



RESOURCE AND PATIENT MANAGEMENT SYSTEM

Chronic Disease Management

(BCDM)

Installation Guide & Release Notes

Version 1.0 August 2010

Office of Information Technology (OIT) Division of Information Resource Management Albuquerque, New Mexico

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Preface

This guide provides information regarding the loading and installation of the Indian Health Service (IHS) Chronic Disease Management software (BCDM).

1.0 Release Notes

Prefix: BCDM

Version: 1.0

Warning: Read entire notes file prior to attempting any installation.

1.1 General Information

- Make a copy of this distribution for offline storage.
- Print all notes/readme files.
- It is recommended that the terminal output during installation be captured using an auxport printer attached to the terminal where the installation is being performed or that it be captured by use of a host file. This will ensure a printed audit trail will exist if any problems should arise.
- This is the initial Version release of the BCDM software: there are no patches nor do other versions exist.

1.2 System Requirements

The following are the RPMS requirements needed for the BCDM software:

- Caché
- FileMan 22
- Kernel 8.0 thru Patch 1013
- MailMan 7.1
- AICD 3.51 thru Patch 7
- AUPN 99.1 thru Patch 20
- AUT 98.1 thru Patch 23
- BJPC 2.0 thru Patch 4
- GIS 3.01 thru Patch 14

2.0 Installation Notes

Prefix: BCDM

Current Version: 1.0

2.1 Contents of Distribution

FileDescriptionbcdm0100.kKids Buildbcdm010i.pdfInstallation Guide and Release Notesbcdm010t.pdfTechnical Manualbcdm010u.pdfUser Manualbcdm0100.gBCDM GIS Inxport Global

2.2 Required Resources

N/A

2.3 Before You Begin

3.0 Installation Instructions

This is a first-time install of the software, so RPMS users may remain on the system.

3.1 Loading the Distribution

To load the distribution (bcdm0100.k) perform the following steps:

- 1. At the "Select OPTION NAME" prompt, type **XPD MAIN** and press Enter.
- 2. At the "Select Kernel Installation & Distribution System Option" prompt, type **Installation** and press Enter.
- 3. At the "Select Installation Option" prompt, type **1** to load the distribution and press Enter.
- 4. At the "Enter a Host File" prompt, enter the path to the KIDS build on your system and press Enter.
- 5. At the "Want to Continue with Load?" prompt, press Enter to accept the default (Yes).
- 6. At the "Want to RUN the Environment Check Routine?" prompt, press Enter to accept the default (Yes).

```
Select OPTION NAME: XPD MAIN
                                  Kernel Installation & Distribution System
          Edits and Distribution ...
         Utilities ...
          Installation ...
Select Kernel Installation & Distribution System Option: Installation
         Load a Distribution
   1
         Verify Checksums in Transport Global
   2
   3
         Print Transport Global
   4
         Compare Transport Global to Current System
   5
         Backup a Transport Global
         Install Package(s)
   6
         Restart Install of Package(s)
         Unload a Distribution
Select Installation Option: 1 Load a Distribution
Enter a Host File: /USR7/usr7/predist/BETA/bcdm/bcdm0100.k
KIDS Distribution saved on Jun 29, 2010@14:48:10
Comment: IHS CHRONIC DISEASE MANAGEMENT
This Distribution contains Transport Globals for the following Package(s):
  BCDM 1.0
Distribution OK!
Want to Continue with Load? YES// y YES
Loading Distribution...
Build BCDM 1.0 has an Environmental Check Routine
Want to RUN the Environment Check Routine? YES//
  BCDM 1.0
Will first run the Environment Check Routine, BCDMPRE
Beginning of Pre Check.
    Pre Check complete. OK.
Hello, GRACE SPEAR
Need at least VA FILEMAN 22.0
    VA FILEMAN 22.0 found. OK.
Need at least KERNEL 8.0
     KERNEL 8.0 found. OK.
     Need KERNEL 8.0 Patch 1013.
         KERNEL 8.0 Patch 1013 found. OK.
Need at least MAILMAN 7.1
    MAILMAN 8.0 found. OK.
Need at least GENERIC INTERFACE SYSTEM 3.01
     GENERIC INTERFACE SYSTEM 3.01 found. OK.
     Need GENERIC INTERFACE SYSTEM 3.01 Patch 14.
          GENERIC INTERFACE SYSTEM 3.01 Patch 14 found. OK.
Need at least IHS DICTIONARIES (PATIENT) 99.1
     IHS DICTIONARIES (PATIENT) 99.1 found. OK.
```

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Need IHS DICTIONARIES (PATIENT) 99.1 Patch 20. IHS DICTIONARIES (PATIENT) 99.1 Patch 20 found. OK. Need at least IHS ICD/CPT LOOKUP & GROUPER 3.51 IHS ICD/CPT LOOKUP & GROUPER 3.51 Patch 7. IHS ICD/CPT LOOKUP & GROUPER 3.51 Patch 7 found. OK. Need at least IHS DICTIONARIES (POINTERS) 98.1 IHS DICTIONARIES (POINTERS) 98.1 Found. OK. Need IHS DICTIONARIES (POINTERS) 98.1 Patch 16. IHS DICTIONARIES (POINTERS) 98.1 Patch 16 found. OK. Need at least IHS PCC SUITE 2.0 IHS PCC SUITE 2.0 Found. OK. Need IHS PCC SUITE 2.0 Patch 4. IHS PCC SUITE 2.0 Patch 4 found. OK.

7. Verify there are no errors reported by the Environment Check routine. If there is an error contact the Help Desk.

```
Load a Distribution
   1
   2
          Verify Checksums in Transport Global
   3
         Print Transport Global
   4
          Compare Transport Global to Current System
   5
          Backup a Transport Global
   6
          Install Package(s)
         Restart Install of Package(s)
          Unload a Distribution
Select Installation Option:2Verify Checksums in Transport GlobalSelect INSTALL NAME:BCDM 1.0Loaded from DistributionLoaded
                                                                 Loaded from
Distribution 8/9/10@16:22:59
     => IHS CHRONIC DISEASE MANAGEMENT ;Created on Jun 29, 2010@14:48:10
This Distribution was loaded on Aug 09, 2010@16:22:59 with header of
   IHS CHRONIC DISEASE MANAGEMENT ;Created on Jun 29, 2010@14:48:10
   It consisted of the following Install(s):
      BCDM 1.0
DEVICE: HOME// VT
PACKAGE: BCDM 1.0 Aug 09, 2010 4:23 pm
                                                                          PAGE 1
   4 Routine checked, 0 failed.
```

- 8. At the "Select Installation Option" prompt, type **2** to verify checksums and press Enter.
- 9. At the "Select INSTALL NAME" prompt, type BCDM 1.0 and press Enter.

Verify that all none of the routines failed. If any of the routines fail, call the Help Desk.

```
    Load a Distribution
    Verify Checksums in Transport Global
    Print Transport Global
    Compare Transport Global to Current System
    Backup a Transport Global
    Install Package(s)
    Restart Install of Package(s)
    Unload a Distribution
    Select Installation Option:
```

Consider using option 3 to print the transport. If printing the transport globals, choose the correct device to print to.

1 Load a Distribution Verify Checksums in Transport Global 2 3 Print Transport Global Compare Transport Global to Current System 4 5 Backup a Transport Global Install Package(s) 6 Restart Install of Package(s) Unload a Distribution Select Installation Option: 6 Install Package(s) Loaded from Distribution Select INSTALL NAME: BCDM 1.0 Loaded from Di stribution 8/9/10@16:22:59 => IHS CHRONIC DISEASE MANAGEMENT ;Created on Jun 29, 2010@14:48:10 This Distribution was loaded on Aug 09, 2010@16:22:59 with header of IHS CHRONIC DISEASE MANAGEMENT ;Created on Jun 29, 2010@14:48:10 It consisted of the following Install(s): BCDM 1.0 Checking Install for Package BCDM 1.0 Will first run the Environment Check Routine, BCDMPRE Beginning of Pre Check. Pre Check complete. OK. Hello, GRACE SPEAR Need at least VA FILEMAN 22.0 VA FILEMAN 22.0 found. OK. Need at least KERNEL 8.0 KERNEL 8.0 found. OK. Need KERNEL 8.0 Patch 1013. KERNEL 8.0 Patch 1013 found. OK. Need at least MAILMAN 7.1 MAILMAN 8.0 found. OK. Need at least GENERIC INTERFACE SYSTEM 3.01 GENERIC INTERFACE SYSTEM 3.01 found. OK. Need GENERIC INTERFACE SYSTEM 3.01 Patch 14. GENERIC INTERFACE SYSTEM 3.01 Patch 14 found. OK. Need at least IHS DICTIONARIES (PATIENT) 99.1 IHS DICTIONARIES (PATIENT) 99.1 found. OK. Need IHS DICTIONARIES (PATIENT) 99.1 Patch 20. IHS DICTIONARIES (PATIENT) 99.1 Patch 20 found. OK. Need at least IHS ICD/CPT LOOKUP & GROUPER 3.51 IHS ICD/CPT LOOKUP & GROUPER 3.51 found. OK. Need IHS ICD/CPT LOOKUP & GROUPER 3.51 Patch 7. IHS ICD/CPT LOOKUP & GROUPER 3.51 Patch 7 found. OK. Need at least IHS DICTIONARIES (POINTERS) 98.1 IHS DICTIONARIES (POINTERS) 98.1 found. OK. Need IHS DICTIONARIES (POINTERS) 98.1 Patch 16. IHS DICTIONARIES (POINTERS) 98.1 Patch 16 found. OK. Need at least IHS PCC SUITE 2.0

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IHS PCC SUITE 2.0 found. OK. Need IHS PCC SUITE 2.0 Patch 4. IHS PCC SUITE 2.0 Patch 4 found. OK. ENVIRONMENT OK. Install Questions for BCDM 1.0 Incoming Files: 90520 BCDM PATIENT Enter the Device you want to print the Install messages. Enter a '^' to abort the install. DEVICE: HOME// VT Install Started for BCDM 1.0 : Aug 09, 2010@16:24:31 Build Distribution Date: Jun 29, 2010 Installing Routines Aug 09, 2010@16:24:31 Installing Data Dictionaries Installing PACKAGE COMPONENTS: Installing OPTION Aug 09, 2010@16:24:31 Running Post-Install Routine: POST^BCDMPRE Site: USER'S HEALTH CENTER NAME IHS CHRONIC DISEASE MANAGEMENT Version 1.0 INSTALL complete. Updating Routine file Updating KIDS files BCDM 1.0 Installed. Aug 09, 2010@16:24:31 Install Message sent Install Completed

6. At the "Select Installation Option" prompt, type **6** to install the distribution, and press Enter.

Upon completion, an ALERT is sent to the user running the install.

Review the system error trap following the installation to verify that no errors occurred during installation. If an error occurred during the installation process, it may be an indication of a failed install and should be investigated.

3.2 GIS INXPORT Import

The Installer must be in programmer mode (^XUP).

1. Kill the GIS ^INXPORT global by using the following command:

```
K ^INXPORT
```

Figure 3-1: Command used to kill the global

2. Load the transport global using either the Caché cube or by typing the following command:

```
D ^%GI
```

```
Global input

Device: C:\INETPUB\FTPROOT\PUB\bcdm0100.g

Parameters: "RS"=>

Globals were saved on 10 Mar 2008 2:05 PM Cache

with description:

Input option: A

^INXPORT
```

Figure 3-2: Loading the transport

- 3. At the "Device" prompt, type the path and filename (bcdm0100.g) for the global file and press Enter.
- 4. At the "Parameters" prompt, press Enter to accept the default ("RS").
- 5. At the "Input option" prompt, type A and press Enter.
- 6. Copy the information from the transport global into GIS by using the MPORT^BHLU by using the following command:

```
BCDM>D MPORT^BHLU
Importing GIS HL Supplement CDMP, developing site IHS
Generation for message: HL IHS CDMP PATIENT
OUT.....
The following scripts were generated:
  Generated: HL IHS CDMP PATIENT OUT-O
Compiling Script: Generated: HL IHS CDMP PATIENT OUT-O
MUMPS section....
DATA
section.....
. . . .
. . . . . . . . .
END section.
Compile completed with 0 warnings and 0 errors.
Linking... Filing generated routines...
Routine IS00026 ... Filed
Routine IS00026A ...Filed
Routine IS00026B ...Filed
Routine IS00026C ...Filed
Routine IS00026D ...Filed
Finished Importing GIS Supplement
BCDM>
```

Figure 3-3: Loading the transport global

Note: Routine names may be different than the ISnnnnn shown above.

3.3 Set IP Address and Port for the Interface

The IP address and Port number of the client must be entered using the GIS menu.

1. At the "Select OPTION NAME" type **INH MAIN MENU** and press Enter to go to the GIS Interface Menu.

```
Select OPTION NAME: INH MAIN MENU GIS Interface Menu
  TCM Transaction Control Menu ...
  FTM File and Table Menu ...
  EM Error Menu ...
  BPM Background Process Control Menu ...
  SM Script Menu ...
SGM Script Generator Menu ...
  IHS IHS User Menu ...
Select GIS Interface Menu Option: FTM File and Table Menu
  TTE Transaction Type Enter/Edit
  DE Destination Entry/Edit
SPE Site Parameter Entry/Edit
  BPE Background Process Entry/Edit
  IOE Interface OS Edit
  RMD Replicate message to destinations
  IAD Interface Application Display
Select File and Table Menu Option: BPE Background Process Entry/Edit
Select BACKGROUND PROCESS:
```



- 2. At the "Select GIS Interface Menu Option" prompt, type FTM and press Enter.
- 3. At the "Select File and Table Menu Option" prompt, type **BPE** and press Enter.
- 4. At the "Name" prompt, type HL IHS CDMP OUT and press Enter.

```
*** Background Process Entry/Edit *** Screen 1 of 3
Name: HL IHS CDMP OUT
    Active: ACTIVE Priority:
    Device:
    Routine: INHVTAPT
    Destination Determination Code:
    Client/Server: CLIENT Connection Type: TRANSIENT
Server Ports:
Client Addresses:
Client Addresses:
COMMAND: Press <PF1>H for help Insert
```

Figure 3-5: Background Process Entry/Edit screen

- 5. Press Enter until the cursor is at the line following the "Client Addresses" prompt. Enter the IP address of the client and press Enter.
- 6. At the "Are you adding '<IP address>' as a new CLIENT IP ADDRESS?" prompt, type **Y** (Yes) and press Enter.

```
*** Background Process Entry/Edit *** Screen 1 of 3
Name: HL IHS CDMP OUT
    Active: ACTIVE Priority:
    Device:
    Routine: INHVTAPT
    Destination: HL IHS CDMP OUT
Destination Determination Code:
    Client/Server: CLIENT Connection Type: TRANSIENT
Server Ports:
Client Addresses:
161.223.91.227
Are you adding '161.223.91.227' as a new CLIENT IP ADDRESS? No// Y
```

Figure 3-6: Adding a new client IP address

- 7. Press Enter until the cursor is at the line following the "IP Ports" prompt, then type **6661** and press Enter.
- 8. At the "Are you adding '6661' as a new IP Port?" prompt, type **Y** (Yes) and press Enter.

```
Ports for Client IP Addresses
Client address: 161.223.91.227
Figure 4

Ports:
Figure
```

Figure 3-7: Adding IP Port 6661

Upon completion, an ALERT is sent to the user running the install.

3.4 Queue BCDM Job to run Nightly

1. At the "Select OPTION NAME" prompt, type **XUTM MGR** and press Enter.

```
Select OPTION NAME: XUTM MGR Taskman Management
Schedule/Unschedule Options
One-time Option Queue
Taskman Management Utilities ...
List Tasks
Dequeue Tasks
Requeue Tasks
Delete Tasks
Print Options that are Scheduled to run
Cleanup Task List
Print Options Recommended for Queuing
Select Taskman Management Option: Schedule/Unschedule Options
```

Figure 3-8: Taskman Management menu

- 2. At the "Select Taskman Management Option" prompt, type **Schedule/Unschedule Options** and press Enter.
- 3. At the "Select OPTION to schedule or reschedule" prompt, type **BCDM CDMP NIGHTLY TASK** and press Enter.

```
Select OPTION to schedule or reschedule: BCDM CDMP NIGHTLY TASK
Send CDMP HL7 messages
...OK? Yes//
```

Figure 3-9: Scheduling a nightly task

- 4. At the "QUEUED TO RUN AT WHAT TIME" prompt, enter the date and time to run the task.
- 5. At the "QUEUED TO RUN ON VOLUME SET" prompt, enter the local volume set and press Enter.
- 6. At the "RESCHEDULING FREQUENCY" prompt, type **1D** and press Enter.
- 7. At the "SPECIAL QUEUING" prompt, type Startup Persistent and press Enter.
- 8. At the "COMMAND" prompt, type **Save** and press Enter.

```
Edit Option Schedule
Option Name: BCDM CDMP NIGHTLY TASK
Menu Text: Send CDMP HL7 messages TASK ID:
QUEUED TO RUN AT WHAT TIME: JUN 30,2008@19:00
DEVICE FOR QUEUED JOB OUTPUT:
QUEUED TO RUN ON VOLUME SET: PRD
RESCHEDULING FREQUENCY: 1D
TASK PARAMETERS:
SPECIAL QUEUING: Startup Persistent
Exit Save Next Page Refresh
Enter a command or '^' followed by a caption to jump to a specific field.
COMMAND: SAVE Press <PF1>H for help
```

Figure 3-10: Example of Taskman scheduling of BCDM CDMP nightly task

4.0 Package Management

The BCDM software depends uses the GIS software to send messages. All package management issues are addressed in the GIS Technical Manual since there is no GIS User Manual.

5.0 Package Operation

There is no user interaction; therefore, there are no package operations to define.

6.0 Installation Configuration

N/A

Contact Information

If you have any questions or comments regarding this distribution, please contact the OIT Help Desk (IHS).

Phone: (505) 248-4371 or (888) 830-7280 (toll free)

Fax: (505) 248-4363

Web: http://www.ihs.gov/GeneralWeb/HelpCenter/Helpdesk/index.cfm

Email: <u>support@ihs.gov</u>