



#### RESOURCE AND PATIENT MANAGEMENT SYSTEM

# **iCare Population Management GUI**

(BQI)

## Addendum to Installation Guide and Release Notes

Version 2.7 Patch 1 June 2018

Office of Information Technology Division of Information Technology

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#### 1.0 Introduction

For sites installing iCare v2.7, p1 to implement the Improving Patient Care (IPC) Phase II measures, the IPC team recommends exporting the IPC Phase I measures prior to installing the new software. The new patch will replace the IPC Phase I measures with the newly created IPC measures implemented by the Clinical Reporting System (CRS) v18.1.

These instructions will allow IPC users to take a snapshot of the measures for IPC Phase I as calculated to date before the IPC Phase II measures replace them. The data for IPC Phase I will continue to reside in the site's Resource and Patient Management System (RPMS) database but will not be viewable through iCare.

Contact the iCare team if further guidance or assistance is required. The export of these measures is not required.

#### 2.0 Instructions

To export the IPC Phase I measures prior to installing the new software:

- 1. Log on to iCare.
- 2. Select the **IPC** tab.

File Edit View Tools Window Help				
Panel List Flag List Community Alerts Nat'l Measures CMET IPC				
Patient Detail Panel Detail Provider Aggregated Facility Aggregated Team Aggregated				
- Tips				
This tab displays snapshots of IPC measures for the previous month for all patients assigned to a designated primary See Glossary for complete measure descriptions.				

Figure 2-1: iCare window - IPC tab and Provider Aggregated sub-tab

3. Select the **IPC Provider Aggregated** sub-tab.

Filters     Modify the measures view		
Version:	IPCMH 🗨	
Period:	MONTHLY	
Timeframe:	This Calendar Year 💌	

Figure 2-2: Filters section

- 4. In the **Filters** section, select the following options:
  - a. Version: **IPCMH**
  - b. Period: Monthly or Weekly (whichever the site prefers)
  - c. Timeframe: This Calendar Year

The IPCMH measures for IPC Phase I have only been available since January 2018.

Version:	IPCMH	4
Period:	MONTHLY	•
Timeframe:	Ever	-
Get Measures		

Figure 2-3: Filters section

5. Click the **Get Measures** button to retrieve the data.



Figure 2-4: Edit tab

6. With the data displayed, click the Edit menu, then Select All.

¢	) 🤊 🛃 🗛	
17 Export to	Excel	
Export sel	ected rows to a	MS Excel file
N/A	N/A	N/A
N/A	N/A	N/A

Figure 2-5: Excel icon highlighted

7. Click the **Excel** icon on the data grid to export to Excel.

File Edit View Tools Window Help					
Panel List	Q	Quick Patient Search	F8		Ē
Patient De	0	Glossary			ē
- Tips	ŋ	Reset View			
This tab displa See Glossary	\$	Refresh	F5	2	8
	孡	Search	Ctrl+F		
Modify the r		Excel Export	Ctrl+E		
Moully the h	4	Print	Ctrl+P		
Version:		Copy Rows to Clipboard	Ctrl+Shift+C		
Period:		Manage Templates			
Timeframe:	<b>?</b>	User Preferences			
	6	View iCare Notifications			
G		iCare Package Manager		F	
User Prefer		iCare Site Parameters		×	
		Taxonomy Maintenance		F	
		Web Links		F	
		View iCare Log			

Figure 2-6: Tools menu

The **Export to Excel** function is also available from the **Tools** menu as an option.

RPMS iCar	
Â	You are preparing to export confidential patient data from the RPMS server to a local computer. Please be aware of your site's policies about storing patient data. Do you wish to continue?
	<u>Y</u> es <u>N</u> o

Figure 2-7: Prompt to continue dialog

8. At the prompt to continue, click **Yes** to proceed with the export.

i Save As	X
C V Libraries > Documents >	✓ 4y Search Documents
Organize 🔻 New folder	III 🕶 📀
<ul> <li>▲ ★ Favorites</li> <li>■ Desktop</li> <li>▶ Downloads</li> <li>③ Recent Places</li> <li>▲ ➡ Libraries</li> <li>▶ ➡ Documents</li> <li>▶ ➡ Documents</li> <li>▶ ➡ Pictures</li> <li>▶ ➡ Videos</li> </ul>	Documents lib Includes: 2 locations Name Visual Studio 2013 GDIT Visual Studio 2012 Infragistics OneNote Notebooks
File <u>n</u> ame: IPC Provider Aggregated Phase O Save as <u>type</u> : Excel (XLS) Files (*.xls)	ne Monthly

Figure 2-8: Save As dialog

- 9. In the **Save As** dialog, determine the location and name of the file for the export and click **Save**.
- 10. Repeat Steps 1 through 9 for **Team Aggregated** and **Facility Aggregated** subtabs, if desired.

## Acronym List

Acronym	Term Meaning
CRS	Clinical Reporting System
IPC	Improving Patient Care
RPMS	Resource and Patient Management System

### **Contact Information**

If you have any questions or comments regarding this distribution, please contact the OIT Help Desk (IHS).

Phone: (888) 830-7280 (toll free)

Web: https://www.ihs.gov/helpdesk/

Email: <a href="mailto:support@ihs.gov">support@ihs.gov</a>