

THE INDIAN HEALTH SERVICE

Configuring RPMS-EHR for Meaningful Use

Resource Patient Management System



Transition of Care Summary

Superior Health Information Management
Now and for the Future

Team

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Training Objectives

- Understand the Meaningful Use (MU) Objective and the Measure
- Summary of changes in RCIS patch 8
- Identify the RCIS work flow processes and its benefits
- Define the CCDA – what it is, what it is used for, and how it is tied to Meaningful Use?
- Print Button Summary of Care
- New Transition of Care (TOC) report

Objective

The eligible provider (EP) who transitions their patient to another setting of care or provider of care or refers their patient to another provider of care should provide a summary of care record for each transition of care or referral.

Measures

EPs must satisfy both of the following measures in order to meet the objective:

- Measure 1: The EP who transitions or refers their patient to another setting of care or provider of care provides a summary of care record for more than 50 percent of transitions of care and referrals.

Measures (cont.)

- Measure 2: The EP who transitions or refers their patient to another setting of care or provider of care provides a summary of care record for more than 10 percent of such transitions and referrals either by transmitting electronically using CEHRT to a recipient (DIRECT).

Measures (more)

An EP must satisfy one of the following criteria:

- Measure 3: Conducts one or more successful electronic exchanges of a summary of care document, as part of which is counted in “measure 2” (with a recipient with a different EHR technology than the sender’s).
- Conducts one or more successful tests with the CMS designated test EHR during the EHR reporting period.

MU Stage 2 Exclusion

- Any EP who transfers a patient to another setting or refers a patient to another provider less than 100 times during the EHR reporting period is excluded from all three measures.

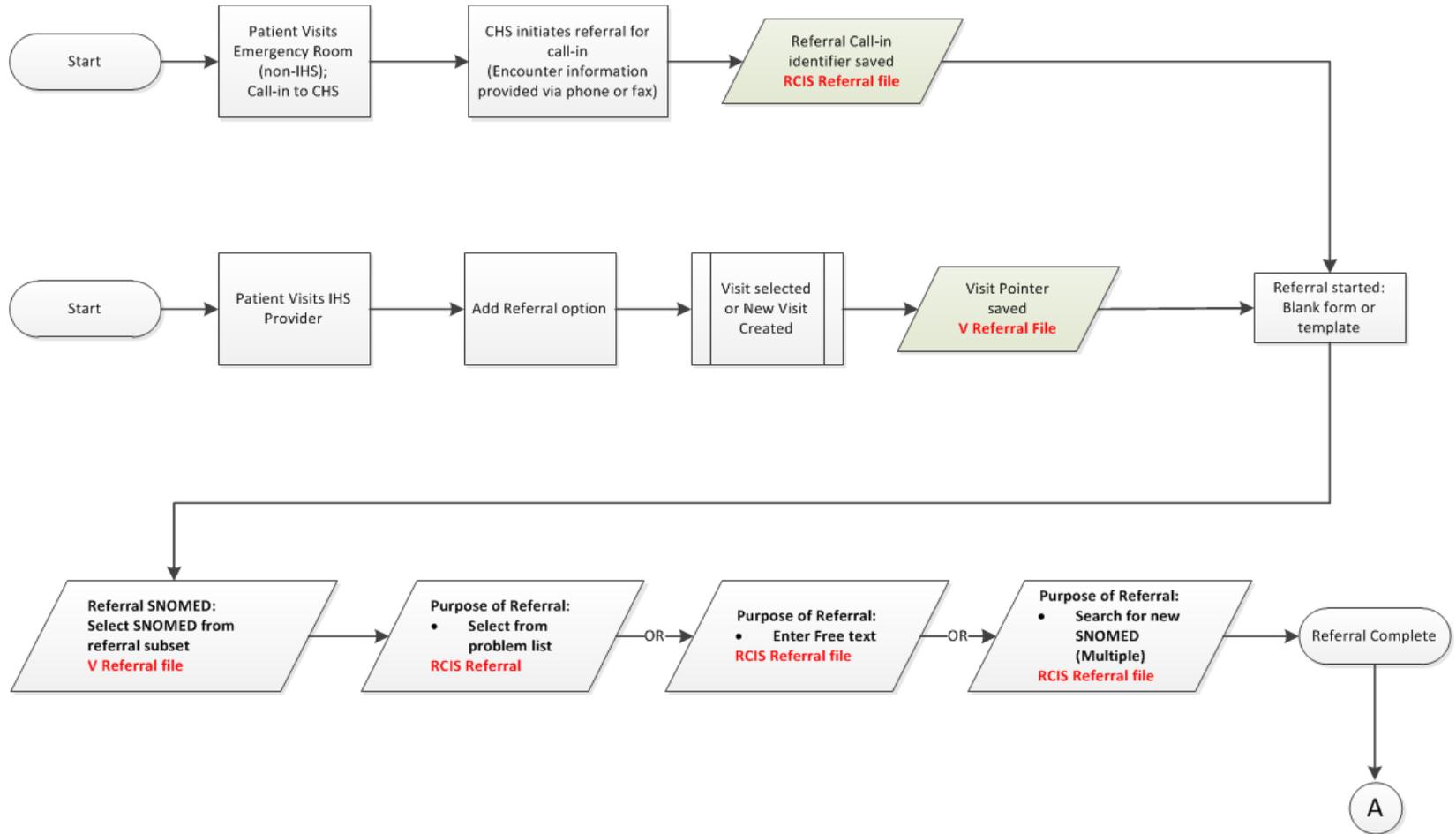
Summary of Changes

- Creating a new referral requires a PCC visit. (Call-in referrals do not require PCC visit).
- A new field to capture SNOMED referral type; example: referral to Podiatrist .
- A new Referral status “Approved”.
- New DIRECT Participant field indicator and e-mail address added to Vendor file.
- New CCDA button to create Transition of Care document
- A new report to track the printing and transmission of a Transition of Care document
- A new option to track Clinical Consultation Report in EHR/RCIS tab
- Clinical Consultation and EOBR posting triggers the closing of the referral loop.

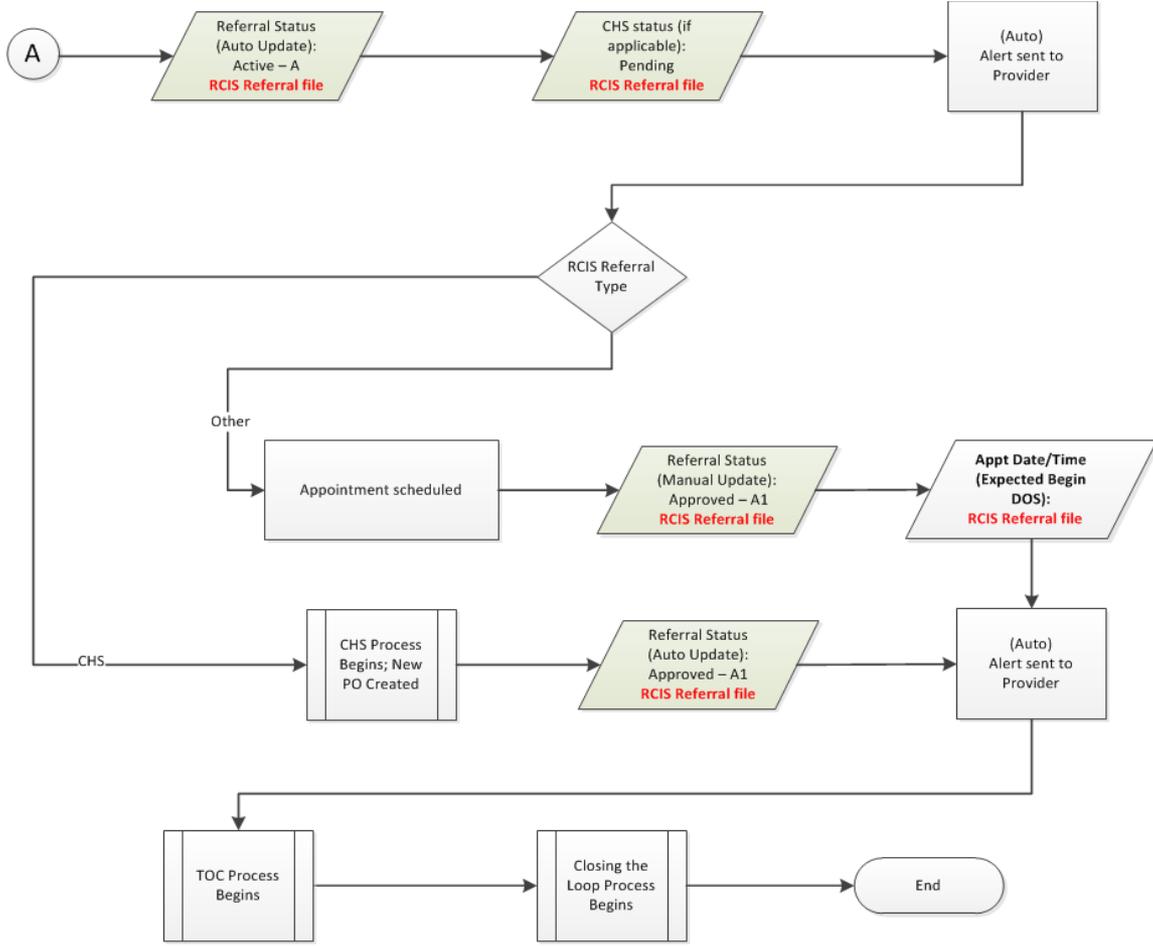
Workflow Changes

- This patch contains changes that affect the current referral workflow in order to meet the Meaningful Use Stage 2 measures outlined in previous sections. The changes will affect both the RCIS-EHR component and the RPMS RCIS application. Below is an overview of these changes.

Referral Workflow



Referral Workflow (cont.)



Generating a Transition of Care

This was added to assist with a Stage 2 Meaningful Use requirement for eligible providers (EPs), eligible hospitals (EHs) and critical access hospitals (CAHs) to provide a Summary of Care Record for patients referred outside of the issuing IHS facility. Referrals that have a status of Approved and a TOC document generated after the approval date will be counted towards this measure.

The screenshot shows the 'Referrals' section of an EHR system. A context menu is open over the table, offering options to generate various summary documents for the selected visit.

Referral Date	Purpose	Referring Provider	Referral Number	Status	Facility Referred To	Appointment Date/Time	Clinical Consult...	Printed By	Print Date	Type
AUG 23, 2013	Diabetes mellitus type 2	TOWNSEND,GAIL	2321011302238	APPROVED	MEDICAL AMBULATOR...			TOWNSEND,GAIL	MAY 12, 2014@12:17:53	CCDA TRANSM...
JAN 06, 2014	Diabetic foot examination	TOWNSEND,GAIL	2321011400038	APPROVED	MEDICAL AMBULATOR...	JAN 06, 2014		ST CYR,DONNA	JAN 27, 2014@12:01:27	CCDA TRANSM...
FEB 07, 2014	EVAL ON ACCIDENT	BARATZ,ERIC MD	2321011400064	APPROVED	ABC VENDOR		REVIEWED			
APR 23, 2014	EVAL ON HEADACHES	BARATZ,ERIC MD	2321011400087 - A1	ACTIVE	ABC MEDICAL BILLING	APR 23, 2014		VALENCIA,TINA	MAY 07, 2014@13:40:36	CCDA PRINTED
MAY 02, 2014	EVAL ON HEADACHE	BARATZ,ERIC MD	2321011400064 - A1	ACTIVE	SMITH & NEPHEW DO...	MAY 02, 2014				
MAY 07, 2014	Attending cardiology clinic	VALENCIA,TINA	2321011400100	ACTIVE	SMITH & NEPHEW DO...	MAY 08, 2014@03:00	REVIEWED			
MAY 07, 2014	Attending cardiology clinic	VALENCIA,TINA	2321011400100 - A1	ACTIVE	BRADLEY MD,RALPH R	MAY 09, 2014@02:00				
MAY 07, 2014	EVAL ON HEADACHES	BARATZ,ERIC MD	2321011400102	ACTIVE	ST MARY'S REG MED ...	MAY 07, 2014				

Context Menu Options:

- DO NOT GENERATE Summary, Patient Declines
- GENERATE Clinical Summary for Current selected visit
- GENERATE Clinical Summary for Current date of service visits
- GENERATE Transition of Care for Current selected visit
- GENERATE Transition of Care for Current date of service visits
- GENERATE CCDA for Visits/Referrals

New TOC Report

The TOCR (Approved Referrals Pending TOC Document) is a new report located under the ADM (Administrative Reports) option in RPMS. The report contains a list of approved referrals for which a transition of care document has not been printed or transmitted.

*****CONFIDENTIAL PATIENT INFORMATION*****

2013 DEMO HOSPITAL

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APPROVED REFERRALS WHERE TRANSITION OF CARE DOCUMENT IS PENDING

BEG DATE: JAN 01, 2014 END DATE: MAY 13, 2014

REFERRAL#	PATIENT NAME	REFERRAL DATE
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PROVIDER: EAR NOSE AND THROAT CENTER

2321011400091	RCIS, PATIENT ELEVEN	4/30/14
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PROVIDER: SMITH DDS, DONALD L

2321011400033	PATIENTONE, ONE TESTS	1/6/14
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PROVIDER: ST MARY'S REG MED CTR

142321011400108	RCIS, PATIENT ELEVEN	5/7/14
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Questions & Discussion

Demonstration