Practice Management Application Suite

(BPRM)


Version 3.0 Patch 7
July 2020
# Table of Contents

1.0 Release Notes ........................................................................................................ 1  
  1.1 ECQM ........................................................................................................ 1  
  1.2 Patient Registration .............................................................................. 1  
  1.3 Admission/Discharge/Transfer ........................................................... 2  
  1.4 Scheduling ............................................................................................. 2  

2.0 Installation Notes ................................................................................................. 3  
  2.1 Contents of Distribution ....................................................................... 3  
  2.2 Required Resources ............................................................................ 3  
    2.2.1 Standalone Application Server Resources .................................. 3  
    2.2.2 Database Server Resources ....................................................... 4  
    2.2.3 Workstation Resources ............................................................. 4  
  2.3 Before You Begin: Installation Issues .................................................. 4  
  2.4 Prerequisites ......................................................................................... 4  
    2.4.1 Ensemble Prerequisites ............................................................... 4  
    2.4.2 BPRM Prerequisites .................................................................... 5  

3.0 Installation Overview .......................................................................................... 6  
  3.1 BMW Database Deployment Strategy .................................................. 6  

4.0 Installing BPRM Patch Update (Existing Sites) ............................................... 7  
  4.1 Uninstall the BPRM Application ........................................................... 7  
  4.2 Uninstall the MongoDB Application .................................................... 8  
  4.3 Update HTTP Compression .................................................................. 8  
  4.4 Update Application Pool Identity ........................................................ 10  
  4.5 Install the BPRM Application ............................................................... 11  
  4.6 Importing a New BMW CACHE.DAT File ........................................ 16  
  4.7 Importing a New BPRM XML File ....................................................... 16  
    4.7.1 Disable Read Only ....................................................................... 16  
    4.7.2 Import the BPRM XML File ....................................................... 17  
  4.8 Purge the Previous SQL Queries .......................................................... 21  
  4.9 Start the BPRM Website on the Application Server ................................ 21  

5.0 Installation Instructions: First-Time Install ...................................................... 22  
  5.1 Acquire the SSL Certificate .................................................................. 22  
    5.1.1 SSL Certificate Acquisition – IHS Domain ................................ 22  
    5.1.2 SSL Certificate Acquisition – Non-IHS Domain ......................... 27  

6.0 BPRM Application Server Installation and Configuration ............................. 28  
  6.1 Microsoft .NET Framework Verification ............................................ 28  
  6.2 Microsoft .NET Framework 4.5 Installation ........................................ 28  
  6.3 Internet Information Services 7.0 Installation (Windows Server 2012)... 31
6.4  Internet Information Services 7.0 Installation (Windows Server 2016 Operating System) .......................................................... 38
6.5  Windows Communication Foundation Activation (Skip for Windows 2016) .......................................................... 43
6.6  Adding MIME Types ............................................................................. 46
6.7  HTTP Compression Configuration .......................................................... 51
6.8  Moonwalk Web Site Setup .................................................................. 52
6.8.1  Add the Application Pool .......................................................... 52
6.8.2  Create a Moonwalk Folder .......................................................... 54
6.8.3  Add the New Site ............................................................................. 55
6.9  Install the SSL Certificate .................................................................. 56
6.10 Configure the SSL Certificate .......................................................... 58

7.0  BPRM Database Server Installation and Configuration ....................... 60
7.1  Assumptions .......................................................................................... 60
7.2  Importing a New BPRM XML File ....................................................... 60
7.2.1  Disable Read Only ............................................................................. 60
7.2.2  Import the BPRM XML File .......................................................... 61
7.3  Cache User Creation ............................................................................. 65
7.3.1  Create the Moonwalk User .......................................................... 65
7.3.2  Assign User Roles ............................................................................. 66
7.3.3  Verify XML Import and Installation ................................................. 68

8.0  Application Deployment to the Web Server ........................................... 70
8.1  Deploy the BPRM Application .......................................................... 70
8.2  Adding a Database after the Installation ............................................. 75
8.3  Menu and Security Keys ...................................................................... 79
8.4  Open the BPRM Application .......................................................... 81

Appendix A:  Run the Application Installer from the Command Prompt ........ 83
Appendix B:  Running Multiple Instances of BPRM ..................................... 84
Appendix C:  Application Server Specification Example .............................. 85
Appendix D:  Disable Logging in IIS Manager ............................................. 87
Appendix E:  Run Multiple BPRM Web Applications on a Single Server ....... 90
Acronym List .............................................................................................. 92
Contact Information .................................................................................... 93
Preface

This manual describes the installation of the Practice Management Application Suite (namespace BPRM) and any additional support software needed.

BPRM is a browser-enabled graphical user interface for the Indian Health Service (IHS) Resource and Patient Management System (RPMS) applications. It provides improved access to existing RPMS data and streamlines the input of new patient data. In some aspects of its operation and configuration, this suite is also referred to by its development name, Moonwalk. It should also be noted that prior to V3.0, the previous namespace for the Practice Management Application Suite was BMW. The BMW namespace now refers only to the CACHE.DAT file used by BPRM and other IHS applications.

The BPRM application suite consumes Cache classes, provided by BMW, which maps onto FileMan files. Create, read, update, and delete (CRUD) operations can then be performed over the generated Cache classes (SQL tables) via the ADO.NET provider for InterSystems Ensemble/Cache.
1.0 Release Notes

The following describes the changes made in BPRM V3.0 patch 7.

1.1 ECQM

- (CR# 10707) Create a 508-Compliant Splash Screen to direct BPRM users to use the new eCQM Reporting Solution

1.2 Patient Registration

- (CR # 08138 / HEAT #277391) Sequencing not crossing to Reference Lab:
  - Medicare Suffix is now stored with Policy Number field
  - Correct Medicaid Plan name is now stored in the Insurer field
  - Workman’s Comp and Guarantor can now be selected for sequencing
  - Medicare Prefix is now stored with the Policy number field
  - Correct Medicare Plan Part D is now stored in the Insurer field and coverage type is stored correctly in the Coverage Type field
  - Correct Coverage Type is now stored properly for Private Insurance
- (CR# 08082 / HEAT #213152) HRN inactivated in BPRM needs to be inactivated in Dentrix
- (CR# 8167) Implemented use of new Insurer type file
- (CR# 10159 / HEAT #325565) Fix to allow PMAS to use HL7 codes instead of IEN for multiple RACE entry
- (CR# 10297 / HEAT #398840) Workman’s Compensation Issue in BPRM
- (CR# 08090) Relationship field using IEN to identify Self entry
- (CR# 08066) EMPLOYER field not easily selectable
- (CR# 08067) OTHER TRIBE doesn’t allow save until tab
- (CR# 08076) Capture patient’s Resident Type
- (CR# 8092) Patient Record Flag updates from RPMS display multiple entries in BPRM
- (CR# 10366) The BPRM field “Medicare Signature Obtained” is not updating when data is entered in RPMS
- (CR# 10375) Enable the Zip Code filed to accept the zip code + 4 format
1.3 Admission/Discharge/Transfer
- (CR# 08069) Editing patient not registered in division
- (CR# 08086/HEAT#236567) Editing Admission time and Treating Specialty not displaying in PCC
- (CR# 08071) ADS report displaying incorrect numbers
- (CR# 08085/HEAT #236567) Admission comments from RPMS not displaying
- (CR# 08078) Adding multiple wards to Room-Bed form does not clear
- (CR# 08088/HEAT #252073) Specialty transfer option in ribbon is not filtering observations
- (CR # 8100) New Wards are added as Inactive

1.4 Scheduling
- (CR # 8060) Appointment Time cannot exceed 120-minute length in BPRM
- (CR # 8068) Little Calendar’s Month Year Display
- (CR # 8500/HEAT#295857) Letters — Long letters not breaking into pages
- (CR #8075) Duplicate Patient record opened from appointment details
- (CR # 8083) Routing Slip not displaying checked in appointments
- (CR #8091/HEAT#271677) Search available slots not returning consistent results
- (CR #8095) HRN missing from Future Appointment Letter
- (CR #8098) Search available slots bypassed MAX Future Booking parameter
- (CR # 10179/HEAT#411587, #311121) User mismatch in appointment creation (NAV-Chinle)
- (CR # 10858) Visit Creation from BPRM on Appt Check In
2.0 **Installation Notes**

Prefix: BPRM  
Current Version: 3.0 patch 7

2.1 **Contents of Distribution**

Table 2-1: Distributed files and descriptions

<table>
<thead>
<tr>
<th>File</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>bprm0300.07.msi</td>
<td>BPRM Application Installer</td>
</tr>
<tr>
<td>bprm0300.07.xml</td>
<td>BPRM data description file</td>
</tr>
<tr>
<td>bprm0300.07i.pdf</td>
<td>Version 3.0 Patch 7 Installation Guide and Release Notes</td>
</tr>
<tr>
<td>bprm0300.07o.pdf</td>
<td>Addendum to User Manuals</td>
</tr>
<tr>
<td>bprm0300.07u_registration.pdf</td>
<td>Patient Registration Module User Manual</td>
</tr>
<tr>
<td>bprm0300.07u_scheduling.pdf</td>
<td>Scheduling Module User Manual</td>
</tr>
</tbody>
</table>

2.2 **Required Resources**

This section lists the computer resources required for each deployment strategy.

**Note**: With BPRM v3.0, a separate MongoDB server is no longer needed as CQM processes will remain on the application server. Due to this, additional storage space may be required on the application server.

2.2.1 **Standalone Application Server Resources**

The following resources are required for a standalone application server:

- Microsoft® Windows® Server 2012 or 2016 x64 bit (or later)
- Microsoft IIS® 8.5 and 10
- Microsoft .NET Framework 4.6 (or later)
- Four processor cores running at 2.0 GHz or faster (for site)
- Eight processor cores running at 2.4 GHz or faster (for area office)
- 4 GB RAM running at 1333 MHz (for site)
- 12 GB RAM running at 1333 MHz (for area office)
• 60 GB minimum free disk space (disk drives should be 10K RPM or faster)
See Appendix C for a listing of specifications for a typical BPRM application server.

2.2.2 Database Server Resources
Database servers running the BPRM application require a minimum 5 GB of free disk space.

2.2.3 Workstation Resources
The following resources are recommended for any workstations accessing the BPRM application:
• Dual-core processor running at 1.8 GHz or faster
• 4 GB of RAM
• 20 GB free disk space
• Screen resolution of 1024 x 768 or higher
• Windows 7 (highly recommended) or Windows XP
• Internet Explorer® 9 (highly recommended) or Internet Explorer 10,11
• Microsoft Silverlight® 5.0 plugin for Internet Explorer (required)
  The Silverlight plugin can be rolled out on an enterprise basis using Group Policies or another enterprise deployment tool, or it can be installed individually on the workstation. Silverlight is available from Microsoft at this location: http://www.microsoft.com/getsilverlight/get-started/install/default.aspx.

2.3 Before You Begin: Installation Issues
Internet connectivity on the application server is necessary to download the required installation items.

2.4 Prerequisites

2.4.1 Ensemble Prerequisites
• BPRM v3.0 currently supports both Ensemble version 2012.2.x and HealthShare 2017.2.x. Be aware the examples in this Installation Manual reflect Ensemble 2012.2.5. If running a different version, some of the screens may differ slightly from those shown here.
A BMW-specific CACHE.DAT file (Version 2018.4 or later) must be loaded into the Ensemble server BMW namespace. Acquire this file from OIT SQA or IHS ftp; it is not delivered as part of the installation package. Refer to the latest BMW CACHE.DAT Installation Guide for more information.

2.4.2 BPRM Prerequisites

The following cache.dat file must be installed:

- BMW Version 2019.1 (HealthShare 2017)
- BMW Version 2018.4 (Ensemble 2012)

The following KIDS must be installed:

- PIMS v5.3 p1019
- AG v7.1 p14
- AUT v98.1 p27
- XU v8.0 p1018 or later
- DI v22, patch 1018 or later
- BJPC v2.0 p10
- AVA v93.2 p23
- AUPN v99.1 p27
- BSDX v3.0
- EHR v1.1 patch 14
- BCQM v1.0 patch 4
3.0 Installation Overview

The BPRM v3.0 patch 7 installation requires three files. The `bprm0300.07.xml` data description file and the `bprm0300.07.msi` application installation file are specific to the BPRM suite. These two files are included in the BPRM distribution package.

Additionally, a CACHE.DAT file (contained in a zipped file) specific to the Ensemble version is also necessary. This CACHE.DAT file is used by BPRM as well as other Meaningful Use Stage 2-compliant IHS applications and is not included as part of the distribution package. It must be acquired separately from OIT SQA.

Save the `bprm0300.07.xml` data description file and the zipped file containing the CACHE.DAT file to a folder that is accessible to your database server. Similarly, save the `bprm0300.07.msi` file to a folder that is accessible to your application server(s).

Refer to Section 4.0 if an earlier version of BPRM is installed at your site. Follow the instructions in Sections 5.0 through 8.0 to install BPRM for the first time at your site.

3.1 BMW Database Deployment Strategy

To minimize changes to the RPMS database, BPRM adopts a strategy where a separate database is mounted or attached on a current Ensemble/Cache server. This mounted database contains already generated Cache classes against FileMan files.

The classes in the BMW database are generated in a specific package called BMW. The BMW package can be mapped onto the RPMS database, thus enabling the RPMS database to consume the mapped classes. The Cache-generated Classes will reside in the BMW database, yet remain available to the RPMS database, thus achieving the goal of minimizing steps for the BMW database setup when it is scaled onto several sites.
4.0 Installing BPRM Patch Update (Existing Sites)

BPRM patches and updates are released on a periodic basis to address reported issues and to add enhancements. Follow the steps in Sections 4.1 through 4.9 to install an incremental patch or update.

Note: If BPRM is being installed over Windows Server 2016 setup, make sure that the .NET framework and WCF components, as shown in Section 6.3 of this document, have been installed successfully. It may be a good idea to go through Section 6.3 of this document and follow the outlined steps.

4.1 Uninstall the BPRM Application

Follow these steps to uninstall BPRM:

1. Open the Windows Control Panel and select the Programs and Features applet.

2. Select the BPRM application as shown in Figure 4-1 and click Uninstall. Be aware that in some cases, the previous namespace (BMW) may display instead of BPRM.

Figure 4-1: Uninstalling BPRM
4.2 Uninstall the MongoDB Application

If you are upgrading from BPRM v3.0, follow these steps to uninstall the MongoDB services:

1. Open the **Windows Control Panel** and select the Programs and Features applet.
2. Select the MongoDB application and click **Uninstall**.
3. Open the **Windows Control Panel** and select the **Administrative Tools**.
4. Use the **Services** option and confirm that the MongoDB and CQM_CAT1_EXTRACT services are no longer listed. If so, it may be necessary to manually remove the services.
5. To manually remove the services, open the Command Prompt in Administrator mode and enter the following commands:
   
   ```
   sc delete MongoDB
   sc delete CQM_CAT1_EXTRACT
   ```
6. Confirm that the deletion completes successfully. A server restart may be required to complete the service deletion.

4.3 Update HTTP Compression

Starting in BPRM v3.0 Patch 2, the BPRM application will no longer use the cached data folder. To facilitate this change for existing installs, complete the following changes on the Application server:

To edit the HTTP compression:

1. Using Windows Explorer, browse to `C:\Windows\System32\inetsrv\config` as shown in Figure 4-2.

   **Note:** This folder is typically hidden; it may be necessary to manually type the folder path in the Windows Explorer address bar.
2. Open the `applicationHost.config` file with a text editor such as Notepad and find or search for the `httpCompression` tag.

   **Note:** The statements following the tag in the file on the system might not match those in this example.

3. Add the following line to the dynamicTypes section:

   ```xml
   <add mimeType="application/json" enabled="true" />
   ```

4. Once added, the httpCompression section should look similar to Figure 4-3.

   ```xml
   <httpCompression directory="%SystemDrive%\inetpub\temp\IIS Temporary Compressed Files">
   <scheme name="gzip" dll="%Windir%\system32\inetsrv\gzip.dll" dynamicCompressionLevel="5" />
   <dynamicTypes>
   <add mimeType="text/*" enabled="true" />
   <add mimeType="message/*" enabled="true" />
   <add mimeType="application/x-javascript" enabled="true" />
   <add mimeType="application/javascript" enabled="true" />
   <add mimeType="application/json" enabled="true" />
   <add mimeType="*/*" enabled="false" />
   </dynamicTypes>
   <staticTypes>
   <add mimeType="text/*" enabled="true" />
   <add mimeType="message/*" enabled="true" />
   <add mimeType="application/x-javascript" enabled="true" />
   <add mimeType="application/javascript" enabled="true" />
   <add mimeType="*/*" enabled="false" />
   </staticTypes>
   </httpCompression>
   ```

   **Figure 4-3: Typical applicationHost.config file after changes**
5. When finished editing the applicationHost.config file, save it and exit from the text editor.

4.4 Update Application Pool Identity

To add the Application Pool:

1. Go to the **IIS Manager** and browse to **Application Pools** in the tree structure below your IIS node as shown in Figure 4-4.

![IIS Manager browsed to Application Pools](image)

2. Right-click the **Moonwalk** application pool and select **Advanced Settings**. A dialog similar Figure 4-5 to displays.

![Application Pool Advanced Settings](image)
3. Change the Identity value to LocalSystem.

4. Click OK to save the changes and close the dialog.

4.5 Install the BPRM Application

To deploy the BPRM application:

1. Log onto the application server and browse to the location where the BPRM Application Installer file (bprm0300.07.msi) is stored.

2. Double-click the bprm0300.07.msi file to run the BPRM application installer.

   **Note:** If an error message displays indicating that you do not have sufficient privileges to run the installer, refer to Appendix A for instructions on running the installer from the Administrator command prompt.

3. Once the installer is started, the BPRM Setup Wizard (Figure 4-6) displays.

![BPRM Setup Wizard dialog](image)

Figure 4-6: BPRM Setup Wizard dialog

4. Click Next. The Select Installation Address dialog displays.

5. Select Moonwalk from the Site list.

6. Type the directory name in the Virtual directory field, if necessary.
7. Select **Moonwalk** from the **Application Pool** list. Figure 4-7 shows the results.

![Select Installation Address](image)

**Figure 4-7: Select Installation Location** dialog after selection

8. Click **Next**. The **Confirm Installation** (Figure 4-8) dialog displays.

![Installing BPRM V3.0.7](image)

**Figure 4-8: Confirm Installation** dialog
9. Click **Next**. The **Installing BPRM** dialog (Figure 4-9) displays, showing the installation progress.

![Installing BPRM dialog](image1)

**Figure 4-9: Installing BPRM dialog**

10. After a few moments of processing, the **Database Configuration** dialog (Figure 4-10) displays.

![Database Configuration dialog](image2)

**Figure 4-10: Database Configuration dialog**
11. In the **Database Configuration** dialog, click **Load Existing Configuration**. The **Configuration File Selection** dialog (Figure 4-11) displays.

![Configuration File Selection dialog](image)

**Figure 4-11: Configuration File Selection** dialog

12. Select **Facilities**, then click **Open**. The **Database Configuration** dialog displays again, with the existing configuration listed, similar to that shown in Figure 4-12.

![Database Configuration dialog with existing configurations listed](image)

**Figure 4-12: Database Configuration** dialog with existing configurations listed

13. After you have specified all of the required information in the **BPRM Release Manager** dialog, click **Continue** to complete the installation.
14. A separate screen will display the CQM installation and conversion process. (Figure 4-13) will display to perform the CQM service install.

![Figure 4-13: CQM install pop-up](image)

15. A **Moonwalk Setup Status Page** (Figure 4-14) will display to perform a setup check. The checks listed should display as complete. This page can only display results while the Moonwalk website and application pool are started.

![Figure 4-14: Moonwalk Setup Status Page](image)

16. When the installation is complete, click **Next**. The **Installation Complete** dialog (Figure 4-15) displays.
17. Click Close to exit the dialog.

4.6 Importing a New BMW CACHE.DAT File

Follow the steps outlined in Section 5 of the BMW CACHE.DAT Installation Guide to import a new BMW CACHE.DAT file.

4.7 Importing a New BPRM XML File

A BPRM patch or update is contained within a single XML file. Follow the steps in Sections 4.7.1 through 4.7.2 to import a new BPRM XML file.

4.7.1 Disable Read Only

In order to import the bprm0300.07.xml file, set the BMW database to allow write access. If the database is set to Read Only:

1. Browse to the Local Databases window of the Ensemble Management Portal following this path:

   Home > System Administration > Configuration > System Configuration > Local Databases.

2. Click Edit in the row corresponding to the BMW database.
3. In the window displayed, set the Read Only? field to No.

Once the patch is installed, re-enable Read Only mode by repeating these steps and setting the Read Only? field to Yes.

### 4.7.2 Import the BPRM XML File

To import the `bprm0300.07.xml` file:

1. From the Ensemble/Cache System Management Portal Home window, click System Explorer, and then click Classes.

2. In the Classes window (Figure 4-16), select the BMW namespace in the LookIn: section on the left side of the window.

![Figure 4-16: Classes window](image)

3. Click Import. This causes the Import Classes dialog shown in Figure 4-17 to display.
4. Click **Browse** and navigate to the `bprm0300.07.xml` file in the folder it is saved as described in Section 3.0. Select the `bprm0300.07.xml` file and click **Next**.

5. Next, a listing (Figure 4-18) will display, showing the contents of the XML file.
6. Click **Import**. After a few moments of processing, a listing of the imported classes will display. Figure 4-19 shows an example of a typical listing.

![Figure 4-18: Import Classes window – Content listing](image)

<table>
<thead>
<tr>
<th>Item</th>
<th>Exists</th>
<th>LastModified</th>
</tr>
</thead>
<tbody>
<tr>
<td>BMW.BSF.SP.AbnApproveClaim.cs</td>
<td>Yes</td>
<td>2014-12-04 11:15:59</td>
</tr>
<tr>
<td>BMW.BSF.SP.AbnCancelBill.cs</td>
<td>Yes</td>
<td>2014-12-04 11:15:61</td>
</tr>
<tr>
<td>BMW.BSF.SP.AbnCancelClaim.cs</td>
<td>Yes</td>
<td>2014-12-04 11:15:40</td>
</tr>
<tr>
<td>BMW.BSF.SP.AbnGetChargeForCode.cs</td>
<td>Yes</td>
<td>2014-12-04 11:15:15</td>
</tr>
<tr>
<td>BMW.BSF.SP.AbnSetRefCreation.cs</td>
<td>Yes</td>
<td>2014-12-04 11:14:54</td>
</tr>
<tr>
<td>BMW.BSF.SP.AbnSetCashingSessionSignIn.cs</td>
<td>Yes</td>
<td>2014-12-04 11:14:44</td>
</tr>
<tr>
<td>BMW.BSF.SP.AbnSetCashingSessionSignOut.cs</td>
<td>Yes</td>
<td>2014-12-04 11:14:34</td>
</tr>
<tr>
<td>BMW.BSF.SP.AgCheckAndSetSPTAccess.cs</td>
<td>Yes</td>
<td>2016-02-19 17:18:35</td>
</tr>
<tr>
<td>BMW.BSF.SP.AgCheckKPTAccess.cs</td>
<td>Yes</td>
<td>2016-02-19 11:52:14</td>
</tr>
<tr>
<td>BMW.BSF.SP.AgGetIncompleteChartStatistics.cs</td>
<td>Yes</td>
<td>2014-12-04 11:13:55</td>
</tr>
<tr>
<td>BMW.BSF.SP.AgGetIncompleteChartStatisticsSCount.cs</td>
<td>Yes</td>
<td>2014-12-04 11:13:45</td>
</tr>
<tr>
<td>BMW.BSF.SP.AgGetIncompleteChartStatisticsSSum.cs</td>
<td>Yes</td>
<td>2014-12-04 11:13:36</td>
</tr>
<tr>
<td>BMW.BSF.SP.AgGetPatientASheetReport.cs</td>
<td>Yes</td>
<td>2015-02-12 17:30:35</td>
</tr>
</tbody>
</table>
7. Scroll to the bottom of the listing to confirm the **Load finished successfully** message displays (Figure 4-20).

Figure 4-20: **Import Classes** window - Load finished successfully

The importation of the BPRM XML file is now complete.
4.8 Purge the Previous SQL Queries

To purge any previous SQL queries:

1. From the Ensemble/Cache **System Management Portal Home** window, click **System Explorer > SQL > Browse SQL Schemas**.

2. On the left side of the window, select your RPMS database. In the example shown in Figure 4-21, **EBCI** is selected. Your database will likely have a different name.

3. Click **Purge Queries**.

4.9 Start the BPRM Website on the Application Server

If previously stopped, re-start the BPRM (Moonwalk) website.

The installation of the BPRM patch or update is now complete.

**Note:** Please review the additional steps for disabling the IIS Manager Logging feature in Appendix D.
5.0 Installation Instructions: First-Time Install

BPRM contains components that run on both the RPMS server and the client personal computer. As a result, the installation instructions are separated into these actions:

- Application Server Installation (Section 6.0)
- Database Server Installation (Section 7.0)
- Application Installation (Section 8.0)

The application operates in a web-based environment; there is no separate installation necessary on workstations other than the items listed in Section 2.2.3.

5.1 Acquire the SSL Certificate

BPRM utilizes the Secure Sockets Layer (SSL) protocol to ensure secure communications between its components. If your site is not on a secure domain, you must acquire an SSL certificate. If your site is on a secure domain, an SSL certificate is not necessary and you can skip all of this section (5.1), and Sections 6.9 and 6.10.

Note: Since the SSL certificate acquisition may take up to 24 hours, it is recommended that you acquire the SSL certificate before beginning the BPRM installation.

The process for acquiring this certificate for sites on the IHS domain is different than that used by sites that are not on the IHS domain.

5.1.1 SSL Certificate Acquisition – IHS Domain

If your site is on the IHS domain, use the following steps to acquire your SSL certificate:

1. Click Start, Administrative Tools, and Internet Information Services (IIS) Manager.
2. Click the server name. The IIS Manager dialog (Figure 5-1) displays.
3. In the center panel, double-click **Server Certificates** in the **Security** section (near the bottom of the panel).
4. In the Actions panel (on the right), click Create Certificate Request. The Request Certificate Wizard (Figure 5-3) displays.

5. In the Distinguished Name Properties dialog, enter the information as follows:

   - **Common Name**: The name through which the certificate will be accessed (usually the fully-qualified domain name of the machine).
   - **Organization**: The legally registered name of your organization or company.
   - **Organizational unit**: The name of your department within the organization (e.g., IHS).
   - **City/locality**: The city in which your organization is located.
   - **State/province**: The state in which your organization is located.
   - **Country/region**: The two-character country code.
6. Click **Next**. The **Cryptographic Service Provider Properties** dialog (Figure 5-4) displays.
7. Leave both settings at their defaults:

   - **Cryptographic service provider**: Microsoft RSA SChannel Cryptographic Provider.
   - **Bit length**: 2048.

8. Click **Next**. The **File Name** dialog (Figure 5-5) displays.
9. Type a path and file name for the certificate request file. Make note of the chosen filename and the save location. You will need to open this file as a text file and copy the entire body of it (including the Begin Certificate Request and End Certificate Request tags) into the online order process when prompted.

10. Click **Finish** to save the SSL certificate request file.

11. E-mail the file to **IHSServerCertificateRequest@ihs.gov**. Request the SSL Certificate in CER format for the BPRM Application. A certificate will be issued within 24 hours and e-mailed to the originator of the request. Once the certificate is received, proceed with the BPRM installation as described in Sections 6.0 through 8.0.

**5.1.2 SSL Certificate Acquisition – Non-IHS Domain**

If the site is not on the IHS domain, the steps for acquiring an SSL certificate will vary, depending on the certificate provider. Several vendors (e.g., GoDaddy, Thawte, and Verisign) provide SSL certificates, and the process for acquiring the certificate is different for each.

Follow the steps provided by the SSL certificate vendor to acquire an SSL certificate, and proceed to the BPRM installation instructions in Sections 6.0 through 8.0.
6.0 BPRM Application Server Installation and Configuration

6.1 Microsoft .NET Framework Verification

Windows Server 2016 (all editions) includes the .NET Framework 4.6.2 as an OS component, and it is installed by default. Please skip the .NET Framework installation step if it is a Windows Server 2016 environment.

As mentioned in Section 2.2.1, Microsoft .NET Framework 4.5 is required on the BPRM application server. To determine if it is already installed:

1. From the Windows Start menu, select Control Panel.

2. Click Programs and Features. A listing similar to that shown in Figure 6-1 displays.

![Figure 6-1: Programs and Features listing](image)

3. Review the listing, looking for any Microsoft .NET Framework 4.x entries. If none are found, install the .NET Framework 4.5 by following the instructions in Section 6.2. If Microsoft .NET Framework 4.5 is listed, skip to Section 6.3.

   **Note:** There can be more than one version of the .NET Framework on the server at the same time.

6.2 Microsoft .NET Framework 4.5 Installation

   **Note:** Please skip this step if in a Windows Server 2016 environment, since the .NET framework 4.6.x is shipped with the Windows Server 2016 operating system.
To install the .NET Framework:


2. Double-click the downloaded file to run the .NET Framework 4.5 setup. The License Terms dialog (Figure 6-2) displays:

![Figure 6-2: .NET Framework License Terms dialog](image)

3. Select the I have read and accept the license terms check box to accept the license agreement.

4. Click Install. Respond to any prompts presented as the installation proceeds. When completed, the Installation Is Complete dialog (Figure 6-3) displays.
5. Click **Finish** to complete the installation. If necessary, restart the server.

6. As a final step, run the Windows Updates utility to check for and install any .NET Framework updates that may be available.

   It is very important to check for and install any .NET Framework updates. These updates can be critical to the stability and security of BPRM operation.
6.3 Internet Information Services 7.0 Installation (Windows Server 2012)

Figure 6-4: Open Server Manager applet

To install the Microsoft IIS:

1. From the Windows Start menu, select Administrative Tools | Server Manager to display the Server Manager dialog.

2. Click Roles in the left pane. The Roles pane (Figure 6-5) displays.
3. If you already set up a web server, click **Select Roles** and skip to Step 6.

4. If you have not yet set up a web server, click **Add Roles** on the right pane. Review the **Before You Begin** dialog, then click **Next**.

5. The **Select Server Roles** dialog (Figure 6-6) displays:
6. Select **Web Server (IIS)**. The **Add Roles Wizard** (Figure 6-7) displays.

7. Click **Add Required Features**. The **Web Server (IIS)** dialog (Figure 6-8) displays.
8. Click Next. The Select Role Services dialog (Figure 6-9) displays.
9. Clear any checked boxes and enable the following role services:

- **Common HTTP Features:**
  - Static Content
  - Default Document
  - Directory Browsing
  - HTTP Errors
  - HTTP Redirection
- **Application Development:**
  - ASP.NET
  - .NET Extensibility
  - ISAPI Extensions
  - ISAPI Filters
- **Health and Diagnostics** (optional):
  - HTTP Logging
  - Request Monitor
- **Security:**
  - Request Filtering
- **Performance:**
  - Static Content Compression
  - Dynamic Content Compression
- **Management Tools:**
  - IIS Management Console
  - IIS 6 Metabase Compatibility

10. Click **Next** to display the **Confirm Installation Selections** dialog (Figure 6-10).
11. Click **Install**. The **Installation Results** dialog (Figure 6-11) displays:
12. Click **Close** to complete the installation and end the process.

**Note:** Please review the additional steps for disabling the IIS Manager Logging feature in Appendix D.
6.4 Internet Information Services 7.0 Installation (Windows Server 2016 Operating System)

To install the Microsoft IIS:

1. From the Windows Start menu select **Server Manager**.

   The **Server Manager** dialog displays.

2. Click **Manage** and then **Add Roles and Features** (Figure 6-13).
3. Review the Before You Begin dialog, and then click Next.

4. Select the Role-based or feature-based installation option button (Figure 6-14).

5. Select the correct server on Server Selection.
6. Select **Web Server (IIS)**. The **Server Roles** (Figure 6-15) displays.

![Select server roles](image)

Figure 6-15: **Select server roles** (for Windows Server 2016 OS)

7. Expand the **Web Server** role and make following selections. Figure 6-16 displays part of the selection.
The following is a complete list of selections. Enable the following Web Server role services:

- **Common HTTP Features:**
  - Static Content
  - Default Document
  - Directory Browsing
  - HTTP Errors
  - HTTP Redirection

- **Application Development:**
  - ASP.NET (latest version)
  - .NET Extensibility (latest version)
  - ISAPI Extensions
  - ISAPI Filters

- **Health and Diagnostics (optional):**
  - HTTP Logging
  - Request Monitor

- **Security:**
– Request Filtering

- **Performance:**
  – Static Content Compression
  – Dynamic Content Compression

- **Management Tools:**
  – IIS Management Console
  – IIS 6 Metabase Compatibility

8. Click Next to open the **Features** screen/tab.

9. In the **Features** area, make following selections

- **.NET Framework 3.5 Features and select**
  – HTTP Activation
  – Non-HTTP Activation.

- **.NET Framework 4.6 Features and select WCF Services.**
  – HTTP Activation
  – Message Queuing (MSMQ) Activation
  – Named Pipe Activation
  – TCP Activation
  – TCP Port Sharing

10. Click Next to display the **Confirmation** dialog. Click **Install** (Figure 6-17).
Figure 6-17: **Confirmation** and **Install** dialog

11. Click **Close** after the installation is complete.

**Note**: Please review the additional steps for disabling the IIS Manager Logging feature in Appendix D.

### 6.5 Windows Communication Foundation Activation (Skip for Windows 2016)

To activate the Windows Communication Foundation (WCF):

1. From the Windows **Start** menu, select **Administrative Tools**.

2. Select **Server Manager** to display the **Server Manager** dialog.

3. Click **Features** in the left pane. The **Features** pane (Figure 6-18) displays.
4. Select **Add Features**. The **Add Features Wizard** (Figure 6-19) displays.

![Add Features Wizard](image)

Figure 6-19: **Add Features Wizard** – Select Features dialog
5. Select the **.NET Framework 4.x Features**, including the WFC Activation options.

**Note:** The example in Figure 6-19 shows .NET Framework 3.0. You should see a different .NET Framework version on your server.

6. Click **Next**. The **Confirm Installation Selections** dialog (Figure 6-20) displays.

![Add Features Wizard - Confirm Installation Selections](image)

Figure 6-20: **Add Features Wizard - Confirm Installation Selections** dialog

7. Click **Install** to complete the process.

8. Click **Next** to view the **Installation Results** (Figure 6-21).
9. Click **Close** to complete the **WCF installation**.

### 6.6 Adding MIME Types

To add MIME types:

1. From the Windows **Start** menu, select (Windows) **Administrative Tools**.
Figure 6-22: Opening **Internet Information Services (IIS) Manager**
Figure 6-23: **Windows Administrative Tools**

Figure 6-24: Opening **Internet Information Services (ISS) Manager**
2. Select/click on **Internet Information Services (IIS) Manager** to display the IIS Management Console (Figure 6-25).

![Figure 6-25: IIS Management Console](image)

3. Select the application server in the left pane.

4. Double-click **MIME Types** to display the **MIME Types** dialog (Figure 6-26).

![Figure 6-26: MIME Types window](image)

5. Click **Add** in the **Actions** pane. The **Add MIME Type** dialog (Figure 6-27) displays:
6. Type .aspx in the File name extension field.

7. Type text/html in the MIME type field.

8. Click OK.

9. In the MIME Types dialog (Figure 6-26), click Add in the Actions pane on the right of the screen.

10. Type .svc in the File name extension field.

11. Type application/soap+msbin1 in the MIME type field.
12. Click **OK**.

13. Click the back arrow in the upper left corner of the IIS Management Console (Figure 6-26) to return to the **IIS Manager Start** window.

### 6.7 HTTP Compression Configuration

To configure HTTP compression:

1. Using **Windows Explorer**, browse to `C:\Windows\System32\inetsrv\config` as shown in Figure 6-30.

   **Note:** This folder is typically hidden; you may need to manually type the folder path in the Windows Explorer address bar.

2. Open the **applicationHost.config** file with a text editor such as Notepad and find the **httpCompression** tag. Figure 6-31 shows a typical applicationHost.config file after scrolling down to the **httpCompression** tag.

   **Note:** The statements following the tag in the file on the system might not match those in this example.

```xml
<httpCompression directory="%SystemDrive%\inetpub\temp\IIS Temporary Compressed Files">
    <scheme name="gzip" dll="%Windir%\system32\inetsrv\gzip.dll" />
    <dynamicTypes>
        <add mimeType="text/*" enabled="true" />
    </dynamicTypes>
</httpCompression>
```
3. If not already present in your applicationHost.config file, ensure the dynamic compression level and dynamic type statements are added to the file as shown in Figure 6-32.

```
<httpCompression directory= 
  "%SystemDrive%\inetpub\temp\IIS Temporary Compressed Files">
  <scheme name="gzip" dll="%Windir%\system32\inetsrv\gzip.dll" 
  dynamicCompressionLevel="5" />
  <dynamicTypes>
    <add mimeType="text/*" enabled="true" />
    <add mimeType="message/*" enabled="true" />
    <add mimeType="application/x-javascript" enabled="true" />
    <add mimeType="application/javascript" enabled="true" />
    <add mimeType="application/json" enabled="true" />
    <add mimeType="/*/*" enabled="false" />
  </dynamicTypes>
  <staticTypes>
    <add mimeType="text/*" enabled="true" />
    <add mimeType="message/*" enabled="true" />
    <add mimeType="application/javascript" enabled="true" />
    <add mimeType="/*/*" enabled="false" />
  </staticTypes>
</httpCompression>
```

Figure 6-32: Typical applicationHost.config file after changes

4. When finished editing the applicationHost.config file, save it and exit from the text editor.

6.8 Moonwalk Web Site Setup

6.8.1 Add the Application Pool

To add the Application Pool:

1. Return to the **IIS Manager** opened in Section 6.6 and browse to **Application Pools** in the tree structure below your IIS node as shown in Figure 6-33.
2. Right-click Application Pools and select Add Application Pool. The Add Application Pool dialog (Figure 6-34) displays.

3. In the Name field, type the name of the application pool (Moonwalk).


5. Click OK.

6. Right-click the newly-created application pool in IIS Manager and click Advanced Settings. A dialog similar to Figure 6-35 displays:
Figure 6-35: Application Pool Advanced Settings

7. Change the Idle Time-out value to 120 minutes.

8. Change the Identity value to LocalSystem.

9. Click OK to save the changes and close the dialog.

6.8.2 Create a Moonwalk Folder

To aid in setting up the Moonwalk website, create a C:\inetpub\Moonwalk folder:

1. Using Windows Explorer, navigate to C:\inetpub on your Windows application server.

2. Click Organize, then select New Folder. (Alternatively, click New Folder in the Windows Explorer toolbar if it is present.)

3. Type Moonwalk and press Enter to create the C:\inetpub\Moonwalk folder.
6.8.3 Add the New Site

To add the new website:

1. Right-click Sites in the Connections pane of the IIS Manager and select Add Web Site. The Add Web Site dialog (Figure 6-36) displays.

![Add Web Site dialog]

2. In the Site name field, type Moonwalk.

3. Click Select and select the Moonwalk application pool created in the previous steps.

4. In the Physical Path field, browse to the C:\inetpub\Moonwalk folder created in Section 6.8.2. Be aware that the location will be different if the folder was created on a different drive.

5. Set the port number in the Binding section to the range of 80 through 83 unless you have a specific reason not to do so. If you use a port other than the default Port 80, ensure that port is open on your firewall.

6. Click OK to save the changes and close the Add Web Site dialog.
6.9 Install the SSL Certificate

To install the SSL server certificate acquired in Section 5.1:

1. From the Windows Start menu, select Administrative Tools.
2. Select Internet Information Services (IIS) Manager.

![Internet Information Services (IIS) Manager](image)

Figure 6-37: Internet Information Services (IIS) Manager

3. Click the server name in the left panel.
4. Double-click **Server Certificates** in the **Security** section (near the bottom of the panel).

5. In the **Actions** panel (on the right), click **Complete Certificate Request**. The **Complete Certificate Request** dialog displays.

   **Note:** The Complete Certificate Request must be complete on the same system where the Certificate Signing Request was generated (Section 5.1.1, Step 11) to ensure the private key is correctly associated with the new certificate.

6. Click the ellipses button (…) to browse to the location where the server certificate file acquired in Section 5.1 is saved.

7. In the **Friendly name** field, type the friendly name for the certificate. This name is intended for use for management of certificate stores on the server.

8. In the **Select a certificate store for the certificate** field, verify **Personal Store** is selected.

9. Click **OK** to complete the procedure.
6.10 Configure the SSL Certificate

**Note:** If you configure the SSL certificate after installing the BPRM application, you must uninstall BPRM before configuring the SSL certificate. See Section 4.1 for information about uninstalling BPRM.

To configure the SSL certificate:

1. In the IIS Manager window, select the name of the server where the certificate was installed.
2. Under Sites, select the site to be secured with the SSL certificate.
3. In the Actions pane, click Bindings.
4. Click Add.
5. In Add Site Binding:
   a. For Type, select https.
   b. For IP address, select All Unassigned, or the IP address of the site.
   c. For Port, specify a port number ranging from 440 through 443.
   d. Select the SSL certificate just installed. Click OK.
6. Click Close.

7. Close Internet Information Services (IIS) Manager.

The SSL Certificate is now configured. Visit the website via an HTTPS connection, using the domain name, not the IP address, to verify the installation.
7.0 BPRM Database Server Installation and Configuration

This section outlines the steps essential for setting up and configuring an IHS RPMS database server for the BPRM application to be executed against the RPMS database. It also provides steps to set up such an environment.

7.1 Assumptions

This section assumes the following:

- Ensemble/Cache server (running one of the supported versions as described in Section 2.4.1) has already been set up.
- An RPMS database is already set up on the Ensemble/Cache server.
- The person performing the installation and configuration has the appropriate rights to mount databases, create a namespace, and edit namespace settings for the RPMS database.
- The BMW CACHE.DAT file provided by OIT SQA as described in the BMW CACHE.DAT Installation Guide document is installed.

7.2 Importing a New BPRM XML File

A separate XML file is included with the release; follow the steps in Sections 7.2.1 through 7.2.2 to import a new BPRM XML file.

7.2.1 Disable Read Only

In order to import the bprm0300.07.xml file, you must set the BMW database to allow write access. If the database is set to Read Only:

1. Browse to the Local Databases window of the Ensemble Management Portal following this path:
   
   Home > System Administration > Configuration > System Configuration > Local Databases.

2. Click Edit in the row corresponding to the BMW database.

3. In the window displayed, set the Read Only? field to No.

Once the patch is installed, you can re-enable Read Only mode by repeating these steps and setting the Read Only? field to Yes.
7.2.2 Import the BPRM XML File

To import the `bprm0300.07.xml` file:

1. From the Ensemble/Cache System Management Portal Home window, click System Explorer, then Classes. The Classes dialog (Figure 7-1) displays.

   ![Figure 7-1: Classes dialog](image)

2. Select the BMW namespace in the LookIn: pane on the left side of the dialog.

3. Click Import. The Import Classes dialog (Figure 7-2) displays.
4. Click **Browse** and navigate to the **bprm0300.07.xml** file in the folder where it is saved as described in Section 3.0.

5. Select the **bprm0300.07.xml** file and click **Next**.

6. A listing (Figure 7-3) displays, showing the contents of the XML file.
7. Click **Import**. After a few moments of processing, a listing of the imported classes (Figure 7-4) displays.

![Import Classes window - content listing](image.png)
Figure 7-4: **Import Classes** window - Import listing

8. Scroll to the bottom of the listing to confirm the **Load finished successfully** message displays (Figure 7-5).

At this point, the BMW database configuration is complete.
7.3 Cache User Creation

BPRM performs CRUD operations over the RPMS DB using the BMW tables that were mapped over the RPMS database.

BPRM requires a Cache user privileged to execute CRUD on the RPMS database. Table 7-1 shows the privileges needed:

Table 7-1: User Permissions Needed

<table>
<thead>
<tr>
<th>Item</th>
<th>Permissions Needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>SQL Tables</td>
<td>Update/Read/Delete privilege on all tables of the BMW package in the RPMS database</td>
</tr>
<tr>
<td>SQL Views</td>
<td>Read permission all views of the BMW package in the RPMS database</td>
</tr>
<tr>
<td>SQL Procedures</td>
<td>Execute permission on all procedures of the BMW package in the RPMS database</td>
</tr>
</tbody>
</table>

7.3.1 Create the Moonwalk User

To create a new Moonwalk user:

1. Navigate to the Users window of the Ensemble System Management Portal following this path:

   **Home > System Administration > Security > Users.**

2. Click Create New User to display the Edit User window (Figure 7-6).
3. Type **MOONWALK_USER** in the **Name** field.

4. Type a password that complies with your site-specific password rules in the **Password** and **Password Confirmation** fields.

5. Click **Save** to save the new user.

6. Click **Close** to exit the **Edit User** window.

### 7.3.2 Assign User Roles

To assign user roles for the required tables:

1. Navigate to the **Users** window (Figure 7-7) in the **Ensemble System Management Portal** following this path:

   **Home > System Administration > Security > Users.**
2. Click **Edit** in the row corresponding to the new MOONWALK_USER user created in Section 7.3.1. The **Edit User** window (Figure 7-8) displays.

![Users window](image)

Figure 7-7: **Users** window

3. Click the **Roles** tab.

4. Select **%ALL** from the **Available** column and move it to the **Selected** column by clicking the right arrow.

5. Click **Assign** to assign the **%ALL** role to the MOONWALK_USER account. When done, the **Edit User** window will look similar to that shown in Figure 7-9.

![Roles tab in Edit User window – before changes](image)

Figure 7-8: **Roles** tab in **Edit User** window – before changes

6. Click **Assign with Grant Option**.
7.3.3 Verify XML Import and Installation

To verify the XML file has been imported and is readily available:

1. Browse to the **Schemas** window (Figure 7-10) of the Ensemble System Management Portal following this path:
   - **Home** > **System Explorer** > **SQL** > **Browse SQL Schemas**.

2. Select the site-specific namespace (**EBCI** in the example) from the column on the left.

3. Click **Procedures** in the BMW_BSF_SP row. The **Stored Procedures** window (Figure 7-11) displays.
4. Type core in the Filter field.

5. Click Run on the row containing the name Core_AuthenticateUserQ.

6. If the Ensemble version is compatible with the newly-installed BMW Cache classes, the Run Query window (Figure 7-12) displays.

7. If an error message displays, the Ensemble version running is not compatible with the newly installed BMW Cache classes.
8.0 Application Deployment to the Web Server

With the application and database server installations complete, this section describes the steps for installing the BPRM application itself.

**Note:** If installing an update or patch to an existing BPRM installation, first uninstall the previous version before continuing. See Section 4.0 for instructions.

8.1 Deploy the BPRM Application

To deploy the BPRM application:

1. Log onto the application server and browse to the location where the BPRM Application Installer file (bprm0300.07.msi) is stored.

2. Double-click the `bprm0300.07.msi` file to run the BPRM application installer.

   **Note:** If an error message displays indicating that you do not have sufficient privileges to run the installer, refer to Appendix A for instructions on running the installer from the Administrator command prompt.

3. Once the installer is started, the **BPRM setup wizard** (Figure 8-1) displays.

   ![BPRM Setup Wizard](image)

   **Figure 8-1: BPRM Setup Wizard dialog**

4. Click **Next**. The **Select Installation Address** dialog displays.
5. Select **Moonwalk** from the **Site** list.

6. Type the directory name in the **Virtual directory** field, if necessary.

7. Select **Moonwalk** from the **Application Pool** list. Figure 8-2 shows the results:

![Select Installation Location dialog](image)

**Figure 8-2:** Select Installation Location dialog after selection

8. Click **Next**. The **Confirm Installation** (Figure 8-3) dialog displays.

![Confirm Installation dialog](image)

**Figure 8-3:** Confirm Installation dialog
9. Click **Next**. The **Installing BPRM** dialog (Figure 8-4) displays and the installation progress is shown.

![Figure 8-4: Installing BPRM dialog](image)

10. After a few moments of processing, the **Database Configuration** dialog (Figure 8-5) displays.

![Figure 8-5: Database Configuration dialog](image)
11. The BPRM suite relies on specific information about each RPMS database to which it is connected. Click Add in the **Database Configuration** dialog to display the **Configuration** dialog (Figure 8-6) and add this information for each database associated with this installation.

![Figure 8-6: Configuration dialog](image)

The **Database Configuration** dialog contains the following fields:

- **Database IP**: Use this field to enter the IP address of your RPMS database. Note that this is the internal IP address, not an external address.

- **Namespace**: Use this field to enter the namespace of your RPMS database.

- **DB User Name**: This field is automatically populated with the MOONWALK_USER user name.

- **Password**: Use this field to enter the password you set for the MOONWALK_USER account in section 7.3.1.

- **Port**: Use this field to enter the Cache Superserver port used by your RPMS database. By default, this is port 1972, although it will be different on your system if you have changed this Cache setting.

  You can check your Superserver port number from within the Ensemble Management Portal using this path:

  **Home > Configuration > Memory and Startup**

  The Superserver port number displays at the bottom of the page displayed.

- **Short Name**: This field is automatically populated with your institution’s short name if it exists in your INSTITUTION file. If it does not exist, type a short name of your choice by which you can identify this institution in the future.
• **Institutions**: Use this list box to choose the institutions associated with your RPMS database. When the Default check box is enabled, this list is limited to only the institutions set as your default per your INSTITUTION file. When the check box is cleared, the list will show all available institutions.

12. When the Configuration dialog displays, enter the Database IP, NamespaceDB User Name, Password, and Port, then click Verify Connection. Once the Institutions list is loaded, select your institution from the list and provide a Short Name (if not already present).

13. Once the fields are populated, click Save to add the information to the BPRM database configuration file. If more than one database is associated with this installation of BPRM, re-populate the form fields with the appropriate information and click Save again. Repeat this process for each database.

14. When done, click Continue to continue the application installation.

15. A Moonwalk Setup Status Page (Figure 8-7) will display to perform a setup check. The checks listed should display as complete.

![Moonwalk Setup Status Page](image.png)

Figure 8-7: Moonwalk Setup Status Page

16. When the installation is complete, click Next. The Installation Complete dialog Figure 8-8 displays.
8.2 Adding a Database after the Installation

In some cases, and at some sites, it may be necessary or desirable to associate one or more additional databases to the BPRM application suite. To add a database after BPRM has been installed:

1. Log onto the application server where BPRM resides.

2. Browse to the location where the BPRM Application Installer file (bprm0300.07.msi) is stored.

3. Double-click the bprm0300.07.msi file to run the BPRM application installer. The BPRM setup wizard (Figure 8-9) displays in repair mode.

17. Click Close to exit the dialog.
4. Select **Repair**, and then click **Finish**. The **Installing BPRM** dialog (Figure 8-10) displays.

5. Click **Next** once the processing is complete. The **Database Configuration** dialog (Figure 8-11) displays.
6. In the **Database Configuration** dialog, click **Load Existing Configuration**. The **Configuration File Selection** dialog (Figure 8-12) displays.

7. Select **Facilities** and click **Open**. The **Database Configuration** dialog displays again, with the existing configuration listed, similar to that shown in Figure 8-13.
8. Click **Add** in the **Database Configuration** dialog to display the **Configuration** dialog.

9. When the **Configuration** dialog displays, enter the **Database IP**, **NamespaceDB**, **User Name**, **Password**, and **Port**, then click **Verify Connection**. Once the **Institutions** list is loaded, select your institution from the list and provide a **Short Name** (if not already present).

10. Once the fields are populated, click **Save** to add the information to the BPRM database configuration file. Repeat this process for each database.

11. When done, click **Continue** to continue the application installation.

12. When the installation is complete, the **Installation Complete** dialog Figure 8-14 displays.
13. Click **Close** to exit the dialog.

### 8.3 Menu and Security Keys

There are no package-specific security keys associated with BPRM. The BPRM package operates on existing RPMS security keys.

BPRM security is built upon the RPMS Menus and Security keys. Table 8-1 defines the relationship between BPRM Roles and the RPMS Menu and Security keys.

**Note:** If a user has AKMOCORE or AKMOEVE as their primary menu option, either of these menu options will override any of the Secondary Menu options shown in Table 8-1. They will, however, need the appropriate Security Keys as shown in the table.
Table 8-1: Security Keys

<table>
<thead>
<tr>
<th>Role</th>
<th>Secondary Menu Option</th>
<th>Security Keys</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>(Must include all)</td>
</tr>
<tr>
<td>ADT Clerk</td>
<td>BDGMENU</td>
<td>DGZADT, DGZNUR, DGZMENU</td>
</tr>
<tr>
<td>ADT Coder</td>
<td>BDGMENU</td>
<td>DGZPCC, DGZMENU</td>
</tr>
<tr>
<td>ADT Supervisor</td>
<td>BDGMENU</td>
<td>DGZADT, DGZICE, DGZNUR, DGZSUP, DGZSYS, DGZMENU</td>
</tr>
<tr>
<td>ADT Non-Clinical</td>
<td>BDGMENU</td>
<td>DGZNOCLN, DGZMENU</td>
</tr>
<tr>
<td>Admin</td>
<td></td>
<td>XUPROG, XUPROGMODE</td>
</tr>
<tr>
<td>CQM Clerk</td>
<td>APCLMENU</td>
<td>APCLZMENU</td>
</tr>
<tr>
<td>CQM Supervisor</td>
<td>APCLMENU</td>
<td>APCLZMENU, XUPROG, XUPROGMODE</td>
</tr>
<tr>
<td>Flag Manager</td>
<td></td>
<td>DGPF MANAGER</td>
</tr>
<tr>
<td>Flag Assignment</td>
<td></td>
<td>DGPF ASSIGNMENT</td>
</tr>
<tr>
<td>Flag Access</td>
<td></td>
<td>DGPF PRF ACCESS</td>
</tr>
<tr>
<td>PHR Operate</td>
<td>AGPAT – or – AGVIEWONLY</td>
<td>AGZPHROPT</td>
</tr>
<tr>
<td>Registration Clerk</td>
<td>AGPAT – or – AGMENU</td>
<td>AGZMENU</td>
</tr>
<tr>
<td>Registration Supervisor</td>
<td>AGMENU</td>
<td>AGZMENU, AGZMGR, AGZHOME, AGZREPORTS, AGZDELHRN</td>
</tr>
<tr>
<td>Registration View Only</td>
<td>AGPAT – or – AGVIEWONLY</td>
<td>AGZVIEWONLY</td>
</tr>
<tr>
<td>Scheduling Clerk</td>
<td>BSDMENU</td>
<td>SDZMENU</td>
</tr>
<tr>
<td>Scheduling Supervisor</td>
<td>BSDMENU – or – BSD MENU SUPERVISOR</td>
<td>SDZMENU, SDZSUP</td>
</tr>
</tbody>
</table>
### Role | Secondary Menu Option | Security Keys (Must include all)
--- | --- | ---
SSN Viewer | AGSSNMENU | AGZVIEWSSN

In cases where there is more than one Secondary Menu Option listed in Table 8-1, only one is necessary per user. Conversely, where there is more than one Security Key listed for a specific role, all of the keys shown must be included. For example, a Scheduling Supervisor needs either the BSDMENU or BSD MENU SUPERVISOR added as a Secondary Menu Option but needs both the SDZMENU and SDZSUM Security Keys.

### 8.4 Open the BPRM Application

After the installation and configuration steps have been done, to open BPRM:

1. Open Internet Explorer.

2. In the Address bar, enter the IP address of your Windows application server and the port number using this form, where `domain_name` represents the IP address of the application server and `k` represents the port number you assigned in Section 6.10:

   For sites using SSL:
   
   `https://domain_name:kk`

   For sites not using SSL:
   
   `http://ip_address:k`

3. If Microsoft Silverlight is not already installed on the computer, a message will display offering to download and install it. Follow the prompts to install Silverlight on the computer.

4. Once Silverlight is installed, the BPRM **Log In** screen (Figure 8-15) displays.

![BPRM Log In screen](image)
5. Type your RPMS Access Code (user name) in the **Access Code** field.

6. Type your RPMS Verify Code (password) in the **Verify Code** field.

7. Select your RPMS database from the **Database** list box.

   **Note:** Users must have an RPMS division assigned to them before they can log into the RPMS database selected in this step.

8. Click **Login**. A screen similar to that shown in Figure 8-16 will display, although different modules may display at the bottom of the screen.

   ![Figure 8-16: BPRM Opening Screen](image)

   **Note:** If you specified a port other than the default in Section 6.8.3 and the opening screen is not displayed, verify that the port you specified is open on the BPRM web server.

Refer to the separate BPRM User Manuals for additional information about using the modules that make up the application suite.
Appendix A: Run the Application Installer from the Command Prompt

In cases where you do not have sufficient privileges to install the BPRM application, an error message similar to the one shown in Figure A-1 displays.

![Insufficient privileges error message](image)

Figure A-1: Insufficient privileges error message

If this happens, it will be necessary to install the application as an Administrator:

1. Navigate to `C:\Windows\system32` on your application server.

2. Locate the cmd.exe file, right-click, and select Run as Administrator.

3. In the Command Prompt window displayed, type this command to change to the disk and directory where the BPRM application installer file is located. In this example, the file is located on drive D: in the `EnsembleDatabases\bprm` folder. On your system, this location will likely be different.

   ```
   C:\Windows\system32>D:
   D:\>
   D:\>cd EnsembleDatabases\bprm
   D:\EnsembleDatabases\bprm>
   ```

4. At the resulting prompt, type the name of the installation file (`bprm0300.07.msi` in this example) and press Enter:

   ```
   D:\EnsembleDatabases\bprm>bprm0300.07.msi
   ```

   This will launch the BPRM setup Wizard and at that point you can follow the steps described in Section 8.1.
Appendix B: Running Multiple Instances of BPRM

For testing purposes, it may be desirable to run multiple instances of BPRM. To set up multiple instances of BPRM:

1. Create a new application pool as described in Section 6.8.1, using a unique name for your test site (i.e., BetaMoonwalk or TestMoonwalk).

2. Create a new folder (also with a unique name for your test site) as described in Section 6.8.2.

3. Add a new website as described in Section 6.8.3, using the newly created application pool and folder. Also change the port number in order to avoid conflict with the original Moonwalk website.

4. Deploy the new instance of the BPRM application by following the steps shown in Section 8.1, but select the test website and application pool during the installation process.
Appendix C: Application Server Specification Example

Table C-1 shows the specifications for a typical application server capable of running the BPRM application suite. These specifications only represent an example and are not to be considered a stringent specification.

This example is from the Dell website. At the time of initial publication of this manual, the total cost for this application server (including Windows Server 2008 software) was approximately $3,800.00.

Table C-1: Typical application server specification example

<table>
<thead>
<tr>
<th>Catalog Number/Description</th>
<th>Product Code</th>
<th>Qty</th>
<th>SKU</th>
<th>ID</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>PowerEdge M520:</strong> PowerEdge M520 Blade Server</td>
<td>M520G</td>
<td>1</td>
<td>[225-3012]</td>
<td>1</td>
</tr>
<tr>
<td><strong>Operating System:</strong> Windows Server 2008 R2 SP1, Standard Edition, x64, Includes 5 CALS</td>
<td>WS8SE5C</td>
<td>1</td>
<td>[421-5433]</td>
<td>11</td>
</tr>
<tr>
<td><strong>OS Media Kits:</strong> No Operating System Media Kit</td>
<td>NOSDOC</td>
<td>1</td>
<td>[420-1908]</td>
<td>26</td>
</tr>
<tr>
<td><strong>Onboard NIC Type (Fabric A):</strong> On-Board Broadcom 5720 Quad Port 1GBE</td>
<td>OBNIC</td>
<td>1</td>
<td>[331-7322]</td>
<td>12</td>
</tr>
<tr>
<td><strong>Shipping:</strong> Shipping Material, Individual Blade, PE M520</td>
<td>SHIPGRP</td>
<td>1</td>
<td>[331-7322]</td>
<td>1500</td>
</tr>
<tr>
<td><strong>Chassis Configuration:</strong> Serial-Attach SCSI Backplane</td>
<td>SAS</td>
<td>1</td>
<td>[331-4358]</td>
<td>1530</td>
</tr>
<tr>
<td><strong>Cooling:</strong> Fresh Air Cooling</td>
<td>FRESHA</td>
<td>1</td>
<td>[331-7256]</td>
<td>1531</td>
</tr>
<tr>
<td><strong>Processor:</strong> Intel® Xeon® E5-2407 2.20GHz, 10M Cache, 6.4GT/s QPI, No Turbo, 4C, 80W, Max Mem 1066MHz</td>
<td>E52407</td>
<td>1</td>
<td>[319-0019] [331-7255]</td>
<td>1550</td>
</tr>
<tr>
<td><strong>Additional Processor:</strong> Intel® Xeon® E5-2407 2.20GHz, 10M Cache, 6.4GT/s QPI, No Turbo, 4C, 80W</td>
<td>2E52407</td>
<td>1</td>
<td>[319-0028] [319-0084] [331-7255]</td>
<td>1551</td>
</tr>
<tr>
<td><strong>Memory DIMM Type and Speed:</strong> 1333 MHz RDIMMs</td>
<td>1333RD</td>
<td>1</td>
<td>[331-4422]</td>
<td>1561</td>
</tr>
<tr>
<td><strong>Memory Configuration Type:</strong> Performance Optimized</td>
<td>PEOPT</td>
<td>1</td>
<td>[331-4428]</td>
<td>1562</td>
</tr>
<tr>
<td>Catalog Number/Description</td>
<td>Product Code</td>
<td>Qty</td>
<td>SKU</td>
<td>ID</td>
</tr>
<tr>
<td>--------------------------------------------</td>
<td>--------------</td>
<td>-----</td>
<td>-------------</td>
<td>-----</td>
</tr>
<tr>
<td><strong>Memory Capacity:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4GB RDIMM, 1333 MT/s, Low Volt, Single Rank, x4 Data Width</td>
<td>4R3LSR</td>
<td>2</td>
<td>[317-9649]</td>
<td>1560</td>
</tr>
<tr>
<td><strong>RAID Configuration:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hardware RAID 1</td>
<td>MSSR1</td>
<td>1</td>
<td>[331-7249]</td>
<td>1540</td>
</tr>
<tr>
<td><strong>RAID Controller:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>H310 Controller</td>
<td>H310</td>
<td>1</td>
<td>[331-4365]</td>
<td>1541</td>
</tr>
<tr>
<td><strong>Hard Drives:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>146GB 15K RPM SAS 6Gbps 2.5in Hot-plug Hard Drive</td>
<td>146A15H</td>
<td>1</td>
<td>[342-3493]</td>
<td>1570</td>
</tr>
<tr>
<td><strong>Embedded Systems Management:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>iDRAC7 Enterprise for Blades with Vflash, 8GB SD card</td>
<td>IDRENV8</td>
<td>1</td>
<td>[342-1413]</td>
<td>1515</td>
</tr>
<tr>
<td><strong>System Documentation:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>No Systems Documentation, No OpenManage DVD Kit</td>
<td>NODOCS</td>
<td>1</td>
<td>[310-5171]</td>
<td>1590</td>
</tr>
<tr>
<td><strong>Hardware Support Services:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3Yr Basic Hardware Warranty Repair: 5x10 HW-Only, 5x10 NBD Onsite</td>
<td>U3OS</td>
<td>1</td>
<td>[939-7067]</td>
<td>29</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>[939-7187]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>[939-7307]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>[994-4019]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>[995-9091]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>[995-9911]</td>
<td></td>
</tr>
<tr>
<td><strong>Installation Services:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>No Installation</td>
<td>NOINSTL</td>
<td>1</td>
<td>[900-9997]</td>
<td>32</td>
</tr>
<tr>
<td><strong>Proactive Maintenance:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Maintenance Declined</td>
<td>NOMAINT</td>
<td>1</td>
<td>[926-2979]</td>
<td>33</td>
</tr>
</tbody>
</table>
Appendix D: Disable Logging in IIS Manager

The Internet Information Services (IIS) manager is set up by default with a logging feature which allows it to capture certain types of requests to log files in the IIS installation folder. We recommend disabling this logging feature for the Moonwalk websites as it may result in storage issues if the log file is not maintained or monitored.

The following steps show how to disable the Logging feature for each Moonwalk website setup at your site. This information can also be found on the Microsoft website at: https://technet.microsoft.com/en-us/library/cc754631%28v=ws.10%29.aspx.

1. From the Windows Start menu, select Administrative Tools.

   ![Figure D-1: Opening Internet Information Services (IIS) Manager](image)

2. Select Internet Information Services (IIS) Manager to display the IIS Management Console.
3. Select the **Moonwalk** website in the left pane.

4. Double-click **Logging** to display the **Logging** dialog.

5. Click **Disable** in the **Actions** pane.
Figure D-4: Disabled **Logging** window
Appendix E: Run Multiple BPRM Web Applications on a Single Server

For CQM purposes, it may be necessary to set up multiple instances of the same BPRM if multiple databases are hosted under one website. To set up multiple instances of BPRM:

1. Create a new application pool as described in Section 6.8.1, using a unique name for your test site (i.e., Moonwalksite1 or Moonwalksite2).
2. Create a new folder (also with a unique name for your site) as described in Section 6.8.2.
3. Add a new website as described in Section 6.8.3, using the newly created application pool and folder. Also change the port number in order to avoid conflict with the original Moonwalk website.
4. Copy the contents from the original Moonwalk folder to the new folder created in step 2.
5. In the new Moonwalk folder, go to the Config folder and open the facilities.xml file using notepad or an xml editor.
6. Remove the <Server Id> section for the database using the original install. If needed, manually add in the <Server Id> information for the database that will be using the new install. Save the file once changes are completed.
7. In the new moonwalk folder, open the web.config file using notepad or an xml editor to edit the file.
8. Go to the <appSettings> section and edit the "CqmTransactionDatabase" tag to append the site’s institution IEN to the value="CqmTransaction" using the underscore character as shown in Figure E-1. Save the file once the changes are completed.

```
<appSettings>
    <add key="aspnet:UseTaskFriendlySynchronizationContext" value="true" />
    <add key="webpages:Version" value="3.0.0.0" />
    <add key="webpages:Enabled" value="false" />
    <add key="PreserveLoginUrl" value="true" />
    <add key="ClientValidationEnabled" value="true" />
    <add key="UnobtrusiveJavaScriptEnabled" value="true" />
    <add key="nhibernate-logger"
    <add key="LOGENTRIES_TOKEN" value="93e6e115-fd81-49f6-89af-fd6b97e91209" />
    <add key="LOGENTRIES_ACCOUNT_KEY" value="23f637e6-43f7-4322-a532-34886184e7d9" />
    <!--<add key="LOGENTRIES_LOCATION" value="" />-->
</appSettings>
```
9. The final step is to start the new application pool and new website.

Figure E-1: Web.config file after changes
## Acronym List

<table>
<thead>
<tr>
<th>Acronym</th>
<th>Term Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>CRUD</td>
<td>Create, Read, Update, and Delete</td>
</tr>
<tr>
<td>HTTP</td>
<td>Hypertext Transfer Protocol</td>
</tr>
<tr>
<td>HTTPS</td>
<td>Hypertext Transfer Protocol Secure</td>
</tr>
<tr>
<td>IHS</td>
<td>Indian Health Service</td>
</tr>
<tr>
<td>IIS</td>
<td>Internet Information Service</td>
</tr>
<tr>
<td>KIDS</td>
<td>Kernel Installation and Distribution System</td>
</tr>
<tr>
<td>PHR</td>
<td>Personal Health Record</td>
</tr>
<tr>
<td>RPMS</td>
<td>Resource and Patient Management System</td>
</tr>
<tr>
<td>SQL</td>
<td>Structured Query Language</td>
</tr>
<tr>
<td>SSL</td>
<td>Secure Sockets Layer</td>
</tr>
<tr>
<td>WCF</td>
<td>Windows Communication Foundation</td>
</tr>
</tbody>
</table>
Contact Information

If you have any questions or comments regarding this distribution, please contact the IHS IT Service Desk.

**Phone:** (888) 830-7280 (toll free)
**Web:** [https://www.ihs.gov/itsupport/](https://www.ihs.gov/itsupport/)
**Email:** itsupport@ihs.gov