT'="";L1// (SUSPEND START DT'="""")
WITHIN SUSPEND START DT'="", SORT BY: SUSPEND STOP DT'="";L1//

(SUSPEND STOP DT'="""")

WITHIN SUSPEND STOP DT'="", SORT BY: @DATE REQUEST INITIATED// (DATE REQUEST INITIATED not null)

NAME: **BRN TIME FRAME** FILE: ROI LISTING RECORD

READ ACCESS: @// WRITE ACCESS: @//

SORT BY: REQUEST PRIORITY;S2// (REQUEST PRIORITY not null) WITHIN REQUEST PRIORITY, SORT BY: REQUEST STATUS//

(User is asked range)

WITHIN REQUEST STATUS, SORT BY: @DATE REQUEST INITIATED// (User is asked range)

## 7.0 Menu Option List

NAME: **BRN DE ADD NEW RECORD**MENU TEXT: Add a New Disclosure Record

TYPE: run routine ROUTINE: BRNADD

NAME: BRN DE ADDITIONAL REQUEST

MENU TEXT: Enter Additional Request Receipt Dates (2nd/3rd)

TYPE: edit

DIC {DIC}: BRNREC( DIC(0): AEMQ

DIE: BRNREC( DR {DIE}: [BRN ADDITIONAL REQUEST INPUT]

NAME: BRN DE ADDRESS

MENU TEXT: Enter Patient Address (If different from Pt Reg)

TYPE: edit

ENTRY ACTION: W!!,"This Menu Option is utilized only if the Receiving Party is PATIENT or SELF .. ",!,?40,"AND",!,?5,"The mailing address is different than

Patient Registration for this ",!,?30,"\*\*SPECIFIC DISCLOSURE.\*\*",!!

DIC {DIC}: BRNREC( DIC(0): AEMQ

DIE: BRNREC( DR {DIE}: [BRN EDIT PT MAILING ADDRESS]

NAME: BRN DE DELETE RECORD

MENU TEXT: Delete Open Disclosure Records

TYPE: run routine LOCK: BRNZDELETE ROUTINE: BRNDEL

NAME: BRN DE DISCLOSURE

MENU TEXT: Enter Disclosure Documentation

TYPE: edit

DIC {DIC}: BRNREC( DIC(0): AEMQ

DIE: BRNREC( DR {DIE}: [BRN DISCLOSURE INPUT]

NAME: BRN DE EDIT DATE

MENU TEXT: Edit Date Request Initiated

TYPE: edit

DIC {DIC}: BRNREC( DIC(0): AEMQ

DIE: BRNREC( DR {DIE}: [BRN DATE EDIT]

NAME: BRN DE INPUT ALL DATA

MENU TEXT: Edit Existing Disclosure Record

TYPE: edit

DIC {DIC}: BRNREC( DIC(0): AEMQ

DIE: BRNREC( DR {DIE}: [BRN GS INPUT DATA]

NAME: BRN DE MULTIPLE ADD

MENU TEXT: Add Multiple Patients Under One Request

TYPE: run routine

DESCRIPTION: Added with Patch 1. Allows you to enter the request information

when multiple patients fall under that request.

**ROUTINE: BRNADDM** 

NAME: BRN DE STATUS

MENU TEXT: Edit Request Status

TYPE: edit

LOCK: BRNZMGR

DIC {DIC}: BRNREC( DIC(0): AEMQ

DIE: BRNREC( DR {DIE}: [BRN REQUEST STATUS]

NAME: BRN ENTER SUSPEND DATE

MENU TEXT: Enter or Edit Beg/End SUSPEND Dates

TYPE: edit

DIC {DIC}: BRNREC( DIC(0): AEMQ

DIE: BRNREC( DR {DIE}: [BRN SUSPEND INPUT]

NAME: BRN FOIA REPORTING

MENU TEXT: Print Total Number First Party Requests

TYPE: run routine ROUTINE: BRNFOIA

NAME: BRN GS AGING RPT

MENU TEXT: Print AGING REPORTS

TYPE: run routine

DESCRIPTION: PATCH 1: Changed menu text so all aging reports will fall under

one menu option. Also changed routine to run.

**ROUTINE: BRNAGE2** 

NAME: BRN GS AGING1 RPT

MENU TEXT: Print AGING Report - By a Selected Age Range

TYPE: run routine

DESCRIPTION: PATCH 1: Removed this option from reports menu. Now all

aging reports will fall under one option.

**ROUTINE: BRNAGE1** 

NAME: BRN GS MAST LOG

MENU TEXT: Print Master Log (By Date Range)

TYPE: run routine **ROUTINE: BRNMLOG** 

NAME: BRN GS PATIENT

MENU TEXT: PATIENT Detail Disclosure Log (Cumulative)

TYPE: run routine **ROUTINE: BRNPTN HEADER: D LOGO^BRN** 

NAME: BRN GS PATIENT ACCOUNTING

MENU TEXT: PATIENT Detail Disclosure Log (Cumulative)

TYPE: run routine ROUTINE: BRNPTN HEADER: D LOGO^BRN

NAME: BRN LABELS PRINT MENU TEXT: Print Mailing Labels

TYPE: run routine

DESCRIPTION: PATCH 1: New option added. Users can enter multiple disclosure requests so mailing labels for receiving parties with disclosure dates can be printed. If there are multiple receiving parties, the user can select from the listing. Label spacing is the same as address labels in Patient Registration.

**ROUTINE: BRNMLB** 

NAME: BRN MENU DE

MENU TEXT: ROI EDIT MENU

TYPE: menu

LOCK: BRNZEDIT

ITEM: BRN DE ADD NEW RECORD SYNONYM: ADD ITEM: BRN DE INPUT ALL DATA SYNONYM: MOD ITEM: BRN DE DISCLOSURE SYNONYM: DIS ITEM: BRN DE DELETE RECORD SYNONYM: DEL ITEM: BRN DE ADDITIONAL REQUEST SYNONYM: AREQ ITEM: BRN GS PATIENT SYNONYM: DDL ITEM: BRN RPT INQUIRY SYNONYM: DSP ITEM: BRN PT CUMMULATIVE RECORD SYNONYM: PTC ITEM: BRN DE STATUS SYNONYM: STAT ITEM: BRN ENTER SUSPEND DATE SYNONYM: SUDT ITEM: BRN DE ADDRESS SYNONYM: ADDR ITEM: BRN DE MULTIPLE ADD SYNONYM: AMP ITEM: BRN LABELS PRINT SYNONYM: LBL

**EXIT ACTION: K XQUIT** 

ENTRY ACTION: D USERFAC'BRNU

**HEADER: D LOGO'BRN** 

NAME: BRN MENU MGT

MENU TEXT: ROI MANAGEMENT MENU

TYPE: menu

LOCK: BRNZMGR

ITEM: BRN MGT CHANGE REQ PARTY
ITEM: BRN DE EDIT DATE
SYNONYM: EDT
ITEM: BRN MGT INPUT REQ/REC PARTY
SYNONYM: PE
ITEM: BRN MGT INQUIRE
SYNONYM: RR
ITEM: BRN SITE PARAMETER
SYNONYM: SITE
ITEM: BRN MGT PRINT REQ/REC PARTY
SYNONYM: PRT

**HEADER: D LOGO'BRN** 

NAME: BRN MENU RPT

MENU TEXT: ROI REPORTS MENU

TYPE: menu

ITEM: BRN RPT INQUIRY SYNONYM: IQ ITEM: BRN RPT OPEN STATUS SYNONYM: OP ITEM: BRN RPT USER WORKLOAD SYNONYM: WK ITEM: BRN RPT PRIORITY REQUEST SYNONYM: REQ ITEM: BRN RPT DISCLOSURE RECORDS SYNONYM: DIS ITEM: BRN GS PATIENT ACCOUNTING SYNONYM: DDL ITEM: BRN GS AGING RPT SYNONYM: AGE ITEM: BRN RPT 2ND REQUEST SYNONYM: 2ND ITEM: BRN PURPOSE SUBTOTAL SYNONYM: CNT ITEM: BRN FOIA REPORTING SYNONYM: FOIA ITEM: BRN GS MAST LOG SYNONYM: ML ITEM: BRN RPT REQUESTING PARTY SYNONYM: RPW ITEM: BRN RPT REPRODUCTION SYNONYM: PAGE ITEM: BRN RPT SUSPEND SYNONYM: SUSP

**HEADER: D LOGO'BRN** 

NAME: BRN MGT CHANGE REQ PARTY

MENU TEXT: Change Spelling of Requesting Party

TYPE: edit

ENTRY ACTION: W !!,?20,"This OPtion Allows you to ONLY CHANGE the spelling of",!,?20,"Existing Records - You CANNOT DELETE Records!!",!!

DIC {DIC}: BRNTREQ( DIC(0): AEMQ

DIE: BRNTREQ( DR {DIE}: [BRN EDIT REQUESTING PARTY]

NAME: BRN MGT INPUT REQ/REC PARTY

MENU TEXT: Enter or Edit Requesting/Receiving Parties

TYPE: edit

DIC {DIC}: BRNTREQ( DIC(0): AEMQL

DIE: BRNTREQ( DR {DIE}: [BRN REQ REC INPUT]

NAME: BRN MGT INQUIRE

MENU TEXT: Inquire to a Specific Requesting Party

TYPE: inquire

DIC {DIC}: BRNTREQ( DIC(0): AEMQ

FLDS: [CAPTIONED] DIC {DIQ}: BRNTREQ(

NAME: BRN MGT PRINT REQ/REC PARTY

MENU TEXT: Print Listing of all Parties

TYPE: print

DIC {DIC}: BRNTREQ( DIC(0): AEMQ

DIC {DIP}: BRNTREQ( FLDS: [CAPTIONED]

BY: [BRN SORT REQ REC PARTY]

NAME: BRN PT CUMMULATIVE RECORD

MENU TEXT: Listing Patient Cumulative Disclosures (SUSPEND)

TYPE: run routine ROUTINE: BRNPTR

NAME: BRN PURPOSE SUBTOTAL

MENU TEXT: Count Closed Disclosures By Purpose/Date Range

TYPE: run routine ROUTINE: BRNPUR

NAME: BRN REPORT UTILITY

MENU TEXT: ROI REPORTING UTILITY

TYPE: run routine

DESCRIPTION: PATCH 1: Added this option so give sites the ability to build customized reports. Canned reports are still available under the ROI REPORTS

MENU.

**ROUTINE: BRNRU** 

NAME: BRN RPT 2ND REQUEST

MENU TEXT: Print All Disclosures W/2nd and/or 3rd Requests

TYPE: run routine ROUTINE: BRN2ND

NAME: **BRN RPT DISCLOSURE RECORDS**MENU TEXT: Print CLOSED Disclosure Records

TYPE: run routine ROUTINE: BRNCLOS

NAME: BRN RPT INQUIRY

MENU TEXT: Inquire to a Specific ROI Disclosure Record

TYPE: inquire

DIC {DIC}: BRNREC( DIC(0): AEMQ

FLDS: [BRN INQUIRY] DIC {DIQ}: BRNREC(

NAME: BRN RPT OPEN STATUS

MENU TEXT: Print OPEN Disclosures Only

TYPE: run routine ROUTINE: BRNOPEN

NAME: BRN RPT PRIORITY REQUEST

MENU TEXT: Priority Request Report (By STATUS)

TYPE: run routine ROUTINE: BRNDTST

NAME: BRN RPT REPRODUCTION

MENU TEXT: Print Reproduction Page Costs (By Date Range)

TYPE: run routine ROUTINE: BRNPAGE

NAME: BRN RPT REQUESTING PARTY

MENU TEXT: Print Requesting Party Workload by Date Range

TYPE: run routine ROUTINE: BRNPTRQ

NAME: BRN RPT SUSPEND

MENU TEXT: Print SUSPEND Disclosures Only (For Date Range)

TYPE: run routine

**ROUTINE: BRNSUSPN** 

NAME: BRN RPT USER WORKLOAD

MENU TEXT: Print User Workload by Date Range

TYPE: run routine ROUTINE: BRNUSER

NAME: BRN SITE PARAMETER

MENU TEXT: Enter or Edit Site Parameter

TYPE: edit

LOCK: BRNZMGR

DIC {DIC}: BRNPARM( DIC(0): AEMQL

DIE: BRNPARM( DR {DIE}: [BRN SITE PARAMETER]

NAME: BRNMENU

MENU TEXT: RELEASE OF INFORMATION SYSTEM

TYPE: menu

LOCK: BRNZMENU

ITEM: BRN MENU DE
ITEM: BRN MENU RPT
SYNONYM: RPT
ITEM: BRN MENU MGT
SYNONYM: MGT
SYNONYM: RRU
SYNONYM: RRU

HEADER: D LOGO'BRN

## 8.0 Internal Relations

Users should be given access to the appropriate options and keys, as needed. All of the options in this system stand alone.

## 9.0 External Relations

## 9.1 External Calls

The following list indicates the external calls made by the system to other RPMS packages:

<b>Routine Called</b>	Invoked By
AUPNPAT	BRNADD+48, BRNPTR+64, BRNRD+17,
	BRNRLU+22, BRNRLU+23, BRNRLU+24
VADPT	BRNU

## 9.2 Published Entry Points

None.

# 10.0 Archiving and Purging

There is no archiving and purging in this package.

## 11.0 Generating Online Documentation

This section describes a few methods to generate Release of Information Disclosure System technical documentation. Online ROI software technical documentation, in addition to that which is located in the help prompts throughout the ROI package, can be generated through the use of several Kernel options. These include, but are not limited to, the following:

- %INDEX
- Menu Management
- Inquire Option
- Print Option File
- VA FileMan
- Data Dictionary Utilities
- List File Attributes

Typing ? at the "Select . . . Option" prompt will provide online technical information.

- A single question mark (?) lists all options that can be accessed from the current option.
- Two question marks (??) list all options accessible from the current one, showing the formal name and lock for each.
- Three question marks (???) display a brief description for each option in a menu.
- An option name preceded by a question mark (?OPTION) shows extended help, if available, for that option.

For a more exhaustive option listing and further information about other utilities that supply online technical information, consult the DHCP Kernel Reference manual.

#### 11.1 %INDEX

This option analyzes the structure of a routine to determine in part if the routine adheres to RPMS programming standards. The %INDEX output can include the following components:

- Compiled list of errors and warnings
- Routine listing
- Local variables
- Global variables
- Naked globals
- Label references

#### • External references

Running %INDEX for a specified set of routines, allows users to discover any deviations from RPMS programming standards that exist in the selected routines and to see how routines interact with one another (i.e., which routines call or are called by other routines).

To run %INDEX for the ROI package, type the BRN namespace at the Routine(s)?> prompt.

#### 11.2 List File Attributes

This VA FileMan option allows users to generate documentation pertaining to files and file structure. Using the standard format of this option yields the following data dictionary information for a specified file:

- File name and description
- Identifiers
- Cross-references
- Files pointed to by the file specified
- Files that point to the file specified
- Input, print, and sort templates

In addition, the following applicable data is supplied for each field in the file:

- Field name, number, title, and description
- Global location
- Help prompt
- Cross-references
- Input transform
- Date last edited
- Notes

Using the Global Map format of this option generates an output that lists the following information:

- All cross-references for the file selected
- Global location of each field in the file
- Input, print, and sort templates

## 12.0 SAC Requirements / Exemptions

There are no exemptions to the SAC standards for this version.

# 13.0 Glossary

Term	Definition
Archiving	The storing of historical or little-used data off-line (often on tape).
ASUFAC Number	Area Service Unit Facility; A unique identifier for each facility within IHS. A six-digit number comprised of 2 digits for Area, 2 digits for Service Unit, and 2 digits for Facility.
Banner	A line of text with a user's name and domain.
Browser	An interactive application that displays ASCII text on a terminal that supports a scroll region. The text can be in the form of a word-processing field or sequential local or global array. The user is allowed to navigate freely within the document.
Callable Entry Points	Places in a routine that can be called from an application program.
Cross-reference	An indexing method whereby files can include pre-sorted lists of entries as part of the stored database. Cross-references (x-refs) facilitate look-up and reporting.
Default Facility	A user selects a facility identification to work with patients registered to that facility.
Entry Point	Entry point within a routine that is referenced by a "DO" or "GOTO" command from a routine internal to a package.
File	A set of related records or entries treated as a single unit.
FileMan	The database management system for RPMS.
Global	In MUMPS, global refers to a variable stored on disk (global variable) or the array to which the global variable may belong (global array).
Health Record Number (HRN)	Each facility assigns a unique number within that facility to each patient. Each HRN with its facility identification "ASUFAC" make a unique identifier within all of IHS.
INDEX (%INDEX)	A Kernel utility used to verify routines and other MUMPS code associated with a package. Checking is done according to current ANSI MUMPS standards and RPMS programming standards. This tool can be invoked through an option or from direct mode (>D ^%INDEX).
Init	Initialization of an application package. The initialization step in the installation process builds files from a set of routines (the init routines). Init is a shortened form of initialization.
Internal Entry Number (IEN)	The number used to identify an entry within a file. Every record has a unique internal entry number.

Term	Definition
IRM	Information Resource Management. The IHS personnel responsible for information systems management and security.
Kernel	The set of MUMPS software utilities that function as an intermediary between the host operating system and application packages, such as Laboratory and Pharmacy. The Kernel provides a standard and consistent user and programmer interface between application packages and the underlying MUMPS implementation. These utilities provide the foundation for RPMS.
Menu	A list of choices for computing activity. A menu is a type of option designed to identify a series of items (other options) for presentation to the user for selection. When displayed, menu-type options are preceded by the word "Select" and followed by the word "option" as in Select Menu Management option: (the menu's select prompt).
Namespace	A unique set of 2 to 4 alpha characters that are assigned by the database administrator to a software application.
Official Registering Facility	A facility so designated that when HRNs are added/modified, those changes are sent to the central database. A Service Unit may have several satellites for which it is registering patients.
Option	An entry in the Option file. As an item on a menu, an option provides an opportunity for users to select it, thereby invoking the associated computing activity. Options may also be scheduled to run in the background, non-interactively, by TaskMan.
Patient Care Component (PCC)	The central repository for data in the Resource and Patient Management System (RPMS).
Queuing	Requesting that a job be processed at a later time rather than within the current session.
Routine	A program or sequence of instructions called by a program that may have some general or frequent use. MUMPS routines are groups of program lines that are saved, loaded, and called as a single unit via a specific name.
UCI	User Class Identification: a computing area.
Up-Hat (^)	A circumflex, also know as a "hat" or "caret," that is used as a piece delimiter in a global. The up-hat is denoted as "^" and is typed by pressing Shift+6 on the keyboard.
Utility	A callable routine line tag or function. A universal routine usable by anyone.

Term	Definition
Variable	A character or group of characters that refers to a value. MUMPS recognizes 3 types of variables: local variables, global variables, and special variables. Local variables exist in a partition of the main memory and disappear at sign-off. A global variable is stored on disk, potentially available to any user. Global variables usually exist as parts of global arrays.

### 14.0 Contact Information

If you have any questions or comments regarding this distribution, please contact the OIT User Support (IHS) by:

**Phone**: (505) 248-4371 or

(888) 830-7280

**Fax**: (505) 248-4297

**Web:** <a href="http://www.ihs.gov/GeneralWeb/HelpCenter/Helpdesk/index.cfm">http://www.ihs.gov/GeneralWeb/HelpCenter/Helpdesk/index.cfm</a>

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Email: <a href="mailto:support@ihs.gov">support@ihs.gov</a>