

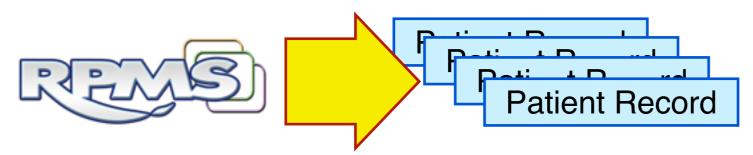
August 22, 2013 MU Office Hours

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## **Definitions**

- Master Patient Index (MPI) tool that assigns a unique identifier (number) to a patient; enables linking a patient from one facility to another.
- Health Information Exchange (HIE) tool that aggregates patient information from one facility to exchange or share with another facility; enables a provider at a facility to see a record for their patient who was cared for at a different facility. HIEs are created among organizations, states, or groups of facilities.
  - **eHealthExchange** (HealtheWay, NHIN, NWHIN, etc) connects different HIEs together for one giant method of exchanging information.
- Consolidated Clinical Document Architecture (CCDA) a document that contains portions of a patient's medical record.
- Personal Health Record (PHR) a tool used by patients to view their health information online.
- DIRECT a secure email system.

## **CCDAs**



- After Implementing MPI and HIE
- Data from patient records get uploaded to the Health Information Exchange (HIE)
- Patient data is sent in the Consolidated Clinical Document Architecture (CCDA)
  - A structured framework for organizing clinical data
  - Created using XML

HIE

Patient CCDA

Patient CCDA

Patient CCDA

Patient CCDA

**Patient CCDA** 

**Patient CCDA** 

Patient CCDA

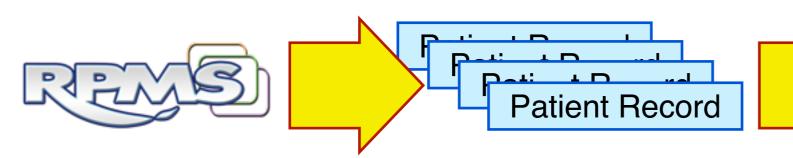
**Patient CCDA** 

Patient CCDA

Patient CCDA

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Thursday, August 22, 13
```

## **CCDAs**



- After Implementing MPI and HIE
- Data from patient records get uploaded to the Health Information Exchange (HIE)
- Patient data is sent in the Consolidated Clinical Document Architecture (CCDA)
  - A structured framework for organizing clinical data
  - Created using XML
    - Can be read by computers and as Human Readable Format
- Can use a template to pull out and display different parts of clinical data

HIE

Patient CCDA

Patient CCDA

**Patient CCDA** 

Patient CCDA

**Patient CCDA** 

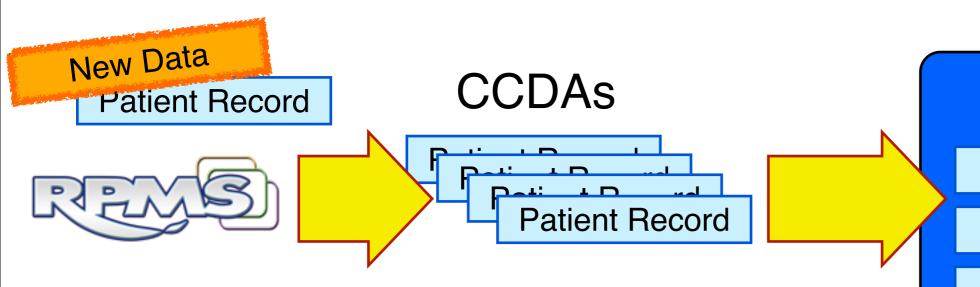
Patient CCDA

**Patient CCDA** 

**Patient CCDA** 

**Patient CCDA** 

Patient CCDA



- As information gets added to RPMS, patient records are flagged.
- Within 24 hours, records that have been flagged are sent to the HIE.
  - If the CCDA is accessed and viewed by a provider, a copy is saved.

### HIE

Patient CCDA

Patient CCDA

Patient CCDA

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**Patient CCDA** 

Patient CCDA

Patient CCDA

Patient CCDA

**Patient CCDA** 

**Patient CCDA** 



Patient CCDA



eHealth
Exchange
(HealtheWay)



Documents generated on demand:

- Clinical Summary
- Transition of Care

# Clinical Summary

- Replaces the PWH
  - PWH will focus on reminders
- Standardized set of data
- Can be customized
  - Data fields can be suppressed
- Required after every visit
  - Can be:
    - Printed
    - Refused
    - Available in PHR

### Clinical Summary from Anytown Indian Health Clinic Printed 03/07/2013

HR#: UAS: 123, QRD

Ethnicity: Not Hispa

Sex: Male

Patient: JOHN SMITH

Date of Birth: May 1, 1980

Race: Black or African American Preferred Language: English

Visit Date: April 25, 2013

Visit Location: Anytown Indian Clinic; Address

### **Table of Contents**

- Reason for Visit
- Problems/Encounter Diagnoses
- Allergies, Adverse Reactions, Alerts
- Medications
- Procedures
- Today's Instructions and Patient Decision Aids
- Plan of Care
- Social History (Smoking Status)
- Recent Lab Results
- Immunizations
- Recent Vital Signs
- Care Team

### Reason for Visit

- Head cold.
- Follow-up with studies for breast mass.
- Diabetes check.

### **Problems/Encounter Diagnoses**

#### Active:

- \*Diabetes Type 2| controlled; Date
- Mild intermittent asthma; Date
- Hyperlipidemia; Date
- \*Breast mass; Date
- \*Upper respiratory infection; Date

# Transition of Care Document

- Replaces the C32
- Standardized set of data
- Can be customized
  - Data fields can be suppressed

Transitions of Care from Anytown Indian Health Clinic Printed 03/07/2

HR#: UAS: 123, QF

Ethnicity: Not His

Sex: Male

Patient: JOHN SMITH

Date of Birth: May 1, 1980 Race: Black or African American

Preferred Language: English

Visit Date: April 25, 2013

Visit Location: Anytown Indian Clinic; Address

**Table of Contents** 

- Problems/Encounter Diagnoses
- Allergies, Adverse Reactions, Alerts
- Medications
- Procedures
- Reason for Referral
- Reason for Hospitalization
- Hospital Discharge Instructions
- Plan of Care
- Functional/Cognitive Status
- Social History (Smoking Status)
- Recent Lab Results
- Immunizations
- Recent Vital Signs
- Care Team

### **Problems/Encounter Diagnoses**

#### Active:

- \*Diabetes Type 2| controlled [SNOMED]; Date
- Mild intermittent asthma [SNOMED]; Date
- Hyperlipidemia [SNOMED]; Date
- \*Breast mass [SNOMED]; Date
- \*Upper respiratory infection [SNOMED]; Date

Inactive (personal history):

## Personal Health Record Terms

- PHR Made up of two pieces:
  - Patient portal to view health information
  - Administrative application used to connect patient's PHR account with their RPMS data.
- PHR Administrator assigns privileges for someone to access the PHR Administrative application.
- PHR Registrar connects patients' PHR accounts to their medical records (can be connected locally as well as to other health care facilities using MPI)
  - The PHR Administrator may = the PHR Registrar
- Message Agent the person assigned to receive and manage secure messages (email) from a group of patients

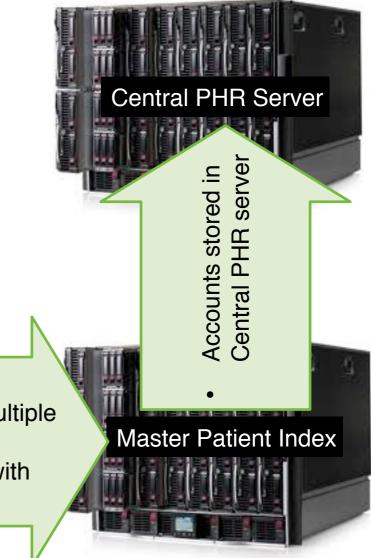






- Patient creates account
- Selects username and password
- Instructed to come to facility to validate identity and complete signup

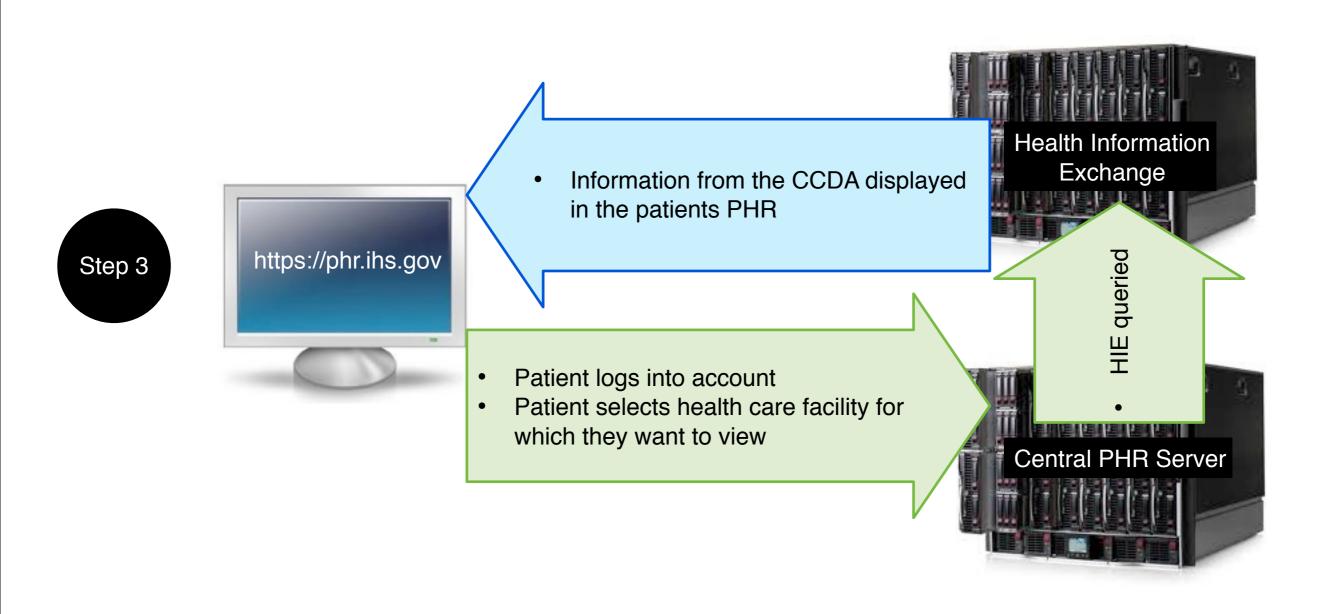








- PHR registrar validates identity
- MPI links patient's records from multiple RPMS facilities
- PHR registrar links PHR account with RPMS accounts





# Indian Health Service Personal Health Record





What is the Pers
You can use the Indian He
Record (PHR) to view you
track medications, lab resu
infomration from the privac
or mobile device.

Who can use the Pel Only an Indian Health Syste use the Personal Health Fidentity at an Indian Health Shealth care facility can view to



orgot Username or Password

ain

Register to use PHR

About PHR | My Settings | Privacy Policy | Terms and Conditions | Contact Us

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# Preparing for PHR

• Identify the PHR Administrator. The PHR Administrator is the person at the local facility who is responsible for assigning registration privileges to the PHR Registrars. Local PHR Administrators are provided access by the area PHR Administrator and is appointed by the local health information management (HIM) staff.

- Identify the PHR Registrar. The PHR registrar is the person who can connect a patient's PHR account with their medical record from the local facility (and additional facilities through the integration with the MPI). The PHR Registrar will provide ongoing support to patients and will be able to reset passwords or other support activities. A site can have one or more PHR registrars. The PHR Administrator can also serve as a PHR Registrar.
  - Sign patients up for DIRECT
  - Document that the patient has a PHR account in RPMS
  - Document that the patient received information on how they can access PHR (performance measure, target ≥ 50%)

# Preparing for PHR

- Develop a PHR awareness campaign at your facility.
  - Identify tools and resources that can be used to make patients aware of the PHR.
  - As go-live approaches, begin to provide information on how patients can register for a PHR account.
  - Considerations that will assist in meeting the Stage 2 Meaningful Use performance measure include disseminating a handouts;
    - Patient registration staff
    - Clinical staff and documenting that the education was provided (patient education code Administrative Functions-Personal Health Record).

# Conclusion

