

# RPMS DIRECT Messaging

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### Meaningful Use

Inbox

Compose Reply Refresh Delete Compose Reply Reply All

#### More Actions

### Secure Messaging Is a Meaningful Use Requirement

**Objective:** Use secure electronic messaging to communicate with patients on relevant health information (for EPs only)

**Measure**: A secure message was sent using the electronic messaging function of Certified EHR Technology by more than five percent of unique patients (or their authorized representatives) seen by the EP during the EHR reporting period §495.6(j)(17)(ii)





### RPMS DIRECT Messaging

Inbox

- O Inbox Refresh Delete O Compose Reply Reply All
- RPMS DIRECT Messaging is the name of the secure email system.
- RPMS DIRECT Messaging is separate from your other email account.
- You can access RPMS DIRECT Messaging within the EHR.
- Patients can access RPMS DIRECT Messaging within the PHR.
- RPMS DIRECT Messaging is used for health-related messages only.
- RPMS DIRECT Messaging messages can be sent to and received from other trusted DIRECT addresses only.



### RPMS DIRECT Applications

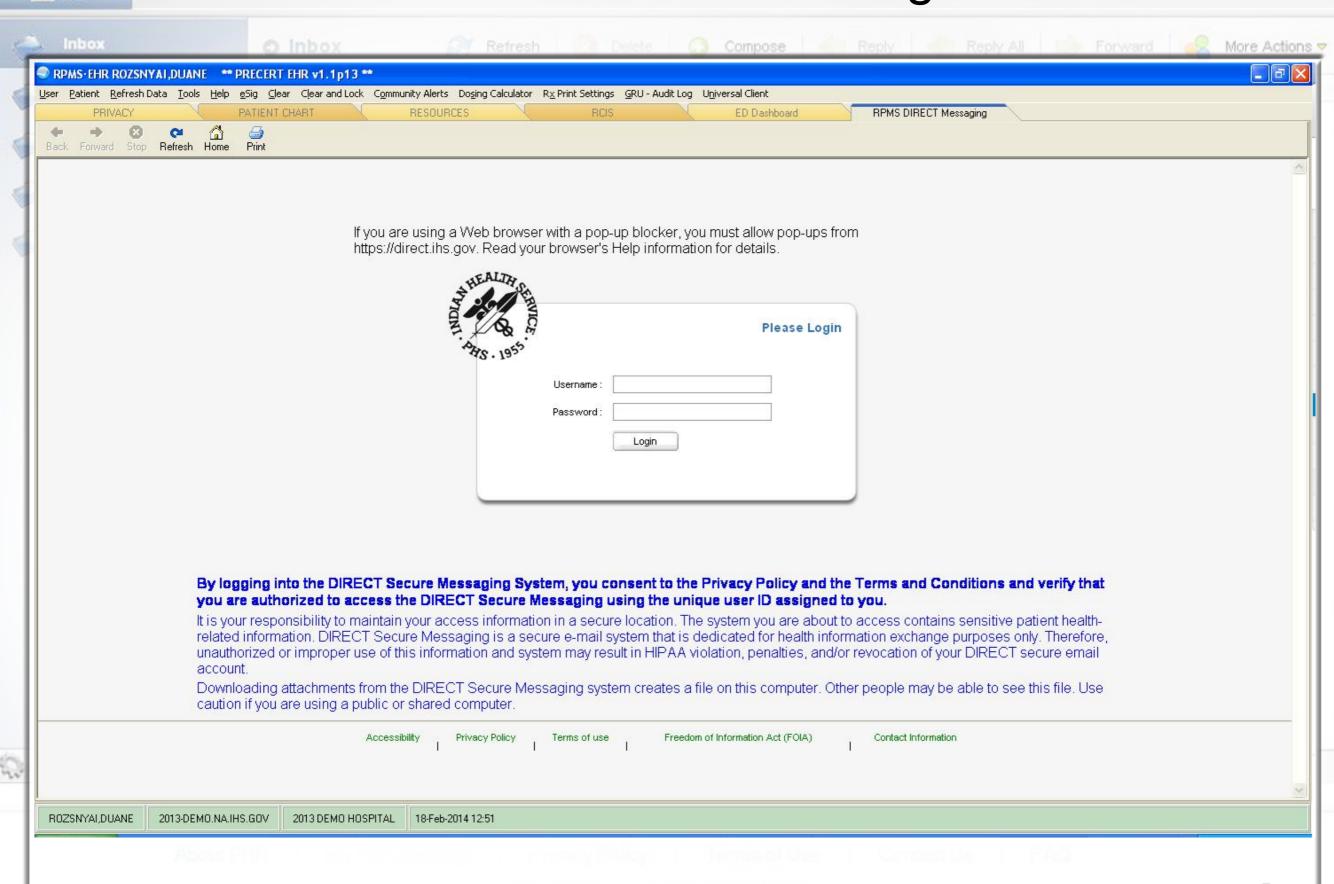
RPMS DIRECT Messaging:

- Accessed by healthcare providers and other professionals within the RPMS EHR (to be configured by facility CAC)
- Personal Health Record (PHR):
  - Used to connect patients and/or their personal representatives to the RPMS DIRECT Messaging using PHR My Messages menu
  - Patients and/or their personal representatives manage their accounts through the PHR
- RPMS DIRECT Messaging Administrator Portal:
  - Used to set up domains and manage users' access for healthcare providers and other professionals



Mail

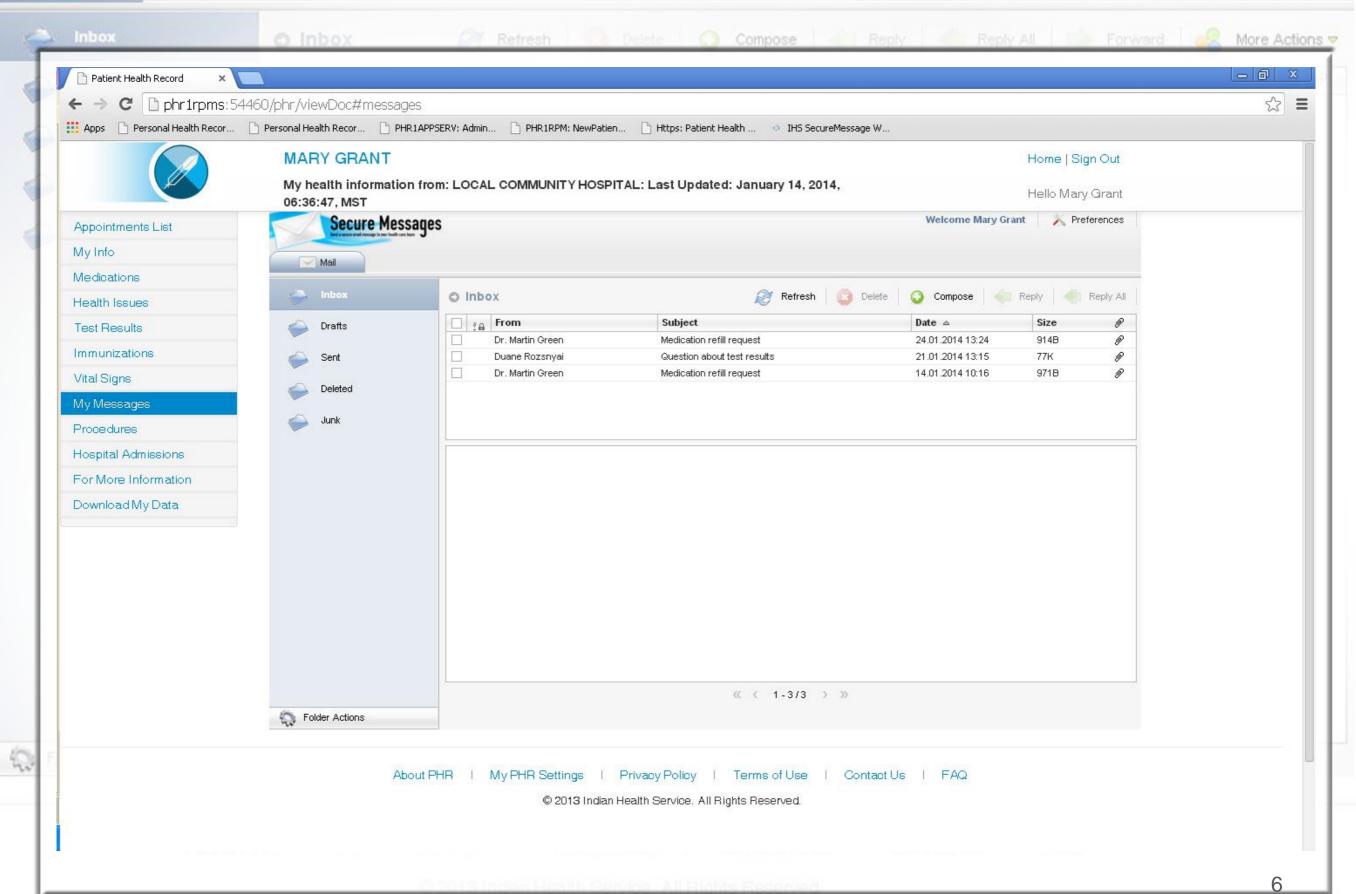
### Integration with EHR





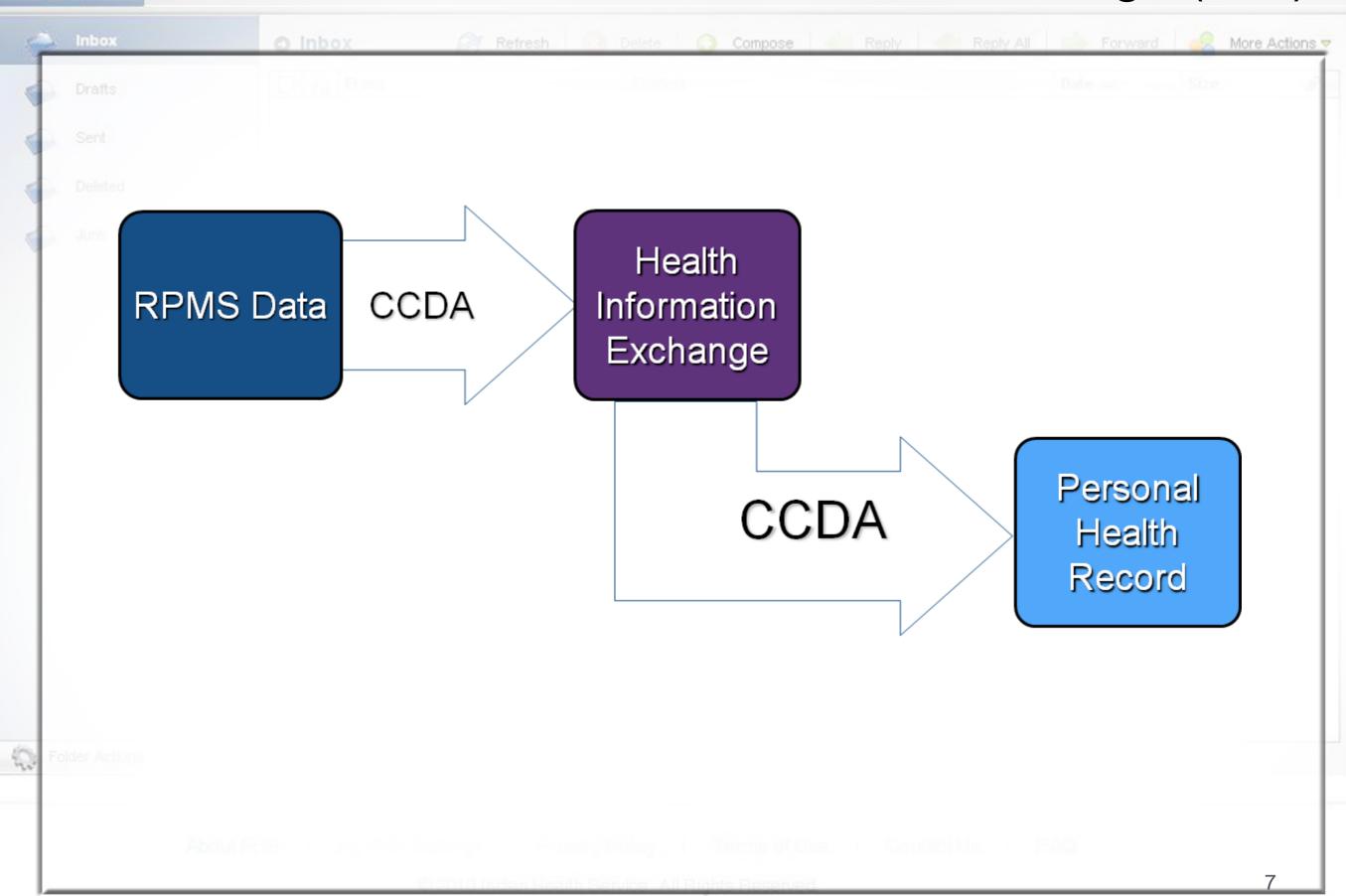
Mail

### Integration with PHR



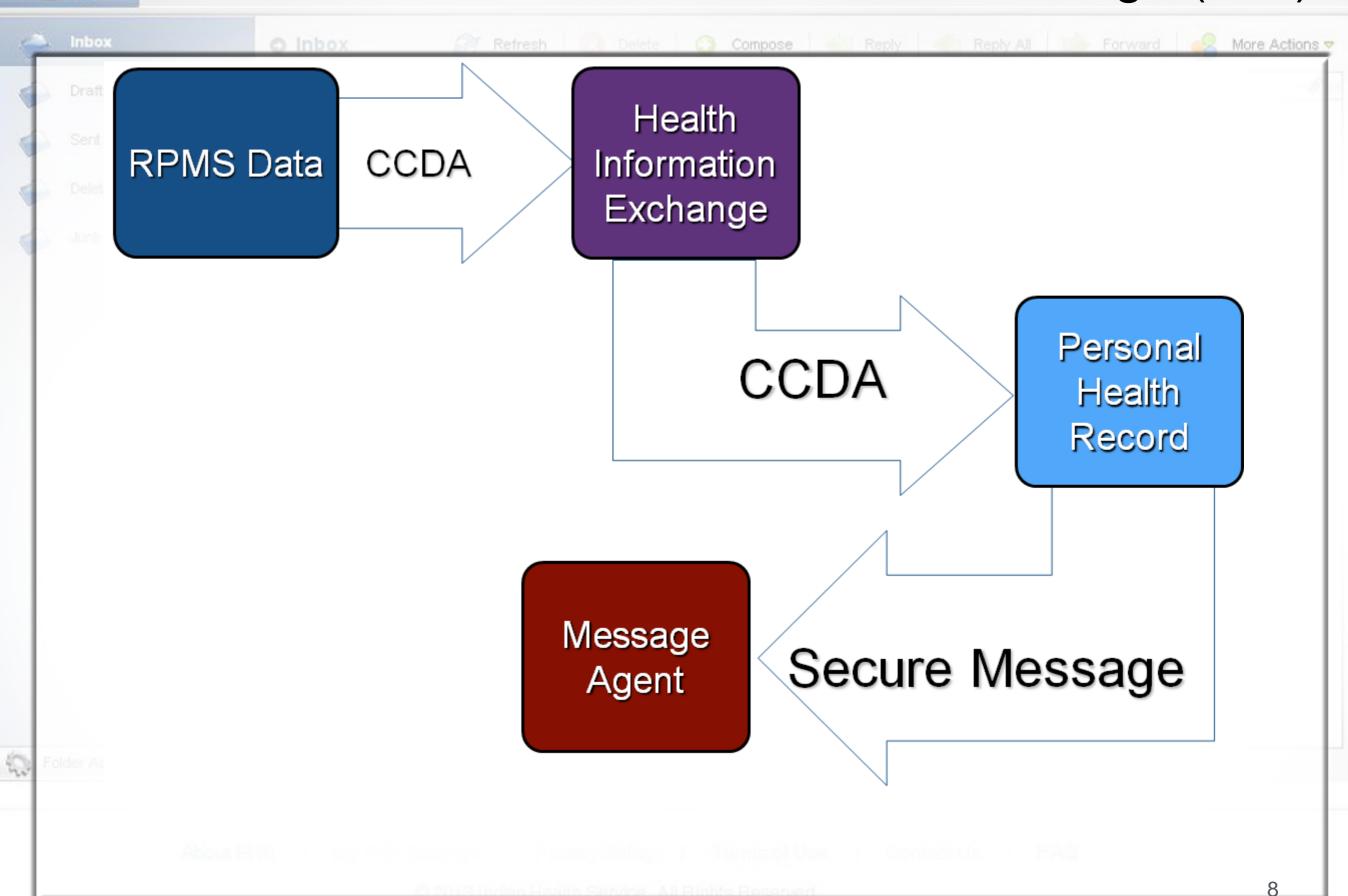


### Health Information Exchange (HIE)





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#### Certificates

Inbox

- Users with an RPMS DIRECT Messaging account will be associated with an organizational certificate.
  - A certificate is attached to your organization's domain name
  - Proves the identity of the organization to which you belong
  - Proves that your address is a valid, trusted address under that organization
  - Ensures email messages are secure



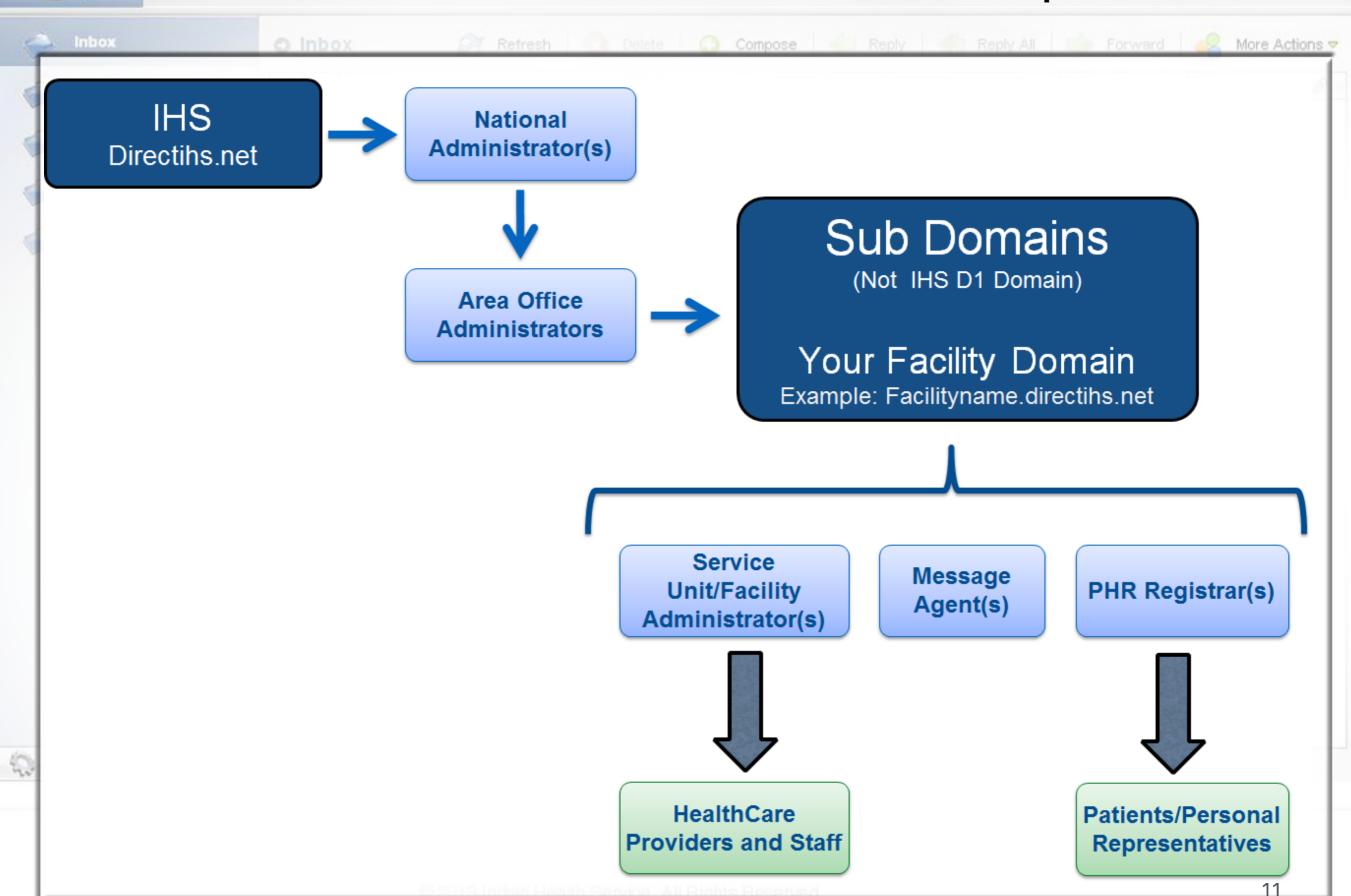
### RPMS DIRECT Messaging

- Domain: Domain name is dedicated to your organization
  - Domain name must be the organization's legal name or the IHS D1 domain name
  - Domain name will be assigned an organizational-bound certificate
  - Example: claremoreindianhospital.directihs.net
- RPMS DIRECT Messaging Addresses: Assigned to individual providers, Message Agents, and other staff
  - RPMS DIRECT Messaging addresses under organization will be linked to the organization's domain name and certificate
  - Address format: firstname.lastname
  - Example: meghna.patel@claremoreindianhospital.directihs.net



Mail

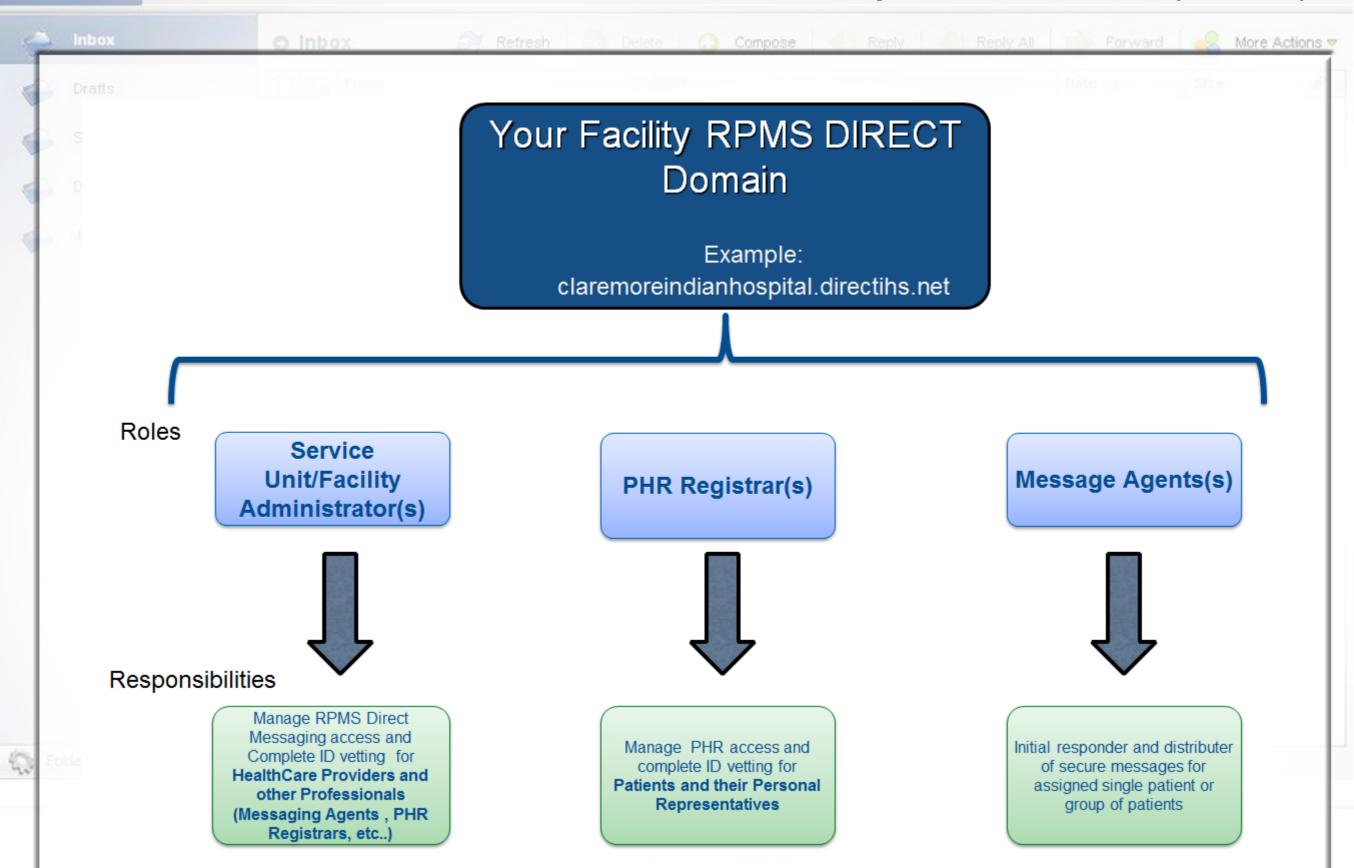
### Roles and Responsibilities





Mail

### Roles and Responsibilities (cont.)



Inbox

Inbox Refres

Compose

Reply

Reply A

Forward

More Actions

#### Service Unit/Facility Administrator

- Facility Manager
- Manage and grant RPMS DIRECT Messaging user access and complete identity vetting at LoA 3 for healthcare providers and other professionals, including Message Agents and PHR Registrars

#### PHR Registrar

- Patient Registrar or Front Desk
- Perform patients' PHR and RPMS DIRECT Messaging registration by following PHR registration procedure (i.e., Identity Vetting, IHS-810 Form)

#### Message Agent

- Front Desk or Patient Check-in
- Initial responder and distributer of the secure messages for assigned patient and/or patient group



### Message Agents

- The person(s) assigned to receive secure messages
  - Similar to the person assigned to answer the phone in the clinic, they get the call and take action as appropriate
  - Sample use cases of patient-sent secure messages:
    - Cancels appointment Message Agent alerts schedule clerk to make appropriate change.
    - Requests medication renewal Message Agent alerts provider of request (sends notification in EHR, tells the provider, writes a note whatever you do now when you get a call); Message Agent replies to the patient with an updated status regarding the message.
    - **Shares health information** (e.g., Recent home blood sugar results, information from another provider, experiences that they think could be an adverse reaction to a new medication) - Message Agent forwards to provider; message is stored into the VistA Imaging in the patient's medical record. Providers may respond to patient directly or through the Message Agents.



### Assigning Message Agents

Inbox

- How to assign Message Agents
  - Small sites may only need one
  - Larger sites may need more than one
  - Consider having at least one backup to cover leave, sick days, etc.
- Patients can be assigned to a Message Agent in the Designated Primary Provider package
  - Message Agents are a new provider type
  - Can assign individual patients to a Message Agent
  - Can assign all of a provider's patients to a Message Agent
  - A provider can be a message agent, but we recommend using someone else on your team while you are starting out



## **Identity Vetting**

Inbox

Level of Assurance (LoA):

Level of Assurance (LoA) is one's ability to determine, with some level of certainty, that the electronic credential representing an entity (machine or human) can be trusted to belong to the entity (they are who they say they are). There are four levels of assurance ranging in confidence level from low to very high (LoA1 to LoA 4), which is measured by the strength and rigor of the identity vetting process.

- Level of Assurance 3 (LoA 3):
  - Individual vetted at LoA 3 provides *high* confidence in the asserted identity's validity
  - Must present a current, non-expired Personal Identity Verification (PIV) Card OR
  - Two forms of picture identifications, where one is a Federal Government issued picture identification, and the other is REAL ID Act compliant picture identification, such as a state driver's license or state identification card
  - Healthcare providers and other professionals, including Message Agents and PHR Registrars, MUST have their identity vetted at LoA 3

### Implementation

Inhov

Phase 1: Send messages internally

- Indian, Tribal, and Urban RPMS DIRECT Messaging healthcare providers and other professionals
- Patients and patients' personal representatives with PHR access
- Phase 2: Send messages internally and externally
  - Participating internal partners (Indian, Tribal, and Urban facilities)
  - Trusted external partners
    - Part of the same Trust bundle/Trust framework to ensure security and policy requirement align



### Policies and Agreements

Inbox

### **RPMS DIRECT Messaging**

- Business Associate Agreement (BAA)
- End-User Agreement
- RPMS DIRECT Messaging Privacy Policy
- RPMS DIRECT Messaging Terms and Conditions
- Access to the RPMS DIRECT Messaging System:
  - End Users
  - Administrators



### Policies and Agreements (cont.)

Inbox

#### Personal Health Record

- Processing Patient Access to their PHR Policy
- Personal Health Record Privacy Policy
- Personal Health Record Terms and Conditions
- Personal Health Record System Audit Process Policy



### Preparing for RPMS DIRECT Messaging

Inbox

- Start thinking about:
  - Service Unit/Facility Administrator(s)
  - PHR Registrar(s)
  - Message Agent(s)
- Complete and submit Data Call
- Develop an RPMS Direct Messaging Awareness Plan



### Questions

