



RESOURCE AND PATIENT MANAGEMENT SYSTEM

Consolidated Clinical Document Architecture (CCDA)

(BCCD)

Technical Manual

Version 2.0 Patch 7
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Office of Information Technology
Division of Information Technology

Table of Contents

1.0	Introduction.....	1
1.1	Purpose	1
1.2	Scope	1
1.3	Technical Information	3
1.4	Architecture	3
1.5	Patient Preferred Name (PPN)	3
2.0	Orientation	4
2.1	Setup	4
2.2	Architecture	4
3.0	Implementation and Maintenance	7
3.1	General Information	7
3.2	System Requirements	9
3.3	Package-wide Variables	9
3.4	Security Keys.....	10
4.0	CCDA Menu.....	11
5.0	Routine Descriptions	12
5.1	Routine List.....	12
5.2	Routines with Description	12
6.0	Files and Tables.....	14
6.1	File List	14
6.2	File Access	14
6.3	Cross References	14
6.4	Table File.....	17
7.0	External Relations	19
7.1	Callable Routines.....	19
7.2	Published Entry Points.....	19
7.3	Exported Options	19
8.0	Internal Relations	20
9.0	Archiving and Purging	21
10.0	Documentation Resources	22
10.1	System Documentation.....	22
10.1.1	%INDEX	22
10.1.2	Inquire Options	23
10.1.3	Print Option File.....	23
10.1.4	List File Attributes	23
10.2	Online Help	24
10.3	IRIS Online Help	24

10.4	IRIS Class Documentation.....	24
10.5	Web Service Specification	25
11.0	SAC Requirements and Exemptions	26
Appendix A	CCDA IRIS Class Development and Deployment.....	27
A.1	Description of Development Environment.....	27
A.2	CCDA Server Requirements.....	27
A.3	Deployment of CCDA Classes.....	27
Appendix B	CCDA Data Elements.....	28
B.1	General Header	28
B.2	Patient	29
B.3	Allergy.....	31
B.4	Assessment and Plan	32
B.5	Care Team.....	32
B.6	Case Reporting.....	33
B.7	Consultation Note	34
B.8	Contacts	34
B.9	Discharge Diagnosis.....	35
B.10	Discharge Summary Note.....	35
B.11	Encounter	36
B.12	Functional Status	37
B.13	Goal.....	38
B.14	Health Concern.....	38
B.15	Health Insurance.....	39
B.16	History and Physical Note.....	41
B.17	Hospital Course	42
B.18	Hospital Discharge Instructions	42
B.19	Immunization	42
B.20	Medical Equipment	44
B.21	Medication	45
B.22	Mental Status.....	49
B.23	Problem	49
B.24	Procedure	51
B.24.1	Procedure	51
B.24.2	Procedure Note	52
B.25	Progress Note.....	52
B.26	Reason for Referral	53
B.27	Reason for Visit/Hospitalization	53
B.28	Result	53
B.29	Security and Privacy Prohibitions	55
B.30	Social History.....	56
B.31	Vital Sign	58
Appendix C	List of CCDA Classes	59
C.1	Audit	59

C.2	CCDA	59
C.3	Install	73
C.4	Manage.....	73
C.5	Prod.....	73
C.6	Tasks	77
C.7	Version	78
C.8	Xfer.....	78
Appendix D	Web Service API	82
D.1	Web Service	82
D.1.1	Request Message.....	82
D.1.2	Response Message.....	83
D.2	WSDL Considerations	83
D.3	Sample Request	84
D.4	Sample Response: Valid	85
D.5	Sample Response: Error	85
D.6	Additional Web Service Resources.....	86
Appendix E	CCDA Error Codes.....	87
Appendix F	CCDA IRIS Configuration and Management.....	88
F.1	Creation of CCDA Database, Namespace, and Mappings	88
F.1.1	Creating the CCDA Namespace.....	88
F.1.2	Creating New Global Mappings	93
F.1.3	Creating New Package Mappings	96
F.2	Managing CCDA IRIS Production.....	98
F.2.1	Stopping the CCDA IRIS Production	98
F.2.2	Starting the CCDA IRIS Production	99
F.3	Encrypting the CCDA Database	100
F.3.1	Stop CCDA Transmissions.....	100
F.3.2	Unschedule the Nightly Upload Task.....	100
F.3.3	Stop the CCDA Production.....	101
F.3.4	Dismount the CCDA Database	104
F.3.5	Encrypt the Database	105
F.3.6	Re-mount the Database	105
F.3.7	Reschedule the Nightly CCDA Task.....	107
F.3.8	Restart CCDA.....	108
Appendix G	Restoring CCDA from Backup.....	109
G.1	Create CCDA Database, Namespace, and Mappings	109
G.2	Restore CACHE.DAT File.....	109
G.2.1	Dismount CCDA Database	109
G.2.2	Restore the IRIS.DAT File	110
G.2.3	Remount CCDA Database.....	110
G.3	Verify Settings	112
G.3.1	Verify Custom Production Settings.....	112
G.3.2	Verify Purge Task Schedule	113

G.4 Start CCDA.....	116
Glossary.....	118
Acronym List	119
Contact Information	120

Revision History

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1.1	May 1, 2022	OIT Developers	Multiple	Multiple	Updated for p1
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Preface

The purpose of this manual is to provide technical information about the Consolidated Clinical Document Architecture (CCDA) v2.0 p7 (BCCD) package.

The BCCD package is designed to generate industry standard Continuity of Care Documents (CCD) in Health Level 7 (HL7) CCDA format, following the August 2015 Draft Standard for Trial Use (DSTU) standard, further restricted by 2015 Certified Health Information Technology (CHIT), 21st Century Cures Act (Cures), and USCDI v3.0 requirements; the Health Data, Technology, and Interoperability (HTI-1) final rule; and Companion Guide Release 4.1 guidelines.

These documents can be transmitted to Indian Health Service (IHS) Health Information Exchange (HIE) repositories, retrieved by the Electronic Health Record (EHR) graphical user interface (GUI) using web services, or viewed as export summary documents.

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1.0 Introduction

The CCDA (BCCD) application is a component of the IHS Resource and Patient Management System (RPMS). The application provides facilities for generating industry standard Clinical Summary, Transitions of Care, Data Export summary, Health Information Exchange (HIE), and Case Reporting documents that meet the Health Level Seven (HL7) August 2015 DSTU standard; 2015 CHIT, 21st Century Cures, and USCDI v3.0 specifications; the Health Data, Technology, and Interoperability (HTI-1) final rule; the USCDI v3.0 requirements; and Companion Guide Release 4.1 guidelines.

Clinical Summary and Transitions of Care documents are retrieved by the EHR GUI using web services. Data Export summary documents are requested via an RPMS application programming interface (API). HIE documents are generated by a nightly background job or via an RPMS menu option and are transmitted to IHS HIE repositories via web services. Case Reporting documents are requested by the iCare (BQI) application, which retrieves completed documents for transmission.

1.1 Purpose

CCDA documents can serve a variety of purposes, including enabling clinician access to patient data in an emergency scenario, quality reporting, bio surveillance, patient access to the patient's own data via a personal health record (PHR) system, and medication or allergy reconciliation.

Each CCDA document consists of two components: a human-readable part known as a narrative block, which can be displayed by a web browser, and a machine-readable part intended for automated data processing. The machine-readable part may contain more detailed information than the human-readable part.

1.2 Scope

A CCDA document is an Extensible Markup Language (XML) document summarizing current and pertinent historical information about an individual patient's healthcare record at a given facility. Although not every document type contains every section, the current IHS implementation of the CCDA standard supports the following sections:

- Allergies
- Assessment and Plan
- Care Team
- Case Reporting
- Chief Complaint and Reason for Visit (Case Reporting only)

- Consultation Notes
- Contacts
- Discharge Diagnoses (inpatient visits only)
- Discharge Summary Notes (inpatient visits only)
- Electronic Initial Case Report (eICR) (Case Reporting Reportability Response only)
- Encounters
- Functional/Disability Status
- Goals
- Health Concerns
- Health Insurance
- History and Physical Notes
- History of Present Illness (Case Reporting only)
- Hospital Course (inpatient visits only)
- Hospital Discharge Instructions (displayed for observation [O] and day surgery [S] visits, in addition to inpatient visits)
- Immunizations
- Instructions
- Medical Equipment
- Medications
- Medications Administered (Case Reporting only)
- Mental Status
- Patient
- Problems/Encounter Diagnoses
- Procedures (includes Procedure Notes)
- Progress Notes
- Reason for Hospitalization (inpatient visits only)
- Reason for Referral (ambulatory visits only)
- Reason for Visit (ambulatory visits only)
- Reportability Response Subject (Case Reporting Reportability Response only)
- Reportability Response Summary (Case Reporting Reportability Response only)

- Results
- Security and Privacy Prohibitions
- Social History
- Vital Signs

1.3 Technical Information

This manual provides IHS site managers with a technical description of the CCDA routines, files, menus, cross references, globals, IRIS classes and productions, and other necessary information required to effectively manage the system.

All routines, files, options, and keys are namespaced, starting with the letters BCCD. The file number range for this package is 90310–90310.99. All CCDA IRIS classes, productions, and data transformations are contained in the class package BCCD.

The CCDA application accesses RPMS data through classes generated by the FileMan-to-Class (FM2C) utility. The FM2C classes are part of the BMW package, which must be installed before CCDA.

1.4 Architecture

There are four mechanisms for initiating CCDA documents. At sites running EHR v1.1, p28 or higher, Clinical Summary, and Transitions of Care documents may be requested via the EHR client. At sites that are a part of the IHS Health Information Exchange, HIE documents are automatically generated by a nightly background task for all patients whose data has changed since the previous nightly upload. Data Export summary documents can be generated for specific patients or for all patients via an RPMS API. Case Reporting documents are generated by the iCare (BQI) application.

1.5 Patient Preferred Name (PPN)

This application uses the AUPN DISPLAY PPN parameter functionality and is defaulted OFF until Patient Preferred Name (PPN) is available across the enterprise.

Note: While this parameter is turned off, Patient Preferred Name will not display in this application. This allows the Patient Preferred Name to be turned on at once without requiring a coordinated release of all applications. Once all applications support the display of the PPN, instructions will be sent out on how to enable this parameter system-wide.

2.0 Orientation

2.1 Setup

The following steps are used to set up CCDA at an RPMS site:

1. Calculate the additional disk space required for the BCCD package and allocate disk space.
2. Perform pre-install steps, including enabling long strings, verifying access to the OS configuration file, designating a directory where the new CCDA database will reside, mapping BMW globals, and stopping CCDA.
3. Install CCDA 2.0.
4. Perform post-install steps, including setting up optional encryption, optional e-mail notifications, disabling journaling in the CCDA database, configuring the CCDA CSP application, setting up site-specific BCCD parameters, and starting CCDA Messaging.
5. Install BCCD*2.0*1, following the instructions in the patch notes.
6. Install BCCD*2.0*2, following the instructions in the patch notes.
7. Configure the maximum number of threads time ranges as described in the p2 patch notes.
8. Install BCCD*2.0*3, following the instructions in the patch notes.
9. Install BCCD*2.0*4, following the instructions in the patch notes.
10. Install BCCD*2.0*5, following the instructions in the patch notes.
11. Install BCCD*2.0*6, following the instructions in the patch notes.
12. Install BCCD*2.0*7, following the instructions in the patch notes.

See the *CCDA Installation Manual* for further details on the installation and configuration steps for CCDA 2.0.

2.2 Architecture

CCDA processing can be initiated in four ways. If EHR v1.1 p28 has been installed and configured at the site, then authorized EHR users are able to request Clinical Summary and Transitions of Care documents for display within the EHR GUI client. If the site is a part of the IHS HIE, then HIE documents are generated nightly for all patients whose data has changed since the previous nightly upload. Data Export summary documents can be generated for specific patients or for all patients via an RPMS API.

To accommodate requests from the EHR GUI, CCDA has an IRIS web service process listening for requests for Clinical Summary and Transitions of Care documents.

If the site is part of the IHS HIE, a nightly TaskMan task called BCCD NHIE PUSH JOB is automatically scheduled to run every night at the time specified by the site manager in the **Edit CCDA Site Parameters** option. When this task runs for the first time, it creates new CCDA requests for *all* patients in the RPMS database. On subsequent executions, it finds all patients whose data has changed since the last time it ran and creates new requests in the CCDA queue.

To request Data Export summary documents, the site manager accesses an RPMS API. In order to prevent unintended initiation of Data Export documents, the API is not included as an RPMS option in the menu system. Instead, the site manager must first access Programmer Mode, then enter the necessary command. Because it is expected that this functionality will rarely, if ever, be used, the IHS Software Quality Assurance (SQA) team will distribute instructions for generating Data Export documents on an “as needed” basis.

Case Reporting documents are requested and processed by the iCare (BQI) application. If directed to in the request, the CCDA application will generate a Case Reporting Reportability Response document immediately after generating a Case Reporting document. Details on the Case Reporting request process are outside the scope of this document. For further information, consult the appropriate iCare documentation.

The only difference between CCDA requests created by these four mechanisms is that the DocType property is set to the requested document type and several flags are set to control where the documents are sent. For all CCDA requests, a new entry is placed in the CCDA queue, recording the IDs of the requested patient and visit(s), and sets the record’s status to R (Request).

The CCDA queue is monitored by BCCD BACKGROUND JOB, the main CCDA generator. It is a persistent TaskMan job started at TaskMan startup time or manually from menu option Manage CCDA transmissions. The job constantly runs in the background until the site manager chooses to stop CCDA. When this TaskMan job finds a new CCDA request with the status of R in the CCDA queue, it creates a background job to extract the data for that document.

The background job changes the request’s status to CS (Compile Started). It then extracts all relevant RPMS data for the specified patient and visit and adds the data to the body of the CCDA request. Depending on the amount of eligible data in the patient’s records, it may take anywhere from under a second to over 10 seconds to extract all needed data from RPMS. Once the extraction process for the patient is finished, the background job changes the status of the request to CE (Compile Ended).

After creating the background job to extract the data, BCCD BACKGROUND JOB checks the CCDA queue for other outstanding requests with the status of R. If it does not find any, it goes into hibernation for a specific amount of time, usually one second.

The CCDA queue is also monitored by the CCDA IRIS production running in the CCDA namespace. When the CCDA production finds a new request, whose status is set to CE, it retrieves the CCDA data from the body of the request, changes the status to TS (Transmission Started), and transforms it into a valid CCDA document. For EHR Clinical Summary and Transitions of Care requests, the document is sent back to the requesting EHR. For Data Export and Case Reporting, the production saves this document to a file. For HIE documents, the production transmits it to an IHS HIE. Finally, the production changes the status of the request to T (Transmitted).

If a site is a part of the IHS HIE, then the site manager is provided with the URL of the associated CCDA repository. The IRIS production uses this URL to send CCDA documents to the repository. HIE CCDA processing typically occurs at night to minimize the impact on RPMS performance.

3.0 Implementation and Maintenance

3.1 General Information

The CCDA application is designed to work with RPMS through IRIS-based web services, IRIS objects, and FM2C (BMW) classes.

Table 3-1 shows the prerequisite requirements for CCDA v2, and the subsequent tables show the requirements for the CCDA v2 patches.

Table 3-1: Prerequisite packages and descriptions for CCDA 2.0

Package and Version	Associated Patch Designation	Brief Patch Description
C32 (BJMD) 1.0 p4	BJMD*1.0*4	Disables C32 functionality has the application has been replaced by CCDA. This patch is required only if C32 has previously been installed
EHR 1.1 p28	EHR*1.1*28	Updates in order to meet 2015 Certified Health Information Technology (CHIT) Certification
BJPC 2.0 p 24	BJPC*2.0*24	Updates in order to meet 2015 Certified Health Information Technology (CHIT) Certification
LR 5.2 p 1047	LR*5.2*1047	Updates in order to meet 2015 Certified Health Information Technology (CHIT) Certification
RA 5.0 p 1008	RA*5.0*1008	Updates in order to meet 2015 Certified Health Information Technology (CHIT) Certification
AUM 20.0 p3	AUM*20.0*3	Updates in order to meet 2015 Certified Health Information Technology (CHIT) Certification
AG 7.1 p15	AG*7.1*15	Updates in order to meet 2015 Certified Health Information Technology (CHIT) Certification
BCQM 1.0 p6	BCQM*1.0*6	Updates in order to meet 2015 Certified Health Information Technology (CHIT) Certification

Table 3-2: Prerequisite packages and descriptions for patch 1

Package and Version	Associated Patch Designation	Brief Patch Description
CCDA 2.0	BCCD 2.0	Contains the CCDA application.

Package and Version	Associated Patch Designation	Brief Patch Description
AUM v21.0 p5	AUM*21.0*5	Updates in order to meet 21st Century Cures Act certification.
BJPC v2.0 p 26	BJPC*2.0*26	Updates in order to meet 21st Century Cures Act certification.
BMW v2022.3 or later	BMW 2022.3	Updates in order to meet 21st Century Cures Act certification.
EHR v1.1 p 34	EHR*1.1*34	Updates in order to meet 21st Century Cures Act certification.
DTS cycle 50	DTS cycle 50	Updates in order to meet 21st Century Cures Act certification.

Table 3-3: Prerequisite packages and descriptions for p2

Package and Version	Associated Patch Designation	Brief Patch Description
BCCD v2.0 p 1	BCCD*2.0*1	Contains CCDA patch 1.
AUPN v99.1 p 29	AUPN*99.1*29	Contains the Patient Preferred Name (PPN) APIs.

Table 3-4: Prerequisite packages and descriptions for p3

Package and Version	Associated Patch Designation	Brief Patch Description
BCCD v2.0 p 2	BCCD*2.0*2	Contains CCDA patch 2.
AUM v23.0 p 4	AUM*23.0*4	Adds food insecurity health factors.
TIU v1.0 p 1028	TIU*1*1028	Adds cross-references to support a trigger on TIU notes.
Optional: EHR p35	BGO*1.1*33	This patch is not strictly required. However, it fixes several issues with the display of CCDA documents in EHR, so sites are strongly encouraged to install it.

Table 3-5: Prerequisite packages and descriptions for p4

Package and Version	Associated Patch Designation	Brief Patch Description
BCCD v2.0 patch 3	BCCD*2.0*3	Contains CCDA patch 3.

Table 3-6: Prerequisite packages and descriptions for p5

Package and Version	Associated Patch Designation	Brief Patch Description
BCCD v2.0 p 4	BCCD*2.0*4	Contains CCDA p4.
BMW v2025.3	N/A	Contains updated classes used by CCDA.

Table 3-7: Prerequisite packages and descriptions for p6

Package and Version	Associated Patch Designation	Brief Patch Description
BCCD v2.0 patch 5	BCCD*2.0*5	Contains CCDA patch 5.

Table 3-8: Prerequisite packages and descriptions for p7

Package and Version	Associated Patch Designation	Brief Patch Description
BCCD v2.0 patch 6	BCCD*2.0*6	Contains CCDA patch 6.

3.2 System Requirements

Table 3-9: System requirements by module and minimum version

Module	Minimum Version
VA FileMan (DI)	v22.0 p1020 or later
VA Kernel (XU)	v8.0 p1020 or later
CCDA (BCCD)	v2.0 p6

3.3 Package-wide Variables

The CCDA application-wide variables start with the % character, which ensures that they have a process-wide scope when Caché ObjectScript procedures are used. Their use aids CCDA error analysis.

Table 3-10: Package variables and descriptions

Variable	Brief Description
%DFN	Internal entry number (IEN) of the requested patient; also known as the DFN
%BCCDQID	Internal ID of the CCDA queue record being processed

3.4 Security Keys

The security key BCCDZCLIN controls access to the **BCCD EDIT CLINICAL PARAMETERS** option. The remaining BCCD options are controlled with the XUMGR security key.

4.0 CCDA Menu

The CCDA application has one RPMS menu used by site managers, CCDA MENU (BCCD MENU), which comprises the following eight menu options:

- Edit CCDA Site Parameters (**BCCD EDIT SITE PARAMETERS**)
- Edit CCDA Clinical Site Parameters (**BCCD EDIT CLINICAL PARAMETERS**)
- Generate CCD for a single patient (**BCCD CCDGENONE**)
- Generate CCD documents for all patients in RPMS (**BCCD CCDALLGEN**)
- Generate CCD documents for a specified date range (**BCCD GEN CCD DATE RANGE**)
- Manage CCDA transmissions (**BCCD CCDA MGR**)
- Purge or Resubmit Error Documents (**BCCD ERROR PROCESSING**)
- Display the CCDA application status report (**BCCD APP STATUS**)
- Display the note type definitions as defined in the Edit Clinical Site Parameters option (**BCCD NOTES DEFINITION REPORT**)

The CCDA application contains no menu options accessible to end users.

5.0 Routine Descriptions

5.1 Routine List

Table 5-1: Routine list

Routine	Routine	Routine
BCCD2E00	BCCD2E01	BCCD2P00
BCCD2P01	BCCD2P02	BCCD2P03
BCCD2P04	BCCD2P05	BCCDP06
BCCDP07	BCCDCLAS	BCCDDPT
BCCDDPT1	BCCDEDIT	BCCDHIE
BCCDMON	BCCDNRPT	BCCDPAT
BCCDPUSH	BCCDSTAT	BCCDTSK
BCCDTX	BCCDTXA	BCCDTXAB
BCCDTXAC	BCCDTXAD	BCCDUTIL
BCCDUTL1	BCCDUTL2	N/A

5.2 Routines with Description

Table 5-2: Routines and descriptions

Routine	Description
BCCD2E00	KIDS environmental check routine for BCCD 2.0
BCCD2E01	KIDS environmental check routine for p1
BCCD2P00	KIDS post-installation routine for BCCD 2.0
BCCD2P01	KIDS post-install routine for p1
BCCD2P02	KIDS post-install routine for p2
BCCD2P03	KIDS post-install routine for p3
BCCD2P04	KIDS post-install routine for p4
BCCD2P05	KIDS post-install routine for p5
BCCD2P06	KIDS post-install routine for p6
BCCD2P07	KIDS post-install routine for p7
BCCDCLAS	Used by the post-installation routine to decrypt and decompress IRIS class definitions
BCCDDPT	API for requesting Data Export summary documents
BCCDDPT1	Contains additional Data Export subroutines
BCCDEDIT	Edit CCDA site-specific parameters
BCCDHIE	APIs for uploading documents for a given date range or for a given visit

Routine	Description
BCCDMON	Application monitor
BCCDNRPT	Notes definition report
BCCDPAT	RPMS options for requesting one patient upload to HIE, requesting all patients upload to HIE, and starting and stopping CCDA
BCCDPUSH	TaskMan task active only if the site participates in the IHE HIE; identifies recently modified patient records that need new CCD documents generated
BCCDSTAT	API for displaying the application status and for reprocessing errors
BCCDTSK	TaskMan task that monitors the CCDA queue for new requests and extracts data from RPMS
BCCDTX	Creates the BCCD NO LIMIT LOINC CODES Taxonomy
BCCDTXA	Continuation of BCCDTX
BCCDTXAB	Continuation of BCCDTX
BCCDTXAC	Continuation of BCCDTX
BCCDTXAD	Continuation of BCCDTX
BCCDUTIL	Contains utility subroutines used by the extract process
BCCDUTL1	Contains additional utility subroutines used by the extract process
BCCDUTL2	Contains additional utility subroutines used by the extract process

6.0 Files and Tables

6.1 File List

Table 6-1: File numbers, names, and descriptions

File #	Filename	Description
90310.01	BCCD SITE PARAMETERS	Contains site-specific CCDA parameters
90310.02	BCCD MESSAGE TYPE	Contains message type-specific CCDA parameters
90310.03	BCCD CLASS TRANSPORT	Contains packed IRIS classes, which are used to transfer class definitions via a KIDS build
90310.04	BCCD DP QUEUE DEFINITIONS	Contains saved Data Export definitions

6.2 File Access

Table 6-2: File access by number and filename

File #	Filename	GL	RD	WR	LYG	DD	DEL
90310.01	BCCD SITE PARAMETERS	^BCCDS(90310.01,	@	@	@	@	@
90310.02	BCCD MESSAGE TYPE	^BCCDS(90310.02,	@	@	@	@	@
90310.03	BCCD CLASS TRANSPORT	^BCCDCLS(@	@	@	@	@
90310.04	BCCD DP QUEUE DEFINITIONS	^BCCDDPQ(@	@	@	@	@

6.3 Cross References

90310.01 (BCCD SITE PARAMETERS)

.01 HOME SITE

B regular cross reference

90310.02 (BCCD MESSAGE TYPE)

.01 MESSAGE TYPE

B regular cross reference

90310.021 (ALLOWED CS PROVIDER CLASS)

.01 ALLOWED CS PROVIDER CLASS

B regular cross reference

90310.24 (EXCLUDE CODE FROM PROBLEMS)

.01 EXCLUDE CODE FROM PROBLEMS

B regular cross reference

90310.25 (CLINICAL NOTE)

.01 CLINICAL NOTE

B regular cross reference

90310.26 (SITE NOTE EXCLUSION)

.01 SITE NOTE EXCLUSION

B regular cross reference

90310.027 (MAX THREADS SCHEDULE)

.01 START TIME

B regular cross reference

90310.03 (BCCD CLASS TRANSPORT)

.01 PACKAGE NAME

B regular cross reference

90310.04 (BCCD DP QUEUE DEFINITIONS)

.01 QUEUE DEFINITION

B regular cross reference

AT01 MUMPS cross reference

.02 VISIT RANGE BEGIN DATE

AT02 MUMPS cross reference

.03 VISIT RANGE END DATE

AT03 MUMPS cross reference

.04 EXPORT OUTPUT LOCATION

AT04 MUMPS cross reference

.05 QUEUED TO RUN AT WHAT TIME

AT05 MUMPS cross reference

.06 RESCHEDULING FREQUENCY

AT06 MUMPS cross reference

.07 USER LAST MODIFIED

AT07 MUMPS cross reference

.08 DATE/TIME LAST MODIFIED

AT08 MUMPS cross reference

.09 DEFINITION STATUS

AT09 MUMPS cross reference

.1 PATIENT SELECTION

AT10 MUMPS cross reference

.11 VISIT RANGE SELECTOR

AT11 MUMPS cross reference

.12 TIMEFRAME

AT12 MUMPS cross reference

90310.41 (PATIENT LIST)

.01 PATIENT

B regular cross reference

AT1 MUMPS cross reference

6.4 Table File

File: 90310.01 BCCD SITE PARAMETERS

Global: ^BCCDS(90310.01,

Field #	Field Name	Subscript	Piece	Type
.01	HOME SITE	D0,0	1	F
.02	BACKGROUND JOB DELAY	D0,0	2	N
.03	RECORD GLOBAL REFERENCES	D0,0	3	S
.04	CCDA ENABLED	D0,0	4	S
.05	DATE CCDA INSTALLED	D0,0	5	D
.06	TIME TO RUN NIGHTLY TASK	D0,0	6	F
.07	LAST DP SCHEDULE CHEK	D0,0	7	D
1	BCCD MGR START FAILURE MESSAGE	D0,1	1	F

File: 90310.02 BCCD MESSAGE TYPE

Global: ^BCCDS(90310.02,

Field #	Field Name	Subscript	Piece	Type
.01	MESSAGE TYPE	D0,0	1	S
.02	LAST PUSH DATE TIME	D0,0	2	D
.03	DESCRIPTION	D0,0	3	F
.04	DAYS KEEP TRANSMISSION ENTRIES	D0,0	4	N
.05	ENABLED	D0,0	5	S
1	REPOSITORY LOCATION	D0,1	1	F
2.01	ADD SOCIAL ENVIRONMENT PROB	D0,2	1	S
2.02	ADD INACTIVE PERS HISTORY PROB	D0,2	2	S
2.03	DISCHARGE PLANNER PROV TYPE	D0,2	3	P
2.04	DATE DISPLAY FOR SMOKING STS	D0,2	4	S
2.05	USE VISIT INFO FOR AUTHOR DATA	D0,2	5	SI
3	ALLOWED CS PROVIDER CLASS	D0,3,D1,0	1	P
4	EXCLUDE CODE FROM PROBLEMS	D0,4,D1,0	1	MF
5	CLINICAL NOTE	D0,5,D1,0	1	MSIX
6	SITE NOTE EXCLUSION	D0,6,D1,0	1	MP
7	MAX THREADS SCHEDULE	D0,7,D1,0	1	MFX

File: 90310.03 BCCD CLASS TRANSPORT**Global: ^BCCDCLS(**

Field #	Field Name	Subscript	Piece	Type
.01	PACKAGE NAME	D0,0	1	F
1.02	RPMS STATUS	D0,1	2	S
1.03	RPMS DATE/TIME INSTALLED	D0,1	3	D
10	XML	D0,10,D1,0	1	W
11	CLASS	D0,2,D1,0	1	F

File: 90310.04 BCCD DP QUEUE DEFINITIONS**Global: ^BCCDDPQ(**

Field #	Field Name	Subscript	Piece	Type
.01	QUEUE DEFINITION	D0,0	1	F
.02	VISIT RANGE BEGIN DATE	D0,0	2	D
.03	VISIT RANGE END DATE	D0,0	3	D
.04	EXPORT OUTPUT LOCATION	D0,0	4	F
.05	QUEUED TO RUN AT WHAT TIME	D0,0	5	D
.06	RESCHEDULING FREQUENCY	D0,0	6	F
.07	USER LAST MODIFIED	D0,0	7	P
.08	DATE/TIME LAST MODIFIED	D0,0	8	D
.09	DEFINITION STATUS	D0,0	9	S
.1	PATIENT SELECTION	D0,0	10	S
.11	VISIT RANGE SELECTOR	D0,0	11	S
.12	TIMEFRAME	D0,0	12	F
1	PATIENT LIST	D0,1,D1,0	1	P

7.0 External Relations

7.1 Callable Routines

CCDA has no callable routines. All entry points and routines are called internally or via options with the exception of the Published Entry Point listed in Section 7.2.

7.2 Published Entry Points

Table 7-1: Published entry point and description

Routine	Description
AUDITHIE^BCCDUTIL	Returns the first successful HIE transmission date/time for a visit

7.3 Exported Options

Table 7-2: Exported option names and descriptions

Option Name	Description
BCCD APP STATUS	Option to display the CCDA application status report
BCCD BACKGROUND JOB	Main CCDA background processor; runs continuously in the background when CCDA is running
BCCD EDIT CLINICAL PARAMETERS	Option to edit CCDA clinical parameters, accessible by a clinician
BCCD EDIT SITE PARAMETERS	Option to edit CCDA site parameters, accessible by the site manager
BCCD ERROR PROCESSING	Option to resubmit or purge old error documents
BCCD GEN ALL	Option to generate HIE requests for all patients in RPMS
BCCD GEN CCD DATE RANGE	Option to generate HIE requests for a given date range
BCCD GEN ONE	Option to generate an HIE request for one patient in RPMS
BCCD MENU	Main CCDA menu; contains options accessible by the site manager. This menu should only be assigned to site managers.
BCCD MGR	Option to start and stop CCDA
BCCD NHIE PUSH JOB	Nightly task that identifies patient records for which CCDA document need to be generated and transmitted to HIE; runs only at sites that participate in IHS HIE
BCCD NOTES DEFINITION REPORT	Option to display the note type definitions as defined in the Edit Clinical Site Parameters option

8.0 Internal Relations

The document generation process, including transmission, requires the CCDA background job and the IRIS production be running. Generally, these processes are started by accessing the Manage CCDA transmissions in CCDA Menu and electing to start CCDA. The site manager will be able to start CCDA only if the CCDA ENABLED setting in the **BCCD SITE PARAMETERS** file is set to **Y (YES)**.

The CCDA web service requires the IRIS production to be running. Web service requests made when the IRIS production is stopped will receive a “CSP timeout” Simple Object Access Protocol (SOAP) fault.

The **ONE**, **ALL**, and **DAT** options on **CCDA Menu** can be accessed when CCDA is stopped. For the **ONE** and **DAT** options, the request will be put on the CCDA queue but will not be processed until CCDA is started. For the **ALL** option, the requests will not be queued until the BCCD NHIE PUSH JOB nightly task runs.

9.0 Archiving and Purging

The CCDA installation process automatically schedules a purge task for every Sunday at midnight. The purge task deletes successfully transmitted queue entries older than the value in the `DAYS KEEP TRANSMISSION ENTRIES` setting in the **BCCD MESSAGE TYPE** file. This parameter can be modified by site managers via the **BCCD EDIT SITE PARAMETERS** option.

The purge task also deletes IRIS interoperability messages older than seven days. While the queue entries and IRIS interoperability messages can be useful when investigating an issue with CCDA processing, they are no longer used once the CCDA document has reached its intended destination. Therefore, they should be purged regularly to prevent them from consuming an excessive amount of disk space.

Queue entries for documents that received an error are not purged by the purge task. These entries may be purged via the **ERR (View and Purge Error Documents)** option. This option will display the most recent error messages and will offer the option to purge old error records. The user may enter the minimum age to purge, from 0 to 365 days. Only error records older than the entered value will be purged.

10.0 Documentation Resources

This section describes a few methods to generate online technical documentation.

10.1 System Documentation

Online VPS system documentation can be generated through the use of several Kernel options, including, but not limited to:

- %INDEX
- Menu Management
- Inquire Option
- Print Option File
- VA FileMan
- Data Dictionary Utilities
- List File Attributes

For more option listings and further information about other utilities that supply online technical information, see the *Decentralized Hospital Computer Program (DHCP) Kernel Reference manual*.

10.1.1 %INDEX

The %INDEX option analyzes the structure of a routine to determine in part if the routine adheres to RPMS programming standards. The output can include the following components:

- Compiled list of errors and warnings
- Routine listing
- Local variables
- Global variables
- Naked globals
- Label references
- External references
- Running %INDEX for a specified set of routines allows users to discover any deviations from RPMS programming standards that exist, and to see how routines interact with one another (i.e., which routines call or are called by other routines).

To run %INDEX for the VPS system:

- At the “Routine(s)?” prompt, type the BCCD namespace.

10.1.2 Inquire Options

The Inquire menu management option provides the following information about a specified option:

- Option name
- Menu text
- Option description
- Type of option
- Lock (if any)

In addition, all items on the menu are listed for each menu option. To secure information about CCDA options, specify the BCCD namespace.

10.1.3 Print Option File

The Print Option File utility generates a listing of options from the Option file (#19). Users can print all of the entries or a single option or range of options.

10.1.4 List File Attributes

This VA FileMan option allows users to generate documentation pertaining to files and file structure. The standard format of this option provides the following data dictionary information for a specified file:

- File name and description
- Identifiers
- Cross-references
- Files pointed to by the file specified
- Files that point to the file specified
- Input, print, and sort templates

In addition, the following applicable data is supplied for each field in the file:

- Field name, number, title, and description
- Global location
- Help prompt
- Cross-references
- Input transform
- Date last edited
- Notes

Using the Global Map format of this option generates an output that lists the following information:

- All cross-references for the file selected
- Global location of each field in the file
- Input, print, and sort templates

For a comprehensive listing of BCCD files, see Section 6.0.

10.2 Online Help

In addition to system documentation, RPMS includes special help displays for most menu options and data entry prompts. Typing one question mark (?) at the “Select . . . Option” prompt displays information related to the current option, as described in Table 10-1.

Table 10-1: Online help

Typing . . .	Displays . . .
one question mark (?)	a list of all options accessible from the current option.
two question marks (??)	a list of all accessible options and their formal names
three question marks (???)	a brief description for each option in a menu.
one question mark (?) followed by an option name (?OPTION)	extended help, if available, for that option

10.3 IRIS Online Help

IRIS includes extensive online documentation for everything from the Caché ObjectScript language to IRIS system management. The online documentation can be accessed by clicking on the IRIS launcher and selecting **Documentation**. The online documentation includes search functionality and a master index to aid in finding relevant documentation.

10.4 IRIS Class Documentation

Online documentation is available for IRIS classes. The documentation includes a page for each class, containing a listing and brief description of each parameter, property, method, and query in the class and optionally a description of the class. The class documentation can be viewed by accessing the IRIS online documentation page, as described in Section 10.3, then clicking on **Class Reference** near the bottom of the page.

Class information can also be obtained via the Class Browser, available in IRIS Studio. The Class Browser allows the user to view class information, such as property information, interactively.

10.5 Web Service Specification

The CCDA web service provides an API for requesting and retrieving Clinical Summary and Transitions of Care documents from RPMS. The associated Web Services Description Language (WSDL) file defines the parameters of the web service, including the format of the request and response SOAP messages and the location of the web service. Further information about the web service, including the WSDL, sample request and response messages, and a list of error codes, is given in Appendix E.

11.0 SAC Requirements and Exemptions

The CCDA application has not been granted any SAC exemptions.

Appendix A CCDA IRIS Class Development and Deployment

A.1 Description of Development Environment

The CCDA application was developed using RPMS routines, IRIS objects, Caché ObjectScript, and IRIS productions and data transformations. All new classes created for the CCDA application exist in the RPMS namespace BCCD.

All CCDA IRIS classes are delivered in a KIDS build and stored in a regular FileMan file in packed, compressed, and Base64-encoded XML format. The KIDS post-install routine unpacks, uncompresses, decodes, and installs the CCDA classes in the designated HealthShare namespace using class package mapping.

A.2 CCDA Server Requirements

The CCDA application requires IRIS 2017 or later to run. It does not run under any earlier version. CCDA does not require a specific version of the operating system (OS). The CCDA application requires the BMW classes to be installed (v2025.3 or later).

A.3 Deployment of CCDA Classes

All IRIS classes included in the BCCD package are delivered to RPMS sites in packed format as global data within a standard KIDS build. When the KIDS build is created, classes are packed into global nodes using a class exporter, which exports their definitions to a stream as XML, compresses the result, Base64-encodes it, and outputs it to a FileMan word-processing field in file 90310.03.

At the RPMS site, the post-installation part of the KIDS build invokes DO IMPORT^BCCDCLAS, which reverses the packing operation. The subroutine reads the data from the FileMan word-processing field in file 90310.03, Base64-decodes it, uncompresses the result to a stream, then recreates the class definitions from the stream.

Even though the KIDS installation process takes place in the RPMS namespace, all BCCD classes are installed in the associated CCDA namespace due to package mapping. The installation process also stops the CCDA IRIS production and the CCDA generator before installing the BCCD package.

Appendix B CCDA Data Elements

CCDA documents are properly formed XML documents that comply with the HL7 Implementation Guide for CDA Release 2: Consolidated CDA Templates for Clinical Notes (US Realm), Draft Standard for Trial Use, August 2015, updated June 2019 specification, further restricted by 2015 Certified Health Information Technology (CHIT), 21st Century Cures Act (Cures), and USCDI v3.0 requirements; the Health Data, Technology, and Interoperability (HTI-1) final rule; and Companion Guide Release 4.1 guidelines. Individual data elements are listed in this appendix by section.

B.1 General Header

Patient and care team information is located in the general header in the CCDA document. However, the application handles general header, patient, and care team data separately, so they are documented as separate sections in this manual. CCDA locations in this section are assumed to be under the /ClinicalDocument element.

Table B-1: General Header

Data Element	Description	CCDA Location	Value Set
Start Date	Start date for the requested visit	componentOf/encompassingEncounter/effectiveTime/low/@value	N/A
End Date	End date for the requested visit	componentOf/encompassingEncounter/effectiveTime/high/@value	N/A
Info Source Name	Name of the organization and facility the information came from	N/A	N/A
Rep Organization	Name of organization and facility the document came from	author/assignedAuthor/representedOrganization/name	N/A
Author ID	Identifier for the facility generating the document	author/assignedAuthor/id/@extension custodian/assignedCustodian/representedCustodianOrganization/id/@extension	N/A
Author Address	Address of the facility generating the document	author/assignedAuthor/addr custodian/assignedCustodian/representedCustodianOrganization/addr	N/A
Author Phone	Telephone number of the facility generating the document	author/assignedAuthor/telecom/@value custodian/assignedCustodian/representedCustodianOrganization/telecom/@value	N/A
Author Email Address	Email address of the facility generating the document	author/assignedAuthor/telecom/@value	N/A

Data Element	Description	CCDA Location	Value Set
Author Model Name	Name of the device generating the document	author/assignedAuthor/assignedAuthoringDevice/manufacturerModelName custodian/assignedCustodian/representedCustodianOrganization/name	N/A
Author Software Name	Name of the software generating the document	author/assignedAuthor/assignedAuthoringDevice/softwareName	N/A
Instance ID	Identifier of the RPMS database instance	componentOf/encompassingEncounter/location/healthCareFacility/id[3]/@extension	N/A
Facility Name	Name of the facility generating the document	part of title	N/A
Visit Location ID	Identifier for the facility where the visit took place	componentOf/encompassingEncounter/location/healthCareFacility/id[1]/@extension	N/A
Visit Location Name	Name of the facility where the visit took place	componentOf/encompassingEncounter/location/healthCareFacility/location/name	N/A
Visit Location Address	Address of the facility where the visit took place	componentOf/encompassingEncounter/location/healthCareFacility/location/addr	N/A
Visit Location Email Address	Email address of the facility where the visit took place	Comment with the format <!-- telecom="x" -->	N/A
Visit Location Clinic Stop Code	Stop code of the facility where the visit took place	componentOf/encompassingEncounter/location/healthCareFacility/code/@code	N/A
Visit Location Station Number	Station number of the facility where the visit took place	componentOf/encompassingEncounter/location/healthCareFacility/id[2]/@extension	N/A

B.2 Patient

CCDA locations in this section are assumed to be under the /ClinicalDocument/recordTarget/patientRole element.

Table B-2: Patient

Data Element	Description	CCDA Location	Value Set
CCD ID	Patient identifier	id/@extension	N/A
CCD HRN	Patient health record number	id/@extension	N/A

Data Element	Description	CCDA Location	Value Set
Name	Patient's primary or legal name	patient/name	N/A
Other Names	Other patient names	patient/name	N/A
Home Address	Patient's home address	addr	N/A
Work Address	Patient's work address	addr	N/A
Temporary Address	Patient's temporary address	addr	N/A
Previous Address	Patient's previous address	addr	N/A
Home Phone	Patient's home telephone number	telecom	N/A
Work Phone	Patient's work telephone number	telecom	N/A
Mobile Phone	Patient's mobile telephone number	telecom	N/A
Age	Patient age	N/A	N/A
Date of Birth	Patient's date of birth	patient/birthTime/@value	N/A
Email Address	Patient's email address	telecom	N/A
Marital Status	Patient's marital status	patient/maritalStatus/@code	HL7 Marital Status: 2.16.840.1.113883.1.1 1.12212
RaceCategory	Patient's first race category	patient/raceCode/@code	Race Category Excluding Nulls: 2.16.840.1.113883.3.2 074.1.1.3
RaceDetail	Patient's race and additional race categories	patient/sdtk:raceCode/@code	Race Value Set: 2.16.840.1.113883.1.1 1.14914
EthnicityCategory	Patient's first ethnicity category	patient/ethnicGroupCode/@code	Ethnicity: 2.16.840.1.114222.4.1 1.837
EthnicityDetail	Patient's ethnicity and additional ethnicity categories	patient/sdtk:ethnicGroupCode/@code	Detailed Ethnicity: 2.16.840.1.114222.4.1 1.877
Language	Patient's preferred language	patient/languageCommunication/languageCode/@code	Language: 2.16.840.1.113883.1.1 1.11526
Communication Method	Patient's preferred communication method	Comment with the format <!-- PreferredCommunicationMethod="x" -->	N/A
Preferred Name	Patient's Preferred First Name	patient/name/given	N/A

B.3 Allergy

CCDA locations in this section are assumed to be under the
/ClinicalDocument/component/structuredBody/component/section/entry/act element.

Table B-3: Allergy

Data Element	Description	CCDA Location	Value Set
Allergy ID	Allergy identifier	id/@extension	N/A
Start Date	Date when the allergy began	entryRelationship/observation/effectiveTime/low/@value	N/A
Adverse Event Type	SNOMED code for the allergy/adverse event type	entryRelationship/observation/value/@code	Allergy and Intolerance Type: 2.16.840.1.113883.3.8 8.12.3221.6.2
Product Free Text	Name of the allergen	entryRelationship/observation/participant/participantRole/playingEntity/code/originalText/reference/@value (pointer)	N/A
Status	Status of the allergy	statusCode/@code	HL7ActStatus: 2.16.840.1.113883.5.14
Severity	SNOMED code corresponding to the severity of the allergy	Narrative only	Reaction Severity 2.16.840.1.113883.3.8 8.12.3221.6.8
Comment	Additional information about the allergy	Narrative only	N/A
No Allergy Code	Code indicating whether there was an allergy assessment	N/A	N/A
Allergy Reaction: Reaction ID	Allergy reaction identifier	entryRelationship/observation/entryRelationship/observation/id/@extension	N/A
Allergy Reaction: Reaction	Text indicating the reaction	Narrative only	N/A
Allergy Reaction: Code	SNOMED code of the reaction	entryRelationship/observation/entryRelationship/observation/value/@code	Problem 2.16.840.1.113883.3.8 8.12.3221.7.4
Allergy Code: Product Code	Code indicating the product causing the allergy	entryRelationship/observation/participant/participantRole/playingEntity/code/@code	Substance Reactant for Intolerance: 2.16.840.1.113762.1.4.1010.1
Allergy Code: Product Code System	OID of the code system for the product code	entryRelationship/observation/participant/participantRole/playingEntity/code/@codeSystem	N/A

B.4 Assessment and Plan

CCDA locations in this section are assumed to be under the /ClinicalDocument/component/structuredBody/component/section/entry/procedure element.

Table B-4: Assessment and Plan

Data Element	Description	CCDA Location	Value Set
Assessment and Plan ID	Identifier	id/@extension	N/A
Text	Text of the assessment/plan	Narrative only	N/A
Type	Code indicating whether the item displays under the Assessment/Care Plan, Plan of Treatment, or Ordered Tests subheading	Narrative only	N/A
Date/Time	Date/time of the item	effectiveTime/@value	N/A
Code	SDOH intervention code	code/@code	N/A
Organizer: Type	Code indicating whether the item displays under a problem subheading or the Summary List of Ordered Tests (not yet performed) or Tests awaiting results, Referrals and Consultations, Future Appointments, or Additional Instructions heading	Narrative only	N/A
Organizer: Text	Problem name	Narrative only	N/A
Organizer: Confidential	Flag indicating whether the problem is confidential	Narrative only	N/A
Organizer: DateTime	Date/time of the problem	Used for sorting the problems in the narrative	N/A

B.5 Care Team

CCDA locations in this section marked with [1] are assumed to be under both the /ClinicalDocument/documentationOf/serviceEvent/performer/assignedEntity and /ClinicalDocument/componentOf/encompassingEncounter/encounterParticipant/assignedEntity elements, and CCDA locations marked with [2] are assumed to be under /ClinicalDocument/component/structuredBody/component/section/entry/organizer/component/act element unless otherwise specified.

Table B-5: Care Team

Data Element	Description	CCDA Location	Value Set
Provider ID	Provider Identifier	[1]/id/@extension [2]/id/@extension	N/A

Data Element	Description	CCDA Location	Value Set
Provider ID Type	Indication of whether the value in the Provider ID field is a National Provider Identifier (NPI) or local identifier	Used to determine [1]/id/@root and [2]/id/@root	N/A
Label	Label used in the narrative	Narrative only	N/A
NUCC Provider Code	NUCC provider taxonomy	[1]/code/@code	Healthcare Provider Taxonomy (NUCC - HIPAA) 2.16.840.1.114222.4.1 1.1066
Address	Provider address	[1]/addr	N/A
Phone	Provider telephone number	[1]/telecom/@value	N/A
Phone Use	Code indicating the type of telephone number in the Phone field	[1]/telecom/@use	Telecom Use (US Realm Header) 2.16.840.1.113883.11. 20.9.20
Email	Provider email address	[1]/telecom/@value	N/A
Email Use	Code indicating the type of email address in the Email field	[1]/telecom/@use	Telecom Use (US Realm Header) 2.16.840.1.113883.11. 20.9.20
Name	Provider name	[1]/assignedPerson/name [2]/performer/assignedEntity/assignedPerson/name	N/A
Referral Number	Referral number (for referring providers)	Narrative only	N/A
Provider Role	Provider role	[2]/sdct:functionCode	Care Team Member Function: 2.16.840.1.113762.1.4. 1099.30
Start Time	Effective start time for the provider	[2]/effectiveTime/low/@value	N/A

B.6 Case Reporting

CCDA locations in this section are assumed to be under the /ClinicalDocument element.

Table B-6: Case Reporting

Data Element	Description	CCDA Location	Value Set
Trigger	Indicates what triggered the document to be created	component/structuredBody/component/section/entry/observation/value	N/A
Version	Version number	component/structuredBody/component/section/entry/observation/id/@root	N/A
County	Patient's county of residence	recordTarget/patientRole/address/country	N/A
Community Of Residence	Patient's community of residence	recordTarget/patientRole/address/precinct	N/A
Asufac	ASUFAC of the facility	Component/structuredBody/component/section/entry/observation/id/@extension	N/A

B.7 Consultation Note

CCDA locations in this section are assumed to be under the `/ClinicalDocument/component/structuredBody/component/section/entry/act` element.

Table B-7: Consultation Note

Data Element	Description	CCDA Location	Value Set
Date/Time	Timestamp of the note	effectiveTime/@value	N/A
Text	Note text	text/reference/@value (pointer)	N/A
Title	Note title	Narrative only	N/A
Organizer: Date Time	Timestamp of the organizer	Narrative only	N/A
Organizer: Text	Organizer note text	Narrative only	N/A
Organizer: Title	Organizer note title	Narrative only	N/A
Addendum: Date/Time	Timestamp of the addendum	Narrative only	N/A
Addendum: Text	Addendum text	Narrative only	N/A

B.8 Contacts

The Contacts section does not contain a structured data section, so all elements are narrative only.

Table B-8: Contacts

Data Element	Description	CCDA Location	Value Set
Name	Contact name	Narrative only	N/A
Type of Relation	Type of relation, e.g., next of kin	Narrative only	N/A
Relationship	Relationship to the patient, e.g., parent	Narrative only	N/A
Address	Address of contact	Narrative only	N/A
Home phone	Home phone number	Narrative only	N/A
Work phone	Work phone number	Narrative only	N/A
Cell phone	Cell phone number	Narrative only	N/A
Email address	Email address	Narrative only	N/A

B.9 Discharge Diagnosis

The Discharge Diagnosis section does not contain a structured data section, so all elements are narrative only.

Table B-9: Discharge Diagnosis

Data Element	Description	CCDA Location	Value Set
Label	Label for the diagnosis	Narrative only	N/A
Text	Text of the diagnosis	Narrative only	N/A
Confidential	Whether the problem associated with the diagnosis is marked for non-redisclosure	Narrative only	N/A

B.10 Discharge Summary Note

CCDA locations in this section are assumed to be under the `/ClinicalDocument/component/structuredBody/component/section/entry/act` element.

Table B-10: Discharge Summary Note

Data Element	Description	CCDA Location	Value Set
Date/Time	Timestamp of the note	effectiveTime/@value	N/A
Text	Note text	text/reference/@value (pointer)	N/A
Title	Note title	Narrative only	N/A

Data Element	Description	CCDA Location	Value Set
Addendum: Date/Time	Timestamp of the addendum	Narrative only	N/A
Addendum: Text	Addendum text	Narrative only	N/A

B.11 Encounter

CCDA locations in this section are assumed to be under the /ClinicalDocument/component/structuredBody/component/section/entry/encounter element.

Table B-11: Encounter

Data Element	Description	CCDA Location	Value Set
Encounter ID	Encounter identifier	id/@extension	N/A
Code	Encounter type code	code/@code	EncounterTypeCode: 2.16.840.1.113883.3.88.12.80.32
Effective Time	Date/time of the encounter	effectiveTime/low/@value	N/A
Performer Name	Primary provider	performer/assignedEntity/assignedPerson/name	N/A
Performer Address	Provider address	performer/assignedEntity/addr	N/A
Performer Phone	Provider phone	performer/assignedEntity/telecom/@value	N/A
Location Code	Encounter location type code	participant/participantRole/code/@code	HealthcareServiceLocation: 2.16.840.1.113883.1.11.20275
Location Name	Encounter location name	participant/participantRole/playingEntity/name	N/A
Location Address	Encounter location address	participant/participantRole/addr	N/A
Location Phone	Encounter location phone	participant/participantRole/telecom/@value	N/A
Disposition	Encounter disposition	dischargeDispositionCode	NUBC: 2.16.840.1.113883.6.301.5
Encounter Diagnosis: Problem Id	Problem identifier	entryRelationship/act/entryRelationship/observation/id/@root	N/A

Data Element	Description	CCDA Location	Value Set
Encounter Diagnosis: Problem Code	SNOMED or ICD10 problem code	entryRelationship/act/entry Relationship/observation/va lue/@code if in valueset, otherwise entryRelationship/act/entry Relationship/observation/va lue/translation/@code	Problem: 2.16.840.1.113883.3.88. 12.3221.7.4
Encounter Diagnosis: Code Status	Code indicating whether the problem code is active or inactive	Used to determine whether the problem code is in the value or translation element	N/A
Encounter Diagnosis: Text	Problem description	Narrative only	N/A
Encounter Diagnosis: Confidential	Flag indicating whether the diagnosis is confidential	Confidentiality information in entryRelationship/act/entry Relationship/observation/en tryRelationship	N/A

B.12 Functional Status

CCDA locations in this section are assumed to be under the
/ClinicalDocument/component/structuredBody/component/section/entry/observation
element.

Table B-12: Functional Status

Data Element	Description	CCDA Location	Value Set
Value	Functional status text	Narrative only	N/A
Date	Functional status date	effectiveTime/@value	N/A
Code	SNOMED code for functional statuses related to problems	Narrative only	N/A
Status	Active/inactive status	Narrative only	N/A
Confidential	Flag indicating whether the functional status is confidential	Narrative only	N/A
Assessment Id	Identifier of the functional/disability status	id/@extension	N/A
Assessment Code	Code indicating the type of functional/disability status being reported	code/@code	N/A

Data Element	Description	CCDA Location	Value Set
Assessment Value	Value of the function/disability status	value	N/A

B.13 Goal

CCDA locations in this section are assumed to be under the /ClinicalDocument/component/structuredBody/component/section/entry/observation element.

Table B-13: Goal

Data Element	Description	CCDA Location	Value Set
Goal Id	Goal identifier	id/@extension	N/A
Type	Code indicating whether the goal is a patient goal or provider/team goal	Narrative only	N/A
Code	Code indicating the type of goal	code/@code	N/A
Text	Text of the goal	Narrative only	N/A
Effective Time	Goal date/time	effectiveTime/@value	N/A
Problem	Problem description for provider/team goals	Narrative only	N/A
Goal Value	Code indicating the goal value	value/@code	N/A
Confidential	Flag indicating whether the problem is confidential	Confidentiality information in entryRelationship	N/A

B.14 Health Concern

CCDA locations in this section are assumed to be under the /ClinicalDocument/component/structuredBody/component/section/entry/act element.

Table B-14: Health Concern

Data Element	Description	CCDA Location	Value Set
Health Concern ID	Health concern identifier	id/@extension	N/A

Data Element	Description	CCDA Location	Value Set
Type	Code indicating whether the health concern is a problem or goal	Narrative only	N/A
Text	Health concern text	Narrative only	N/A
Effective Time	Date/time of the health concern	effectiveTime/@value	N/A
POV	Flag indicating whether the health concern was a purpose of visit	Narrative only	N/A
Severity	Level of severity	Narrative only	N/A
Healing	Healing value associated with the health concern	Narrative only	N/A
Exam Findings	Exam findings associated with the health concern	Narrative only	N/A
Classification Control	Classification and control value associated with the health concern	Narrative only	N/A
Confidential	Flag indicating whether the health concern is confidential	Confidentiality information in entryRelationship	N/A
Parent ID	Identifier of the parent health concern (problems only)	Used to identify problems that are children of a health concern	N/A
Problem Code	Code indicating the type of problem (problems only)	entryRelationship/observation/value/@code or entryRelationship/observation/value/translation/@code	N/A
Problem Code Status	Indicates whether the problem code is active or inactive	Used to determine the location of Problem Code	N/A
Problem ID	Identifier of the health concern's corresponding problem	entryRelationship/act/id/@extension	N/A

B.15 Health Insurance

CCDA locations in this section are assumed to be under the `/ClinicalDocument/component/structuredBody/component/section/entry/act` element.

Table B-15: Health Insurance

Data Element	Description	CCDA Location	Value Set
RPMS Insurance Type	RPMS insurance type	Used to sort policies in the narrative	N/A
Coverage ID	Unique identifier for the insurance	id/@extension	N/A
Coverage Time	Date/time the insurance was verified	effectiveTime/@value	N/A
Policy ID	Policy identifier, such as group number	entryRelationship/act/id/@extension	N/A
Group Name	Group name	Narrative only	N/A
Insurance Type	Insurance type code	entryRelationship/act/code/@code	Health Insurance Type: 2.16.840.1.1138 83.3.88.12.3221 .5.2
Payer Type	Payer type code	entryRelationship/act/code/translation/@code	Payer: 2.16.840.1.1142 22.4.11.3591
Payer ID	Payer identifier	entryRelationship/act/performer/assignedEntity/id/@extension	N/A
Financially Responsible Party Type	Financially responsible party type code	entryRelationship/act/performer/assignedEntity/code/@code	Financially Responsible Party Type: 2.16.840.1.1138 83.1.11.10416
Payer Address	Payer address	entryRelationship/act/performer/assignedEntity/addr	N/A
Payer Phone	Payer phone	entryRelationship/act/performer/assignedEntity/telecom/@value	N/A
Payer Name	Payer name	entryRelationship/act/performer/assignedEntity/representedOrganization/name	N/A
Covered Party Start Time	Coverage start date	entryRelationship/act/participant/time/low/@value	N/A
Covered Party End Time	Coverage end date	entryRelationship/act/participant/time/high/@value	N/A
Covered Party ID	Member identifier	entryRelationship/act/participant/participantRole/id/@extension	N/A
Covered Party Coverage Role Type	Coverage role type code	entryRelationship/act/participant/participantRole/code/@code	Coverage Role Type: 2.16.840.1.1138 83.1.11.18877

Data Element	Description	CCDA Location	Value Set
Covered Party Address	Member address	entryRelationship/act/participant/participantRole/addr	N/A
Covered Party Name	Member name	entryRelationship/act/participant/participantRole/playingEntity/name	N/A
Covered Party Birth Time	Member date of birth	entryRelationship/act/participant/participantRole/playingEntity/birthtime	N/A
Subscriber Is Patient	Flag indicating whether the patient is the subscriber	Used to determine whether to populate subscriber template	N/A
Subscriber ID	Subscriber identifier if not the patient	entryRelationship/act/participant/participantRole/id/@extension	N/A
Subscriber Address	Subscriber address if not the patient	entryRelationship/act/participant/participantRole/addr	N/A
Subscriber Name	Subscriber name if not the patient	Narrative only	N/A
Plan ID	Insurance plan identifier	entryRelationship/act/entryRelationship/act/id/@extension	N/A
Plan Description	Insurance plan description	entryRelationship/act/entryRelationship/act/text	N/A
BIN Number	BIN number (pharmacy insurance)	Narrative only	N/A
PCN Number	PCN number (pharmacy insurance)	Narrative only	N/A

B.16 History and Physical Note

CCDA locations in this section are assumed to be under the `/ClinicalDocument/component/structuredBody/component/section/entry/act` element.

Table B-16: Health and Physical Note

Data Element	Description	CCDA Location	Value Set
Date/Time	Timestamp of the note	effectiveTime/@value	N/A
Text	Note text	text/reference/@value (pointer)	N/A
Title	Note title	Narrative only	N/A
Addendum: Date/Time	Timestamp of the addendum	Narrative only	N/A
Addendum: Text	Addendum text	Narrative only	N/A

B.17 Hospital Course

The Hospital Course section does not contain a structured data section, so all elements are narrative only.

Table B-17: Hospital Course

Data Element	Description	CCDA Location	Value Set
Date/Time	Hospital course date/time	Narrative only	N/A
Text	Hospital course text	Narrative only	N/A
Title	Hospital course title	Narrative only	N/A
Hospital Course Addendum: Date/Time	Date/time of an addendum to the hospital course	Narrative only	N/A
Hospital Course Addendum: Text	Text of an addendum to the hospital course	Narrative only	N/A

B.18 Hospital Discharge Instructions

The Hospital Discharge Instructions section does not contain a structured data section, so all elements are narrative only.

Table B-18: Hospital Discharge Instructions

Data Element	Description	CCDA Location	Value Set
Date/Time	Date/time for one line of the instructions	Narrative only	N/A
Text	Text of one line of the instructions	Narrative only	N/A
Title	Title of the instruction	Narrative only	N/A
Hospital Discharge Instructions Addendum: Date/Time	Date/time for an addendum to a hospital discharge instruction	Narrative only	N/A
Hospital Discharge Instructions Addendum: Text	Text of an addendum to a hospital discharge instruction	Narrative only	N/A

B.19 Immunization

CCDA locations in this section are assumed to be under the `/ClinicalDocument/component/structuredBody/component/section/entry/substanceAdministration` element.

Table B-19: Immunization

Data Element	Description	CCDA Location	Value Set
Immunization ID	Immunization identifier	id/@extension	N/A
Refusal	Boolean value indicating whether the immunization was refused	Used to determine @negationInd	N/A
Mood Code	Mood code indicating whether the immunization was given or is planned	@moodCode	MoodCodeEvnInt 2.16.840.1.113883.1 1.20.9.18
Free Text Product Name	Name of the immunization	text/reference/@value (pointer)	N/A
Administered Date	Date the immunization was administered	effectiveTime	N/A
Coded Product Name	CVX code of the vaccine	consumable/manufacturedProduct/manufacturedMaterial/code/@code if active, otherwise consumable/manufacturedProduct/manufacturedMaterial/code/translation/@code	CVX Vaccines Administered Vaccine Set: 2.16.840.1.113762.1. 4.1010.6
Code Status	Code indicating whether the CVX code is active or inactive	Used to determine whether the coded product name is in the code or translation element	N/A
NDC Code	National Drug Code (NDC) code	consumable/manufacturedProduct/manufacturedMaterial/code/translation/@code	N/A
Due Date	Recommended date for a future immunization	effectiveTime	N/A
Dose Quantity	Immunization dose	doseQuantity/@value	N/A
Lot Number	Lot number of the vaccine	consumable/manufacturedProduct/manufacturedMaterial/lotNumberText	N/A
Drug Manufacturer	Manufacturer of the vaccine	consumable/manufacturedProduct/manufactureOrganization/name	N/A
Performer	Provider administering the immunization	performer/assignedEntity/AssignedPerson/name	N/A
Refusal Reason Code	Code indicating the reason for refusal	entryRelationship/observation/code/@code	No Immunization Reason: 2.16.840.1.113883.1. 11.19717
Refusal SNOMED	SNOMED code indicating the reason for refusal	Narrative only	N/A

Data Element	Description	CCDA Location	Value Set
Is Trigger	Flag indicating whether the immunization is a case reporting trigger	Used to determine whether to include the trigger template ID	N/A
Trigger Value Set	Value set and value set version of the trigger	consumable/manufacturedProduct/manufacturedMaterial/code/@valueSet and @valueSetVersion	N/A

B.20 Medical Equipment

CCDA locations in this section are assumed to be under the /ClinicalDocument/component/structuredBody/component/section/entry/procedure element.

Table B-20: Medical Equipment

Data Element	Description	CCDA Location	Value Set
Device ID	Unique Device Identification (UDI) or Device Identifier (DI) of the medical device	participant/participantRole/id/@extension	N/A
Device ID Issuing Agency	Code indicating the agency that issued the device ID	participant/participantRole/id/assigningAuthorityName	N/A
Device Code	SNOMED code of the device	participant/participantRole/playingDevice/code/@code	N/A
Device Name	Name of the device	Participant/participantRole/playingDevice/code/displayName	N/A
Text	Text description of the device	Narrative only	N/A
Medical Equipment Procedure: Procedure ID	Procedure identifier	id/@extension	N/A
Medical Equipment Procedure: Procedure Code	Code of the associated procedure	procedure/code/@code	N/A
Medical Equipment Procedure: Procedure Code System	OID of the code system of the procedure code	procedure/code/@codeSystem	N/A

Data Element	Description	CCDA Location	Value Set
Medical Equipment Procedure: Procedure Code Description	Description associated with the procedure code	procedure/code/@displayName	N/A
Medical Equipment Procedure: Implanted Date	Date the device was implanted	effectiveTime/low/@value	N/A
Medical Equipment Procedure: Target Site Code	Body site where the device was implanted	targetSiteCode/@code	N/A
Medical Equipment Procedure: Target Site Description	Description of the body site	targetSiteCode/@displayName	N/A
Medical Equipment Procedure: Performer ID	Performer identifier	performer/assignedEntity/id/@extension	N/A
Medical Equipment Procedure: Performer Address	Address of the performer	performer/assignedEntity/addr	N/A
Medical Equipment Procedure: Performer Phone	Phone number of the performer	performer/assignedEntity/telecom/@value	N/A
Medical Equipment Procedure: Performer Name	Name of the performer	performer/assignedEntity/assignedEntity/representedOrganization/name	N/A

B.21 Medication

CCDA locations in this section are assumed to be under the `/ClinicalDocument/component/structuredBody/component/section/entry/substanceAdministration` element.

Table B-21: Medication

Data Element	Description	CCDA Location	Value Set
Type of Medication	Specifies the type of medication	Used to group medications in the narrative	N/A
Medication ID	Medication identifier	id/@extension	N/A
Mood Code	Mood code indicating whether the medication was taken in the past or is intended to be taken in the future	@moodCode	MoodCodeEvnInt 2.16.840.1.113883.11.20.9.18
Sig	Medication sig.	text/reference/@value (pointer)	N/A
Status	Medication status (HL7)	statusCode/@code	Medication Status: 2.16.840.1.113762.1.4.1099.11
RPMS Status	Medication status (RPMS)	In a comment in the narrative	N/A
Started Date/Time	Date medication was started	effectiveTime/low/@value	N/A
Stopped Date/Time	Date medication was stopped	effectiveTime/high/@value	N/A
Fills	Number of administrations or number of allowed administrations	repeatNumber/@value	N/A
Route	Code indicating the route of administration	routeCode/@code	Medication Route FDA Value Set 2.16.840.1.113883.3.8.8.12.3221.8.7
Dose	Dose	doseQuantity/@value	N/A
Dose Units	Dose Units	doseQuantity/@unit	N/A
Refills Remaining	Number of refills remaining	Narrative only	N/A
Coded Product Name	RxNorm code indicating the medication prescribed	consumable/manufacturedProduct/manufacturedMaterial/code/@code	Medication Clinical Drug: 2.16.840.1.113762.1.4.1010.4
Display Product Name	Display name of the medication	consumable/manufacturedProduct/manufacturedMaterial/code/@displayName	N/A
Free Text Product Name	Human-readable name of the medication	consumable/manufacturedProduct/manufacturedMaterial/code/originalText/reference/@value (pointer)	N/A

Data Element	Description	CCDA Location	Value Set
Drug Manufacturer	Name of the drug manufacturer	consumable/manufacture dProduct/manufactureOr ganization/name	N/A
Include Med Supply Template	Flag indicating whether to include the Medication Supply Order template in the coded data	Used to determine whether to include the Medication Supply Order template	N/A
Order Number	Order identifier	entryRelationship/supply/i d/@extension	N/A
Order Expiration Date/Time	Order expiration	entryRelationship/supply/ effectiveTime/high/@valu e	N/A
Quantity Ordered Value	Quantity ordered	entryRelationship/supply/ quantity/@value	N/A
Quantity Ordered Units	Quantity ordered units	entryRelationship/supply/ quantity/@unit	N/A
Order Date/Time	Date/time of order	entryRelationship/supply/ author/time/@value	N/A
Ordering Provider	Provider placing the order	entryRelationship/supply/ author/assignedAuthor/as signedPerson/name	N/A
Med Frequency: Conjunction	Conjunction linking medication frequencies	effectiveTime/@operator	N/A
Med Frequency: Frequency	Text indicating the medication frequency	effectiveTime	N/A
Med Frequency: Order	Number indicating the order of med frequency items	Used to sort the medication frequency items	N/A
Med Dispense: Prescription Number	Prescription number	entryRelationship/supply/i d/@extension	N/A
Med Dispense: Dispense Status	Code indicating whether the prescription was filled	entryRelationship/supply/ statusCode/@code	Medication Dispense Status: 2.16.840.1.113883.4.6 42.3.1312
Med Dispense: Dispense Date	Date the medication was dispensed	entryRelationship/supply/ effectiveTime/@value	N/A
Med Dispense: Fill Number	Number indicating which fill is being documented	entryRelationship/supply/ repeatNumber/@value	N/A
Med Dispense: Quantity Dispensed	Quantity dispensed	entryRelationship/supply/ quantity/@value	N/A

Data Element	Description	CCDA Location	Value Set
Med Dispense: Provider	Entity performing the dispensation	entryRelationship/supply/performer/assignedEntity/representedOrganization/name	N/A
Med Dispense: Location	Address of the dispensing entity	entryRelationship/supply/performer/assignedEntity/addr	N/A
Med Dispense: Station Number	Station number of the dispensing entity	entryRelationship/supply/performer/assignedEntity/id/@extension	N/A
Med Dispense: Days Supply	Days supply dispensed	entryRelationship/supply/expectedUseTime/width/@value	N/A
Med Class Code: VA Drug Classification	Description of the VA drug class code	entryRelationship/supply/product/manufacturedMaterial/code/translation/@displayName	N/A
Med Class Code: VA Drug Code	VA drug class code	entryRelationship/supply/product/manufacturedMaterial/code/translation/@code	N/A
Indication ID	Identifier of the indication	entryRelationship/observation/id/@extension	N/A
Indication ID Is Pointer	Flag indicating whether Indication ID points to a problem in the Problem section	Used for determining which fields to populate in the Indication entry	N/A
Indication Start Date/Time	Start date/time of the indication	entryRelationship/observation/effectiveTime/low/@value	N/A
Indication End Date/Time	End date/time of the indication	entryRelationship/observation/effectiveTime/high/@value	N/A
Indication Value	Indication code	entryRelationship/observation/value/@code or entryRelationship/observation/value/translation/@code	N/A
Indication Value Status	Code indicating whether the indication value is active or inactive	Used to determine whether the indication value is in the value or translation element	N/A
Is Trigger	Flag indicating whether the medication is a case reporting trigger	Used to determine whether to include the trigger template ID	N/A

Data Element	Description	CCDA Location	Value Set
Trigger Value Set	Value set and value set version of the trigger	consumable/manufacturedProduct/manufacturedMaterial/code/@valueSet and @valueSetVersion; or consumable/manufacturedProduct/manufacturedMaterial/code/translation/@valueSet and @valueSetVersion	N/A
Anesthesia	Flag indicating whether the drug is anesthesia	Used to determine whether to report the medication in a case reporting document	N/A

B.22 Mental Status

The Mental Status section does not contain a structured data section, so all elements are narrative only.

Table B-22: Mental Status

Data Element	Description	CCDA Location	Value Set
Value	Mental status text	Narrative only	N/A
Date	Mental status date	Narrative only	N/A
Code	SNOMED code for mental statuses related to problems	Narrative only	N/A
Status	Active/inactive status	Narrative only	N/A
Confidential	Flag indicating whether this mental status is confidential	Narrative only	N/A

B.23 Problem

CCDA locations in this section are assumed to be under the /ClinicalDocument/component/structuredBody/component/section/entry/act element.

Table B-23: Problem

Data Element	Description	CCDA Location	Value Set
Problem ID	Problem identifier	id/@extension	N/A
POV	Purpose of visit flag	Narrative only	N/A

Data Element	Description	CCDA Location	Value Set
Status	Problem status	statusCode/@code	ProblemAct statusCode 2.16.840.1.113883.11. 20.9.19
Date of Diagnosis	Problem diagnosis date	effectiveTime/low/@value	N/A
Date of Onset	Problem onset date	entryRelationship/observation/effectiveTime/low/@value	N/A
Resolve Date	Problem resolution date	entryRelationship/observation/effectiveTime/high/@value	N/A
Code	Code indicating the type of problem	N/A	N/A
Text	Text description of the problem	entryRelationship/observation/value/@displayName if active SNOMED, otherwise entryRelationship/observation/value/translation/@displayName entryRelationship/observation/text/reference/@value (pointer)	N/A
Coded Value	Code indicating the problem	entryRelationship/observation/value/@code if active SNOMED, otherwise entryRelationship/observation/value/translation/@code	Problem: 2.16.840.1.113883.3.8 8.12.3221.7.4
Coded Value Code System	OID of the code system of the Coded Value	entryRelationship/observation/value/@codeSystem entryRelationship/observation/value/translation/@codeSystem	N/A
Code Status	Flag indicating whether the code is active or inactive	Used to determine whether the coded value goes in the value or translation element	N/A
Age At Onset	Patient age at onset of problem	entryRelationship/observation/observation/entryRelationship/value/@value	N/A
Confidential	Flag indicating whether this problem is confidential	Confidentiality information in entryRelationship/observation/entryRelationship	N/A
Is Trigger	Flag indicating whether the problem is a case reporting trigger	Used to determine whether to include the trigger template ID	N/A

Data Element	Description	CCDA Location	Value Set
Trigger Value Set	Value set and value set version of the trigger	entryRelationship/observation/value/@valueSet and @valueSetVersion or entryRelationship/observation/value/translation/@valueSet and @valueSetVersion	N/A

B.24 Procedure

The Procedure section of the document consists of two subsets of data: procedures and procedure notes. Procedures are displayed first, followed by any procedure notes.

B.24.1 Procedure

CCDA locations in this subsection are assumed to be under the /ClinicalDocument/component/structuredBody/component/section/entry/procedure (procedures) or /ClinicalDocument/component/structuredBody/component/section/entry/act (patient education) element.

Table B-24: Procedure

Data Element	Description	CCDA Location	Value Set
Procedure ID	Procedure identifier	id/@extension	N/A
Date/Time	Date/time of procedure	effectiveTime/@value	N/A
Code	Code indicating the procedure performed	code/@code code/translation/@code	N/A
Code System	OID of the code system for the Code	code/@codeSystem code/translation/@codeSystem	N/A
Code Description	Description of the procedure	code/@displayName code/translation/@displayName code/originalText/reference/@value (pointer)	N/A
Performer ID	Identifier of the person performing the procedure	performer/assignedEntity/id/@extension	N/A
Performer Address	Address of the person performing the procedure	performer/assignedEntity/addr	N/A
Performer Phone	Telephone number of the person performing the procedure	performer/assignedEntity/telecom/@value	N/A

Data Element	Description	CCDA Location	Value Set
Type	Type of procedure	Used to determine the procedure template (Procedure Activity Procedure vs. Procedure Activity Act)	N/A
Status Code	Procedure status	statusCode	N/A
Confidential	Flag indicating whether the problem is confidential	Confidentiality information in entryRelationship	N/A

B.24.2 Procedure Note

CCDA locations in this subsection are assumed to be under the /ClinicalDocument/component/structuredBody/component/section/entry/act element.

Table B-25: Procedure Note

Data Element	Description	CCDA Location	Value Set
Date/Time	Timestamp of the note	effectiveTime/@value	N/A
Text	Note text	text/reference/@value (pointer)	N/A
Title	Note title	Narrative only	N/A
Addendum: Date/Time	Timestamp of the addendum	Narrative only	N/A
Addendum: Text	Addendum text	Narrative only	N/A

B.25 Progress Note

CCDA locations in this section are assumed to be under the /ClinicalDocument/component/structuredBody/component/section/entry/act element.

Table B-26: Progress Note

Data Element	Description	CCDA Location	Value Set
Date/Time	Timestamp of the note	effectiveTime/@value	N/A
Text	Note text	text/reference/@value (pointer)	N/A
Title	Note title	Narrative only	N/A
Addendum: Date/Time	Timestamp of the addendum	Narrative only	N/A
Addendum: Text	Addendum text	Narrative only	N/A

B.26 Reason for Referral

The Reason for Referral section does not contain a structured data section, so all elements are narrative only.

Table B-27: Reason for Referral

Data Element	Description	CCDA Location	Value Set
Reason for Referral	Reason for referral text	Narrative only	N/A
Confidential	Flag indicating whether the reason for referral is confidential	Narrative only	N/A

B.27 Reason for Visit/Hospitalization

The Reason for Visit/Hospitalization section does not contain a structured data section, so all elements are narrative only.

Table B-28: Reason for Visit/Hospitalization

Data Element	Description	CCDA Location	Value Set
Label	Label for the reason	Narrative only	N/A
Text	Text of the reason	Narrative only	N/A
Confidential	Whether the problem associated with the reason is marked for non-redisclosure	Narrative only	N/A

B.28 Result

CCDA locations in this section are assumed to be under the /ClinicalDocument/component/structuredBody/component/section/entry/organizer element.

Table B-29: Result

Data Element	Description	CCDA Location	Value Set
Result ID	Result identifier	component/observation/id/@extension	N/A
Type Code	LOINC code indicating the type of result	component/observation/code/@code	N/A
Type Code System	OID of the code system for Type Code	component/observation/code/@codeSystem	N/A

Data Element	Description	CCDA Location	Value Set
Type Name	Text indicating the type of result	component/observation/code/@displayName component/observation/text/reference/@value (pointer)	N/A
Value	Result value	component/observation/value/@value	N/A
Unit	Result units	component/observation/value/@unit	UnitsOfMeasureCase Sensitive: 2.16.840.1.113883.1.11.12839
Value Code	Coded result value	component/observation/value/@value	N/A
Interpretation Code	Result interpretation code	component/observation/interpretationCode/@code	Observation Interpretation (HL7): 2.16.840.1.113883.1.11.78
Reference Range Low	Result reference low value	component/observation/referenceRange/observationRange/value/low/@value	N/A
Reference Range High	Reference range high value	component/observation/referenceRange/observationRange/value/high/@value	N/A
Reference Range Critical Low	Critical reference range low value	component/observation/referenceRange/observationRange/value/low/@value	N/A
Reference Range Critical High	Critical reference range high value	component/observation/referenceRange/observationRange/value/high/@value	N/A
Specimen	SNOMED code of the specimen	component/observation/specimen/specimenRole/specimenPlayingEntity/code/@code	N/A
SiteSpecimen	Description of the specimen	Narrative only	N/A
Report Text	Result report	Narrative only	N/A
Impression Text	Result impression	Narrative only	N/A
Is Trigger	Flag indicating whether the result is a case reporting trigger	Used to determine whether to include the trigger template ID	N/A
Trigger Value Set	Value set and value set version of the trigger	component/observation/code/@valueSet and @valueSetVersion or component/observation/code/translation/@valueSet and @valueSetVersion	N/A

Data Element	Description	CCDA Location	Value Set
Organizer: Organizer ID	Panel or individual test identifier	id/@extension	N/A
Organizer: Code	LOINC code indicating the panel or individual test	code/@code	N/A
Organizer: Code System	OID of the code system for Code	code/@codeSystem	N/A
Organizer: Name	Name of the panel or individual test	code/@displayName	N/A
Organizer: Group Type	Code indicating whether the group is a panel, individual test, or skin test	Used to sort results in the narrative	N/A
Organizer: Date/Time	Date/time of the result	component/observation/effectiveTime/@value	N/A
Organizer: Testing Lab ID	Testing lab identifier	performer/assignedEntity/id/@extension	N/A
Organizer: Testing Lab Name	Name of the testing lab	performer/assignedEntity/representedOrganization/name	N/A
Organizer: Testing Lab Address	Address of the testing lab	performer/assignedEntity/representedOrganization/address	N/A
Organizer: Testing Lab Phone	Phone number of the testing lab	performer/assignedEntity/representedOrganization/telephone	N/A
Organizer: Comment	Comment about the test or panel of tests	component/observation/entryRelationship/act/text/reference/@value (pointer)	N/A

B.29 Security and Privacy Prohibitions

CCDA locations in this section are assumed to be under the `/ClinicalDocument/component/structuredBody/component/section/entry/organizer` element.

Table B-30: Security and Privacy Prohibitions

Data Element	Description	CCDA Location	Value Set
Prod Flag	Flag indicating whether the database is production or test/training	Not reported directly but used to determine the behavior of multiple aspects of the section	N/A

B.30 Social History

CCDA locations in this section are assumed to be under the /ClinicalDocument/component/structuredBody/component/section/entry/observation element.

Table B-31: Social History

Data Element	Description	CCDA Location	Value Set
Preferred Language	Patient's preferred language	value/@code	N/A
Smoking Status: Item ID	Smoking status identifier	id/@extension	N/A
Smoking Status: Start Date	Date the patient's smoking status became effective	effectiveTime/@value	N/A
Smoking Status: End Date	Date the patient's smoking status stopped being effective	Narrative only	N/A
Smoking Status: Code	Code indicating the patient's smoking status	value/@code	Smoking Status: 2.16.840.1.113883.11.20.9.38
Smoking Status: Comment	Comment associated with patient's smoking status	Narrative only	N/A
Smoking Status History: Item ID	Historical smoking status identifier	id/@extension	N/A
Smoking Status History: Start Date	Date the patient's historical smoking status became effective	effectiveTime/low/@value	N/A
Smoking Status History: End Date	Date the patient's historical smoking status stopped being effective	effectiveTime/high/@value	N/A
Smoking Status History: Code	Code indicating the patient's historical smoking status	value/@code	Tobacco Use: 2.16.840.1.113883.11.20.9.41
Smoking Status History: Comment	Comment associated with patient's historical smoking status	Narrative only	N/A
Ecigarette Status: Start Date	E-cigarette usage start date	effectiveTime/low/@value	N/A
Ecigarette Status: End Date	E-cigarette usage end date	effectiveTime/high/@value	N/A

Data Element	Description	CCDA Location	Value Set
Ecigarette Status: Code	Code indicating the patient's e-cigarette status	value/@code	N/A
Ecigarette Status: Comment	Comment associated with patient's e-cigarette status	Narrative only	N/A
Assessment: Organizer Id	Assessment identifier	id/@extension	N/A
Assessment: Code	Code indicating the type of assessment	code/@code	N/A
Assessment: Effective Date	Date of the assessment	effectiveTime/@value	N/A
Assessment: Value	Assessment score	value	N/A
Assessment Item: Item Id	Individual assessment item identifier	entryRelationship/observation/id/@extension	N/A
Assessment Item: Code	Code for the specific assessment item	entryRelationship/observation/code/@code	N/A
Assessment Item: Coded Value	Value of the specific assessment item	entryRelationship/observation/value/@code	N/A
Pregnancy Status: Item ID	Pregnancy status identifier	id/@extension	N/A
Pregnancy Status: Effective Date	Date of the pregnancy status observation	effectiveTime/@value	N/A
Pregnancy Status: Coded Value	Pregnancy status code	value/@code	N/A
Occupation: Organizer ID	Occupation identifier	id/@extension	N/A
Occupation: Code	Occupation code	value/@code or value/translation/@code	Occupation ONETSOC Detail (ODH): 2.16.840.1.114222.4.1 1.7901
Occupation: Effective Date	Occupation observation date	effectiveTime/low/@extension	N/A
Occupation Item: Item ID	Industry identifier	entryRelationship/observation/id/@extension	N/A
Occupation Item: Effective Date	Industry observation date	entryRelationship/observation/effectiveTime/low/@value	N/A
Occupation Item: Code	Industry code	entryRelationship/observation/value/@code or entryRelationship/observation/value/translation/@code	Industry NAICS Detail (ODH): 2.16.840.1.114222.4.1 1.7901

Data Element	Description	CCDA Location	Value Set
Tribal Affiliation: Item ID	Tribal affiliation identifier	id/@extension	N/A
Tribal Affiliation: Effective Date	Tribal affiliation observation date	effectiveTime/@value	N/A
Tribal Affiliation: Code	Tribal affiliation code	value/@code	TribalEntityUS: 2.16.840.1.113883.1.1 1.11631

B.31 Vital Sign

CCDA locations in this section are assumed to be under the
/ClinicalDocument/component/structuredBody/component/section/entry/organizer
element.

Table B-32: Vital Sign

Data Element	Description	CCDA Location	Value Set
Vital Sign ID	Vital sign identifier	component/observation/id/@extension	N/A
Result Type	LOINC code indicating the type of measurement	component/observation/code/@code	Vital Sign Result Type: 2.16.840.1.113883.3.8 8.12.80.62
Measurement Date/Time	Date/time of measurement	component/observation/effectiveTime/@value	N/A
Unit	Measurement units	component/observation/value/@value	N/A
Value	Measurement value	component/observation/value/@unit	N/A
Organizer: Organizer ID	Vital sign organizer identifier	id/@extension	N/A
Organizer: Date/Time	Date of measurement	effectiveTime/@value	N/A

Appendix C List of CCDA Classes

C.1 Audit

The BCCD.Audit classes support the auditing of CCDA requests and the throttling of errors within the CCDA extract process.

- BCCD.Audit.AuditLog
- BCCD.Audit.ErrorThrottle
- BCCD.Audit.ProductionStatus

C.2 CCDA

The BCCD.CCDA classes were generated from the HL7 XML schema via IRIS's XML Schema Wizard. The classes are used to support the generation of the document XML.

- BCCD.CCDA.ActClass
- BCCD.CCDA.ActClassComposition
- BCCD.CCDA.ActClassCondition
- BCCD.CCDA.ActClassContract
- BCCD.CCDA.ActClassControlAct
- BCCD.CCDA.ActClassDocument
- BCCD.CCDA.ActClassEntry
- BCCD.CCDA.ActClassExtract
- BCCD.CCDA.ActClassFinancialContract
- BCCD.CCDA.ActClassObservation
- BCCD.CCDA.ActClassObservationSeries
- BCCD.CCDA.ActClassOrganizer
- BCCD.CCDA.ActClassPublicHealthCase
- BCCD.CCDA.ActClassROI
- BCCD.CCDA.ActClassRoot
- BCCD.CCDA.ActClassSupply
- BCCD.CCDA.ActClinicalDocument
- BCCD.CCDA.ActContainer
- BCCD.CCDA.ActMood

- BCCD.CCDA.ActMoodCompletionTrack
- BCCD.CCDA.ActMoodIntent
- BCCD.CCDA.ActMoodPredicate
- BCCD.CCDA.ActRelationshipAccounting
- BCCD.CCDA.ActRelationshipConditional
- BCCD.CCDA.ActRelationshipCostTracking
- BCCD.CCDA.ActRelationshipExcerpt
- BCCD.CCDA.ActRelationshipFulfills
- BCCD.CCDA.ActRelationshipHasComponent
- BCCD.CCDA.ActRelationshipObjective
- BCCD.CCDA.ActRelationshipOutcome
- BCCD.CCDA.ActRelationshipPertains
- BCCD.CCDA.ActRelationshipPosting
- BCCD.CCDA.ActRelationshipReason
- BCCD.CCDA.ActRelationshipReplacement
- BCCD.CCDA.ActRelationshipSequel
- BCCD.CCDA.ActRelationshipType
- BCCD.CCDA.AD
- BCCD.CCDA.AdditionalLocator
- BCCD.CCDA.AddressPartType
- BCCD.CCDA.AddressUse
- BCCD.CCDA.ADXP
- BCCD.CCDA.adxp.additionalLocator
- BCCD.CCDA.adxp.buildingNumberSuffix
- BCCD.CCDA.adxp.careOf
- BCCD.CCDA.adxp.censusTract
- BCCD.CCDA.adxp.city
- BCCD.CCDA.adxp.country
- BCCD.CCDA.adxp.county
- BCCD.CCDA.adxp.delimiter

- BCCD.CCDA.adxp.deliveryAddressLine
- BCCD.CCDA.adxp.deliveryInstallationArea
- BCCD.CCDA.adxp.deliveryInstallationQualifier
- BCCD.CCDA.adxp.deliveryInstallationType
- BCCD.CCDA.adxp.deliveryMode
- BCCD.CCDA.adxp.deliveryModeIdentifier
- BCCD.CCDA.adxp.direction
- BCCD.CCDA.adxp.houseNumber
- BCCD.CCDA.adxp.houseNumberNumeric
- BCCD.CCDA.adxp.postalCode
- BCCD.CCDA.adxp.postBox
- BCCD.CCDA.adxp.precinct
- BCCD.CCDA.adxp.state
- BCCD.CCDA.adxp.streetAddressLine
- BCCD.CCDA.adxp.streetName
- BCCD.CCDA.adxp.streetNameBase
- BCCD.CCDA.adxp.streetNameType
- BCCD.CCDA.adxp.unitID
- BCCD.CCDA.adxp.unitType
- BCCD.CCDA.ANY
- BCCD.CCDA.ANYNonNull
- BCCD.CCDA.ApplicationMediaType
- BCCD.CCDA.AskedButUnknown
- BCCD.CCDA.AudioMediaType
- BCCD.CCDA.BIN
- BCCD.CCDA.bin1
- BCCD.CCDA.BinaryDataEncoding
- BCCD.CCDA.bl
- BCCD.CCDA.BL1
- BCCD.CCDA.bn

- BCCD.CCDA.BN1
- BCCD.CCDA.BuildingNumber
- BCCD.CCDA.BXITCD
- BCCD.CCDA.BXITIVLPQ
- BCCD.CCDA.CalendarCycle
- BCCD.CCDA.CalendarCycleOneLetter
- BCCD.CCDA.CalendarCycleTwoLetter
- BCCD.CCDA.CD
- BCCD.CCDA.CE
- BCCD.CCDA.CE1
- BCCD.CCDA.Classes
- BCCD.CCDA.CommunicationFunctionType
- BCCD.CCDA.CompressionAlgorithm
- BCCD.CCDA.ContextControl
- BCCD.CCDA.ContextControlAdditive
- BCCD.CCDA.ContextControlNonPropagating
- BCCD.CCDA.ContextControlOverriding
- BCCD.CCDA.ContextControlPropagating
- BCCD.CCDA.CR
- BCCD.CCDA.cs
- BCCD.CCDA.CS1
- BCCD.CCDA.Currency
- BCCD.CCDA.CV
- BCCD.CCDA.DeliveryAddressLine
- BCCD.CCDA.ED
- BCCD.CCDA.EIVL.event
- BCCD.CCDA.EIVLPPDTS
- BCCD.CCDA.EIVLTS
- BCCD.CCDA.EN
- BCCD.CCDA.en.delimiter

- BCCD.CCDA.en.family
- BCCD.CCDA.en.given
- BCCD.CCDA.en.prefix
- BCCD.CCDA.en.suffix
- BCCD.CCDA.EntityClass
- BCCD.CCDA.EntityClassContainer
- BCCD.CCDA.EntityClassDevice
- BCCD.CCDA.EntityClassLivingSubject
- BCCD.CCDA.EntityClassManufacturedMaterial
- BCCD.CCDA.EntityClassMaterial
- BCCD.CCDA.EntityClassNonPersonLivingSubject
- BCCD.CCDA.EntityClassOrganization
- BCCD.CCDA.EntityClassPlace
- BCCD.CCDA.EntityClassRoot
- BCCD.CCDA.EntityDeterminer
- BCCD.CCDA.EntityDeterminerDetermined
- BCCD.CCDA.EntityNamePartQualifier
- BCCD.CCDA.EntityNamePartType
- BCCD.CCDA.EntityNameSearchUse
- BCCD.CCDA.EntityNameUse
- BCCD.CCDA.ENXP
- BCCD.CCDA.GLISTPQ
- BCCD.CCDA.GLISTTS
- BCCD.CCDA.GregorianCalendarCycle
- BCCD.CCDA.hasSupport
- BCCD.CCDA.HomeAddressUse
- BCCD.CCDA.HXITCE
- BCCD.CCDA.HXITPQ
- BCCD.CCDA.II
- BCCD.CCDA.ImageMediaType

- BCCD.CCDA.int
- BCCD.CCDA.INT1
- BCCD.CCDA.IntegrityCheckAlgorithm
- BCCD.CCDA.IVLINT
- BCCD.CCDA.IVLMO
- BCCD.CCDA.IVLPPDPQ
- BCCD.CCDA.IVLPPDTS
- BCCD.CCDA.IVLPQ
- BCCD.CCDA.IVLRAL
- BCCD.CCDA.IVLTS
- BCCD.CCDA.IVXBINT
- BCCD.CCDA.IVXBMO
- BCCD.CCDA.IVXBPPDPQ
- BCCD.CCDA.IVXBPPDTS
- BCCD.CCDA.IVXBPQ
- BCCD.CCDA.IVXBREAL
- BCCD.CCDA.IVXBTS
- BCCD.CCDA.LicensedEntityRole
- BCCD.CCDA.listint
- BCCD.CCDA.MediaType
- BCCD.CCDA.MO
- BCCD.CCDA.ModelMediaType
- BCCD.CCDA.MultipartMediaType
- BCCD.CCDA.NamePseudonymUse
- BCCD.CCDA.NameRepresentationUse
- BCCD.CCDA.NoInformation
- BCCD.CCDA.NullFlavor
- BCCD.CCDA.oid
- BCCD.CCDA.ON
- BCCD.CCDA.OrganizationNamePartQualifier

- BCCD.CCDA.OrganizationNameUse
- BCCD.CCDA.Other
- BCCD.CCDA.ParticipationAncillary
- BCCD.CCDA.ParticipationIndirectTarget
- BCCD.CCDA.ParticipationInformationGenerator
- BCCD.CCDA.ParticipationInformationRecipient
- BCCD.CCDA.ParticipationPhysicalPerformer
- BCCD.CCDA.ParticipationTargetDevice
- BCCD.CCDA.ParticipationTargetDirect
- BCCD.CCDA.ParticipationTargetLocation
- BCCD.CCDA.ParticipationTargetSubject
- BCCD.CCDA.ParticipationType
- BCCD.CCDA.ParticipationVerifier
- BCCD.CCDA.PersonNamePartAffixTypes
- BCCD.CCDA.PersonNamePartChangeQualifier
- BCCD.CCDA.PersonNamePartMiscQualifier
- BCCD.CCDA.PersonNamePartQualifier
- BCCD.CCDA.PersonNameUse
- BCCD.CCDA.PIVLPPDTS
- BCCD.CCDA.PIVLTS
- BCCD.CCDA.PN
- BCCD.CCDA.POCDMT000040.Act
- BCCD.CCDA.POCDMT000040.AssignedAuthor
- BCCD.CCDA.POCDMT000040.AssignedCustodian
- BCCD.CCDA.POCDMT000040.AssignedEntity
- BCCD.CCDA.POCDMT000040.AssociatedEntity
- BCCD.CCDA.POCDMT000040.Authenticator
- BCCD.CCDA.POCDMT000040.Author
- BCCD.CCDA.POCDMT000040.AuthoringDevice
- BCCD.CCDA.POCDMT000040.Authorization

- BCCD.CCDA.POCDMT000040.Birthplace
- BCCD.CCDA.POCDMT000040.ClinicalDocument
- BCCD.CCDA.POCDMT000040.Component1
- BCCD.CCDA.POCDMT000040.Component2
- BCCD.CCDA.POCDMT000040.Component3
- BCCD.CCDA.POCDMT000040.Component4
- BCCD.CCDA.POCDMT000040.Component5
- BCCD.CCDA.POCDMT000040.Consent
- BCCD.CCDA.POCDMT000040.Consumable
- BCCD.CCDA.POCDMT000040.Criterion
- BCCD.CCDA.POCDMT000040.Custodian
- BCCD.CCDA.POCDMT000040.CustodianOrganization
- BCCD.CCDA.POCDMT000040.DataEnterer
- BCCD.CCDA.POCDMT000040.Device
- BCCD.CCDA.POCDMT000040.DocumentationOf
- BCCD.CCDA.POCDMT000040.EncompassingEncounter
- BCCD.CCDA.POCDMT000040.Encounter
- BCCD.CCDA.POCDMT000040.EncounterParticipant
- BCCD.CCDA.POCDMT000040.Entity
- BCCD.CCDA.POCDMT000040.Entry
- BCCD.CCDA.POCDMT000040.EntryRelationship
- BCCD.CCDA.POCDMT000040.ExternalAct
- BCCD.CCDA.POCDMT000040.ExternalDocument
- BCCD.CCDA.POCDMT000040.ExternalObservation
- BCCD.CCDA.POCDMT000040.ExternalProcedure
- BCCD.CCDA.POCDMT000040.Guardian
- BCCD.CCDA.POCDMT000040.HealthCareFacility
- BCCD.CCDA.POCDMT000040.Informant12
- BCCD.CCDA.POCDMT000040.InformationRecipient
- BCCD.CCDA.POCDMT000040.InfrastructureRoot.typeId

- BCCD.CCDA.POCDMT000040.InFulfillmentOf
- BCCD.CCDA.POCDMT000040.IntendedRecipient
- BCCD.CCDA.POCDMT000040.LabeledDrug
- BCCD.CCDA.POCDMT000040.LanguageCommunication
- BCCD.CCDA.POCDMT000040.LegalAuthenticator
- BCCD.CCDA.POCDMT000040.Location
- BCCD.CCDA.POCDMT000040.MaintainedEntity
- BCCD.CCDA.POCDMT000040.ManufacturedProduct
- BCCD.CCDA.POCDMT000040.Material
- BCCD.CCDA.POCDMT000040.NonXMLBody
- BCCD.CCDA.POCDMT000040.Observation
- BCCD.CCDA.POCDMT000040.ObservationMedia
- BCCD.CCDA.POCDMT000040.ObservationRange
- BCCD.CCDA.POCDMT000040.Order
- BCCD.CCDA.POCDMT000040.Organization
- BCCD.CCDA.POCDMT000040.OrganizationPartOf
- BCCD.CCDA.POCDMT000040.Organizer
- BCCD.CCDA.POCDMT000040.ParentDocument
- BCCD.CCDA.POCDMT000040.Participant1
- BCCD.CCDA.POCDMT000040.Participant2
- BCCD.CCDA.POCDMT000040.ParticipantRole
- BCCD.CCDA.POCDMT000040.Patient
- BCCD.CCDA.POCDMT000040.PatientRole
- BCCD.CCDA.POCDMT000040.Performer1
- BCCD.CCDA.POCDMT000040.Performer2
- BCCD.CCDA.POCDMT000040.Person
- BCCD.CCDA.POCDMT000040.Place
- BCCD.CCDA.POCDMT000040.PlayingEntity
- BCCD.CCDA.POCDMT000040.Precondition
- BCCD.CCDA.POCDMT000040.Procedure

- BCCD.CCDA.POCDMT000040.Product
- BCCD.CCDA.POCDMT000040.RecordTarget
- BCCD.CCDA.POCDMT000040.Reference
- BCCD.CCDA.POCDMT000040.ReferenceRange
- BCCD.CCDA.POCDMT000040.RegionOfInterest
- BCCD.CCDA.POCDMT000040.RegionOfInterest.value
- BCCD.CCDA.POCDMT000040.RelatedDocument
- BCCD.CCDA.POCDMT000040.RelatedEntity
- BCCD.CCDA.POCDMT000040.RelatedSubject
- BCCD.CCDA.POCDMT000040.ResponsibleParty
- BCCD.CCDA.POCDMT000040.Section
- BCCD.CCDA.POCDMT000040.ServiceEvent
- BCCD.CCDA.POCDMT000040.Specimen
- BCCD.CCDA.POCDMT000040.SpecimenRole
- BCCD.CCDA.POCDMT000040.StructuredBody
- BCCD.CCDA.POCDMT000040.Subject
- BCCD.CCDA.POCDMT000040.SubjectPerson
- BCCD.CCDA.POCDMT000040.SubstanceAdministration
- BCCD.CCDA.POCDMT000040.Supply
- BCCD.CCDA.PostalAddressUse
- BCCD.CCDA.PPDPQ
- BCCD.CCDA.PPDTS
- BCCD.CCDA.PQ
- BCCD.CCDA.PQR
- BCCD.CCDA.probability
- BCCD.CCDA.ProbabilityDistributionType
- BCCD.CCDA.QTY
- BCCD.CCDA.real
- BCCD.CCDA.REAL1
- BCCD.CCDA.RelatedLinkType

- BCCD.CCDA.RoleClass
- BCCD.CCDA.RoleClassAgent
- BCCD.CCDA.RoleClassAssignedEntity
- BCCD.CCDA.RoleClassAssociative
- BCCD.CCDA.RoleClassContact
- BCCD.CCDA.RoleClassDistributedMaterial
- BCCD.CCDA.RoleClassEmployee
- BCCD.CCDA.RoleClassInactiveIngredient
- BCCD.CCDA.RoleClassIngredientEntity
- BCCD.CCDA.RoleClassInvestigationSubject
- BCCD.CCDA.RoleClassIsSpeciesEntity
- BCCD.CCDA.RoleClassLocatedEntity
- BCCD.CCDA.RoleClassManufacturedProduct
- BCCD.CCDA.RoleClassMutualRelationship
- BCCD.CCDA.RoleClassOntological
- BCCD.CCDA.RoleClassPartitive
- BCCD.CCDA.RoleClassPassive
- BCCD.CCDA.RoleClassRelationshipFormal
- BCCD.CCDA.RoleClassRoot
- BCCD.CCDA.RoleClassServiceDeliveryLocation
- BCCD.CCDA.RoleClassSpecimen
- BCCD.CCDA.RoleLinkType
- BCCD.CCDA.RTOMOPQ
- BCCD.CCDA.RTOPQPQ
- BCCD.CCDA.RTOQTYQTY
- BCCD.CCDA.ruid
- BCCD.CCDA.SC
- BCCD.CCDA.setEntityNamePartQualifier
- BCCD.CCDA.setEntityNameUse
- BCCD.CCDA.SetOperator

- BCCD.CCDA.setPostalAddressUse
- BCCD.CCDA.setTelecommunicationAddressUse
- BCCD.CCDA.SLISTPQ
- BCCD.CCDA.SLISTTS
- BCCD.CCDA.st
- BCCD.CCDA.ST1
- BCCD.CCDA.State
- BCCD.CCDA.StreetAddressLine
- BCCD.CCDA.StreetName
- BCCD.CCDA.StrucDoc.Br
- BCCD.CCDA.StrucDoc.Caption
- BCCD.CCDA.StrucDoc.Col
- BCCD.CCDA.StrucDoc.Colgroup
- BCCD.CCDA.StrucDoc.Content
- BCCD.CCDA.StrucDoc.Footnote
- BCCD.CCDA.StrucDoc.FootnoteRef
- BCCD.CCDA.StrucDoc.Item
- BCCD.CCDA.StrucDoc.LinkHtml
- BCCD.CCDA.StrucDoc.List
- BCCD.CCDA.StrucDoc.Paragraph
- BCCD.CCDA.StrucDoc.RenderMultiMedia
- BCCD.CCDA.StrucDoc.Sub
- BCCD.CCDA.StrucDoc.Sup
- BCCD.CCDA.StrucDoc.Table
- BCCD.CCDA.StrucDoc.Tbody
- BCCD.CCDA.StrucDoc.Td
- BCCD.CCDA.StrucDoc.Text
- BCCD.CCDA.StrucDoc.Tfoot
- BCCD.CCDA.StrucDoc.Th
- BCCD.CCDA.StrucDoc.Thead

- BCCD.CCDA.StrucDoc.Title
- BCCD.CCDA.StrucDoc.TitleContent
- BCCD.CCDA.StrucDoc.TitleFootnote
- BCCD.CCDA.StrucDoc.Tr
- BCCD.CCDA.SXCMCD
- BCCD.CCDA.SXCMINT
- BCCD.CCDA.SXCMMO
- BCCD.CCDA.SXCMPPDPQ
- BCCD.CCDA.SXCMPPDTS
- BCCD.CCDA.SXCMPQ
- BCCD.CCDA.SXCMREAL
- BCCD.CCDA.SXCMTS
- BCCD.CCDA.SXPRTS
- BCCD.CCDA.TEL
- BCCD.CCDA.TelecommunicationAddressUse
- BCCD.CCDA.TemporallyPertains
- BCCD.CCDA.TextMediaType
- BCCD.CCDA.thumbnail
- BCCD.CCDA.TimingEvent
- BCCD.CCDA.TN
- BCCD.CCDA.ts
- BCCD.CCDA.TS1
- BCCD.CCDA.uid
- BCCD.CCDA.Unknown
- BCCD.CCDA.url
- BCCD.CCDA.URL1
- BCCD.CCDA.URLScheme
- BCCD.CCDA.uuid
- BCCD.CCDA.UVPTS
- BCCD.CCDA.VideoMediaType

- BCCD.CCDA.WorkPlaceAddressUse
- BCCD.CCDA.xActClassDocumentEntryAct
- BCCD.CCDA.xActClassDocumentEntryOrganizer
- BCCD.CCDA.xActMoodDefEvn
- BCCD.CCDA.xActMoodDefEvnRqoPrmsPrp
- BCCD.CCDA.xActMoodDocumentObservation
- BCCD.CCDA.xActMoodEvnOrdPrmsPrp
- BCCD.CCDA.xActMoodIntentEvent
- BCCD.CCDA.xActMoodOrdPrms
- BCCD.CCDA.xActMoodOrdPrmsEvn
- BCCD.CCDA.xActMoodRqoPrpAptArq
- BCCD.CCDA.xActRelationshipDocument
- BCCD.CCDA.xActRelationshipEntry
- BCCD.CCDA.xActRelationshipEntryRelationship
- BCCD.CCDA.xActRelationshipExternalReference
- BCCD.CCDA.xActRelationshipPatientTransport
- BCCD.CCDA.xActRelationshipPertinentInfo
- BCCD.CCDA.xDeterminerInstanceKind
- BCCD.CCDA.xDocumentActMood
- BCCD.CCDA.xDocumentEncounterMood
- BCCD.CCDA.xDocumentEntrySubject
- BCCD.CCDA.xDocumentProcedureMood
- BCCD.CCDA.xDocumentSubject
- BCCD.CCDA.xDocumentSubstanceMood
- BCCD.CCDA.xEncounterParticipant
- BCCD.CCDA.xEncounterPerformerParticipation
- BCCD.CCDA.xEntityClassDocumentReceiving
- BCCD.CCDA.xEntityClassPersonOrOrgReceiving
- BCCD.CCDA.xInformationRecipient
- BCCD.CCDA.xInformationRecipientRole

- BCCD.CCDA.xOrganizationNamePartType
- BCCD.CCDA.xParticipationAuthorPerformer
- BCCD.CCDA.xParticipationEntVrf
- BCCD.CCDA.xParticipationPrfEntVrf
- BCCD.CCDA.xParticipationVrfRespSprfWit
- BCCD.CCDA.xPersonNamePartType
- BCCD.CCDA.xRoleClassAccommodationRequestor
- BCCD.CCDA.xRoleClassCoverage
- BCCD.CCDA.xRoleClassCoverageInvoice
- BCCD.CCDA.xRoleClassCredentialedEntity
- BCCD.CCDA.xRoleClassPayeePolicyRelationship
- BCCD.CCDA.xServiceEventPerformer

C.3 Install

The BCCD.Install classes support the installation of the CCDA application.

- BCCD.Install.ConvertAuditLog
- BCCD.Install.Installer
- BCCD.Install.PostInstallTask
- BCCD.Install.PostInstallV2
- BCCD.Install.PreInstallTask
- BCCD.Install.PreInstallV2
- BCCD.Install.ProductionSettings

C.4 Manage

The BCCD.Manage classes support management of the CCDA application.

- BCCD.Management.ApplicationStatus
- BCCD.Management.Documents

C.5 Prod

The BCCD.Prod classes support the CCDA document generation and transmission, the IRIS production, and the alert process.

- BCCD.Prod.Adapters.AlertInbound

- BCCD.Prod.Adapters.CompiledRecordInbound
- BCCD.Prod.Adapters.ErrorRecordInbound
- BCCD.Prod.Adapters.ErrorThrottleInbound
- BCCD.Prod.Adapters.SuspendedRecordInbound
- BCCD.Prod.Alert.AlertItem
- BCCD.Prod.Build.CCD
- BCCD.Prod.Build.CRR
- BCCD.Prod.Build.DTL.AllergyComponent
- BCCD.Prod.Build.DTL.AllergyEntry
- BCCD.Prod.Build.DTL.AssessmentAndPlanComponent
- BCCD.Prod.Build.DTL.AssessmentAndPlanPlannedProc
- BCCD.Prod.Build.DTL.CareTeamAct
- BCCD.Prod.Build.DTL.CareTeamComponent
- BCCD.Prod.Build.DTL.CareTeamDocumentationOf
- BCCD.Prod.Build.DTL.CareTeamEncounterParticipant
- BCCD.Prod.Build.DTL.CareTeamEntry
- BCCD.Prod.Build.DTL.CareTeamPerformer
- BCCD.Prod.Build.DTL.CareReportingComponent
- BCCD.Prod.Build.DTL.ClinicalDocument
- BCCD.Prod.Build.DTL.ConsultationNoteComponent
- BCCD.Prod.Build.DTL.ConsultationNoteEntry
- BCCD.Prod.Build.DTL.ContactComponent
- BCCD.Prod.Build.DTL.CRRElecInitCRComponent
- BCCD.Prod.Build.DTL.CRRSubjectComponent
- BCCD.Prod.Build.DTL.CRRSummaryComponent
- BCCD.Prod.Build.DTL.DischargeDiagnosisComponent
- BCCD.Prod.Build.DTL.DischargeSummaryNoteComponent
- BCCD.Prod.Build.DTL.DischargeSummaryNoteEntry
- BCCD.Prod.Build.DTL.EncounterComponent
- BCCD.Prod.Build.DTL.EncounterEntry

- BCCD.Prod.Build.DTL.EncounterObservation
- BCCD.Prod.Build.DTL.FunctionalStatusComponent
- BCCD.Prod.Build.DTL.FunctionalStatusEntry
- BCCD.Prod.Build.DTL.Functions
- BCCD.Prod.Build.DTL.GoalComponent
- BCCD.Prod.Build.DTL.GoalEntry
- BCCD.Prod.Build.DTL.HealthConcernComponent
- BCCD.Prod.Build.DTL.HealthConcernEntry
- BCCD.Prod.Build.DTL.HealthConcernProblemObs
- BCCD.Prod.Build.DTL.HealthInsuranceComponent
- BCCD.Prod.Build.DTL.HealthInsuranceEntry
- BCCD.Prod.Build.DTL.HistoryAndPhysicalComponent
- BCCD.Prod.Build.DTL.HistoryAndPhysicalEntry
- BCCD.Prod.Build.DTL.HospDischargeInstComponent
- BCCD.Prod.Build.DTL.HospitalCourseComponent
- BCCD.Prod.Build.DTL.ImmunizationComponent
- BCCD.Prod.Build.DTL.ImmunizationEntry
- BCCD.Prod.Build.DTL.InterventionComponent
- BCCD.Prod.Build.DTL.InterventionEntry
- BCCD.Prod.Build.DTL.MedFrequencyFunctions
- BCCD.Prod.Build.DTL.MedicalEquipmentComponent
- BCCD.Prod.Build.DTL.MedicalEquipmentEntry
- BCCD.Prod.Build.DTL.MedicationComponent
- BCCD.Prod.Build.DTL.MedicationEntry
- BCCD.Prod.Build.DTL.MentalStatusComponent
- BCCD.Prod.Build.DTL.ModuleContext
- BCCD.Prod.Build.DTL.OutcomeComponent
- BCCD.Prod.Build.DTL.OutcomeEntry
- BCCD.Prod.Build.DTL.ProblemComponent
- BCCD.Prod.Build.DTL.ProblemEntry

- BCCD.Prod.Build.DTL.ProcedureComponent
- BCCD.Prod.Build.DTL.ProcedureEntry
- BCCD.Prod.Build.DTL.ProcedureNoteEntry
- BCCD.Prod.Build.DTL.ProgressNoteComponent
- BCCD.Prod.Build.DTL.ProgressNoteEntry
- BCCD.Prod.Build.DTL.ReasonForReferralComponent
- BCCD.Prod.Build.DTL.ReasonForVisitComponent
- BCCD.Prod.Build.DTL.ResultComponent
- BCCD.Prod.Build.DTL.ResultEntry
- BCCD.Prod.Build.DTL.ResultNoteEntry
- BCCD.Prod.Build.DTL.ResultObservation
- BCCD.Prod.Build.DTL.SocialHistoryComponent
- BCCD.Prod.Build.DTL.SocialHistoryEntry
- BCCD.Prod.Build.DTL.SocialHistoryMultEntry
- BCCD.Prod.Build.DTL.SocialHistoryOrgEntry
- BCCD.Prod.Build.DTL.VitalSignComponent
- BCCD.Prod.Build.DTL.VitalSignEntry
- BCCD.Prod.Build.DTL.VitalSignObservation
- BCCD.Prod.Build.Main
- BCCD.Prod.Messages.DocumentRequest
- BCCD.Prod.Messages.DocumentResponse
- BCCD.Prod.Messages.ErrorResponse
- BCCD.Prod.Messages.QueueIdRequest
- BCCD.Prod.Messages.StreamRequest
- BCCD.Prod.Operations.CaseReporting
- BCCD.Prod.Operations.FileDoc
- BCCD.Prod.Processes.Alert
- BCCD.Prod.Processes.Alert.Context
- BCCD.Prod.Processes.Alert.Thread1
- BCCD.Prod.Processes.BuildDoc

- BCCD.Prod.Processes.BuildDoc.Context
- BCCD.Prod.Processes.BuildDoc.Thread1
- BCCD.Prod.Processes.TransmitPush
- BCCD.Prod.Production
- BCCD.Prod.PushWS.ns.DocumentComplexType
- BCCD.Prod.PushWS.ns.DocumentContent
- BCCD.Prod.PushWS.ns.DocumentType
- BCCD.Prod.PushWS.Op.PatientRecordReceiverOperationRequest
- BCCD.Prod.PushWS.Op.PatientRecordReceiverOperationResponse
- BCCD.Prod.PushWS.Op.PatientRecordReceiverPort
- BCCD.Prod.PushWS.PatientRecordReceiverPort
- BCCD.Prod.PushWS.PatientRecordReceiverPort.
PatientRecordReceiverOperation
- BCCD.Prod.PushWS.xmime.base64Binary
- BCCD.Prod.PushWS.xmime.hexBinary
- BCCD.Prod.Services.Alert
- BCCD.Prod.Services.ClinicalDocumentService
- BCCD.Prod.Services.ClinicalDocumentService.RetrieveDocument
- BCCD.Prod.Services.CompiledRecord
- BCCD.Prod.Services.ErrorRecord
- BCCD.Prod.Services.ErrorThrottle
- BCCD.Prod.Services.SuspendedRecord

C.6 Tasks

The BCCD.Tasks classes consist of tasks that can be scheduled to run periodically or invoked from the RPMS namespace to run in the CCDA namespace. The classes support the application monitor, the weekly purge process, and the ability to start the IRIS production from the RPMS namespace.

- BCCD.Tasks.ApplicationMonitor
- BCCD.Tasks.Purge
- BCCD.Tasks.UpdateProductionState

C.7 Version

The BCCD.Version classes support tracking the version of the installed classes.

- BCCD.Version.V2
- BCCD.Version.V2P1
- BCCD.Version.V2P2
- BCCD.Version.V2P3
- BCCD.Version.V2P4
- BCCD.Version.V2P5
- BCCD.Version.V2P6
- BCCD.Version.V2P7

C.8 Xfer

The BCCD.Xfer classes support the extraction of data from RPMS.

- BCCD.Xfer.Address
- BCCD.Xfer.Allergy
- BCCD.Xfer.AllergyCode
- BCCD.Xfer.AllergyReaction
- BCCD.Xfer.AssessmentAndPlan
- BCCD.Xfer.AssessmentAndPlanOrganizer
- BCCD.Xfer.CareTeam
- BCCD.Xfer.CaseReporting
- BCCD.Xfer.CCDMain
- BCCD.Xfer.CCDPopulate
- BCCD.Xfer.CodedValue
- BCCD.Xfer.ConsultationNote
- BCCD.Xfer.ConsultationNoteAddendum
- BCCD.Xfer.ConsultationNoteOrganizer
- BCCD.Xfer.DischargeSummaryNote
- BCCD.Xfer.DischargeSummaryNoteAddendum
- BCCD.Xfer.Encounter
- BCCD.Xfer.EncounterDiagnosis

- BCCD.Xfer.FieldTransformations
- BCCD.Xfer.FunctionalStatus
- BCCD.Xfer.GeneralHeader
- BCCD.Xfer.Goal
- BCCD.Xfer.HealthConcern
- BCCD.Xfer.HealthInsurance
- BCCD.Xfer.HistoryAndPhysical
- BCCD.Xfer.HistoryAndPhysicalAddendum
- BCCD.Xfer.HospitalCourse
- BCCD.Xfer.HospitalCourseAddendum
- BCCD.Xfer.HospitalDischargeInstruction
- BCCD.Xfer.HospitalDischargeInstructionAddendum
- BCCD.Xfer.Immunization
- BCCD.Xfer.Intervention
- BCCD.Xfer.MedClassCode
- BCCD.Xfer.MedDispense
- BCCD.Xfer.MedFrequency
- BCCD.Xfer.MedicalEquipment
- BCCD.Xfer.MedicalEquipmentProcedure
- BCCD.Xfer.Medication
- BCCD.Xfer.MentalStatus
- BCCD.Xfer.Outcome
- BCCD.Xfer.Patient
- BCCD.Xfer.PerformanceData
- BCCD.Xfer.PersonName
- BCCD.Xfer.PopAllergy
- BCCD.Xfer.PopAssessmentAndPlan
- BCCD.Xfer.PopCareTeam
- BCCD.Xfer.PopCaseReporting
- BCCD.Xfer.PopConsultation

- BCCD.Xfer.PopDischargeDiagnosis
- BCCD.Xfer.PopEncounter
- BCCD.Xfer.PopFunctionalStatus
- BCCD.Xfer.PopGeneralHeader
- BCCD.Xfer.PopGoal
- BCCD.Xfer.PopHealthConcern
- BCCD.Xfer.PopHealthInsurance
- BCCD.Xfer.PopImmunization
- BCCD.Xfer.PopIntervention
- BCCD.Xfer.PopMedicalEquipment
- BCCD.Xfer.PopMedication
- BCCD.Xfer.PopMentalStatus
- BCCD.Xfer.PopNote
- BCCD.Xfer.PopOutcome
- BCCD.Xfer.PopPatient
- BCCD.Xfer.PopProblem
- BCCD.Xfer.PopProcedure
- BCCD.Xfer.PopReasonForReferral
- BCCD.Xfer.PopReasonForVisitHosp
- BCCD.Xfer.PopResult
- BCCD.Xfer.PopSocialHistory
- BCCD.Xfer.PopVitalSign
- BCCD.Xfer.Problem
- BCCD.Xfer.Procedure
- BCCD.Xfer.ProcedureNote
- BCCD.Xfer.ProcedureNoteAddendum
- BCCD.Xfer.ProgressNote
- BCCD.Xfer.ProgressNoteAddendum
- BCCD.Xfer.PushQueue
- BCCD.Xfer.PushQueueDateRange

- BCCD.Xfer.Queue
- BCCD.Xfer.ReasonForReferral
- BCCD.Xfer.RelatedPerson
- BCCD.Xfer.RFVCode
- BCCD.Xfer.Result
- BCCD.Xfer.ResultOrganizer
- BCCD.Xfer.SocialHistory
- BCCD.Xfer.SocialHistoryItem
- BCCD.Xfer.SocialHistoryOrganizer
- BCCD.Xfer.TextWithLabel
- BCCD.Xfer.Trigger
- BCCD.Xfer.ValueSet
- BCCD.Xfer.VitalSign
- BCCD.Xfer.VitalSignOrganizer

Appendix D Web Service API

This section summarizes the Web Service Application Programming Interface (API) provided for requesting CCDA documents from the EHR GUI and, potentially, other outside applications. Its goal is to assist RPMS sites and outside developers in understanding what the web service is and how to use it to retrieve CCDA documents from RPMS.

D.1 Web Service

The CCDA web service provides an API for requesting and retrieving a Clinical Summary or Transitions of Care CCDA document from RPMS. To access the web service, it is necessary to develop a web client. Instructions for developing a web client are beyond the scope of this document. However, there are a number of tools available for generating a web client from a WSDL for major platforms, such as Java and .NET. Once a web client has been developed it may be used to request a CCDA document by means of sending a SOAP request containing a Patient ID, one or more Visit IDs, and a Document Type to the web service and receiving a SOAP response containing the CCDA document.

The web service is accessed via HTTP. HTTPS (HTTP Secure or HTTP over SSL/TLS) is not currently supported, so it is the responsibility of the site to address security between the web client and the web service.

D.1.1 Request Message

A sample SOAP request is provided in Section D.3. The request consists of a SOAP header and a SOAP body. The request header must include a WS-Security section containing a valid access code/verify code pair. The request body has four required elements: the patient ID, one or more visit IDs, the requested document type, and the RPMS DUZ value of the person making the request.

The access code/verify code pair consists of the access code and verify code for a user in the RPMS NEW PERSON file. The codes are sent encoded just as they are stored in RPMS; they are not sent in plaintext. The access code is sent as the WS-Security username, and the verify code is sent as the WS-Security password.

The patient ID is the patient IEN in the RPMS namespace. It is a unique identifier within an RPMS namespace but might not be unique across namespaces. To ensure the correct patient record is retrieved, there is one web service for each RPMS namespace; the web client must access the web service corresponding to the RPMS namespace that contains the patient IEN being requested.

The list of visit IDs contains one or more visit IENs in the RPMS namespace. Like the patient IEN, each visit IEN is a unique identifier within an RPMS namespace.

The requested document type is a code to indicate whether the web client is requesting a Clinical Summary or Transitions of Care document. For a Clinical Summary, document type CS is sent. For a Transitions of Care document, document type TC is sent.

The requestor DUZ value must contain the RPMS IEN value of the person making the request. The value is stored in the CCDA audit log to meet CCDA auditing requirements. The value is required and must be a valid user identifier in RPMS.

D.1.2 Response Message

Unlike the C32 web service, the CCDA web service is synchronous, i.e., the response message is returned on the same session as the request. A portion of a sample response message is provided in Section D.4.

The response body contains the actual CCDA document. The document contains information about the patient's demographics, visit information, and medical history to meet CCD, CHIT, and Cures requirements. Details about each of the data elements in the CCDA document are included in Appendix B. While all of the information is encoded in XML, some of the information is also encoded in narrative blocks to allow it to be transformed into HTML to be used in generating a web page to make it easier for a person to read the information.

If there is a problem with the request, such as a missing or invalid value in the request, or a problem generating the document, then the response contains error information instead of the CCDA document. A sample error response is provided in Section D.5.

The error information consists of two elements: an error code and error text. The error code can be used by the web client to determine the cause of the error. A list of error codes is provided in Appendix E. The error text supplements the error code, providing more information about the cause of the error. Because the error text may vary, it is recommended that the web client use the error code when determining whether the error was caused by an improper request message or by an issue in document generation. Certain types of errors, such as a request that is not a valid SOAP message, may result in the web service returning a SOAP fault. In this case, the response will contain a standard SOAP fault and will not contain a CCDA document or the error code/error text pair.

D.2 WSDL Considerations

The following changes to the CCDA WSDL are required to produce a WSDL that corresponds to the web service at a given site:

```
Replace:  
<service name="ClinicalDocumentService">
```

```

    <port name="ClinicalDocumentServiceSoap"
binding="s0:ClinicalDocumentServiceSoap">
    <soap:address
location="http://10.24.196.43:57775/csp/healthshare/ccdagold4/BCCD.Prod.Ser
vices.ClinicalDocumentService.cls"/>
    </port>
  </service>

With:
  <service name="ClinicalDocumentService">
    <port name="ClinicalDocumentServiceSoap"
binding="s0:ClinicalDocumentServiceSoap">
    <soap:address location="http://(IP
address):(port)/csp/healthshare/(CCDA
namespace)/BCCD.Prod.Services.ClinicalDocumentService.cls"/>
    </port>
  </service>

```

Figure D-1: WSDL Considerations

D.3 Sample Request

```

<soapenv:Envelope xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:urn="urn:h17-org:v3">
  <soapenv:Header>
    <wsse:Security xmlns:wsse="http://docs.oasis-
open.org/wss/2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd">
      <wsse:UsernameToken wsu:Id="UsernameToken-4"
xmlns:wsu="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-
wssecurity-utility-1.0.xsd">
        <wsse:Username>64D'odY4g0k}h#}mCY4p</wsse:Username>
        <wsse:Password Type="http://docs.oasis-
open.org/wss/2004/01/oasis-200401-wss-username-token-profile-
1.0#PasswordText">nPv7(FwcTgU,G[m=10a</wsse:Password>
      </wsse:UsernameToken>
    </wsse:Security>
  </soapenv:Header>
  <soapenv:Body>
    <urn:RetrieveDocument>
      <urn:DocumentRequest>
        <urn:DocumentType>CS</urn:DocumentType>
        <urn:RequestorDUZ>116</urn:RequestorDUZ>
        <urn:PatientId>2163</urn:PatientId>
        <urn:VisitId>
          <urn:VisitIdItem>3126</urn:VisitIdItem>
        </urn:VisitId>
      </urn:DocumentRequest>
    </urn:RetrieveDocument>
  </soapenv:Body>
</soapenv:Envelope>

```

Figure D-2: Sample Request

D.4 Sample Response: Valid

```

<SOAP-ENV:Envelope xmlns:SOAP-
ENV="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:s="http://www.w3.org/2001/XMLSchema">
  <SOAP-ENV:Body>
    <RetrieveDocumentResponse xmlns="urn:hl7-org:v3">
      <ClinicalDocumentResponse>
        <ClinicalDocument xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd"
xmlns:sdtc="urn:hl7-org:sdtc">
          <!--DFN=2163; VIEN=3126; QID=139; VisitType=Outpatient-->
          <realmCode code="US"/>
          <typeId root="2.16.840.1.113883.1.3"
extension="POCD_HD000040"/>
          <templateId root="2.16.840.1.113883.10.20.22.1.1"
extension="2015-08-01" assigningAuthorityName="US Realm"></templateId>
          <templateId root="2.16.840.1.113883.10.20.22.1.2"
extension="2015-08-01" assigningAuthorityName="CCD"></templateId>
          <templateId
root="2.16.840.1.113883.10.20.22.1.1"></templateId>
          <templateId
root="2.16.840.1.113883.10.20.22.1.2"></templateId>
          <id root="CCA231F5-34A1-4304-BFE7-076274B4F9B3"/>
          <code code="34133-9" codeSystem="2.16.840.1.113883.6.1"
codeSystemName="LOINC" displayName="Summarization of Episode Note"></code>
          <title>Clinical Summary from SAMPLE FACILITY</title>
          <!-- The rest of the document has been removed for brevity -->
        </ClinicalDocument>
      </ClinicalDocumentResponse>
    </RetrieveDocumentResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>

```

Figure D-3: Sample Response: Valid

D.5 Sample Response: Error

```

<SOAP-ENV:Envelope xmlns:SOAP-
ENV="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:s="http://www.w3.org/2001/XMLSchema">
  <SOAP-ENV:Body>
    <RetrieveDocumentResponse xmlns="urn:hl7-org:v3">
      <ClinicalDocumentResponse>
        <Error>
          <ErrorCode>124</ErrorCode>
          <ErrorText>No VisitId in request.</ErrorText>
        </Error>
      </ClinicalDocumentResponse>
    </RetrieveDocumentResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>

```

Figure D-4: Sample Response: Error

D.6 Additional Web Service Resources

W3Schools:

- Web Services tutorial: https://www.w3schools.com/xml/xml_services.asp
- SOAP introduction: https://www.w3schools.com/xml/xml_soap.asp
- WSDL introduction: https://www.w3schools.com/xml/xml_wsd1.asp
- XML tutorial: <https://www.w3schools.com/xml/default.asp>

Wikipedia:

- API: http://en.wikipedia.org/wiki/Application_programming_interface
- HTTP: http://en.wikipedia.org/wiki/Hypertext_Transfer_Protocol
- HTTPS: <https://en.wikipedia.org/wiki/HTTPS>
- SOAP: <http://en.wikipedia.org/wiki/SOAP>
- Web Service: http://en.wikipedia.org/wiki/Web_service
- WSDL: http://en.wikipedia.org/wiki/Web_Services_Description_Language
- XML: <http://en.wikipedia.org/wiki/XML>

Appendix E CCDA Error Codes

Table E-1: CCDA Error Codes

Code	Description
111	CCDA for the requested document type disabled
120	No Document Request sent
121	Missing or invalid Requestor DUZ value in request
122	Missing or invalid Document Type value in request
123	Missing or invalid Patient ID value in request
124	Missing or invalid Visit ID value in request
125	Missing DirectoryPath (Data Export only)
130	Unable to instantiate Queue record
150	Repository Timeout
151	Unable to acquire document stream
201	Error in data extraction
202	Unable to save extracted data
203	Error trapped by BCCDTSK (background processor)
301	Error in data transformation
302	Error in document generation business process
303	Error in document transmission
310	Document in "Compile Started" status for more than 10000 seconds

Appendix F CCDA IRIS Configuration and Management

F.1 Creation of CCDA Database, Namespace, and Mappings

The CCDA application adds a new IRIS database, namespace, CSP application, and set of global and package mappings to each RPMS namespace on the system. The new database and its settings are created by the KIDS build automatically and should not require manual intervention. This section describes, for reference purposes, how the same settings can be created manually.

F.1.1 Creating the CCDA Namespace

If the CCDA namespace has already been created, skip this step. RPMS users can remain on the system during this operation.

F.1.1.1 Naming the CCDA Namespace

The CCDA application resides in a separate IRIS namespace. There is one CCDA namespace for every RPMS namespace in the instance. If there are multiple RPMS namespaces running within the same IRIS instance, create a separate CCDA namespace for each RPMS namespace.

To determine the name of the new namespace, concatenate CCDA with the name of the RPMS namespace associated with it. For example, if the RPMS namespace is named TST, then the CCDA namespace must be named CCDATST. If there is a second RPMS namespace named CHI, then its associated CCDA namespace must be named CCDACHI.

<p>Note: This naming convention is relied upon by the CCDA application. The CCDA application will not work if the CCDA namespace is given a different name.</p>
--

F.1.1.2 Naming the CCDA Database

Each CCDA namespace will have an underlying IRIS database. To avoid confusion, give the database the same name as the associated CCDA namespace, unless there is a specific reason to use a different name.

F.1.1.3 Choosing the Storage Location

See the Disk Space section of the CCDA installation manual for instructions for estimating the amount of disk space needed to accommodate the new CCDA database.

Based on the estimated disk space requirements and on how much disk space is available on the storage subsystem, select the disk drive (Windows) or file system (Unix) where each new CCDA database will be installed. Select the directory path and name to be used on that drive or file system. If the directory does not exist, create it, and verify that IRIS can read from it and write to it.

F.1.1.4 Creating a New IRIS Database

1. Navigate to the **Local Databases** page in IRIS's Management Portal as follows:
 - a. Access IRIS's Management Portal and login as an administrator.
 - b. Select **System Administration** at the bottom of the left column, then select **Configuration**, then select **System Configuration**, then select **Local Databases**.
 - c. Click **Go** to go to the **Local Databases** page.

The **Local Databases** page displays.
2. Select **Create New Database**. The **Database Wizard** dialog displays.

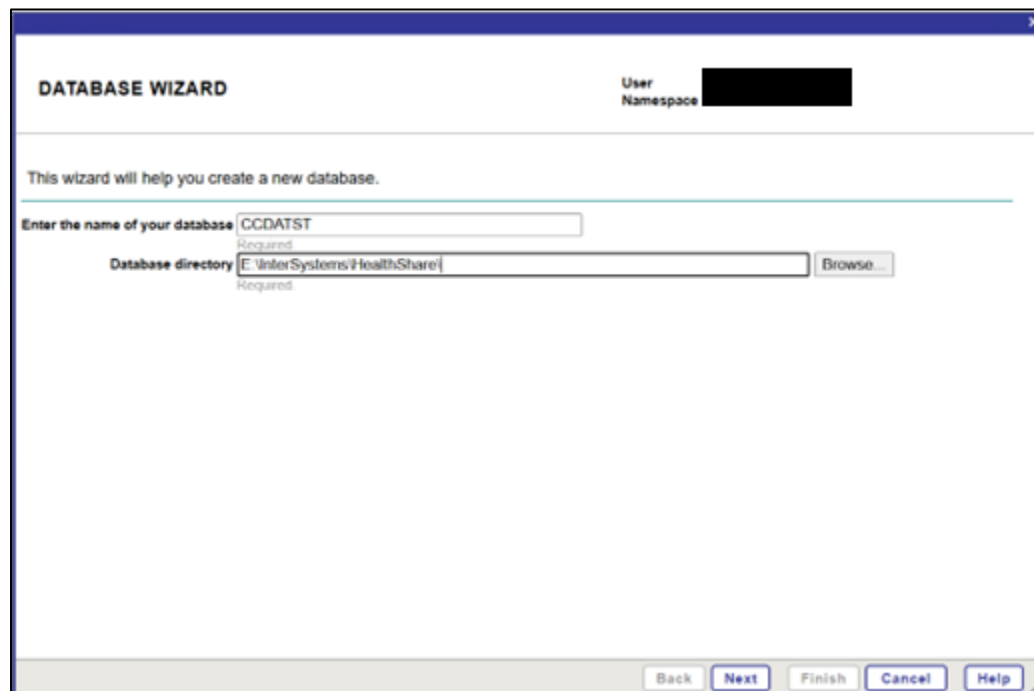
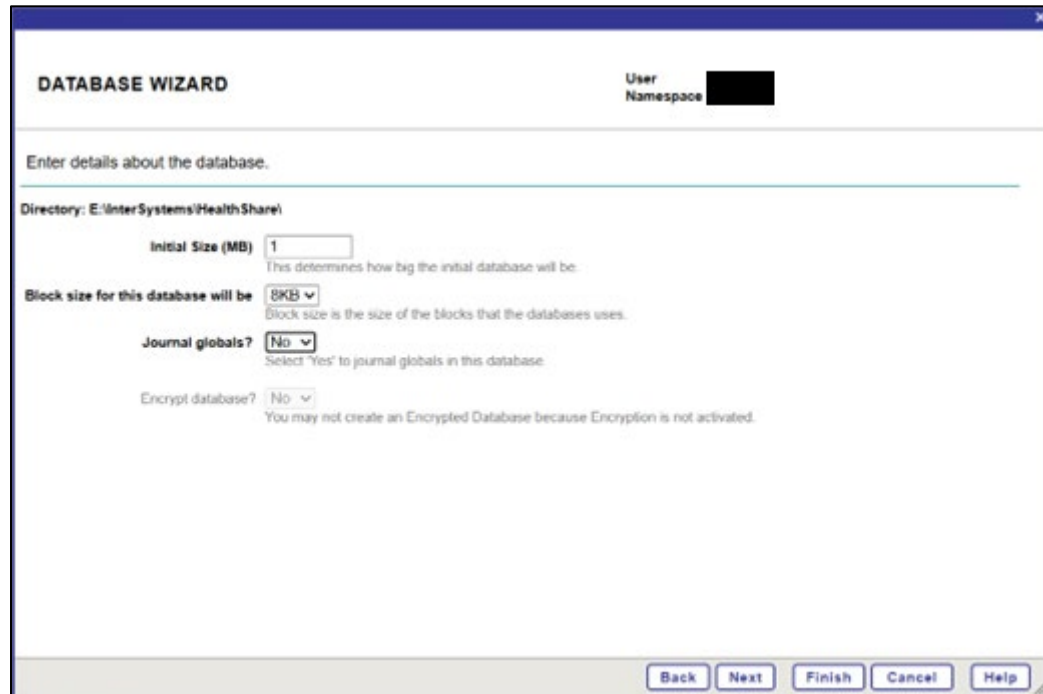


Figure F-1: Database Wizard

3. In the **Enter the name of your database** field, type the database name determined in Section F.1.1.2, e.g., **CCDATST**.

- The **Management Portal** will display the default directory name where IRIS will store the main CACHE.DAT file for this database. (This functionality may not be available depending on browser settings.) Change this directory to the directory set up in Section F.1.1.3.
- Click **Next**. The **Database Details** dialog displays.



The screenshot shows a dialog box titled "DATABASE WIZARD" with a "User Namespace" field containing a redacted name. The main area is titled "Enter details about the database." and shows the following settings:

- Directory: E:\InterSystems\HealthShare\
- Initial Size (MB): 1 (with a note: "This determines how big the initial database will be.")
- Block size for this database will be: 8KB (with a note: "Block size is the size of the blocks that the databases uses.")
- Journal globals?: No (with a note: "Select 'Yes' to journal globals in this database.")
- Encrypt database?: No (with a note: "You may not create an Encrypted Database because Encryption is not activated.")

At the bottom, there are buttons for "Back", "Next", "Finish", "Cancel", and "Help".

Figure F-2: Database Wizard, database details

- In the **Initial Size (MB)** field, type **15**.
- In the **Journal globals** field select **No**.

Note: This is a very important setting. Double-check that **No** is selected.

- In the **Encrypt database?** field select **Yes** if the site uses database encryption.
- Click **Next**. The **Database Resource** dialog displays.

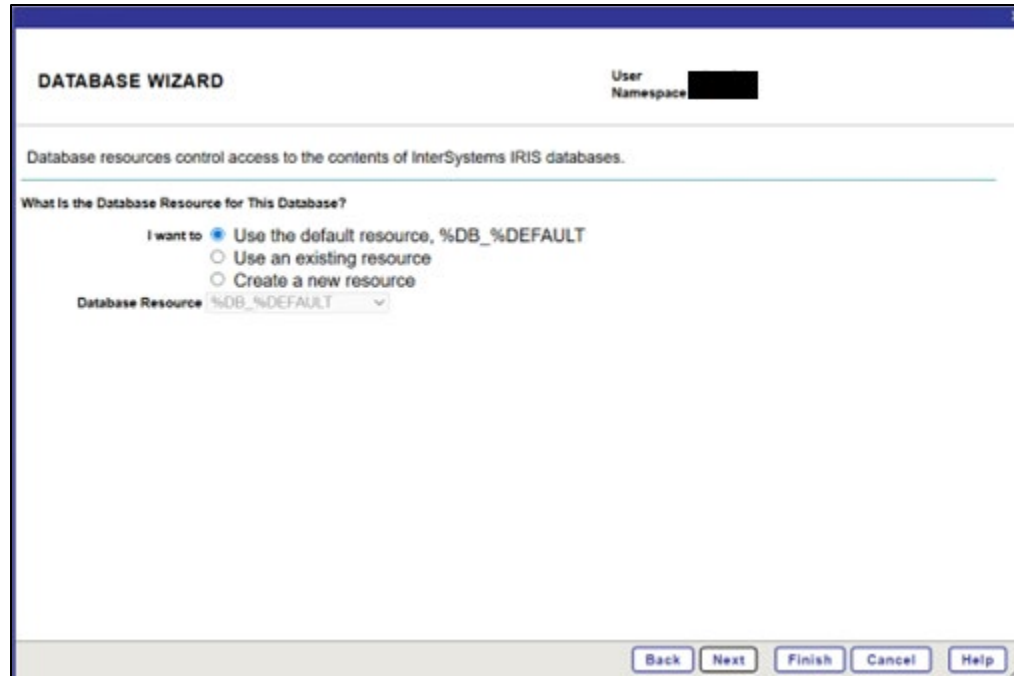


Figure F-3: Database Wizard, database resource

10. Choose the database resource for this new database. If the site does not have a policy on database resources, accept the default, **Use the default resource, %DB_%DEFAULT**.
11. Click **Next**. The **Review Settings** dialog displays.

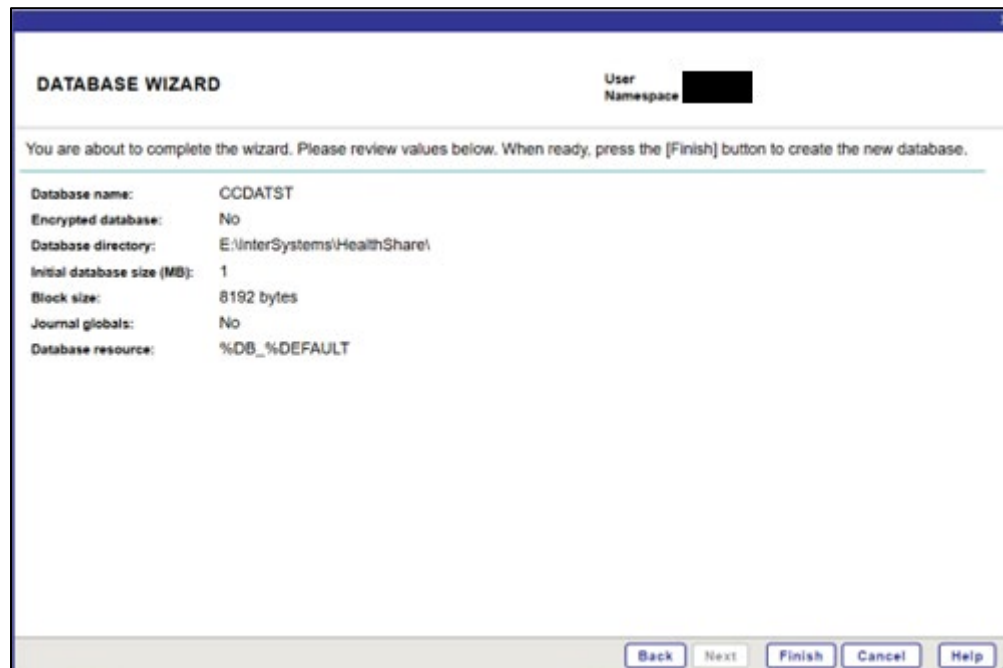


Figure F-4: Database Wizard, review settings

12. Review the values and, if they are correct, click **Finish**. To correct any mistakes, click **Back**. It may take a few seconds for IRIS to create the database. When it finishes, the new database displays in the **Local Databases** list.
13. If the IRIS instance hosts multiple RPMS namespaces, repeat these steps for all new CCDA databases to be created.

F.1.1.5 Creating a New IRIS Namespace

1. Navigate to the **Namespaces** page in IRIS's Management Portal as follows:
 - a. Access IRIS's Management Portal and sign on as an administrator.
 - b. Select **System Administration** from the bottom of the left column, then select **Configuration**, then select **System Configuration**, then select **Namespaces**.
 - c. Click **Go** to go to the **Namespaces** page.

The **Namespaces** page displays.
2. Select **Create New Namespace** at the top of the page. The **New Namespace** page displays.

Figure F-5: New Namespace wizard

3. In the **Name of the namespace** field, type the name of the namespace established in Section F.1.1.1.
4. Leave the value for **Copy from** blank.
5. In the **The default database for Globals in this namespace is a** field, select **Local Database**.

6. In the **Select an existing database for Globals** list, select the database created in Section F.1.1.4.
7. In the **The default database for Routines in this namespace is a field**, select **Local Database**.
8. In the **Select an existing database for Routines** list, select the database created in Section F.1.1.4.
9. Leave the **Create a default Web application for this namespace** checkbox checked.
10. Leave the **Copy namespace mappings from** field blank.
11. Leave the **Enable namespace for interoperability productions** checkbox checked.
12. Click **Save**. It will take IRIS a few seconds to create the new namespace.
13. If the IRIS instance hosts multiple RPMS namespaces, repeat these steps for all new CCDA namespaces to be created.

F.1.2 Creating New Global Mappings

1. Navigate to the **Namespaces** page as follows:
 - a. Access IRIS's Management Portal and sign on as the administrator.
 - b. Select **System Administration** from the bottom of the left column, then select **Configuration**, then select **System Configuration**, then select **Namespaces**.
 - c. Click **Go** to go to the **Namespaces** page.

The **Namespaces** page displays.

2. In the leftmost column, find the RPMS namespace associated with the new CCDA namespace created in Section F.1.1.5.

Note: This is the pre-existing RPMS namespace, not the newly created CCDA namespace.

3. Select Global Mappings for the identified namespace. The Global Mappings page displays.

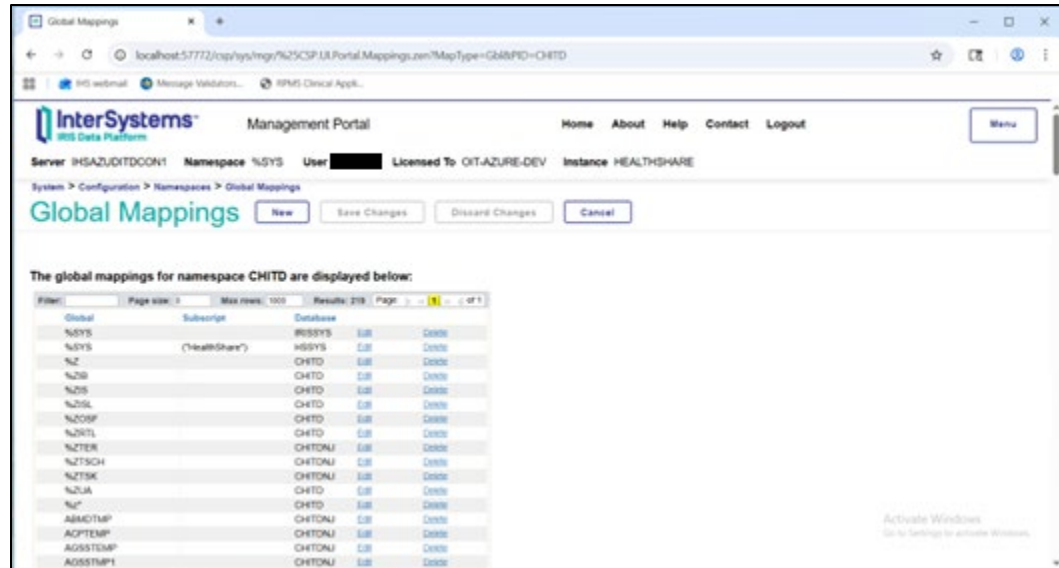


Figure F-6: Global Mappings

4. Click **New Global Mapping**, located near the top of the page. The **Global Mapping** dialog displays.

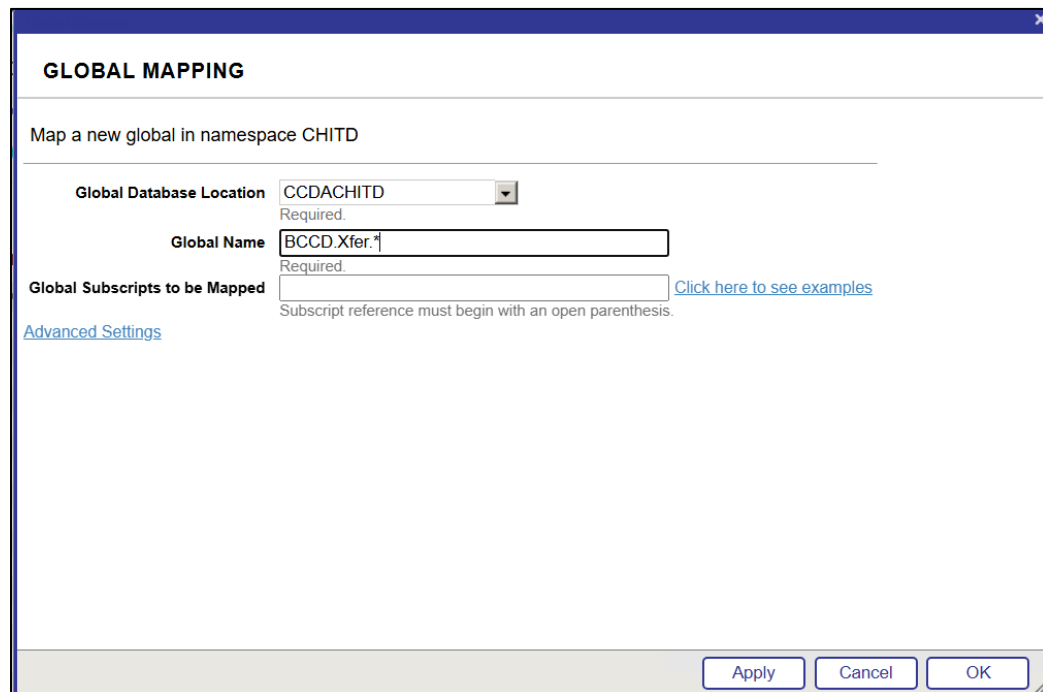


Figure F-7: Global Mapping dialog

5. In the **Global database location** list, select the name of the IRIS database created in Section F.1.1.4.
6. In the **Global name** field type **BCCD.Xfer.***; make sure to include the asterisk.

7. Leave the **Global subscripts to be mapped** field blank.
8. Click **OK**. The **Global Mappings** page displays.
9. Select **Save Changes** at the top of the page.
10. Click **Namespaces** in the blue line which reads **System > Configuration > Namespaces > Global Mappings** at the top of the page. This will return to the **Namespaces** page.
11. In the leftmost column, find the name of the CCDA namespace created in Section F.1.1.5. This is the name of the newly created CCDA namespace rather than the name of the RPMS namespace selected in Step 2.
12. Select **Global Mappings** for the identified namespace. The **Global Mappings** page displays.
13. Click **New Global Mapping** at the top of the page. The **Global Mapping** dialog displays.
14. In the **Global database location** field, select the name of the RPMS database associated with this CCDA namespace.
15. In the **Global name field type** type **BCCDS**.
16. Leave the **Global subscripts to be mapped** field blank.
17. Click **OK**. The **Global Mappings** page displays.
18. Click **New Global Mapping**, located near the top of the page. The **Global Mapping** dialog displays.
19. In the **Global database location** list, select the name of the IRIS database created in Section F.1.1.4.
20. In the **Global name** field type **BCCD.Audit.***; make sure to include the asterisk.
21. Leave the **Global subscripts to be mapped** field blank.
22. Click **OK**. The **Global Mappings** page displays.
23. Click **New Global Mapping**, located near the top of the page. The **Global Mapping** dialog displays.
24. In the **Global database location** list, select the name of the RPMS database associated with this CCDA namespace.
25. In the **Global name** field type **VA**.
26. In the **Global subscripts to be mapped** field type **(200)**.

27. Click **OK**. The **Global Mappings** page displays.
28. Click **Save Changes**.
29. Repeat steps 2-28 for each CCDA namespace added to the IRIS instance.

F.1.3 Creating New Package Mappings

1. Navigate to the **Namespaces** page as follows:
 - a. Access IRIS's Management Portal and sign on as the administrator.
 - b. Select **System Administration** from the bottom of the left column, then select **Configuration**, then select **System Configuration**, then select **Namespaces**.
 - c. Click **Go** to go to the **Namespaces** page.

The **Namespaces** page displays.

2. In the leftmost column, find the RPMS namespace associated with the new CCDA namespace created in Section F.1.1.5. This should be the pre-existing RPMS namespace, not the newly created CCDA namespace.
3. Select **Package Mappings** for the identified namespace. The **Package Mappings** page displays.

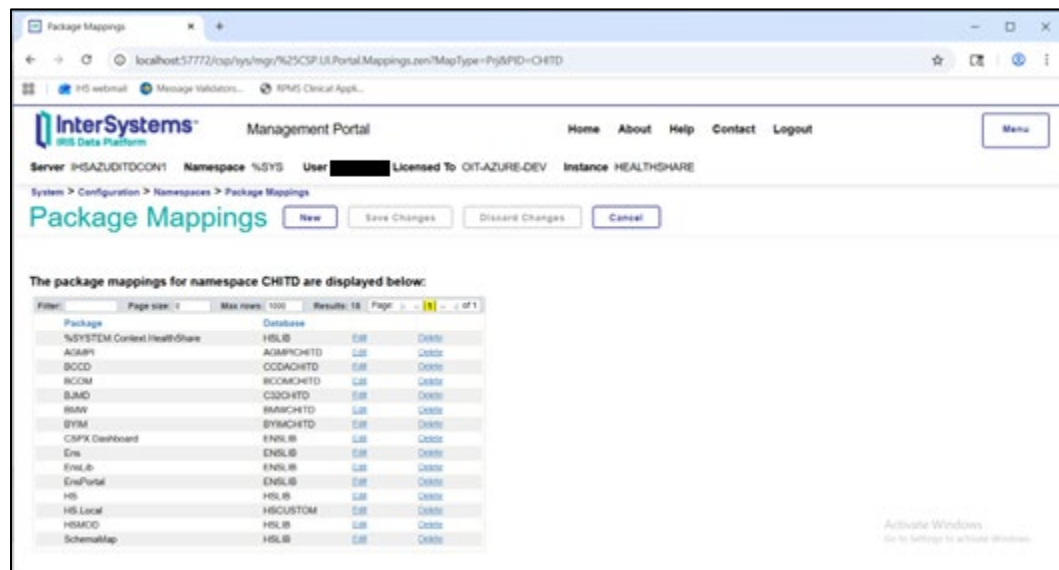


Figure F-8: Package Mapping

4. Click **New Package Mapping** at the top of the Package Mappings window. The **Package Mapping** dialog displays.

PACKAGE MAPPING

Map a new package in namespace CHITD

Package Database Location CCDACHITD
Required.

Select an existing package Specify a new package

Package Name BCCD
Required.

Apply Cancel OK

Figure F-9: Package Mapping dialog

5. In the **Package database location** list, select the newly created CCDA namespace associated with this RPMS namespace.
6. Select the **Specify a new package** radio button.
7. In the **Package name** field, type **BCCD**.
8. Click **OK**. The **Package Mappings** page displays.
9. Click **Save Changes** at the top of the page.
10. Find the row containing the package mapping for the **BMW** package. Make a note of the value in the **Database** column for this row. This value will need to be entered in Step 15 below.
11. Select **Namespaces** in the thin blue line which reads **Home > Configuration > Namespaces > Package Mappings** at the top of the page. The **Namespaces** page displays. Find the name of the newly created CCDA namespace in the leftmost column.
12. Select **Package Mappings** for the identified namespace. The **Package Mappings** dialog displays.
13. Click **New Package Mapping** at the top of the page. The **Package Mapping** dialog displays.
14. In the **Package database** location list, select the BMW database noted in Step 11.

15. Select the **Specify a new package** radio button.
16. In the **Package name** field, type **BMW**.
17. Click **OK**. The **Package Mappings** page displays.
18. Click **Save Changes** at the top of the page.
19. Repeat Steps 5-18 for each CCDA namespace added to the IRIS instance.

At this point the new CCDA database(s) and namespace(s) are fully configured. Use the site's backup configuration process to add the newly added database(s) to the list of backed up databases.

F.2 Managing CCDA IRIS Production

As described in Section 1.4, CCDA documents are generated using the CCDA IRIS production in response to requests via the web service, from the Data Export API, by the nightly HIE task, or from iCare.

The CCDA IRIS production is automatically started whenever IRIS is started or when CCDA is started via the **MANG** option on the RPMS CCDA menu. During normal business operations, the CCDA production will remain running and will not require maintenance. If it is ever necessary to stop or start the CCDA production manually, follow the instructions in Sections F.2.1 and F.2.2.

F.2.1 Stopping the CCDA IRIS Production

1. Sign on to IRIS's Management Portal as an administrator. At the top center, the main **Management Portal** page displays the server name, the current namespace, the current user, a **Switch** link, and license and instance information.
2. Click the **Switch** link. The **Namespace Chooser** dialog displays.
3. Select the appropriate CCDA namespace. The namespace consists of **CCDA** followed by the name of the RPMS namespace. For example, if the RPMS namespace is named **TEST5**, then the associated CCDA namespace will be named **CCDATEST5**.
4. Click **OK** to select the namespace. The namespace displayed on the **Management Portal** page is updated to reflect the selection.
5. Select **Interoperability** in the left column, then select **Configure**, then select **Production**.
6. If a **View, Edit, Start, or Stop a Production** option displays, click **Go** to display the **Production Configuration** page.

7. Above the **Services** column on the left, the words **Production Running** will be displayed. If the words **Production Stopped** or **Production Suspended** are displayed, then the production is already stopped; skip the rest of this section. Otherwise, click **Stop**. The **Stop Production** dialog displays.

A dialog will appear and ask **Do you wish to stop this Production?**. Click **OK**. It might take the production a few seconds to stop. When it stops, the message **Production ‘BCCD.Prod.Production’ stopped** or **Production ‘BCCD.Prod.Production** displays, followed by the message **Done**. There might be additional messages on this screen if it takes IRIS more than a few seconds to stop all associated processes.

8. Click **OK** to return to the **Production Configuration** screen.

F.2.2 Starting the CCDA IRIS Production

1. Sign on to IRIS’s Management Portal as an administrator. At the top center, the main **Management Portal** page displays the server name, the current namespace, a **Switch** link, the current namespace, and license and instance information.
2. Click the **Switch** link. The **Namespace Chooser** dialog displays.
3. Select the appropriate CCDA namespace. The namespace consists of **CCDA** followed by the name of the RPMS namespace. For example, if the RPMS namespace is named **TEST5**, then the associated CCDA namespace will be named **CCDATEST5**.
4. Click **OK** to select the namespace. The namespace displayed on the **Management Portal** page is updated to reflect the selection.
5. Select **Interoperability** in the left column, then select **Configure**, then select **Production**.
6. If a **View, Edit, Start, or Stop a Production** option displays, click **Go** to display the **Production Configuration** page.
7. Above the **Services** column on the left, the words **Production Stopped** or **Production Suspended** will be displayed. If the words **Production Running** are displayed, then the production is already running; skip the rest of this section. Otherwise, click **Start**. The **Start Production** dialog displays.

A dialog will appear and ask **Do you wish to start this Production?**. Click **OK**. It might take the production a few seconds to start. When it starts, the message **Production ‘BCCD.Prod.Production’ started** displays, followed by the message **Done**. There might be additional messages on this screen.

8. Click **OK** to return to the **Production Configuration** screen.

F.3 Encrypting the CCDA Database

The installation process for the CCDA application automatically creates a new IRIS database for the CCDA production. The installation process does not automatically encrypt the new database. Sites that have encryption enabled in IRIS need to encrypt the new database. This section provides instructions for preparing the CCDA production and database before encrypting and for returning the database and production back to a running state afterward.

F.3.1 Stop CCDA Transmissions

1. Navigate to the CCDA menu in RPMS. If this menu cannot be accessed from the “OPTION NAME” prompt in RPMS, it will need to be added to the user settings.

```
Select OPTION NAME: BCCD MENU          CCDA Menu

EDIT   Edit CCDA Site Parameters
CLIN   Edit CCDA Clinical Site Parameters
ONE    Generate CCD for a single patient
ALL    Generate CCD documents for all patients in RPMS
DAT    Generate CCD documents for a specified date range
MANG   Manage CCDA transmissions
ERR    View and Purge Error Documents
STAT   Display the CCDA application status report

Select CCDA Menu Option:
```

Figure F-10: Accessing the CCDA Menu

2. From the CCDA menu, select the **MANG** option.
3. The option will first check whether CCDA is running. If it is not running, do not make any changes. If it is running, then answer **Y** at the “Stop CCDA?” prompt.

```
Select CCDA Menu Option: MANG Manage CCDA transmissions
CCDA status:
No configuration problems found

CCDA processing task is running

Stop CCDA? No// Y (Yes)
Attempting to stop CCDA...CCDA stopped
```

Figure F-11: Stop CCDA Transmissions via the MANG option

4. The system will display a message indicating whether CCDA Messaging was stopped. If CCDA could not be stopped, contact the Help Desk for assistance.

F.3.2 Unschedule the Nightly Upload Task

1. Navigate to the CCDA menu in RPMS.

2. From the CCDA menu, select the **EDIT** option.
3. At the “TIME TO RUN NIGHTLY TASK” prompt, if there is a time entered for this field, make a note of the time as it will be needed in Section F.3.7. Then type **@** to delete the time. At the “SURE YOU WANT TO DELETE?” prompt, answer **Y** to confirm deletion.
4. Press **Enter** at the remaining prompts.

```
Select CCDA Menu Option: EDIT  Edit CCDA Site Parameters
Now editing CCDA parameters:

TIME TO RUN NIGHTLY TASK: 23:00// @
    SURE YOU WANT TO DELETE? y  (Yes)

Now editing CCD (Summarization of Episode Note)-specific parameters:

DAYS KEEP TRANSMISSION ENTRIES: 30//
REPOSITORY LOCATION: http://www.nowhere.com  Replace
ENABLED: YES//
```

Figure F-12: Uncheduling the CCDA Nightly Task via the EDIT option

F.3.3 Stop the CCDA Production

1. Sign on to IRIS’s Management Portal as an administrator.
2. At the top center, the main **Management Portal** page displays the server name, the current namespace, a **Switch** link, the current namespace, and license and instance information. Click the **Switch** link.

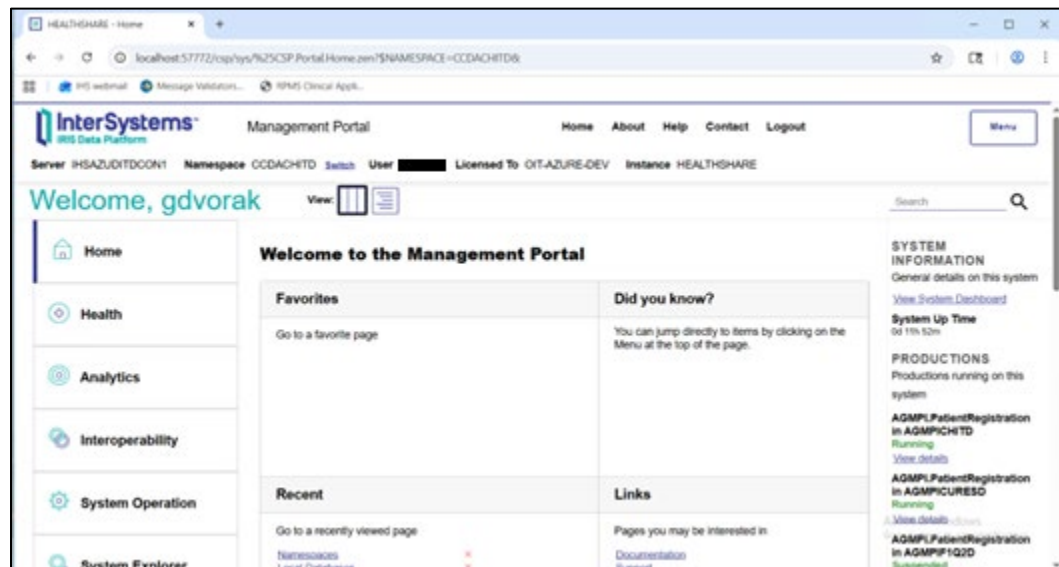


Figure F-13: Management Portal

In the **Namespace Chooser** box, choose the appropriate CCDA namespace. The namespace will consist of CCDA concatenated with the name of the RPMS namespace. For example, if the RPMS namespace is called GOLD4, then the associated CCDA namespace will be called CCDAGOLD4. Click **OK** to choose the namespace. The namespace displayed on the **Management Portal** page will be updated to reflect the selection.

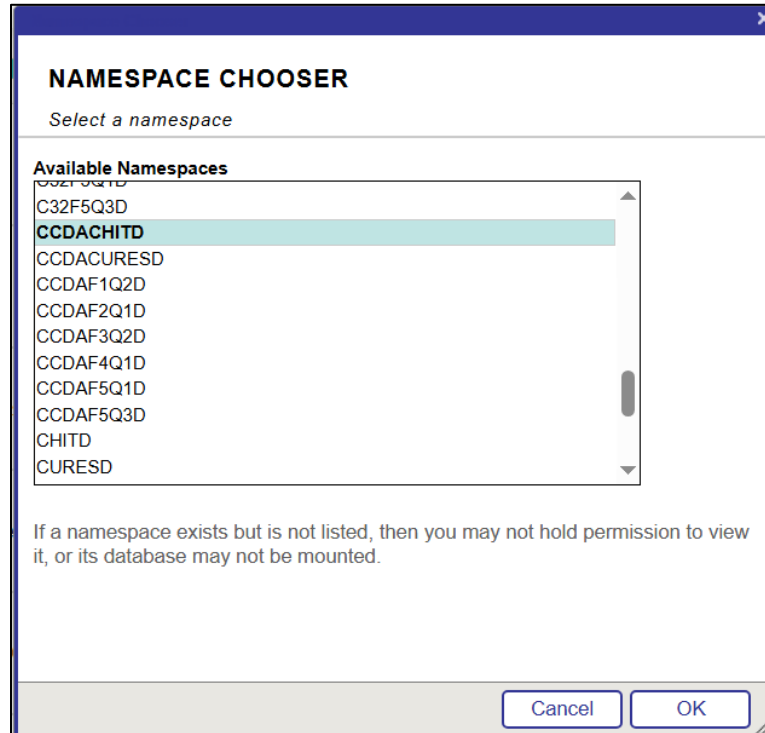


Figure F-14: Namespace Chooser

3. On the main **Management Portal** page, select **Interoperability** in the left column, then select **Configure**, then select **Production**. If a **View, Edit, Start, or Stop a Production** option displays, click Go to display the Production Configuration page.

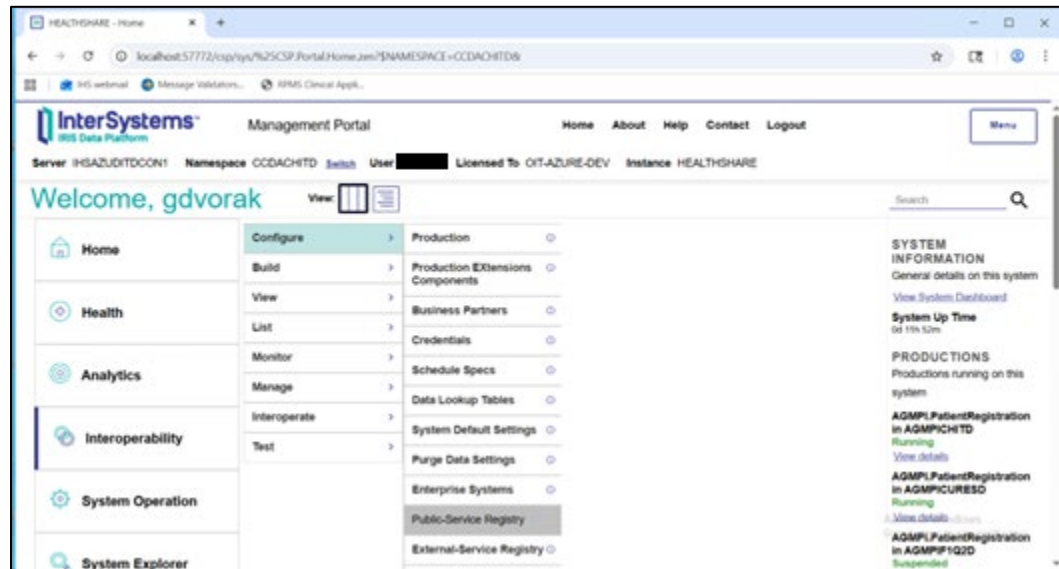


Figure F-15: Management Portal

- Above the **Services** column on the left, the words **Production Running** will be displayed. If the words **Production Stopped** or **Production Suspended** are displayed, the production is already stopped, skip to Section F.3.4.

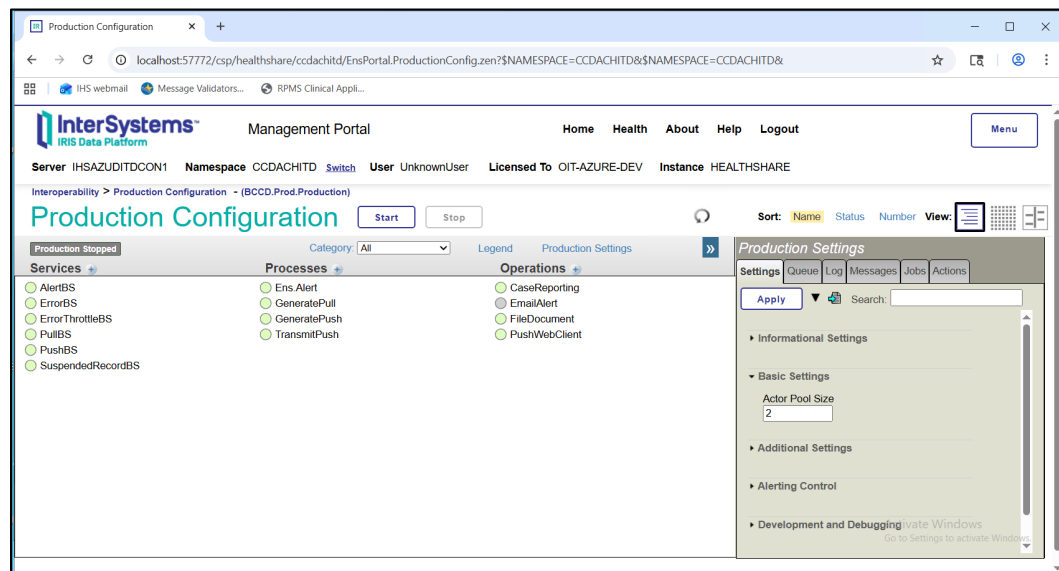


Figure F-16: CCDA production in a stopped state

Click the **Stop** button. A dialog will appear and ask **Do you wish to start this Production?**. Click **OK**. It might take the production a few seconds to stop. When it stops, the text in Figure F-17 will display on the screen. There might be additional messages on this screen if it takes IRIS more than a few seconds to stop all associated processes.

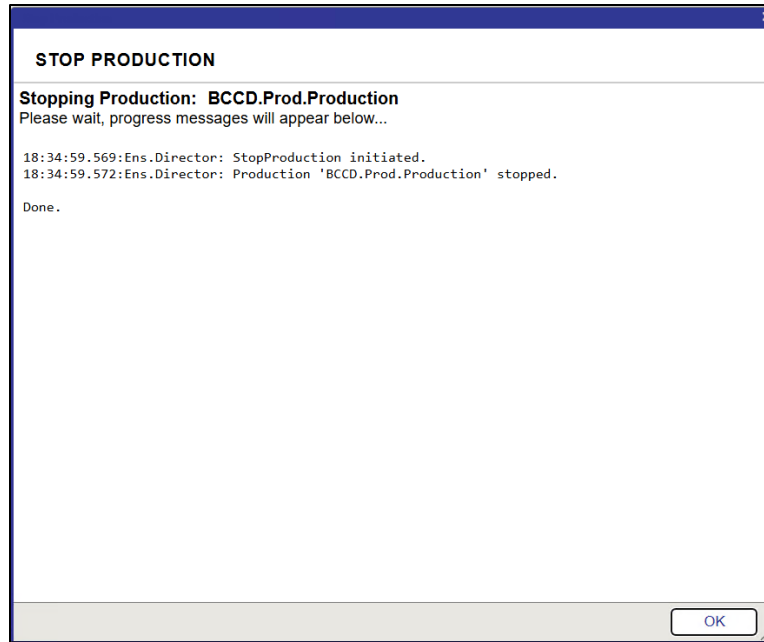


Figure F-17: Stopping the CCDA production

5. Click **OK** to return to the **Production Configuration** screen.

F.3.4 Dismount the CCDA Database

1. Sign on to IRIS's Management Portal.
2. Click on **System Operation** in the left column. Then click **Databases**.

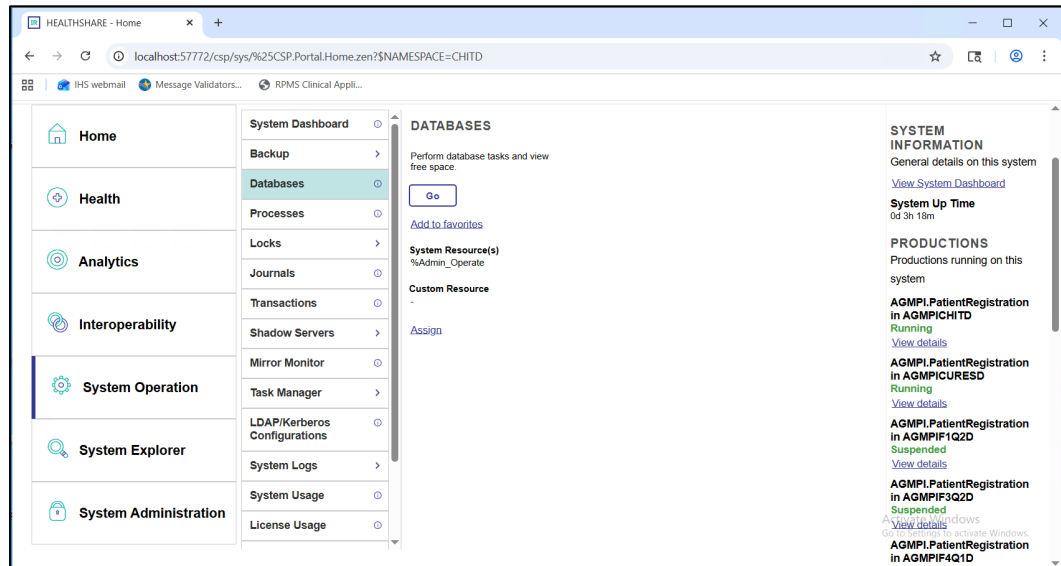


Figure F-18: IRIS's Management Portal, Databases option

- On the **Databases** screen, click the name of the CCDA database, then click the **Dismount** button on the **Database Details** screen.

The screenshot shows a web browser window displaying the 'Databases' management page. The page title is 'Databases' and the URL is 'localhost:57772/csp/sys/op/%25CSP.UI.Portal.OpDatabases.zen?NAMESPACE=CHITD&NAMESPACE=CHITD'. The page includes navigation buttons for 'Integrity Check' and 'Integrity Log', and a 'Last update' timestamp of '2026-03-20 10:38:43.435'. Below the navigation is a table with the following columns: Name, Directory, Max Size (GB), Size (MB), Status, Encrypted, and Journal. The table lists various databases such as IRIS, IRISLOCALDATA, IRISAUDIT, AGMPCHITD, AGMPCURESQ, AGMP1Q2D, AGMP2Q1D, AGMP3Q2D, AGMP4Q1D, AGMP5Q1D, AGMP5Q3D, BCOMCHITD, BCOMCURESQ, BCOM1Q2D, BCOM2Q1D, BCOM3Q2D, BCOM4Q1D, BCOM5Q1D, BCOM5Q3D, BVMCHITD, and BVMF4Q1D. Each row provides details on the database's location, size, status, encryption, and journaling options.

Name	Directory	Max Size (GB)	Size (MB)	Status	Encrypted	Journal
IRIS	e:\intersystems\healthshare\mgr\	Unlimited	170	Mounted/RW	No	Yes
IRISLB	e:\intersystems\healthshare\mgr\irislb\	Unlimited	360	Mounted/R	No	No
IRISLTEMP	e:\intersystems\healthshare\mgr\irisltemp\	Unlimited	240	Mounted/RW	No	No
IRISLOCALDATA	e:\intersystems\healthshare\mgr\irislocaldata\	Unlimited	128	Mounted/RW	No	No
IRISAUDIT	e:\intersystems\healthshare\mgr\irisaudit\	Unlimited	2674	Mounted/RW	No	Yes
AGMPCHITD	g:\databases\healthshare\chitd\agmpchitd\	Unlimited	4735	Mounted/RW	No	Yes
AGMPCURESQ	g:\databases\healthshare\curesd\agmpcuresd\	Unlimited	3742	Mounted/RW	No	Yes
AGMP1Q2D	g:\databases\healthshare\1q2d\agmp1q2d\	Unlimited	1299	Mounted/RW	No	Yes
AGMP2Q1D	g:\databases\healthshare\2q1d\agmp2q1d\	Unlimited	159	Mounted/RW	No	Yes
AGMP3Q2D	g:\databases\healthshare\3q2d\agmp3q2d\	Unlimited	2630	Mounted/RW	No	Yes
AGMP4Q1D	g:\databases\healthshare\4q1d\agmp4q1d\	Unlimited	4209	Mounted/RW	No	Yes
AGMP5Q1D	g:\databases\healthshare\5q1d\agmp5q1d\	Unlimited	2630	Mounted/RW	No	Yes
AGMP5Q3D	g:\databases\healthshare\5q3d\agmp5q3d\	Unlimited	2630	Mounted/RW	No	Yes
BCOMCHITD	f:\databases\healthshare\bcomchitd\	Unlimited	20	Mounted/RW	No	Yes
BCOMCURESQ	f:\databases\healthshare\bcomcuresd\	Unlimited	20	Mounted/RW	No	Yes
BCOM1Q2D	f:\databases\healthshare\bcom1q2d\	Unlimited	20	Mounted/RW	No	Yes
BCOM2Q1D	f:\databases\healthshare\bcom2q1d\	Unlimited	20	Mounted/RW	No	Yes
BCOM3Q2D	f:\databases\healthshare\bcom3q2d\	Unlimited	20	Mounted/RW	No	Yes
BCOM4Q1D	f:\databases\healthshare\bcom4q1d\	Unlimited	20	Mounted/RW	No	Yes
BCOM5Q1D	f:\databases\healthshare\bcom5q1d\	Unlimited	20	Mounted/RW	No	Yes
BCOM5Q3D	f:\databases\healthshare\bcom5q3d\	Unlimited	20	Mounted/RW	No	Yes
BVMCHITD	g:\databases\healthshare\chitd\	Unlimited	21	Mounted/RW	No	Yes
BVMF4Q1D	n:\databases\healthshare\4q1d\bvmf4q1d\	Unlimited	21	Mounted/RW	No	Yes

Figure F-19: Databases

- At the “Are you sure you want to dismount database CCDAXXXX?” prompt, click **OK**.

F.3.5 Encrypt the Database

Encrypt the database following the instructions provided in the *How to Encrypt an RPMS Database* document. To obtain a copy of the document, contact OIT.

F.3.6 Re-mount the Database

- Sign on to IRIS’s Management Portal.
- Click on **System Operation** in the left column. Then click **Databases**.

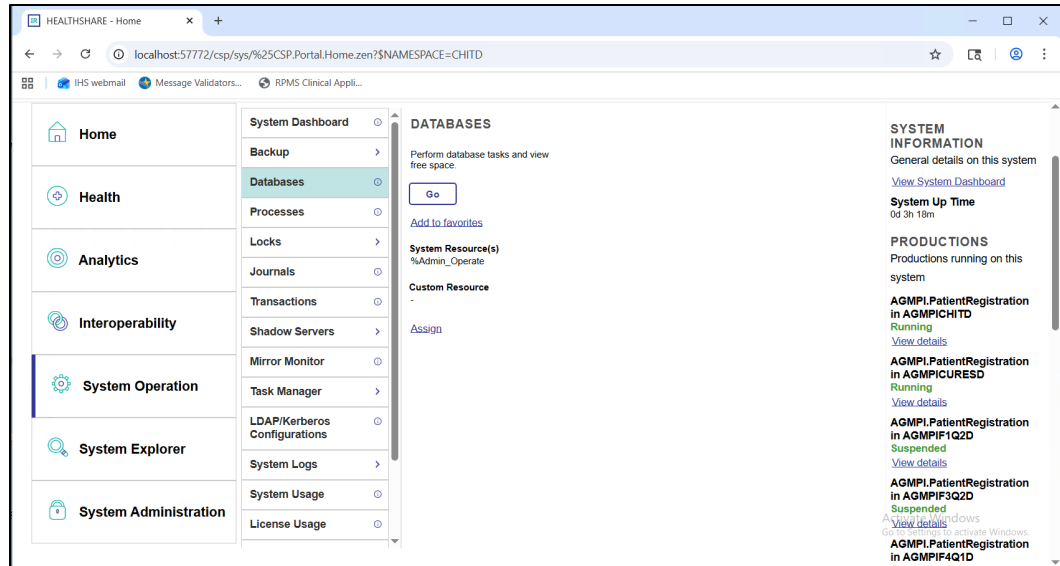


Figure F-20: IRIS's Management Portal, Databases option

3. On the **Databases** screen, click the name of the CCDA database, then click the **Mount** button on the **Database Details** screen.

Name	Path	Size	Status	Mounting	Read Only	Mounting
BUSAF5Q1D	g:\databases\healthshare\5q1d\busaf5q1d	Unlimited	225	Mounted/RW	No	Yes
BUSAF5Q2D	g:\databases\healthshare\5q2d\busaf5q2d	Unlimited	200	Mounted/RW	No	Yes
BYMCHITD	h:\databases\bymchitd	Unlimited	11	Mounted/RW	No	Yes
BYMCURESD	g:\databases\healthshare\curesd\bymcuresd	Unlimited	11	Mounted/RW	No	Yes
BYMESQ1D	g:\databases\healthshare\5q1d\bymesq1d	Unlimited	11	Mounted/RW	No	Yes
BYMESQ2D	g:\databases\healthshare\5q2d\bymesq2d	Unlimited	11	Mounted/RW	No	Yes
BYMPRD	h:\databases\bymprd	Unlimited	1	Mounted/RW	No	No
C3CHITD	g:\databases\healthshare\chitd\c3chitd	Unlimited	159	Mounted/RW	No	No
C3CURESD	g:\databases\healthshare\curesd\c3curesd	Unlimited	159	Mounted/RW	No	No
C32F1Q2D	g:\databases\healthshare\1q2d\c32f1q2d	Unlimited	159	Mounted/RW	No	No
C32F2Q1D	g:\databases\healthshare\2q1d\c32f2q1d	Unlimited	159	Mounted/RW	No	No
C32F3Q2D	g:\databases\healthshare\3q2d\c32f3q2d	Unlimited	159	Mounted/RW	No	No
C32F4Q1D	g:\databases\healthshare\4q1d\c32f4q1d	Unlimited	159	Mounted/RW	No	No
C32F5Q1D	g:\databases\healthshare\5q1d\c32f5q1d	Unlimited	159	Mounted/RW	No	No
C32F5Q3D	g:\databases\healthshare\5q3d\c32f5q3d	Unlimited	159	Mounted/RW	No	No
CCDACHITD	g:\databases\healthshare\chitd\ccdachitd	Unlimited	204	Dismounted	No	Yes
CCDACURESD	g:\databases\healthshare\curesd\ccdacuresd	Unlimited	229	Mounted/RW	No	Yes
CCDAF1Q2D	g:\databases\healthshare\1q2d\ccdaf1q2d	Unlimited	159	Mounted/RW	No	Yes
CCDAF2Q1D	g:\databases\healthshare\2q1d\ccdaf2q1d	Unlimited	142	Mounted/RW	No	Yes
CCDAF3Q2D	g:\databases\healthshare\3q2d\ccdaf3q2d	Unlimited	159	Mounted/RW	No	Yes
CCDAF4Q1D	g:\databases\healthshare\4q1d\ccdaf4q1d	Unlimited	159	Mounted/RW	No	Yes
CCDAF5Q1D	g:\databases\healthshare\5q1d\ccdaf5q1d	Unlimited	253	Mounted/RW	No	Yes
CCDAF5Q3D	g:\databases\healthshare\5q3d\ccdaf5q3d	Unlimited	159	Mounted/RW	No	Yes
CHITD	f:\databases\healthshare\chitd	Unlimited	23408	Mounted/RW	No	Yes
CHITDG	f:\databases\healthshare\chitdg	Unlimited	16484	Mounted/RW	No	No
CHITDNJ	g:\databases\healthshare\chitd\chitdnj	Unlimited	2338	Mounted/RW	No	No
CURESD	f:\databases\healthshare\curesd	24 125	23920	Mounted/RW	No	Activate Windows
CURESDG	f:\databases\healthshare\curesdg	Unlimited	16484	Mounted/RW	No	No to Settings to No Windows
CURESDNJ	g:\databases\healthshare\curesd\curesdnj	Unlimited	2338	Mounted/RW	No	No
FN5FMRP	g:\intersystems\healthshare\mon\ensemble	Unlimited	21	Mounted/RW	No	Yes

Figure F-21: Databases

4. On the **Mount Databases** dialog, verify that the **Read Only** check box is unchecked, then click **OK**.

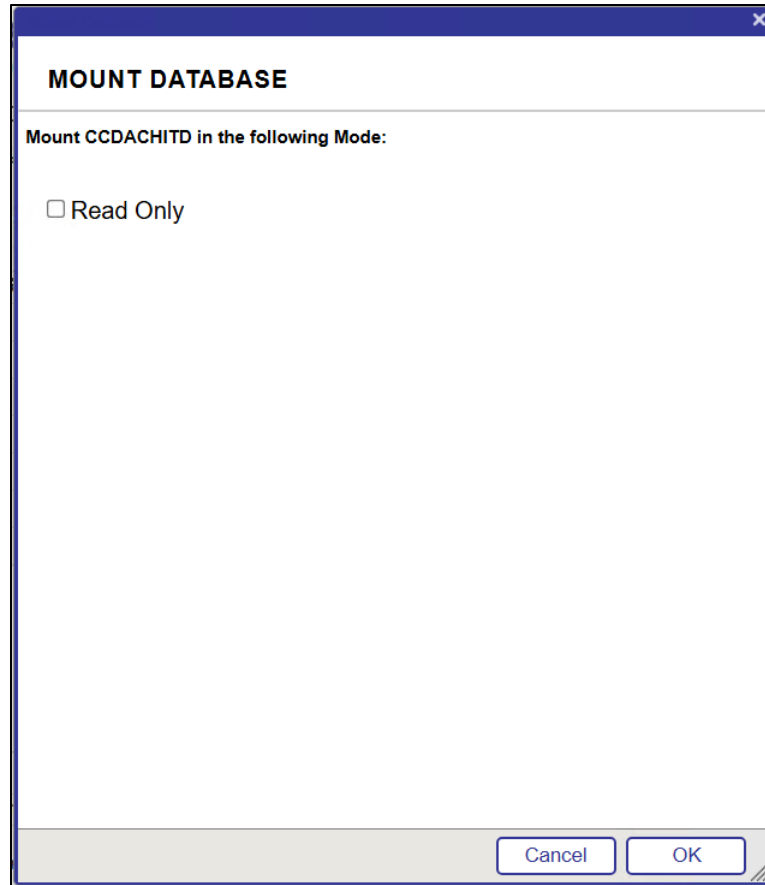


Figure F-22: Mount Database

F.3.7 Reschedule the Nightly CCDA Task

If the nightly CCDA task was unscheduled in Section F.3.2, then reschedule the task. If the task was not unscheduled, then skip this section and proceed to Section F.3.8.

1. Navigate to the CCDA menu in RPMS.
2. From the CCDA menu, select the **EDIT** option.
3. At the “TIME TO RUN NIGHTLY TASK” prompt, enter the time that was deleted in Section F.3.2. In the example below, “23:00” was entered.
4. Press **Enter** at the remaining prompts.

```
Select CCDA Menu Option: EDIT  Edit CCDA Site Parameters
Now editing CCDA parameters:

TIME TO RUN NIGHTLY TASK: 23:00

Now editing CCD (Summarization of Episode Note)-specific parameters:

DAYS KEEP TRANSMISSION ENTRIES: 30//
REPOSITORY LOCATION: http://www.nowhere.com  Replace
```

```
ENABLED: YES//
```

Figure F-23: Re-scheduling the CCDA Nightly Task via the EDIT option

F.3.8 Restart CCDA

The steps in this section will start both the CCDA transmissions task and the CCDA IRIS production.

1. Navigate to the CCDA menu in RPMS.

```
Select OPTION NAME: BCCD MENU          CCDA Menu

EDIT   Edit CCDA Site Parameters
CLIN   Edit CCDA Clinical Site Parameters
ONE    Generate CCD for a single patient
ALL    Generate CCD documents for all patients in RPMS
DAT    Generate CCD documents for a specified date range
MANG   Manage CCDA transmissions
ERR    View and Purge Error Documents
STAT   Display the CCDA application status report

Select CCDA Menu Option:
```

Figure F-24: Accessing the CCDA menu

2. From the CCDA menu, select the **MANG** option.
3. The option will first check whether CCDA is running. If it is running, do not make any changes. If it is not running, then answer **Y** at the “Start CCDA?” prompt.

```
Select CCDA Menu Option: MANG  Manage CCDA transmissions
CCDA status:
No configuration problems found

CCDA processing task is not running

Start CCDA? No// Y  (Yes)
Attempting to start CCDA  (MAY 01, 2014@12:00:00)..CCDA started
```

Figure F-25: Start CCDA Transmissions via the MANG option

4. The system will display a message indicating whether CCDA Messaging was started. If CCDA could not be started, contact the IT Service Desk for assistance.

Appendix G Restoring CCDA from Backup

This appendix contains instructions for restoring the CCDA environment from a backup.

G.1 Create CCDA Database, Namespace, and Mappings

The specific steps required to create the CCDA database, namespace, and mappings depend on the nature of the restoration effort. If it is necessary to re-install the CCDA KIDS build in the RPMS environment, then the installation process will automatically create the CCDA database, namespace, and mappings.

However, if the CCDA KIDS build is not to be re-installed, then the database, namespace, and mappings must be created manually. Follow the steps in Section F.1 to set up the CCDA database, namespace, and mappings.

G.2 Restore CACHE.DAT File

Regardless of the method used to create the CCDA database, namespace, and mappings in Section G.1, the new database will be created with a new CACHE.DAT file in the database directory. In order to restore the CCDA database, it is necessary to restore the CCDA database's IRIS.DAT file from the backup.

G.2.1 Dismount CCDA Database

1. Sign on to IRIS's Management Portal.
2. Click on **System Operation** in the left column, then click **Databases**.

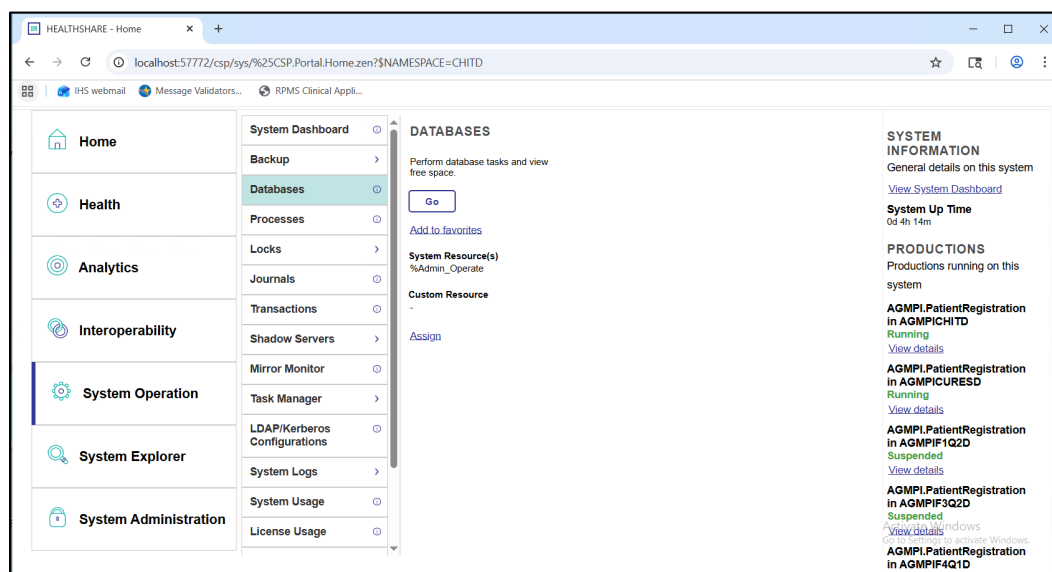


Figure G-1: IRIS's Management Portal, Databases option

3. On the **Databases** screen, locate the CCDA database and make a note of the value in the **Directory** column. This value will be needed in Section G.2.2.

The screenshot shows the InterSystems Management Portal interface. The main heading is "Databases". Below the heading, there are buttons for "Integrity Check" and "Integrity Log", and a timestamp "Last update: 2026-03-31 11:27:09.858". A message states: "To view details and to manage a local database, click the database name link from the table below:". Below this is a table with the following columns: Name, Directory, Size (MB), Status, Encrypted, and Journal. The table contains several rows of database information, with the CCDA database highlighted in blue.

Name	Directory	Size (MB)	Status	Encrypted	Journal
IRIS2023	e:\interSystems\healthshare\ngf	170	Mounted/RW	No	Yes
IRISLB	e:\interSystems\healthshare\ngf\lrb	390	Mounted/R	No	No
IRISLME	e:\interSystems\healthshare\ngf\lsmf	240	Mounted/RW	No	No
IRISLOCALDATA	e:\interSystems\healthshare\ngf\localdata	128	Mounted/RW	No	No
IRISLDT	e:\interSystems\healthshare\ngf\lndt	2674	Mounted/RW	No	Yes
AGMESH20	g:\databases\healthshare\cores\agmp\h20	4735	Mounted/RW	No	Yes
AGMESH2000	g:\databases\healthshare\cores\agmp\h2000	3742	Mounted/RW	No	Yes
AGMESH2001	g:\databases\healthshare\cores\agmp\h2001	1299	Mounted/RW	No	Yes
AGMESH2002	g:\databases\healthshare\cores\agmp\h2002	159	Mounted/RW	No	Yes
AGMESH2003	g:\databases\healthshare\cores\agmp\h2003	2630	Mounted/RW	No	Yes
AGMESH2004	g:\databases\healthshare\cores\agmp\h2004	4209	Mounted/RW	No	Yes
AGMESH2005	g:\databases\healthshare\cores\agmp\h2005	2630	Mounted/RW	No	Yes
AGMESH2006	g:\databases\healthshare\cores\agmp\h2006	2630	Mounted/RW	No	Yes
BOCMESH20	f:\databases\healthshare\bcn\h20	20	Mounted/RW	No	Yes
BOCMESH2000	f:\databases\healthshare\bcn\h2000	20	Mounted/RW	No	Active: Windows
BOCMESH2001	f:\databases\healthshare\bcn\h2001	20	Mounted/RW	No	Active: Windows
BOCMESH2002	f:\databases\healthshare\bcn\h2002	20	Mounted/RW	No	Yes
BOCMESH2003	f:\databases\healthshare\bcn\h2003	20	Mounted/RW	No	Yes

Figure G-2: Databases

4. Click the name of the CCDA database, then click the **Dismount** button on the **Database Details** screen. At the “Are you sure you want to dismount database CCDAXXX?” prompt, click **OK**.

G.2.2 Restore the IRIS.DAT File

In the operating system (Windows or Unix), restore the IRIS.DAT file for the CCDA database from the backup into the CCDA database directory. The CCDA database directory location can be found on the Databases screen in IRIS’s Management Portal (Figure G-2) and was noted in step 3 of Section G.2.1. For assistance restoring the file from backup, please contact the OIT Help Desk.

G.2.3 Remount CCDA Database

1. Sign on to IRIS’s Management Portal.
2. Click on **System Operation** in the left column, then click **Databases**.

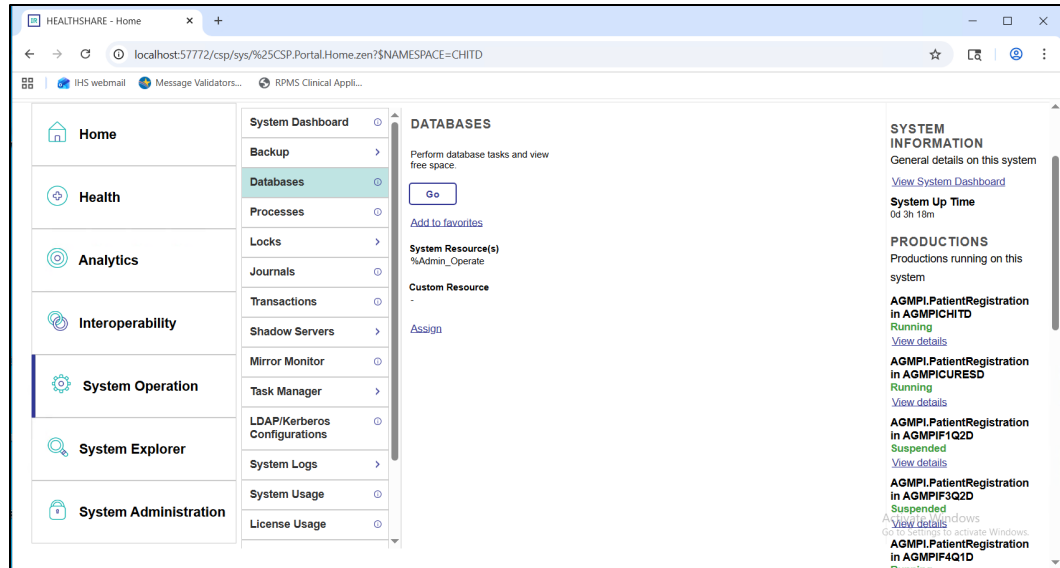


Figure G-3: IRIS's Management Portal, Databases option

- On the **Databases** screen, click the name of the CCDA database, then click the **Mount** button on the **Database Details** screen.

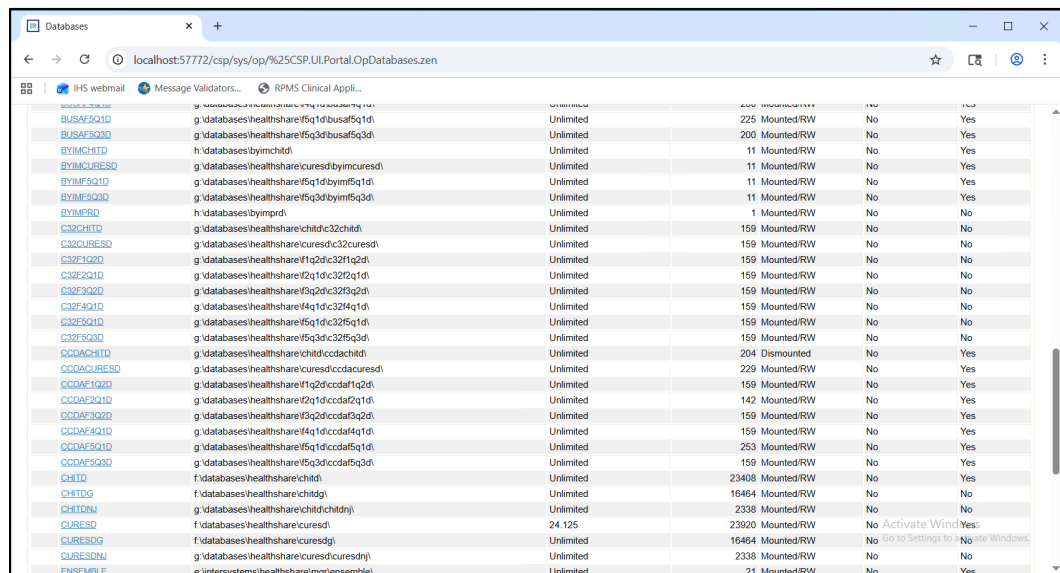


Figure G-4: Databases

- On the **Mount Databases** dialog, verify that the **Read Only** check box is unchecked, then click **OK**.

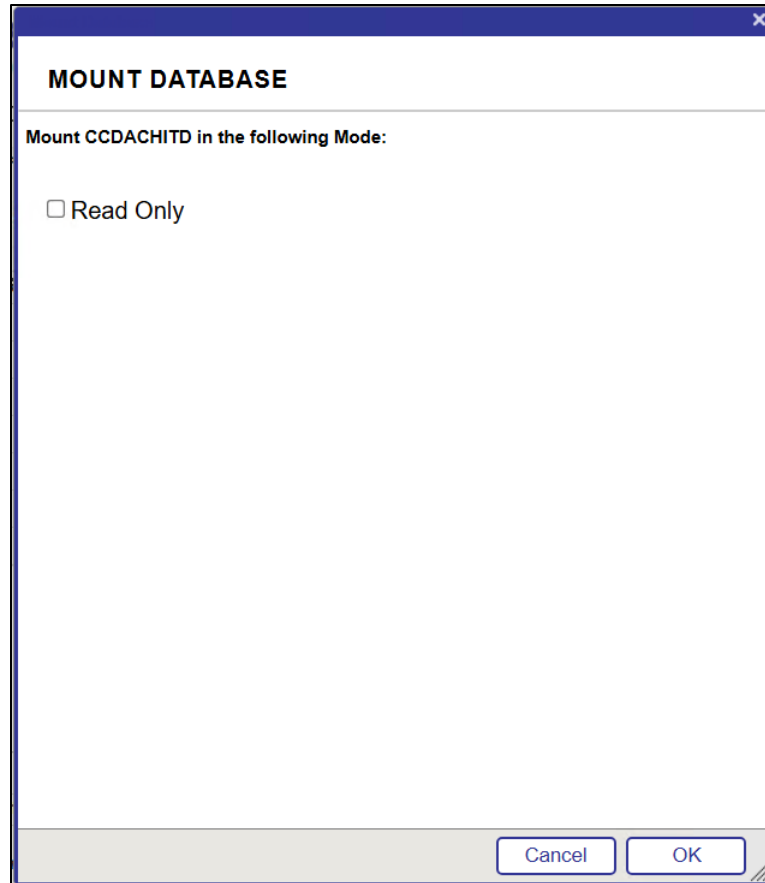


Figure G-5: Mount Databases

G.3 Verify Settings

The production settings and purge task schedule should be restored with the environment. However, it is important to double check these settings to ensure they were restored successfully, as they are necessary for CCDA to work properly.

G.3.1 Verify Custom Production Settings

1. Navigate to the **Production Configuration** screen in IRIS's Management Portal.
2. For each item that had custom production settings, for example EmailAlert, click that item in the middle of the screen and verify that the setting has the correct value. If any settings need to be changed, enter the correct settings in the box on the right side of the screen. After changing the value for each item, click **Apply** at the top left of the settings box to save the settings.

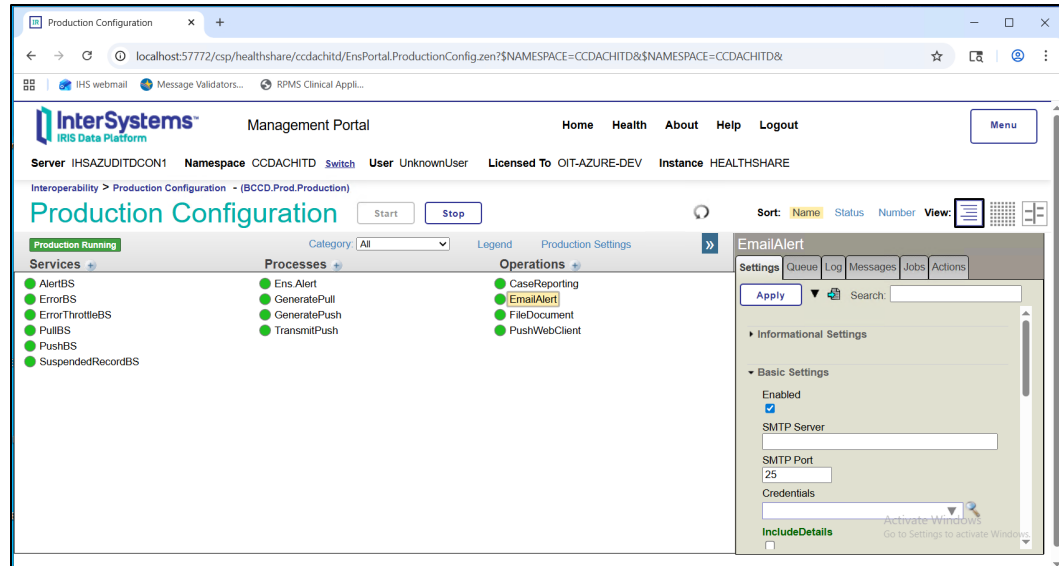


Figure G-6: Applying production settings

G.3.2 Verify Purge Task Schedule

1. Navigate to the main **Management Portal** page. From the **Production Configuration** page, navigate back to the main **Management Portal** page by clicking the **Home** link near the top left of the page.
2. Check whether the purge task is already scheduled by clicking **System Operation**, then clicking **Task Manager** >, then click **Task Schedule**. Look for a task named **Auto-Purge CCDA in CCDAXXX**, where “CCDAXXX” is the name of the CCDA namespace. If there is a task by that name, then the purge task is already scheduled, so skip the rest of this section.

Task Name	Task Type	Namespace	Description	ID	Suspended	Last Finished	Next Scheduled
Switch Journal	System	%SYS	Switches the journal file at midnight every day	1		2025-05-07 00:00	2026-03-21 00:00
Purge Journal	System	%SYS	Purges old journal files every night at 12:30 am	2		2026-03-20 06:33	2026-03-21 00:30
Purge Tasks	System	%SYS	Purges the task history global every night at 1:00 am	3		2026-03-20 06:33	2026-03-21 01:00
Integrity Check	System	%SYS	Integrity check for databases at 2:00 am every Monday	4		2026-03-17 09:50	2026-03-20 17:00
Security Scan	System	%SYS	Scans the security database at midnight every day	5		2025-05-07 00:00	2026-03-21 00:00
Diagnostic Report	System	%SYS	Send system diagnostic reports to WRG On Demand, and/or on a schedule	6			
Purge Audit Database	System	%SYS	Purges old Audit information after Switch Journal is run	7		2025-05-07 00:01	Runs After #1
Inventory Scan	System	%SYS	Run a scan of the system inventory on install or upgrade and on demand thereafter	8		2024-10-03 11:03	
Purge errors and log files	System	%SYS	Purges errors and log files at 1:00 am	9		2026-03-20 06:33	2026-03-21 01:00
Check Logging activity	System	%SYS	Check active application logging at 1:00 am	10		2026-03-20 06:33	2026-03-21 01:00
backup log purge	System	%SYS	Purges old messages from Cache backup log every night at 1:30 am	11		2026-03-20 06:33	2026-03-21 01:30
Purge ZEN Reports temp files	System	%SYS	Purges ZEN Reports temp files every night at 1:30 am	12		2026-03-20 06:33	2026-03-21 01:30
Feature Trace	System	%SYS	Collects data on feature use and sends to ISC weekly	13		2026-03-16 06:34	2026-03-22 00:00
Clean up Source Journal	System	%SYS	Cleans old source journal nodes every night at 1:00 am	18		2026-03-20 06:33	2026-03-21 01:00
Mirror Monitor Launch Task	User	HSSYS	Mirror Monitor Launch Task	1000		2026-03-20 14:10	2026-03-20 14:15
Daily Backup	User	%SYS	Daily Backup	1022		2026-03-20 06:18	2026-03-21 05:00
Update Production State in CCDAF0Q2D	User	CCDAF0Q2D	Updates the production state in the CCDA namespace	1028		2020-11-17 16:17	
Auto-Purge CCDA in CCDACHITD	User	CCDACHITD	Automatically purge messages	1029		2025-04-27 00:00	2026-03-22 00:00
Update Production State in CCDAF1Q2D	User	CCDAF1Q2D	Updates the production state in the CCDA namespace	1032		2021-06-28 14:30	
Update Production State in CCDAF1Q1D	User	CCDAF1Q1D	Updates the production state in the CCDA namespace	1034		2022-01-03 10:58	Private Windows
Update Production State in CCDAF3Q2D	User	CCDAF3Q2D	Updates the production state in the CCDA namespace	1043		2024-09-19 23:58	No Settings for activation
Auto-Purge CCDA in CCDACURESD	User	CCDACURESD	Automatically purge messages	1053		2025-04-27 00:00	2026-03-22 00:00
Update Production State in CCDAF5Q1D	User	CCDAF5Q1D	Updates the production state in the CCDA namespace	1063		2025-07-24 17:17	

Figure G-7: View Task Schedule screen with a CCDA purge task already scheduled

- Navigate back to the main **Management Portal** by clicking on the **Task Manager** link near the top center of the page.
- Navigate to the **Task Scheduler Wizard** by clicking **New Task**.
- In the Task Scheduler Wizard, enter the following values, substituting the name of the CCDA namespace for “CCDAXXX”:
 - Task name: **Auto-Purge Task in CCDAXXX**
 - Description: **Automatically purge messages**
 - Namespace to run task in: **CCDAXXX**
 - Task type: **BCCD.Tasks.Purge**
 - BodiesToo: **checked**
 - KeepIntegrity: **checked**
 - NumberOfDaysToKeep: **7**
 - TypesToPurge: **Messages**
 - Task priority: **Priority Normal**
 - Run task as this user: **select a user with the %All role in IRIS**
 - Open output file when task is running?: **No**
 - Output file: **(blank)**
 - Suspend task on error?: **No**
 - Reschedule task after system restart?: **Yes**

- Send completion email notification to: **(blank)**
- Send error email notification to: **(blank)**

Figure G-8: First Screen on the Task Scheduler Wizard

6. Click **Next** to navigate to the next screen.
7. On the **Schedule** screen, enter the following values:
 - How often do you want the Task Manager to execute this task: **Weekly**
 - Every __ weeks: **1**
 - Monday-Saturday: **unchecked**
 - Sunday: **checked**
 - Start Date: **today's date**
 - End Date: **(blank)**
 - Run once at this time: **checked, 00:00:00**
 - Remaining fields: do not change

Figure G-9: Second screen of the Task Scheduler Wizard

Click **Finish** to schedule the task. The **View Task Schedule** screen will display with the CCDA purge task added to the list of tasks.

G.4 Start CCDA

At this point, the CCDA environment has been restored. Once any non-CCDA restoration tasks have been completed and TaskMan is running, CCDA processing may be started by following the steps in this section.

1. Navigate to the CCDA menu in RPMS.

```

Select OPTION NAME: BCCD MENU          CCDA Menu

EDIT  CCDA Site Parameters
CLIN  Edit CCDA Clinical Site Parameters
ONE   Generate CCD for a single patient
ALL   Generate CCD documents for all patients in RPMS
DAT   Generate CCD documents for a specified date range
MANG  Manage CCDA transmissions
ERR   View and Purge Error Documents
STAT  Display the CCDA application status report

Select CCDA Menu Option:

```

Figure G-10: Accessing the CCDA Menu

2. From the CCDA menu, select the **MANG** option.
3. The option will first check whether CCDA is running. If it is running, do not make any changes. If it is not running, then answer **Y** at the “Start CCDA?” prompt.

```
Select CCDA Menu Option: MANG  Manage CCDA transmissions
CCDA status:
No configuration problems found

CCDA processing task is not running

Start CCDA? No// Y  (Yes)
Attempting to start CCDA  (MAY 01, 2014@12:00:00)..CCDA started
```

Figure G-11: Start CCDA Transmission via the MANG option

4. The system will display a message indicating whether CCDA Messaging was started. If CCDA could not be started, contact the IT Service Desk for assistance.

Glossary

API

Application Programming Interface: an interface provided by a software application to allow other applications to interact with it.

BCCD

RPMS namespace for CCDA files, routines, and classes.

HTTP

Hypertext Transfer Protocol; a widely used communication protocol on the World Wide Web.

SOAP

Simple Object Access Protocol: the communication protocol and message format used in communicating with web services.

Taxonomy

In RPMS, a grouping of functionally related data elements, such as ICD codes. For CCDA, taxonomies are used to list procedures, test results and other data elements with non-standard data extraction criteria.

Web client

An application that consumes (accesses) a web service.

Web service

An API that allows communication with an application via SOAP messages over HTTP.

WSDL

Web Service Description Language: a file that describes a web service's API.

XML

Extensible Markup Language; a set of rules for encoding data in a machine-readable form.

Acronym List

Acronym	Term Meaning
API	Application Programming Interface
CCDA	Consolidated Clinical Document Architecture
CHIT	Certified Health Information Technology
DSTU	Draft Standard for Trial Use
EHR	Electronic Health Record
FM2C	FileMan-to-Class utility; prior to FM2C version 1.0, the abbreviation stood for FileMan-to-Caché mapper
GUI	Graphical User Interface
HIE	Health Information Exchange
HL7	Health Level Seven
HTTP	Hypertext Transfer Protocol
HTTPS	Hypertext Transfer Protocol Secure
ICD	International Classification of Diseases
IHS	Indian Health Service
KIDS	Kernel Installation and Distribution System
PHR	Personal Health Record
RPMS	Resource and Patient Management System
SDOH	Social Determinant of Health
SOAP	Simple Object Access Protocol
SNOMED	Systematized Nomenclature of Medicine
SSL	Secure Sockets Layer
TLS	Transport Layer Security
WSDL	Web Services Description Language
XML	Extensible Markup Language

Contact Information

If you have any questions or comments regarding this distribution, please contact the IHS IT Service Desk.

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