



### RESOURCE AND PATIENT MANAGEMENT SYSTEM

# Patient Information Management System (PIMS)

## **Addendum to User Manual**

Version 5.3 Patch 1010 October 2009

Office of Information Technology (OIT) Division of Information Resource Management Albuquerque, New Mexico

## Preface

The requirements and functionality outlined in the SRS *Patient Information Management System Version 5.3 Patch 1010* includes corrections to bugs found both before and after release of PIMS v5.3 Patch 1009 and approved enhancements.

## SECURITY

This patch uses the same security keys as described in the Patient Information Management System User Manual v5.3.

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## **1.0 Introduction**

Please review these changes, and add a copy of them to any printed documents that you site may be using for PIMS v5.3. These changes will be integrated into future versions of the software and user manuals and will no longer be considered an addendum at the time of the next release. This addendum contains those patch changes that are relevant to the user. To see a list of all changes, please refer to the patch notes for each of the respective patches.

## 1.1 Summary of Changes

Patch 1010 provides corrections and enhancements to v5.3 of the Patient Information Management System. It is inclusive of modifications implemented by previous patches and contains the following functional and report changes:

In the PIMS Scheduling application, No-Show date is displayed per patient, check out date and time is included in the PCC Visit File, and waiting lists can be inactivated. In Clinic Setup the Principal Clinic and Clinic Name can no longer be the same. A logic check is done in regards to the site parameter values of ROUTING SLIP FORMAT and PRINT EXTRA RS FOR CHART.

In the PIMS ADT application, Admission Type and Source field labels have been changed from UB92 to UB-04.

The Frequent No-Show Report can now be sorted by patient and clinic code. A new report LAM, lists the number of appointments made and who made those appointments. Additional data appears on the AIU Form which includes Number in Household, Household Income and Parent Employers. More printing features have been included to output profiles for all clinics, different health summaries and print date and time on the A SHEET. Extra form feeds should no long occur.

## 2.0 Scheduling

### 2.1 No Shows

a. SCH > AM > Patient Name or Chart Number > MA > CLINIC

When making an appointment, if the patient has had a previous No-Show you will be asked if you would like to display No-Show information for that patient.

Enter Y (YES) or N (NO) at the prompt "DISPLAY NO SHOWS?" the default is NO.



Figure 2-1: This information will only print if the patient has been a previous NO SHOW for an appointment.

## 2.2 Clinic Setup

Principal Name and Clinic Name

When setting up a clinic set up an error message will be displayed when trying to enter the same name in Clinic Name and Principal Name.

SCH > SCS > SET > ClinicName >



Figure 2-2: Page 1 of 4 – Clinic Set Up

### 2.2.1 Clinic Set Up Removed Fields

Two fields were removed from the Clinic Setup Screen (4 of 4). They were TRIAGE CLINIC AND PYXIX LOCATION. These fields were not deleted from the database and their values can still be accessed via FileMan.

### 2.3 Inactivate Wait List

#### SCH > SCS > IWL

At the prompt enter the name of a clinic or enter "??" for a list of available. Select the clinic you When the field INACTIVE is set to YES the Waiting List will not be accessible, when the field INACTIVE is set to NO the Waiting List will be accessible.

📕 Gold Stand	ard Testing Area 20090323.STE - TNVTPlus	×
Session Edit Vi	ew <u>C</u> ommands Scrip <u>t</u> <u>H</u> elp	
		-
ACM	Application Coordinator Menu	
CPF	Clinic Profile	
CRA	Cancel/Restore Clinic Availability	
DSU	Display Scheduling User	
EEL	Enter/Edit Letters	
IWL	Wait List Activate/Inactivate	
LAM	List Appts Made By Clinic	
MON	Month-at-a-glance Display	
SET	Set Up a Clinic	
Select Su	pervisor Menu (Scheduling) Option: IWL Wait List Activate/Inactivate	
Select WA	ITING LIST CLINIC OR WARD: DR CRISSLER CRISSLER, MARY	
INACTIVE:	Y YES	
ACM	Application Coordinator Menu	
CPF	Clinic Profile	
CRA	Cancel/Restore Clinic Availability	
DSU	Display Scheduling User	
EEL	Enter/Edit Letters	
IWL	Wait List Activate/Inactivate	
LAM	List Appts Made By Clinic	
MON	Month-at-a-glance Display	-
	CAP NUM	

Figure 2-3: Making a Waiting List Inactive



Figure 2-4: Trying to access an Inactive Waiting List

## 2.4 Routing Slip Format

#### SCH > SCS > ACM > ESP >

When ROUTING SLIP FORMAT is set to Duplicate PRINT EXTRA ROUTING SLIP FOR CHART must be set to NO. When ROUTING SLIP FORMAT is set to Short or Long, PRINT EXTRA ROUTING SLIP FOR CHART can be set to YES or NO.

📙 Gold Standard Testing Area 20090323.STE - TNVTPlus	_ & ×
Session Edit View Commands Script Help	
FILE ROOM USES TERMINAL DIGIT?: YES FILE ROOM LIST SORT: BY PATIENT NAME	-
ROUTING SLIP FORMAT: DUPLICATE	
PRINT EXTRA ROUTING SLIP FOR CHART?: YES	
PRINT HEALTH SUMMARIES WITH ROUTING SLIPS?: YES	
WAITING PERIOD FOR ALU:	
CHART REQUEST PRINT TIMING:	
DEFAULT FOR PRINTING A RS ON WALK INS:	
DEFAULT FOR WANT CHART REQ FOR SAME DAY:	
DEFAULT WALKIN PRINTER	
CHART REQUESTS FOR TODAY PRINTER	
EUTURE CHART REQUESTS PRINTER	
DEFAULT HEALTH SUMMARY PRINTER	
bernoet Rooting Seir FRINTER.	
Evit Sava Next Daga Dafrach	
Exit Save Next Fage Reffesh	
Fatan a command on 101 followed by a continue to impertance and find	
Enter a command or the followed by a caption to jump to a specific field.	
	_
IT ROULING SLIP FORMAT IS DUPLICATE, THEN PRINT EXTRA ROUTING SLIP cannot be	
SET TO YES	

Figure 2-5: Example of Error Routing Slip Format cannot equal to Duplicate, while Print extra routing slip is Yes

## 3.0 Admission/Discharge/Transfer (ADT)

### 3.1 UB04 - UB92

ADMISSION TYPE-UB92 has been changed to ADMISSION TYPE-UB-04. ADMISSION SOURCE-UB92 has been changed to ADMISSION SOURCE-UB-04. This update does not affect the list of choices or previously entered data.

ADT > PatientName > Select Admission Date@Time

## 3.2 Extended Bed Control (EBC) Service Transfer *ADT>BC>PCH and ADT>BC>TTX*

Extended Bed Control will allow editing past service or provider transfers for all admissions in the Provider Change (PCH) and the Treating Specialty Transfer (TTX) menus.

### 3.3 I Visits

Enter I Visits in ADT > IC > CODE. Access the incomplete chart by entering the patient name associated with the chart. To ADD/MODIFY PCC Data enter 2 at the prompt.

🗏 RPMStest.STE - TNVTPlus			
Session Edit View Commands Script Help			The second s
			^
TMMUNTZATION			
INTEGENZIT, INTRIMUSITE			
ID (HDULI)			
Enter ?? for more act	tions		
1 Admission Data 4 l	List Other Visits	7 Run Edit Check	
2 Add/Modify PCC Data 5	Display All Data	Rebuild Display	
3 Problem List Undate 6	inal A Sheet		
Soloot Oction: Next Sereen (/ 2			
Select Helion:Next Screen// 2	Had/Modity PCC Data		
(1) DIAGNOSIS	(5) IMMUNIZATIONS		
(2) PROCEDURES	(6) HEALTH FACTORS		
	(7) POTTENT EDUCATION		
	(7) THEE MEMONICS		
(4) HUMITTING DX	(8) UTHER MINEMUNICS		
Select One: (1-8): 5			~
			NUM

Figure 3-1: Select option 5

ERPMStest.STE - TNVTPIns Session Edk Yew Commands Script Hep 口論 日前号記書 医二二 用 動語 ④	
A ADD M MODIFY	
Select MODE: ADD IMMUNIZATION HISTORY:	
Td-ADULT 12-Aug-2009 32 YRS Not-A-Real Facilit 444	
FLU-NASAL 12-Aug-2009 32 YRS Not-A-Real Facilit	
Select IMMUNIZATION NAME: TD 1 TD (ADULT) Td-ADULT 9 2 TD (ADULT) PRESERVATIVE FREE Td-ADULTpf 113 3 TDAP Tdap Tdap 115 CHOOSE 1-3: 3 Tdap Tdap 115	3
LOT: (1) DIAGNOSIS (5) IMMUNIZATIONS (2) PROCEDURES (6) HEALTH FACTORS (3) PROVIDERS (7) PATIENT EDUCATION (4) ADMITTING DX (8) OTHER MNEMONICS Select One: (1-8):	×

Figure 3-2: Enter Add at the prompt and hit enter. Enter the IMMUNIZATION name and LOT. Hit enter to return back to the patient record.

## 3.4 Deleting Discharge Date

If a patient has been discharged in the database and is still in the hospital, the date of discharge will need to be deleted. When the date of discharge is deleted the Incomplete Chart Record (V HOSPITAL ENTRY) will also be deleted. When the actual discharge date is entered the Incomplete Chart Record will be available.

If a DAY SURGERY needs to be deleted, the DAY SURGERY VISIT will also be deleted.

## 4.0 Sensitive Patient Tracking (SPT)

### 4.1 Purge Access logs

The application will allow users to purge access logs of non-sensitive records. The users will be prompted for a begin date and end date.

#### **SPT** > **PPAT** > **Y** > *Begin Date* > *End Date*

Listed below is an example of this functionality:

\*\*\*\*\* \* INDIAN HEALTH SERVICE \* SENSITIVE PATIENT TRACKING MODULE \* \* VERSION 5.3 NOT-A-REAL FACILITY Display User Access to Patient Record DUA Enter/Edit Access Restrictions EAR Enter/Edit Patient Security Level EPL List Sensitive Patients LSP PAU Display All Patients Accessed by a User PLOG Purge Record of User Access from Security Log PPAT Purge Non-sensitive Patients from Security Log UAR User Access Report USP Update Security Parameters XSO Sensitive Patient Tutorial Select Sensitive Patient Tracking Option: PPAT Purge Non-sensitive Patients from Security Log Use this option to purge patients from the DG SECURITY LOG file if the patient's security level is non-sensitive. Are you sure you want to purge all non-sensitive patients? No// Y (Yes) Begin Date: 0101 (JAN 01, 2009) End Date: T (AUG 18, 2009) Do you want to print patients as they are purged? No// Y (Yes) DEVICE: HOME// <ENTER> VIRTUAL Right Margin: 80// <ENTER> Purge Non-sensitive Patients from Security Log started AUG 18, 2009@14:30.

...HADGAS,GLADYS M (100282) ...LAA,DARLENE R (102209) ...LAA,DEONAKA LEE (103152) ...MONNALL,DELPHINE V (106459) ...LAA,BETTE A (111092) Purge completed AUG 18, 2009@14:30. Number of records purged: 5 Press ENTER to continue: <ENTER>

## 5.0 Report Changes

### 5.1 PIMS Reports

#### 5.1.1 Frequent no-shows

The Frequent No-Show Report was not providing the sort by Patient and by Clinic code. It has now been corrected.

#### SCH > SCR > NSR > 2 > DIVISION(S) > CLINIC(S) > DATE RANGE > Number of No-Shows that defines FREQUENT > CATEGORY > Include OTHER INFO?

The category types include: F (facility), P (principal clinic), C (clinic), N (patient), O (clinic code).

Gold Standard Testing Area 20090323.STE - TNVTPlus Session Edit View Commands Script Help	<u>_ 문 ×</u>
Frequent No-Shows Jul 28, 2009 14:53:37 Page: 1	of 2 -
Confidential Patient Data Covered by Privacy Act	
For appointments between Jan 01, 2009 and Jul 28, 2009	
Patients with at least 1 no-shows within any clinic	
Patient HRCN Last No-show #No-shows: Clinic Princ Cli	<u>n Facil</u>
Patient Name: BAANKAN, ANGEL D Chart: 110453 (Count back 365 days)	
TESTCLINIC2 6/22/09@08:00 1 0	1
Patient Name: BHHNKHN, GHLEN J Chart: 109431 (Count back 365 days)	1
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1
Patient Name: ROONKON IOMES D. Chart: 110608 (Count back 365 days)	
$\frac{1}{1}$	1
	-
Patient Name: JOLYN MEREDITH E Chart: 107344 (Count back 365 days)	
DR CRISSIER 7/14/09/09:15 1 1	1
	-
Patient Name: LINCH.JEFFERY Chart: 109916 (Count back 365 days)	
DR CRISSLER 7/14/09@12:37 1 1	1
+ Enter ?? for more actions	
Select Action:Next Screen//	

Figure 5-1: Example of a Frequent No-Show Report by category of Patient Name.

📕 Gold Standard Testing /	Area 20090323	B.STE - TNVTPlus				_ 8 ×
<u>Session</u> <u>Edit</u> <u>View</u> <u>Commands</u>	Scrip <u>t H</u> elp					
	🚨 💷 🗕					
Frequent No-Shows		Jul 28, 2009 15	5:07:13	Page:	<u> 1 of 2</u>	-
Cor	nfidential	Patient Data Cove	ered by Privacy	Act		
For app	pointments	between Jan 01, 2	2009 and Jul 28,	2009		
Patie	ents with a	at least 1 no-show	ws within any cl	inic		
Patient	HRCN	Last No-show #	#No-shows: Clini	c Princ	<u>Cln Facil</u>	_
Principal Clinic:	PRINCIPAL	TESTCLINICS	(Count back 36	5 days)		
DR A HAYS (Count	back 365 c	days)				
MAEDAR, ALVINA C	105806	6/1/09@09:30		1 2	2	
MOALLAR, FRANCES	101831	6/4/09@13:00		1 2	2	
DR CRISSLER (Cour	nt bac <mark>k</mark> 365	5 days)				
JOLYN, MEREDITH E	107344	7/14/09@09:15		1 1	1	
LINCH, JEFFERY	109916	7/14/09@12:37		1 1	1	
MAEDAR, ALVINA C	105806	6/8/09@10:00		1 2	2	
MOALLAR, FRANCES	101831	6/2/09@10:00		1 2	2	
RONNYNG, STACEY M	1 108286	7/16/09@15:00		1 1	1	
Principal Clinic:	UNAFFILIAT	FED CLINICS	(Count back 36	5 days)		
+ Enter ??	for more	actions				
Select Action:Next	Screen//					
					CAP NUM	

Figure 5-2: Example of a Frequent No-Show Report by category of Clinic Code.

#### 5.1.2 List Appointments Made by Clinic (LAM)

A new report has been added to the PIMS Scheduling application. The report provides a Listing of Appointments Made by Users during a Date Range or a Listing of the Number of Appointments Made by a User by clinic during date range.

# SCH > SCS > LAM > Report Type > DIVISION(S) > CLINIC(S) > DATE RANGE

The report types include: 1 (List Appointments), 2 (List Users with Counts).

📕 Gold Standard Testing Are	ea 20090323.s	STE - TNVTPI	us	
Session Edit View Commands Sc	rip <u>t H</u> elp			
		÷ 🧶		
APPTS MADE BY USERS		Jul 28,	2009 15:14:36	Page: 1 of <u>3</u> -
	Jan	01, 2009	to Jul 28, 2009	
Appt Date	Chart #	Age	Who Made Appt	Date Appt Made
DR FETT				
Jul 14, 2009@09:30	654356	49 YRS	HENRY, JOANN	Jul 14, 2009@11:08
Jul 27, 2009@15:00	102492	42 YRS	HENRY, JOANN	Jul 27, 2009@15:57
Jul 28, 2009@08:00	107344	61 YRS	HENRY, JOANN	Jul 27, 2009@15:57
Jul 28, 2009@08:15	654356	49 YRS	HENRY, JOANN	Jul 27, 2009@15:58
Jul 28, 2009@08:30	110472	34 YRS	HENRY, JOANN	Jul 27, 2009@15:58
DR A HAYS				
Jun 01, 2009@09:00	101831	36 YRS	HENRY, JOANN	Jun 15, 2009@13:58
Jun 01, 2009@09:30	105806	39 YRS	HENRY, JOANN	Jun 15, 2009@14:03
Jun 04, 2009@13:00	101831	36 YRS	HENRY, JOANN	Jun 15, 2009@14:00
Jun 04, 2009@13:30	105806	39 YRS	HENRY, JOANN	Jun 15, 2009@14:04
Jun 18, 2009@13:00	109916	20 YRS	HENRY, JOANN	Jun 18, 2009@17:01
Jun 18, 2009@17:03	100320	108 YRS	HENRY, JOANN	Jun 18, 2009@17:03
Jul 14, 2009@09:00	102492	42 YRS	HENRY, JOANN	Jul 14, 2009@11:06
Jul 14, 2009@11:00	111134	54 YRS	HENRY, JOANN	Jul 14, 2009@12:59
Jul 16, 2009@15:30	104682	25 YRS	HENRY, JOANN	Jul 16, 2009@16:50
Jul 28, 2009009:00	111134	54 YRS	HENRY, JOANN	Jul 14, 2009@13:02
+ Enter ??	for more a	ictions		
	_	_		
Select Action:Next S	Screen//			

Figure 5-3: Example of a Appts Made By Users Report (Report Type=1).

Gold Standard Testi	ng Area 20090323.STE - TNVTPlus nds Scrip <u>t H</u> elp			<u>_ 8 ×</u>
NUMBER OF APPTS	MADE BY USERS Jul 28, 2009	15:15:21	Page: 1 of	2 -
	Jan 01, 2009 to Ju	l 28, 2009		
linic Name	User Name	<pre># of Appts</pre>	% of Total	
DR A HAYS		10		
	HENRY, JOANN	10	100%	
DR CRISSLER		15		
	HENRY, JOANN	15	100%	
DR FETT		5		
	HENRY, JOANN	5	100%	
DR H HAYS		1		
	HENRY, JOANN	1	100%	
DR ORKIN		1		
	HENRY, JOANN	1	100%	
PED		3		
	HENRY, JOANN	3	100%	
+ Enter	<pre>?? for more actions</pre>			
	_			
Select Action:Ne	ext Screen//			
			CAD NUM	-
			JCAP INUM	

Figure 5-4: Example of a Number of Appts Made By Users Report (Report Type=2).

### 5.1.3 Address Insurance Update (AIU)

#### 5.1.3.1 Number in Household and income

The AIU Form that can be accessed through the PIMS Scheduling application has been updated. The AIU form that is printed and provided to patients now includes Number in Household and Household Income information.

#### **SCH > SCR > AIU > PatientName**

```
📕 Gold Standard Testing Area 20090323.STE - TNVTPlus
                                                                                _ & ×
Session Edit View Commands Script Help
WHITE EARTH HEALTH CENTER
               Confidential Patient Data Covered by Privacy Act
                *** PATIENT ADDRESS AND INSURANCE UPDATE ***
         *** PLEASE MAKE CORRECTIONS TO ANY INCORRECT INFORMATION ***
NAADHEM, ISABEL
                             HRCN: 109928 DOB: 04/26/1980 AGE: 29 YRS
SSN: 582617574
RT 1 BOX 9
                                               Home: 555-555-2851
BALL CLUB, MN 56591
                                               Birth Place: MN
  Employer: BUREAU OF LAND MANAGEMENT
                                               Work Phone: 555-383-9942
  Spouse's Employer: ANDERSON CABINETS
                                               Work Phone:
  Father's Name: NAADHEM, JAMIE
                                               Birthplace: RED LAKE, MN
  Father's Employer:
  Mother's Name: NURCRUSS, RONALD E
                                               Birthplace: RED LAKE, MN
  Mother's Employer:
  Number in Household: 4
                                               Household Income: 38940
  Emergency Contact: NAALEND, JAMES
  Relationship: HUSBAND
                                                Phone No.: 555-555-3343
  Mailing Address: RT 1 BOX 9
                                                                        CAP NUM
```

Figure 5-6: Example: First page of the Address/Insurance Update form.

#### 5.1.3.2 Parent Employment Information

The AIU Form that can be accessed through the PIMS Scheduling application has been updated. The AIU form that is printed and provided to patients now includes Parent Employment information.

#### **SCH > SCR > AIU > PatientName**

📕 Gold Standard Testing Area 20090323.STE - TNVTPlus	
Session Edit View Commands Script Help	
	<u>_</u>
	ENTER
Confidential Patient Data Cover	ed by Privacy Act
	NCE LIPDATE ***
*** PLEASE MAKE CORPECTIONS TO ANY INC	ARRECT INFORMATION ***
	okkeer in okiniion
NAALEND,SKY HRCN: 200901 DOB SSN: 539113942	: 05/03/2009 AGE: 2 MOS
RT 1 BOX 9	Home: 555-555-2851
BALL CLUB, MN 56591	Birth Place: MN
Employer:	Work Phone:
Spouse's Employer:	Work Phone:
Father's Name: NAALEND,JAMES	Birthplace: ST. PAUL, MN
Father's Employer: ANDERSON CABINETS	
Mother's Name: NAALEND, ISABEL	Birthplace: ST. PAUL, MN
Mother's Employer: BUREAU OF LAND MANAGEMENT	
Number in Household: 4	Household Income: 38940
Emergency Contact: NAALEND, ISABEL	
Relationship: MOTHER	Phone No.: 555-555-2851
	CAR NUM

Figure 5-7: Example: First page of the Address/Insurance Update form.

#### 5.1.4 Default Division

The division name displayed for the user signed in is the default name in the DIVISION field in Scheduling.

When accessing reports, the DIVISION will default to the site the user is signed in under.

#### 5.1.5 Clinic Profiles for ALL Clinics

Under the Supervisor Menu in Scheduling, one has the ability to print a Clinic profile of a particular clinic. A user can now print multiple clinics or all clinics.

Addendum to User Manual October 2009

**Report Changes** 

Telephone: 218/983-3221 Non-Count: NO Clinic Meets: MO,TU,WE,TH,FR Appt. Display: Begins at 8 AM Increments: 15-MIN Overbooks/Day: 99 Auto-Rebook: Start at 1 AM No-Shows: 99 allowed	Principal Clinic: PRINCIPAL TCLINICS File Room List: YES Sched Holidays: NO Appt. Length: 15 min. Variable Length: YES Future Booking: 90 days max. Max. Auto-Rebook: 14 days Wait Period: Pull Prev X-rays: NO		
Appointment List Statement:			
Special Instructions: None			
Clinic's Letters - + Enter ?? for more Select Action: Next Screen//			

#### 5.1.6 Health Summary Reports

#### 5.1.6.1 Extra Form Feeds

Extra form feeds have been removed when printing health summary and routing slips.

SCH > SCR > HSC > Date > Division(s) > Clinic(s) > By Patient Name > Yes > Health Summary Type > Device

#### 5.1.6.2 Printing a different Health Summary

Users have the option to choose different health summaries when running the Health Summaries by clinic report.

#### SCH > SCR > HSC > Date > Division(s) > Clinic (s) > Sort > Health Summary Type

```
Select Reports Menu (Scheduling) Option: HSC Health Summaries by Clinic
Print Health Summaries for Which Date: T-1 (JUL 28, 2009)
Select division: WHITE EARTH HEALTH CENTER// <ENTER>
Select another division: SELLS HOSP
Select another division: <ENTER>
Select clinic: ALL// <ENTER>
     Select one of the following:
          С
                  BY CLINIC NAME
         Ρ
                  BY PRINCIPAL CLINIC
         Т
                  BY TERMINAL DIGIT
          Ν
                  BY PATIENT NAME
HEALTH SUMMARIES SORT ORDER: P// <ENTER> BY PRINCIPAL CLINIC
Do you want to also print other forms? YES// NO
Select Health Summary: ??
Choose from:
  ADULT REGULAR
   AUDIOLOGY
   BEHAVIORAL HEALTH
   CHR
   DENTAL
  DIABETES STANDARD
  DMS DIABETES LAB REPORT
  DMS DIABETIC FLOWSHEET
  DMS LAB REPORT
   IMMUNIZATION
  PATIENT MERGE (COMPLETE)
  PEDIATRIC
  PRENATAL
  PROBLEM LIST
   SAMPLE
   VPR LABS
  VPR MINI
   VPR REMINDERS
   VPR VISITS
Select Health Summary:
```

### 5.1.7 Date/Time on A SHEET

The A SHEET is a report is that is accessible through the PIMS ADT application. The Print Date and Time now appears on the A SHEET when it is printed or reprinted.

There are multiple ways to print an A SHEET, following are three examples:

- a. ADT > IC > CODE > Select patient > Select a visit > 6
- **b.** ADT > IC > ICF > 4
- $c. \quad ADT > RM > AFM > 4$

The Print Date Time field is under Item 52 on the A Sheet, bottom line at left.

```
Select Incomplete Chart Menu Option: ICF Incomplete Chart Forms
Choose Form To Print: (1-5): 4 (Final A Sheet/Bill Prep Worksheet)
Select Patient: JOLYN, MEREDITH E F 08-09-1947 XXX-XX-6403 WE 107344
Select Report to Print: 2// 1 (A Sheet Only)
Print How Many Copies: (1-10): 1// <ENTER>
DEVICE: HOME// <ENTER> VIRTUAL
CLINICAL RECORD BRIEF ** Confidential Patient Data Covered by Privacy Act**
                            _____
                                      ------
1 IHS Unit No.2 Soc Sec No10 Classif.11 Facility12 Facility Code10-73-44741-79-6403INDIAN/ALASNOT-A-REAL F113510
                 _ _ _ _ _ _
3 Last Name, First, Middle 13 Age 14 Religion 15 Hr Admit 16 Admit Code
JOLYN, MEREDITH E 61
                                             1822 1 DIRECT
                              ------

        4 Birthdate
        5 Sex
        6 Tribe
        17&18 Admit Srvc & Code
        19 Admit Date

        08/09/1947
        F
        AKU504
        FP 17
        JUL 16, 2009

                                                    JUL 16, 2009
8 Community Code Admtg Ward Admtg Provider
106-15-27 SOUTH HENRY,JOANN
                                                    20 Discharge Date
106-15-27
              -----
9 Present Address
                                                    22 Length of Stay
RT 1 BOX 409 AURORA, MN 56591
                             ------
23 Next of Kin Telephone Address
                                                       Relationship
24 Person to Notify
JOLYN, UDELL J.
                                                     MOTHER
                         ,
                _____
                            Insurance Coverage
25 Admitting Diagnosis
CHEST PAIN
                          ------
26 ICD9 27 POA 28 Established DX
               _____
29 ICD 30 DX 31 Op & Selec Procedures 32 Infect Date Phys Code
34 Discharge Type 35 Facility Transferred To
     _____
37 & 38Discharge Service and Code
                                                39 # Consults
                 _____
                              40 Injury Date 41 Alleged Injury Cause 42&43 E-Codes & Place of Occurrence
 _____
47 Underlying Cause of Death & Code
                             _____
Date 50 Attending Physician 50a Phys. Code 51 51 Admit/Coded By
Jul 29, 2009 HENRY, JOANN
                                                      JH
 _____
                            _____
52 Date & Time Printed
Jul 29, 2009 12:20:51 pm
```

### 5.2 ADT Reports

#### 5.2.1 Form Feeds

Extra form feeds have been removed from the print function for ADT reports.

Note: that if you try to print a Health Summary from the menu option HSR, if your Clinic parameter has been set to NO then your printer will print a blank sheet as it opens the printer device before it can determine the parameters that have been set.

## 5.3 SPT Reports

### 5.3.1 Sort by User's Service

There is a new report that provides a listing of users' SERVICE entry.

The user will need to be entered first using EAR before that user will display when running the User Access Reports (UAR). You will be unable to select yourself.

Select ADT Menu Option: SPT Sensitive Patient Tracking \* INDIAN HEALTH SERVICE \* \* SENSITIVE PATIENT TRACKING MODULE \* \* VERSION 5.3 \*\*\*\*\* \*\*\*\*\* NOT-A-REAL FACILITY DUA Display User Access to Patient Record EAR Enter/Edit Access Restrictions EPL Enter/Edit Patient Security Level LSP List Sensitive Patients PAU Display All Patients Accessed by a User Purge Record of User Access from Security Log PLOG PPAT Purge Non-sensitive Patients from Security Log UAR User Access Report USP Update Security Parameters XSO Sensitive Patient Tutorial Select Sensitive Patient Tracking Option: EAR Enter/Edit Access Restrictions Use this option to restrict a user from accessing specific patient records. Restrictions can be lifted, either for a specific period of time or permanently. This option is to to be used when a patient requests that particular staff or providers are not to view his/her record at all.

User's Access Restrictions Sep 29, 2009 08:05:27 Page: 1 of 1 User: CRESPIN-RICHARDS,KIM Last Signed on MAY 22, 2009@14:54:33 Patient Name Chart # Restriction Status NO RESTRICTED RECORDS FOUND Enter ?? for more actions 1Add Restricted Record3Lift Restriction2View Restricted Record4Resume Restriction Select Action: Quit// 1 Add Restricted Record Select RESTRICTED RECORD PATIENT NAME: LAA, BETTE User's Access Restrictions Sep 29, 2009 08:05:51 Page: 1 of 1 CRESPIN-RICHARDS, KIM User: Last Signed on MAY 22, 2009@14:54:33 Chart # Restriction Status 111092 RESTRICTED ACCESS Patient Name 1 LAA, BETTE A Enter ?? for more actions 1Add Restricted Record3Lift Restriction2View Restricted Record4Resume Restriction Select Action: Quit// QUIT Select USER: HENRY ?? Answer with NEW PERSON NAME, or INITIAL, or SSN, or VERIFY CODE, or NICK NAME, or SERVICE/SECTION, or DEA#, or VA#, or CODE, or IHS LOCAL CODE, or IHS ADC INDEX, or ALIAS, or NPI Do you want the entire NEW PERSON List? N (No) Select an active user. Cannot select yourself. Select USER: <ENTER> DUA Display User Access to Patient Record Enter/Edit Access Restrictions EAR EPL. Enter/Edit Patient Security Level

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List Sensitive Patients LSP Display All Patients Accessed by a User PAU PLOG Purge Record of User Access from Security Log PPAT Purge Non-sensitive Patients from Security Log UAR User Access Report USP Update Security Parameters Sensitive Patient Tutorial XSO Select Sensitive Patient Tracking Option: UAR User Access Report Select one of the following: MAIL CODE М S SERVICE SECTION Sort By : M// MAIL CODE DEVICE: HOME// <ENTER> VIRTUAL Right Margin: 80// <ENTER> Sensitive Patient Tracking - Users Access by MAIL CODE Date: Sep 29, 2009 Mail Code Service/Section Patient Name N/A BUSINESS OFFICE BUSINESS OFFICE MENTRY VIEW CRESPIN-RICHARDS, KIM N/A REBIEJO,WANDA N/A VIGIL-GOMEZ, THELMA N/A MENTAL HEALTH WILLIAMS, MARK N/A DUA Display User Access to Patient Record EAR Enter/Edit Access Restrictions EPL Enter/Edit Patient Security Lev Enter/Edit Patient Security Level LSP List Sensitive Patients PAU Display All Patients Accessed by a User PLOG Purge Record of User Access from Security Log PPAT Purge Non-sensitive Patients from Security Log User Access Report UAR USP Update Security Parameters Sensitive Patient Tutorial XSO Select Sensitive Patient Tracking Option: UAR User Access Report Select one of the following: MAIL CODE М SERVICE SECTION S Sort By : M// SERVICE SECTION Service/Section: BUSINESS OFFICE BUS DEVICE: HOME// <ENTER> VIRTUAL Right Margin: 80// <ENTER> Sensitive Patient Tracking - Users Access by SERVICE SECTION Date: Sep 29, 2009 Service Section Mail Code Patient Name \_\_\_\_\_ \_\_\_\_\_ BUSINESS OFFICE N/A BUSINESS OFFICE N/A REBIEJO, WANDA VIGIL-GOMEZ, THELMA

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г	ΔΤΤΔ	Display User Access to Patient Record
Ē	AR	Enter/Edit Access Restrictions
Ē	PL	Enter/Edit Patient Security Level
I	SP	List Sensitive Patients
F	PAU	Display All Patients Accessed by a User
F	LOG	Purge Record of User Access from Security Log
F	PAT	Purge Non-sensitive Patients from Security Log
U	JAR	User Access Report
τ	JSP	Update Security Parameters
Х	SO	Sensitive Patient Tutorial
_		
Sele	ect Ser	sitive Patient Tracking Option: <enter></enter>

## 6.0 Contact Information

If you have any questions or comments regarding this distribution, please contact the OIT Help Desk (IHS).

- Phone: (505) 248-4371 or (888) 830-7280 (toll free)
- **Fax:** (505) 248-4363
- Web: http://www.ihs.gov/GeneralWeb/HelpCenter/Helpdesk/index.cfm
- Email: <a href="mailto:support@ihs.gov">support@ihs.gov</a>