

RESOURCE AND PATIENT MANAGEMENT SYSTEM

# Release of Information Disclosure System

# (BRN)

# **Technical Manual**

Version 2.0 Patch 6 November 2024

Office of Information Technology Division of Information Technology

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# **Revision History**

Version	Date	Author	Section	Page Number	Summary of Change
N/A	04/10/03	unknown	N/A	N/A	Last revisions
N/A	02/11/08	TRG	N/A	N/A	Corrupted Word file re-created and brought into compliance with IHS documentation standards
N/A	02/20/2008	Fels	N/A	N/A	Updated to match p 1 software
N/A	02/27/08	SM	N/A	N/A	Minor edits and formatting
N/A	05/08/2023	SS	N/A	N/A	Converted from PDF to Word, grammar, spelling, formatting and 508 compliance check
2.0	05/13/2024	Anne Fugatt	N/A	N/A	Updated to patch 6

This technical manual has been revised according to the following:

# Preface

The purpose of this manual is to provide technical information about the Release of Information Disclosure System (ROI). The BRN package is designed to track the following information:

- Requesting party
- Disclosure record status (Open/Closed/Hold)
- Type of disclosure (Personnel, Medical, Record, Other)
- Purpose of the disclosure (Further Medical Care, Insurance, Attorney)
- Personal, school, tort, ROI, subpoena, other)
- Detailed description/additional pertinent information/medical record date range
- Request priority (Non-Critical, Stat)
- Field staff assignment
- Congressional requests
- Receiving parties

# 1.0 Introduction

This manual provides IHS site managers with a technical description of the Release of Information Disclosure System routines, files, menus, cross references, *globals*, and other necessary information required to effectively manage the system.

All routines, files, options, and keys are name-spaced starting with the letters "BRN". The file number range for this package is 90260-90264.

# 2.0 Implementation and Maintenance

### 2.1 General Information

Refer to the Release of Information (BRN) Installation Guide and Release Notes for maintenance and implementation information, specifically where to locate the option in the menus.

## 2.2 System Requirements

- FileMan v22.0 patch 1020 (DI\*22.0\*1020) or later
- Kernel v8.0 patch 1020 (XU\*8.0\*1020) or later
- XB Utilities V3.0
- BRN v2.0 p5

### 2.3 Package-wide Variables

There are no package-wide variables.

### 2.4 Security Keys

The following table provides details regarding security keys.

Table 2-1: Security Keys

Key Name	Description
BRNZMENU	This is the main menu for the ROI disclosure program The additional manager key is named AZXAZMGR.
BRNZMGR	This is the security key for the manager menu option of the ROI disclosure program.
BRNZDELETE	This is the security key to delete "OPEN" disclosures only.
BRNZEDIT	This is the security key for the ROI data entry option.

## 3.0 Menu Diagram

```
RELEASE OF INFORMATION SYSTEM (BRNMENU)
**LOCKED: BRNZMENU**
---DE ROI EDIT MENU [BRN MENU DE] -----ADD Add a New Disclosure Record
**LOCKED: BRNZEDIT** [BRN DE ADD NEW RECORD]
**HEADER:
D LOGO^BRN
**ENTRY ACTION:
D USERFAC^BRNU
**EXIT ACTION:
K XQUIT
 |-----AMP Add Multiple Patients Under
| One Request [BRN DE MULTIPLE
| ADD]
 |-----MOD Edit Existing Disclosure
 | Record [BRN DE INPUT ALL DATA]
         -----DIS Enter Disclosure Documentation
 | [BRN DE DISCLOSURE]
    -----LBL Print Mailing Labels [BRN
 | LABELS PRINT]
 |-----DEL Delete Open Disclosure Records
 | [BRN DE DELETE RECORD]
  **LOCKED: BRNZDELETE**
 -----AREQ Enter Additional Request
 | Receipt Dates (2nd/3rd) [BRN
 | DE ADDITIONAL REQUEST]
 |-----DDL PATIENT Detail Disclosure Log
 | (Cumulative) [BRN GS PATIENT]
  **HEADER:
 | D LOGO^BRN
  -----DSP Inquire to a Specific ROI
 | Disclosure Record [BRN RPT
 | INQUIRY]
    -----PTC Listing Patient Cumulative
| Disclosures (SUSPEND) [BRN PT
 | CUMULATIVE RECORD]
 |-----STAT Edit Request Status [BRN DE
| STATUS]
 | **LOCKED: BRNZMGR**
 |-----ADDR Enter Patient Address (If
 | different from Pt Reg) [BRN DE
 | ADDRESS]
 | **ENTRY ACTION:
| W !!, "This Menu Option is
 | utilized only if the Receiving
| Party is PATIENT or SELF ..
```

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| ",!,?40,"AND",!,?5,"The Release of Information Disclosure System (BRN) v2.0 Patch 1 | mailing address is different | than Patient Registration for | this ",!,?30,"\*\*SPECIFIC | DISCLOSURE.\*\*",!! -----SUDT Enter or Edit Beg/End SUSPEND Dates [BRN ENTER SUSPEND DATE] --RPT ROI REPORTS MENU [BRN MENU -----2ND Print All Disclosures W/2nd RPT] and/or 3rd Requests [BRN RPT] \*\*HEADER: 2ND REQUEST] D LOGO^BRN |-----ACT Patient Accounting of Disclosures |[BRN ACCOUNTING OF DISCLOSURES] |-----AGE Print AGING REPORTS [BRN GS | AGING RPT] -----CNT Count Closed Disclosures By | Purpose/Date Range [BRN | PURPOSE SUBTOTAL] -----DL PATIENT Detail Disclosure Log | (Cumulative) [BRN GS PATIENT ACCOUNTING] \*\*HEADER: | D LOGO^BRN |-----DIS Print CLOSED Disclosure | Records [BRN RPT DISCLOSURE | RECORDS] |-----IQ Inquire to a Specific ROI | Disclosure Record [BRN RPT | INQUIRY] |-----MET Count Records by Request Method | [BRN RPT REQ METHOD SUBTOTAL] |-----ML Print Master Log (By Date | Range) [BRN GS MAST LOG] |-----OP Print OPEN Disclosures Only | [BRN RPT OPEN STATUS] -----PAGE Print Reproduction Page Costs | (By Date Range) [BRN RPT | REPRODUCTION] |-----RDIS Count Records Disseminated by Date | [BRN RPT RECORD DISSEMINATION] -----REQ Priority Request Report (By | STATUS) [BRN RPT PRIORITY | REOUEST] -----RPW Print Requesting Party

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Menu Diagram

```
| Workload by Date Range [BRN
 | RPT REQUESTING PARTY]
            -----DUSP Print SUSPEND Disclosures Only
| (For Date Range) [BRN RPT
| SUSPEND]
             -----WK Print User Workload by Date
1---
Range [BRN RPT USER WORKLOAD]
Release of Information Disclosure System (BRN) v2.0 Patch 1
--MGT ROI MANAGEMENT MENU [BRN MENU -----CHG Change Spelling of Requesting
MGT] Party [BRN MGT CHANGE REQ
**LOCKED: BRNZMGR** PARTY]
**HEADER: **ENTRY ACTION:
D LOGO^BRN W !!, ?20, "This Option Allows
| you to ONLY CHANGE the
 | spelling of", !, ?20, "Existing
 | Records - You CANNOT DELETE
| Records!!",!!
      -----EDT Edit Date Request Initiated
|--
| [BRN DE EDIT DATE]
 |-----PE Enter or Edit
| Requesting/Receiving Parties
| [BRN MGT INPUT REQ/REC PARTY]
 |-----PRT Print Listing of all Parties
| [BRN MGT PRINT REQ/REC PARTY]
 |-----RR Inquire to a Specific
 | Requesting Party [BRN MGT
 | INQUIRE]
 |-----SITE Enter or Edit Site Parameter
[BRN SITE PARAMETER]
 **LOCKED: BRNZMGR**
-----RRU ROI REPORTING UTILITY [BRN
REPORT UTILITY
```

Figure 3-1: Menu diagram

# 4.0 Routine Descriptions

## 4.1 Routine List

Please note the following listed routines.

Table 4-1: Listed Routines

Routine Name	Routine Name	Routine Name	Routine Name	Routine Name	Routine Name
BRN	BRN2ND	BRNACT	BRNADD	BRNADDM	BRNAGE
BRNAGE1	BRNAGE2	BRNCLOS	BRNDEL	BRNDTST	BRNFMC
BRNFMTS	BRNFOIA	BRNKILL	BRNL	BRNLKI1	BRNMLB
BRNMLOG	BRNOPEN	BRNP01	BRNP04	BRNP06	BRNPAGE
BRNPOST	BRNPOST1	BRNPRE	BRNPREI	BRNPTCH2	BRNPTN
BRNPTR	BRNPTRQ	BRNPUR	BRNRD	BRNRD1	BRNRDLT
BRNRDSP	BRNREF	BRNRLU	BRNRLUX	BRNRU	BRNRU1
BRNRU11	BRNRU2	BRNRU21	BRNRU3	BRNRUP	BRNRUP1
BRNRUP2	BRNRUP3	BRNRUS	BRNSERV	BRNSUSPN	BRNU
BRNUSER	N/A	N/A	N/A	N/A	N/A

Please note the routines updated in patch 1.

Table 4-2: Routines Updated in Patch 1

Routine Name	Routine Name	Routine Name	Routine Name	Routine Name	Routine Name
BRN	BRN2ND	BRNADD	BRNAGE	BRNAGE1	BRNCLOS
BRNDTST	BRNFOIA	BRNMLOG	BRNPAGE	BRNPTRQ	BRNPUR
BRNRLU	BRNSUSPN	BRNUSER	N/A	N/A	N/A

Please note the routines added with patch 1.

Table 4-3: Routines Added with Patch 1

Routine Name	Routine Name	Routine Name	Routine Name	Routine Name	Routine Name
BRNADDM	BRNAGE2	BRNMLB	BRNOPEN	BRNP01	BRNRU
BRNRU1	BRNRU11	BRNRU2	BRNRU21	BRNRU3	BRNRUP
BRNRUP1	BRNRUP2	BRNRUP3	BRNRUS	BRNU	N/A

Please note the routines updated in patch 6.

Table 4-4: Routines Updated in Patch 6

Routine	Routine	Routine	Routine	Routine	Routine
Name	Name	Name	Name	Name	Name
BRNPTR	N/A	N/A	N/A	N/A	N/A

Please note the routines added with patch 6.

Table 4-5: Routines Added with Patch 6

Routine	Routine	Routine	Routine	Routine	Routine
Name	Name	Name	Name	Name	Name
BRNP06	N/A	N/A	N/A	N/A	

### 4.2 Routines with Descriptions

Table 4-6: Routines with Descriptions

Routine	Description
BRN	DISCLOSURE SYSTEM
BRN2ND	ROI
BRNACT	ROI PATIENT ACCOUNTING OF DISCLOSURE REPORT
BRNADD	ADD A NEW DISCLOSURE DATE
BRNADDM	ADD MULTIPLE PATIENTS UNDER ONE REQUEST
BRNAGE	ROI AGING REPORT (BY STATUS
BRNAGE1	ROI AGING REPORT (BY AGE STARTING POINT)
BRNAGE2	ROI AGING REPORT (BY STAFF ASSIGNMENT)
BRNCLOS	ROI CLOSED DISCLOSURES (BY DATE RANGE)
BRNDEL	DISCLOSURE DELETE
BRNDTST	ROI SELECTED REQUEST STATUS AND (BY DATE RANGE)
BRNFMC	DISCLOSURE FILEMAN CALLS
BRNFMTS	DRIVER FOR PRIMARY CARE PROVIDER REPORT
BRNFOIA	ROI FOIA DISCLOSURES BYPURPOSE (BY DATE RANGE)
BRNKILL	KILL ALL BRN VARIABLES
BRNL	List Template Exporter
BRNLKI1	IDENTIFIERS FOR DISCLOSURE LOOKUP 2
BRNMLB	ROI MAILING LABELS
BRNMLOG	ROI MASTER LOG (BY DATE RANGE)
BRNOPEN	LIST OPEN DISCLOSURES

Routine	Description			
BRNP01	PRE & POST INIT CODE FOR PATCH 1			
BRNP04	PRE & POST INIT CODE FOR PATCH 4			
BRNP06	ENV, PRE, POST CODE FOR PATCH 6			
BRNPAGE	ROI REPRODUCTION COSTS (BY DATE RANGE)			
BRNPOST	Post Init Routine			
BRNPOST1	Populate the File Conversion Field			
BRNPRE	PREINIT, CHK RQMNTS, ETC., DELETE DICS			
BRNPREI	CREATED BY XBBPI ON JAN 20, 2003			
BRNPTCH2	Patch 2 Environment/Post Install			
BRNPTN	ROI CUMULATIVE PATIENT HX FOR CHART			
BRNPTR	PT RECORD			
BRNPTRQ	ROI REQUESTING PARTY (BY DATE RANGE)			
BRNPUR	ROI CLOSED DISCLOSURES BY PURPOSE (BY DATE RANGE)			
BRNRD	DISCLOSURE DISPLAY			
BRNRD1	NO DESCRIPTION PROVIDED			
BRNRDLT	REFERRAL DELETE			
BRNRDSP	ROI DISPLAY OF DISCLOSURE			
BRNREF	SET DISCOSURE VARIABLES			
BRNRLU	ROI GEN RETR UTILITIES			
BRNRLUX	ROI GEN RETR UTILITIES			
BRNRU	ROI REPORTING UTILITY DRIVER			
BRNRU1	REPORTING UTILITY SCREEN LOGIC			
BRNRU11	PROCESS VISIT LIST			
BRNRU2	REPORTING UTILITY - SCREEN SELECTION			
BRNRU21	SCREEN LOGIC CODE BY FIELD TYPE			
BRNRU3	MISC REPORT LOGIC			
BRNRUP	REPORT UTILITY PRINT LOGIC			
BRNRUP1	CONTINED REPORT UTILITY PRINT LOGIC			
BRNRUP2	CONTINED REPORT UTILITY PRINT LOGIC			
BRNRUP3	CONTINED REPORT UTILITY PRINT LOGIC			
BRNRUS	SHOW LOGIC SO FAR			
BRNSERV	INQUIRY FOR DISCLOSURE DISPLAY - PT SPECIFIC			
BRNSUSPN	ROI SUSPENDED DISCLOSURES (BY DATE RANGE)			
BRNU	UTILITY & FUNCTION CALLS			
BRNUSER	ROI USER INITAITED WORKLOAD REPORT AND (BY DATE RANGE			

# 5.0 Files and Tables

## 5.1 File List

Table 5-1: File List

File Number	File Name
90264	ROI LISTING RECORD
90264.1	ROI LISTING REC PARTY
90264.2	ROI LISTING PARAMETER
90264.3	ROI LISTING DEPARTMENT

Please note files added with patch 1.

Table 5-2: Files Added with Patch 1

File Number	File Name	
90264.7	ROI REPORTING UTILITY SORT	
90264.8	ROI REPORTING UTILITY TEM	

Please note files added with patch 6.

Table 5-3: Files Added with Patch 6

File Number	File Name
90264.07	ROI DISCLOSURE PURPOSE

# 5.2 File Access

Table 5-4: File Access

File	Number	GL	RD	WR	LYG	DD	DEL
90264	ROI LISTING RECORD	^BRNREC(	Μ	М	Μ	@	М
90264.07	ROI DISCLOSURE PURPOSE	^BRNPURP(	@	@	@	@	@
90264.1	ROI LISTING REC PARTY	^BRNTREQ(	Μ	М	Μ	@	@
90264.2	ROI LISTING PARAMETER	^BRNPARM(	М	М	М	@	@
90264.3	ROI LISTING DEPARTMENT	^BRNDEPT(	М	М	М	@	@

File	Number	GL	RD	WR	LYG	DD	DEL
90264.7	ROI REPORTING UTILITY SORT	^BRNSORT(	@	@	@	@	@
90264.8	ROI REPORTING UTILITY TEMP	^BRNRPT(	@	@	@	@	@

### 5.3 Cross References

#### 90264 (ROI Listing Record)

.01 DATE REQUEST INITIATED

REGULAR "B" cross reference

TRIGGER CREATE: I '\$D(DIU(0)) S X=DUZ

DELETE: NO EFFECT

TRIGGER CREATE: I '\$D(DIU(0)) S X=(DUZ(2))\_DA

DELETE: NO EFFECT

FIELD: DISCLOSURE NUMBER

TRIGGER CREATE: I '\$D(DIU(0)) S X="O"

DELETE: NO EFFECT

FIELD: REQUEST STATUS

MUMPS "AA1" cross reference

MUMPS "AC1" cross reference

MUMPS "AD1" cross reference

MUMPS "AF1" cross reference

MUMPS "AG1" cross reference

MUMPS "AP1" cross reference

.02 DISCLOSURE NUMBER

REGULAR "C" cross reference

.03 PATIENT

MUMPS "AA" cross reference

REGULAR "E" cross reference

.06 REQUESTING PARTY

REGULAR "D" cross reference

MUMPS "AP" cross reference

.08 REQUEST STATUS

TRIGGER CREATE: I '\$D(DIU(0)) S X=DUZ

CONDITION: REQUEST STATUS="CLOSED"

DELETE: NO EFFECT

FIELD: USER COMPLETED

TRIGGER CREATE: I '\$D(DIU(0)) S X=DT

CONDITION: REQUEST STATUS="CLOSED"

DELETE: NO EFFECT

FIELD: DATE DISCLOSURE CLOSED

TRIGGER

CREATE: I '\$D(DIU(0)) S X="N"

CONDITION: REQUEST PRIORITY=""

DELETE: NO EFFECT

FIELD: REQUEST PRIORITY

MUMPS "AC" cross reference

.11 STAFF ASSIGNMENT

MUMPS "AF" cross reference

REGULAR "AH" cross reference

.12 USER INITIATED

MUMPS "AD" cross reference

.13 USER COMPLETED

MUMPS "AG" cross reference

.22 FACILITY

REGULAR "AJ" cross reference

23 RECEIVING PARTY (90264.023)

.01 RECEIVING PARTY

REGULAR "B" cross reference

TRIGGER

CREATE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,25)+1

DELETE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,25)-1

FIELD: DISCLOSURE OPEN COUNTER

.02 DISCLOSURE DATE

TRIGGER

CREATE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,26)+1

DELETE: I '\$D(DIU(0)) S X=\$P(^BRNREC(D0,0),U,26)-1

FIELD: DATE DISCLOSED COUNTER

TRIGGER

CREATE: I '\$D(DIU(0)) S X=DUZ

DELETE: NO EFFECT

FIELD: USER DISSEMINATED

#### 2502 DATE DISCLOSED COUNTER

TRIGGER

CREATE: I '\$D(DIU(0)) S X="C"

CONDITION: DATE DISCLOSED COUNTER=DISCLOSURE

OPEN COUNTER

DELETE: I '\$D(DIU(0)) S X="C"

FIELD: REQUEST STATUS

2901 FACILITY DEPARTMENT

REGULAR "AE" cross reference

#### 90264.07 (ROI Disclosure Purpose)

.01 NAME

REGULAR "B" cross reference

.02 CODE

REGULAR "C" cross reference

#### 90264.1 (ROI Listing Rec Party)

.01 NAME

REGULAR "B" cross reference

.02 MNEMONIC " 2 F

REGULAR "C" cross reference

.07 PHONE NUMBERS (90264.11)

.01 CONTACT TYPE

REGULAR "B" cross reference

#### 90264.2 (ROI Listing Parameter)

.01 FACILITY NAME

REGULAR "B" cross reference

#### 90264.3 (ROI Listing Department)

.01 DEPARTMENT NAME

REGULAR "B" cross reference

**1 DEPARTMENT CODE** 

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REGULAR "C" cross reference

#### 90264.7 (ROI Reporting Utility Sort)

.01 ITEM

REGULAR "B" cross reference

MUMPS "U" cross reference

.09 ORDER ON MENU

REGULAR "C" cross reference

90264.8 (ROI Reporting Utility Temp)

.01 USER\_DATE/TIME

REGULAR "B" cross reference

.03 NAME OF REPORT

REGULAR "C" cross reference

.07 SORT ITEM

TRIGGERCREATE: #.07:#.01

DELETE: #.07:#.01

FIELD: SORT TEXT

1101 SCREEN ITEMS (90264. 81101)

.01 SCREEN ITEMS

REGULAR "B" cross reference

1101 ITEM VALUE (90264.8110101)

.01 ITEM VALUE

REGULAR "B" cross reference

1102 PRINT ITEMS (90264. 81102)

.01 PRINT ITEMS

REGULAR "B" cross reference

## 5.4 Table Files

# File: 90264 ROI Listing Record Global: ^BRNREC(

Table 5-5: Fields in file 90264 ROI Listing Record

Field #	Field Name	Subscript	Piece	Туре
.01	Date Request Initiated	D0,0	1	D
.02	Disclosure Number	D0,0	2	F
.03	Patient	D0,0	3	Р
.031	HRCN			С
.04	Туре	D0,0	4	S
.05	Other Type Description	D0,0	5	F
.06	Requesting Party	D0,0	6	Р
.07	Purpose	D0,0	7	Р
.071	Other Purpose Text	D0,75	1	F
.08	Request Status	D0,0	8	S
.09	Request Priority	D0,0	9	S
.11	Staff Assignment	D0,0	11	Р
.12	User Initiated	D0,0	12	Р
.13	User Completed	D0,0	13	Р
.14	Entire Record	D0,0	14	S
.15	Beginning Event Date	D0,0	15	D
.16	Ending Event Date	D0,0	16	D
.17	Specific Record Information	D0,0	17	F
.18	Congressional	D0,0	18	S
.19	Date Disclosure Closed	D0,0	19	D
.21	Request Method	D0,0	21	S
.22	Facility	D0,0	22	Р
22	Disclosure Description	90264.022		М
.01	<b>Disclosure Description</b>	D0,22,D1,0	1	W
23	Receiving Party	90264.023		М
.01	Receiving Party	D0,23,D1,0	1	Р
.02	Disclosure Date	D0,23,D1,0	2	D
.03	Record Dissemination	D0,23,D1,0	3	S
.04	Number of Days Old			С
.05	User Disseminated	D0,23,D1,0	4	Р
.06	Number of Pages	D0,23,D1,0	5	N
.07	Cost Per Page	D0,23,D1,0	6	N
.08	Total Cost			С

Field #	Field Name	Subscript	Piece	Туре
24	Table Data	D0,24	1	S
1101	Patient/Agent Request Type	D0,11	1	S
2401	First Party Request	D0,24	2	S
2402	Suspend Start Dt	D0,24	3	D
2403	Suspend Stop Dt	D0,24	4	D
2404	Suspended Disclosure			С
2501	Disclosure Open Counter	D0,0	25	Ν
2502	Date Disclosed Counter	D0,0	26	Ν
2601	2 <sup>nd</sup> Request Date	D0,26	1	D
2602	3 <sup>rd</sup> Request Date	D0,26	2	D
2603	2 <sup>nd</sup> Request Method	D0,26	3	S
2604	3 <sup>rd</sup> Request Method	D0,26	4	S
2701	Total Pages			С
2702	Total Reproduction Cost			С
2801	Patient Mailing Street/PO Box	D0,28	1	F
2802	Patient Mailing City	D0,28	2	F
2803	Patient Mailing State	D0,28	3	Р
2804	Patient Mailing Zip	D0,28	4	F
2901	Facility Department	D0,29	1	Р
3101	Substance Use Disclosure	D0,31	1	S
3102	HIV/AIDS Disclosure	D0,31	2	S
3103	STD Disclosure	D0,31	3	S
3104	MH Disclosure	D0,31	4	S
3105	Psychotherapy Disclosure	D0,31	5	S

#### File: 90264.01

#### Global: **^BRNPURP**(

Table 5-6: Fields in file 90264.07 ROI Disclosure Purpose

Field #	Field Name	Subscript	Piece	Туре
.01	Name	D0,0	1	F
.02	Code	D0,0	2	F
.03	Active	D0,0	3	S

#### File: 90264.1 ROI Listing Rec Party

#### Global: **^BRNTREQ**(

Table 5-7: Fields in file 90264.1 ROI Listing Rec Party

Field #	Field Name	Subscript	Piece	Туре
.01	Name	D0,0	1	F
.02	Mnemonic	D0,0	2	F
.03	Street/PO Box	D0,0	3	F
.04	City	D0,0	4	F
.05	State	D0,0	5	Р
.06	Zip	D0,0	6	F
.07	Phone Numbers	90264.11		М
.01	Contact Type	D0,1,D1,0	1	S
.02	Phone Numbers	D0,1,D1,0	2	F
.03	Extension Number	D0,1,D1,0	3	F
.08	Active/Inactive	D0,0	8	S

#### File: 90264.2 ROI Listing Parameter

#### Global: **^BRNPARM**

Table 5-8: Fields in file 902.64.2 ROI Listing Parameter

Field #	Field Name	Subscript	Piece	Туре
.01	Facility Name	D0,0	1	Р
.02	Disclosure Counter Number	D0,0	2	Ν
.03	Universal/Site Specific	D0,0	3	S
.04	File Conversion Completed	D0,0	4	S
.05	Prompt for Department	D0,0	5	S
.06	Inactivation Date	D0,0	6	D

#### File: 90264.3 ROI Listing Department Global: ^BRNDEPT(

Table 5-9: Fields in file 90264.3 ROI Listing Department

Field #	Field Name	Subscript	Piece	Туре
.01	Department Name	D0,0	1	F
1	Department Code	D0,0	2	F

#### File: 90264.7 ROI Reporting Utility Sort

#### Global: ^BRNSORT(

Table 5-10: Fields in file 90264.7 ROI Reporting Utility Sort

Field #	Field Name	Subscript	Piece	Туре
.001	Number			Ν

Field #	Field Name	Subscript	Piece	Туре
.01	Item	D0,0	1	F
.02	Туре	D0,0	2	S
.021	Input Tx for Free Text	D0,21	1	К
.022	Help Prompt for Free Text	D0,22	1	К
.025	Input Tx for Numeric	D0,25	1	К
.026	Help Prompt for Numeric	D0,26	1	К
.027	DIR ? for Numeric	D0,27	1	F
.028	Prompt for Numeric	D0,28	1	F
.03	QMAN Term	D0,0	3	F
.04	File, Field for DIR/DIQ	D0,0	4	F
.05	Print/Select/Sort	D0,0	5	F
.06	Column Header	D0,0	6	F
.07	Suggested Column Width	D0,0	7	Ν
.08	Mult Logic	D0,0	8	S
.09	Order on Menu	D0,0	9	Ν
.12	Print Menu Header	D0,0	12	F
.13	Mult Item Select/Print	D0,0	13	S
1	Screen Logic	D0,1	1	К
2	Translation Logic	D0,2	1	К
3	Print Logic	D0,3	1	К
4	Sort Logic	D0,4	1	К

#### File: 90264.8 ROI Reporting Utility Temp

#### Global: **^BRNRPT**(

Table 5-11: Fields in file 90264.8 ROI Reporting Utility Temp

Field #	Field Name	Subscript	Piece	Туре
.01	User DateTime	D0,0	1	F
.02	Permanent	D0,0	2	S
.03	Name of Report	D0,0	3	F
.04	Separate Page	D0,0	4	S
.05	Report Type	D0,0	5	S
.07	Sort Item	D0,0	7	Р
.08	Sort Text	D0,0	8	F
.09	Package	D0,0	9	F
.12	Flat File Name	D0,0	12	F
.13	User Created	D0,0	13	Р
1101	Screen Items	90264.81101		М
.01	Screen Items	D0,11,D1,0	1	Р
.02	Item 2	D0,11,D1,0	2	F

Field #	Field Name	Subscript	Piece	Туре
1101	Item Value	90264.8110101		М
.01	Item Value	D0,11,D1,11,D2,0	1	F
.02	Item High Value	D0,11,D1,11,D2,0	2	F
1102	Print Items	90264.81102		М
.01	Print Items	D0,12,D1,0	1	Р
.02	Length	D0,12,D1,0	2	Ν
.03	Selected Item Only	D0,12,D0,0	3	S
1301	BRNBD	D0,13	1	D
1302	BRNED	D0,13	2	D
1303	Custom Title	D0,13	3	F

# 6.0 Templates

### 6.1 Input Templates

```
NAME: BRN ADDITIONAL REQUEST INPUT
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
EDIT WHICH FIELD: 2601// 2ND REQUEST DATE
 THEN EDIT FIELD: 2603// 2ND REQUEST METHOD
THEN EDIT FIELD: 2602// 3RD REQUEST DATE
 THEN EDIT FIELD: 2604// 3RD REQUEST METHOD
NAME: BRN BRANCH 3
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
EDIT WHICH FIELD: S DIC("DR")=""//
 THEN EDIT FIELD: .01// DATE REQUEST INITIATED
 THEN EDIT FIELD: .04// TYPE
 THEN EDIT FIELD: .07// PURPOSE
 THEN EDIT FIELD: 24;T// TABLE DATA
 THEN EDIT FIELD: S:X="" Y="@1"//
 THEN EDIT FIELD: REQUESTING PARTY://
 EDIT WHICH ROI LISTING REC PARTY FIELD: ALL//
 THEN EDIT FIELD: @1//
 THEN EDIT FIELD: .09// REQUEST PRIORITY
 THEN EDIT FIELD: .11// STAFF ASSIGNMENT
 THEN EDIT FIELD: 24///@//
 WARNING: THIS MEANS AUTOMATIC DELETION !! TABLE DATA
NAME: BRN DATE EDIT
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
 EDIT WHICH FIELD: S DIC("DR")=""//
THEN EDIT FIELD: .01// DATE REQUEST INITIATED
NAME: BRN DELETE DISCLOSURE
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
 EDIT WHICH FIELD: S DIC ("DR") =""//
 THEN EDIT FIELD: .01// DATE REQUEST INITIATED
NAME: BRN DEPT EDIT
FILE: ROI LISTING DEPARTMENT
READ ACCESS: @//
WRITE ACCESS: @//
EDIT WHICH FIELD: 1// DEPARTMENT CODE
NAME: BRN DISCLOSURE INPUT
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
 EDIT WHICH FIELD: S DIC("DR")=""//
 THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
 EDIT WHICH RECEIVING PARTY SUB-FIELD: .02// DISCLOSURE DATE
 THEN EDIT RECEIVING PARTY SUB-FIELD:
I $P(^BRNREC(DA(1),23,DA,0),U,2)="" S Y="@1"
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THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION
```

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```
THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES
 THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE
 THEN EDIT RECEIVING PARTY SUB-FIELD: @1//
NAME: BRN EDIT PT MAILING ADDRESS
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
 EDIT WHICH FIELD: 2801// PATIENT MAILING STREET/PO BOX
 THEN EDIT FIELD: 2802// PATIENT MAILING CITY
 THEN EDIT FIELD: 2803// PATIENT MAILING STATE
 THEN EDIT FIELD: 2804// PATIENT MAILING ZIP
NAME: BRN EDIT REQUESTING PARTY
FILE: ROI LISTING REC PARTY
READ ACCESS: M//
WRITE ACCESS:
EDIT WHICH FIELD: .01// NAME
NAME: BRN GS INPUT DATA//
READ ACCESS: M//
WRITE ACCESS: @//
 EDIT WHICH FIELD: S DIC("DR")=""//
 THEN EDIT FIELD: 24///@//
  WARNING: THIS MEANS AUTOMATIC DELETION !! TABLE DATA
 THEN EDIT FIELD: .02// DISCLOSURE NUMBER
THEN EDIT FIELD: .03// PATIENT
THEN EDIT FIELD: .22// FACILITY
                            FACILITY
 THEN EDIT FIELD: .04// TYPE
 THEN EDIT FIELD: I $P(^BRNREC(DA,0),U,4)'="O" S Y="@9"
 THEN EDIT FIELD: .05// OTHER TYPE DESCRIPTION
 THEN EDIT FIELD: 09//
 THEN EDIT FIELD: .21// REQUEST METHOD
 THEN EDIT FIELD: .06// REQUESTING PARTY
 THEN EDIT FIELD: .07// PURPOSE
 THEN EDIT FIELD: S:X'=9 Y="@3"//
 THEN EDIT FIELD: .071// OTHER PURPOSE TEXT
 THEN EDIT FIELD: 03//
 THEN EDIT FIELD: .09// REQUEST PRIORITY
 THEN EDIT FIELD: 1101// PATIENT/AGENT REQUEST TYPE
THEN EDIT FIELD: .11// STAFF ASSIGNMENT
THEN EDIT FIELD: .14//NO// ENTIRE RECORD
 THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
THEN EDIT FIELD: .15// BEGINNING EVENT DATE
THEN EDIT FIELD: .16// ENDING EVENT DATE
 THEN EDIT FIELD: 22// DISCLOSURE DESCRIPTION (word-processing)
 THEN EDIT FIELD: W !!, "** IF YOU WOULD LIKE ANY OF THE FOLLOWING SENSITIVE INFORM
ATION DISCLOSED, ANSWER YES TO THE APPROPRIATE ITEM(S) **:",!
 THEN EDIT FIELD: 3101//NO// SUBSTANCE USE DISCLOSURE
 THEN EDIT FIELD: 3102//NO// HIV/AIDS DISCLOSURE
 THEN EDIT FIELD: 3103//NO// STD DISCLOSURE
THEN EDIT FIELD: 3104//NO// MH DISCLOSURE
 THEN EDIT FIELD: 3105//NO// PSYCHOTHERAPY DISCLOSURE
 THEN EDIT FIELD: W !//
 THEN EDIT FIELD: 2401;"Is this a First Party Request?"
 THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
   EDIT WHICH RECEIVING PARTY SUB-FIELD: .01// RECEIVING PARTY
THEN EDIT RECEIVING PARTY SUB-FIELD: .02// DISCLOSURE DATE
   THEN EDIT RECEIVING PARTY SUB-FIELD: I $P(^BRNREC(DA(1),23,DA,0),U,2)="" S Y=
"89"
   THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION
   THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES
   THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE
   THEN EDIT RECEIVING PARTY SUB-FIELD: @8//
```

```
NAME: BRN INPUT ALL DATA
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
 EDIT WHICH FIELD: S DIC("DR")=""//
 THEN EDIT FIELD: .01// DATE REQUEST INITIATED
 THEN EDIT FIELD: .02// DISCLOSURE NUMBER
 THEN EDIT FIELD: .03// PATIENT
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 THEN EDIT FIELD: .04// TYPE
 THEN EDIT FIELD: .05// OTHER TYPE DESCRIPTION
 THEN EDIT FIELD: .06// REQUESTING PARTY
 THEN EDIT FIELD: .07// PURPOSE
 THEN EDIT FIELD: .09// REQUEST PRIORITY
 THEN EDIT FIELD: .11// STAFF ASSIGNMENT
 THEN EDIT FIELD: .14// ENTIRE RECORD
 THEN EDIT FIELD: .15// BEGINNING EVENT DATE
 THEN EDIT FIELD: .16// ENDING EVENT DATE
 THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
 THEN EDIT FIELD: .18// CONGRESSIONAL
 THEN EDIT FIELD: 22// DISCLOSURE NOTES (word-processing)
 THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
 EDIT WHICH RECEIVING PARTY SUB-FIELD: .01// RECEIVING PARTY
NAME: BRN J DISCLOSURE RECORD
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
 EDIT WHICH FIELD: S DIC("DR")=""//
 THEN EDIT FIELD: .01// DATE REQUEST INITIATED
 THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
 EDIT WHICH RECEIVING PARTY SUB-FIELD: .01// RECEIVING PARTY
 THEN EDIT RECEIVING PARTY SUB-FIELD:
 THEN EDIT FIELD: .07// PURPOSE
 THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
 THEN EDIT FIELD: .19// DATE DISCLOSURE CLOSED
NAME: BRN JCK BRANCH
FILE: ROI RECORD DISCLOSURE
READ ACCESS: M//
WRITE ACCESS: @//
 EDIT WHICH FIELD: S DIC("DR")=""//
 THEN EDIT FIELD: .22////^S X=$O(^BRNPARM("B",DUZ(2),0)) FACILITY
 THEN EDIT FIELD: .04// TYPE
 THEN EDIT FIELD: I $P(^BRNREC(DA, 0), U, 4) '="0" S Y="09"
 THEN EDIT FIELD: .05// OTHER TYPE DESCRIPTION
 THEN EDIT FIELD: 09//
 THEN EDIT FIELD: .21// REQUEST METHOD
 THEN EDIT FIELD: .06// REQUESTING PARTY
THEN EDIT FIELD: .07// PURPOSE
 THEN EDIT FIELD: S:X'=9 Y="@3"//
 THEN EDIT FIELD: .071// OTHER PURPOSE TEXT
 THEN EDIT FIELD: @3//
 THEN EDIT FIELD: .09// REQUEST PRIORITY
THEN EDIT FIELD: 1101// PATIENT/AGENT REQUEST TYPE
 THEN EDIT FIELD: .11// STAFF ASSIGNMENT
 THEN EDIT FIELD: .14//NO// ENTIRE RECORD
 THEN EDIT FIELD: S:X="Y" Y="@2"//
 THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
 THEN EDIT FIELD: .15// BEGINNING EVENT DATE
 THEN EDIT FIELD: .16// ENDING EVENT DATE
 THEN EDIT FIELD: 02//
```

```
THEN EDIT FIELD: W !!, "**IF YOU WOULD LIKE ANY OF THE FOLLOWING SENSITIVE INFORM
ATION DISCLOSED, ANSWER YES TO THE APPROPRIATE ITEM(S) **:"
THEN EDIT FIELD: W !//
THEN EDIT FIELD: SUBSTANCE USE DISCLOSURE//NO;"Substance Use Disorder Treatment/
Referral"
THEN EDIT FIELD: HIV/AIDS DISCLOSURE//NO;"HIV/AIDS-related Treatment"
THEN EDIT FIELD: STD DISCLOSURE//NO; "Sexually Transmitted Diseases"
THEN EDIT FIELD: MH DISCLOSURE//NO; "Mental Health (Other than Psychotherapy Note
s)"
THEN EDIT FIELD: PSYCHOTHERAPY DISCLOSURE//NO; "Psychotherapy Notes ONLY"
THEN EDIT FIELD: W !//
THEN EDIT FIELD: 22//
                         DISCLOSURE DESCRIPTION (word-processing)
THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
  EDIT WHICH RECEIVING PARTY SUB-FIELD: .02// DISCLOSURE DATE
  THEN EDIT RECEIVING PARTY SUB-FIELD: I $P(^BRNREC(DA(1),23,DA,0),U,2)="" S Y=
"@8"
  THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION
  THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES
  THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE
  THEN EDIT RECEIVING PARTY SUB-FIELD: @8//
  THEN EDIT RECEIVING PARTY SUB-FIELD:
THEN EDIT FIELD: 24///@//
   WARNING: THIS MEANS AUTOMATIC DELETION!!
NAME: BRN MULTIPLE ADD
FILE: ROI RECORD DISCLOSURE
READ ACCESS: M//
WRITE ACCESS: @//
EDIT WHICH FIELD: .22////^S X=$0(^BRNPARM("B",DUZ(2),0))// FACILITY
THEN EDIT FIELD: .04///^S X=$G(BRNTYPE) Replace TYPE
THEN EDIT FIELD: I $P(^BRNREC(DA, 0), U, 4) '="O" S Y="@9"
THEN EDIT FIELD: .05///^S X=$G(BRNOTHER)// OTHER TYPE DESCRIPTION
THEN EDIT FIELD: 09//
 THEN EDIT FIELD: .21///^S X=$G(BRNMETH) Replace REQUEST METHOD
 THEN EDIT FIELD: .06///^S X=$G(BRNPARTY) Replace REQUESTING PARTY
 THEN EDIT FIELD: .07///^S X=$G(BRNPUR) Replace PURPOSE
 THEN EDIT FIELD: .09///^S X=$G(BRNPRIOR) Replace REQUEST PRIORITY
THEN EDIT FIELD: .11// STAFF ASSIGNMENT THEN EDIT FIELD: .14// ENTIRE RECORD
 THEN EDIT FIELD: S:X="Y" Y="@2"//
 THEN EDIT FIELD: .15// BEGINNING EVENT DATE
THEN EDIT FIELD: .16// ENDING EVENT DATE
THEN EDIT FIELD: .17// SPECIFIC RECORD INFORMATION
THEN EDIT FIELD: 02//
THEN EDIT FIELD: 22// DISCLOSURE NOTES (word-processing)
THEN EDIT FIELD: 2401;"Is this a First Party Request?"// FIRST PARTY REQUEST
THEN EDIT FIELD: 23// RECEIVING PARTY (multiple)
EDIT WHICH RECEIVING PARTY SUB-FIELD: .02// DISCLOSURE DATE
THEN EDIT RECEIVING PARTY SUB-FIELD:
I $P(^BRNREC(DA(1),23,DA,0),U,2)="" S Y="@8"
THEN EDIT RECEIVING PARTY SUB-FIELD: .03// RECORD DISSEMINATION
THEN EDIT RECEIVING PARTY SUB-FIELD: .06// NUMBER OF PAGES
 THEN EDIT RECEIVING PARTY SUB-FIELD: .07// COST PER PAGE
THEN EDIT RECEIVING PARTY SUB-FIELD: @8//
NAME: BRN REQ REC INPUT
FILE: ROI LISTING REC PARTY
READ ACCESS: M//
WRITE ACCESS: @//
EDIT WHICH FIELD: .01// NAME
THEN EDIT FIELD: .08// ACTIVE/INACTIVE
THEN EDIT FIELD: .02// MNEMONIC
THEN EDIT FIELD: .03// STREET/PO BOX
THEN EDIT FIELD: .04// CITY
```

```
THEN EDIT FIELD: .05// STATE
 THEN EDIT FIELD: .06// ZIP
THEN EDIT FIELD: .07// PHONE NUMBERS (multiple)
EDIT WHICH PHONE NUMBERS SUB-FIELD: ALL//
NAME: BRN REQUEST STATUS
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
EDIT WHICH FIELD: S DIC ("DR") =""//
 THEN EDIT FIELD: .08// REQUEST STATUS
NAME: BRN SITE PARAMETER
FILE: ROI LISTING PARAMETER
READ ACCESS: M//
WRITE ACCESS: @//
EDIT WHICH FIELD: .01// FACILITY NAME
THEN EDIT FIELD: .03// UNIVERSAL/SITE SPECIFIC
THEN EDIT FIELD: .05// PROMPT FOR DEPARTMENT
THEN EDIT FIELD: .06// INACTIVATION DATE
NAME: BRN SUSPEND INPUT
FILE: ROI LISTING RECORD
READ ACCESS: M//
WRITE ACCESS: @//
EDIT WHICH FIELD: 2402// SUSPEND START DT
THEN EDIT FIELD: 2403// SUSPEND STOP DT
```

Figure 6-1: Input Templates

### 6.2 Print Templates

```
NAME: BRN ACCOUNTING HEADER Replace
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
FIRST PRINT FIELD: "
                             **CONFIDENTIAL PATIENT INFORMATION**
 " Replace
THEN PRINT FIELD: "ROI PATIENT ACCOUNTING RECORD"; C2
 Replace
THEN PRINT FIELD: TODAY;C45;L18;d//
THEN PRINT FIELD: "PAGE ";C65//
THEN PRINT FIELD: PAGE//
THEN PRINT FIELD: PATIENT " HR#: " HRCN Replace
THEN PRINT FIELD: "DATE"; C2//
THEN PRINT FIELD: "TYPE";C12//
THEN PRINT FIELD: "DESC"; C26//
THEN PRINT FIELD: "REC'D BY";C40//
THEN PRINT FIELD: "DATE SENT"; C50//
THEN PRINT FIELD: "DELIVERY"; C64//
THEN PRINT FIELD: "-----
-----";C2 Replace
THEN PRINT FIELD:
Heading (S/C): ROI LISTING RECORD LIST
NAME: BRN ACCOUNTING OF DISCLOSURES Replace
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
FIRST PRINT FIELD: NUMDATE (DATE REQUEST INITIATED); L10
 Replace
THEN PRINT FIELD: PURPOSE;C12;L12//
THEN PRINT FIELD: DISCLOSURE DESCRIPTION; C25; W12 Replace
THEN PRINT FIELD: RECEIVING PARTY// (multiple)
```

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THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY; L8// THEN PRINT RECEIVING PARTY SUB-FIELD: DISCLOSURE DATE; L12// THEN PRINT RECEIVING PARTY SUB-FIELD: RECORD DISSEMINATION; "SENT BY"; L12 Replace THEN PRINT RECEIVING PARTY SUB-FIELD: THEN PRINT FIELD: Heading (S/C): [BRN ACCOUNTING HEADER] NAME: BRN ADDITIONAL REQUEST FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: NUMDATE (DATE REQUEST INITIATED);"1ST REQUEST" THEN PRINT FIELD: DISCLOSURE NUMBER// THEN PRINT FIELD: REQUEST STATUS; "STATUS" Replace THEN PRINT FIELD: REQUESTING PARTY; L18 Replace THEN PRINT FIELD: REQUEST METHOD; C53// THEN PRINT FIELD: "";"2ND / 3RD";C71;L9 Replace THEN PRINT FIELD: 2ND REQUEST METHOD; C53; "" Replace THEN PRINT FIELD: NUMDATE (2ND REQUEST DATE);"";C72 Replace THEN PRINT FIELD: \$S(3RD REQUEST METHOD]"":3RD REQUEST METHOD, 1:""); C53; X THEN PRINT FIELD: \$S(3RD REQUEST DATE]"":NUMDATE(3RD REQUEST DATE),1:"");X;C72 Heading (S/C): 2ND & 3RD DISCLOSURE REQUESTS NAME: BRN CONFIDENTIAL HEADING FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: " \*\*CONFIDENTIAL PATIENT DATA COVERED BY PRIVACY ACT\*\*"// NAME: BRN DISCLOSURE ASSIGNED FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: DISCLOSURE NUMBER; "DIS #"; L10 Replace THEN PRINT FIELD: NUMDATE (DATE REQUEST INITIATED);"STARTED";C12;L8 THEN PRINT FIELD: STAFF ASSIGNMENT; L12 Replace THEN PRINT FIELD: PATIENT; L18// THEN PRINT FIELD: HRCN; "HRCN"; L6// THEN PRINT FIELD: REQUESTING PARTY; L15 Replace THEN PRINT FIELD: Heading (S/C): USER WORKLOAD - \*\*CONFIDENTIAL PATIENT DATA COVERED BY PRIVACY ACT\*\* Replace NAME: BRN DISCLOSURE CLOSED FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: DISCLOSURE NUMBER;"DIS #";L10 Replace THEN PRINT FIELD: NUMDATE (DATE DISCLOSURE CLOSED); "CLOSED"; C12; L8 THEN PRINT FIELD: USER COMPLETED; L12// THEN PRINT FIELD: PATIENT; L18// THEN PRINT FIELD: HRCN; "HRCN"; L6// THEN PRINT FIELD: REQUESTING PARTY; L15 Replace THEN PRINT FIELD: Heading (S/C): USER WORKLOAD - \*\*CONFIDENTIAL PATIENT DATA COVERED BY PRIVACY ACT\*\* Replace NAME: BRN DISCLOSURE INFO FILE: ROI LISTING RECORD READ ACCESS: @// Release of Information Disclosure System (BRN) v2.0 Patch 1 Technical Manual 22 Templates May 2008 WRITE ACCESS: @//

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```
FIRST PRINT FIELD: DISCLOSURE NUMBER; "DIS #"; L10 Replace
 THEN PRINT FIELD: NUMDATE (DATE REQUEST INITIATED);
"STARTED";C12;L8
THEN PRINT FIELD: USER INITIATED; L12//
THEN PRINT FIELD: PATIENT; L18//
 THEN PRINT FIELD: HRCN; "HRCN"; L6//
 THEN PRINT FIELD: REQUESTING PARTY; L15 Replace
THEN PRINT FIELD:
Heading (S/C): USER WORKLOAD - **CONFIDENTIAL PATIENT DATA
COVERED BY PRIVACY ACT** Replace
NAME: BRN DT RANGE
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
FIRST PRINT FIELD: DATE REQUEST INITIATED; L15 Replace
THEN PRINT FIELD: DISCLOSURE NUMBER; L10 Replace
THEN PRINT FIELD: TYPE; L20//
THEN PRINT FIELD: USER INITIATED; L15//
 THEN PRINT FIELD: USER COMPLETED; L15//
THEN PRINT FIELD:
Heading (S/C): FOIA DISCLOSURE LIST Replace
NAME: BRN DTRANGE
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
FIRST PRINT FIELD: DATE REQUEST INITIATED Replace
THEN PRINT FIELD: DISCLOSURE NUMBER//
THEN PRINT FIELD: TYPE//
THEN PRINT FIELD: USER INITIATED//
THEN PRINT FIELD: USER COMPLETED//
THEN PRINT FIELD:
Heading (S/C): FOIA DISCLOSURE LIST Replace
NAME: BRN FOIA SUBTOTAL PRINT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
 FIRST PRINT FIELD: PURPOSE;C25!//
 THEN PRINT FIELD:
Heading (S/C): FOIA First Party Requests
NAME: BRN GS ACCOUNTING HEADER
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
FIRST PRINT FIELD: " **CONFIDENTIAL PATIENT DATA COVERED
BY PRIVACY ACT**" Replace
THEN PRINT FIELD: "ROI CUMULATIVE PATIENT RECORD"; C2
THEN PRINT FIELD: TODAY;C45;L18;d//
 THEN PRINT FIELD: "PAGE ";C65//
 THEN PRINT FIELD: PAGE//
 THEN PRINT FIELD: PATIENT " -HR#: " HRCN Replace
 THEN PRINT FIELD: "RECORD INFORMATION"; C35 Replace
 THEN PRINT FIELD: "REC PTY"; C60//
 THEN PRINT FIELD: "DT DISC"; C70//
THEN PRINT FIELD: "-----
                                           _____
-----";Y2;C1 Replace
NAME: BRN GS ACCOUNTING - NONE Replace
FILE: PATIENT
READ ACCESS: @//
WRITE ACCESS: @//
FIRST PRINT FIELD: "******* NO EXISTING DISCLOSURES FOR THIS PATIENT *******;
C11;S2 Replace
```

THEN PRINT FIELD: Heading (S/C): [BRN GS ACCOUNTING HDR - NONE] NAME: BRN GS ACCOUNTING HDR - NONE Replace FILE: PATIENT READ ACCESS: @// WRITE ACCESS: @// \*\*CONFIDENTIAL PATIENT DATA COVERED BY PRIVACY FIRST PRINT FIELD: " ACT\*\*" Replace THEN PRINT FIELD: "ROI CUMULATIVE PATIENT RECORD"; C2 Replace THEN PRINT FIELD: TODAY;C45;L18;d// THEN PRINT FIELD: "PAGE "; C65// THEN PRINT FIELD: PAGE// THEN PRINT FIELD: NAME " -HR#: ";C1// THEN PRINT FIELD: W \$\$HRN^AUPNPAT(D0,DUZ(2)) Replace THEN PRINT FIELD: "RECORD INFORMATION"; C35 Replace THEN PRINT FIELD: "REC PTY";C60// THEN PRINT FIELD: "DT DISC"; C70// THEN PRINT FIELD: "----------";Y2;C1 Replace THEN PRINT FIELD: Heading (S/C): ROI DISCLOSURE LIST// NAME: BRN GS ACCOUNTING RECORD FILE: ROI LISTING RECORD Release of Information Disclosure System (BRN) v2.0 Patch 1 Technical Manual 23 Templates May 2008 READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: NUMDATE (DATE REQUEST INITIATED);"DATE RECEIVED"; S1 THEN PRINT FIELD: DISCLOSURE NUMBER; L9 Replace THEN PRINT FIELD: PURPOSE; L2// THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; W25 Replace THEN PRINT FIELD: RECEIVING PARTY// (multiple) THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY; "RELEASED TO"; "RELEASED TO"; L15 Replace THEN PRINT RECEIVING PARTY SUB-FIELD: // THEN PRINT FIELD: NUMDATE (DATE DISCLOSURE CLOSED); "DATE RELEASED" THEN PRINT FIELD: Heading (S/C): [BRN GS ACCOUNTING HEADER] NAME: BRN GS AGING RPT FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: DISCLOSURE NUMBER; "DISC #"; L10 Replace THEN PRINT FIELD: REQUEST STATUS; L1; "ST" Replace THEN PRINT FIELD: NUMDATE (DATE REQUEST INITIATED);"DT REC'D";L8 THEN PRINT FIELD: RECEIVING PARTY// (multiple) THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY; L11; "RECEIVING" THEN PRINT RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD; "AGE"; L3 THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE (DISCLOSURE DATE); "DISC DT";L8 THEN PRINT RECEIVING PARTY SUB-FIELD: // THEN PRINT FIELD: REQUEST PRIORITY; L1; "P" Replace THEN PRINT FIELD: PURPOSE; L11// THEN PRINT FIELD: STAFF ASSIGNMENT; L10; "STAFF" Replace THEN PRINT FIELD: Heading (S/C): AGING REPORT - \*\*CONFIDENTIAL PATIENT DATA COVERED BY PRIVACY

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```
ACT** Replace
NAME: BRN GS PRINT DIS HEADING
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
 FIRST PRINT FIELD: "MASTER CONTROL LOG -CONFIDENTIAL PATIENT DATA"; Y1; C2
 THEN PRINT FIELD: TODAY;C45;L18//
 THEN PRINT FIELD: "PAGE"; C65//
 THEN PRINT FIELD: PAGE//
 THEN PRINT FIELD: "DT REC'D"; Y2; C2//
 THEN PRINT FIELD: "REQ PTY/ADDRESS"; Y2; C15 Replace
 THEN PRINT FIELD: "PATIENT/HR #";Y2;C39 Replace
 THEN PRINT FIELD: "DESCRIPTION"; Y2; C60 Replace
THEN PRINT FIELD: "PURPOSE"; Y3; C39//
THEN PRINT FIELD: "DT DISCLOSED"; Y3; C60 Replace
THEN PRINT FIELD: "-----
                                                 _____
-----";Y4;C1 Replace
THEN PRINT FIELD: "";Y4;C1//
THEN PRINT FIELD:
Heading (S/C): MASTER ACCOUNTING LOG
NAME: BRN GS PRINT DISCLOSURE LOG
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
FIRST PRINT FIELD: NUMDATE (DATE REQUEST INITIATED); Y1; C1; L8; S1
THEN PRINT FIELD: REQUESTING PARTY://
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THEN PRINT ROI LISTING REC PARTY FIELD: NAME; Y1; C12; L20; "REQ PTY/ADDRESS"
THEN PRINT ROI LISTING REC PARTY FIELD: //
THEN PRINT FIELD: PATIENT; C39; L15; "PATIENT/HR # PURPOSE"
THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; "DESCRIPTION - DT
DISCLOSED";L25
 THEN PRINT FIELD: REQUESTING PARTY://
 THEN PRINT ROI LISTING REC PARTY FIELD: STREET/PO BOX;Y2;C12;L17
 THEN PRINT ROI LISTING REC PARTY FIELD: //
 THEN PRINT FIELD: "HR# " AFUN CHART(PATIENT); Y2; C39; ""
 THEN PRINT FIELD: NUMDATE (DATE DISCLOSURE CLOSED); C56; ""
 THEN PRINT FIELD: REQUESTING PARTY://
 THEN PRINT ROI LISTING REC PARTY FIELD: CITY_", " STATE " " ZIP;Y3;C12;""
 THEN PRINT ROI LISTING REC PARTY FIELD: PURPOSE; L15; C39; ""//
THEN PRINT ROI LISTING REC PARTY FIELD: //
THEN PRINT FIELD: "DISCLOSURE #: "_DISCLOSURE NUMBER
THEN PRINT FIELD:
Heading (S/C): [BRN GS PRINT DIS HEADING]
NAME: BRN GS RPT DISCLOSURE LOG
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
FIRST PRINT FIELD: REQUESTING PARTY; L10 Replace
 THEN PRINT FIELD: PATIENT; L10//
 THEN PRINT FIELD: NUMDATE (DATE REQUEST INITIATED); "DATE RECEIVED"
 THEN PRINT FIELD: RECEIVING PARTY// (multiple)
THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE (DISCLOSURE DATE);"DATE
DISCLOSED" Replace
THEN PRINT RECEIVING PARTY SUB-FIELD: //
THEN PRINT FIELD: PURPOSE; L10//
THEN PRINT FIELD:
Heading (S/C): DISCLOSURE LOG//
NAME: BRN HEADING
FILE: ROI LISTING RECORD
```

READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: PATIENT// THEN PRINT FIELD: AFUN CHART (PATIENT) // THEN PRINT FIELD: Heading (S/C): ROI DISCLOSURE LIST/// NAME: BRN INQUIRY FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: "DISCLOSURE #";C1;X// THEN PRINT FIELD: DISCLOSURE NUMBER; X// THEN PRINT FIELD: "Initiated On ";X;C24 Replace THEN PRINT FIELD: DATE REQUEST INITIATED;X Replace THEN PRINT FIELD: " by " REQUEST METHOD; X Replace THEN PRINT FIELD: "REQUEST STATUS: " REQUEST STATUS; X; C3 THEN PRINT FIELD: "PRIORITY: " REQUEST PRIORITY;X;C40 THEN PRINT FIELD: "PATIENT: "; x; C10// THEN PRINT FIELD: PATIENT; X// THEN PRINT FIELD: " (#" HRCN ")";X// THEN PRINT FIELD: "FACILITY: ";X;C9// THEN PRINT FIELD: FACILITY;X// THEN PRINT FIELD: "REQUESTING PARTY: ";C1;X Replace THEN PRINT FIELD: REQUESTING PARTY;X// THEN PRINT FIELD: "PURPOSE: ";X;C10// THEN PRINT FIELD: PURPOSE;X// Release of Information Disclosure System (BRN) v2.0 Patch 1 Technical Manual 25 Templates May 2008 THEN PRINT FIELD: \$S(FIRST PARTY REQUEST="YES":"FIRST PARTY REQUEST", 1:"");X;C40 THEN PRINT FIELD: "TYPE: ";X;C13// THEN PRINT FIELD: TYPE;X;L15// THEN PRINT FIELD: \$S(CONGRESSIONAL="YES":"CONGRESSIONAL REQUEST", 1:"");X;C40 THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; X; C19 THEN PRINT FIELD: OTHER TYPE DESCRIPTION; X; C19 Replace THEN PRINT FIELD: "INIITIATED BY: ";X;C4 Replace THEN PRINT FIELD: USER INITIATED; X; L22 Replace THEN PRINT FIELD: "ASSIGNED TO: ";X;C40 Replace THEN PRINT FIELD: STAFF ASSIGNMENT;X;L20 Replace THEN PRINT FIELD: "COMPLETED BY: ";C5// THEN PRINT FIELD: USER COMPLETED; X// THEN PRINT FIELD: "CLOSED: ";X;C45// THEN PRINT FIELD: DATE DISCLOSURE CLOSED;X Replace THEN PRINT FIELD: "DISCLOSURE NOTES:";C1 Replace THEN PRINT FIELD: DISCLOSURE NOTES;X;W55;C21 Replace THEN PRINT FIELD: \$S(SUSPEND START DT]"":"SUSPEND START: " SUSPEND START DT,1:"");X;C4 THEN PRINT FIELD: \$\$ (SUSPENDED DISCLOSURE="YES":"\*\*SUSPENDED\*\*",1:"");C40;X THEN PRINT FIELD: \$S(SUSPEND STOP DT]"":"SUSPEND STOP: " SUSPEND STOP DT,1:"");X;C5 THEN PRINT FIELD: \$S(2ND REQUEST DATE]"":"2ND REQUEST: " 2ND REQUEST DATE,1:"");X;C6 THEN PRINT FIELD: \$S(2ND REQUEST DATE]"":"2ND REQUEST METHOD: " 2ND REQUEST METHOD, 1:""); X; C40 THEN PRINT FIELD: \$S(3RD REQUEST DATE]"":"3RD REQUEST: " 3RD REQUEST DATE, 1:"");X;C6 THEN PRINT FIELD: \$S(3RD REQUEST DATE]"":"3RD REQUEST METHOD: " 3RD REQUEST METHOD, 1:"");X;C40 THEN PRINT FIELD: RECEIVING PARTY// (multiple)

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```
THEN PRINT RECEIVING PARTY SUB-FIELD: "RECEIVING PARTY: ";C2;X
 THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;X//
 THEN PRINT RECEIVING PARTY SUB-FIELD: "DISCLOSURE DATE: ";C40;X
 THEN PRINT RECEIVING PARTY SUB-FIELD: DISCLOSURE DATE;X//
 THEN PRINT RECEIVING PARTY SUB-FIELD: "DISSEMINATION: ";X;C4
 THEN PRINT RECEIVING PARTY SUB-FIELD: RECORD DISSEMINATION;X
 THEN PRINT RECEIVING PARTY SUB-FIELD: $S(USER DISSEMINATED]"":"(USER: " USER
DISSEMINATED ")",1:"");X;C40
 THEN PRINT RECEIVING PARTY SUB-FIELD: $S(NUMBER OF PAGES]"":"NUMBER OF
PAGES:" NUMBER OF PAGES, 1:""); X; C2
 THEN PRINT RECEIVING PARTY SUB-FIELD: $S(COST PER PAGE]"":" X $" COST PER
PAGE " (COST PER PAGE) = \$", 1:"");X
THEN PRINT RECEIVING PARTY SUB-FIELD: $$(TOTAL COST>0:TOTAL COST,1:"");X
THEN PRINT RECEIVING PARTY SUB-FIELD:
THEN PRINT FIELD:
Heading (S/C): [BRN INQUIRY HEADER]
NAME: BRN INQUIRY HEADER
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
FIRST PRINT FIELD: " **CONFIDENTIAL PATIENT DATA COVERED
BY PRIVACY ACT **"
 THEN PRINT FIELD: "INQUIRE TO ROI REQUEST RECORD"; C2
 THEN PRINT FIELD: TODAY;C45;L18;d//
THEN PRINT FIELD: "PAGE ";C65//
THEN PRINT FIELD: PAGE//
THEN PRINT FIELD: "-----
                              _____
 -----";Y2;C1
THEN PRINT FIELD:
Heading (S/C): @//
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NAME: BRN JCK DISCLOSURE
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
 FIRST PRINT FIELD: NUMDATE (DATE REQUEST INITIATED);"DATE RECEIVED"
 THEN PRINT FIELD: RECEIVING PARTY// (multiple)
THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;"RELEASED
TO"; "RELEASED TO"; L10
THEN PRINT RECEIVING PARTY SUB-FIELD: //
THEN PRINT FIELD: PURPOSE; L10//
THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; "INFO FURNISHED"; L10
THEN PRINT FIELD: NUMDATE (DATE DISCLOSURE CLOSED); "DATE RELEASED"
THEN PRINT FIELD:
Heading (S/C): FOIA DISCLOSURE LIST
NAME: BRN JCK DISCLOSURE LOG
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
 FIRST PRINT FIELD: REQUESTING PARTY; L30; S2; C1 Replace
 THEN PRINT FIELD: PATIENT; L15; C2//
 THEN PRINT FIELD: DATE REQUEST INITIATED; L6; C3 Replace
 THEN PRINT FIELD: DATE DISCLOSURE CLOSED; L6; C4 Replace
 THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; L45; C5
THEN PRINT FIELD:
Heading (S/C): FOIA DISCLOSURE LIST
NAME: BRN JCK SORT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
```

FIRST PRINT FIELD: DATE REQUEST INITIATED; L6 Replace THEN PRINT FIELD: RECEIVING PARTY// (multiple) THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY; L20// THEN PRINT RECEIVING PARTY SUB-FIELD: // THEN PRINT FIELD: PURPOSE// THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; L15 Replace THEN PRINT FIELD: DATE DISCLOSURE CLOSED Replace THEN PRINT FIELD: Heading (S/C): FOIA DISCLOSURE LIST NAME: BRN JTP ADDRESS LOG FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: REQUESTING PARTY:// THEN PRINT ROI LISTING REC PARTY FIELD: // THEN PRINT FIELD: PATIENT; C20; L15; "PATIENT" Replace THEN PRINT FIELD: NUMDATE (DATE REQUEST INITIATED); C40; L10; "INITIATED" THEN PRINT FIELD: NUMDATE (DATE DISCLOSURE CLOSED); C52; L10 ; "CLOSED" THEN PRINT FIELD: PURPOSE;C65;L15// THEN PRINT FIELD: REQUESTING PARTY:// THEN PRINT ROI LISTING REC PARTY FIELD: "CHART: " AFUN CHART (PATIENT);Y2;C20 THEN PRINT ROI LISTING REC PARTY FIELD: CITY ", " STATE; Y3; C1; "" NAME: BRN JTP DISCLOSURE FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: NUMDATE (DATE REQUEST INITIATED); "DATE RECEIVED"; L8; S1 Release of Information Disclosure System (BRN) v2.0 Patch 1 Technical Manual 27 Templates May 2008 THEN PRINT FIELD: RECEIVING PARTY// (multiple) THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY; "RELEASED TO";L10;L10 THEN PRINT RECEIVING PARTY SUB-FIELD: // THEN PRINT FIELD: PURPOSE; L10// THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; "INFO FURNISHED"; L10 THEN PRINT FIELD: NUMDATE (DATE DISCLOSURE CLOSED); "DATE RELEASED"; 18 NAME: BRN JTP DISCLOSURE #2 FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: RECEIVING PARTY// THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY// THEN PRINT RECEIVING PARTY SUB-FIELD: // THEN PRINT FIELD: PATIENT// THEN PRINT FIELD: DATE REQUEST INITIATED// THEN PRINT FIELD: DATE DISCLOSURE CLOSED// THEN PRINT FIELD: PURPOSE// NAME: BRN JTP DISCLOSURE 2 FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: RECEIVING PARTY// THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY; L10// THEN PRINT RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD;L3// THEN PRINT RECEIVING PARTY SUB-FIELD: // THEN PRINT FIELD: PATIENT; L10// THEN PRINT FIELD: DATE REQUEST INITIATED// THEN PRINT FIELD: DATE DISCLOSURE CLOSED// THEN PRINT FIELD: PURPOSE; L10// NAME: BRN PRIORITY REQUEST

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FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: NUMDATE (DATE REQUEST INITIATED); "DATE" THEN PRINT FIELD: HRCN; L6// THEN PRINT FIELD: TYPE; L15// THEN PRINT FIELD: REQUEST PRIORITY; L7// THEN PRINT FIELD: REQUEST STATUS; L5// THEN PRINT FIELD: STAFF ASSIGNMENT; L15 Replace THEN PRINT FIELD: Heading (S/C): PRIORITY REQUEST REPORT - BY STATUS NAME: BRN PURPOSE SUBTOTAL PRINT FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: PURPOSE;C25!// THEN PRINT FIELD: Heading (S/C): ROI DISCLOSURE STATISTICS BY PURPOSE NAME: BRN REPRODUCTION COST FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: DISCLOSURE NUMBER!// THEN PRINT FIELD: TOTAL PAGES+// THEN PRINT FIELD: TOTAL REPRODUCTION COST+// NAME: BRN RPT CONGRESSIONAL Release of Information Disclosure System (BRN) v2.0 Patch 1 Technical Manual 28 Templates May 2008 FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: NUMDATE (DATE REQUEST INITIATED);"DATE"// THEN PRINT FIELD: REQUESTING PARTY; L12// THEN PRINT FIELD: STAFF ASSIGNMENT; L12// THEN PRINT FIELD: TYPE; L12// THEN PRINT FIELD: REQUEST STATUS; L7// THEN PRINT FIELD: RECEIVING PARTY// THEN PRINT RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD// THEN PRINT RECEIVING PARTY SUB-FIELD: // THEN PRINT FIELD: // NAME: BRN RPT DISCLOSURE FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: DISCLOSURE NUMBER; L6 Replace THEN PRINT FIELD: REQUESTING PARTY; L13 Replace THEN PRINT FIELD: USER INITIATED; L10// THEN PRINT FIELD: USER COMPLETED; L10// THEN PRINT FIELD: RECEIVING PARTY// (multiple) THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;L13// THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE (DISCLOSURE DATE); "DISC DT" THEN PRINT RECEIVING PARTY SUB-FIELD: // THEN PRINT FIELD: REQUEST STATUS; ""; L1 Replace Heading (S/C): CLOSED DISCLOSURES - \*\*CONFIDENTIAL PATIENT DATA COVERED BY PRIVACY ACT\*\* NAME: BRN RPT SUSPEND FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: DISCLOSURE NUMBER; L6; S1; "DIS #" Replace THEN PRINT FIELD: REQUESTING PARTY; L13 Replace

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THEN PRINT FIELD: USER INITIATED; L10// THEN PRINT FIELD: USER COMPLETED; L10// THEN PRINT FIELD: RECEIVING PARTY// (multiple) THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY;L13// THEN PRINT RECEIVING PARTY SUB-FIELD: NUMDATE (DISCLOSURE DATE);"DISC DT" THEN PRINT RECEIVING PARTY SUB-FIELD: // THEN PRINT FIELD: REQUEST STATUS; ""; L1 Replace THEN PRINT FIELD: "SUSPEND START/STOP DATES: ";Y2;C1 THEN PRINT FIELD: NUMDATE (SUSPEND START DT);"" Replace THEN PRINT FIELD: NUMDATE (SUSPEND STOP DT);"" Replace THEN PRINT FIELD: Heading (S/C): SUSPENDED DISCLOSURES - \*\*CONFIDENTIAL PATIENT DATA COVERED BY PRIVACY ACT\*\* NAME: BRN TONI DISCLOSURE FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: NUMDATE (DATE REQUEST INITIATED);"DATE RECEIVED";L8;S1// THEN PRINT FIELD: RECEIVING PARTY// THEN PRINT RECEIVING PARTY SUB-FIELD: RECEIVING PARTY; "RELEASED TO";L10;L10// THEN PRINT RECEIVING PARTY SUB-FIELD: // THEN PRINT FIELD: PURPOSE; L10// THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; "INFO FURNISHED"; L10// THEN PRINT FIELD: NUMDATE (DATE DISCLOSURE CLOSED); "DATE RELEASED"; L8// Release of Information Disclosure System (BRN) v2.0 Patch 1 Technical Manual 29 Templates May 2008 NAME: BRN TONI MASTER FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: NUMDATE (DATE REQUEST INITIATED); Y1; C1; "DT REC'D"; S1 THEN PRINT FIELD: SPECIFIC RECORD INFORMATION; W20 Replace THEN PRINT FIELD: REQUESTING PARTY:// THEN PRINT ROI LISTING REC PARTY FIELD: // THEN PRINT FIELD: PATIENT;C61;L15;"PATIENT REC NO" Replace THEN PRINT FIELD: PURPOSE; L2; ""// THEN PRINT FIELD: REQUESTING PARTY:// THEN PRINT ROI LISTING REC PARTY FIELD: // THEN PRINT FIELD: "HR# " AFUN CHART (PATIENT); Y2; C61; "" THEN PRINT FIELD: REQUESTING PARTY:// THEN PRINT ROI LISTING REC PARTY FIELD: CITY ", " STATE " " ZIP;Y3;C33;"" THEN PRINT ROI LISTING REC PARTY FIELD: THEN PRINT FIELD: Heading (S/C): MASTER LIST// NAME: BRN USER FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// FIRST PRINT FIELD: DATE REQUEST INITIATED// THEN PRINT FIELD: DISCLOSURE NUMBER// THEN PRINT FIELD: TYPE// THEN PRINT FIELD: USER INITIATED// THEN PRINT FIELD: USER COMPLETED//

Figure 6-2: Print Templates

## 6.3 Sort Templates

```
NAME: BRN ADDITIONAL REQUESTS
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
SORT BY: 2ND REQUEST DATE'="";L1//
NAME: BRN CONGRESSIONAL SORT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
SORT BY: CONGRESSIONAL//
WITHIN CONGRESSIONAL, SORT BY: REQUEST STATUS; S1//
WITHIN REQUEST STATUS, SORT BY: @DATE REQUEST INITIATED//
NAME: BRN CONGRESSIONAL SORT 2
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
SORT BY: CONGRESSIONAL//
WITHIN CONGRESSIONAL, SORT BY: REQUEST STATUS; S1//
WITHIN REQUEST STATUS, SORT BY: DATE REQUEST INITIATED//
NAME: BRN CONGRESSIONAL/STATUS
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
SORT BY: @CONGRESSIONAL// (User is asked range)
WITHIN CONGRESSIONAL, SORT BY: REQUEST STATUS;S1// (User is asked range)
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NAME: BRN DISCLOSURE DATE
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
SORT BY: @REQUEST STATUS// (REQUEST STATUS equals C (CLOSED))
WITHIN REQUEST STATUS, SORT BY: @RECEIVING PARTY//
RECEIVING PARTY SUB-FIELD: DISCLOSURE DATE// (User is asked range)
NAME: BRN GS ACCOUNTING SORT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
SORT BY: @PATIENT// (User is asked range)
NAME: BRN GS AGING RPT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
SORT BY: @REQUEST STATUS; S1// (User is asked range)
 WITHIN REQUEST STATUS, SORT BY: @RECEIVING PARTY//
RECEIVING PARTY SUB-FIELD: NUMBER OF DAYS OLD// (User is asked range)
NAME: BRN GS MASTER LOG SORT
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
SORT BY: ]@DATE REQUEST INITIATED// (User is asked range)
NAME: BRN JCK DISCLOSURE RECORD
FILE: ROI LISTING RECORD
READ ACCESS: @//
WRITE ACCESS: @//
SORT BY: @PATIENT// (User is asked range)
WITHIN PATIENT, SORT BY: @DATE REQUEST INITIATED//
NAME: BRN JTP DISCLOSURE SORT
```

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FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// SORT BY: @PATIENT// (User is asked range) NAME: BRN JTP LOG FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// SORT BY: @DATE REQUEST INITIATED// NAME: BRN JTP SORT 2 FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// SORT BY: DATE REQUEST INITIATED// (User is asked range) NAME: BRN OPEN STATUS FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// SORT BY: ]REQUEST STATUS// (REQUEST STATUS equals O (OPEN)) NAME: BRN PURPOSE SUBTOTAL SORT FILE: ROI LISTING RECORD READ ACCESS: @// Release of Information Disclosure System (BRN) v2.0 Patch 1 Technical Manual 31 Templates May 2008 WRITE ACCESS: @// SORT BY: +PURPOSE; S1// WITHIN PURPOSE, SORT BY: @REQUEST STATUS// (REQUEST STATUS equals C (CLOSED)) WITHIN REQUEST STATUS, SORT BY: @DATE REQUEST INITIATED// (User is asked range) NAME: BRN RECEIVING PARTY PATIENT FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// SORT BY: REQUESTING PARTY// (REQUESTING PARTY equals PATIENT) WITHIN REQUESTING PARTY, SORT BY: RECEIVING PARTY// RECEIVING PARTY SUB-FIELD: RECEIVING PARTY// (RECEIVING PARTY equals PATIENT) NAME: BRN SORT DT/USER INITIATED FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// SORT BY: @DATE REQUEST INITIATED// (User is asked range) WITHIN DATE REQUEST INITIATED, SORT BY: USER INITIATED// (User is asked range) NAME: BRN SORT REQ REC PARTY FILE: ROI LISTING REC PARTY READ ACCESS: @// WRITE ACCESS: @// SORT BY: @NAME// (NAME not null) SORT BY: @NAME'="";L1// (NAME'="""") NAME: BRN SUSPEND SORT FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// SORT BY: SUSPEND START DT'="";L1// (SUSPEND START DT'="""") WITHIN SUSPEND START DT'="", SORT BY: SUSPEND STOP DT'="";L1// (SUSPEND STOP DT'="""") WITHIN SUSPEND STOP DT'="", SORT BY: @DATE REQUEST INITIATED// (DATE REQUEST INITIATED not null) NAME: BRN TIME FRAME

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Templates

FILE: ROI LISTING RECORD READ ACCESS: @// WRITE ACCESS: @// SORT BY: REQUEST PRIORITY;S2// (REQUEST PRIORITY not null) WITHIN REQUEST PRIORITY, SORT BY: REQUEST STATUS// (User is asked range) WITHIN REQUEST STATUS, SORT BY: @DATE REQUEST INITIATED// (User is asked range)

Figure 6-3: Sort Templates

## 7.0 Menu Option List

```
NAME: BRN ACCOUNTING OF DISCLOSURES
MENU TEXT: Patient Accounting of Disclosures
TYPE: run routine
ROUTINE: BRNACT
NAME: BRN DE ADD NEW RECORD
MENU TEXT: Add a New Disclosure Record
TYPE: run routine
ROUTINE: BRNADD
NAME: BRN DE ADDITIONAL REQUEST
MENU TEXT: Enter Additional Request Receipt Dates (2nd/3rd)
TYPE: edit
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC( DR {DIE}: [BRN ADDITIONAL REQUEST INPUT]
NAME: BRN DE ADDRESS
MENU TEXT: Enter Patient Address (If different from Pt Reg)
TYPE: edit
ENTRY ACTION: W !!, "This Menu Option is utilized only if the Receiving Party is
PATIENT or SELF .. ",!,?40,"AND",!,?5,"The mailing address is different than
Patient Registration for this ",!,?30,"**SPECIFIC DISCLOSURE.**",!!
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC( DR {DIE}: [BRN EDIT PT MAILING ADDRESS]
NAME: BRN DE DELETE RECORD
MENU TEXT: Delete Open Disclosure Records
TYPE: run routine
LOCK: BRNZDELETE
ROUTINE: BRNDEL
NAME: BRN DE DISCLOSURE
MENU TEXT: Enter Disclosure Documentation
TYPE: edit
DIC {DIC}: BRNREC( DIC(0): AEMO
DIE: BRNREC( DR {DIE}: [BRN DISCLOSURE INPUT]
NAME: BRN DE EDIT DATE
MENU TEXT: Edit Date Request Initiated
TYPE: edit
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC( DR {DIE}: [BRN DATE EDIT]
NAME: BRN DE INPUT ALL DATA
MENU TEXT: Edit Existing Disclosure Record
TYPE: edit
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC( DR {DIE}: [BRN GS INPUT DATA]
NAME: BRN DE MULTIPLE ADD
MENU TEXT: Add Multiple Patients Under One Request
TYPE: run routine
DESCRIPTION: Added with Patch 1. Allows you to enter the request information
when multiple patients fall under that request.
ROUTINE: BRNADDM
NAME: BRN DE STATUS
MENU TEXT: Edit Request Status
TYPE: edit
LOCK: BRNZMGR
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC ( DR {DIE}: [BRN REQUEST STATUS]
NAME: BRN ENTER SUSPEND DATE
MENU TEXT: Enter or Edit Beg/End SUSPEND Dates
TYPE: edit
DIC {DIC}: BRNREC( DIC(0): AEMQ
DIE: BRNREC( DR {DIE}: [BRN SUSPEND INPUT]
NAME: BRN FOIA REPORTING
```

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MENU TEXT: Print Total Number First Party Requests TYPE: run routine ROUTINE: BRNFOIA NAME: BRN GS AGING RPT MENU TEXT: Print AGING REPORTS TYPE: run routine DESCRIPTION: PATCH 1: Changed menu text so all aging reports will fall under one menu option. Also changed routine to run. ROUTINE: BRNAGE2 NAME: BRN GS AGING1 RPT MENU TEXT: Print AGING Report - By a Selected Age Range TYPE: run routine DESCRIPTION: PATCH 1: Removed this option from reports menu. Now all aging reports will fall under one option. ROUTINE: BRNAGE1 NAME: BRN GS MAST LOG MENU TEXT: Print Master Log (By Date Range) TYPE: run routine ROUTINE: BRNMLOG NAME: BRN GS PATIENT MENU TEXT: PATIENT Detail Disclosure Log (Cumulative) TYPE: run routine ROUTINE: BRNPTN HEADER: D LOGO^BRN NAME: BRN GS PATIENT ACCOUNTING MENU TEXT: PATIENT Detail Disclosure Log (Cumulative) TYPE: run routine ROUTINE: BRNPTN HEADER: D LOGO^BRN NAME: BRN LABELS PRINT MENU TEXT: Print Mailing Labels TYPE: run routine DESCRIPTION: PATCH 1: New option added. Users can enter multiple disclosure requests so mailing labels for receiving parties with disclosure dates can be printed. If there are multiple receiving parties, the user can select from the listing. Label spacing is the same as address labels in Patient Registration. ROUTINE: BRNMLB NAME: BRN MENU DE MENU TEXT: ROI EDIT MENU TYPE: menu LOCK: BRNZEDIT ITEM: BRN DE ADD NEW RECORD SYNONYM: ADD ITEM: BRN DE INPUT ALL DATA SYNONYM: MOD ITEM: BRN DE DISCLOSURE SYNONYM: DIS ITEM: BRN DE DELETE RECORD SYNONYM: DEL ITEM: BRN DE ADDITIONAL REQUEST SYNONYM: AREQ ITEM: BRN GS PATIENT SYNONYM: DDL ITEM: BRN RPT INQUIRY SYNONYM: DSP ITEM: BRN PT CUMULATIVE RECORD SYNONYM: PTC ITEM: BRN DE STATUS SYNONYM: STAT ITEM: BRN ENTER SUSPEND DATE SYNONYM: SUDT ITEM: BRN DE ADDRESS SYNONYM: ADDR ITEM: BRN DE MULTIPLE ADD SYNONYM: AMP ITEM: BRN LABELS PRINT SYNONYM: LBL EXIT ACTION: K XQUIT ENTRY ACTION: D USERFAC^BRNU HEADER: D LOGO^BRN NAME: BRN MENU MGT MENU TEXT: ROI MANAGEMENT MENU TYPE: menu LOCK: BRNZMGR ITEM: BRN MGT CHANGE REQ PARTY SYNONYM: CHG

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ITEM: BRN DE EDIT DATE SYNONYM: EDT ITEM: BRN MGT INPUT REQ/REC PARTY SYNONYM: PE ITEM: BRN MGT INQUIRE SYNONYM: RR ITEM: BRN SITE PARAMETER SYNONYM: SITE ITEM: BRN MGT PRINT REQ/REC PARTY SYNONYM: PRT HEADER: D LOGO^BRN NAME: BRN MENU RPT MENU TEXT: ROI REPORTS MENU TYPE: menu ITEM: BRN RPT INQUIRY SYNONYM: IQ ITEM: BRN RPT OPEN STATUS SYNONYM: OP ITEM: BRN RPT USER WORKLOAD SYNONYM: WK ITEM: BRN RPT PRIORITY REQUEST SYNONYM: REQ ITEM: BRN RPT DISCLOSURE RECORDS SYNONYM: DIS ITEM: BRN GS PATIENT ACCOUNTING SYNONYM: DDL ITEM: BRN GS AGING RPT SYNONYM: AGE ITEM: BRN RPT 2ND REQUEST SYNONYM: 2ND ITEM: BRN PURPOSE SUBTOTAL SYNONYM: CNT ITEM: BRN FOIA REPORTING SYNONYM: FOIA ITEM: BRN GS MAST LOG SYNONYM: ML ITEM: BRN RPT REQUESTING PARTY SYNONYM: RPW ITEM: BRN RPT REPRODUCTION SYNONYM: PAGE ITEM: BRN RPT SUSPEND SYNONYM: SUSP HEADER: D LOGO^BRN NAME: BRN MGT CHANGE REQ PARTY MENU TEXT: Change Spelling of Requesting Party TYPE: edit ENTRY ACTION: W !!, ?20, "This OPtion Allows you to ONLY CHANGE the spelling of", !, ?20, "Existing Records - You CANNOT DELETE Records!!", !! DIC {DIC}: BRNTREQ( DIC(0): AEMQ DIE: BRNTREQ( DR {DIE}: [BRN EDIT REQUESTING PARTY] NAME: BRN MGT INPUT REQ/REC PARTY MENU TEXT: Enter or Edit Requesting/Receiving Parties TYPE: edit DIC {DIC}: BRNTREQ( DIC(0): AEMQL DIE: BRNTREQ( DR {DIE}: [BRN REQ REC INPUT] NAME: BRN MGT INQUIRE MENU TEXT: Inquire to a Specific Requesting Party TYPE: inquire DIC {DIC}: BRNTREQ( DIC(0): AEMQ FLDS: [CAPTIONED] DIC {DIQ}: BRNTREQ( NAME: BRN MGT PRINT REQ/REC PARTY MENU TEXT: Print Listing of all Parties TYPE: print DIC {DIC}: BRNTREQ( DIC(0): AEMQ DIC {DIP}: BRNTREQ( FLDS: [CAPTIONED] BY: [BRN SORT REQ REC PARTY] NAME: BRN PT CUMULATIVE RECORD MENU TEXT: Listing Patient Cumulative Disclosures (SUSPEND) TYPE: run routine ROUTINE: BRNPTR NAME: BRN PURPOSE SUBTOTAL MENU TEXT: Count Closed Disclosures By Purpose/Date Range TYPE: run routine ROUTINE: BRNPUR NAME: BRN REPORT UTILITY MENU TEXT: ROI REPORTING UTILITY TYPE: run routine DESCRIPTION: PATCH 1: Added this option so give sites the ability to build customized reports. Canned reports are still available under the ROI REPORTS MENU. ROUTINE: BRNRU

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NAME: BRN RPT 2ND REQUEST MENU TEXT: Print All Disclosures W/2nd and/or 3rd Requests TYPE: run routine ROUTINE: BRN2ND NAME: BRN RPT DISCLOSURE RECORDS MENU TEXT: Print CLOSED Disclosure Records TYPE: run routine ROUTINE: BRNCLOS NAME: BRN RPT INQUIRY MENU TEXT: Inquire to a Specific ROI Disclosure Record TYPE: inquire DIC {DIC}: BRNREC( DIC(0): AEMQ FLDS: [BRN INQUIRY] DIC {DIQ}: BRNREC( NAME: BRN RPT OPEN STATUS MENU TEXT: Print OPEN Disclosures Only TYPE: run routine ROUTINE: BRNOPEN NAME: BRN RPT PRIORITY REQUEST MENU TEXT: Priority Request Report (By STATUS) TYPE: run routine ROUTINE: BRNDTST NAME: BRN RPT REPRODUCTION MENU TEXT: Print Reproduction Page Costs (By Date Range) TYPE: run routine ROUTINE: BRNPAGE NAME: BRN RPT REQUESTING PARTY MENU TEXT: Print Requesting Party Workload by Date Range TYPE: run routine ROUTINE: BRNPTRO NAME: BRN RPT SUSPEND MENU TEXT: Print SUSPEND Disclosures Only (For Date Range) TYPE: run routine ROUTINE: BRNSUSPN NAME: BRN RPT USER WORKLOAD MENU TEXT: Print User Workload by Date Range TYPE: run routine ROUTINE: BRNUSER NAME: BRN SITE PARAMETER MENU TEXT: Enter or Edit Site Parameter TYPE: edit LOCK: BRNZMGR DIC {DIC}: BRNPARM( DIC(0): AEMQL DIE: BRNPARM( DR {DIE}: [BRN SITE PARAMETER] NAME: BRNMENU MENU TEXT: RELEASE OF INFORMATION SYSTEM TYPE: menu LOCK: BRNZMENU ITEM: BRN MENU DE SYNONYM: DE ITEM: BRN MENU RPT SYNONYM: RPT ITEM: BRN MENU MGT SYNONYM: MGT ITEM: BRN REPORT UTILITY SYNONYM: RRU HEADER: D LOGO^BRNInternal Relations

Figure 7-1: Menu Option List

# 8.0 Internal Relations

Users should be given access to the appropriate options and keys, as needed. All of the options in this system stand alone.

# 9.0 External Relations

## 9.1 Callable Routines

There are no entry points callable by other packages.

## 9.2 External Calls

The following list indicates the external calls made by the system to other RPMS packages:

Table 9-1: External Calls

Routine Called	Invoked By
AUPNPAT	BRNADD+48, BRNPTR+64, BRNRD+17, BRNRLU+22, BRNRLU+23, BRNRLU+24
VADPT	BRNU

## 9.3 Exported Options

Table 9-2: Exported Options

Option Name	Description
BRN ACCOUNTING OF DISCLOSURES Patient Accounting of Disclosures	Prints a listing of all disclosures for a patient during the specified date range.
BRN DE ADD NEW RECORD Add a New Disclosure Record	Allows adding a new disclosure record for a patient.
BRN DE ADDITIONAL REQUEST Enter Additional Request Receipt Dates (2nd/3rd)	Allows adding up to two additional receipt dates for a request.
BRN DE ADDRESS Enter Patient Address (If different from Pt Reg)	Allows entering of a different patient address into a disclosure record if the address is different from the one recorded in Patient Registration
BRN DE DELETE RECORD Delete Open Disclosure Records	Allows deletion of open disclosure records.
BRN DE DISCLOSURE Enter Disclosure Documentation	Allows adding/editing receiving parties for a disclosure record.
BRN DE EDIT DATE Edit Date Request Initiated	Allows editing of the Date Request Initiated for a disclosure record.
BRN DE INPUT ALL DATA Edit Existing Disclosure Record	Allows editing all data for an existing disclosure record.

	Description	
Option Name	Description	
BRN DE MULTIPLE ADD	Allows editing request information when	
Add Multiple Patients Under One Request	multiple patients fall under that request.	
BRN DE STATUS	Allows editing the Request Status of a disclosure	
Edit Request Status	record.	
BRN ENTER SUSPEND DATE	Allows entry or editing of suspend start and end dates	
Enter or Edit Beg/End SUSPEND Dates	of a disclosure record.	
BRN GS AGING RPT	Allows printing of the disclosure record aging report	
Print AGING REPORTS	sorted by Request STATUS, AGING Range, STAFF Assignment, or PURPOSE.	
BRN GS MAST LOG	Print a listing of all disclosures for the specified date	
Print Master Log (By Date Range)	range.	
BRN GS PATIENT	Prints a detailed listing of all disclosures for the	
PATIENT Detail Disclosure Log	specified patient.	
(Cumulative)		
BRN GS PATIENT	Prints a listing of all disclosures for a specified patient.	
ACCOUNTING		
PATIENT Detail Disclosure Log		
(Cumulative)		
BRN LABELS PRINT	Users can enter multiple disclosure requests so	
Print Mailing Labels	mailing labels for receiving parties with disclosure dates can be printed. If there are multiple	
	receiving parties, the user can select from the listing.	
	Label spacing is the same as address labels in Patient	
	Registration.	
BRN MENU DE	Menu containing options for entering and editing	
ROI EDIT MENU	disclosure record information	
BRN MENU MGT	Menu containing options for managing the package.	
ROI MANAGEMENT MENU		
BRN MENU RPT	Menu containing options for printing various disclosure	
ROI REPORTS MENU	reports.	
BRN MGT CHANGE REQ PARTY	Allows editing the name of a requesting party entry in the ROI Listing Rec Party file.	
Change Spelling of Requesting	The ROLLISUNG RECEARCY INC.	
Party		
BRN MGT INPUT REQ/REC PARTY	Allows entering of new requesting or receiving party entries into the ROI Listing Rec Party file.	
Enter or Edit		
Requesting/Receiving Parties		
BRN MGT INQUIRE	Displays a requesting or receiving party entry in the	
Inquire to a Specific Requesting Party	ROI Listing Rec Party file.	
i aity		

Ontion Name	Description
Option Name BRN MGT PRINT REQ/REC PARTY	Prints a listing of all requesting or receiving party entries in the ROI Listing Rec Party file.
Print Listing of all Parties	
BRN PT CUMULATIVE RECORD	Prints a listing of all disclosures for the specified patient. Suspended disclosures can be included.
Listing Patient Cumulative Disclosures (SUSPEND)	
BRN PURPOSE SUBTOTAL Count Closed Disclosures By Purpose/Date Range	Prints a count of closed disclosures sorted by purpose for the specified date range.
BRN REPORT UTILITY ROI REPORTING UTILITY	This option is used to build customized Release of Information reports.
BRN RPT 2ND REQUEST Print All Disclosures W/2nd and/or 3rd Requests	Prints a listing of all disclosure records containing 2 <sup>nd</sup> and/or 3 <sup>rd</sup> requests for the specified date range.
BRN RPT DISCLOSURE RECORDS Print CLOSED Disclosure Records	Prints a listing of all closed disclosure records during a specified date range.
BRN RPT INQUIRY Inquire to a Specific ROI Disclosure Record	Displays all data associated with the specified disclosure record.
BRN RPT OPEN STATUS Print OPEN Disclosures Only	Prints a detailed listing of all open disclosures.
BRN RPT PRIORITY REQUEST Priority Request Report (By STATUS)	Prints a listing of disclosures showing Request Priority sorted by Disclosure Status for the specified date range.
BRN RPT RECORD DISSEMINATION Count Records Disseminated by Date	Count closed disclosures by record dissemination, date and facility
BRN RPT REPRODUCTION Print Reproduction Page Costs (By Date Range)	Prints total number of disclosures, total number of pages and total production cost for the specified date range.
BRN RPT REQ METHOD SUBTOTAL Count Records by Request Method	Count Closed Disclosures by Request Method, date and facility
BRN RPT REQUESTING PARTY Print Requesting Party Workload by Date Range	Prints Requesting Party Workload report for the specified date range.

Option Name	Description
BRN RPT SUSPEND Print SUSPEND Disclosures Only (For Date Range)	Prints listing of all suspended disclosures for the specified date range.
BRN RPT USER WORKLOAD Print User Workload by Date Range	Prints listing of all disclosures for the specified date range sorted by User Who INITIATED Request, User Who was ASSIGNED request, or User who CLOSED request.
BRN SITE PARAMETER Enter or Edit Site Parameter	Allows entering or editing the package site parameters.
BRNMENU RELEASE OF INFORMATION SYSTEM	Main Release of Information menu.

## 9.4 Published Entry Points

None.

# **10.0** Archiving and Purging

There is no archiving and purging in this package.

# **11.0 Generating Online Documentation**

This section describes some methods to generate Release of Information Disclosure System technical documentation. Online ROI software technical documentation, in addition to that which is located in the help prompts throughout the ROI package, can be generated through the use of several kernel options. These include, but are not limited to, the following:

- Menu management
- Inquire option
- Print option file
- VA FileMan
- Data dictionary utilities
- List file attributes

Typing ? at the "Select . . . Option" prompt will provide online technical information.

- A single question mark (?) lists all options that can be accessed from the current option.
- Two question marks (??) list all options accessible from the current one, showing the formal name and lock for each.
- Three question marks (???) display a brief description for each option in a menu.
- An option name preceded by a question mark (?OPTION) shows extended help, if available, for that option.

For a more exhaustive option listing and further information about other utilities that supply online technical information, consult the DHCP Kernel Reference manual.

## 11.1 %INDEX

This option analyzes the structure of a routine to determine in part if the routine adheres to RPMS programming standards. The %INDEX output can include the following components:

- Compiled list of errors and warnings
- Routine listing
- Local variables
- Global variables
- Naked globals
- Label references
- External references

Running %INDEX for a specified set of routines, allows users to discover any deviations from RPMS programming standards that exist in the selected routines and to see how routines interact with one another (i.e., which routines call or are called by other routines). To run %INDEX for the ROI package, type the BRN namespace at the Routine(s)?> prompt.

## 11.2 List File Attributes

This VA FileMan option allows users to generate documentation pertaining to files and file structure. Using the standard format of this option yields the following data dictionary information for a specified file:

- File name and description
- Identifiers
- Cross-references
- Files pointed to by the file specified
- Files that point to the file specified
- Input, print, and sort templates

In addition, the following applicable data is supplied for each field in the file:

- Field name, number, title, and description
- Global location
- Help prompt
- Cross-references
- Input transform
- Date last edited
- Notes

Using the Global Map format of this option generates an output that lists the following information:

- All cross-references for the selected file
- Global location of each field in the file
- Input, print, and sort templates

# **12.0 SAC Requirements and Exemptions**

There are no exemptions to the SAC standards for this version.

## Glossary

### Archiving

The storing of historical or little-used data off-line (often on tape).

### ASUFAC Number

Area Service Unit Facility; A unique identifier for each facility within IHS. A six-digit number comprised of 2 digits for Area, 2 digits for Service Unit, and 2 digits for Facility.

#### Banner

A line of text with a user's name and domain.

### Browser

An interactive application that displays ASCII text on a terminal that supports a scroll region. The text can be in the form of a word-processing field or sequential local or global array. The user is allowed to navigate freely within \the document.

### **Callable Entry Points**

Places in a routine that can be called from an application program.

### **Cross-reference**

An indexing method whereby files can include pre-sorted lists of entries as part of the stored database. Cross-references (x-refs) facilitate look-up and reporting.

## **Default Facility**

A user selects a facility identification to work with patients registered to that facility.

### Entry Point

Entry point within a routine that is referenced by a "DO" or "GOTO" command from a routine internal to a package.

### File

A set of related records or entries treated as a single unit.

### FileMan

The database management system for RPMS.

### Global

In MUMPS, global refers to a variable stored on disk (global variable) or the array to which the global variable may belong (global array).

#### Health Record Number (HRN)

Each facility assigns a unique number within that facility to each patient. Each HRN with its facility identification "ASUFAC" make a unique identifier within all of IHS.

#### INDEX (%INDEX)

A Kernel utility used to verify routines and other MUMPS code associated with a package. Checking is done according to current ANSI MUMPS standards and RPMS programming standards. This tool can be invoked through an option or from direct mode (>D ^%INDEX).

#### Init

Initialization of an application package. The initialization step in the installation process builds files from a set of routines (the init routines). Init is a shortened form of initialization.

#### Internal Entry Number (IEN)

The number used to identify an entry within a file. Every record has a unique internal entry number.

#### IRM

Information Resource Management. The IHS personnel responsible for information systems management and security.

#### Kernel

The set of MUMPS software utilities functioning as an intermediary between the host operating system and application packages, such as Laboratory and Pharmacy. The Kernel provides a standard and consistent user and programmer interface between application packages and the underlying MUMPS implementation. These utilities provide the foundation for RPMS.

#### Menu

A list of choices for computing activity. A menu is a type of option designed to identify a series of items (other options) for presentation to the user for selection. When displayed, menu-type options are preceded by the word "Select" and followed by the word "option" as in Select Menu Management option: (the menu's select prompt).

#### Namespace

A unique set of 2 to 4 alpha characters that are assigned by the database administrator to a software application.

Official Registering Facility. A facility so designated that when HRNs are added/modified, those changes are sent to the central database. A Service Unit may have several satellites for which it is registering patients.

#### Option

An entry in the Option file. As an item on a menu, an option provides an opportunity for users to select it, thereby invoking the associated computing activity. Options may also be scheduled to run in the background, non-interactively, by TaskMan.

#### Patient Care Component (PCC)

The central repository for data in the Resource and Patient Management System (RPMS).

#### Queuing

Requesting that a job be processed at a later time rather than within the current session.

#### Routine

A program or sequence of instructions called by a program that may have some general or frequent use. MUMPS routines are groups of program lines that are saved, loaded, and called as a single unit via a specific name.

#### UCI

User Class Identification: a computing area.

#### Up-Hat (^)

A circumflex, also known as a "hat" or "caret," that is used as a piece delimiter in a global. The up hat is denoted as " $^{n}$ " and is typed by pressing Shift+6 on the keyboard.

#### Utility

A callable routine line tag or function. A universal routine usable by anyone.

#### Variable

A character or group of characters that refers to a value. MUMPS recognizes three types of variables: local variables, global variables, and special variables. Local variables exist in a partition of the main memory and disappear at sign-off. A global variable is stored on disk, potentially available to any user. Global variables usually exist as parts of global arrays.

# Acronym List

Acronym	Term Meaning
ASUFAC	Area Service Unit Facility; A unique identifier for each facility within IHS. A six-digit number comprised of 2 digits for Area, 2 digits for Service Unit, and 2 digits for Facility.
BRN	The namespace of the Release of Information Disclosure System package.
FOIA	Freedom of Information Act
HHS	Department of Health and Human Services
HIPPA	Health Insurance Portability and Accountability Act
HRCN	Patient Health Record Number
HRN	Patient Health Record Number
IEN	Internal Entry Number
IHS	Indian Health Service
IRM	Information Resource Management
ISSO	Information System Security Officer
PCC	Patient Care Component
PGEN	Patient Report Generator
RoB	Rules of Behavior
ROI	Release of Information
RPMS	Resource and Patient Management System
SAC	Standards and Conventions
UCI	User Class Identification
VGEN	Visit Report Generator
VPN	Virtual Private Network

# **Contact Information**

If you have any questions or comments regarding this distribution, please contact the IHS IT Service Desk.

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