



# **EDR – 2026 Updates ADA CDT Update and Coding Review**

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# Continuing Dental Education

A few things before we get started:

- This course is being recorded for future viewing. Attendance may be verified from the GoToMeeting attendance report.
- Please mute your microphones during the Webinar. Submit questions by typing in the Chat. Questions will also be addressed throughout the presentation and during the Q&A following the presentation.
- The course number for the live session is **DE1166**.
- The course number for the recorded session is **DE1167**.
- The Continuing Dental Education Confirmation code information will be provided later during today's session.



# Learning Objectives

By the end of this training, you will be able to:

1. Select the most appropriate ADA CDT Exam code to use for various types of dental examination scenarios.
2. Explain how to link CDT codes to ICD-10 codes and create a “short list” of alternate ICD-10 codes.
3. Understand the relationship between “coding” and “data” with IHS productivity, effectiveness and efficiency measures.



# IHS EDR Program Goal: Support IHS Mission & Vision

The IHS Electronic Dental Record program (EDR) directly supports IHS providers and clinics to maximize quality oral health services for federally recognized tribes seeking high-value dental healthcare for all eligible patients.

***IHS Mission:*** *To raise the physical, mental, social, and spiritual health of American Indians and Alaska Natives to the highest level.*

***IHS Vision:*** *Healthy communities and quality health care systems through strong partnerships and culturally responsive practices.*



# ADA CDT Coding Guidance



# ADA CDT Coding Guidance (1)

## ADA Guidance for CDT Code Use

### 1. Procedure Code

- i. A five-character alphanumeric code beginning with the letter “D” that identifies a specific dental procedure
- ii. A Procedure Code cannot be changed or abbreviated

### 2. Nomenclature

- i. The written title of a Procedure Code
- ii. Nomenclature may be abbreviated when printed on a claim form or other documents that are subject to space limitation (does not constitute a change to the nomenclature)



## ADA CDT Coding Guidance (2)

### ADA Guidance for CDT Code Use

3. Presence of CDT Procedure Code does not mean procedure is:
  - i. Endorsed by any entity or considered a standard of care
  - ii. Covered or reimbursed by a dental benefits plan
4. Claim filed for procedure that consists of more than one Procedure Code:
  - i. Payer may process claim under any of the codes that are consistent with the payer's reimbursement policy
  - ii. Procedure Codes used in accordance with what is provided, not based on what insurance will reimburse



# Coding for “Billing” Guidance

The entity submitting a claim for payment is responsible to ensure the code submitted is in accordance with 3rd-party payer benefit guidelines.

- Clinics are responsible for ensuring “coding” used for claim submission and payment are valid; not the other way around
- Even if a claim is “paid,” if it is later determined the claim should not have been paid, the clinic will be asked to reimburse the payment
- All interim procedures that are part of an “end product” procedure (e.g., denture, crown) are included in the final procedure code
  - Interim steps should not be submitted as an individual claim



# 2026 ADA CDT Code Updates



# IHS ADA CDT Code Revisions in 2025 (1)

CODE	NOMENCLATURE
D0160	Detailed and extensive oral evaluation: added use case
D0801	3D intraoral surface scan: added any intraoral aspect
D1330	Oral hygiene instructions: removed additional guidance
D2940	Placement of interim direct restoration: removed “protective”
D5520	Replace missing or broken teeth—complete denture—per tooth: “per” instead of “each”
D5640	Replace missing or broken teeth—partial denture—per tooth: “per” instead of “each”



# IHS ADA CDT Code Revisions in 2025 (2)

<b>CODE</b>	<b>NOMENCLATURE</b>
D5650	Add tooth to existing partial denture—per tooth: adds “per tooth”
D6011	Surgical access to an implant body
D6080	Implant maintenance procedures when a full arch fixed hybrid prosthesis is removed and reinserted
D6081	Scaling & debridement of a single implant in the presence of mucositis, including inflammation, bleeding upon probing, etc.
D6095	Repair of implant/abutment-supported prosthesis



# 2026 ADA CDT Code Updates Summary

- 31 new ADA CDT Procedure Codes
- 16 ADA CDT revisions
- 6 ADA CDT deletions



# 2026 ADA CDT Code Changes (1)

## Two New Codes

<b>CODE</b>	<b>NOMENCLATURE—Diagnostic Category</b>
D0426	Collection, preparation, and analysis of saliva sample— point-of-care
D0461	Testing for cracked tooth



# 2026 ADA CDT Code Changes (2)

## Two Revised Codes

CODE	NOMENCLATURE—Diagnostic Category (cont'd)
D0417	Collection and preparation of saliva sample for <i>laboratory analysis</i>
D0418	Analysis of saliva sample— <i>laboratory</i>



# 2026 ADA CDT Code Changes (3)

## One New Code

CODE	NOMENCLATURE—Preventive Category
D1720	Influenza vaccine administration



# 2026 ADA CDT Code Changes (4)

## Five Deleted Codes

<b>CODE</b>	<b>NOMENCLATURE—Preventive Category</b>
D1352	Preventive resin restoration (moderate/high caries risk)—permanent tooth
D1705	AstraZeneca COVID-19 vaccine administration—first dose
D1706	AstraZeneca COVID-19 vaccine administration—second dose
D1707	Janssen COVID-19 vaccine administration
D1712	Janssen COVID-19 vaccine administration—booster dose



# 2026 ADA CDT Code Changes (5)

## One Revised Code

CODE	NOMENCLATURE—Restorative Category
D2391	Resin-based composite—one surface, posterior <i>Descriptor limiting application to restorations penetrating into dentin was deleted</i>



## 2026 ADA CDT Code Changes (6)

CODE	NOMENCLATURE—Endodontic Category
N/A	No new codes or revisions for 2026



# 2026 ADA CDT Code Changes (7)

CODE	NOMENCLATURE – Periodontic Category
N/A	No new codes or revisions for 2026



# 2026 ADA CDT Code Changes (8)

## Two New Codes

<b>CODE</b>	<b>NOMENCLATURE—Removable Prosthodontic Category</b>
D5877	Duplication of complete denture – maxillary
D5878	Duplication of complete denture – mandibular



# 2026 ADA CDT Code Changes (9)

## Six Revised Codes

CODE	NOMENCLATURE—Removable Prosthodontic Category
D5863	Overdenture—complete maxillary— <i>natural tooth-borne</i>
D5864	Overdenture—partial maxillary— <i>natural tooth-borne</i>
D5865	Overdenture—complete mandibular— <i>natural tooth-borne</i>
D5866	Overdenture—partial mandibular— <i>natural tooth-borne</i>
D5867	Replacement of replaceable part of semi-precision or precision attachment, per attachment of <b><i>natural tooth-borne</i></b> prosthesis
D5876	Add metal substructure to acrylic <b><i>complete</i></b> denture—per arch



# 2026 ADA CDT Code Changes (10)

## 14 New Codes

CODE	NOMENCLATURE—Maxillofacial Prosthetics Category
D5909	Maxillary guidance prosthesis <b>with</b> guide flange
D5930	Maxillary guidance prosthesis <b>without</b> guide flange
D5938	Resection prosthesis, maxillary <b>complete removable</b>
D5939	Resection prosthesis, mandibular <b>complete removable</b>



# 2026 ADA CDT Code Changes (11)

## 14 New Codes (Continued)

CODE	NOMENCLATURE—Maxillofacial Prosthetics Category (cont'd)
D5940	Resection prosthesis, maxillary partial removable
D5941	Resection prosthesis, mandibular partial removable
D5942	Resection prosthesis, maxillary implant/abutment supported <b>removable</b> prosthesis for <b>edentulous</b> arch
D5943	Resection prosthesis, mandibular implant/abutment supported <b>removable</b> prosthesis for <b>edentulous</b> arch



# 2026 ADA CDT Code Changes (12)

## 14 New Codes (Continued)

CODE	NOMENCLATURE – Maxillofacial Prosthetics Category (cont'd)
D5944	Resection prosthesis, maxillary implant/abutment supported <b>removable</b> prosthesis for <b>partial</b> edentulous arch
D5945	Resection prosthesis, mandibular implant/abutment supported <b>removable</b> prosthesis for <b>partial</b> edentulous arch



# 2026 ADA CDT Code Changes (13)

## 14 New Codes (Continued)

CODE	NOMENCLATURE—Maxillofacial Prosthetics Category (cont'd)
D5946	Resection prosthesis, maxillary implant/abutment supported <b>fixed</b> prosthesis for <b>edentulous</b> arch
D5947	Resection prosthesis, mandibular implant/abutment supported <b>fixed</b> prosthesis for <b>edentulous</b> arch



# 2026 ADA CDT Code Changes (14)

## 14 New Codes (Continued)

CODE	NOMENCLATURE—Maxillofacial Prosthetics Category (cont'd)
D5948	Resection prosthesis, maxillary implant/abutment supported <b>fixed</b> prosthesis for <b>partial</b> edentulous arch
D5949	Resection prosthesis, mandibular implant/abutment supported <b>fixed</b> prosthesis for <b>partial</b> edentulous arch



# 2026 ADA CDT Code Changes (15)

## One Revised Code

CODE	NOMENCLATURE—Maxillofacial Prosthetics Category (cont'd)
D5982	Surgical stent <i>for soft tissue healing</i>



# 2026 ADA CDT Code Changes (16)

## Two New Codes

<b>CODE</b>	<b>NOMENCLATURE – Implant Services Category</b>
D6049	Non-surgical single implant debridement for peri-implantitis
D6196	Removal of an indirect restoration on an implant retained abutment



# 2026 ADA CDT Code Changes (17)

## One New Code

<b>CODE</b>	<b>NOMENCLATURE—Fixed Prosthodontic Category</b>
D6280	Maintenance for removable full arch implant dentures (per arch)



# 2026 ADA CDT Code Changes (18)

<b>CODE</b>	<b>NOMENCLATURE—Oral and Maxillofacial Surgery Category</b>
N/A	No new codes or revisions for 2026



# 2026 ADA CDT Code Changes (19)

CODE	NOMENCLATURE—Orthodontic Category
N/A	No new codes or revisions for 2026



# 2026 ADA CDT Code Changes (20)

## Nine New Codes

<b>CODE</b>	<b>NOMENCLATURE – Adjunctive General Services</b>
D9128	Photobiomodulation therapy—first 15-minute increment, or any portion thereof
D9129	Photobiomodulation therapy—each subsequent 15-minute increment, or any portion thereof



# 2026 ADA CDT Code Changes (21)

## Nine New Codes (Continued)

<b>CODE</b>	<b>NOMENCLATURE – Adjunctive General Services (cont'd)</b>
D9224	Administration of general anesthesia with advanced airway—first 15-minute increment, or any portion thereof
D9225	Administration of general anesthesia with advanced airway—each subsequent 15-minute increment, or any portion thereof
D9244	In-office administration of minimal sedation—single drug—enteral
D9245	Administration of moderate sedation—enteral



# 2026 ADA CDT Code Changes (22)

## Nine New Codes (Continued)

<b>CODE</b>	<b>NOMENCLATURE – Adjunctive General Services (cont'd)</b>
D9246	Administration of moderate sedation—non-intravenous parenteral—first 15-minute increment, or any portion thereof
D9247	Administration of moderate sedation—non-intravenous parenteral—each subsequent 15-minute increment, or any portion thereof
D9936	Cleaning and inspection of occlusal guard—per appliance



# 2026 ADA CDT Code Changes (23)

## Five Revised Codes

CODE	NOMENCLATURE – Adjunctive General Services (cont'd)
D9222	Administration of <b>deep</b> sedation/general anesthesia—first 15-minute <i>increment, or any portion thereof</i>
D9223	Administration of <b>deep</b> sedation/general anesthesia—each subsequent 15-minute <i>increment, or any portion thereof</i>
D9230	Administration of nitrous oxide [ <i>as a single agent</i> ]



# 2026 ADA CDT Code Changes (24)

## Five Revised Codes (Continued)

CODE	NOMENCLATURE – Adjunctive General Services (cont'd)
D9239	Administration of <b>moderate</b> section— <i>intravenous</i> —first 15-minute increment, or any portion thereof
D9243	Administration of <b>moderate</b> section— <i>intravenous</i> —each subsequent 15-minute increment, or any portion thereof



# 2026 ADA CDT Code Changes (25)

## One Deleted Code

CODE	NOMENCLATURE – Adjunctive General Services (cont'd)
D9248	Non-intravenous conscious sedation



# Specific ADA Guidance for Commonly Used CDT Codes



## Specific ADA Guidance for Exam Codes (1)

### **D0150:** Comprehensive oral evaluation—new or established patient

- Used for new patients *OR* established patients who have experienced a significant change in health conditions *OR* established patients who have been absent from active treatment for three or more years
- Code applies when a general dentist and/or dental specialist examines patient
- Should include and record evaluation of extraoral and intraoral hard and soft tissues, evaluation for oral cancer, dental and medical history, general health assessment, occlusal relationships, periodontal condition
  - **May** also include dental caries documentation, identifying missing or unerupted teeth, assessing existing dental restorations, evaluating prosthetic devices in place, periodontal screening and/or charting



# Specific ADA Guidance for Exam Codes (2)

## **D0120:** Periodic oral evaluation—established patient

- Evaluation of established patients to determine any changes in their dental and medical health status **since a previous** comprehensive OR periodic evaluation
- [Must include] a soft tissue (oral cancer) evaluation, periodontal screening, where indicated; and **may** require additional interpretation (i.e., radiographs, etc.)



## Specific ADA Guidance for Exam Codes (3)

**D0180:** Comprehensive periodontal evaluation—new or established patient

- Evaluation new or established patient of record who shows signs or symptoms of periodontal disease
  - **Must** include full periodontal charting
  - May include assessing, evaluating, and charting components of D0120 and D0150
- Should **not** be used on same visit with either D0120 or D0150



# IHS Tracking and CDT Code Guidance



# IHS Tracking and CDT Code Guidance (1)

IHS tracking / CDT code use:

- Databases (i.e., Dentrix, RPMS, NDW, Data Mart) cannot (should not) have two codes of the same format
  - In RPMS, the “ADA Code File” field drops the prefix letter “D” and only uses the four numeric characters
- IHS I/T/U clinics should not use or create four numeric character codes in Dentrix or RPMS that are the same as any other code in that system



## IHS Tracking and CDT Code Guidance (2)

IHS tracking / CDT code use:

- There are some ADA CDT codes that are not used in IHS Dentrix system and should **not** be used in any IHS I/T/U clinic, whether using RPMS EHR or not:
  - D0190 (screening of a patient)
    - Use D0191 as a replacement
  - D9990 (certified translation services): no replacement



## IHS Tracking and CDT Code Guidance (3)

IHS use of CDT “by report” codes ending in “Dxx99”:

- Dxx99 codes are generally not reimbursable by 3rd-party payer
- Since these codes do not have any standardized nomenclature, there is no benefit in reporting these codes in Dentrix, RPMS, etc.
- There isn't any “value” in reporting these codes in Dentrix, RPMS, NPIRS, NDW databases



## IHS Tracking Codes – Frequent (No Change)

<b>CODE</b>	<b>NOMENCLATURE</b>
0000	First visit (of the current fiscal year)
0190	Dental revisit (for any reason)
0007	Sealants present; no additional sealants indicated
9170	Emergency* treatment (walk-in patients)
9330	Hypertension screening
9990	Planned treatment complete
Z13.84	[ICD-10] Encounter for screening for dental disorders



## IHS Tracking Codes – Infrequent (No Change)

<b>CODE</b>	<b>NOMENCLATURE</b>
9320	Diabetic screening
9321	Diabetic referral or follow-up
9331	Hypertension referral or follow-up
9340	Dental visit, pre-natal
9341	Dental visit, nursing mother



## GPRA – Topical Fluoride (No Change)

CODE	NOMENCLATURE
D1206	Topical application of fluoride varnish
D1208	Topical application of fluoride – excluding varnish
D5986	Fluoride gel carrier
Z29.3	[ICD-10] Encounter for prophylactic fluoride administration
99188	[CPT medical code] Fluoride treatment



## GPRA – Sealants (Change-1)

<b>CODE</b>	<b>NOMENCLATURE</b>
0007	Sealants present; no additional sealants indicated
D1351	Sealant – per tooth
D1353	Sealant repair – per tooth



# GPRA – Sealants (Change-2)

## One Deleted Code

CODE	NOMENCLATURE
D1352	Preventive resin restoration



## GPRA – Dentrrix Access to Care (No Change)

<b>CODE</b>	<b>NOMENCLATURE</b>
0000	First visit (of the current fiscal year)
0190	Dental revisit (for any reason)
D0120	Periodic oral evaluation – established patient
D0150	Comprehensive oral evaluation – new or established patient
Z01.20	Encounter for dental examination and cleaning without abnormal findings
Z01.21	Encounter for dental examination and cleaning with abnormal findings
Z13.84	Encounter for screening for dental disorders



## GPRA – RPMS Access to Care (No Change)

CODE	NOMENCLATURE
30	Dental visit – RPMS exam code



# IHS “Multi-Code” Guidance

Dentrix “multi-code” (using an xxHS format) use:

- Local Service Unit-created codes
- Populates multiple individual codes in DXE progress notes list
  - Provider must review list to remove procedures/codes not provided during visit
  - xxHS “code” itself does not cross into RPMS
- IHS is most often paid on an encounter basis
- Recommend **against** using “multi-codes” in IHS



# ADA CDT and ICD-10 Guidance



# [ICD-10] Z51.5 Palliative Care Reminder

- Do **not** use [ICD-10] Z51.5 with CDT code D9110 “Palliative care”
- CDT D9110 definition: palliative (emergency) treatment of dental pain – minor procedure
- Medical interpretation [ICD-10] Z51.5: patient is in hospice care
  - In EHR system, [ICD-10] Z51.5 may trigger all planned care to be delayed/canceled in RPMS EHR system
- D9110 code mapping: **replace** [ICD-10] Z51.5 with:
  - [ICD-10] R68.84: Jaw pain, *or*
  - [ICD-10] Z01.21: Dental exam with abnormal findings



## RPMS Generation of [ICD-10] ZZZ.999

- RPMS may generate [ICD-10] ZZZ.999 “error” code
- Verify all CDT codes transferring to RPMS have a linked ICD-10 code
- View, in Visit Summary, the EXTERNAL KEY: line
  - Compare the EXTERNAL KEY: number of ZZZ.999 to
  - CDT (or IHS tracking) code with the same EXTERNAL KEY: number



# RPMS “Completed” Codes (1)

- “Completing” code in Dentrix sends HL7 “completed” code to RPMS
- Code transfers to RPMS to “create” a visit
- Dentrix codes (IHS tracking and ADA CDT) must be linked to ICD-10 code before completing in Dentrix
  - Sample section of CDT to ICD-10 cross-coding spreadsheet (2024)

CDT Codes	Awin	SuggestedD	SuggestedE	SuggestedF	SuggestedG	SuggestedH	SuggestedI	SuggestedJ	SuggestedK	
D0120	201.21	201.20	201.21	213.84						
D0140	712.84	701.20	701.21	712.84	706.2					
D0145	201.21	201.20	201.21	213.84						
D0150	701.21	701.20	701.21	713.84						
D0160	201.21	201.20	201.21	213.84						
D0170	213.84	201.20	201.21	213.84	246.00	248.01	248.02	248.03	248.034	251.0
D0171	712.84	701.20	701.21	712.84	746.00	748.01	748.02	748.03	748.034	751.0
D0180	810.329	810.310	810.319	810.329	810.302	811.21	813.84			
D0191	213.84	201.20	201.21	213.84						
D0210	213.84	802.9	804.4	806.3	201.21	213.84				
D0220	213.84	802.9	804.4	806.3	201.21	213.84				
D0230	712.84	802.9	804.4	806.3	701.21	712.84				
D0240	213.84	802.9	804.4	806.3	201.21	213.84				
D0250	213.84	802.9	804.4	806.3	201.21	213.84				
D0271	712.84	802.9	804.4	806.3	701.21	712.84				
D0270	213.84	802.9	804.4	806.3	201.21	213.84				
D0272	712.84	802.9	804.4	806.3	701.21	712.84				
D0275	213.84	802.9	804.4	806.3	201.21	213.84				
D0276	213.84	802.9	804.4	806.3	201.21	213.84				
D0277	806.3	802.9	804.4	806.3	701.21	712.84				
D0310	813.84	813.84	813.84	813.84	813.84	813.84				
D0320	M20.009	M20.009								
D0321	M20.009	M20.009								
D0322	M20.009	M20.009								
D0330	712.84	802.9	802.99	804.4	806.3	701.21	712.84			
D0340	M20.30	M20.3	M20.30	M20.219	M20.29	M20.4	S02.000A	S02.000A	S02.000A	
D0350	213.84	201.21	213.84	M20.219	M20.29	M20.4	S02.000A	S02.000A	S02.000A	
D0351	213.84	201.21	201.818	213.84						
D0360	213.84	201.21	201.818	213.84						
D0362	712.84	701.21	701.816	712.84						
D0364	213.84	201.21	201.818	213.84						
D0365	213.84	201.21	201.816	213.84						
D0366	712.84	701.21	701.818	712.84						
D0367	213.84	201.21	201.818	213.84						
D0368	712.84	701.21	701.816	712.84						
D0369	213.84	201.21	201.818	213.84						
D0370	213.84	201.21	201.816	213.84						
D0371	712.84	701.21	701.816	712.84						
D0380	213.84	201.21	201.818	213.84						
D0381	712.84	701.21	701.816	712.84						
D0382	213.84	201.21	201.818	213.84						
D0383	213.84	701.21	701.818	712.84						



# RPMS “Completed” Codes (2)

- Already accomplished with IHS Dentrix script or can manually update in Dentrix Office Manager
- Maintenance → Practice Setup → Cross-Coding and Medical Code Setup

**Note:** previously “selected” ICD-10 code(s) remain “selected” when moving to the next CDT code. To expedite cross-coding, enter all CDT codes with the same “shortlist” of ICD-10 codes at the same time.

Medical/Cross Code Setup

Code Setup Cross Code Setup

Cross code for: CDT Link to: ICD-10-CM

\* Flagged For Medical Cross Coding  Attach automatically when ADA code is posted

Category	Code	Abbrev Desc	Description	Code	Description
[None]	D0120	PeriodicX	Periodic oral evaluation	<input type="checkbox"/> T85.9XXA	Unspecified complication of internal prosthetic de
Diagnostic	D0144	LimitedEx	Limited oral evaluation	<input type="checkbox"/> Y69	Unspec misadventure during surgical/medical tx
Preventive	D0145	Eval<3yrs	Oral evaluation < 3 yrs of a	<input checked="" type="checkbox"/> Z01.20	Enctr for dental exam/prophy w/o abnormal findings
Restorative	D0150	CompEx	Comp oral eval-new/estab	<input checked="" type="checkbox"/> Z01.21	Enctr for dental exam/prophy with abnormal finding
Endodontics	D0160	ExtEval	Detail/extensive oral eval.	<input type="checkbox"/> Z01.818	Encounter for other preprocedural examination
Periodontics	D0170	ReEval	Limited re-evaluation estab	<input type="checkbox"/> Z01.89	Encounter for other specified special examinations
Prosth, remov	D0171	ReEvalPOp	Re-eval - Post-op Office Vi	<input checked="" type="checkbox"/> Z13.84	Encounter for screening for dental disorders
Maxillo Prosth	D0180	CmpPerEvl	Comprehensive penio eval.	<input checked="" type="checkbox"/> Z29.3	Encounter for prophylactic fluoride administration
Implant Serv	D0191	Assess	Assessment of Patient	<input type="checkbox"/> Z33.1	Pregnant state, incidental
Prosth, Fixed	D0210	FMX	Intraoral-complete series (b	<input type="checkbox"/> Z41.8	Prevention sealants Flouride varnish
Oral Surgery	D0220	PA1st	Intraoral-periapical-1st film	<input type="checkbox"/> Z45.89	Enctr for adj/management of other implanted device
Orthodontics				<input type="checkbox"/> Z45.9	Enctr for adj/management of unspec impl't'd device

Codes attached to D0145

Code System	Code System	Code	Description
[ALL]	ICD-10-CM	Z01.20	Enctr for dental exam/prophy w/o abnormal findings
ICD-10-CM	ICD-10-CM	Z01.21	Enctr for dental exam/prophy with abnormal finding
	ICD-10-CM	Z13.84	Encounter for screening for dental disorders

Attach Code(s) Remove Code(s)



# IHS DXE EDR – Enhancement Projects



# Patient Health History IHS DXE V11.0.49 SP 3 (1)

- Forms will AutoSave
- Ability to open last assessment, incomplete assessment, or blank assessment

Dental Patient Medical Assessment

AutoSave is On

Donnel Evans  
Chart #  
Date of birth: 11/11/1960

Date: 08/12/2025    CENTRAL    ENTERPRISE

### Dental Patient Medical Assessment

Complete this assessment with accurate and current patient information  
Please ensure all sections are completed, as your precise input helps us enhance our dental services and patient care.

Populate assessment with the last incomplete assessment data (08/12/2025)  
 Populate assessment with the last completed assessment data (08/11/2025)  
 Blank Assessment

[Start Assessment](#)

DENTRIX ENTERPRISE



# Patient Health History—IHS DXE V

## 11.0.49 SP 3 (2)

Icons next to sections indicate when section is completed or not.

Dental Patient Medical Assessment

AutoSave is On ● Date: 08/07/2025 CENTRAL ENTERPRISE

**Henry Aaron**  
Chart # AA2001  
Date of birth: 05/12/1930

Visit Information ▲  
Environment ●  
Circulatory System ●  
Immune System ○  
Excretory System ○  
Endocrine System ○  
Nervous System ○  
Musculoskeletal System ○  
Respiratory System ○  
Reproductive System ○  
Substance Use ○  
General Questions ○  
Medications / Allergies ○  
Signature ○  
Save / Print ○

### Immune System

Have you ever had any of the following conditions?  
Select the most relevant option \* - required field

Organ transplant or on organ transplant list?\*

Yes  No

Spleen removed?\*

Yes  No

Addison's or Cushing's disease, chronic steroid use (e.g. prednisone, etc.)?\*

Yes  No

HIV or AIDS, or do you believe you have been exposed?\*

Yes  No

Lupus, rheumatoid arthritis, or any autoimmune condition?\*

Yes  No

Irritable bowel syndrome, Crohn's disease, stomach ulcers, or gastric bypass?\*

Yes  No

← Back Next → Exit

**DENTRIX**  
ENTERPRISE



# Patient Health History—IHS DXE V

## 11.0.49 SP 3 (3)

- Allows providers to save inputs without completing assessment
- Can send an incomplete assessment to Document Center

Unsaved Changes

Your medical assessment for **Aaron, Henry** is not finished. Please select one of the following options to proceed.

- Save Assessment for Later
- Send Incomplete Assessment to Document Center
- Discard Changes and Leave

Select reason for leaving •  
Other

Specify reason for leaving •  
Please specify reason for the incomplete assessment (250 characters max)

Unexpected Interruption

23 / 250

Go Back to Assessment Confirm & Close



# Patient Health History—IHS DXE V

## 11.0.49 SP 3 (4)

Validation “requirements”  
between input fields for  
Medications/Allergies tab.

**Priscilla Abbott**  
Chart # 4881312  
Date of Birth: 03/03/1962

Visit Information  
Environment  
Circulatory System  
Immune System  
Excretory System  
Endocrine System  
Nervous System  
Musculoskeletal System  
Respiratory System  
Reproductive System  
Substance Use  
General Questions  
Medications / Allergies

Autosave is On  
Date: 11/03/2025 CLINICA ENTERPRISE

### Medications/Allergies

Review the information below and confirm data accuracy\*

I have read the information below and confirm it is correct

Answer the following questions

Do you have any allergies?\*

Yes  No

\* This patient has active allergies listed in the Medical Alerts. Please remove all active allergies/sensitivities from the table or select the Yes radio button to proceed.

Please list all medications you currently take (include over-the-counter drugs and herbal supplements):

Name of Medication	Status	Dosage Qty/Unit	Strength Qty/Unit	Notes
amed	Active			
Amoxicillin 500 MG Tablet	Inactive			
Medication1	Inactive	50 mg		

Please list all allergies/sensitivities you have:

Allergy Description	Status	Severity	Allergen type	Reactions
Eggs or Egg-derived Products - CLASS	Active	Unknown	Unknown	
Mold	Active	Unknown	Drug allergy	

\* This patient has active allergies listed in the Medical Alerts. Please remove all active allergies/sensitivities from the table or select the Yes radio button to proceed.

Buttons: Add, Edit, Delete (for both tables)

Navigation: Back, Next, Exit



# Patient Health History—IHS DXE V

## 11.0.49 SP 3 (5)

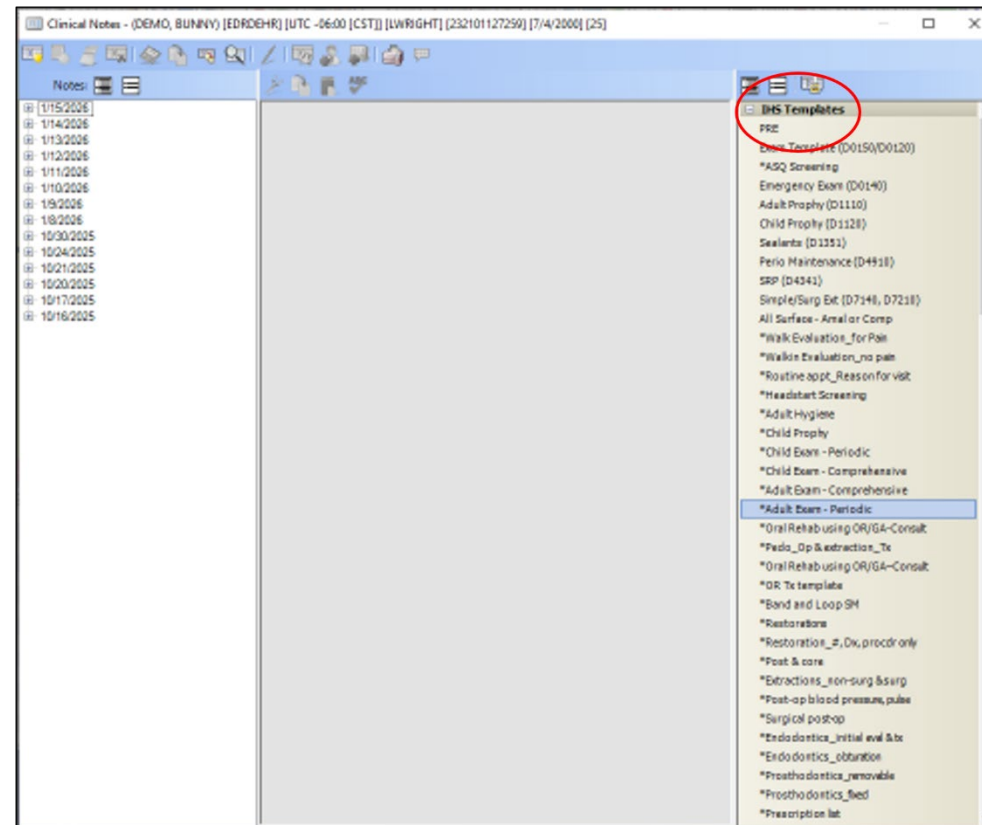
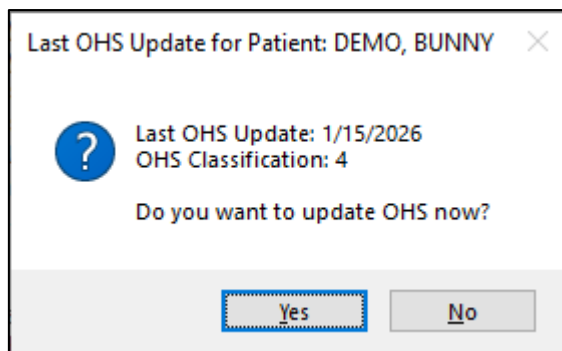
Ability to “clear” signatures for patient representative and/or practitioner.

The screenshot displays the 'Dentrix Patient Medical Assessment' interface. On the left is a navigation menu with categories such as 'Visit Information', 'Environment', 'Circulatory System', 'Immune System', 'Excretory System', 'Endocrine System', 'Nervous System', 'Musculoskeletal System', 'Respiratory System', 'Reproductive System', 'Substance Use', 'General Questions', and 'Medications / Allergies'. The 'Signature' section is currently selected. The main content area contains several form fields: 'Who is your primary care physician/provider?', 'Date of last medical appointment?', and 'Purpose of that appointment?'. Below these is a consent statement: 'Please carefully read the following statement and sign below. The answers I have given above are true to the best of my knowledge. I, \_\_\_\_\_ consent for routine diagnostic tests and procedures such as x-rays, cleaning, blood pressure, local anesthesia, fillings, crowns, and fluoride by signing below on behalf of myself or the above-named minor in my guardianship.\*' with 'Do' and 'Do Not' radio buttons. At the bottom, there are two signature fields: 'Patient Representative signature\*' and 'Practice signature\*'. Each field has a 'Clear' button circled in red. The interface also shows a user profile for 'GWRIGIT' and a 'Date' of '01/16/2026'. Navigation buttons for 'Back', 'Finish', and 'Hot' are visible at the bottom.



# Oral Health Status—IHS DXE V 11.0.49 SP 3 (1)

IHS Clinical Note Templates incorporate fields that automatically transfer to OHS entry form after signing clinical note.





# Oral Health Status—IHS DXE V 11.0.49 SP 3 (2)

- Automatically pulls from charted conditions and codes AND clinical note template entries to pre-populate OHS entry form
- Icons next to entry fields indicate source and date of entry

OHS Oral Health Status - DEMO, BUNNY [EDRDEHR] [UTC -06:00 (CST)] [LWRIGHT] [232101127259] [7/4/2000] [25]

Patient Oral Health (Dental Provider [objective] Observations)

1. Was a complete examination including charting of abscessed teeth, carious lesions and needed restorations completed at this appointment?  No  Yes

Yes

Number of remaining teeth: 32 >>

Are there any abscessed teeth?  No  Yes

How many teeth have active carious lesions?  0  1-3  4-10  11-13

Do any teeth require immediate treatment/restoration?  No  Yes

2. Are any teeth identified for extractions due to caries, periodontal disease or abscesses?  No  Yes

Soft Tissue Exam

3a. Any definitively diagnosed oral or pharyngeal cancer?  No  Yes

3b. Any abnormal oral lesions indicated for biopsy?  No  Yes

4. Community Periodontal Index (CPI)  Accept Previous Entry?  No  Yes

CPI Status		
1-5	6-11	12-16
1	1	1
28-32	22-27	17-21
1	1	1

Last Update: 1/17/2026

5. Active Caries Depth Metric  Accept Previous Entry?  No  Yes

Active Caries Depth		
1-5	6-11	12-16
0	0	0
28-32	22-27	17-21
0	0	0

Last Update: 1/17/2026

Patient Oral Health Risk Factors

6. Caries Risk: Low

7. Smoking: Unspecified

8. Diabetes?: No patient history

9. Dry Mouth?: Normal saliva

OHS 4  
Poor  
Updated: 1/15/2026

OK Cancel



# Oral Health Status—IHS DXE V 11.0.49 SP 3 (3)

- If using IHS Clinical Note templates with OHS entry fields, clinicians have only three (3) items they need to select:
  1. Was a complete exam...completed at this appointment? [Y/N]
  2. Accept previous [CPI] entry? [Y/N]
  3. Accept previous [ACD] entry? [Y/N]
- Validate accuracy and click OK

OHS Oral Health Status - DEMO, BUNNY [EDRDEHR] [UTC -06:00 (CST)] [LWRIGHT] [232101127259] [7/4/2000] [25]

Patient Oral Health (Dental Provider [objective] Observations)

1. Was a complete examination including charting of abcessed teeth, carious lesions and needed restorations completed at this appointment?  No  Yes

Yes  
Number of remaining teeth: 32 >>  
Are there any abcessed teeth?  No  Yes  
How many teeth have active carious lesions?  0  1-3  4-10  11+   
Do any teeth require immediate treatment/restoration?  No  Yes

2. Are any teeth identified for extractions due to caries, periodontal disease or abscesses?  No  Yes

Soft Tissue Exam

3a. Any definitively diagnosed oral or pharyngeal cancer?  No  Yes

3b. Any abnormal oral lesions indicated for biopsy?  No  Yes

4. Community Periodontal Index (CPI)  No  Yes

Accept Previous Entry?  No  Yes

CPI Status		
1-5	6-11	12-16
1	1	1
28-32	22-27	17-21
1	1	1

Last Update: 1/17/2026

5. Active Caries Depth Metric  No  Yes

Accept Previous Entry?  No  Yes

Active Caries Depth		
1-5	6-11	12-16
0	0	0
28-32	22-27	17-21
0	0	0

Last Update: 1/17/2026

Patient Oral Health Risk factors

6. Caries Risk: Low  
7. Smoking: Unspecified  
8. Diabetes?: No patient history  
9. Dry Mouth?: Normal saliva

OHS 4  
Poor  
Updated: 1/15/2026

OK Cancel



# IHS DXE EDR – General Updates



# IHS HIT Modernization Update

- IHS DXE EDR ↔ PATH EHR Interoperability
  - Lawton, OK selected as Pilot location
  - IHS Dentrix Enterprise system remains the IHS dental record “solution”
  - “Billing” will occur out of DXE
- IHS EDR Program is in dialogue with the IHS HIT Modernization team to collaborate on information that will be shared between PATH EHR and the IHS Dentrix Enterprise EDR system



# IHS Dentrix Enterprise Training

- On-demand EDR training videos for all dental clinic roles:

<https://www.ihs.gov/DOH/EDR/index.cfm?fuseaction=training.display>

- Monthly EDR STAR (Skills Training for Advancement and Readiness)
  - Tuesday, Wednesday, and Thursday of 3rd week every month
  - Five sessions every day covering five different time zones
  - Upgrade-specific focus but additional topics (e.g., billing, reporting) offered regularly throughout year

<https://www.ihs.gov/DOH/EDR/index.cfm?fuseaction=training.star>



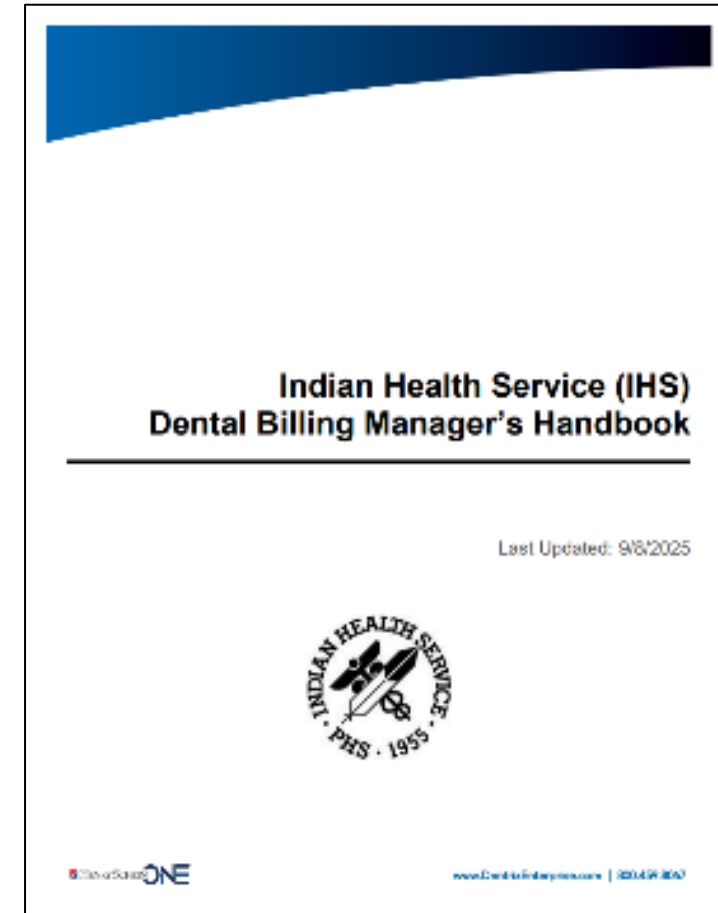
# EDR Documents on IHS Dental Portal

- IHS Dental Portal website, EDR section → Documents:  
<https://www.ihs.gov/DOH/EDR/index.cfm?fuseaction=sample.documents>
  - How-to guides
  - EDR training and upgrade information
  - Dentrix and MiPACS user guides and maintenance
  - RPMS information
  - CDT, ICT-10, and coding information
  - Oral Health Status metric



# Clinic Manager Handbooks

- IHS Dental Portal website, EDR section → Documents:  
<https://www.ihs.gov/DOH/EDR/index.cfm?fuseaction=sample.documents>
- IHS Dentrax Clinic Manager's Handbook 2025
- IHS Billing Manager's Handbook 2025
  - 3rd-party billing
  - Revenue cycle management
  - Claims management





## Contact Information

**What can we do to improve IHS DXE EDR for you?**

IHS EDR Program Contact: [IHSEDR@ihs.gov](mailto:IHSEDR@ihs.gov)



# Questions & Discussion