



RESOURCE AND PATIENT MANAGEMENT SYSTEM

Patient Registration

(AG)

Installation Guide

Version 7.1 August 2005

Office of Information Technology (OIT)
Division of Information Resources
Albuquerque, New Mexico

Preface

The Indian Health Service (IHS) Patient Registration application is the basis of most RPMS software, providing for the entry of new patients and editing of those already registered at a facility. Patient registration is very important to third party billing of patient care. Appropriate caution and checking should be employed to ensure that accurate data is maintained by patient registration and, subsequently, transmitted to the National Patient Information Resource System (NPIRS).

This software application will work in conjunction with the existing Resource and Patient Management (RPMS) applications. The distribution of the package will be IHS-wide.

Security

This package does not impose any additional legal requirements on the user, nor does it relieve the use of any legal requirements. Names and social security numbers used in the examples are fictitious.

This package requires access and verify codes to access the system. These can be obtained from your supervisor or site manager. In addition, security keys are assigned with your access codes. They are required to perform certain options in the Patient Registration application. Some options within the application are "locked", i.e., the user is unable to access the option without the appropriate security key. A list of the security keys new to version 7.1 can be found in section 4.1.

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1.0 Introduction

This guide contains complete instructions for installing the Patient Registration program version 7.1 and setting up the initial parameters for operation. Please refer to the AG technical manual, reference guide, and user's manual for further information about this program.

1.1 General Information

Please print and read all notes/ read me files before installing this software.

We recommend capturing terminal output during the installation using an auxport printer attached to the terminal on which you are performing the software installation. This will ensure a printed audit trail if any problems arise.

A screen capture of a sample install is at the end of these notes. Note that this capture is from a pre-release build, and dates, times, and comments will differ from what you actually see during install. A screen capture of the components and fields included in the KIDS BUILD is at the end of these notes.

Many new functions and features have been added to Patient Registration v7.1. Among these are changes to field definitions and requirements, automatic error checking of fields as they are displayed on the edit screens, site specific designation of mandatory fields, verification tracking, detailed and summary error reports, MSP forms and interview options, display of eligibility dates etc

1.2 Contents of Distribution

- ag__0710.k KIDS formatted distribution file
- ag__071i.pdf Installation Guide
- ag__071t.pdf Technical Manual
- ag__071u.pdf User Manual

1.3 Requirements

- Kernel (XU) v8.0 Patch 1009 or later
- FileMan (DI) v21 or later
- Patient Registration (AG) v7.0 through patch 5
- AUT v 98.1 through patch 15
- AUPN v 99.1 through Patch 15

2.0 Installation Instructions

In all UCI's running IHS Patient Registration:

- 1. Ensure no one is using any PtReg option. Option AGMENU will be disabled during the install, and restored to its existing configuration during the post-install.
- 2. Save the existing AG* routines for backup.
- 3. Load the distribution (ag__0710.k) into KIDS and install. An example screen capture of a typical install is included in section 3.0.

3.0 Screen Capture of Sample Installation

```
PRD>D ^XUP
Setting up programmer environment
Terminal Type set to: C-VT320
Select OPTION NAME: XPD MAIN
                                   Kernel Installation & Distribution
System
          Edits and Distribution ...
          Utilities ...
          Installation ...
Select Kernel Installation & Distribution System Option: INStallation
        Load a Distribution
         Verify Checksums in Transport Global
         Print Transport Global
         Compare Transport Global to Current System
   5
         Backup a Transport Global
         Install Package(s)
         Restart Install of Package(s)
         Unload a Distribution
Select Installation Option: LOad a Distribution
Enter a Host File: C:\INETPUB\FTPROOT\PUB\ag__0710.k
KIDS Distribution saved on Oct 12, 2004@06:51:34
Comment: update test area
This Distribution contains Transport Globals for the following Package(s):
Build AG 7.1 has been loaded before, here is when:
OK to continue with Load? NO// y YES
Distribution OK!
Want to Continue with Load? YES//
Loading Distribution...
Build AG 7.1 has an Environmental Check Routine
Want to RUN the Environment Check Routine? YES//
   AG 7.1
Will first run the Environment Check Routine, AG71ENV
        Checking Environment for IHS PATIENT REGISTRATION V 7.1 Patch .
                  Need at least AG v 7.0....AG v 7.1 Present
               Need at least AUPN v 99.1....AUPN v 99.1 Present
               Need at least AUT v 98.1....AUT v 98.1 Present
                                ENVIRONMENT OK.
Enter RETURN to continue or '^' to exit:
Use INSTALL NAME: AG 7.1 to install this Distribution.
         Load a Distribution
```

```
Verify Checksums in Transport Global
        Print Transport Global
         Compare Transport Global to Current System
   5
        Backup a Transport Global
         Install Package(s)
         Restart Install of Package(s)
         Unload a Distribution
Select Installation Option: INStall Package(s)
Select INSTALL NAME: AG 7.1
                                Loaded from Distribution Loaded from
Distr
ibution 10/12/04@07:11:30
    => Patient Registration 7.1 ;Created on Oct 12, 2004@06:51:34
This Distribution was loaded on Oct 12, 2004@07:11:30 with header of
  Patient Registration 7.1 ;Created on Oct 12, 2004@06:51:34
   It consisted of the following Install(s):
        AG 7.1
Checking Install for Package AG 7.1
Will first run the Environment Check Routine, AG71ENV
        Checking Environment for IHS PATIENT REGISTRATION V 7.1 Patch .
                 Need at least AG v 7.0....AG v 7.1 Present
              Need at least AUPN v 99.1....AUPN v 99.1 Present
               Need at least AUT v 98.1....AUT v 98.1 Present
Saving the configuration of option 'AGMENU'...
NOT SAVED. Option 'AGMENU' has previously been saved.
                               ENVIRONMENT OK.
Enter RETURN to continue or '^' to exit:
Install Questions for AG 7.1
Incoming Files:
   9009061 REGISTRATION PARAMETERS (Partial Definition)
Note: You already have the 'REGISTRATION PARAMETERS' File.
   9009061.5 AG PATIENT REGISTRATION ERROR CODES (including data)
Note: You already have the 'AG PATIENT REGISTRATION ERROR CODES' File.
I will REPLACE your data with mine.
   9009061.6 AG ERROR/WARNING AUDIT
Note: You already have the 'AG ERROR/WARNING AUDIT' File.
   9009062.01AG ELIGIBILITY UPLOAD TEMPLATE
Note: You already have the 'AG ELIGIBILITY UPLOAD TEMPLATE' File.
   9009062.02AG ELIGIBILITY UPLOAD LOG
Note: You already have the 'AG ELIGIBILITY UPLOAD LOG' File.
   9009062.06AG INSURANCE TYPE
Note: You already have the 'AG INSURANCE TYPE' File.
```

```
9009062.07AGVQ VERIQUEST PARAMETERS
Note: You already have the 'AGVQ VERIQUEST PARAMETERS' File.
   9009063
           AG TX STATUS
Note: You already have the 'AG TX STATUS' File.
   9009063.1 AG MESSAGE TRANSACTIONS
Note: You already have the 'AG MESSAGE TRANSACTIONS' File.
  9009064 MEDICAID STATE EDIT
Note: You already have the 'MEDICAID STATE EDIT' File.
  9009065 REGISTRATION MAILING LIST
Note: You already have the 'REGISTRATION MAILING LIST' File.
Want KIDS to Rebuild Menu Trees Upon Completion of Install? YES//
Want KIDS to INHIBIT LOGONs during the install? YES//
Enter the Device you want to print the Install messages.
You can queue the install by enter a 'Q' at the device prompt.
Enter a '^' to abort the install.
DEVICE: HOME// VIRTUAL
Install Started for AG 7.1:
              Oct 12, 2004@07:12
Build Distribution Date: Oct 12, 2004
Installing Routines:
              Oct 12, 2004@07:12:13
Installing Data Dictionaries:
              Oct 12, 2004@07:12:15
 Installing Data:
              Oct 12, 2004@07:12:16
Installing PACKAGE COMPONENTS:
 Installing HELP FRAME
 Installing SECURITY KEY
SECURITY KEY AGZMENU is Duplicated,
only ien #29 was updated.
SECURITY KEY AGZSS MANAGER is Duplicated,
only ien #310 was updated.
Installing PRINT TEMPLATE
 Installing SORT TEMPLATE
 Installing INPUT TEMPLATE
```

```
Installing FORM
 Installing PROTOCOL
 Installing LIST TEMPLATE
 Installing OPTION
              Oct 12, 2004@07:12:28
Running Post-Install Routine: POST^AG71A
Beginning post-install routine (POST^AG71A).
Oct 12, 2004@07:12:28
Fixing private eligibility with no .01 field.
Oct 12, 2004@07:12:28
Fixing medicaid eligibility header node.
Oct 12, 2004@07:12:28
Converting AUPNPAT field 3401 to a POINTER.
Oct 12, 2004@07:12:30
Fixing dangling nodes and x-refs in medicaid file.
Oct 12, 2004@07:12:38
Converting AUPNPAT field .09 to new multiple field 1201.
Oct 12, 2004@07:12:38
Converting AUTO/LIABILITY entries to new file.
Oct 12, 2004@07:12:38
Beginning post-install routine (AGTPLTR).
Oct 12, 2004@07:12:38
Entries already transferred. Aborting transfer
Oct 12, 2004@07:12:38
Converting WORKMAN'S COMP entries to new file.
Oct 12, 2004@07:12:38
0 records found in file 9000032
No records to transfer... transfer not done.
Converting entries from AUPNPAT field 3301 to new file.
Oct 12, 2004@07:12:38
Converting AUPNPAT fields .17 and .18 to new multiple field 7101.
Oct 12, 2004@07:12:38
Populating mandatory site fields...
Oct 12, 2004@07:12:39
Oct 12, 2004@07:12:39
Restoring 'AGMENU' option to PRE-install configuration...
Oct 12, 2004@07:12:39
Delivering AG*7.1 install message to select
users.....
```

```
Post-install routine is complete.
Oct 12, 2004@07:12:41
Updating Routine file...
The following Routines were created during this install:
Updating KIDS files...
AG 7.1 Installed.
             Oct 12, 2004@07:12:44
Not a VA primary domain
NO Install Message sent
                                                     Rebuilding Menus
Call MENU rebuild
Starting Menu Rebuild: Oct 12, 2004@07:12:45
Collecting primary menus in the New Person file...
                  Primary menus found in the New Person file
                                             # OF LAST
USERS USED
OPTION NAME
                 MENU TEXT
                                                                LAST
BUILT
                                            31 10/12/04
             IHS Kernel
AKMOEVE
10/08/04
AKMOCORE
               IHS CORE
                                            33
                                                     10/21/93
10/08/04
AKMOFMAN
                FileMan (General) 1
                                                       05/18/04
10/08/04
                  Behavioral Health Informa... 1 06/18/98
AMHMENU
10/08/04
Building the Common Options (XUCOMMAND)....
Building secondary menu trees....
Install Completed
```

1.1 Screen Capture of Build Components

```
PACKAGE: AG 7.1 Oct 12, 2004 7:25 am PAGE

1
---
TYPE: SINGLE PACKAGE
TRACK NATIONALLY: YES
NATIONAL PACKAGE: IHS PATIENT REGISTRATION
DESCRIPTION:
ENVIRONMENT CHECK: AG71ENV DELETE ENV ROUTINE: No
```

PRE-INIT R POST-INIT R PRE-TRANSPO	OUTINE : POST^AG71A				OUTINE:		
USER		UP	SEND	DATA			
OVED		DATE	SEC.	COMES	SITE	RSLV	
OVER FILE # RIDE	NAME	DD	CODE	W/FILE	DATA	PTS	
	REGISTRATION PARAMETERS subDD: 9009061 fld: 25 fld: 40 fld: 2101 subDD: 9009061.11	YES	YES	NO			NO
DATA SCRE	EN:						
9009061.6 9009062.01 9009062.02 9009062.06 9009062.07 9009063 9009063.1 9009064	AGVQ VERIQUEST PARAMETERS	YES TEYES YES YES YES YES YES YES YES YES	YES YES YES YES YES YES YES YES YES	NO NO NO NO NO NO NO NO NO	REPL	NO	NO
AG TM GR AG TM IN AG TM PI AGE PRIN AGFAC SI	ARD FORMAT FILE #9009061 VERAGE TYPE FILE #9999999.75 PLOYER FILE #9999999.75 OUP PLANS FILE #9999999.77		SEI SEI SEI 1 SEI	ND TO S ND TO S ND TO S ND TO S	ITE ITE ITE ITE ITE		
AG TM GR AG TM IN AG TM PI AGE SORT	TE: VERAGE TYPE FILE #9999999. PLOYER FILE #9999999.75 OUP PLANS FILE #9999999.77 SURER FILE #9999999.18 ELIGIBLE FILE #9000006 FILE #90050.01 T FILE #9000001		SEI SEI SEI	ND TO S	ITE ITE ITE ITE		
AGFACNEW	ATE: FILE #9009061 FILE #9009061 FILE #3		SEI	ND TO S ND TO S ND TO S	ITE		
FORM: AG ELIGI	BILITY MATCH EDIT FILE #90	09062.	01 SE	ND TO S	ITE		
HELP FRAME: AG TM EL AGPAGE7				ND TO S			

ROUTINE:	
AG	SEND TO SITE
AG0	SEND TO SITE
AG1	SEND TO SITE
AG2	SEND TO SITE
AG2A	SEND TO SITE
AG2B	SEND TO SITE
AG3	SEND TO SITE
AG3A	SEND TO SITE
AG3RDP	SEND TO SITE
AG4	SEND TO SITE
AG45P7	SEND TO SITE
AG5	SEND TO SITE
AG6	SEND TO SITE
AG6P14	DELETE AT SITE
AG6P15	DELETE AT SITE
AG6P16	DELETE AT SITE
AG6P17	DELETE AT SITE
AG6P17A	DELETE AT SITE
AG6P17B	DELETE AT SITE
AG7	SEND TO SITE
AG71A	SEND TO SITE
AG71ENV	SEND TO SITE
AG71POST	SEND TO SITE
AG7ENV	DELETE AT SITE
AG7P1	DELETE AT SITE
AG7P1A	DELETE AT SITE
AG7P2	DELETE AT SITE
AG7P2A	DELETE AT SITE
AG7P4	DELETE AT SITE
AG7P4A	DELETE AT SITE
AG8	SEND TO SITE
AG8A	SEND TO SITE
AG8B	SEND TO SITE
AGACT	SEND TO SITE
AGACXREF	SEND TO SITE
AGADDINF	SEND TO SITE
AGADDR	SEND TO SITE
AGADDR1	SEND TO SITE
AGADDREG	SEND TO SITE
AGADFIX	SEND TO SITE
AGAGEB	SEND TO SITE
AGALPHA	SEND TO SITE
AGALPHA1	SEND TO SITE
AGBADATA	SEND TO SITE
AGBAN	SEND TO SITE
AGBIC1	SEND TO SITE
AGBIC1A	SEND TO SITE
AGBIC1B	SEND TO SITE
AGBIC2	SEND TO SITE
AGBIC2B	SEND TO SITE
AGBIC2C	SEND TO SITE
AGBIC2P	SEND TO SITE
AGBICEDZ	SEND TO SITE
AGBLDS	SEND TO SITE
AGCARD	SEND TO SITE
AGCAT	SEND TO SITE
AGCATPRI	DELETE AT SITE
AGCHART	SEND TO SITE
AGCHLB	SEND TO SITE
AGCHIMP	SEND TO SITE
AGCMATCH	SEND TO SITE
71001211011	SHIP TO SITE

AGCNVAOB	SEND TO SITE
AGCNVBEN	SEND TO SITE
AGCNVIMP	SEND TO SITE
AGCNVMOD	SEND TO SITE
AGCNVTPL	SEND TO SITE
AGCNVWC	SEND TO SITE
AGCO	SEND TO SITE
AGCTPRIT	DELETE AT SITE
AGCVT3	SEND TO SITE
AGCVT6	SEND TO SITE
AGDATCK	SEND TO SITE
AGDBQUE	SEND TO SITE
AGDELHRN	SEND TO SITE
AGDELPAT	SEND TO SITE
AGDICLK	SEND TO SITE
AGDIQ1	SEND TO SITE
AGDOB	SEND TO SITE
AGED	SEND TO SITE
AGED1	SEND TO SITE
AGED10	SEND TO SITE
AGED10 AGED11	SEND TO SITE
AGED11 AGED11A	SEND TO SITE
AGEDIIA AGED11B	SEND TO SITE
AGED12	DELETE AT SITE
AGED13	SEND TO SITE
AGED2	SEND TO SITE
AGED3	SEND TO SITE
AGED4	SEND TO SITE
AGED41	SEND TO SITE
AGED42	SEND TO SITE
AGED4A	SEND TO SITE
AGED4A1	SEND TO SITE
AGED4B	DELETE AT SITE
AGED5	SEND TO SITE
AGED51	SEND TO SITE
AGED6	SEND TO SITE
AGED61	SEND TO SITE
AGED7	SEND TO SITE
AGED7A	SEND TO SITE
AGED7B	SEND TO SITE
AGED8	SEND TO SITE
AGED9	SEND TO SITE
AGEDAL	DELETE AT SITE
AGEDBEA	SEND TO SITE
AGEDBEB	SEND TO SITE
AGEDBEC	SEND TO SITE
AGEDBED	SEND TO SITE
AGEDBEE	SEND TO SITE
AGEDBEC	SEND TO SITE
AGEDBEU	SEND TO SITE
AGEDBEH	SEND TO SITE
AGEDERR	SEND TO SITE
AGEDERR1	SEND TO SITE
AGEDGUAR	SEND TO SITE
AGEDIT	SEND TO SITE
AGEDMCD	SEND TO SITE
AGEDNAME	SEND TO SITE
AGEDTPL	SEND TO SITE
AGEDWC	SEND TO SITE
AGEL	SEND TO SITE
AGEL0	SEND TO SITE
AGEL0A	SEND TO SITE
AGEL1	SEND TO SITE

AGEL2	SEND TO SITE
AGEL3	SEND TO SITE
AGEL4	SEND TO SITE
AGEL5	SEND TO SITE
AGELA	SEND TO SITE
AGELA1	SEND TO SITE
AGELCHK	SEND TO SITE
AGELE2X2	SEND TO SITE
AGELGMED	SEND TO SITE
AGELPHCK	SEND TO SITE
AGELUP1	SEND TO SITE
AGELUP2	SEND TO SITE
AGELUP3	SEND TO SITE
AGELUP4	SEND TO SITE
AGELUP5	SEND TO SITE
AGELUP6	SEND TO SITE
AGELUP7	SEND TO SITE
AGELUPNM	SEND TO SITE
AGELUPR	SEND TO SITE
AGELUPUT	SEND TO SITE
AGERRAUD	SEND TO SITE
AGEVC	SEND TO SITE
	SEND TO SITE
AGEVINU	
AGEVLM	SEND TO SITE
AGEVLMO	SEND TO SITE
AGEVLM1	SEND TO SITE
AGEVLM2	SEND TO SITE
AGEVST	SEND TO SITE
AGFACE	SEND TO SITE
AGFACE5	SEND TO SITE
AGFACE9	SEND TO SITE
AGFIX7A	DELETE AT SITE
AGFIXMCD	SEND TO SITE
AGFLDREQ	SEND TO SITE
AGFULAUD	SEND TO SITE
AGHL7	SEND TO SITE
AGHOME	SEND TO SITE
AGINS	SEND TO SITE
AGINSUPD	SEND TO SITE
AGIVDRIV	SEND TO SITE
AGKPAT	SEND TO SITE
AGLDOC	SEND TO SITE
AGLKIN	SEND TO SITE
AGLSSN	SEND TO SITE
AGLSSN2	SEND TO SITE
AGMAN	SEND TO SITE
AGMCDCNT	SEND TO SITE
AGMCDP	SEND TO SITE
AGMCDPC	SEND TO SITE
AGMCDPCM	SEND TO SITE
AGMCDPN	SEND TO SITE
	SEND TO SITE
AGMCRP	
AGMCRP2	SEND TO SITE
AGMCRP3	SEND TO SITE
AGMSP1	SEND TO SITE
AGMSP2	SEND TO SITE
AGMSP3	SEND TO SITE
AGMSP4	SEND TO SITE
AGMSP5	SEND TO SITE
AGMSP6	SEND TO SITE
AGMSP7	SEND TO SITE
AGMSPFRM	SEND TO SITE
AGMSPI1	SEND TO SITE

AGMSPI2	SEND TO SITE
AGMSPI3	SEND TO SITE
AGMSPI4	SEND TO SITE
AGMSPI5	SEND TO SITE
AGMSPI6	SEND TO SITE
AGMSPINT	SEND TO SITE
AGNAMCHG	SEND TO SITE
AGNDX1	SEND TO SITE
AGNDX2	SEND TO SITE
AGNDX3	SEND TO SITE
AGNDX4	SEND TO SITE
AGNDXP	SEND TO SITE
AGOPT2	SEND TO SITE
AGOV64	SEND TO SITE
AGP5KPKG	DELETE AT SITE
AGPATCNT	SEND TO SITE
AGPHADDR	SEND TO SITE
AGPOSTP4	DELETE AT SITE
AGPREI	SEND TO SITE
AGPREI1	SEND TO SITE
AGPREI2	SEND TO SITE
AGRD2	SEND TO SITE
AGREPRT	SEND TO SITE
AGREPRT1	SEND TO SITE
AGREPRT2	SEND TO SITE
AGRHI1	SEND TO SITE
AGRPTEMP	SEND TO SITE
AGRPTINS	SEND TO SITE
AGRPTPDP	SEND TO SITE
AGRPTPRV	SEND TO SITE
AGRPTVET	SEND TO SITE
AGRSSN1	SEND TO SITE
AGRSSN1A	SEND TO SITE
AGRSSN2	SEND TO SITE
AGSAMPR	SEND TO SITE
AGSAMPP AGSCANP	SEND TO SITE SEND TO SITE
AGSECCHK	SEND TO SITE
AGSEE7	SEND TO SITE
AGSEENLY	SEND TO SITE
AGSS	SEND TO SITE
AGSS0	SEND TO SITE
AGSS1	SEND TO SITE
AGSSDEL	SEND TO SITE
AGSSINST	SEND TO SITE
AGSSKILL	SEND TO SITE
AGSSKPKG	SEND TO SITE
AGSSLBAT	SEND TO SITE
AGSSLETR	SEND TO SITE
AGSSLPRT	SEND TO SITE
AGSSLTXT	SEND TO SITE
AGSSM	SEND TO SITE
AGSSP	SEND TO SITE
AGSSPLI1	SEND TO SITE
AGSSPLIT	SEND TO SITE
AGSSPREI	SEND TO SITE
AGSSPRT	SEND TO SITE
AGSSPSDO	SEND TO SITE
AGSSPSZZ	SEND TO SITE
AGSSR	SEND TO SITE
AGSSRA	SEND TO SITE
AGSSRD	SEND TO SITE
AGSSRN	SEND TO SITE

AGSSRP	SEND TO SITE
AGSSRR	SEND TO SITE
AGSSRV	SEND TO SITE
AGSSRX	SEND TO SITE
	SEND TO SITE
AGSSSMR1	SEND TO SITE
AGSSSMR2	
AGSSUNDO	SEND TO SITE
AGSSVAR	SEND TO SITE
AGTEMPP	SEND TO SITE
AGTMCOV	SEND TO SITE
AGTMEGRP	SEND TO SITE
AGTMEMPL	SEND TO SITE
AGTMEMRG	SEND TO SITE
AGTMGMRG	SEND TO SITE
AGTMIKEY	SEND TO SITE
AGTMIMRG	SEND TO SITE
AGTMINQ	SEND TO SITE
AGTMINS	SEND TO SITE
AGTMPC	SEND TO SITE
AGTMPE	SEND TO SITE
AGTMPG	SEND TO SITE
AGTMPI	SEND TO SITE
AGTMPMRG	SEND TO SITE
AGTMPP	SEND TO SITE
AGTMPPOL	SEND TO SITE
AGTRBL	SEND TO SITE
AGTRCK	SEND TO SITE
AGTX	SEND TO SITE
AGTX0	SEND TO SITE
AGTX1	SEND TO SITE
AGTX2	SEND TO SITE
AGTX3	SEND TO SITE
AGTX4	SEND TO SITE
AGTX5	SEND TO SITE
AGTXALL	SEND TO SITE
AGTXALL1	SEND TO SITE
AGTXCONF	SEND TO SITE
AGTXDOC	SEND TO SITE
AGTXERP	SEND TO SITE
AGTXID	SEND TO SITE
AGTXPER	SEND TO SITE
AGTXPERK	SEND TO SITE
AGTXRHRN	SEND TO SITE
AGTXST	SEND TO SITE
AGTXTAPE	SEND TO SITE
AGTXTOT	SEND TO SITE
AGTXX1	SEND TO SITE
AGTXX2	SEND TO SITE
AGTXX3	SEND TO SITE
AGTXX4	SEND TO SITE
AGTXX5	SEND TO SITE
AGTXX6	SEND TO SITE
AGTXX7	SEND TO SITE
AGTXZ1	SEND TO SITE
AGTXZ2	SEND TO SITE
AGTXZ3	SEND TO SITE
AGTXZ4	SEND TO SITE
AGTXZ5	SEND TO SITE
AGTXZ6	SEND TO SITE
AGTXZ7	SEND TO SITE
AGUPCHK	SEND TO SITE
AGUTILS	SEND TO SITE
AGVALID	SEND TO SITE

AGVAR	SEND TO SITE
AGVDF	SEND TO SITE
AGVQQFS	SEND TO SITE
OPTION:	
AG ADD/EDIT ELG MODS FILE	SEND TO SITE
AG COMMUNITY	SEND TO SITE
AG FULL PATIENT AUDIT REPORTS	SEND TO SITE
AG FULL PATIENT FILE AUDIT	SEND TO SITE
AG PER NAME CHECK	SEND TO SITE
AG REP NAME CHECK AG TM COV TYPE EDIT	SEND TO SITE SEND TO SITE
AG TM COV TYPE EDIT AG TM COV TYPE LISTING	SEND TO SITE
AG TM COV TYPE MENU	SEND TO SITE
AG TM ELI MCD MATCH EDIT	SEND TO SITE
AG TM ELI REPORT	SEND TO SITE
AG TM ELI UPLOAD	SEND TO SITE
AG TM ELIGIBILITY	SEND TO SITE
AG TM EMPLOYER EDIT	SEND TO SITE
AG TM EMPLOYER LISTING	SEND TO SITE
AG TM EMPLOYER MENU	SEND TO SITE
AG TM EMPLOYER MERGE	SEND TO SITE
AG TM GRP EDIT	SEND TO SITE
AG TM GRP LISTING	SEND TO SITE
AG TM GRP MENU	SEND TO SITE
AG TM GRP MERGE AG TM INS EDIT	SEND TO SITE
AG TM INS EDIT AG TM INS INQUIRY	SEND TO SITE SEND TO SITE
AG TM INS INQUIRI AG TM INS LISTING	SEND TO SITE
AG TM INS MENU	SEND TO SITE
AG TM INS MERGE	SEND TO SITE
AG TM INS REPLACEMENT TEXT	SEND TO SITE
AG TM MENU	SEND TO SITE
AG TM POL EDIT	SEND TO SITE
AG TM POL LISTING	SEND TO SITE
AG TM POL MENU	SEND TO SITE
AG TM POL MRG	SEND TO SITE
AG TM PRINT EMPLOYEES	SEND TO SITE
AG TW CONTEG	SEND TO SITE
AG TX CONFIG AG TX MESSAGE MENU	SEND TO SITE SEND TO SITE
AG TX MSG INQUIRE	SEND TO SITE
AG IX MSG INQUIRE AG TX MSG REGISTER ALL	SEND TO SITE
AG TX MSG REGULAR XPORT	SEND TO SITE
AG3PSUM	SEND TO SITE
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AGZEDITPAGE3	SEND TO SITE
AGZEDITPAGE4	SEND TO SITE
AGZEDITPAGE5	SEND TO SITE
AGZEDITPAGE6	SEND TO SITE
AGZEDITPAGE7	SEND TO SITE
AGZEDITPAGE8	SEND TO SITE
AGZEDITPAGE9	SEND TO SITE
AGZEDONLY	SEND TO SITE
AGZHOME	SEND TO SITE
AGZINACTEDIT	SEND TO SITE
AGZINFO	SEND TO SITE
AGZMASTER	SEND TO SITE
AGZMCR	SEND TO SITE
AGZMENU	SEND TO SITE
AGZMGR	SEND TO SITE
AGZMLABEL	SEND TO SITE
AGZNAMECHECK	SEND TO SITE
AGZOPTION	SEND TO SITE
AGZREPORTS	SEND TO SITE
AGZSECNEW	SEND TO SITE
AGZSS MANAGER	SEND TO SITE
AGZTX	SEND TO SITE
AGZTXALL	SEND TO SITE
AGZTXCONF	SEND TO SITE
	SEND TO SITE
AGZIXMESSAGE	
AGZVIEWONLY	SEND TO SITE
PROTOCOL:	

AG REGISTER A PATIENT	SEND TO SITE
AG UPDATE A PATIENT	SEND TO SITE
AGEV QUIT	SEND TO SITE
LIST TEMPLATE: AGEV ELIGIBILITY VERIFICATION	SEND TO SITE

4.0 Post-Installation and Setup

4.1 Security Key Setup

The revised Edit Patient File option contains security keys based on the type of information on the Edit Patient File pages. You will need to assign security keys to users based on the type(s) of information they should be able to access. If a user attempts to access an Edit Patient File page he/she does not have a security key for, an alert message will appear on the screen and the user will be returned to the page selection screen.

Page	Name	Key
Page 1	Elig/Identifiers	AGZEDITPAGE1
Page 2	Religion/Tribal data/Employment	AGZEDITPAGE2
Page 3	Emerg Contact/Parents/Next of Kin	AGZEDITPAGE3
Page 4	Insurance Summary	AGZEDITPAGE4
	Medicare	
	Medicaid	
	Railroad Retired	
	Private Insurance	
Page 5	Benefits Coordination	AGZEDITPAGE5
Page 6	Veteran's Information	AGZEDITPAGE6
Page 7	Death Info/Other Names	AGZEDITPAGE7
Page 8	Additional Registration Information	AGZEDITPAGE8
Page 9	Document Summary	AGZEDITPAGE9

Note: It is highly recommended that the AGZTXALL key be removed from all users until such a time as exercise of the option is directed. This key controls the AGX → ALL menu option (Export All Patients for Data Repository), an option that should only be used at the request of a site's Area, National Programs, or HQ offices.

5.0 Contact Information

If you have any questions or comments regarding this distribution, please contact the OIT Help Desk (IHS).

Phone: (505) 248-4371 or (888) 830-7280 (toll free)

Fax: (505) 248-4363

Web: http://www.ihs.gov/GeneralWeb/HelpCenter/Helpdesk/index.cfm

Email: support@ihs.gov