

## Controlled Substance Treatment Agreement Instructions for Clinician Checklist

Prescriber makes a shared decision with patient to initiate opioid therapy as a therapeutic trial with specified treatment goals and planned patient re-evaluation

Conduct patient monitoring (e.g.: Urine Drug Screen, Prescription Drug Monitoring Program evaluation, other patient risk assessments)

Document patient functional status assessment findings and goals. Consider use of a standardized CPT code:

1502F – Patient queried about pain and pain interference with function using a valid and reliable instrument

Initiate Controlled Substance Treatment Agreement for Chronic Opioid Therapy (COT) as indicated in SU policy

Review and collect signed treatment agreement and informed consent from the patient

Provide patient with a copy of the agreement

Create ‘Controlled Substance Treatment Agreement’ note in EHR (Local note title may differ and sites may consider classifying the note as a CWADF)

Place ‘Long Term Opioid Therapy’ on Chronic Problem List

“Long-term current use of opioid analgesic drug” --SNOMED: 452271000124108 mapped/matched to the ICD-10 code Z79.891

Indicate chronic pain indication for COT in problem list and on medication order

Complete ‘Pain Assessment and Treatment Plan’ note (local title may differ) at time of agreement and as needed when patient treatment plan is revised. Utilize standardized template to ensure completeness of clinical record. Ensure patient re-evaluation plan is specified within clinical documentation.

*\*\*Not for use in permanent patient record\*\**