RPMS Uniform Data System
Reporting System

(BUD)

Installation Guide and Release Notes

Version 14.0
December 2019

Office of Information Technology
Division of Information Technology
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Preface


RPMS UDS Reporting is intended for use by Tribal or Urban health facilities receiving grant funds for primary care system development programs administered by the Bureau of Primary Health Care (BPHC), Health Resources and Services Administration (HRSA). The RPMS UDS Reporting System provides passive extraction of patient and visit data from the Indian Health Service (IHS) RPMS to produce 10 of the 12 UDS report tables required annually by BPHC grantees.

**Note:** Submit 2019 UDS data by February 15, 2020 in order to assure adequate time for review and correction of data errors prior to final submission. Changes to these data will be permitted until March 31, 2020.

The RPMS UDS Reporting System software will be reviewed annually and updated as needed as BPHC reporting requirements change.

Additional information about BPHC grants and BPHC UDS reporting can be found at the following Web site: [https://bphc.hrsa.gov/datareporting/reporting/index.html](https://bphc.hrsa.gov/datareporting/reporting/index.html).

**Rules of Behavior**

All RPMS users are required to observe Department of Health and Human Services and IHS Rules of Behavior regarding patient privacy and the security of both patient information and IHS computers and networks. This document provides both RPMS and UDS Rules of Behavior.
1.0  Release Notes

This manual provides installation instructions for the RPMS UDS Reporting System for CY 2019. The chapters included in the manual cover these main system components:

1. Installation notes
2. Installation instructions
3. Sample installation

1.1  Key Changes for Version 14.0

- Added new Provider Code E9 - Medical Scribe to Line 32 on Table 5
- Created patient lists for new Statin Therapy measures
- Created patient lists for new Table 5 Selected Service Detail Addendum
- Created Excel files to mimic Submission Template for easier/more accurate entering of data by facilities

1.1.1  Menu Changes

- Reports Menu Changes:
  - Added UD19 UDS 2019 … menu option.
  - Removed UD13 UDS 2013… menu option.

1.1.2  Table 4 – Selected Patient Characteristics

- Added line for "permanent supportive housing" for Health Care for Homeless programs.

1.1.3  Table 5 – Staffing and Utilization

- Added column b2 in Table 5 for Virtual Visits
- Added new Selected Service Detail Addendum at the bottom of Table 5 for Mental Health Service Detail and Substance Use Disorder Detail

1.1.4  Table 6B–Quality of Care Measures

- Aligned many measures with 2019 version of the Center for Medicare and Medicaid Services (CMS) electronic Clinical Quality Measures (eCQM).
- Section C – Childhood Immunizations: updated to CMSv117v7
• Section D – Cervical Cancer Screening: updated to CMS 124v7
• Section E – Weight Assessment and Counseling for Nutrition and Physical Activity of Children and Adolescents: updated to CMS 155v7
• Section F – Preventive Care and Screening: BMI Screening and Follow-Up: updated to CMS 69v7
• Section G – Preventative Care and Screening: Tobacco Use: Screening and Cessation Intervention: updated to CMS 138v7
• Section I – Statin Therapy for the Prevention and Treatment of Cardiovascular Disease: Lipid Therapy (CMS 347v2): replaced Coronary Artery Disease (CAD): Lipid Therapy
• Section J – Ischemic Vascular Disease (IVD): Use of Aspirin or Another Antiplatelet: updated to CMS 164v7
• Section K – Colorectal Cancer Screening: updated to CMS 130v7
• Section M – Preventative Care and Screening: Screening for Depression and Follow-Up Plan: updated to CMS 2v8

1.1.5 Table 7 – Quality of Care Indicators
• Aligned measures with 2019 version of CMS’ eCQM measures.
• Section B – Controlling High Blood Pressure: updated to CMS 165v7
• Section C – Diabetes: Hemoglobin A1c (HbA1c) Poor Control (greater than [>] 9%): updated to CMS 122v7

1.1.6 Taxonomy Changes
None.
2.0 Introduction

IHS RPMS UDS Reporting is intended for use by Tribal or Urban health facilities receiving grant funds for primary care system development programs administered by the BPHC, HRSA. The RPMS UDS Reporting System provides passively extracting patient and visit data from the RPMS to produce 10 of the 12 UDS reports. For each of the 10 reports, RPMS UDS also produces lists of all patients and related visits that are counted in the reports.

Note: The UDS 2019 reports are due to BPHC on or before February 15, 2020. This is in order to assure adequate time for review and data error correction prior to final submission. Changes to these data will be permitted until March 31, 2020.

RPMS UDS Reporting System software will be reviewed annually and updated as needed as BPHC reporting requirements change.

2.1 About the BPHC UDS

The BPHC UDS is an integrated reporting system used by all grantees of the following primary care programs administered by the BPHC, HRSA:

- Community Health Center, as defined in Section 330(e) of the Health Centers Consolidation Act as amended
- Migrant Health Center, as defined in Section 330(g) of the Act
- Health Care for the Homeless, as defined in Section 330(h) of the Act
- Public Housing Primary Care, as defined in Section 330(i) of the Act

BPHC collects data on its programs to ensure compliance with legislative mandates and to report program accomplishments to Congress, the Office of Management and Budget (OMB), and other policy making bodies. To meet these objectives, BPHC requires that grantees annually submit a core set of information that is appropriate for monitoring and evaluating performance and for reporting on annual trends. The UDS is the vehicle used by BPHC to obtain this information.

UDS reports provide a comprehensive picture of all activities within the scope of BPHC-supported projects. Grantees should report on the total (unduplicated) number of patients and activities within the scope of projects supported by any and all BPHC primary care programs covered by the UDS.

See the Quick Reference Guide for relevant excerpts from the BPHC UDS manual. Additional information can be obtained from the following Web site: https://bphc.hrsa.gov/datareporting/reporting/index.html.
2.2 RPMS UDS Reporting System Overview

The RPMS UDS Reporting System is a software tool that produces 10 of the 12 reports required annually by BPHC grantees. These reports provide an overview of patients and visits at a grantee facility. The information gathered includes:

1. Number of patients
2. Patient’s age
3. Patient’s gender
4. Patient’s zip code of residence
5. Patient’s race/ethnicity
6. Number of visits by provider type
7. Number of visits by key diagnoses and services
8. Quality of care indicators
9. Health outcome
10. Disparities

The system produces the following reports:

- Patients by Zip Code
- Patients by Age and Gender (Table 3A)
- Patients by Hispanic or Latino Identity/Race/Language (Table 3B)
- Selected Patient Characteristics (Table 4)
- Staffing and Utilization (Table 5, Column A)
- Staffing and Utilization (Table 5, Columns B and C)
- Selected Diagnoses and Services Rendered (Table 6A)
- Quality of Care Indicators (Table 6B)
- Health Outcome and Disparities (Table 7)
- Patient-Related Revenue (Table 9D)

Additionally, RPMS UDS will provide the following lists to assist in verifying data.

- LST1–Lists for Tables Zip Code, 3A & 3B, 4, 5, and 6A
- LST2–Lists for Table 6B
- LST3–Lists for Table 7
- Individual quarter reports for the entire calendar year can also be run.
Tables 6B and 7 must be run using the Full Calendar Year option. If these reports are run using the Quarterly options, the totals combined will not match the calendar year totals.

The RPMS UDS also includes an option to save all patients that meet the BPHC definition of a patient to an RPMS search template. That data can then be used to prepare other needed reports that are submitted to BPHC.

BPHC reporting is based on calendar year (January through December) rather than fiscal year (October through September).

See the “Report Descriptions” section in the *BUD User Manual* for a description of the detailed logic for each report.
3.0 Installation Notes

Prefix: **BUD**
Current Version: **14.0**

3.1 Contents of Distribution

Table 3-1 lists the files and their descriptions that are included in the BUD V14.0 distribution.

Table 3-1: Contents of BUD v14.0 Distribution

<table>
<thead>
<tr>
<th>File</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>bud_1400.k</td>
<td>Kernel Installation &amp; Distribution System (KIDS) file containing software</td>
</tr>
<tr>
<td>bud_140i.pdf</td>
<td>Installation guide in PDF format</td>
</tr>
<tr>
<td>bud_140t.pdf</td>
<td>Technical manual in PDF format</td>
</tr>
<tr>
<td>bud_140u.pdf</td>
<td>User's guide in PDF format</td>
</tr>
</tbody>
</table>

3.2 Required Resources

- Kernel v8.0 patch 1018 (XU*8.0*1018) or later
- FileMan v22.0 patch 1018 (DI*22.0*1018) or later
- Uniform Data System V13.0 through patch 1 (bud_1300.01k)
- Clinical Reporting System V19.1 or higher (bgp_1910.k)
- Taxonomy System V5.1 patch 30 (atx_0510.30k)

3.3 Before You Begin: Installation Issues

1. Make a copy of this distribution for off-line storage.
2. Print a copy of all notes and/or readme files.
3. Capture the terminal output during the installation using an auxport printer attached to the terminal at which you are performing the software installation. This will ensure a printed audit trail if any problems should arise.
4.0 Installation Instructions

In all UCIs running the RPMS UDS Reporting System:

1. Ensure that users are unable to use the RPMS UDS Reporting System for the duration of this installation. Installation takes approximately five minutes.

2. Save all routines (^%RO(CACHE)) and globals (^%GO(CACHE)) in the BUD* namespace for use in returning to the previous version installed, if needed.

   Note: If this is a first-time install, there will be no routines or globals in this namespace.

3. Install bud_1400.k. This file is the KIDS file for the RPMS UDS Reporting System.
   a. Load the distribution into KIDS using Option 1 on the KIDS Installation menu.
   b. Verify the load using Option 2 on the KIDS Installation Menu.
   c. Optional: Load Options 3 and 4 on the KIDS Installation Menu to print and compare the transport.
   d. Install the distribution using Option 6 on the KIDS Installation Menu.

4. After the installation is complete, assign security key BUDZMENU to all users of this package at the service unit level. If this package is being installed at an Area Office, the BUDZMENU and BUDZMGR keys also need to be assigned to users of the package.
5.0 Sample Installations

CMBB>D ^XPDKRN

KIDS 8.0

Select KIDS OPTION: 1 LOAD A DISTRIBUTION
Enter a Host File: x:\export\bud_1400.k

KIDS Distribution saved on Sep 10, 2019@14:48:25
Comment: UDS Version 14.0

This Distribution contains Transport Globals for the following Package(s):
    IHS/RPMS UNIFORM DATA SYS 14.0
Distribution OK!

Want to Continue with Load? YES// y YES
Loading Distribution...

Build IHS/RPMS UNIFORM DATA SYS 14.0 has an Environmental Check Routine
Want to RUN the Environment Check Routine? YES//
    IHS/RPMS UNIFORM DATA SYS 14.0
Will first run the Environment Check Routine, BUDJENV

    Patch "XU*8.0*1018" is installed.
    Patch "DI*22.0*1018" is installed.
    Version 19.1 of CRS (BGP) is required. Installed
    Version 13.0 of UDS (BUD) is required. Installed
        Patch "BUD*13.0*1" is installed.
        Patch "ATX*5.1*30" is installed.

Use INSTALL NAME: IHS/RPMS UNIFORM DATA SYS 14.0 to install this Distribution.

CMBB>D ^XPDKRN

KIDS 8.0

Select KIDS OPTION: INSTALL PACKAGE(S)
Select INSTALL NAME:    IHS/RPMS UNIFORM DATA SYS 14.0     Loaded from Distribut
    ion 9/10/19@14:49:03
    => UDS Version 14.0 ;Created on Sep 10, 2019@14:48:25

This Distribution was loaded on Sep 10, 2019@14:49:03 with header of
    UDS Version 14.0 ;Created on Sep 10, 2019@14:48:25
    It consisted of the following Install(s):
    IHS/RPMS UNIFORM DATA SYS 14.0
Checking Install for Package IHS/RPMS UNIFORM DATA SYS 14.0
Will first run the Environment Check Routine, BUDJENV

    Patch "XU*8.0*1018" is installed.
    Patch "DI*22.0*1018" is installed.
    Version 19.1 of CRS (BGP) is required. Installed
    Version 13.0 of UDS (BUD) is required. Installed
        Patch "BUD*13.0*1" is installed.
        Patch "ATX*5.1*30" is installed.

Install Questions for IHS/RPMS UNIFORM DATA SYS 14.0

Incoming Files:
90668.901 UDS 19 SITE PARAMETERS

90668.902 UDS 19 CONTROL TABLES (including data)

90668.9021 UDS 19 TAXONOMIES (including data)

90668.903 UDS 19 TABLE 3 FORMAT (including data)

90668.9031 UDS 19 DELIMITED FORMAT (including data)

90668.904 UDS 19 INCOME LEVELS (including data)

90668.905 UDS 19 TABLE 5 FORMAT (including data)

90668.906 UDS 19 LST2 REPORTS (including data)

90668.907 UDS 19 TABLE 6 CODES (including data)

90668.908 UDS 19 TABLE CODE LISTS (including data)

Install Started for IHS/RPMS UNIFORM DATA SYS 14.0:
   Sep 10, 2019@14:49:15

Build Distribution Date: Sep 10, 2019

Installing Routines:
   Sep 10, 2019@14:49:16

Running Pre-Install Routine: PRE^BUDJENV

Installing Data Dictionaries:
   Sep 10, 2019@14:49:16

Installing Data:
   Sep 10, 2019@14:49:16

Installing PACKAGE COMPONENTS:

Installing SECURITY KEY

Installing PROTOCOL

Installing LIST TEMPLATE

Installing OPTION
   Sep 10, 2019@14:49:17

Running Post-Install Routine: POST^BUDJENV
Creating [BUD 19 T6A LINE 1-2] taxonomy...
Creating [BUD 19 T6A LINE 3] taxonomy...
Creating [BUD 19 T6A LINE 4] taxonomy...
Creating [BUD 19 T6A LINE 4A] taxonomy...
Creating [BUD 19 T6A LINE 4B] taxonomy...
Creating [BUD 19 T6A LINE 5] taxonomy...
Creating [BUD 19 T6A LINE 6] taxonomy...
Creating [BUD 19 T6A LINE 7] taxonomy...
Creating [BUD 19 T6A LINE 8] taxonomy...
Creating [BUD 19 T6A LINE 9] taxonomy...
Creating [BUD 19 T6A LINE 10] taxonomy...
Creating [BUD 19 T6A LINE 11] taxonomy...
Creating [BUD 19 T6A LINE 12] taxonomy...
Creating [BUD 19 T6A LINE 13] taxonomy...
Creating [BUD 19 T6A LINE 14] taxonomy...
Creating [BUD 19 T6A LINE 14 ECODES] taxonomy...
Creating [BUD 19 T6A LINE 14A] taxonomy...
Creating [BUD 19 T6A LINE 15] taxonomy...
Creating [BUD 19 T6A LINE 16] taxonomy...
Creating [BUD 19 T6A LINE 17] taxonomy...
Creating [BUD 19 T6A LINE 18] taxonomy...
Creating [BUD 19 T6A LINE 19] taxonomy...
Creating [BUD 19 T6A LINE 19A] taxonomy...
Creating [BUD 19 T6A LINE 20] taxonomy...
Creating [BUD 19 T6A LINE 20A] taxonomy...
Creating [BUD 19 T6A LINE 20B] taxonomy...
Creating [BUD 19 T6A LINE 20C] taxonomy...
Creating [BUD 19 T6A LINE 20D] taxonomy...
Creating [BUD 19 T6A LINE 21 CPTS] taxonomy...
Updating [BUD 19 T6A LINE 21 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 21A CPTS] taxonomy...
Creating [BUD 19 T6A LINE 21B CPTS] taxonomy...
Creating [BUD 19 T6A LINE 22 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 22] taxonomy...
Creating [BUD 19 T6A LINE 23 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 23] taxonomy...
Creating [BUD 19 T6A LINE 24 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 24] taxonomy...
Creating [BUD 19 T6A LINE 24A CPTS] taxonomy...
Creating [BUD 19 T6A LINE 24A] taxonomy...
Creating [BUD 19 T6A LINE 25] taxonomy...
Creating [BUD 19 T6A LINE 26] taxonomy...
Creating [BUD 19 T6A LINE 26 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 26A] taxonomy...
Creating [BUD 19 T6A LINE 26A CPTS] taxonomy...
Creating [BUD 19 T6A LINE 26B CPTS] taxonomy...
Creating [BUD 19 T6A LINE 26C CPTS] taxonomy...
Creating [BUD 19 T6A LINE 26D CPTS] taxonomy...
Creating [BUD 19 T6A LINE 27 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 28 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 29 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 30 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 31 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 32 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 33 CPTS] taxonomy...
Creating [BUD 19 T6A LINE 34 CPTS] taxonomy...
Updating [BGP IPC DTAP CVX CODES] taxonomy...
Updating [BGP IPC DTAP CPT CODES] taxonomy...
Creating [BUD 19 T6B CONTRA ALL VACCINES] taxonomy...
Updating [BGP IPC HIB CPT CODES] taxonomy...
Updating [BGP IPC PNEUMO CVX CODES] taxonomy...
Updating [BGP IPC PNEUMO CPT CODES] taxonomy...
Updating [BGP IPC HEPA CVX CODES] taxonomy...
Updating [BGP IPC ROTA 3 DOSE CVX CODES] taxonomy...
Updating [BGP IPC CHILD FLU CVX CODES] taxonomy...
Updating [BGP IPC CHILD FLU CPT CODES] taxonomy...
Creating [BUD 19 HPV CPTS] taxonomy...
Updating [BGP IPC HYSTERECTOMY CPTS] taxonomy...
Updating [BGP IPC HPV LOINC CODES] taxonomy...
Updating [BGP IPC MAMMOGRAM LOINC CODES] taxonomy...
Creating [BUD 19 T6B TOBACCO PREV CPTS] taxonomy...
Creating [BUD 19 T6B TOBACCO USER CPTS] taxonomy...
Creating [BUD 19 T6B TOBACCO USER DXS] taxonomy...
Creating [BUD 19 T6B TOBACCO SCREEN DXS] taxonomy...
Creating [BUD 19 T6B TOBACCO SCREEN CPTS] taxonomy...
Creating [BUD 19 T6B ASTHMA PERS DXS] taxonomy...
Creating [BUD 19 T6B ASTHMA PERS CPTS] taxonomy...
Creating [BUD 19 T6B ASTHMA EXCL DXS] taxonomy...
Creating [BUD 19 T6B DENTAL NO SEAL DXS] taxonomy...
Creating [BGP ECQM CABG CPTS] taxonomy...
Creating [BGP ECQM PCI CPTS] taxonomy...
Creating [BUD 19 T6B ESRD IHS DXS] taxonomy...
Creating [BUD 19 T6B ESRD IHS CPTS] taxonomy...
Creating [BUD 19 T6B IVD AMI DXS] taxonomy...
Creating [BUD 19 T6B IVD CABG/PCI CPTS] taxonomy...
Creating [BUD 19 T6B CRC CANCER IHS DXS] taxonomy...
Creating [BUD 19 T6B CRC COLECT IHS CPTS] taxonomy...
Creating [BUD 19 T6B CRC COLO IHS CPTS] taxonomy...
Creating [BUD 19 T6B CRC COLO IHS PROCs] taxonomy...
Creating [BUD 19 T6B CRC FOBT IHS CPTS] taxonomy...
Creating [BUD 19 T6B HIV HIV DXS] taxonomy...
Creating [BUD 19 T6B HIV FU CPTS] taxonomy...
Creating [BUD 19 T7 ESRD IHS CPTS] taxonomy...
Creating [BUD 19 T7 ESRD IHS PROCs] taxonomy...
Creating [BUD 19 T7 ESRD IHS DXS] taxonomy...
Creating [BUD 19 T7 DIABETES DXS] taxonomy...
Creating [BUD 19 T7 GEST/STEROID DXS] taxonomy...
Creating [BUD 19 T7 HGA1C CPTS] taxonomy...
Creating [BUD 19 T5 SUBSTANCE ABUSE DXS] taxonomy...
Creating [BUD 19 T5 MENTAL HEALTH DXS] taxonomy...
Updating [BGP IPC ESRD OPT SRV CPTS] taxonomy...
Creating [BUD 19 VIRTUAL VISIT CPTS] taxonomy...
Creating [BUD DIABETES MEDS TAX Taxonomy...]
Creating [BGP PQA CONTROLLER MEDS Taxonomy...]
Creating [BGP HEDIS ANTIDEPRESSANT MEDS Taxonomy...]
Creating [BGP PQA SABA MEDS Taxonomy...]
Creating [BUD LIPID LOWERING MEDS Taxonomy...]
Creating [BUD ANTIPLATELET MEDS Taxonomy...]
Creating [BGP HEDIS ANTIDEPRESSANT MEDS Taxonomy...]
Creating [BGP PQA WARFARIN MEDS Taxonomy...]
Creating [BGP PQA NON–WARF ANTICOAG MEDS Taxonomy...]
Creating [BGP PQA STATIN MEDS Taxonomy...]

Updating Routine file...

Updating KIDS files...

IHS/RPMS UNIFORM DATA SYS 14.0 Installed.
Sep 10, 2019@14:49:21

Not a VA primary domain
Install Completed

Figure 5-1: A sample KIDS installation
## Acronym List

<table>
<thead>
<tr>
<th>Acronym</th>
<th>Term Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>BMI</td>
<td>Body Mass Index</td>
</tr>
<tr>
<td>BPHC</td>
<td>Bureau of Primary Health Care</td>
</tr>
<tr>
<td>CMS</td>
<td>Centers for Medicare and Medicaid Services</td>
</tr>
<tr>
<td>CQM</td>
<td>Clinical Quality Measure</td>
</tr>
<tr>
<td>CRS</td>
<td>Clinical Reporting System</td>
</tr>
<tr>
<td>CY</td>
<td>Calendar Year</td>
</tr>
<tr>
<td>HPV</td>
<td>Human Papilloma Virus</td>
</tr>
<tr>
<td>HRSA</td>
<td>Health Resources and Services Administration</td>
</tr>
<tr>
<td>IHS</td>
<td>Indian Health Service</td>
</tr>
<tr>
<td>KIDS</td>
<td>Kernel Installation &amp; Distribution System</td>
</tr>
<tr>
<td>OMB</td>
<td>Office of Management and Budget</td>
</tr>
<tr>
<td>QI</td>
<td>Quality Improvement</td>
</tr>
<tr>
<td>RPMS</td>
<td>Resource and Patient Management System</td>
</tr>
<tr>
<td>SNOMED</td>
<td>Systematized Nomenclature of Medicine</td>
</tr>
<tr>
<td>UDS</td>
<td>Uniform Data System</td>
</tr>
</tbody>
</table>
Contact Information

If you have any questions or comments regarding this distribution, please contact the IHS IT Service Desk.

**Phone:** (888) 830-7280 (toll free)

**Web:** [https://www.ihs.gov/itsupport/](https://www.ihs.gov/itsupport/)

**Email:** itsupport@ihs.gov